

Medical Inventory Management

College Name:CHIKKANNA GOVERNMENT ARTS COLLEGE

College Code:Bru06

TEAM ID:[384054F20E04EC0889E42C9FA297D025](#)

TEAM MEMBERS:

- Team Leader: KARUPPUSAMY G
Email: karanorblack220gmail.com
- Team Member : BEULA K
Email: beulajk2006@Gmail.com
- Team Member : AKASHWARAN N
Email:akashwaran100@gmail.com
- Team Member :HARIHARAN M
Email:harikm847@gmail.com

INTRODUCTION:

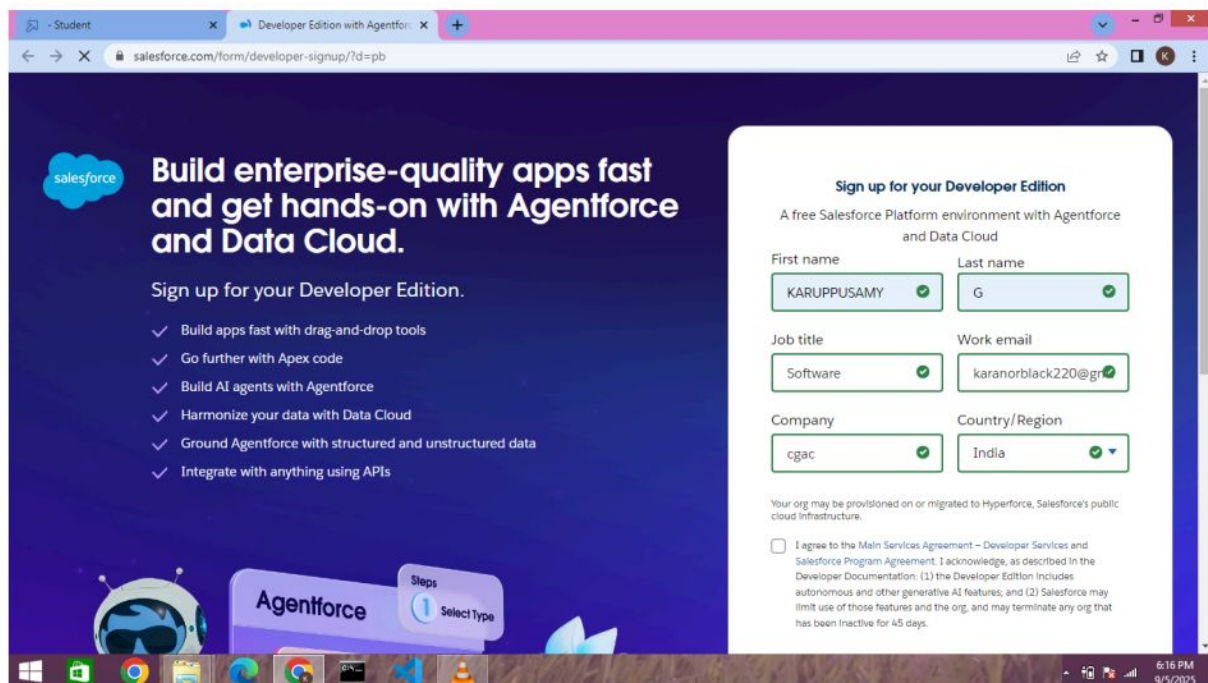
The Medical Inventory Management System is a comprehensive Salesforce application designed to streamline and manage various operational aspects of the medical inventory. It can efficiently maintain supplier details, manage purchase orders, track product details and transactions, and monitor expiry dates of products, thereby improving

operational efficiency, data accuracy, and reporting capabilities.

DEVELOPMENT PHASE

Creating Developer Account:

By using this URL - <https://developer.salesforce.com/signup>



The screenshot shows the Salesforce Developer Edition signup page. The left side features the Salesforce logo and the text "Build enterprise-quality apps fast and get hands-on with Agentforce and Data Cloud." Below this, it says "Sign up for your Developer Edition." and lists several benefits: "Build apps fast with drag-and-drop tools", "Go further with Apex code", "Build AI agents with Agentforce", "Harmonize your data with Data Cloud", "Ground Agentforce with structured and unstructured data", and "Integrate with anything using APIs". The right side contains a form titled "Sign up for your Developer Edition" with the subtitle "A free Salesforce Platform environment with Agentforce and Data Cloud". The form fields are: First name (KARUPPUSAMY), Last name (G), Job title (Software), Work email (karanorblack220@gmail.com), Company (cgac), and Country/Region (India). At the bottom, there is a checkbox for "I agree to the Main Services Agreement - Developer Services and Salesforce Program Agreement" and a small disclaimer about Hyperforce cloud infrastructure. The page is viewed in a browser window with the URL "salesforce.com/form/developer-signup/?d=pb" and a Windows taskbar at the bottom.

Build enterprise-quality apps fast and get hands-on with Agentforce and Data Cloud.

Sign up for your Developer Edition.

- ✓ Build apps fast with drag-and-drop tools
- ✓ Go further with Apex code
- ✓ Build AI agents with Agentforce
- ✓ Harmonize your data with Data Cloud
- ✓ Ground Agentforce with structured and unstructured data
- ✓ Integrate with anything using APIs

Sign up for your Developer Edition

A free Salesforce Platform environment with Agentforce and Data Cloud

First name: KARUPPUSAMY ✓ Last name: G ✓

Job title: Software ✓ Work email: karanorblack220@gmail.com ✓

Company: cgac ✓ Country/Region: India ✓

Your org may be provisioned on or migrated to Hyperforce, Salesforce's public cloud infrastructure.

☐ I agree to the Main Services Agreement - Developer Services and Salesforce Program Agreement. I acknowledge, as described in the Developer Documentation, (1) the Developer Edition includes autonomous and other generative AI features; and (2) Salesforce may limit use of those features and the org, and may terminate any org that has been inactive for 45 days.

■ **Creating objects** :Product,Purchase Order, Order Item, Inventory Transaction and Supplier objects.

Product | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgL000001wCS3/Details/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Product

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules

Details

Edit Delete

Description

API Name
Product__c

Custom
✓

Singular Label
Product

Plural Label
Products

Enable Reports
✓

Track Activities
✓

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

https://orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgL000001wCS3/Details/view

6:19 PM
9/5/2025

Purchase Order | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgL000001wD2j/Details/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Purchase Order

Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules

Details

Edit Delete

Description

API Name
Purchase_Order__c

Custom
✓

Singular Label
Purchase Order

Plural Label
Purchase Orders

Enable Reports
✓

Track Activities
✓

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

javascript:void(0)

6:25 PM
9/5/2025

Student x Order Item | Salesforce x +

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgL000001wD4L/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Order Item

Edit Delete

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules

Details

Description

API Name
Order_Item__c

Custom
✓

Singular Label
Order Item

Plural Label
Order Items

Enable Reports
✓

Track Activities
✓

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

javascript:void(0);

6:29 PM 9/5/2025

Student x Inventory Transaction | Salesforce x +

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01lgL000001wD7Z/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Inventory Transaction

