

Reference Guide for Leads Form

1. Login to your Pixxi account, go to **Admin Section**, and click on **Integrations**.

The screenshot shows the Pixxi CRM Admin interface. On the left sidebar, under the 'Admin' section, 'Integrations' is highlighted with a red box and a red arrow pointing to it. The main content area is titled 'Integrations' and shows a list of integrations. One entry is 'Pixxi CRM 2' with details: Company Name - Pixxi CRM 2, PF Token - 1232132, Bayut Token - 21312312, and a list of users. Below it are entries for 'Bayut & Dubizzle' and 'Property Finder'. A button 'Add' is visible in the top right corner.

2. Navigate to **Pixxi Forms** and click on **Add form** to create a new form.

The screenshot shows the Pixxi CRM Admin interface, specifically the 'Pixxi Integrations' section. On the left sidebar, 'Admin' is expanded, and 'Pixxi Forms' is highlighted with a red box and a red arrow pointing to it. The main content area is titled 'Integrations' and shows a table of existing forms. The table includes columns for Form Name, Form Type, Form Id, Total Leads, Lead, and Operations. One row is shown: 'Production form test' (Form Type: General Leads, Form Id: 905b439b-a0fa-4507-826b-34aee40bdd46, Total Leads: 3, Lead: Client). A red box highlights the 'Add Form' button in the top right of the table area. A note below the table states: 'Note: Form name and form id should be passed in API payload!'. The bottom right of the screen shows pagination controls and a message to 'Activate Windows'.

3. You can create two types of leads forms: the General Leads Form, which allows you to assign leads to multiple agents one by one, and the Listing Leads Form, which assigns leads to a specific agent to whom the listing belongs.

The screenshot shows the 'Add Form' dialog. On the left, there are tabs for 'Add', 'Edit', and 'Delete'. The main area has fields for 'Name' (with placeholder 'Name') and 'Form Type' (with placeholder 'Please Select'). Below these is a dropdown menu labeled 'Lead Source' with two options: 'General Leads Form' and 'Listing Leads Form'. A red box highlights the 'General Leads Form' option, and a red arrow points from the text above to this box. At the bottom, a note says 'Form values will be matched accordingly in pixxi database' and a 'Save' button is on the right.

4. Let's start with the steps to create a General Leads Form. First, add the form name and select whether you want the leads to be categorized under the Rent Leads or Buy Leads section.

The screenshot shows the 'Add Form' dialog. The 'Name' field ('Property Booster') and the 'Form Type' dropdown ('General Leads Form') are highlighted with red boxes. A blue arrow points from the text above to the 'Name' field, and a red arrow points to the 'Form Type' dropdown. Below these, the 'Lead Type' dropdown ('Please Select') is also highlighted with a red box. Further down are fields for 'Lead Source' (dropdown with 'Buy Leads' and 'Rent Leads' options) and 'Assign to' (dropdown with 'Select Agents' option). A note at the bottom says 'Form values will be matched accordingly in pixxi database' and a 'Save' button is on the right.

5. Choose the lead source, and you can either assign the leads to a specific team or select the agents to whom you want the leads to be assigned and save it.

Add Form

* Name: Property Booster

* Form Type: General Leads Form

* Lead Type: Buy Leads

* Lead Source: Property Booster

* Assign to: Team2, t2, Anas, Roger, Mauritz

Form values will be matched accordingly in pixxi database

Save

6. Now, To create a Listings Leads Form. First, add the form name and select the leads source and save it.

Integrations

Company Profile

Meta

XML Feeds

Portal's Api

Callgear

Leads Rotation

Google Ads

Pixxi Forms

Wazzup

Add Form

* Name: Property Booster

* Form Type: Listing Leads Form

* Lead Source: Property Booster

Assign to: Leads will be assigned to listing agent

Form values will be matched accordingly in pixxi database

Save

7. Please share the **form ID** created to your developer.

[Add Form](#)[Refresh Token](#)

*****(Eye icon)

Note: Form name and form Id should be passed in API payload!

Form Name	Form Type	Form Id	Total Leads	Lead	Operations
Production form test	General Leads	905b439b-a0fa-4507-826b-34aee40bdd46	3	Client	(Edit icon) (Delete icon)

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