

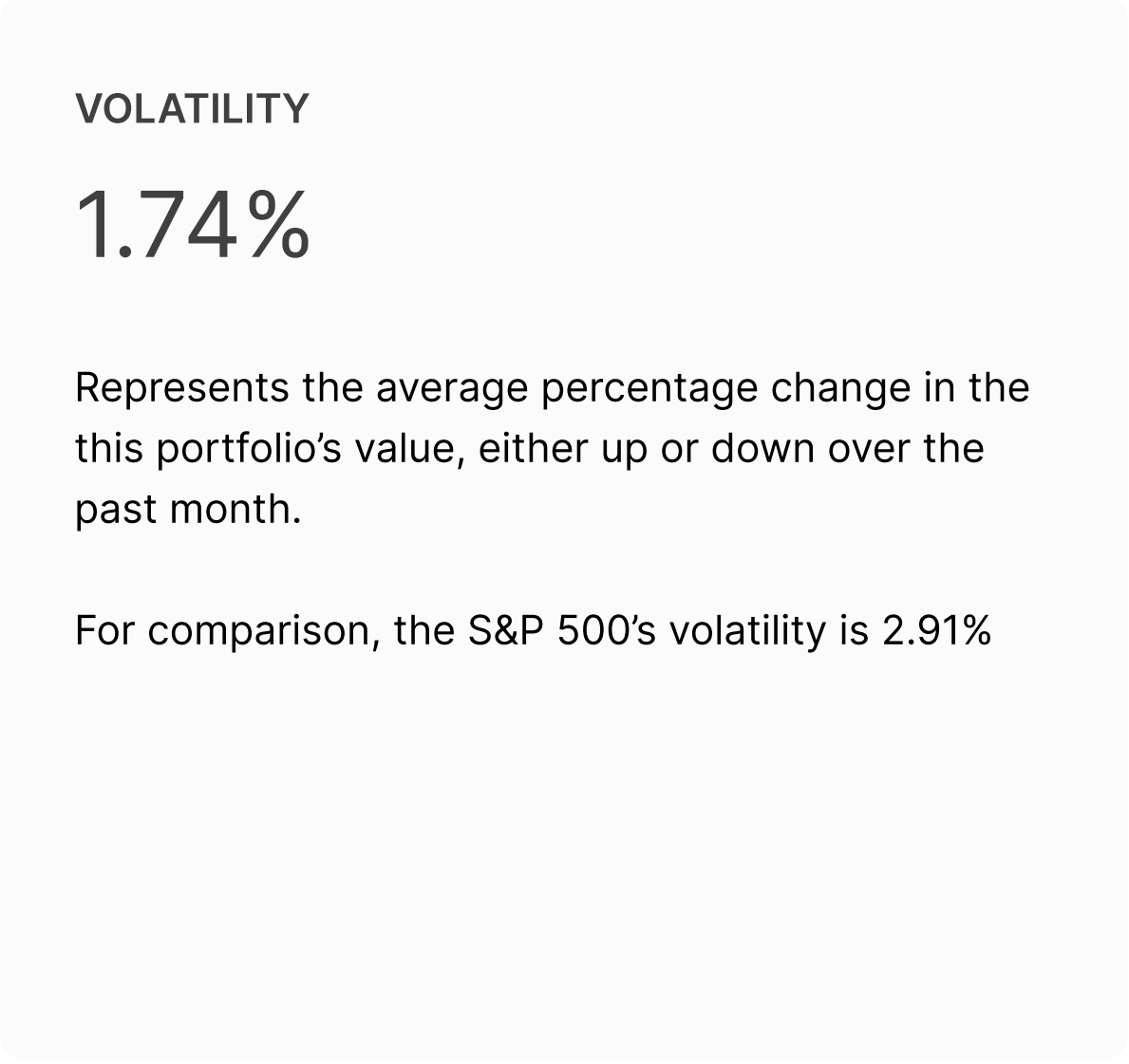
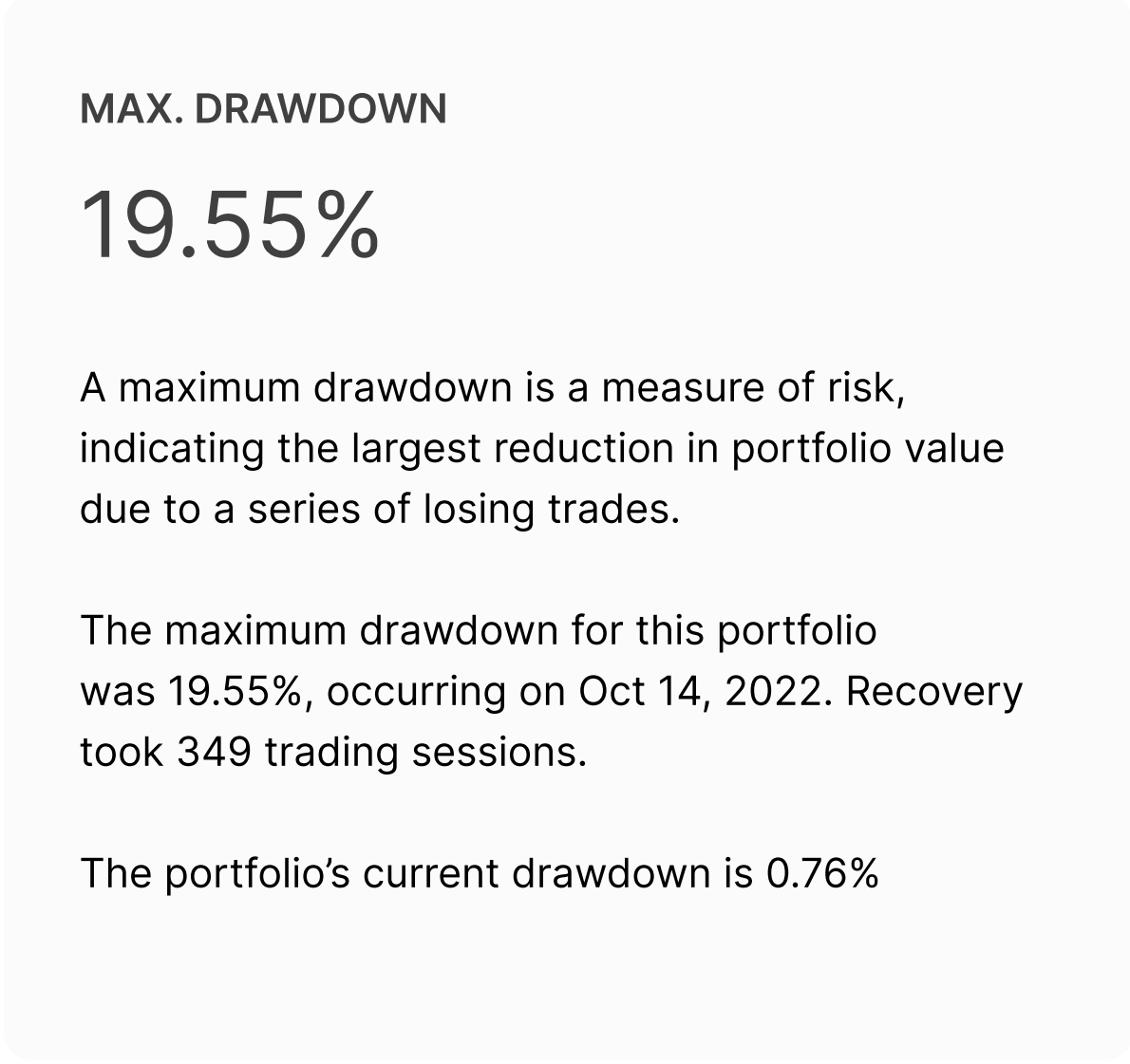
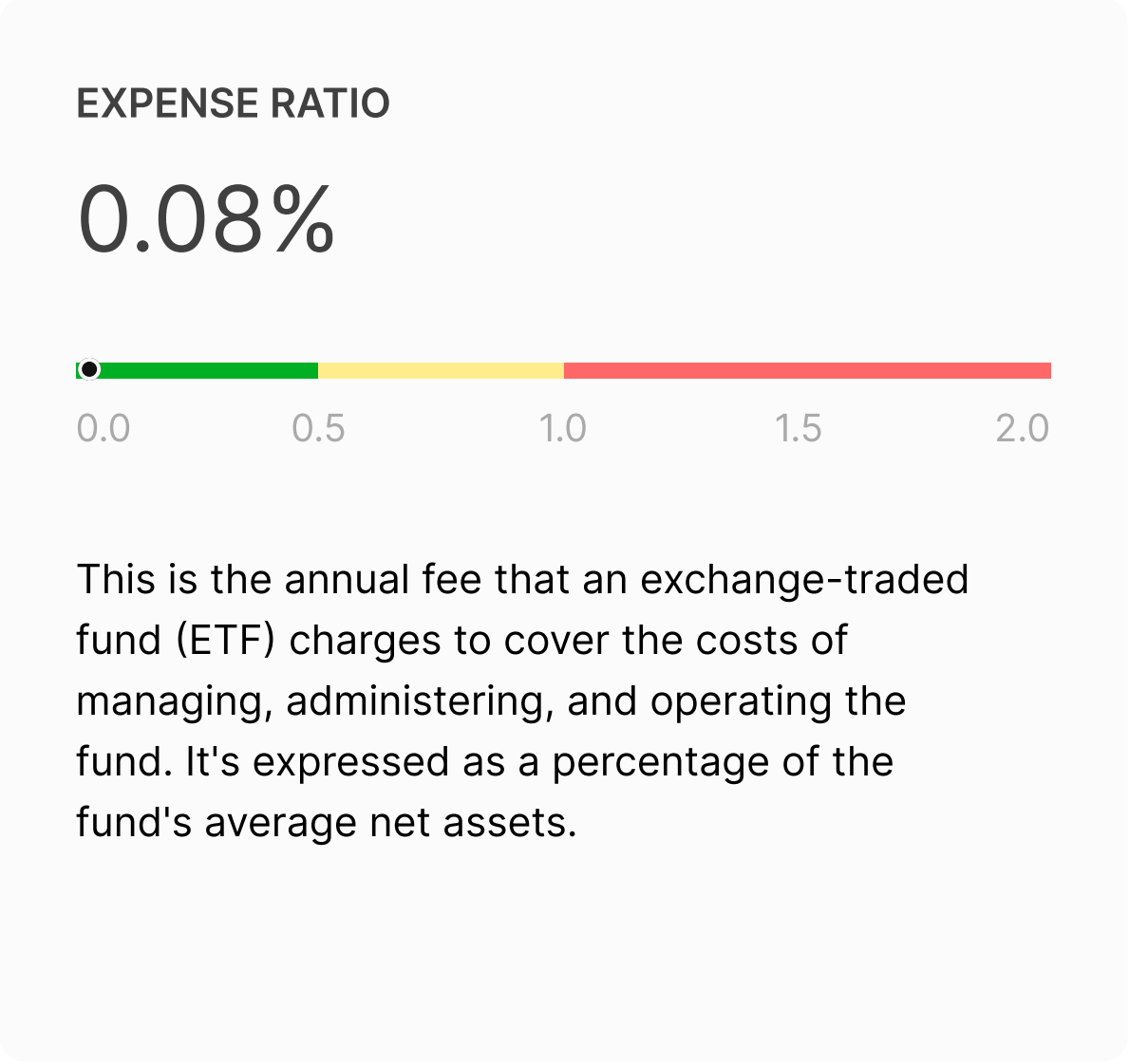
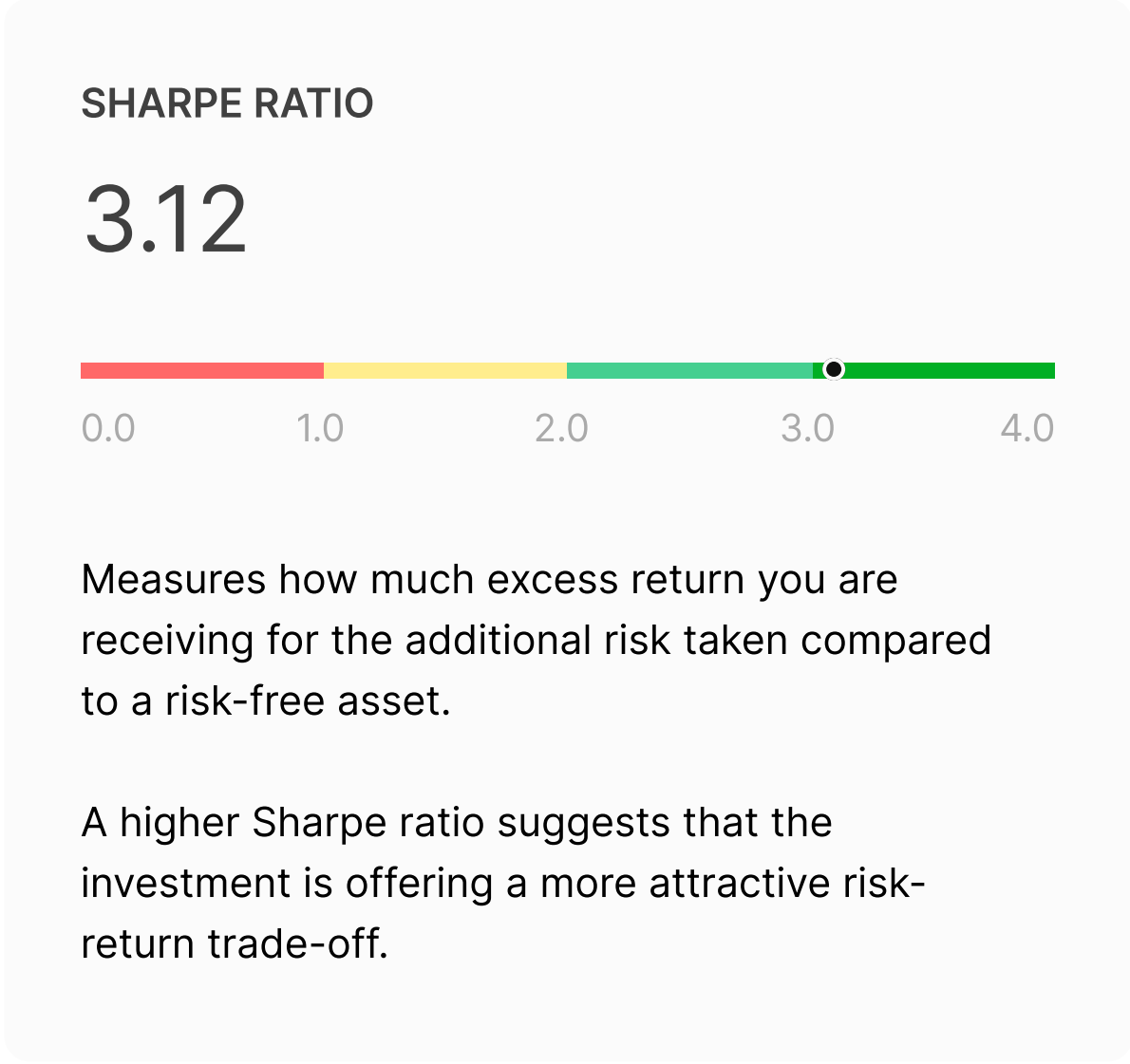
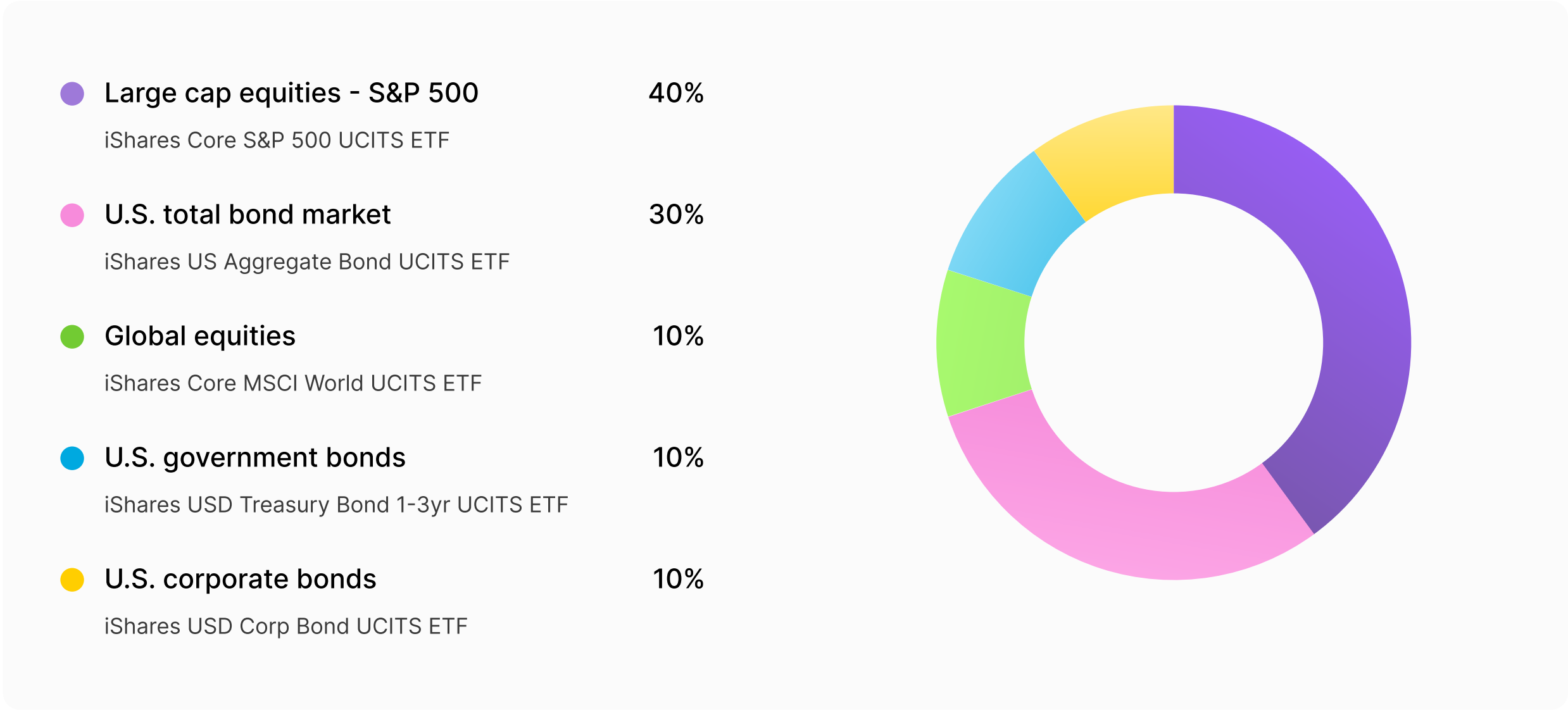
+22.00%

1 YEAR RETURNS

+7.82%

5 YEARS ANNUALIZED

This portfolio strikes a balance between growth and stability, perfect for those who want resilience. With 50% in equities, it's anchored by a 40% allocation to the S&P 500 (CSPX), tapping into America's largest companies. A 10% slice in a World ETF (SWDA) brings global diversification, covering developed markets worldwide. The remaining 50% is dedicated to accumulating bond ETFs, ensuring a solid foundation of stability. With 30% in a US Aggregate Bond ETF (IUAA) for broad market coverage, 10% in short-term U.S. Treasuries (IBTA) for safety, and 10% in corporate bonds (LQDA) for added yield, this fixed-income allocation hedges risk without sacrificing return potential.



PORTFOLIO ETFS BY ISHARES

Your portfolio is comprised of ETFs managed by iShares. They have been a leader in the ETF marketplace for more than two decades, and as a part of BlackRock, their products are engineered by investment professionals with discipline and deep risk management expertise.

IRISH DOMICILE ETFS

At Paasa we help you invest ETFs registered in Ireland. These ETFs are not subject to US estate taxes (40% of total net worth).

This simplifies estate planning for your heirs while providing same market access to US stocks and indices.