Edit Delete

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout
- Restriction Rules

Details

Description

API Name
Inventory_Transaction__c

Custom
✓

Singular Label
Inventory Transaction

Plural Label
Inventory Transactions

Enable Reports
✓

Track Activities

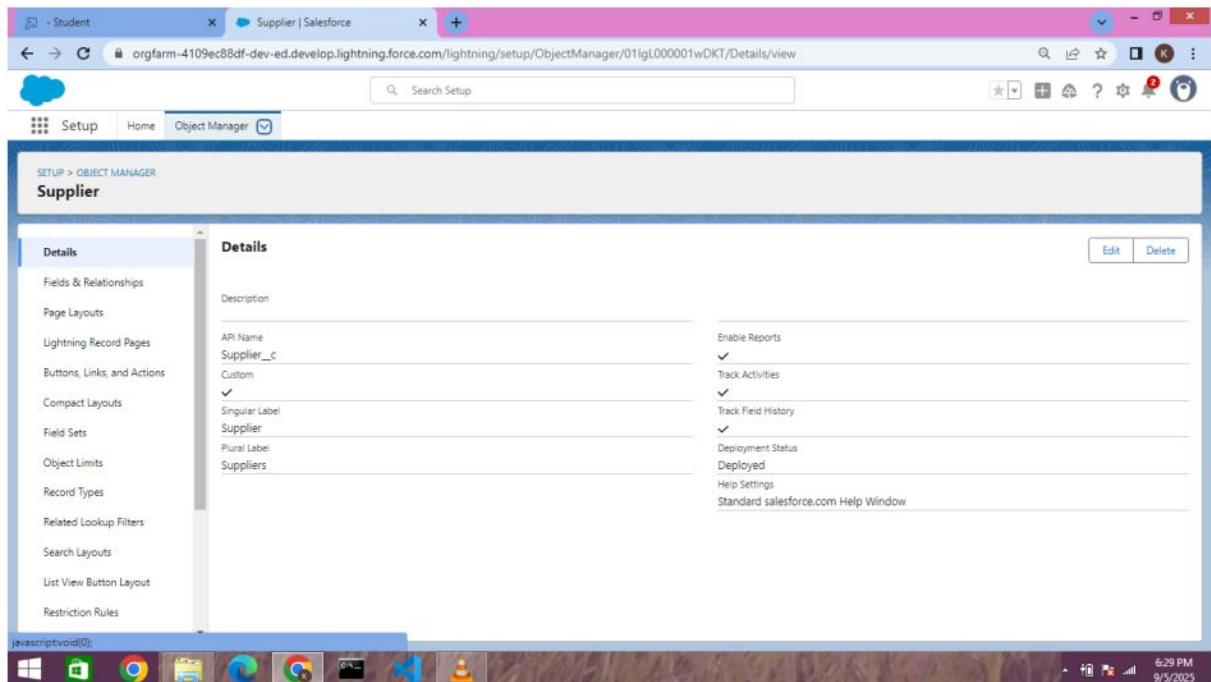
Track Field History

Deployment Status
Deployed

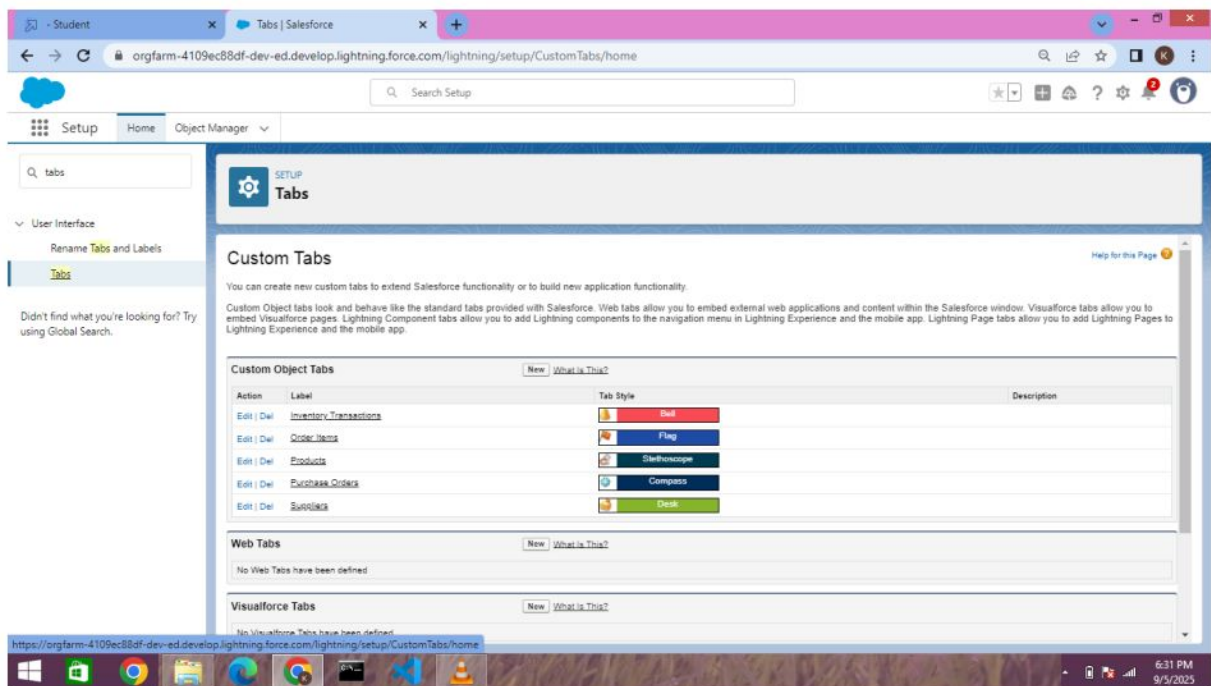
Help Settings
Standard salesforce.com Help Window

javascript:void(0);

