ISLT 9471

Instructional Systems Design



Motivating Adult Learners in the Online Environment

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Executive Summary

Many schools are businesses are turning to online courses to provide instruction and training. Online course delivery creates a unique set of challenges that must be addressed by instructional designers and online instructors. This professional development session will help the participants to recognize some of the challenges of creating an engaging online learning community.

This is a two-day, face-to face professional development session and will cover the following topics:

- Motivation Theory
- Adult Learning Theory
- The Role of the Online Teacher
- Ways to Engage Online Learners
- Articulate, SurveyMonkey, and YouTube

Intended Audience: This project was designed to for those who teach or intend to teach online learners. Audience members come from a variety of teaching situations including public school, colleges, and local businesses. Due to the limited availability of technology, the course will be limited to 30 participants. The course will be offered again at a future date so that more people can participate.

Team Responsibilities

Team Member	Primary Role	Responsibilities
	Project Manager	
William Duncan	Team Member	 ✓ Appendix A: Task Analysis ✓ Learning Objectives (shared) ✓ Needs Analysis (review) ✓ Task Analysis ✓ Learner Analysis ✓ Contextual Analysis ✓ Formative Evaluation (write surveys) ✓ Summative Evaluation (write surveys) ✓ Types of Learning Experiences (review) ✓ Materials (review) ✓ Implementation Plan, including Schedule and Logistics ✓ References (shared)

Contents

Executive Summary	1
Team Responsibilities	2
1. Desired Results	4
1a. Broad Goals and Big Ideas	4
1b. Learning Objectives	5
1c. Needs Assessment	11
1d. Task Analysis	15
2. Evidence of Acceptable Results	18
2a. Formative Evaluation	18
2b. Summative Evaluation	18
3. Learner Experiences and/or Instruction	20
3a. Learner Analysis	20
3b. Contextual Analysis	23
3c. Types of Learning Experiences and Instruction	24
3d. Materials for the Training Program	24
3e. Implementation Plan	24
References	26
Appendices	27
Appendix 1. Needs Assessment Instruments and Evaluation Materials	27
Appendix 1a. Needs Assessment Survey	27
Appendix 1-a-i. Pre-Training Faculty Questionnaire	35
Appendix 1-b. Procedural Analysis Detailed Outline	36
Appendix 1-c. Formative Evaluation Materials	37
Appendix 1-d. Summative Evaluation Materials	39
Appendix 2. Materials, Schedules, Outlines, Etc	41
Appendix 2-a. Table of Learning Experiences and Instructional Strategies	· 41
Appendix 2-b. Materials for the Training Program	· 47
Appendix 2-c. Implementation Schedule	62

1. Desired Results

1a. Broad Goals and Big Ideas

Adult learners come to the classroom with different needs and goals than younger learners. Instructors should consider the specific characteristics of adult learners when designing instruction. The use of technology is one way to engage adult learners. As more programs transition from face-to-face to online instruction learners come to the classroom with different needs and goals than younger learners. Instructors of adult learners, it is important to understand the motivations of adult learners and how motivation effects learner participation and retention. SurveyMonkey, YouTube and Articulate are examples of technologies that can support adult learning in an online community.

This training is a two-day, face-to-face professional development session for instructors and future instructors of online learners. The training will provide the learners with knowledge of adult learning and motivation principles. Participants will learn the skills needed to introduce SurveyMonkey, YouTube and Articulate in an online environment. Participants will be given examples of ways to use these technologies to engage their online adult learners.

This professional development training will take place in eight sessions over the course of two days. The first day will include introductions, a preview of learning objectives, a review of relevant learning and motivation theories, the characteristics of adult learners, and the instructor's role in traditional and online learning. Participants will participate in an online attitude survey using SurveyMonkey. Day One will finish up with groups and individual participants providing feedback on using surveys to engage adult learners, their own attitudes toward instructional technology, and the course.

Day Two will include instruction and practice using YouTube, SurveyMonkey, and Articulate. The learners will select one of these technologies for their final presentation. Each project will be evaluated by the rest of the class using the checklist provided in the learner guide. There will also be a post-presentation survey at the end of the second day. Participants will be provided with copies of all instructional materials and references.

Goal 1: Learners will compare and contrast the role of the traditional teacher and the online teacher.

Goal 2: Learners will recognize ways to transfer face-to-face instruction to the online environment.

Goal 3: Learners will relate learning and motivation theories to attitudes of adult learners toward technology use.

The Participants will pick one of the three technologies to complete a project

Goal 4: Learners will express their attitudes toward technology and create a survey with proficient use with SurveyMonkey.

or

Goal 5: Learners will access and examine three videos under 5 minutes in length they would use for instruction on YouTube.

O

Goal 6: Learners will access and create an online lesson and quiz with proficient use of Articulate.

1b. Learning Objectives

Goal 1: Learners will compare and contrast the role of the traditional teacher and the online teacher.

OBJECTIVE	ALIGNMENT	ASSESSMENT	EVIDENCE
1.1 Following the	<u>Discuss</u> the role of the	The learners in groups	The learners have
training, leaners will	traditional teacher.	of 5, will write down as	listed words and
successfully discuss the	<u>List</u> the words and	many words or phrases	phrases about the role
role of the traditional	phrases.	about the role of the	of the traditional
teacher.	Collaborate with peers	traditional teacher in 2	teacher.
	to create the list.	minutes.	
1.2 Following the	Recognize the role of	The learners in groups	The learners have
training, learners will	the online teacher.	of 5 will write down as	listed words and
successfully recognize	List the words and	many words or phrases	phrases about the
the role of the online	phrases.	as they can about the	traditional teacher.
teacher.	Collaborate with peers	online teacher in 2	
	to create the list.	minutes.	
1.3 Following the	Compare the traits of	The learners in groups	The learners circled the
training, learners will	the traditional and	of 5, will circle any	similar phrases and
successfully compare	online teacher.	phrases that are the	underlined the
and contrast the roles	Contrast the traits of	same for traditional	differences.
of the online and	the traditional and	and online teachers	
traditional teacher.	online teacher.	and underline any	
	<u>Diagram</u> the	phrases that are	
	similarities and	different.	
	differences with circles		
	and underlining.		

Goal 2: Learners will recognize ways to transfer face-to-face instruction to the online environment.

OBJECTIVE	ALIGNMENT	ASSESSMENT	EVIDENCE
2.1 Following the	List the ways to engage	List three ways to	The learner used one
training, learners will	online learners.	engage learners online.	engagement technique
successfully recognize	Write the list in their	Use one of these in	in the Articulate
three ways to engage	learner guide.	your online module	Module.
online learners.	Choose one engage-		
	ment technique		
	Apply the engagement		
	technique to the online		
	module.		
2.2 Following the	<u>List</u> one challenge.	List one challenge you	The learner listed the
training, learners will	Analyze the problem.	could face as you	challenge and
successfully discuss the	Generate a solution.	transfer a lesson in	mitigation in the
challenges of teaching	<u>Discuss</u> with peers.	your subject area from	workbook and
online learners.		face-to-face to online.	discussed the challenge
		How would you	and solution with the
		mitigate the challenge?	class.
2.3 Following the	<u>Identify</u> the lesson to	Think of a lesson or	The learner identified
training, learners will	transfer online.	task you would	one 5-10-minute
successfully identify		transfer from face to	lesson or task to
one task or small block		face to online. This	transfer from face-to-
of instruction (5-10		lesson should be 5-10	face to online.
minutes) that they can		minutes	
transfer to an online			
learning module.			

Goal 3: Learners will relate learning and motivation theories to attitudes of adult learners toward technology use.

