

Proximity Measure for Binary Attributes

- A contingency table for binary data

| | | Object <i>j</i> | | |
|-----------------|-----|---------------------|---------------------|---------------------|
| | | 1 | 0 | sum |
| Object <i>i</i> | 1 | <i>q</i> | <i>r</i> | <i>q</i> + <i>r</i> |
| | 0 | <i>s</i> | <i>t</i> | <i>s</i> + <i>t</i> |
| | sum | <i>q</i> + <i>s</i> | <i>r</i> + <i>t</i> | <i>p</i> |

- Distance measure for symmetric binary variables

$$d(i, j) = \frac{r + s}{q + r + s + t}$$

- Distance measure for asymmetric binary variables:

$$d(i, j) = \frac{r + s}{q + r + s}$$

- Jaccard coefficient (*similarity* measure for *asymmetric* binary variables):

$$sim_{Jaccard}(i, j) = \frac{q}{q + r + s}$$

- Note: Jaccard coefficient is the same as

(a concept discussed in Pattern Discovery)

$$coherence(i, j) = \frac{sup(i, j)}{sup(i) + sup(j) - sup(i, j)} = \frac{q}{(q + r) + (q + s) - q}$$

| Name | Gender | Fever | Cough | Test-1 | Test-2 | Test-3 | Test-4 |
|------|--------|-------|-------|--------|--------|--------|--------|
| Jack | M 1 | Y 1 | N 0 | P 1 | N 0 | N 0 | N 0 |
| Mary | F 0 | Y 1 | N 0 | P 1 | N 0 | P 1 | N 0 |
| Jim | M 1 | Y 1 | P 1 | N 0 | N 0 | N 0 | N 0 |

Jack

| | | | |
|-----|------------|------------|-----|
| | 1 | 0 | sum |
| 1 | 2 <i>a</i> | 1 <i>r</i> | 3 |
| 0 | 1 <i>s</i> | 3 <i>t</i> | 4 |
| sum | 3 | 4 | 7 |

$$d(i, j) = \frac{r + s}{q + r + s + t}$$

$$\rightarrow \frac{1+1}{7} = \frac{2}{7}$$

Jack to Jim
 $= \frac{2}{7}$

Example: Dissimilarity between Asymmetric Binary Variables

| Name | Gender | Fever | Cough | Test-1 | Test-2 | Test-3 | Test-4 |
|------|--------|-------|-------|--------|--------|--------|--------|
| Jack | M | Y | N | P | N | N | N |
| Mary | F | Y | N | P | N | P | N |
| Jim | M | Y | P | N | N | N | N |

| | | Mary | | |
|------|------------------|------------|------------|------------------|
| | | 1 | 0 | Σ _{row} |
| Jack | 1 | 2 <i>a</i> | 0 <i>r</i> | 2 |
| | 0 | 1 <i>s</i> | 3 <i>t</i> | 4 |
| | Σ _{col} | 3 | 3 | 6 |

| | | Jim | | |
|------|------------------|-----|---|------------------|
| | | 1 | 0 | Σ _{row} |
| Jack | 1 | 1 | 1 | 2 |
| | 0 | 1 | 3 | 4 |
| | Σ _{col} | 2 | 4 | 6 |

| | | Mary | | |
|-----|------------------|------|---|------------------|
| | | 1 | 0 | Σ _{row} |
| Jim | 1 | 1 | 1 | 2 |
| | 0 | 2 | 2 | 4 |
| | Σ _{col} | 3 | 3 | 6 |

- Gender is a symmetric attribute (not counted in)
- The remaining attributes are asymmetric binary
- Let the values Y and P be 1, and the value N be 0
- Distance: $d(i, j) = \frac{r + s}{q + r + s}$

$$d(jack, mary) = \frac{0 + 1}{2 + 0 + 1} = 0.33$$

$$d(jack, jim) = \frac{1 + 1}{1 + 1 + 1} = 0.67$$

$$d(jim, mary) = \frac{1 + 2}{1 + 1 + 2} = 0.75$$

Proximity Measure for Categorical Attributes

- Categorical data, also called nominal attributes
 - Example: Color (red, yellow, blue, green), profession, etc.
- Method 1: Simple matching
 - m : # of matches, p : total # of variables

$$d(i, j) = \frac{p - m}{p}$$

Handwritten notes:
- $p - m$: จำนวนตัวที่ไม่เหมือนกัน
- p : จำนวนทั้งหมด

- Method 2: Use a large number of binary attributes
 - Creating a new binary attribute for each of the M nominal states

| สี | อาชีพ |
|-------|-------|
| red | น.ส. |
| red | จำพวก |
| green | น.ส. |

↓
r, g, b

↓
ทหาร, น.ส., อาชีพ, ...

