CRM & SALES PIPELINE ANALYSIS

OVERVIEW

Total Leads

Total Deal Value

Closed Leads

Closed Deal Value

Average Deal Value

Conversion Rate

Lost Rate

3000 \$8.3M

348 \$931.3K \$2.8K 11.6%

2%

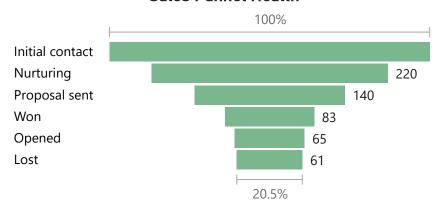
Sales Performance by Agents

Sales agent	Leads Closed ▼	Leads Closed by Month	Closed Deal Value	Conversion Rate	Avg Weeks to Close Deal
Laura Thompson	93		\$2,18,624	12.4%	8
Jessica Martinez	61		\$1,45,299	11.9%	10
Michael Brown	58		\$1,77,109	12.0%	10
Kevin Anderson	33		\$80,248	13.8%	8
Emily Johnson	31		\$1,15,032	11.3%	10
John Smith	27		\$75,652	10.4%	9
Sarah Davis	27		\$73,028	10.8%	8
David Wilson	18		\$46,283	7.7%	7

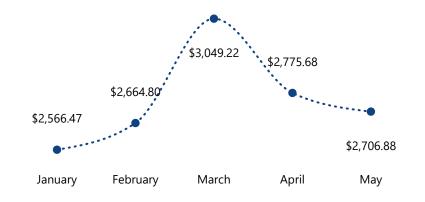
Leads Closed by Product



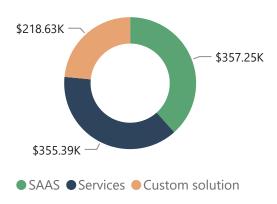
Sales Funnel Health



Average Deal Value Fluctuations



Closed Deal Value by Product



CRM & SALES PIPELINE ANALYSIS

PERFORMANCE & FORECAST REVIEW

\$1.71M



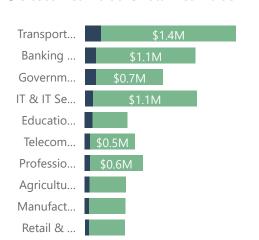




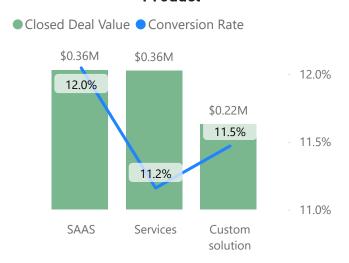
■ Expected Deal Value
■ Closed Deal Value

Closed Deal Value by Industry

● Closed Deal Value ● Total Deal Value

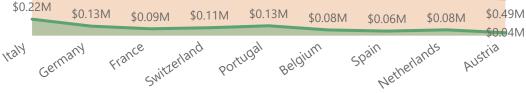


Closed Deal Value and Conversion Rate by Product



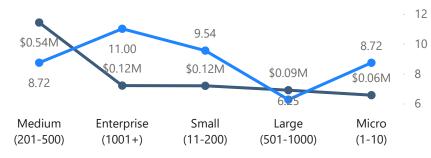
Expected Deal Value and Closed Deal Value by Country





Closed Deal Value and Average Sales Cycle (Week) by Organization size

● Closed Deal Value ● Average Sales Cycle in Week



Forecasting of Deal Value

