# TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL

# PRE-QUALIFICATION FOR GENERAL CONTRACTORS; ELECTRICAL & MECHANICAL CONTRACTORS

SUBMISSION DATE:	MONDAY 18 <sup>TH</sup> JUNE, 2018 AT 2.00 PM
Please indicate the i	tem applied for as follows:-
CATEGORY NO	
CATEGORY NAME:	

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# **TENDER NOTICE**

# PRE-QUALIFICATION OF CONTRACTORS - 2018

The **Tassia Catholic Primary & Nursery School** invites applications from competent contractors for pre-qualification for works listed below for 2018. Interested eligible contractors are invited to apply for pre-qualification, indicating the code number and item description of works they wish to be considered for:

NO.	TENDER NO.	WORKS DESCRIPTION	Target Group
1.	TASSIA/15/1	General Building Contractors	Open
2.	TASSIA/15/2	General Electrical Contractors	Open
3.	TASSIA/15/3	Plumbing and Drainage Sub-Contractors	Open
4.	TASSIA/15/5	ICT Installation Contractors	Open

Pre-qualification documents in plain sealed envelopes clearly marked **"Pre-qualification of Contractors, 2018** indicating clearly the preferred **Code No..........** and **item Description........** as indicated above and addressed to:-

The Headmistress, Tassia Catholic Primary & Nursery School, P.O. Box 21578-00100, Nairobi.

Tel No.: 0723-539464

Email: info@tassiacatholicprimary.com

and placed in the Tender Box situated at the Reception, Tassia School Administration so as to be received on or before **Monday**, 18<sup>th</sup> **June**, 2018 at 2.00pm.

The prequalification documents will be opened on 19<sup>th</sup> June, 2018 at 2:00pm at the School Hall in the presence of bidders or their representatives who choose to attend.

Sr. Betty Anthony HEADMISTRESS

#### **GENERAL INSTRUCTIONS**

- 1) You are requested to provide particulars as indicated in part II, III, IV, V, VI, VII & VIII of this form as accurately as possible and where space provided is not sufficient, please use a separate sheet of paper and attach to this form.
- 2) **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** attaches great importance to correct information given. If the information given is found to be incorrect in any respect, the applicant shall be rendered ineligible for prequalification.
- 3) **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** reserves the right to visit and inspect business premises of all the applicants to verify information provided.
- 4) All the information provided would be treated as confidential.
- 5) The Prequalification Document is eligible for one Item Code which should be clearly written where indicated on the cover page.
- 6) Your prequalification documents should be submitted **properly bound**, **filled** and page numbered. **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** shall not be responsible for loss of documents not bound (*loose*).
- 7) Prequalified contractors SHALL be required to provide a bid bond of <a href="Maintenance-Kshs.100,000.00">Kshs.100,000.00</a> in a banker's cheque payable to TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL

# 1.0 PRE-QUALIFICATION INSTRUCTIONS

#### 1.1 Introduction

The TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL would like to invite interested candidates who must qualify by meeting the set criteria as provided by the TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL to perform the contract of works at TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL

#### 1.2 Pre-qualification Objective

The main objective is to obtain in the final analysis qualified and competent contractor(s) under various categories indicated in an open, transparent and credible process for the proposed Tuition Block, Multipurpose Hall and Library Block.

# 1.3 Invitation of Pre-Qualifications

Contractors registered with relevant statutory bodies under the Laws of Kenya in respective works are invited to submit their Pre-Qualification documents to the **HEADMISTRESS**, **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** so that they may be pre-qualified for submission of quotations. Bids will be submitted in completed lots singly. The prospective contractors are required to supply mandatory information for pre-qualification.

#### 1.4 Experience

Prospective contractors must have carried out successful works of similar size, complexity and above. Potential contractors must demonstrate the willingness and commitment to meet the pre-qualification criteria.

#### 1.5 Pre-qualification Document

This document includes questionnaire forms and documents required of prospective Contractors.

**1.6** In order to be considered for pre-qualification, prospective contractors must submit all the information herein requested.

# 1.7 Submission of Pre-qualification Documents

A copy of the completed pre-qualification data and other requested information shall be submitted to reach:

The Headmistress, Tassia Catholic Primary & Nursery School, P.O. Box 21578-00100, Nairobi.

Tel No.: 0723-539464

Email: info@tassiacatholicprimary.com

Not later than Monday, 18th June, 2018, at 2.00 pm

# 1.8 Questions Arising from Documents

Questions that may arise from the pre-qualification documents should be directed to the following address:-

The Headmistress, Tassia Catholic Primary & Nursery School, P.O. Box 21578-00100, Nairobi.

Tel No.: 0723-539464

Email: info@tassiacatholicprimary.com

#### 1.9 Additional Information

**TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** reserves the right to request submission of additional information from prospective bidders.