Handwritten notes:
- สี: สีที่ 1, สีที่ 2, สีที่ 3
- อาชีพ: อาชีพที่ 1, อาชีพที่ 2, อาชีพที่ 3

| สี R | สี G | สี B | อาชีพ 1 | อาชีพ 2 | อาชีพ 3 | อาชีพ 4 |
|------|------|------|---------|---------|---------|---------|
| 1 | 0 | 0 | 0 | 1 | 0 | 0 |
| 1 | 0 | 0 | 0 | 0 | 1 | 0 |
| 0 | 1 | 0 | 0 | 1 | 0 | 0 |

Ordinal Variables

- An ordinal variable can be discrete or continuous
- Order is important, e.g., rank (e.g., freshman, sophomore, junior, senior)
- Can be treated like interval-scaled

$\begin{matrix} 2 & 1 & & 2 & & 3 & & 4 & 3 \\ \nearrow & & \nearrow & & \nearrow & & \nearrow & & \nearrow \end{matrix}$
- Replace *an ordinal variable value* by its rank: $r_{if} \in \{1, \dots, M_f\}$
- Map the range of each variable onto $[0, 1]$ by replacing i -th object in the f -th variable by

$$z_{if} = \frac{r_{if} - 1}{M_f - 1}$$

\swarrow z_{if} \swarrow z_{if}

$\frac{1-1}{4-1} = \frac{0}{3} = 0$
- Example: freshman: 0; sophomore: $\frac{1}{3}$; junior: $\frac{2}{3}$; senior: 1

$\frac{2 - \frac{1}{3}}{4}$
- Then distance: $d(\text{freshman}, \text{senior}) = 1$, $d(\text{junior}, \text{senior}) = \frac{1}{3}$
- Compute the dissimilarity using methods for interval-scaled variables

$$(1-0) \quad \left(\frac{2}{3} - \frac{1}{3} \right) = \frac{1}{3}$$

Attributes of Mixed Type

- A dataset may contain all attribute types
 - Nominal, symmetric binary, asymmetric binary, numeric, and ordinal
- One may use a weighted formula to combine their effects:

$$d(i, j) = \frac{\sum_{f=1}^p w_{ij}^{(f)} d_{ij}^{(f)}}{\sum_{f=1}^p w_{ij}^{(f)}}$$

$\gamma \left(\frac{4}{6} \right) + \chi \left(\frac{1}{6} \right)$
 $=$

- If f is numeric: Use the normalized distance
- If f is binary or nominal: $d_{ij}^{(f)} = 0$ if $x_{if} = x_{jf}$; or $d_{ij}^{(f)} = 1$ otherwise
- If f is ordinal
 - Compute ranks z_{if} (where $z_{if} = \frac{r_{if} - 1}{M_f - 1}$)
 - Treat z_{if} as interval-scaled

Cosine Similarity of Two Vectors

- A **document** can be represented by a bag of terms or a long vector, with each attribute recording the *frequency* of a particular term (such as word, keyword, or phrase) in the document

| Document | team | coach | hockey | baseball | soccer | penalty | score | win | loss | season |
|-----------|------|-------|--------|----------|--------|---------|-------|-----|------|--------|
| Document1 | 5 | 0 | 3 | 0 | 2 | 0 | 0 | 2 | 0 | 0 |
| Document2 | 3 | 0 | 2 | 0 | 1 | 1 | 0 | 1 | 0 | 1 |
| Document3 | 0 | 7 | 0 | 2 | 1 | 0 | 0 | 3 | 0 | 0 |
| Document4 | 0 | 1 | 0 | 0 | 1 | 2 | 2 | 0 | 3 | 0 |

- Other vector objects: Gene features in micro-arrays
- Applications: Information retrieval, biologic taxonomy, gene feature mapping, etc.
- Cosine measure: If d_1 and d_2 are two vectors (e.g., term-frequency vectors), then

$$\cos(d_1, d_2) = \frac{d_1 \bullet d_2}{\|d_1\| \times \|d_2\|}$$

where \bullet indicates vector dot product, $\|d\|$: the length of vector d