OBJECTIVE	ALIGNMENT	ASSESSMENT	EVIDENCE
3.1 Following the	Identify the three	Recall the three	Cognitive domain -
training, learners will	domains of Bloom's	domains of Bloom's	knowledge
successfully relate	Taxonomy of Learning.	Taxonomy and relate	
the three domains of	Compare the domains	them to a KASI	Affective domain
Bloom's Taxonomy of	of Bloom's Taxonomy	(knowledge, attitude,	attitude
Learning to KASI	with KASI (knowledge,	skills, interpersonal	
	attitude, skills,	skills) map in an	Psychomotor domain
	interpersonal skills)	online quiz format.	skills & interpersonal skills
3.2 Following the	<u>Identify</u> three	Construct a graphic	Autonomy Self-
training, learners will	psychological needs, as	organizer that relates	actualization
successfully relate	communicated in self-	the three basic needs	Competence Esteem
the three	determination theory	of self-determination	
psychological needs	Relate three	theory to aspects of	Relatedness Belonging
as discussed in Self-	psychological needs of	Maslow's Hierarchy	
determination	humans of SDT to		
Theory to Maslow's	Maslow's Hierarchy of		
Hierarchy of Needs	Needs		
3.3 Following the	Brainstorm some of	As a class, construct a	Readiness
training, learners will	the characteristics of	list of characteristics	Relevance
successfully identify	adult learners	of adult learners	Agency
characteristics of	Self-identify three	Highlight	Collaboration
adult learners.	characteristics within	characteristics of	Clearly defined Goals
	yourself	individuals within the	
		training	

Goal 4: Learners will express their attitudes toward technology and create a survey with proficient use with SurveyMonkey.

OBJECTIVE	ALIGNMENT	ASSESSMENT	EVIDENCE
4.1 Following the	Complete a survey	Complete an	Learner completed an
training, learners will using SurveyMonkey		instructor generated	instructor generated
demonstrate proficient	<u>Create</u> a 10 item	survey on	survey on SurveyMonkey
use of SurveyMonkey	content relevant quiz	SurveyMonkey	Learner created a
by designing a 10	using SurveyMonkey		functioning content
question quiz		Create a 10 item quiz	relevant quiz using
		using SurveyMonkey	SurveyMonkey
4.2 Following the	Collect statistical data	Collect performance	Learner enlisted a
training learners will	from a minimum of 5	data from learner	minimum of 5 individuals
demonstrate proficient	individuals who take	generated quiz	to take the quiz they
use of SurveyMonkey	the quiz you created		created
by collecting responses			Learner collected
from all group members			statistical data about
			performance on the quiz
			they created
4.3 Following the	Analyze the data you	Analyze performance	Learner analyzed
training learners will	collected to revise the	data	performance data for the
demonstrate proficient	quiz you created.		quiz they created
use of SurveyMonkey			Learner revised the quiz
by analyzing data		Revise quiz	in light of their analysis
4.4 Following the	<u>Discuss</u> with the quiz	Discuss attitudes	Learner discussed and
training learners will	takers their attitudes	about the	discussed with
report to the large	toward using	effectiveness and	classmates their
group attitudes of small	SurveyMonkey as a	limitations of using	attitudes about the quiz
group members to using	learning tool	SurveyMonkey as a	they took using
SurveyMonkey as a		learning tool	SurveyMonkey and their
learning tool	Report the attitudes	Report results of	attitudes toward
	of learners to the	discussion	SurveyMonkey as a
	large group.		learning tool.

Goal 5: Learners will access and examine three videos under 5 minutes in length they would use for instruction on YouTube.

OBJECTIVE	ALIGNMENT	ASSESSMENT	EVIDENCE
5.1 Following the	<u>View</u> YouTube videos	Preview and choose 3	Learners chose 10
training, learners will	related to course	instructional videos of	videos relevant to their
search YouTube and	content	under 5 minutes'	teaching objectives
choose 3 videos under	Select 3 videos to use	duration to use as	
5 minutes in duration	in teaching course	learning tools.	Learners selected 3
that are relevant to	content.		videos under 5 minutes
their teaching			in duration to use for
situations			instructional purposes
5.2 Following the	Create a reference list	Create a reference list	Learners created a
training, learners will	of the YouTube videos,	for the three YouTube	reference list of the 3
create a reference list	including URL and	videos chosen.	videos they chose to
of the YouTube videos	running time, you have		use in teaching course
they have chosen	chosen to use in		content
(including time stamp)	teaching course content		
5.3 Following the	Discuss the value of	Discuss the value of	Learners discussed
training, learners will	the videos chosen as	using YouTube videos	their attitudes about
discuss their attitudes	learning tools.	for instructional	using videos from
about using YouTube	_	materials	YouTube as
videos as a learning	Report the attitudes of		instructional materials
tool	learners to the large		
	group.		Learners communicate
			their attitude to their
			classmates

Goal 6: Learners will access and create an online lesson and quiz with proficient use of Articulate.

OBJECTIVE	ALIGNMENT	ASSESSMENT	EVIDENCE
6.1 Following the	Learners <u>create</u> a	Create one 5-10 slide	The learner used 5-10
training, learners will	lesson.	module with 3-5 quiz	slides
successfully build a	Learners <u>explained</u> a	questions.	The learner used 3-5
module in articulate	concept in the module.		quiz questions.
using 5-10 slides and 3-	Learners built the		
5 quiz questions at the	slides.		
end.			
6.2 Following the	Learners used the	Insert one character in	The learner used one
training, learners will	character to <u>build t</u> he	the module. The	photo or illustrated
successfully insert a	slide.	character will have one	character in their
photo or illustrated		pose and one facial	articulate module. The
character into to their		expression.	learner created a pose
Articulate module.			and a facial expression
			for the character.
6.3 Following the	Learners <u>build t</u> he slide	Insert one photo in the	The learner inserted
training, learners will	by adding a photo.	module.	one photo into
insert one photo into	Learners <u>evaluate t</u> he		Articulate. The photo
their articulate	copyright status of the		was the learner's
module, practicing	photos.		original, was
proper copyright			purchased, or met the
etiquette.			terms of Fair Use.
6.4 Following the	<u>Create</u> quiz questions.	Create one drag and	The learner had one
training, learners will	<u>Test</u> the learners.	drop and one hotspot	drag and drop and one
successfully add	<u>Discuss</u> learner	quiz question.	hotspot question in
questions to their quiz,	attitudes toward		their quiz.
using one drag and	Articulate.		
drop and one hotspot	Report learner		
type question.	attitudes to the large		
	group.		

1c. Needs Assessment

Summary of the study's purpose

The purpose of this study is to determine what instructional solutions should be provided to combat the high learner dropout rate in online courses. Initial research indicates a lack of engagement as the main reason learners drop online courses. This study will determine what instructor training, academic support, IT, and learner mentoring resources are needed.

Summary of the Process

- 1. Interviews -- Administrators/Instructional Technologists
- 2. Focus Groups -- Instructors/Learners
- 3. Surveys -- Learners/Instructors
- 4. School Data -- Dropout rates/Course evaluations/Instructor evaluations

Summary of the Results

WHAT IS

A high number of learners are dropping online courses. Course evaluations indicate a lack of learner engagement.



WHAT SHOULD BE

Learner engagement should improve and the dropout rate should be close to that of the face-to-face environment.