1.10 Request for quotations will be made available only to those bidders whose qualifications are accepted by TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL after scoring a minimum of 70% after the completion for the prequalification process.

#### 2.0 BRIEF CONTRACT REGULATIONS/GUIDELINES

#### 2.1 Taxes

The contractor shall pay VAT and all other taxes as required by the law.

#### 2.2 Contract Price

The rates and prices set down by the Tenderers shall be full for the described works and inclusive of VAT and are also to include for profit and obligations which under the contract are to be borne by the Contractor.

# 2.3 Payments

All payments to the contractor(s) shall be as stipulated in the contract and **NO ADVANCE** payment will be made to any contractor.

# 3.0 PRE-QUALIFICATION DATA INSTRUCTIONS

# 3.1 Pre-qualification data forms

The attached questionnaire forms described as part II, III, IV, V, VI, VII & VIII are to be completed by prospective contractors who wish to be pre-qualified for submission of tender for each specific tender.

**3.1.1** The pre-qualification forms which are not filled out completely and submitted in the prescribed manner will not be considered. All the documents that form part of the proposal must be written in English and indelible ink.

# 3.2 Qualification

- 3.2.1 It is understood and agreed that the pre-qualification data on prospective Tenderers is to be used by **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** in determining, according to its sole judgment and discretion, the qualifications of prospective tenderes to perform in respect to each tender item/category as described by the Client.
- 3.2.2 Prospective Tenderers will not be considered qualified unless in the judgment of **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** they possess capability, experience, qualified personnel, available and suitable equipment and net current asset or working capital sufficient to satisfactorily execute the contract for the works.

# 3.3 Essential Criteria for Pre-qualification

- **3.3.1** (a) Experience: Prospective bidders shall have at least 5 years experience in the construction of buildings and should show competence, willingness and capacity to service the contract. The successful contractor shall be required to guarantee its performance from a reputable financial institution.
  - **(b)** Prospective contractors will require special experience and capability to organize works on a restricted site and shall ensure that all other activities of the church go on during construction period unhindered.
  - **(c) TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** reserves to request for additional qualification information at the tender/quotation stage to suit particular unique site conditions.

#### 3.3.2 Personnel

The contractors shall provide pertinent information to demonstrate that they have qualified staff to carry out the assignment. CVs' of the key personnel for individual or group to execute the contract must be indicated in part V.

#### 3.3.3 Financial Condition

The contractor's financial condition will be determined by the latest financial statement submitted with the prequalification documents as well as letters of reference from their bankers regarding contractor's credit position. Potential contractors will be pre-qualified on the satisfactory information given.

**3.3.4** Special consideration will be given to the financial resources available as working capital, taking into account the amount of uncompleted contracts and now in progress. Data to be filled/provided on Part III. However, potential Tenderers should provide evidence of financial capability to execute the contract.

#### 3.3.5 Past Performance

Past performance will be given due consideration in pre-qualifying contractors. Letters of reference from past customers should be included in part VI.

#### 3.4 Statement

Application must include a sworn statement on part VIII by the contractors ensuring the accuracy of the information given.

### 3.5 Withdrawal of Pre-qualification

Should a condition arise between the time the firm is pre-qualified to bid and the bid opening date which could substantially change the performance and qualification of the contractor or the ability to perform such as but not limited to bankruptcy, change in ownership or new commitments, the **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** reserves the right to reject the tender from such a Tenderer even though they have been initially pre-qualified.

- **3.6** The firm must have a fixed Business Premise and must be registered in Kenya, with certificate of Registration, Incorporation/Memorandum and Articles of Association, copies of which must be attached.
- **3.7** The firm must show that is has paid all its statutory obligations and have Valid Tax Compliance Certificate from the Kenya Revenue Authority.

#### 4.0 PRE-QUALIFICATION EVALUATION CRITERIA

# A: MANDATORY REQUIREMENTS

	Requirements	Score
1.	Certified copy of Certificate of Registration/Incorporation	Mandatory
2.	Certified copy of Valid Tax Compliance Certificate	Mandatory
3.	Certified copy of NCA Certificate – 1, 2 &3	Mandatory
4.	List of plant and machinery	Mandatory
5.	Single Business Permit from CCN/County/Municipal Council or certificate/letter of exemption for professional services from the municipal authorities	Mandatory
6.	Evidence of physical registered office – attach utility bill e.g. Electricity/water bill etc or tenancy agreements.	Mandatory
7.	Evidence of purchase of the prequalification document i.e. official receipt of <b>Tassia Catholic Primary &amp; Nursery School.</b>	Mandatory

#### **B: TECHNICAL EVALUATION**

	Requirements (Submit evidence)	PART No.	Score (%)
1.	Registration Documentations	I	20
2.	Contractor Pre-Qualification Data	II	5
3.	Financial Position & Investments	III	20
4.	Space, Machinery & Quality Assurance	IV	20
5.	Manpower/Key Personnel	V	10
6.	Past performance and experience	VI	20
7.	Business probity and litigation history	VII	5
	Total		100

#### Note:

1. The minimum score to qualify for pre-qualification shall be **70%**. Applicants who will not meet this minimum score shall be disqualified at this stage.