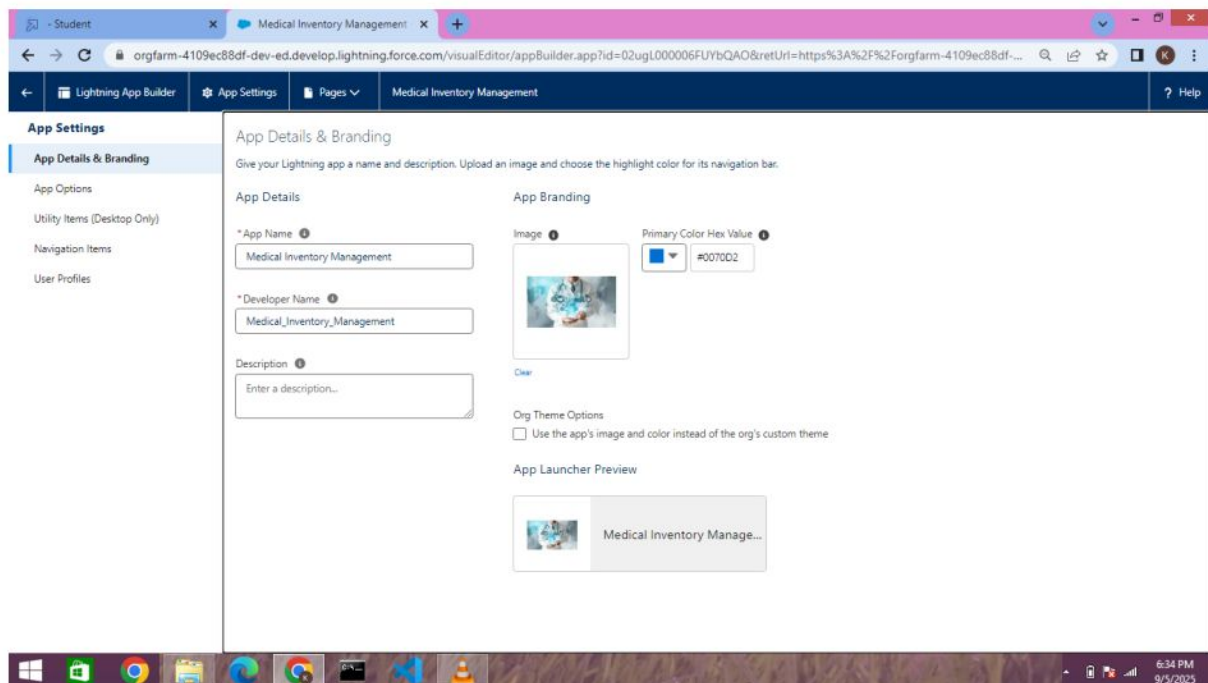
6:29 PM 9/5/2025



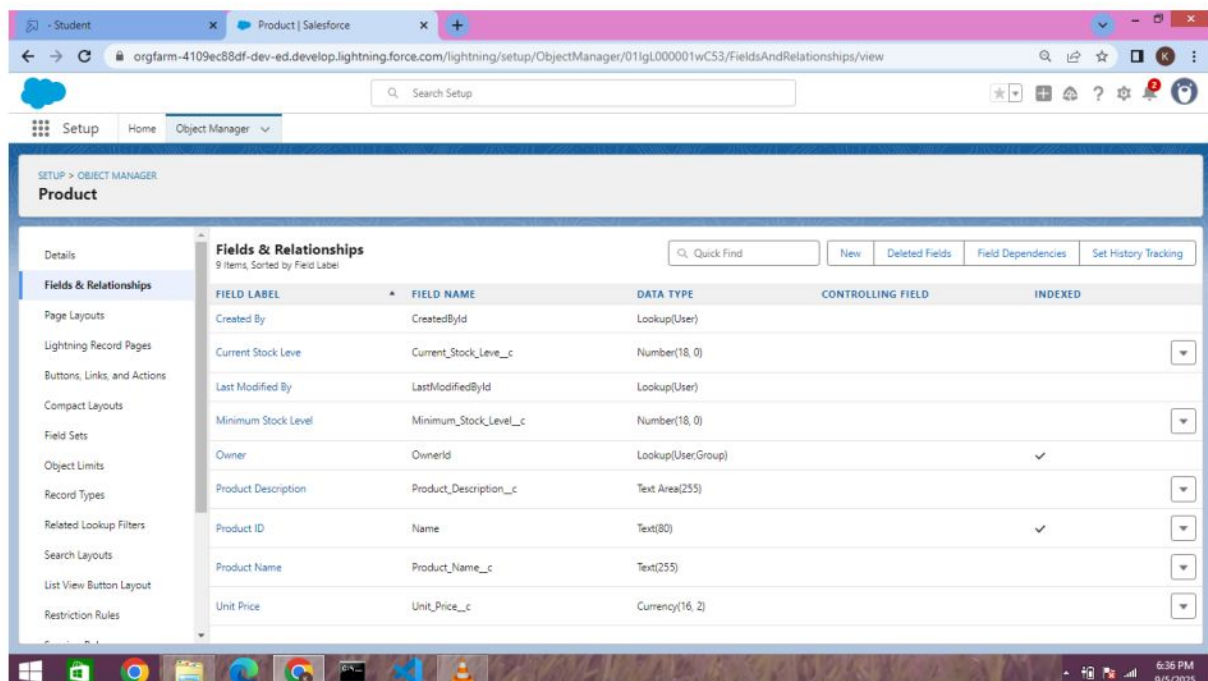
Creating A Tab For Object:



.Developed Lightning App:



■configure Fields and relationship



Student | Purchase Order | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011gL000001wD2j/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Purchase Order

Details

Fields & Relationships
11 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Actual Delivery Date	Actual_Delivery_Date__c	Date		
Created By	CreatedBy	Lookup(User)		
Expected Delivery Date	Expected_Delivery_Date__c	Date		
Last Modified By	LastModifiedBy	Lookup(User)		
Order Count	Order_Count__c	Roll-Up Summary (COUNT Order Item)		
Order Date	Order_Date__c	Date		
Owner	OwnerId__c	Lookup(User)		✓
Owner	OwnerId	Lookup(User,Group)		✓
Purchase Order ID	Name	Text(80)		✓

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules

6:37 PM 9/5/2025

Student | Order Item | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011gL000001wD4L/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Order Item

Details

Fields & Relationships
10 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount__c	Formula (Currency)		
Created By	CreatedBy	Lookup(User)		
Last Modified By	LastModifiedBy	Lookup(User)		
Order Item ID	Name	Text(80)		✓
Product ID	Product_ID__c	Currency(18, 0)		
Purchase Order ID	Purchase_Order_ID__c	Master-Detail(Purchase Order)		✓
Quantity Ordered	Quantity_Ordered__c	Number(18, 0)		
Quantity Received	Quantity_Received__c	Number(18, 0)		
Unit Price	Unit_Price__c	Currency(16, 2)		

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules

6:38 PM 9/5/2025

Student | Inventory Transaction | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01gl000001wD7Z/FieldsAndRelationships/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Inventory Transaction

Details

Fields & Relationships

9 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Inventory Transaction ID	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User/Group)		✓
Purchase Order ID	Purchase_Order_ID__c	Currency(18, 0)		
Total Order Cost	Total_Order_Cost__c	Currency(18, 0)		
Total Order Cost2	Total_Order_Cost2__c	Formula (Currency)		
Transaction Date	Transaction_Date__c	Date		
Transaction Type	Transaction_Type__c	Picklist		

Windows taskbar: 6:39 PM 9/5/2025

Student | Supplier | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01gl000001wDKT/Details/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Supplier

Details

Edit Delete

Description

API Name
Supplier__c

Custom

Singular Label
Supplier

Plural Label
Suppliers

Enable Reports
✓

Track Activities
✓

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Windows taskbar: 6:41 PM 9/5/2025

Developed Of Page Layouts

The screenshot shows the Salesforce Page Layout Editor for the 'Product' object. The left sidebar contains navigation links: Details, Fields & Relationships, Page Layouts (selected), Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, and Restriction Rules. The main area displays the 'Product Detail' layout. At the top, there are tabs for 'Save', 'Quick Save', 'Preview As...', 'Cancel', 'Undo', 'Redo', and 'Layout Properties'. Below these are sections for 'Fields' (with a 'Quick Find' bar), 'Buttons', 'Quick Actions', 'Mobile & Lightning Actions', 'Expanded Lookups', 'Related Lists', and 'Report Charts'. The 'Product Detail' section includes a header with standard buttons (Edit, Delete, Clone, Change Owner, Change Record Type, Printable View, Sharing, Sharing Hierarchy, Edit Labels) and custom buttons. The layout is divided into three main sections: 'Information' (header visible on edit only), 'System Information' (header visible on edit only), and 'Custom Links' (header visible on edit only). The 'Information' section contains fields for Product ID, Product Name, Product Description, Unit Price (\$123.45), Current Stock Level (53,739), Minimum Stock Level (35,430), and Owner (Sample Text). The 'System Information' section contains fields for Created By (Sample Text) and Last Modified By (Sample Text). The 'Custom Links' section is currently empty. At the bottom, there is a section for 'Mobile Cards (Salesforce mobile only)'.

The screenshot shows the Salesforce Page Layout Editor for the 'Purchase Order' object. The left sidebar contains navigation links: Details, Fields & Relationships, Page Layouts (selected), Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, and Restriction Rules. The main area displays the 'Purchase Order Detail' layout. At the top, there are tabs for 'Save', 'Quick Save', 'Preview As...', 'Cancel', 'Undo', 'Redo', and 'Layout Properties'. Below these are sections for 'Fields' (with a 'Quick Find' bar), 'Buttons', 'Quick Actions', 'Mobile & Lightning Actions', 'Expanded Lookups', 'Related Lists', and 'Report Charts'. The 'Purchase Order Detail' section includes a header with standard buttons (Edit, Delete, Clone, Change Owner, Change Record Type, Printable View, Sharing, Sharing Hierarchy, Edit Labels) and custom buttons. The layout is divided into three main sections: 'Information' (header visible on edit only), 'System Information' (header visible on edit only), and 'Custom Links' (header visible on edit only). The 'Information' section contains fields for Purchase Order ID, Supplier ID, Order Date, Expected Delivery Date, Actual Delivery Date, Order Count (30,042), Total Order Cost (\$123.45), and Owner (Sample Text). The 'System Information' section contains fields for Created By (Sample Text) and Last Modified By (Sample Text). The 'Custom Links' section is currently empty. At the bottom, there is a section for 'Mobile Cards (Salesforce mobile only)'.

