



Loss Summary

Name Insured: Rogelio Loera JR DBA A & L Trucking

Valuation Date: Monday, September 8, 2025, 10:36:11 AM

Customer Number: 142740001

General Agent: AmWINS Transportation Underwriters, Inc.

Commercial Auto Liability

Effective Date	Expiration Date	Policy Number	Occurrences	Indemnity Reserve	Indemnity Paid	Expense Reserve	Expense Paid	Deductible Recovery	Other Recovery	Gross Incurred	Net Incurred
9/21/2022	9/21/2023	I-928457001-1	1	\$100,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$101,000.00	\$101,000.00
9/21/2023	9/21/2024	CT928457001-2	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total			1	\$100,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$101,000.00	\$101,000.00

Commercial Auto Physical Damage

Effective Date	Expiration Date	Policy Number	Occurrences	Indemnity Reserve	Indemnity Paid	Expense Reserve	Expense Paid	Deductible Recovery	Other Recovery	Gross Incurred	Net Incurred
9/21/2022	9/21/2023	I-928457001-1	1	\$0.00	\$9,639.99	\$0.00	\$175.00	\$0.00	\$0.00	\$9,814.99	\$9,814.99
9/21/2023	9/21/2024	CT928457001-2	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total			2	\$0.00	\$9,639.99	\$0.00	\$175.00	\$0.00	\$0.00	\$9,814.99	\$9,814.99

Motor Truck Cargo

Effective Date	Expiration Date	Policy Number	Occurrences	Indemnity Reserve	Indemnity Paid	Expense Reserve	Expense Paid	Deductible Recovery	Other Recovery	Gross Incurred	Net Incurred
9/21/2022	9/21/2023	I-928457001-1	1	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
9/21/2023	9/21/2024	CT928457001-2	1	\$0.00	\$44,936.00	\$0.00	\$0.00	\$0.00	\$0.00	\$44,936.00	\$44,936.00
Total			2	\$0.00	\$44,936.00	\$0.00	\$0.00	\$0.00	\$0.00	\$44,936.00	\$44,936.00

All Years / All Policies

Line of Business	Occurrences	Net Incurred	Total Reserve
Commercial Auto Liability	1	\$101,000.00	\$101,000.00
Commercial Auto Physical Damage	2	\$9,814.99	\$0.00
Motor Truck Cargo	2	\$44,936.00	\$0.00
Total	5	\$155,750.99	\$101,000.00



Loss Detail Report

Commercial Auto Liability

Name Insured: Rogelio Loera JR DBA A & L Trucking

Valuation Date: Monday, September 8, 2025, 10:36:19 AM

Policy Number: I-928457001-1

General Agent: AmWINS Transportation Underwriters, Inc.

Policy Term: 9/21/2022 - 9/21/2023

Policy State: TX

Occurrence 1 **Date of Loss:** 7/10/2023

Insured Driver: JOSE LOERA

Loss Location: McAllen, TX

Claim No: L558229

Reported: 6/3/2025

Days to Report: 694

Status: Open

Closed Date: 1/1/0001

Description: *Collision with pedestrian*

VIN: 1FUJAPAV86DU26260

Coverage	Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred
Bodily Injury	\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$100,000.00	\$100,000.00
Property	\$0.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$1,000.00
Total	\$100,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$101,000.00	\$101,000.00

Liability Loss Summary				9/21/2022 - 9/21/2023		Total Occurrences: 1		
Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred	
\$100,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$0.00	\$101,000.00	\$101,000.00	

Commercial Auto Physical Damage

Name Insured: Rogelio Loera JR DBA A & L Trucking

Valuation Date: Monday, September 8, 2025, 10:36:19 AM

Policy Number: I-928457001-1

General Agent: AmWINS Transportation Underwriters, Inc.

Policy Term: 9/21/2022 - 9/21/2023

Policy State: TX

Occurrence 1 Date of Loss: 4/21/2023 Insured Driver: Rojelio Loera Loss Location: Mission, TX

Claim No: P090335

Reported: 4/21/2023

Days to Report: 0

Status: Closed

Closed Date: 5/17/2023

Description: While in transit, the I/V's windshield, roof and hood were damaged do to hail storm.