# PART I: PRE-QUALIFICATION REGISTRATION DOCUMENTATION

# All firms must provide copies of the following:-

- 1. Copies of Certificate of Incorporation/Partnership deed/business registration
- 2. Valid Tax Compliance Certificate from Kenya Revenue Authority.
- 3. Copy of current Single Business permit from CCN/County/Municipal Council or exemption where applicable.
- 4. Copies of relevant registration certificates/permits/licenses specific to your line of business from applicable bodies e.g. Ministry of Public Works, NCA, ERC, CA, etc.
- 5. Current letter of recommendation from previous organizations served (provide at least four where applicable).
- 6. CVs for Senior Staff of the company
- 7. Evidence of physical registered office where applicable attach utility bill e.g. Electricity/water bill etc or tenancy agreements.

# PART II CONTRACTOR'S PRE-QUALIFICATION DATA

BUSINESS NAME			
Pin No.		VAT Reg. No	
(Attach copy of registi	ation certificate)		
Address			
P.O Box	Postal Code	City/Town	
Telephone Nos			
Mobil Nos			
Fax Nos			
Email Address			
Website address (if any)			
Physical Address			
Business Location			
		Plot No	
Road/Street Name			
Floor No		Room No	
COMPANY DETAILS		_	
A. Sole Proprietor			
Your name in full		Age	
		Country of origin	
B. Partnership			
Given details of partners	as follows:		

C. Regi	istered Company		
Private	e or Public		
State tl	he nominal and issued capital of Compa	nny-	
	Nominal Kshs.		
	Issued Kshs		
Given o	details of all directors as follows:		
Name	Nationality	Citizenship Details	Shares
1			
2			
	*if Kenyan Citizen, indicate under *C Registration.		
D. <u>Regi</u>	istration with Registrar of Companies		
1)	Date of Registration	Registration No	
	(Attach copy/cop	vies of registration certificate)	
2)	Registration with National Constructi	on Authority	
	Date of Registration	Registration No	
	Present Category		
		of current registration certifica	
3)	Registration with any other bodies/au etc.	uthority relevant to your line of bu	isiness e.g. NCA, ERC, CA
	Date of Registration	Registration No	
	Present Category		
		of current registration certifica	

3.		E <b>LICENCES</b> gle Business Perm	it held – City Council of Nairobi/County/Municipality Councils
	1)	Licence No.	Expiry Date
		Licence for	
	Cui	rrent Trade Licenc	e – Ministry/Statutory Commissions/Regulatory Commission etc
	1)	Licence No.	Expiry Date
	2)	Licence No.	Expiry Date
	3)	Licence No.	Expiry Date
			(Attach copy/copies of registration certificate)
4.		E OF WORKS	
	A.	•	of specialization specific to item code, item description applied for:-
		1)	
		2)	
		3)	
		4)	
PART	III: FINA	ANCIAL POSITIO	DN/INVESTMENT
A.	Compa	ny's Capital	
	1. Auth	orised Shares Kshs	5
	2. Issue	d Shares Kshs.	
В.	Partner	rship & Sole Propr	ietorship
	Total in	vestment: Kshs	
	and/or		e certified audited financial statements for the previous (latest) two years of s for the last one year certified by the issuing bank as proof of ability to ed for.

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c.	Ma	ximı	um value of business which you can handle at any time
D.	Sta	te te	erms of payment in preference order
	i)		
	ii)		
	iii)		
PAR <sup>*</sup>	T IV	<b>/:</b> \$	SPACE, MACHINERY AND QUALITY ASSURANCE
	Α.	Spa	ace
		1)	FactorySq.ft Owned or rented
		2)	GodownSq.ft Owned or rented
		3)	Office Sq.ft Owned or rented
		ŕ	
	В.	Ma	chinery
		1)	Your own or lease
		2)	Approximate value Kshs
		3)	State extent to which you would have to sub-contract work
		4)	Are you certified by any Quality Assurance Body? If so, give the standard and name
			(Attach copies of the accreditation)
			(2200000 top too of the moore o