Student | Order Item | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011gL000001wD4L/PageLayouts/00hgL000006ges1QAA/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Order Item

Save Quick Save Preview As... Cancel Undo Redo Layout Properties

Fields

Field Name	Field Name
Section	Last Modified By
Blank Space	Order Item ID
Amount	Quantity Ordered
Product ID	Quantity Received
Unit Price2	Unit Price
Created By	Purchase Order ID
	Unit Price2

Order Item Detail

Standard Buttons: Edit Delete Clone Change Owner Change Record Type Printable View Edit Labels Custom Buttons

Information (Header visible on edit only)

Order Item ID	Sample Text	Purchase Order ID	Sample Text
Amount	\$123.45		

product details

Product ID	\$123.45	Quantity Ordered	15,000
Unit Price2	\$123.45	Quantity Received	45,141

System Information (Header visible on edit only)

Created By	Sample Text	Last Modified By	Sample Text
------------	-------------	------------------	-------------

Custom Links (Header visible on edit only)

Student | Inventory Transaction | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/011gL000001wD7Z/PageLayouts/00hgL000006gewrQAA/view

Setup Home Object Manager

SETUP > OBJECT MANAGER

Inventory Transaction

Save Quick Save Preview As... Cancel Undo Redo Layout Properties

Fields

Field Name	Field Name
Section	Last Modified By
Blank Space	Owner
Inventory Transac...	Purchase Order ID
Total Order Cost2	Transaction Date
	Transaction Type

Quick Actions in the Salesforce Classic Publisher section, and have saved the layout, then this section inherits that set of actions by default when you click to override.

Inventory Transaction Detail

Standard Buttons: Edit Delete Clone Change Owner Change Record Type Printable View Sharing Sharing Hierarchy Edit Labels Custom Buttons

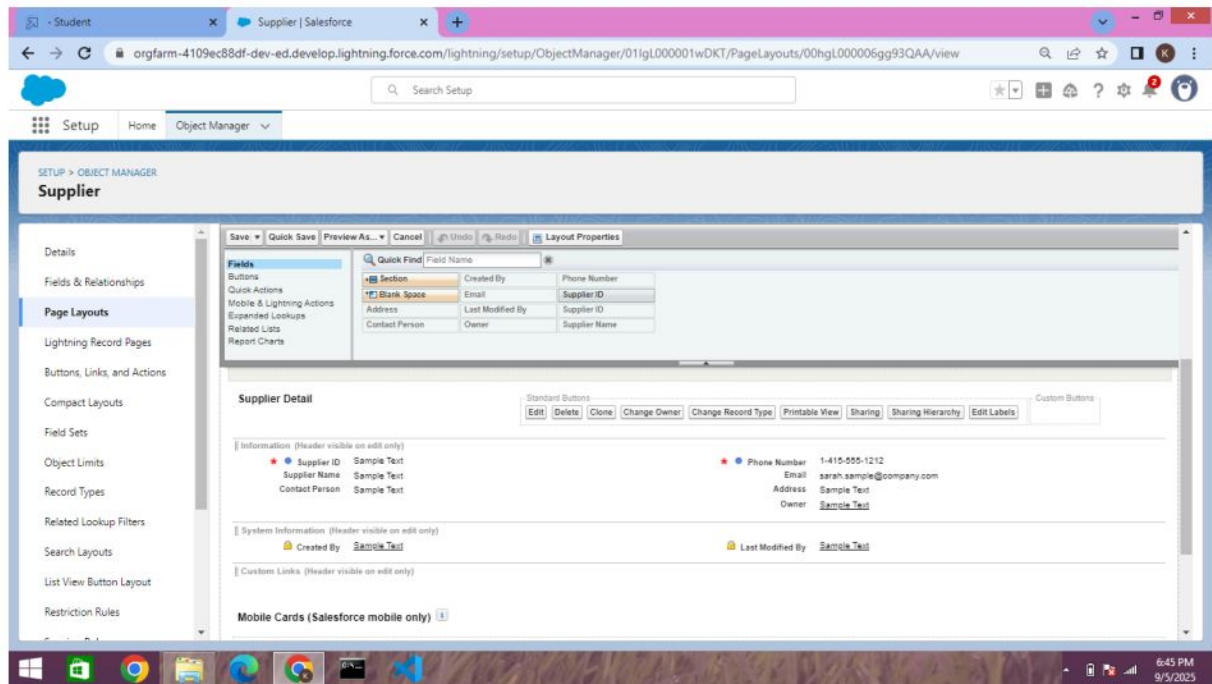
Information (Header visible on edit only)

Inventory Transaction ID	Sample Text	Owner	Sample Text
Purchase Order ID	\$123.45		
Transaction Type	Sample Text		
Transaction Date	9/5/2025		
Total Order Cost2	\$123.45		

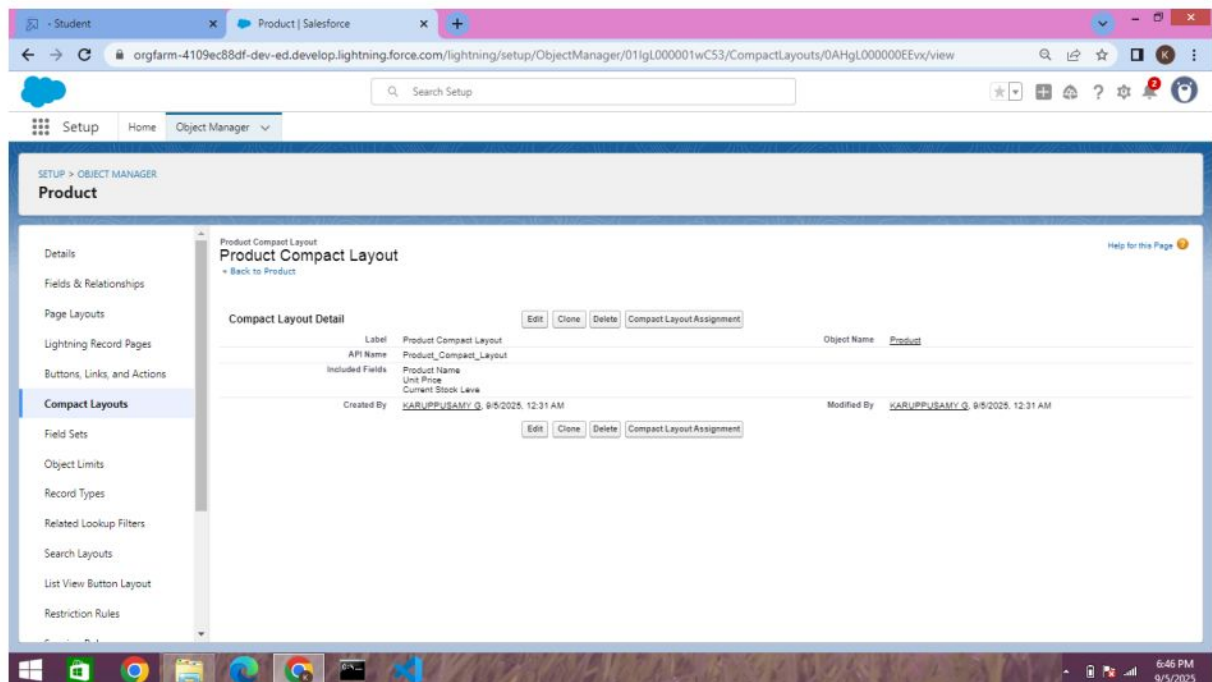
System Information (Header visible on edit only)

