

# HA LONG LIMITED LIABILITY COMPANY BOND ISSUANCE PLAN



**Ha Long Limited Liability company discloses the bond issuance plan, with the summary information as follows:**

- + Bond name: **HLC112020**
- + Total value of bonds expected to be issued: 700 billions maximum
- + Expected issued date: **No later than 30/11/2019**
- + Bond term: **1 year 1 day**
- + Face value: **100.000 VND/bond**
- + Issued method: **Issued separately, following the Decree No. 163/2018/ND-CP in 04/12/2019 of the Government of the Corporate bond issuance**
- + Type of bond: **Non-convertible bonds, not accompanied by warrants, guaranteed with assets.**
- + Bond interest rates: **The interest rate is a combination of a fixed rate and a floating rate**