# **PART V: MANPOWER & KEY PERSONNEL**

a)	Name o	f Chief Executive Officer/Principal Office	r
b)	How many staff does your organization have?		
c)	Indicate	the number in each category:	
	(i)	Technical (Permanent	Temporary)
	(ii)	Semi Skilled (Permanent	Temporary)
	• Pleas	e describe generally the experience and	expertise your organization posses that will generally
	enab	e you to effectively and efficiently under	take the works that you are applying for as required by
	TAS	SIA CATHOLIC PRIMARY & I	IURSERY SCHOOL
	• Atta	ch CV's of key professional/technical pe	ersonnel in the following format.
	Name		
	Acade	nic Qualification	
	Under	graduate	
	Postgr	aduate	
	Diplon	na	
	High S	chool	
	Profes	sional Qualification	
	(Attacl	ı Certificates if any)	
	Length	of service with the firm	
	Positio	on held	

# **PART VI: PAST PERFORMANCE & EXPERIENCE**

a)	Please provide at least four (4) major projects you have undertaken relevant to the job your are tendering for performed over the last three (3) years.
1.	Name of 1 <sup>st</sup> Client (Organization)
i)	Name of Client (organization)
ii)	Address of Client (organization)
iii)	Name of Contact Person at the Client (organization)
iv)	Telephone No. of Client
v)	Value of Contract
vi)	Duration of Contract (date) (Attach documental evidence of existence of contract)
2.	Name of 2 <sup>nd</sup> Client (Organization)
i)	Name of Client (organization)
ii)	Address of Client (organization)
iii)	Name of Contact Person at the Client (organization)
iv)	Telephone No. of Client
v)	Value of Contract
vi)	Duration of Contract (date)
	(Attach documental evidence of existence of contract)
<i>3.</i>	Name of 3 <sup>rd</sup> Client <i>(Organization)</i>
i)	Name of Client (organization)
ii)	Address of Client (organization)
iii)	Name of Contact Person at the Client (organization)
iv)	Telephone No. of Client
v)	Value of Contract
vi)	Duration of Contract (date)
	(Attach documental evidence of existence of contract)

4.	Name of 4 <sup>th</sup> Client (Organization)
i)	Name of Client (organization)
ii)	Address of Client (organization)
iii)	Name of Contact Person at the Client (organization)
iv)	Telephone No. of Client
v)	Value of Contract
vi)	Duration of Contract (date)(Attach documental evidence of existence of contract)
b)	Trade References
	Attach at least four (4) current letters of recommendation from reputable organizations or Clients that you have worked for, for the last three years.
c)	Name and address of your Bankers
d)	Have you ever had an order/contract issued and cancelled in whole or part by any Client? Yes/No
	If yes give reasons for cancellation
e)	Do you have any objection in TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL
	obtaining a confidential financial report from your bankers?

#### PART VII: BUSINESS PROBITY AND LITIGATION HISTORY

Please confirm whether any of the following criteria applies to your organization: Note that failure to disclose information relevant to this section may result in your exclusion as a potential contractor for **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL** 

No.	PARTICULARS	RESPONSE
1	Is the organization bankrupt or being wound up, having its affairs administered by the court, or have entered into an arrangement with creditors, suspended business activities or any analogous situation arising from similar proceedings in Kenya or the country in which it is established?	
2.	Please provide a statement of any material pending or threatened litigation or other legal proceedings where the claim is of a value in excess of Kshs.500,000/=	
3.	Has any partner, director or shareholder been the subject of corruption or fraud investigations by the police, Kenya Anti-Corruption Commission or similar authority in the country in which your organization is established?	
4.	Has the organization not fulfilled obligations relating to the payment of any statutory deductions or contributions including income tax as required under Kenyan law?	
5.	Has your company ever been involved in litigation/arbitration with clients/consultants?	

### **PART VIII: SWORN STATEMENT**

I declare that to the best of my knowledge the answers submitted in this prequalification questionnaire (and any supporting documentation) are correct. I understand that any misrepresentation will render my organization ineligible to participate in any future works with TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL

Having studied the pre-qualification information for the above provisions of goods, works or services applied for I hereby state:-

1. The information and answers furnished in this pre-qualification questionnaire form (and any supporting documentation) are correct to the best of our knowledge and I understand that any misrepresentation will render my

organization ineligible to participate in any future works at **TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL.** 

- **2.** That in case of being pre-qualified we acknowledge that this grants us the right to participate in due time in the submission of a tender or quotation on the basis of provisions in the tender or quotation documents to follow.
- **3.** We enclose all the required documents and information required for the prequalification evaluation.
- We will not engage in corrupt practices with TASSIA CATHOLIC PRIMARY & NURSERY SCHOOL or its consultants.
- **5.** We have not been debarred from participating in Public Procurement Proceedings.

FORM COMPLETED BY			
Date:			
Name:			
Signature:			
Stamp or seal			

(Full name and designation of the person signing and stamp or seal)