VIN: 1XP5DB9X37N633058

Coverage	Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred
Vehicle	\$0.00	\$9,639.99	\$0.00	\$175.00	\$0.00	\$0.00	\$9,814.99	\$9,814.99
Total	\$0.00	\$9,639.99	\$0.00	\$175.00	\$0.00	\$0.00	\$9,814.99	\$9,814.99

Phys Damage Loss Summary				9/21/2022 - 9/21/2023		Total Occurrences: 1		
Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred	
\$0.00	\$9,639.99	\$0.00	\$175.00	\$0.00	\$0.00	\$9,814.99	\$9,814.99	

Name Insured: Rogelio Loera JR
Policy Number: CT928457001-2
Policy Term: 9/21/2023 - 9/21/2024

Valuation Date: Monday, September 8, 2025, 10:36:19 AM
General Agent: Amwins National Transportation Underwriters Inc
Policy State: TX

Occurrence 1 **Date of Loss:** 6/13/2024 **Insured Driver:** Rogelio Loera **Loss Location:** Little Rock, AR

Claim No: P095493

Reported: 8/22/2024

Days to Report: 70

Status: Closed

Closed Date: 10/17/2024

Description: IV was pulled over by AR DOT who completed a search of vehicle. Officers damaged trailer walls in their search.

VIN: 1GRAA00227W703079

Coverage	Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred
Vehicle	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Phys Damage Loss Summary				9/21/2023 - 9/21/2024		Total Occurrences: 1		
Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred	
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Motor Truck Cargo

Name Insured: Rogelio Loera JR DBA A & L Trucking

Valuation Date: Monday, September 8, 2025, 10:36:19 AM

Policy Number: I-928457001-1

General Agent: AmWINS Transportation Underwriters, Inc.

Policy Term: 9/21/2022 - 9/21/2023

Policy State: TX

Occurrence 1 **Date of Loss:** 3/31/2023

Insured Driver: Rogelio Loera

Loss Location: San Antonio, TX

Claim No: C034360

Reported: 5/11/2023

Days to Report: 41

Status: Closed

Closed Date: 6/23/2023

Description: *The Cargo (lunch meat) arrived damaged at it's destination. The Cargo was supposed to be set at 32 degrees, but the temperature was set higher. The caller currently has no information on the I/V, I/D or the Cargo owner*

VIN: 1XP5DB9X37N633058

Coverage	Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred
Cargo Damage	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Cargo Loss Summary				9/21/2022 - 9/21/2023		Total Occurrences: 1		
Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred	
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Name Insured: Rogelio Loera JR
Policy Number: CT928457001-2
Policy Term: 9/21/2023 - 9/21/2024

Valuation Date: Monday, September 8, 2025, 10:36:19 AM
General Agent: Amwins National Transportation Underwriters Inc
Policy State: TX

Occurrence 1 **Date of Loss:** 11/1/2023 **Insured Driver:** Unknown **Loss Location:** Los Angeles, CA

Claim No: C035157 **Reported:** 11/7/2023 **Days to Report:** 6 **Status:** Closed **Closed Date:** 2/1/2024

Description: *Cargo was damaged in transit. The load shifted. Cargo was apples.*

VIN: 1XP5DB9X37N633058

Coverage	Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred
Cargo Damage	\$0.00	\$44,936.00	\$0.00	\$0.00	\$0.00	\$0.00	\$44,936.00	\$44,936.00
Total	\$0.00	\$44,936.00	\$0.00	\$0.00	\$0.00	\$0.00	\$44,936.00	\$44,936.00

Cargo Loss Summary		9/21/2023 - 9/21/2024				Total Occurrences: 1		
Ind. Reserve	Ind. Paid	Exp. Reserve	Exp. Paid	Ded. Recovery	Other Recovery	Gross Incurred	Net Incurred	
\$0.00	\$44,936.00	\$0.00	\$0.00	\$0.00	\$0.00	\$44,936.00	\$44,936.00	