People to Ask	Things to Observe	Things to Study/Analyze
 Key stakeholders Instructors who teach online courses Instructors who do not teach online courses Instructors who will need to transition from traditional to the online classroom in the future Learners who take online courses Learners who have dropped out of online courses Instructional Designers and Technologists Administrators 	 Instructors' willingness to transfer face-to-face instruction online Instructor knowledge of engagement strategies for online learners Samples of online courses of the instructors Learner attitudes toward online instruction School resources such as instructional designers or technologists 	 Literature, books and articles on online learner retention and engagement Instructor evaluations Learner data (online and f2f) such as drop -out rates. Experience, training, and resources for those who teach online courses Learner surveys and reasons for online course drop Online learner survey on learner engagement Adult learning and motivation theories

Problem or existing situation (what is)	Desired situation (what should be)	Individual or Group Questioned	Possible Causes or Indicators	Solution Alternatives
Online learners don't feel a connection in the online classroom and have a high drop rate.	Learners should feel a sense of online learning community and retention rates should improve	Instructors of face-to-face courses	Are not comfortable teaching online courses Do not wish to teach online	Conduct professional development with the instructional technologist Offer incentives such as merit pay or funds for professional development
		Online instructors	Some are not comfortable with the technology	Provide a successful online instructor as a mentor
		Administrators	Online dropout is high	Provide time for professional development for improvement
		Instructional technologists	No one requests their services	Hold professional development sessions. Go to the instructors and show them strategies for online teaching
		Online learners	Online is impersonal	Assign a peer mentor
		Online learners	The instructor never answered my email or questions	Create a policy that the instructor must answer emails in 48 hours
		Online learners	The subject was too difficult for online	Offer online tutoring
		Online learners	Technical difficulties	Set up am IT help desk with convenient hours for the working learner
		Online learners	Do not know where to go for technical or instructional help	Create a learner orientation Set up an IT helpdesk

Stakeholder	Expectations
Administrators	High learner success rate/low dropout rate
Instructors	Resources, training, and support to teach online
Online learners	Convenient education/academic support and accommodations for special needs/engaging environment
Instructional designers and technologists	Instructor support and participation in professional development activities

Project Roles	Project Responsibilities
Project Manager	Responsible for determining deadlines, overall content,
Team Members	Develop objectives
	Write content
	Create needs assessment, learner analysis,
	contextual analysis, procedural analysis and
	implementation plan
	Create instructional materials
	Oversee formative and summative evaluations
Instructors	Set up the PowerPoint
	Hand out materials
	Teach the content
Technology SME	During the technology portions, facilitate the use
	of Voice Thread, Articulate, and Video
	Assist with the learner projects
Materials coordinator	Create printed materials, gather all materials, set
	up before the professional development
Instructional Technologists	Procure the laptops and set up before the
	training
Recorder	Records all answers from interviews and focus
	groups. Puts the data in a word document, excel
	spreadsheet, or chart.

	Constraints	Resources
School	Some subjects are not easy to	Instructional Design Staff
	teach online	
IT	Budget	IT Staff
Teacher	Some are unwilling to transition	There are several teachers
	to the online environment	identified as master online
		teachers
Learner	Some are unwilling to seek help	Peer tutors and online
	in an online environment	mentors

Final Report:

The information from the interviews, focus groups, and surveys indicates the following recommendations.

Results and Recommendations

Non-instructional:

Instructor availability was one concern learners expressed in the focus groups. These learners suggested that instructors hold virtual office hours so that they might answer any learner questions. Learners also mentioned instructor response to email was slow. It is recommended that the school institute a policy that instructors of online courses must answer emails within 48 hours. An IT learner help desk with convenient hours would help to eliminate any learner IT issues. Peer tutors and mentors would help the learners in some of the more difficult online courses. Online orientation will help to acquaint the online learners with the online classroom and help them to navigate the resources available to them. Ideally, the learners would complete this orientation and be familiar with the online environment before classes start.

Instructional

Most instructors indicate a willingness to teach in the online environment, but few instructors feel that they have the resources necessary to effectively engage the learners. Professional development sessions and one-on-one help from the Instructional Technologist are recommended. There were several instructors recognized by the administration and learner evaluations as the masters of online instruction. These instructors can mentor those who are less experienced at online teaching.

Recommendations Summary

Non-Instructional

- Offer library support for online learners
- Offer virtual office hours for instructors
- Create a 24-hour IT helpdesk
- Conduct online learner orientation

Instructional

- Use expert online instructors as mentors to novice online instructors
- More one-on-one time with Instructional Technologists
- Professional development sessions for online teaching. Topics should include information on adult learning and motivation, online learner engagement, and the use of specific technology tools.

Please refer to Appendix 1-a. for a list of interview questions and a copy of the pre-training faculty questionnaire.

1d. Task Analysis

Prerequisite Analysis:

A pre-training survey will be administered to participants to determine the level of experience and their attitudes regarding technology use in education, specifically, YouTube, SurveyMonkey and Articulate. Workshop participants will be divided into different learning groups based on their expressed level of experience and confidence in using these applications.

Topic Analysis

- **Goal 1:** Learners will compare and contrast the role of the traditional teacher and the online teacher.
 - **1.1.** Review the role of the traditional teacher.
 - 1.1.a. Discuss the role of the traditional teacher.
 - 1.1.b. List the words and phrases.
 - 1.1.c. Collaborate with peers to create the list.
 - **1.2.** Review the role of the online teacher.
 - 1.2.a. Recognize the role of the online teacher.
 - 1.2.b. List the words and phrases.
 - 1.2.c. Collaborate with peers to create the list.
 - **1.3.** Compare and contrast the roles of the online and traditional teacher.
 - 1.3.a. Compare the traits of the traditional teacher with the traits of the online teacher.
 - 1.3.b. Contrast the traits of the traditional teacher with the traits of the online teacher.
 - 1.3.c. Diagram the similarities and differences with circles and underlining.
- Goal 2: Learners will recognize ways to transfer face-to-face instruction to the online environment.
 - **2.1.** Recognize three ways to engage online learners.
 - 2.1.a. List ways to engage online learners.
 - 2.1.b. Learners will write the list in the learner guide.
 - 2.1.c. Choose one engagement technique.
 - 2.1.d. Apply the engagement technique to the online module.
 - **2.2.** Discuss the challenges of teaching of teaching online learners.
 - 2.2.a. List one challenge.
 - 2.2.b. Analyze the problem.
 - 2.2.c. Generate the solution.
 - 2.2.d. Discuss the peers.
 - **2.3.** Identify a task or block of instruction to transfer to an online learning module.
 - 2.3.a. Identify the lesson to transfer.

- **Goal 3:** Learners will relate learning and motivation theories to attitudes of adult learners toward technology use.
 - **3.1.** Relate the three domains of Bloom's Taxonomy of Learning to the terms that form the acronym K.A.S.I. (knowledge, attitude, skills, interpersonal skills).
 - 3.1.a. Identify the domains of Bloom's Taxonomy of Learning.
 - 3.1.b. Compare the domains of Bloom's Taxonomy of learning with K.A.S.I.
 - **3.2.** Relate the three psychological needs discussed in Self-Determination Theory to Maslow's Hierarchy of Needs.
 - 3.2.a. Identify three psychological needs communicated in Self-Determination Theory.
 - 3.2.b. Relate the three psychological needs to Maslow's Hierarchy of Needs.
 - **3.3.** Identify the characteristics of adult learners.
 - 3.3.a. Brainstorm some of the characteristics of adult learners.
 - 3.3.b. Self-identify three characteristics.
- **Goal 4:** Learners will create a survey with proficient use with SurveyMonkey and express their attitudes toward the technology as a learning tool.
 - 4.1. Demonstrate proficiency with SurveyMonkey by designing a 10 question quiz.
 - 4.1.a. Complete a survey using SurveyMonkey.
 - 4.1.b. Create a 10 item content relevant quiz using SurveyMonkey.
 - 4.2. Collect responses to the guiz created using SurveyMonkey.
 - 4.2.a. Collect responses from a minimum of five individuals who have taken the quiz.
 - 4.3. Analyze collected quiz responses using SurveyMonkey.
 - 4.3.a. Analyze data collected from those who took the guiz.
 - 4.3.b. Revise the quiz based on data analysis.
 - 4.4. Report learner attitudes about using SurveyMonkey to the large group.
 - 4.4.a. Discuss with quiz takers their attitudes toward using SurveyMonkey as a learning tool.
 - 4.4.b. Report attitudes of SurveyMonkey users to the large group.

or

- **Goal 5:** Learners will access and examine three videos under 5 minutes in length they would use for instruction on YouTube and express their attitudes toward the technology as a learning tool.
 - 5.1. Search YouTube and choose three content relevant videos under five minutes in duration.
 - 5.1.a. View content relevant YouTube videos.
 - 5.1.b. Select three videos under five minutes.
 - 5.2. Create a reference list, including URL and time stamp, of the YouTube videos chosen.
 - 5.3. Discuss with learners their attitudes toward using YouTube videos as a learning tool.
 - 5.3.a. Discuss with learners their attitudes about using YouTube videos as a learning tool.
 - 5.3.b. Report results of discussion with the large group.

