

# CollectiveHealth, Inc. Summary Capitalization Table

As of 03/31/2017



	Shares Authorized	Shares Issued and Outstanding	Common Stock Equivalent	Fully Diluted Shares	Fully Diluted Ownership
<b>Preferred Stock classes</b>					
Series A Preferred Stock	72,826,280	72,826,280	72,826,280		
Series B Preferred Stock	104,724,240	104,724,240	104,724,240		
Series C Preferred Stock	104,105,712	104,105,712	104,105,712		
Series C-1 Preferred Stock	34,969,110	34,969,105	34,969,105		
<b>Total Preferred Stock issued and outstanding</b>			316,625,337	316,625,337	59.9918%
<b>Common Stock classes</b>					
Common Stock	580,000,000	132,056,408	132,056,408		
<b>Total Common Stock issued and outstanding</b>			132,056,408	132,056,408	25.0211%
<b>Common Stock warrants</b>					
SVB Mezzanine Loan and Security Agreement			801,513		
<b>Total Common Stock Warrants issued and outstanding</b>			801,513	801,513	0.1519%
<b>2013 SOGP</b>	103,417,737				
<b>RSAs board approved</b>					0.0000%
<b>Options and RSUs issued and outstanding</b>			48,465,266	48,465,266	9.1828%
<b>Shares available for issuance under the plan</b>			29,832,646	29,832,646	5.6525%
<b>Total fully diluted</b>				<b>527,781,170</b>	<b>100.0000%</b>