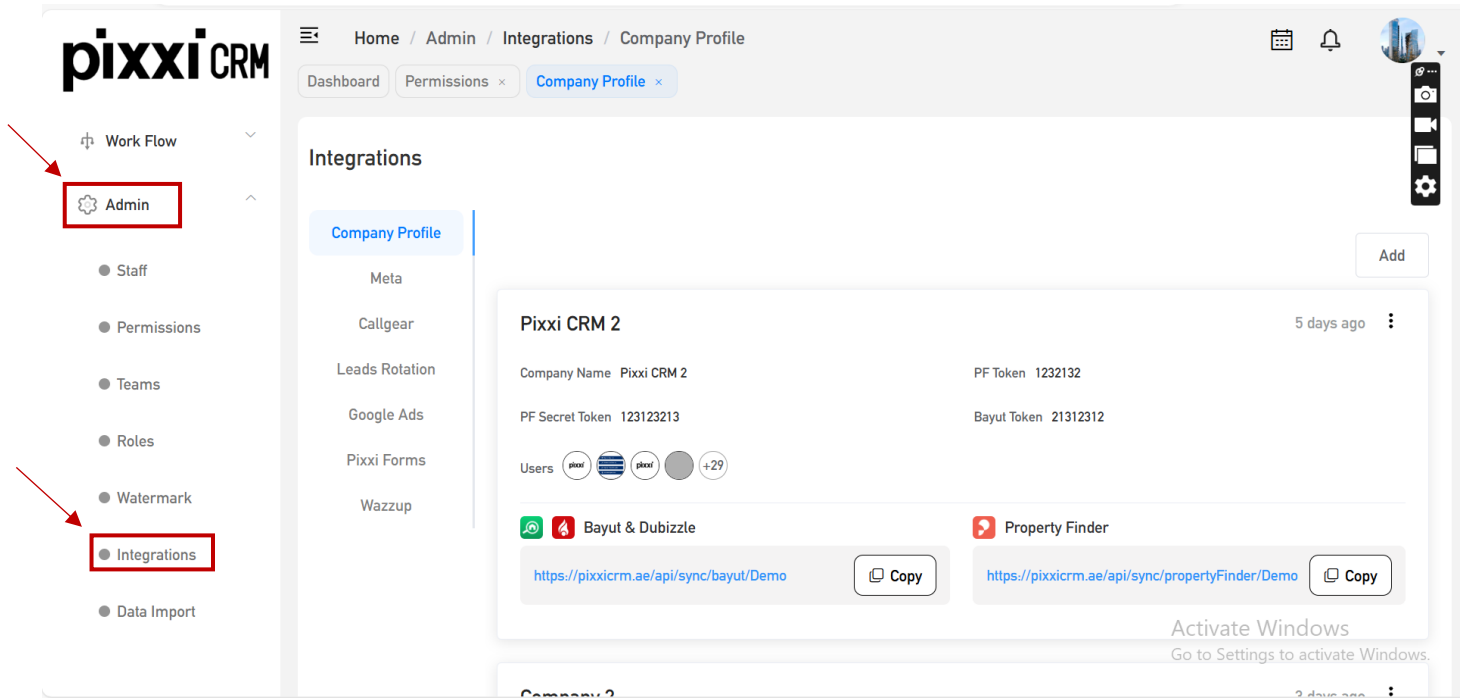
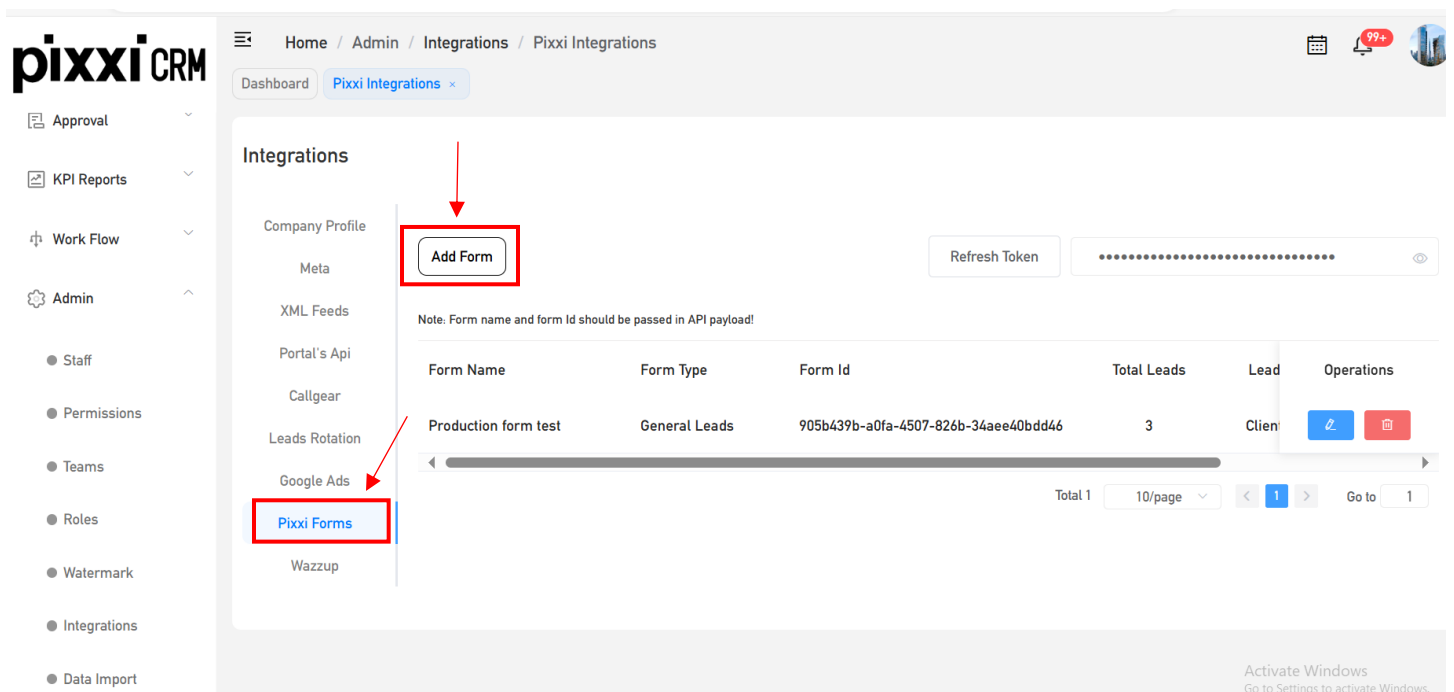