Goal 6: Learners will access and create an online lesson and quiz with proficient use of Articulate and express their attitudes toward the technology as a learning tool.

- 6.1. Build a module of 5-10 slides and a quiz of 3-5 questions in length using Articulate.
 - 6.1.a. Create a lesson using Articulate.
 - 6.1.b. Explain the concept covered by the lesson.
 - 6.1.c. Build a module of 5-10 slides using Articulate.
 - 6.1.d. Build a quiz of 3-5 quiz questions.
- 6.2. Insert a photo or illustrated character into the Articulate module.
 - 6.2.a. Create a new slide.
 - 6.2.b. Choose a character from the Insert menu.
- 6.3. Insert a photo, paying attention to copyright issues, into the Articulate module.
 - 6.3.a. Create a new slide.
 - 6.3.b. Choose Photo from the Insert menu.
 - 6.3.c. Select a photo and insert the photo into the slide.
- 6.4. Create a quiz containing at least one drag and drop question and one hotspot type question using Articulate.
 - 6.4.a. Create a new slide.
 - 6.4.b. Choose Graded Question in the New Slide menu.
 - 6.4.c. Choose Matching Drag-and-drop question and insert into the slide.
 - 6.4.d. Choose Hotspot question and insert into the slide.
 - 6.4.e. Choose 1-3 other question forms and insert into the slide.
 - 6.4.f. Fill in questions with content information.

Procedural Analysis:

Using the Goals and Learning Objectives described in Sections 1-a and 1-b, Learning Goals 1 and 2 have been detailed in a step-by-step procedural analysis. The analysis focused on determining the steps needed to achieve the observable and measurable goals for each application. These analyses are included in Appendix 1-b.

2. Evidence of Acceptable Results

2a. Formative Evaluation

Before and during the training, the facilitators will conduct formative evaluations. These evaluations will determine if the content is relevant for the target audience. The instructors will conduct several electronic surveys to determine learner attitudes about technology use in the online classroom, learner knowledge on the principles of teaching online, adult learners, and presentation and content. The subject matter experts will be consulted throughout the training to determine if the technology training is realistic and appropriate for those who are new to such technologies.

Participant attitudes toward technology in the online classroom

What experiences do these learners have with online teaching? Are they willing to use technology in an online environment? Are they comfortable using technology in the online classroom? Do they know what technologies are available? Do they know how to use these technologies?

Participant knowledge of the principles of teaching online learners

Do the participants have knowledge of adult learners?

Do the participants know how to engage online learners?

Are the participants willing to teach learners in the online environment?

Presentation and content

Was the content engaging?

Were the instructional materials and visual aids useful

Was the professional development session too long, too short, or just right?

Did the participants learn enough to use the technology in the online environment?

Was there enough technology for everyone to participate?

Can the participants apply the principles of teaching adult online learners to their online instruction?

Technology training

Is the training realistic for those who are new to the technologies? Can this training be accomplished in the amount of time?

To view the Formative Evaluation Materials, see Appendix 1-c.

2b. Summative Evaluation

Key questions

- 1. Are participants able to apply motivation theory and adult learning theory to their online courses?
- 2. Are participants able to create engaging content for their online courses?
- 3. Are participants able to use SurveyMonkey to make the online course more interactive and gauge the interest of the participants?
- 4. Are the participants able to select and use a You Tube video to engage participants?

- 5. Are the participants able to use Articulate to better explain topics?
- 6. Are participants able to use Articulate to create more interactive quizzes?

The Summative Evaluation will be conducted to determine if learning and transfer has occurred. This occur directly after learning and six months after the professional development session.

Instrument	Time Period
Technology checklist	Directly after the professional development session
Participant focus groups	3 and 6 months after the professional development session
Administrator interviews	3 and 6 months after the professional development session
Learner engagement surveys	3 and 6 months after the professional development session.
Teacher evaluation surveys	After the next full semester

The technology checklist

This checklist will be used after the professional development session. This will determine if the participants were able to perform all of the tasks required to operate their particular technology. The learner participant guide will provide a place for the participants to brainstorm for ideas on how they can use technology in their subject area

Participant focus group

These focus groups will help determine the transfer and use of the information over a long period of time. Are the teachers using the technologies? If so, how?

Administrator Interviews

These interviews will capture the big picture from the administrator's point-of-view. Questions will determine if, in the administrator's opinion, any improvement has been made.

Learner Engagement Surveys

These surveys (along with the pre-training surveys) will determine if the participants feel any more engaged than before the training.

Teacher Evaluations

These evaluations can determine if the teachers are using technology more and in more engaging and meaningful ways.

To View Summative Evaluation Materials, see Appendix 1-d.

3. Learner Experiences and/or Instruction

3a. Learner Analysis

The "Motivating Adult Learners in an Online Environment" professional development presentation is designed for instructors of adult learners. As adult learners themselves, the participants in the presentation will be provided with some instruction, but predominantly tasks using technology that they will subsequently evaluate as to its utility in teaching adult learners like themselves. The presentation materials are designed to be effective and engaging and consistent with current theories of learning, motivation, and andragogy (teaching adult learners).

Pre-Instruction Learner Survey

1. Which of the following apply to your teaching experience (Check all that apply)?
☐ Face to face only
☐ Online only
☐ Blended (face to face and online)
☐ Face to face sections and online sections
☐ Not currently teaching
2. How confident are you teaching in a face to face learning environment?
☐ Not confident at all/I have not taught in a face to face learning environment
☐ Slightly confident/I have limited experience teaching in a face to face learning environment
☐ Confident/I teach in a face to face learning environment on a regular basis
☐ Extremely confident/I teach exclusively in a face to face learning environment
3. How confident are you teaching in an online learning environment?
☐ Not confident at all/I have not taught in an online learning environment
☐ Slightly confident/I have limited experience teaching in an online learning environment
☐ Confident/I teach in an online learning environment on a regular basis
☐ Extremely confident/I teach exclusively in an online learning environment
4. How long have you been teaching?
☐ Less than one year
☐ 1-5 years
☐ 6-10 years
☐ 11-15 years
□ 16-20
☐ More than 20 years
5. What grade level are the learners whom you teach? (check all that apply)?
□ K-5
□ 6-8
□ 9-12
☐ 2-year post-secondary
☐ 4-year post-secondary
☐ graduate/professional
☐ adult learner/enrichment/occupational/technical

6. Which of the following have you used in a learning context (check all that apply)?
☐ Computer
☐ Internet
☐ Smart phone
☐ Tablet
☐ Other (specify)
7. In a learning context, how do you use technology (check all that apply)?
☐ Creating instructional materials and assessments
☐ Viewing online materials (e.g. YouTube, TED talks)
☐ Multimedia learning sites (e.g. Articulate, Prezi)
☐ Learning Management System (e.g. Canvas, Blackboard, Moodle)
☐ Proofreading/editing/plagiarism check (e.g. Turn-it-in)
☐ Asynchronous communication (e.g. email, personal messaging, discussion boards)
☐ Synchronous communication (e.g. Skype, FaceTime)
☐ Image editing software (e.g. Photoshop)
☐ HTML editing software (e.g. Dreamweaver)
☐ Software stored on the Cloud (e.g. Adobe Creative Cloud, Microsoft Office 365)
8. How confident are you creating instructional materials and assessments using technology?
☐ Not confident at all/I have not created instructional materials/assessments using tech
☐ Slightly confident/I have limited experience creating instructional materials using tech
☐ Confident/I create instructional materials for learning using technology on a regular basis
☐ Extremely confident/I create all instructional materials and assessments using technology
9. How confident are you using a learning management system?
☐ Not confident at all/I have not used a learning management system
☐ Slightly confident/I have limited experience using a learning management system
☐ Confident/I use a learning management system on a regular basis
10. If you teach online courses, how many years have you been teaching online courses?
☐ I have never taught online courses
☐ I have taught online course for 1-2 years
☐ I have taught online courses for 3-5
☐ I have taught online courses for 6-10 years
☐ I have taught online courses for more than 10 years
11. What aspect of teaching online courses is most interesting to you?
☐ Technology
☐ Course organization
☐ Time management
☐ Bookkeeping
12. What aspect of teaching online courses is most challenging to you?
☐ Technology
☐ Course organization
☐ Time management
☐ Bookkeeping

