



Weekly Timeline with Team Member Breakdown



Week 1: Infrastructure, Auth, and Onboarding



Member A

- **Backend**
 - Set up project repo (monorepo or split repos with workspace support)
 - Set up PostgreSQL + PostGIS database
 - Set up authentication system (OAuth2.0, MFA)
 - Create endpoints for:
 - Company registration
 - Employee invite & onboarding
 - Role-based access control
 - Encryption setup for sensitive data
 - Begin API for user sessions and access logs
- **DevOps**
 - Deploy backend on **Render or Railway** (GCP/AWS later if needed)
 - Secure API keys and third-party creds



Member B

- **Frontend**
 - Build UI for:
 - Login/signup (with MFA)

- Company admin dashboard (basic)
- Invite form and onboarding flow
- Implement secure auth flow with token storage
- Create initial project layout using **React + Tailwind**
- Build UI for Terms of Service, notification preferences

Shared

- Define API contracts for all auth/user-related actions
 - Plan full schema for users, roles, companies
 - Set up GitHub repo workflows and README
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Week 2: Mapping, Data Integration, and Property Systems

Member A

- Frontend
 - Integrate map interface (Mapbox or Leaflet)
 - Add property markers, clustering logic
 - Implement zoom, pan, toggle views
 - Add filters: property value, size, location
 - Add heat map layer: **Wealth Distribution Heat Maps** ★
 - Start implementing **Saved Search UI** ★

Member B

- Backend

- Integrate 3 third-party APIs:
 - Zillow (property value)
 - WealthEngine (net worth)
 - Fast People Search (ownership info)
- Build:
 - Consolidated owner profiles
 - Net worth estimates + confidence score
 - Transaction history endpoint
- Set up Redis for caching API responses
- Begin backend for “Wealth Trails” unique feature

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- Design DB schema for properties, ownership, wealth data
- Write property detail and search endpoints
- Set up monitoring/logging for API and database
- Test frontend ↔ backend integration for core map features



Week 3: Final Features, Visualizations, and Demo Polish



Member A

- Frontend
 - Build detailed property card UI with expandable info
 - Add owner net worth panel

- Create **Ownership Network Graph** ★ (D3.js or Vis.js)
- Implement “Wealth Trails” frontend interface 🧠
- Add bookmarking, saved search UX
- Polish dashboards and transitions

Member B








● Backend

- Finalize data export & scheduled report generator ★
- Finish “Wealth Trails” backend engine:
 - Track owner → property → owner chains
 - Cache historical wealth transitions
- Implement access logs, analytics for admin dashboard
- Write reports endpoint with export history
- Implement **team sharing** of property collections ★

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- Accessibility, performance optimization (lazy loading, map perf)
- Conduct security checks (input validation, rate limiting)
- Manual testing + bug fixing
- Record demo video walkthrough (5 mins)
- Final pitch deck + architecture diagram + deployment writeup

Final Deliverables Checklist

Deliverable	Owner	Status
Working prototype (deployed)	Both	
GitHub repo with clear commits	Both	
Test accounts & setup docs	Member B	
API documentation	Member A	
System architecture diagram	Member A	
Pitch deck	Both	
5-minute demo video	Both	

Unique Feature Highlight: *Wealth Trails*

What it is:

A traceable flow of ownership and wealth transfer across people, entities, and properties. Users can:

- Click on a property and view upstream/downstream connections (owners' other properties, linked people/entities)
- See estimated net worth trajectories over time
- Detect unusual patterns or clusters in high-value ownership chains

Why it stands out:

- Combines mapping, graph data, and temporal insights
 - Creates a visual, investigative experience like a “financial forensics” tool
 - No other similar product in your domain has this combined visualization
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Let me know if you'd like this in **Notion**, **Markdown**, or **PDF** format for sharing with your team.