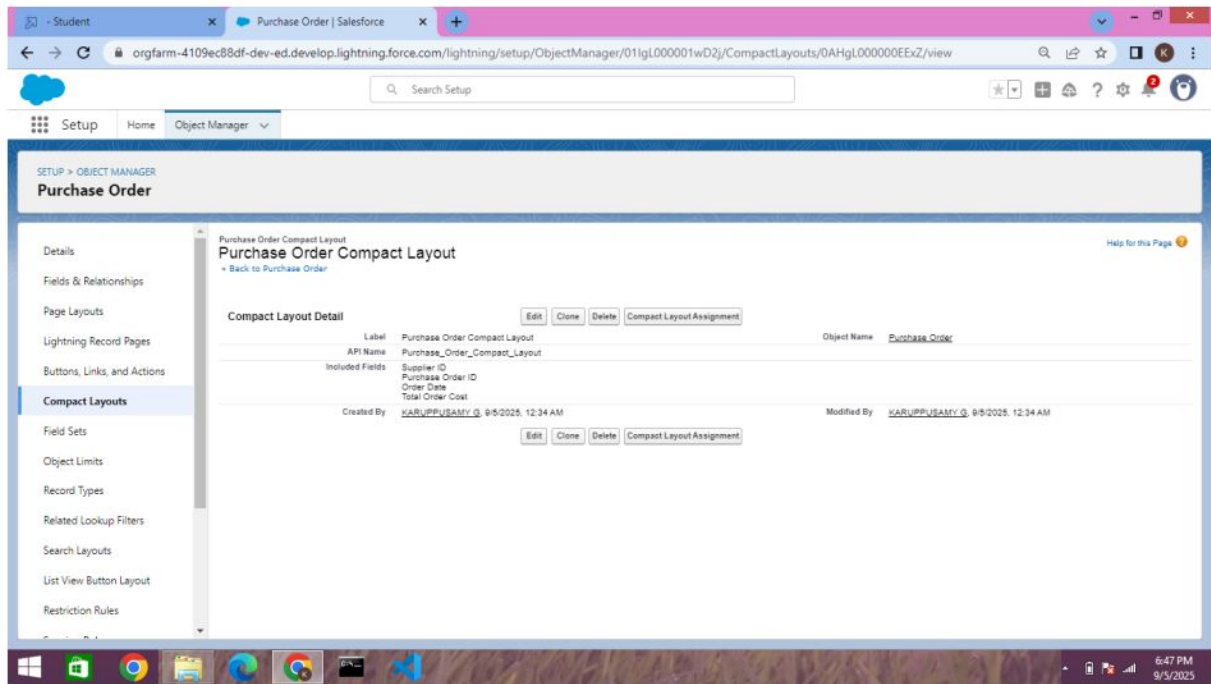
Created By	Sample Text	Last Modified By	Sample Text
------------	-------------	------------------	-------------

Custom Links (Header visible on edit only)

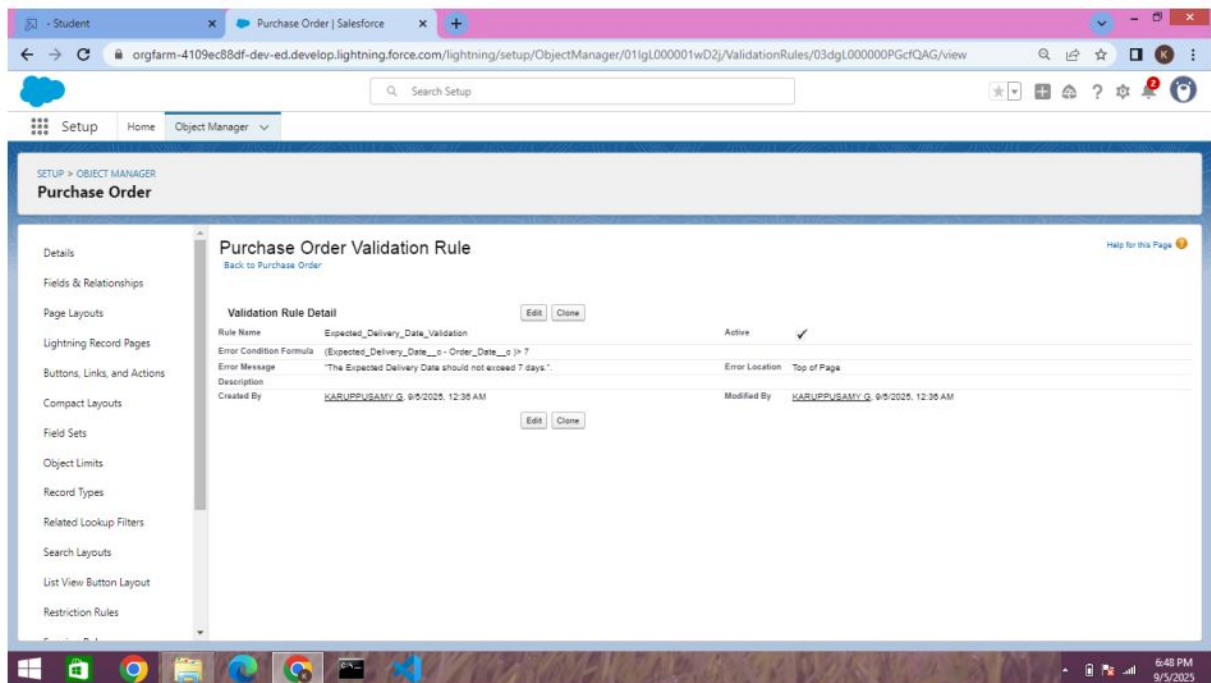


Developed Compact Layouts:

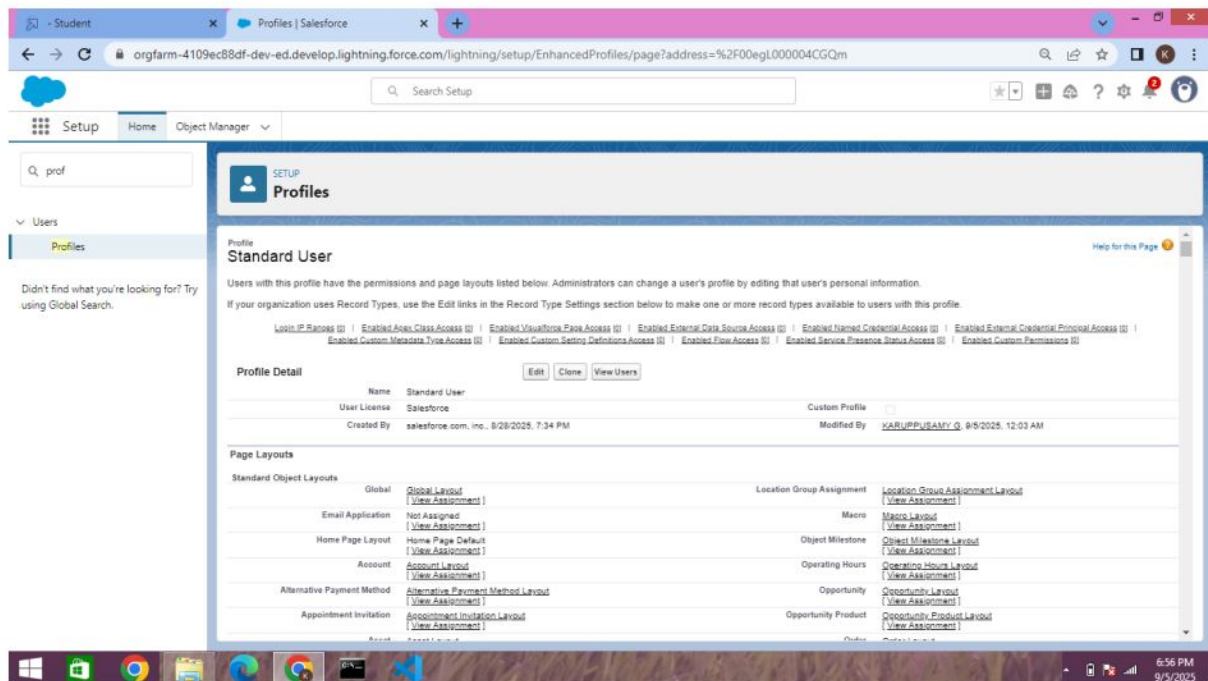




To Create An Expected Delivery Date Validation Rule To A Employee Object:

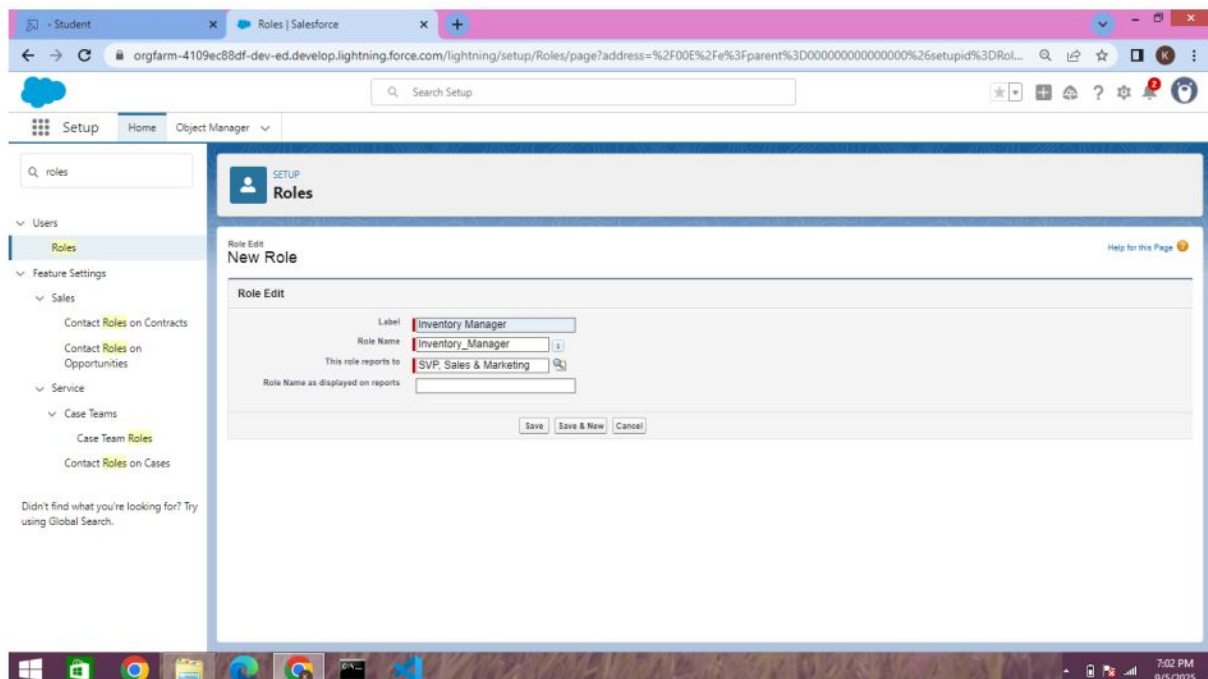


.To create Profiles

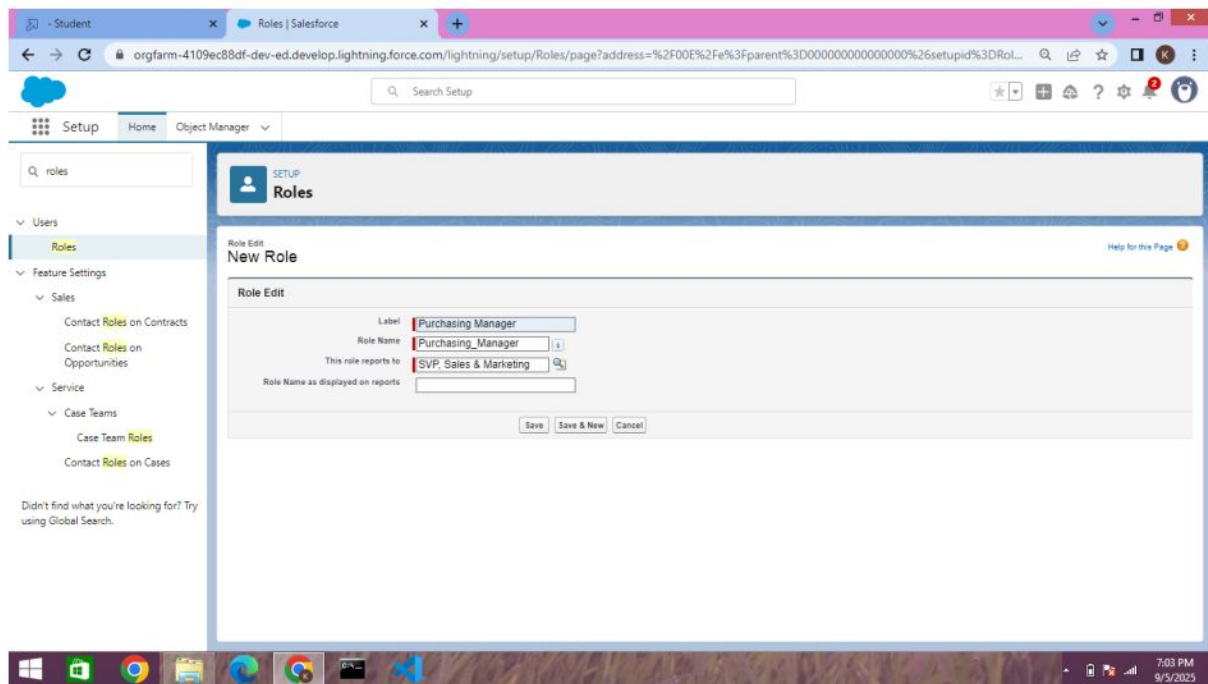


The screenshot shows the Salesforce Setup interface for the 'Profiles' section. The left sidebar contains a search bar with 'prof' and a list of items including 'Users' and 'Profiles'. The main content area is titled 'Standard User' and includes a description: 'Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information. If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.' Below this, there are links for 'Login IP Ranges', 'Enabled Roles Class Access', 'Enabled Visualforce Page Access', 'Enabled External Core Source Access', 'Enabled External Credential Access', 'Enabled External Credential Personal Access', 'Enabled Custom Metadata Type Access', 'Enabled Custom Setting Definition Access', 'Enabled Flow Access', 'Enabled Service Resource Status Access', and 'Enabled Custom Permissions'. The 'Profile Detail' section shows 'Name: Standard User', 'User License: Salesforce', 'Created By: salesforce.com, inc.', and 'Modified By: SARUPPUSAMY Q. 9/5/2025, 12:03 AM'. The 'Page Layouts' section lists various layouts such as 'Global Layout', 'Email Application', 'Home Page Layout', 'Account Layout', 'Alternative Payment Method Layout', 'Appointment Invitation Layout', 'Location Group Assignment', 'Macro Layout', 'Object Milestone Layout', 'Operating Hours Layout', 'Opportunity Layout', and 'Opportunity Product Layout'.