13. To which of the following instructional technologies do you have access in your workplace?
(check all that apply)
☐ Computer for instructor use
☐ Computer stations for shared use by learners
☐ Computer stations for individual learner use in the library/media center
☐ Tablets/laptop computers for shared use within your department
☐ Tablet/laptop computer for individual learners
☐ Internet access for group/individual learner use in the library/media center
☐ Wireless internet access for group/individual learner use in the library/media center
☐ Wireless internet access for group/individual learner use in the classroom
☐ Whiteboard/Smartboard in classroom
☐ I clicker/REEF polling in classroom
☐ instructor/course web presence with learner access
☐ word processing/spreadsheet/presentation software for learner access

A variety of learner characteristics are embedded in surveys, interviews, focus groups and school data found online.

3b. Contextual Analysis

Contextual analysis was developed for participants in the Motivating Adult Learners in the Online Environment program and divided between the learning environment and applied environment. In addition to the Pre-Instruction Learner Survey, data analysis will include:

	Learning Context	Performance Context
1. Facility		
	☐ Optimal classroom with room for small groups to work	☐ Optimal classroom/meeting room with room for small groups to work
	☐ Adequate library/m.c.	☐ Adequate library/m.c.
	☐ Minimal computer cart/laptops	☐ Minimal computer cart/laptops
2. Hardware		
	☐ Optimal tablet/laptop for individual learner use	☐ Optimal tablet/laptop for individual learner use
	☐ Adequate tablet/laptop for small group use	☐ Adequate tablet/laptop for small group use
	☐ Minimal desktop for instructor with Smartboard/projector and white board	☐ Minimal desktop with Smartboard/projector and white board
3. Connectivity		
	☐ Optimal Wireless high speed internet connection in classroom	☐ Optimal Wireless high speed internet connection in classroom
	☐ Adequate Wireless high speed internet connection in library/media center	☐ Adequate Wireless high speed internet connection in library/media center
	☐ Minimal Wired in router for direct connection to instructor computer and smartboard/white board and projector	☐ Minimal Wired in router for direct connection to computer and smartboard/white board and projector
4. Software		
	☐ Word processing	☐ Word processing
	☐ Spreadsheet	☐ Spreadsheet
	☐ Presentation	☐ Presentation
	☐ Web browser	☐ Web browser

The contextual analysis allows the trainer to set up the learning context as closely to the performance context as possible, thus lowering the affective filters of participants. As the presentation proceeds, participants will be invited to provide input about adapting use of the technology to their individual requirements.

3c. Types of Learning Experiences and Instruction

This learning experience is a professional development session occurring during two consecutive days. This learning experience has a combination of approaches. The training consists of direct instruction, small group discussion, and break-out groups. The direct instruction will be used for the Motivation Theory and Adult Learner portion of the training. Small group discussion will be used for the Role of the Online Teacher and Ways to Engage Online Learners modules. The participants will break out into three groups, based on the technology they choose. Each technology group will have a Subject Matter Expert to facilitate the training. The subject matter expert will go over the technology step-by-step and then be available to assist the participants while they are working on their final presentation.

See Appendix 2a for the Table of Learning Experiences and Instructional Strategies

3d. Materials for the Training Program

Materials for the training program are found include the table of learning experiences and instructional strategies, which describes the role of the facilitator/trainer, and the participant syllabus, activity sheets, and case studies (i.e. student materials), the MS PowerPoint presentation and technology use handouts, from which the participants will develop their online projects.

See Appendix 2b for materials for the training program.

3e. Implementation Plan

The implementation plan includes a detailed schedule of the two-day (16 hour) training presentation. The schedule is found in Appendix 2-c. The implementation plan also includes logistical information on the physical aspects of the presentation. That information is found in section 3b, Contextual analysis, wherein is found information regarding the facilities (room number, size, and configuration), equipment (computer type and number, network connection), and software (word processor, spreadsheet, presentation, web browser) available in the learning environment and the performance environment. Because there will be participants whose responsibilities involve working with adult learners in educational settings and in business settings, it will be necessary to solicit solutions to logistical problems from participants during the training sessions.

Logistics

Pre-Survey
Students have signed up for one of the three technologies and placed in groups
Students have a ten-minute lesson for technology use
3 rooms are reserved
Internet connectivity is established
Computers are available
There are three instructor computers with projectors
Articulate is installed on the computers
Students have registered for SurveyMonkey
Handouts are printed and distributed

PDFs are available for handouts Flip charts with sharpies are available.

See $\underline{\mathsf{Appendix}\ \mathsf{2c}}$ for the Implementation Schedule.

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Appendices

Appendix 1. Needs Assessment Instruments and Evaluation Materials

Appendix 1a. Needs Assessment Survey

Interviews

Administrators

What online classes are offered at your school?
What is the dropout rate for all classes?
What type of support is offered to online learners?
What do you perceive to be the problem with online retention?

Instructional Technologists/Designers

How many people are on your team? What types of support do you offer for online classes? Do you offer any additional training for online instructors? Do instructors take advantage of the training?

Successful Online Instructor

What subject do you teach?
How many learners per course drop the class?
What do you do to reach learners with problems?
What materials do you use to teach online?
Have you worked with the Instructional Technologist/Designer?
Is there any additional support you'd like to have?
What advice would you give to instructors who are new to online teaching?

Online Learners Who Have Dropped a Course

What course did you drop?
Would the course have been better to take face-to-face?
What type of IT support did you receive?
Did you get an online orientation?
Did you have access to library materials?
Did the instructor have convenient virtual office hours?
Would you do better with a peer mentor or tutor?

Focus Groups

Instructors of Online Courses (all)

What does it take to be a successful online instructor? How do you identify struggling learners? What types of support do you offer to struggling learners? Do you hold virtual office hours? What kind of IT support do you receive? Why do you think learners drop online courses?

Online Learners(all)

Why do learners take online courses?
What types of problems do learners encounter in online courses?
What types of support do learners have?
What types of support do they need?
Are the instructors available if there is a problem?
What would the ideal online course look like?
How do you as an online learner balance school and your jobs, family, etc.?