Reference Guide for Leads Form

1. Login to your Pixxi account, go to **Admin Section**, and click on **Integrations**.



2. Navigate to **Pixxi Forms** and click on **Add form** to create a new form.



3. You can create two types of leads forms: **the General Leads Form**, which allows you to assign leads to multiple agents one by one, and **the Listing Leads Form**, which assigns leads to a specific agent to whom the listing belongs.

The screenshot shows the 'Add Form' dialog box with the following fields:

- Name:** A text input field containing the word 'Name'.
- Form Type:** A dropdown menu currently showing 'Please Select'.
- Lead Source:** A dropdown menu with two options: 'General Leads Form' and 'Listing Leads Form'. The 'General Leads Form' option is highlighted with a red box, and a red arrow points to it from the right.

At the bottom of the dialog, there is a note: 'Form values will be matched accordingly in pixxi database' and a 'Save' button.

4. Let's start with the steps to create a General Leads Form. First, **add the form name** and select whether you want the leads to be categorized under the **Rent Leads** or **Buy Leads** section.

The screenshot shows the 'Add Form' dialog box with the following fields:

- Name:** A text input field containing 'Property Booster'. This field is highlighted with a red box, and a blue arrow points to it from the left.
- Form Type:** A dropdown menu showing 'General Leads Form'. A red arrow points to this field from the left.
- Lead Type:** A dropdown menu showing 'Please Select'. This field is highlighted with a red box.
- Lead Source:** A dropdown menu showing 'Buy Leads'.
- Assign to:** A dropdown menu showing 'Rent Leads'.
- Select Agents:** A dropdown menu showing 'Select Agents'.

At the bottom of the dialog, there is a note: 'Form values will be matched accordingly in pixxi database' and a 'Save' button.

5. Choose the lead source, and you can either assign the leads to a specific team or select the agents to whom you want the leads to be assigned and save it.

The screenshot shows the 'Add Form' dialog box with the following fields and values:

- Name:** Property Booster
- Form Type:** General Leads Form
- Lead Type:** Buy Leads
- Lead Source:** Property Booster
- Assign to:** Team2 (with a list of agents: t2, Anas, Roger, Mauritz)

At the bottom, there is a note: "Form values will be matched accordingly in pixxi database" and a **Save** button.

6. Now, To create a Listings Leads Form. First, add the form name and select the leads source and save it.

Integrations

The screenshot shows the 'Add Form' dialog box with the following fields and values:

- Name:** Property Booster
- Form Type:** Listing Leads Form
- Lead Source:** Property Booster
- Assign to:** Leads will be assigned to listing agent

At the bottom, there is a note: "Form values will be matched accordingly in pixxi database" and a **Save** button.

7. Please share the **form ID** created to your developer.

Add Form

Refresh Token

.....

Note: Form name and form Id should be passed in API payload!

Form Name	Form Type	Form Id	Total Leads	Lead	Operations
Production form test	General Leads	905b439b-a0fa-4507-826b-34aee40bdd46	3	Client	<div><div></div><div></div></div>

Total 1

10/page

< 1 >

Go to 1