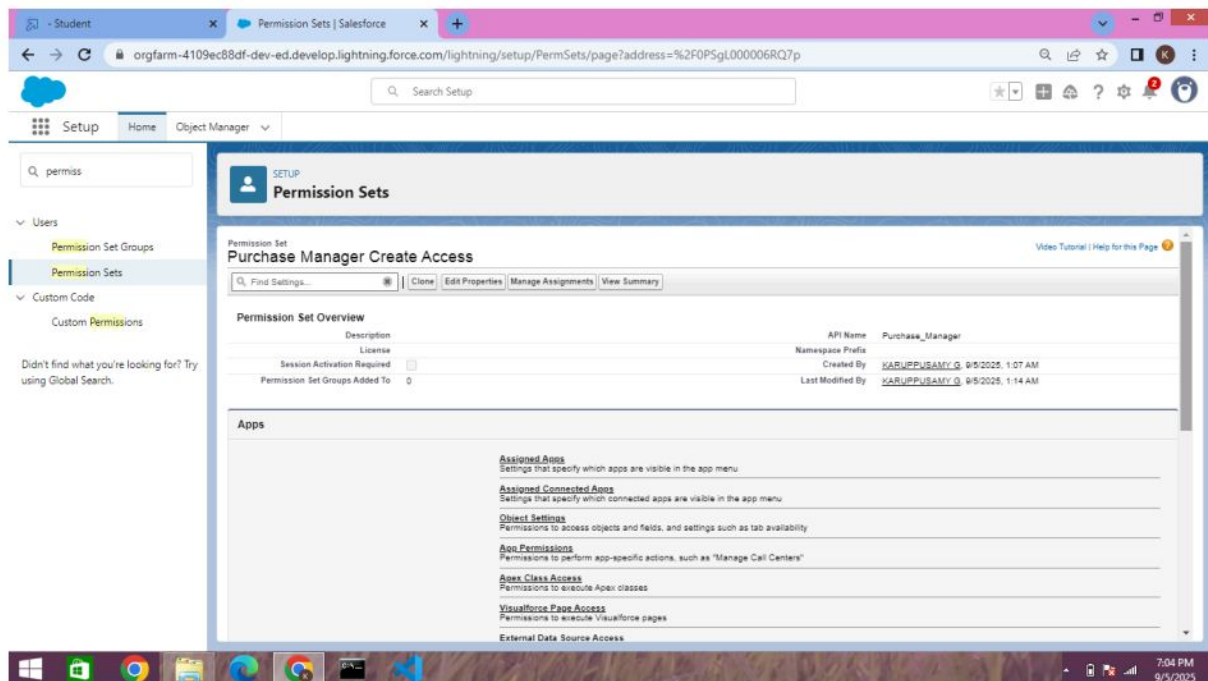
.Roles



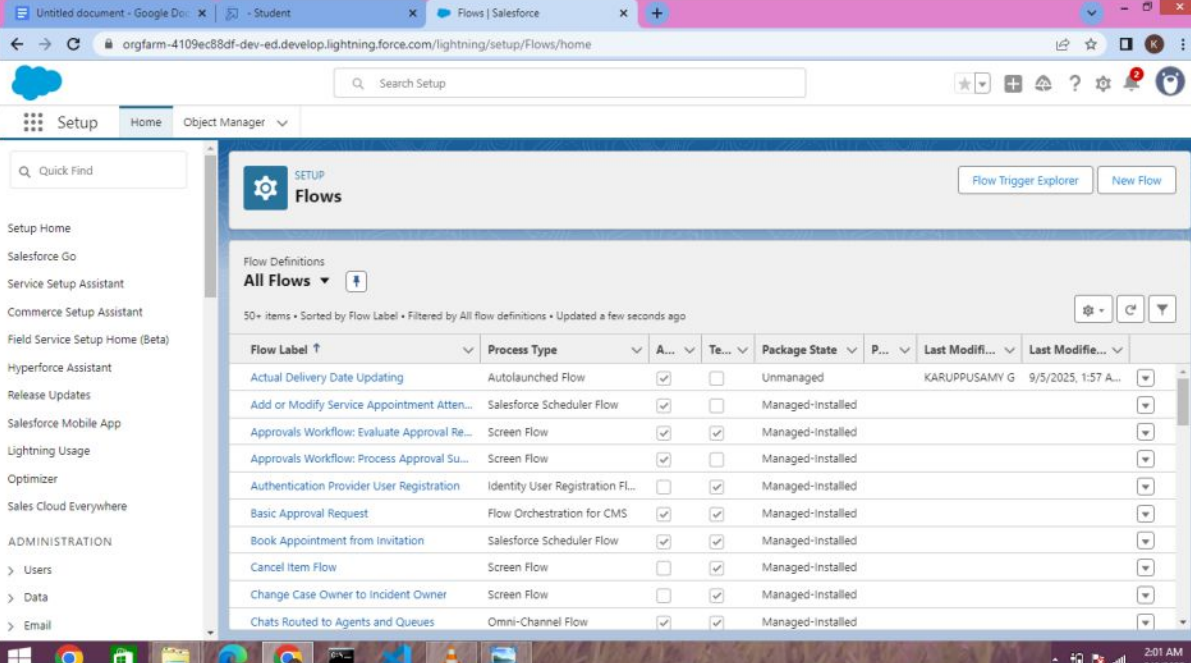
The screenshot shows the Salesforce Setup interface for the 'Roles' section. The left sidebar contains a search bar with 'roles' and a list of items including 'Users', 'Roles', 'Feature Settings', 'Sales', 'Service', and 'Case Teams'. The main content area is titled 'New Role' and includes a description: 'Role Edit'. Below this, there are fields for 'Label: Inventory Manager', 'Role Name: Inventory_Manager', 'This role reports to: SVP, Sales & Marketing', and 'Role Name as displayed on reports'. There are also buttons for 'Save', 'Save & New', and 'Cancel'.



.Create A Permission Set:

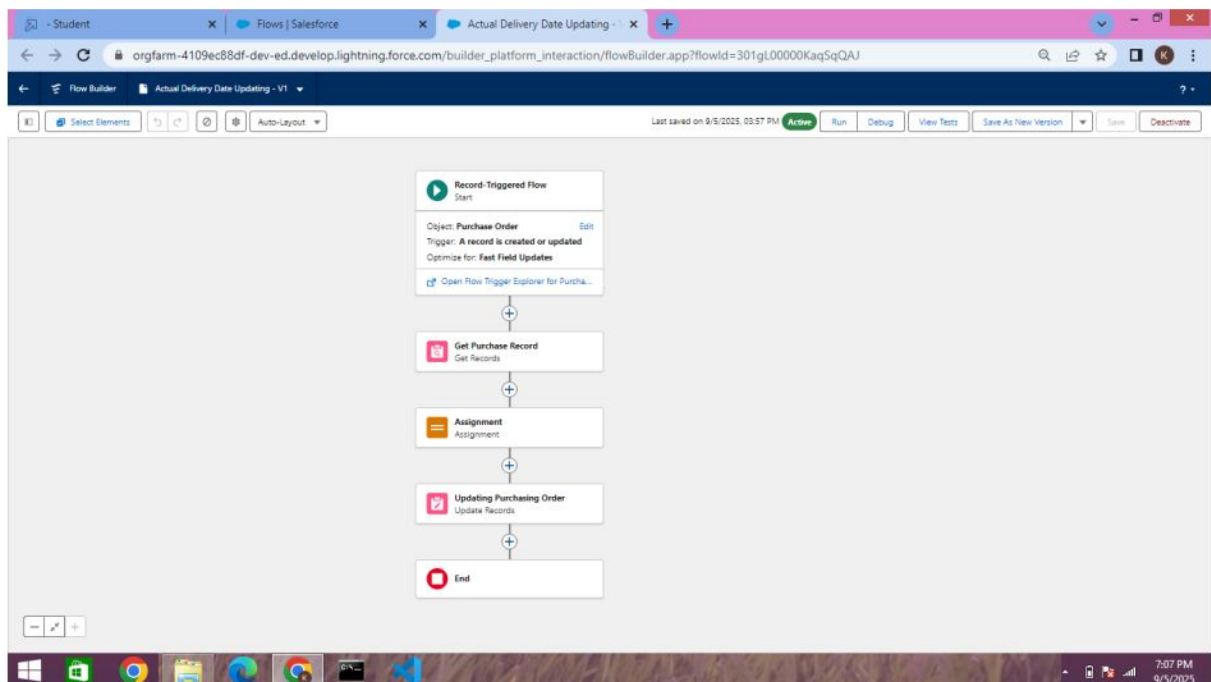


.Create Flow To Update The Actual Delivery Date



The screenshot shows the Salesforce Setup interface. The left sidebar contains navigation links for Setup Home, Salesforce Go, Service Setup Assistant, Commerce Setup Assistant, Field Service Setup Home (Beta), Hyperforce Assistant, Release Updates, Salesforce Mobile App, Lightning Usage, Optimizer, Sales Cloud Everywhere, and ADMINISTRATION (Users, Data, Email). The main content area is titled 'SETUP Flows' and displays a list of flow definitions. The 'Actual Delivery Date Updating' flow is selected, showing it is an Autolaunched Flow, Unmanaged, and last modified by KARUPPUSAMY G on 9/5/2025.