Surveys

Instructor Survey

7. In a learning context, how do you use technology (check all that apply)?
☐ Creating instructional materials and assessments
☐ Viewing online materials (e.g. YouTube, TED talks)
☐ Multimedia learning sites (e.g. Articulate, Prezi)
☐ Learning Management System (e.g. Canvas, Blackboard, Moodle)
☐ Proofreading/editing/plagiarism check (e.g. Turn-it-in)
☐ Asynchronous communication (e.g. email, personal messaging, discussion boards)
☐ Synchronous communication (e.g. Skype, FaceTime)
☐ Image editing software (e.g. Photoshop)
☐ HTML editing software (e.g. Dreamweaver)
☐ Software stored on the Cloud (e.g. Adobe Creative Cloud, Microsoft Office 365)
8. How confident are you creating instructional materials and assessments using technology?
☐ Not confident at all/I have not created instructional materials/assessments using tech
☐ Slightly confident/I have limited experience creating instructional materials using tech
☐ Confident/I create instructional materials for learning using technology on a regular basis
☐ Extremely confident/I create all instructional materials and assessments using technology
☐ 9. How confident are you using a learning management system?
☐ Not confident at all/I have not used a learning management system
☐ Slightly confident/I have limited experience using a learning management system
☐ Confident/I use a learning management system on a regular basis
☐ Extremely confident/I have used a variety of learning management systems for some time
9. How confident are you using a learning management system?
☐ Not confident at all/I have not used a learning management system
☐ Slightly confident/I have limited experience using a learning management system
☐ Confident/I use a learning management system on a regular basis
☐ Extremely confident/I have used a variety of learning management systems for some time
10. Have you used YouTube videos as a learning tool?
☐ I have never used YouTube as a learning tool
☐ I have occasionally used YouTube as a learning tool
☐ I regularly use YouTube as a learning tool
☐ I integrate YouTube videos into instruction on a weekly basis
11. How effective do you think YouTube is as a learning tool?
☐ Very ineffective
☐ Ineffective
☐ No opinion
☐ Effective
☐ Very Effective
12. Have you ever used SurveyMonkey as a learning tool (to create quizzes or surveys)?
☐ I have never used SurveyMonkey as a learning tool
☐ I have used SurveyMonkey once or twice to create a quiz or survey
☐ I regularly use SurveyMonkey to create quizzes and/or surveys
☐ I use SurveyMonkey to create Warm Ups, short quizzes, and/or surveys weekly.

13. How effective do you think SurveyMonkey is as a learning tool?
☐ Very ineffective
☐ Ineffective
☐ No opinion
☐ Effective
□ Very Effective
14. Have you ever used Articulate as a learning tool?
☐ I have never used Articulate as a learning tool
☐ I have used Articulate once or twice as a learning tool
☐ I use Articulate as a learning tool on a regular basis
☐ I use Articulate exclusively to present instruction and assess learning
15. How effective is Articulate as a learning tool?
☐ Very ineffective
☐ Ineffective
☐ No opinion
☐ Effective
☐ Very Effective
16. For which of the following would you like to receive training to enhance learning
□ SurveyMonkey
☐ YouTube
☐ Articulate
☐ Other (specify)
17. For which of the following would you like to receive training to enhance learning?
☐ SurveyMonkey
☐ YouTube
☐ Articulate
☐ Other (specify)
18. If you teach online courses, how many years have you been teaching online courses?
☐ I have never taught online courses
☐ I have taught online course for 1-2 years
☐ I have taught online courses for 3-5
☐ I have taught online courses for 6-10 years
☐ I have taught online courses for more than 10 years
19. What aspect of teaching online courses is most interesting to you?
☐ Technology
☐ Course organization
☐ Time management
☐ Bookkeeping
20. What aspect of teaching online courses is most challenging to you?
☐ Technology
☐ Course organization
☐ Time management
☐ Bookkeeping

Learner Survey

1. Have you taken online classes?
☐ I have never taken online classes
☐ I have taken one or two online classes
☐ I have taken three to five online classes
☐ All of my classes are online classes.
2. Have you taken blended classes? (part online/part face-to-face)
☐ I have never taken blended classes
☐ I have taken one or two blended classes
☐ I have taken three to five blended classes
☐ All of my classes are blended class.
3. Have you withdrawn from an online/blended class?
☐ I have never withdrawn from an online/blended class
☐ I have withdrawn from one online/blended class
☐ I have withdrawn from two online/blended classes
☐ I have withdrawn from more than two online/blended classes
4. How satisfied were you with your online course?
☐ Very satisfied
☐ Satisfied
☐ Neutral
☐ Dissatisfied
☐ Very dissatisfied
5. Did you withdraw from an online or blended class?
☐ I have never withdrawn from an online/blended class
☐ I have withdrawn from a blended class
☐ I have withdrawn from an online class
☐ I have withdrawn from both a blended and an online class
5. If you withdrew from a blended class, was your reason related to the online part, the face-to-face part,
or something else?
☐ The face-to-face part
☐ The online part
☐ Something else (please specify)
6. If you withdrew from an online class, was your reason related to how the class was administered, the
class content, or something else?
☐ How the class was administered
☐ Class content
☐ Technology problem
☐ Something else (please specify)
7. Were you satisfied with how the class was administered?
☐ Very satisfied
☐ Satisfied
☐ Neutral
☐ Dissatisfied
☐ Very dissatisfied

8. Were you satisfied with the technology you used"
☐ Very satisfied
☐ Satisfied
☐ Neutral
☐ Dissatisfied
☐ Very dissatisfied
9. Were you satisfied with how the course content was presented?
☐ Very satisfied
☐ Satisfied
☐ Neutral
☐ Dissatisfied
☐ Very dissatisfied
10. What tasks did you complete for your class online?
☐ Submit assignments
☐ Participate in discussions
☐ Take quizzes
☐ Take exams
☐ Read an online textbook
☐ Check grades
11. Which of the following best describes your primary motivation for taking an online class?
☐ Online course allows me to work from home
☐ Scheduling courses is convenient
☐ On-campus sections were not available that would fit my schedule
☐ Online courses are more convenient for me based on disabilities
12. In terms of the difficulty of coursework, how do you compare an online course to face-to-face class?
☐ More difficult
☐ Same difficulty
☐ Less difficult
□ N.A.
13. In terms of the amount of coursework, how do you compare an online course to face-to-face class?
☐ More work
☐ Same amount of work
☐ Less work
□ N.A.
14. How would you rate the amount of interaction with other learners in your online class?
☐ Far too much interaction
☐ Too much interaction
☐ About the right amount of interaction
☐ Not enough interaction
☐ Not nearly enough interaction

15. How would you rate the amount of interaction with the instructor in your online class?
☐ Far too much interaction
☐ Too much interaction
☐ About the right amount of interaction
☐ Not enough interaction
☐ Not nearly enough interaction
16. Were assignment grades posted in a timely fashion?
☐ In a timely fashion
☐ Could have been returned quicker
☐ Not at all
17. Have you used SurveyMonkey as a learning tool?
☐ I have never used SurveyMonkey as a learning tool
☐ I have used SurveyMonkey once or twice as a learning tool
☐ I use SurveyMonkey on a regular basis as a learning tool
18. Have you used YouTube videos as a learning tool?
☐ I have never used YouTube videos as a learning tool
☐ I have used YouTube videos as a learning tool once or twice
☐ I often use YouTube videos as learning tool
19. Have you ever used Articulate as a learning tool?
☐ I have never used Articulate as a learning tool
☐ I have used Articulate as a learning tool once or twice
☐ I use Articulate as a learning tool regularly
20. Based on your prior experience, would you enroll in another online course?
☐ No. I would not take another online course
☐ I would take another online course if I had more input in the type of learning activities
☐ I would take another online course if there were more interactions among learners
☐ I would take another online course if graded assignments were returned in a timely manner.
☐ Yes. I would take another online course.

Appendix 1-a-i. Pre-Training Faculty Questionnaire

1. Which of the following have you used in a learning context (Check all that apply).				
☐ Computer				
□ Internet				
☐ Tablet				
☐ Smart phone				
2. Indicate how confident you feel using each of the following in an educational context.				
	Not confident	Slightly confident	Confident	Very confident
Computer				
Internet				
Tablet				
Smart phone				
3. In a learning context, I use technology to (Check all that apply)				
☐ View instructional videos				
☐ Write assignments and papers with a word processor				
☐ Communicate via discussion boards or personal messaging				
☐ Communicate using real time video (e.g. Skype or FaceTime).				
☐ Teleconference (using GoToMeeting, VoiceStream, or Collaborate Ultra)				
☐ Multimedia learning sites (e.g. Articulate or Prezi)				
☐ Other (please specify)				
4. Have you ever watched YouTube videos to help you learn?				
☐ I have never watched YouTube videos to help me learn.				
☐ I have occasionally watched YouTube videos to help me learn.				
☐ I regularly watch YouTube videos to help me learn.				
☐ I weekly watch YouTube videos to watch me learn.				
5. How effective do you think YouTube is as a learning tool?				
☐ Very Ineffecti		□ N.A.	☐ Effective	☐ Very Effective
6. Before today, have you used SurveyMonkey in your experience as a learner?				
☐ I have never used SurveyMonkey in my experience as a learner.				
☐ I have used SurveyMonkey once or twice in my experience as a learner.				
☐ I often use SurveyMonkey in my experience as a learner.				
☐ All of my instructors use SurveyMonkey for assessments and learner feedback.				
7. How effective is SurveyMonkey as a learning tool?				
☐ Very ineffecti		□ N.A.	☐ Effective	☐ Very effective
8. Have you ever used Articulate in your experience as a learner?				
☐ I have never used Articulate in my experience as a learner.				
☐ I have used Articulate once or twice in my experience as a learner.				
☐ I regularly use Articulate in my experience as a learner.				
☐ All of my instruction use Articulate for instruction and assessment.				
9. How effective is Articulate as a learning tool?				
□ Very ineffective □ Ineffective □ N.A. □ Effective □ Very effective				
10. For which of the following would you like training for use in a learning environment? (Check all that apply)				
□ SurveyMonkey				
☐ YouTube				
☐ Articulate				
☐ I do not need or want training in any of the above.				

