

# CORPORATE BOND ISSUANCE PLAN OF HA LONG SUN LIMITED LIABILITY COMPANY



**Ha Long Sun Limited Liability Company announced information about corporate bond issuance plan with summary information as follows:**

- + Name of Bond: **HLC112020**
- + Estimated total value of bonds issued: **Maximum VND 2,000 billion**
- + Expected issuance date: **No later than December 31, 2019 (minimum 10 working days after Information disclosure date November 7)**
- + Bond term: **1 year 1 day**
- + Face value: **VND 100,000/Bond**
- + Method of issuing: **Issuing privately under Decree No. 163/2018/ND-CP dated December 4, 2018 of the Government on issuing corporate bonds**

+ Type of bonds: **Bonds are not convertible, not accompanied by warrants, and are guaranteed with assets.**

+ Bond interest rate: **Interest rate is a combination of fixed and floating interest rates**