Flow Label ↑	Process Type	A...	Te...	Package State	P...	Last Modifi...	Last Modifie...
Actual Delivery Date Updating	Autolaunched Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Unmanaged		KARUPPUSAMY G	9/5/2025, 1:57 A...
Add or Modify Service Appointment Atten...	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Approvals Workflow: Evaluate Approval Re...	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Approvals Workflow: Process Approval Su...	Screen Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Authentication Provider User Registration	Identity User Registration FL...	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Chats Routed to Agents and Queues	Omni-Channel Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			



.Create A Trigger To Calculate Total Amount On Order Item

```
trigger CalculateTotalAmountTrigger on Order_Item__c  
(after insert, after update, after delete, after undelete) {  
    // Call the handler class to handle the logic
```

```
    CalculateTotalAmountHandler.calculateTotal(trigger.new,  
        trigger.old, trigger.isInsert, trigger.isUpdate,  
        trigger.isDelete, trigger.isUndelete);  
}
```

.CalculateTotalAmountHandler

```
public class CalculateTotalAmountHandler {  
  
    // Method to calculate the total amount for Purchase  
    Orders based on related Order Items  
    public static void calculateTotal(List<Order_Item__c>  
newItems, List<Order_Item__c> oldItems, Boolean isInsert,  
Boolean isUpdate, Boolean isDelete, Boolean isUndelete) {  
  
        // Collect Purchase Order IDs affected by changes in  
        Order_Item__c records  
        Set<Id> parentIds = new Set<Id>();
```

```

// For insert, update, and undelete scenarios
if (isInsert || isUpdate || isUndelete) {
    for (Order_Item__c ordItem : newItems) {
        parentIds.add(ordItem.Purchase_Order_Id__c);
    }
}

// For update and delete scenarios
if (isUpdate || isDelete) {
    for (Order_Item__c ordItem : oldItems) {
        parentIds.add(ordItem.Purchase_Order_Id__c);
    }
}

// Calculate the total amounts for affected Purchase
Orders
    Map<Id, Decimal> purchaseToUpdateMap = new
Map<Id, Decimal>();

    if (!parentIds.isEmpty()) {
        // Perform an aggregate query to sum the
Amount__c for each Purchase Order
        List<AggregateResult> aggrList = [
            SELECT Purchase_Order_Id__c, SUM(Amount__c)
totalAmount
            FROM Order_Item__c
            WHERE Purchase_Order_Id__c IN :parentIds
            GROUP BY Purchase_Order_Id__c
        ];
    }

```

```

        // Map the result to Purchase Order IDs
        for (AggregateResult aggr : aggrList) {
            Id purchaseOrderId =
            (Id)aggr.get('Purchase_Order_Id__c');
            Decimal totalAmount =
            (Decimal)aggr.get('totalAmount');
            purchaseToUpdateMap.put(purchaseOrderId,
            totalAmount);
        }

```

```

        // Prepare Purchase Order records for update
        List<Purchase_Order__c> purchaseToUpdate = new
        List<Purchase_Order__c>();
        for (Id purchaseOrderId :
        purchaseToUpdateMap.keySet()) {
            Purchase_Order__c purchaseOrder = new
            Purchase_Order__c(Id = purchaseOrderId,
            Total_Order_cost__c =
            purchaseToUpdateMap.get(purchaseOrderId));
            purchaseToUpdate.add(purchaseOrder);
        }

```

```

        // Update Purchase Orders if there are any changes
        if (!purchaseToUpdate.isEmpty()) {
            update purchaseToUpdate;
        }
    }
}

```


.Create A Purchase Orders Based On Suppliers(Summary) Report:

Untitled document - Google Doc... x Student x Report Builder | Salesforce x +

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJyZX8vcnRzOnlicG9ydEJ1aWskZXliCjhdHRyaWJ1dGVzZjpw7inJlY29yZEL...

Medical Inventory ... Products Suppliers Purchase Orders Order Items Inventory Transactions Purchase Order based with...

Create Report

Category
Recently Used
All
Accounts & Contacts
Opportunities
Customer Support Reports
Leads
Campaigns
Activities
Contracts and Orders
Price Books, Products and Assets

Select a Report Type
Q Purchase Orders with Product ID
Showing results for Purchase Orders with Product ID

Report Type Name	Category
Purchase Orders with Product ID	Standard

Details
Purchase Orders with Prod...
Standard Report Type
Start Report
Details Fields (34)
Created By You
Purchase Order based with Sup... Report
Created By Others
No Reports Yet

2:05 AM 9/5/2023

Medical Inventory ... Products Suppliers Purchase Orders Order Items Inventory Transactions Reports

Reports

Recent

2 items

Search recent reports...

New Report New Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Purchase Order based with Suppliers		Private Reports	KARUPPUSAMY G	9/5/2025, 5:33 AM	
Created by Me	New Purchase Orders Report		Private Reports	KARUPPUSAMY G	9/5/2025, 2:47 AM	
Private Reports						
Public Reports						
All Reports						
FOLDERS						
All Folders						
Created by Me						
Shared with Me						
FAVORITES						
All Favorites						

2:03 AM 9/6/2025

Medical Inventory ... Products Suppliers Purchase Orders Order Items Inventory Transactions Reports Recent | Reports

REPORT

New Report

Purchase Orders with Product ID

Add Chart Save & Run Save Close Run

Update Preview Automatically

Outline Filters

GROUP ROWS

- Supplier ID
- Actual Delivery Date
- Purchase Order: Purchase Ord

GROUP COLUMNS

Columns

- Product ID: Product ID
- Product ID: Product Name
- # Order Count
- Quantity Received
- Amount

Purchase Order: Purchase Order ID Product ID: Product Name

No records returned in preview. Try running the report or editing report filters.

- Show All purchase orders
- Edit other filters in the filter panel

Row Counts Detail Rows Subtotals Grand Total Conditional Formatting

7:33 PM 9/5/2025

Untitled document - Google Doc...StudentRecent | Reports | Salesforce

orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/o/Report/home?queryScope=mrui

Medical Inventory...ProductsSuppliersPurchase OrdersOrder ItemsInventory TransactionsReports

ReportsRecent2 items

Search recent reports...

New ReportNew Folder

REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Purchase Order based with Suppliers		Private Reports	KARUPPUSAMY G	9/5/2025, 5:33 AM	
Created by Me	New Purchase Orders Report		Private Reports	KARUPPUSAMY G	9/5/2025, 2:47 AM	
Private Reports						
Public Reports						
All Reports						
FOLDERS						
All Folders						
Created by Me						
Shared with Me						
FAVORITES						
All Favorites						

https://orgfarm-4109ec88df-dev-ed.develop.lightning.force.com/lightning/h/sObject/000000004atN8UAY/view?queryScope=userFolders

2:08 AM9/6/2025