Appendix 1-a-ii. Questions for Interviews and Focus Groups

Appendix 1-b. Procedural Analysis Detailed Outline

- **Goal 1:** Learners will compare and contrast the role of the traditional teacher and the online teacher. Procedural Analysis
 - **1.1.** Review the role of the traditional teacher.
 - 1.1.a. Discuss the role of the traditional teacher.
 - 1.1.b. List words and phrases that describe the role of the traditional teacher.
 - 1.1.c. Collaborate with peers to create the list.

Procedural Analysis

- **1.2.** Review the role of the online teacher.
 - 1.2.a. Recognize the role of the online teacher.
 - 1.2.b. List the words and phrases.
 - 1.2.c. Collaborate with peers to create the list.

Procedural Analysis

- **1.3.** Compare and contrast the roles of the online and traditional teacher.
 - 1.3.a. Compare the traits of the traditional teacher with the traits of the online teacher.
 - 1.3.b. Contrast the traits of the traditional teacher with the traits of the online teacher.
 - 1.3.c. Diagram the similarities and differences with circles and underlining.
- **Goal 2:** Learners will recognize ways to transfer face-to-face instruction to the online environment. Procedural Analysis
 - **2.1.** Recognize three ways to engage online learners.
 - 2.1.a. List ways to engage online learners.
 - 2.1.b. Learners will write the list in the learner guide.
 - 2.1.c. Choose one engagement technique.
 - 2.1.d. Apply the engagement technique to the online module.

Procedural Analysis

- **2.2.** Discuss the challenges of teaching of teaching online learners.
 - 2.2.a. List one challenge.
 - 2.2.b. Analyze the problem.
 - 2.2.c. Generate the solution.
 - 2.2.d. Discuss with peers.

Procedural Analysis

- **2.3.** Identify a task or block of instruction to transfer to an online learning module.
 - 2.3.a. Identify the lesson to transfer.

Appendix 1-c. Formative Evaluation Materials

We are always looking improve our instruction. Would you help us by answering some questions about your experience with learning with technology? Your responses will be anonymous. Thanks.

 1. What experience do you have teaching online classes? I have never taught an online class. I have taught an online class once before. I teach an online class once a year. I teach only online classes. 	
 2. If you have not taught an online class, are you willing to use technology and teach a class online? I am not interested in teaching a class online. I would be interested in teaching an online class if I first receive adequate training. I would be interested in teaching an online class if I work with people I know. I would be interested in teaching an online class if the content were relevant to my job or life. 	
 3. Do you have knowledge of how adults learn? ☐ I do not have knowledge of how adults learn. ☐ I have worked with adult learners before. ☐ I have been an adult learner and I work with adult learners regularly. 	
 4. Do you know how to engage adult learners in online learning? ☐ I have no background in working with adult online learners. ☐ I have experienced success engaging learners in an online learning environments. ☐ My learners have consistently commented that I make online learning interesting. 	
5. Are you confident using technology to teach an online class? ☐ I am not confident teaching an online class. ☐ I am fairly confident using technology to teach an online class. ☐ I am confident using technology to teach an online class. ☐ I am experienced in using technology to teach online classes.	
6. Have you used YouTube videos as a teaching tool before now? ☐ Yes ☐ No	
 7. If you have used YouTube videos to learn before, how confident are you in teaching that way? I've used YouTube videos in teaching once or twice. I use YouTube videos in teaching on a regular basis. I could show others how to select YouTube videos for their online classes. 	
8. If you currently use YouTube videos to learn, how long have you been using it? ☐ Less than one year ☐ 1-2 years ☐ 3-5 years ☐ over 5 years	

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it?

Questions for the Technology Subject Matter Experts?

Are the objectives realistic for the first-time user?
Can the tasks be accomplished in our two-day training?
Are the learning objectives appropriate for a first-time user?
How can the training be improved?
Is there anything in the training that isn't necessary?
Is there any task that could be added to the training?

Appendix 1-d. Summative Evaluation Materials

Technology Checklist

Participant Focus Groups

Have you used any of the three technologies? If so, how?
What are the learners' reactions?
What are some good points?
What can be improved?

Administrator interviews

Have you noticed instructors using technology more? Can you give specific examples? What is going well? What can be improved?

Teacher Evaluation Surveys

Name:			
Lesson			
Engagement Technique:			
	Did Not Meet Standard	Met Standard	Exceeded Standard
Lesson contained 5-10 slides of instruction			
Lesson contained 3-5 quiz questions			
Lesson contained a results slide			
Quiz contained one drag and drop and one hotspot question			
Photo contained in module			
Audio contained in module			
Photo and audio follow copyright (either user-			
created, purchased, falls under Fair Use)			
Photo and audio properly attributed			
Engagement technique supported the lesson			
Comments:			

Appendix 2. Materials, Schedules, Outlines, Etc.

Appendix 2-a. Table of Learning Experiences and Instructional Strategies

Goal 1: Learners will compare and contrast the role of the traditional teacher and the online teacher.			
Objective	Type of Learning	Instructional	Rationale
		Strategy	
1.1 Following the	Facts/Recall	Discuss/Explain	The participants
training, leaners			will need to
will successfully			understand the
discuss the role of			role of a
the traditional			teacher.
teacher.			
1.2 Following the	Facts/Recall	Discuss/Explain	The participants
training, learners			will need to
will successfully			understand the
recognize the role			role of the
of the online			online teacher.
teacher.			
1.3 Following the	Facts/Recall/Identification	Discuss/Explain/	The participants
training, learners		Compare/Contrast	will need to
will successfully			understand
compare and			how the roles
contrast the roles			of the online
of the online and			and traditional
traditional			teacher are
teacher.			similar and
			different.
Motivational	Motivational Tell the participants that, although online teaching is different than teaching in		
	the traditional classroom, there are many similarities.		
Initial			
Presentation	they can think about the traditional instructors in two minutes. Then the class		
	will discuss the role of the traditional teacher. The participants will then get		
	into their groups and write as many phrases as they can about online instructo		
	in two minutes. The class will discuss t		
	Generative The groups will then compare and contrast the role of the online teacher by		
Strategy	circling the similarities and underlining	the differences.	

Goal 2: Learners will recognize ways to transfer face-to-face instruction to the online environment.			e environment.
Objective	Type of Learning	Instructional Strategy	Rationale
2.1 Following the	Facts/Recall/Identification	Discuss/Explain/Apply	The
training, learners			participants
will successfully			will need to
recognize three			know how to
ways to engage			engage online
online learners.			learners.
2.2 Following the	Facts/Recall/Identification	Discuss/Explain	The
training, learners			participants
will successfully			will need to
discuss the			know the
challenges of			challenges of
teaching online			teaching online
learners.			learners.
2.3 Following the	Facts/Recall/Identification/Application	Plan	The
training, learners			participants
will successfully			will need to
identify one task			transfer one of
or small block of			their lessons to
instruction (5-10			an online
minutes) that			environment.
they can transfer			
to an online			
learning module.			
Motivational	The online instructor creates an inviting		
	teacher creates an inviting classroom e		
	can welcome your learners into the onli	ine classroom and engag	e them in
	learning.		1.1
Initial	The instructor will take examples of act		
Presentation	,		
	discussions, office hours. The class will then discuss the challenges of the online		ges of the online
Comparations	classroom.	guido throoo.s th	on ongogo calis
Generative	The learners will list in their participant	•	
Strategy	learners They will come to the training v		-
	transfer online. They will list their techn		
	can be used in the lesson to engage lear	mers. They will also list o	me chanenge
	and a solution to the challenge.		

Goal 3: Learners will relate learning and motivation theories to attitudes of adult learners toward technology use.

technology use.			
Objective	Type of Learning	Instructional Strategy	Rationale
3.1 Following the training, learners will successfully relate the three domains of Bloom's Taxonomy of Learning to KASI	Facts/Recall/Identification	Observe slide presentation Connect Bloom's cognitive domain with K - knowledge; affective domain with A - attitudes; Psychomotor (skills, interpersonal skills) Relate learning theory to practical learning	Participants will recognize that learning involves skills and attitudes as well as knowledge
3.2 Following the training, learners will successfully relate the three psychological needs as discussed in Self-determination Theory to Maslow's Hierarchy	Facts/Recall/Identification	Observe slide presentation Relate autonomy, competence, and connectedness to Maslow's hierarchy of needs basic needs, psychological needs, self-fulfillment needs	Participants will connect motivation theory to the needs of adult learners
3.3 Following the training, learners will successfully identify characteristics of adult learners.	Facts Recall/Identification	Identify that adult learners expect agency, collaboration, and relevance	Learners will connect to felt needs of adult learners
Motivational	Instructor uses visual presentation to make learning and motivation theory relevant to adult learners		
Initial Presentation	Instructor will guide learners connect r motivation theory to the characteristic	s of adult learners	· ,
Generative Strategy	Learners will connect their needs as ad learning and motivation theory	lult learners to common	points of

Goal 4: Learners will express their attitudes toward technology and create a survey with proficient use with SurveyMonkey.

use with SurveyMo	· ·	T	
Objective	Type of Learning	Instructional Strategy	Rationale
4.1 Following the	Procedural	Follow steps to take	Learners will
training, learners		SurveyMonkey online	experience
will demonstrate		survey	online quiz
proficient use of			survey using
SurveyMonkey by		Complete online	SurveyMonkey
designing a 10		survey/quiz	
question quiz			
4.2 Following the	Procedural	Create 10 question	Learners will
training learners		quiz	practice using
will demonstrate			SurveyMonkey
proficient use of		Collect responses	to create an
SurveyMonkey by		from small group	online quiz and
collecting		members	collect quiz
responses from all			data for
group members			analysis
4.3 Following the	Identification	<u>Review</u> quiz	Learners will
training learners		responses of small	analyze data to
will demonstrate		group members	evaluate the
proficient use of		Analyze responses	effectiveness of
SurveyMonkey by		<u>Discuss</u> apparent	the quiz they
analyzing data		effectiveness of quiz	created
4.4 Following the	Identification	<u>Discuss</u> attitudes of	Learners will
training learners		small group members	verbalize
will report to the		about the value of	attitudes about
large group		using SurveyMonkey	the use of
attitudes of small		as an effective	SurveyMonkey
group members		instructional tool.	as an effective
to using Survey		Report attitudes to	instructional
Monkey as a		the large group.	tool for
learning tool			assessments
Motivational	Instructor shifts center of learning expe		
Initial	Instructor will guide learners through lo		z before turning
Presentation	the technology over to learners to crea		
Generative	Learners will choose the technology, cr		
Strategy	report their attitudes about using Surve	eyMonkey to their peers	•

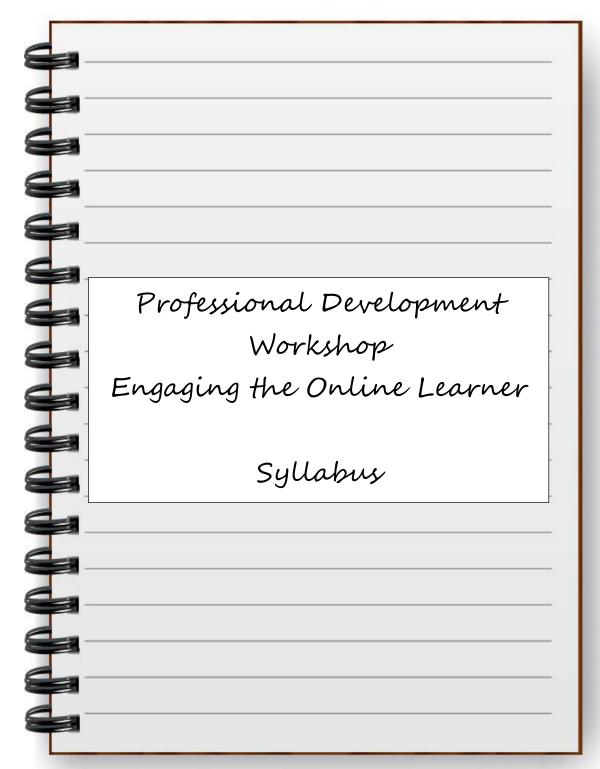
Goal 5: Learners will access and examine three videos under 5 minutes in length they would use for instruction on YouTube.

instruction on YouT	T		T
Objective	Type of Learning	Instructional Strategy	Rationale
5.1 Following the	Identification/Procedural	<u>View</u> content	Learners will
training, learners		relevant videos on	evaluate the
will search		YouTube	value of videos
YouTube and			on YouTube.
choose 3 videos		Select 3 videos under	
under 5 minutes		5 minutes duration	Learners will
in duration that			select three
are relevant to			videos to use in
their teaching			their instruction
situations			
5.2 Following the	Procedural	<u>Create</u> a reference	Learners will
training, learners		list of content	produce a list of
will create a		relevant videos for	YouTube
reference list of		use in instruction	videos, with
the YouTube			URLs, to use in
videos they have			their instruction
chosen (including			
time stamp)			
5.3 Following the	Identification	<u>Discuss</u> the value of	Evaluate the
training, learners		YouTube videos and	advantages and
will discuss their		the attitude of small	disadvantages
attitudes about		group members	of using
using YouTube		toward using videos	YouTube videos
videos as a		in instruction	in instruction
learning tool			

Goal 6: Learners wi	II access and create an online less	on and quiz with proficient use	of Articulate.
Objective	Type of Learning	Instructional Strategy	Rationale
6.1 Following the training, learners will successfully build a module in articulate using 5-10 slides and 3-5 quiz questions at the end.	Procedural/Application	Explain/Demonstrate Model/Practice	The participants will need to know how to add slides and quiz questions.
6.2 Following the training, learners will successfully insert an illustrated character into to their Articulate module.	Procedural/Application	Explain/Demonstrate Model/Practice	The participants will need to know how to insert an illustrated character into Articulate.
6.3 Following the training, learners will insert one photo into their articulate module, practicing proper copyright etiquette.			
6.4Following the training, learners will successfully add questions to their quiz, using one drag and drop and one hotspot type question.	Procedural/Application	Explain/Demonstrate Model/Practice	The participants will need to know how to add quiz questions in articulate.
Motivational	Explain that Articulate helps to o	reate more engaging instruction	on. With
	Articulate, you can add images, sounds, and animations. You can even quiz		
	learners to see what they know.		
Initial	This instruction will be done in b	reak out groups. Each particip	ant will have a
Presentation			
	learners will practice by making	their own lesson.	

Generative The learners will get hands-on practice and create an engaging lesson using articulate.

Appendix 2-b. Materials for the Training Program



Welcome to the Online Instructor Professional Development. This syllabus has everything you need to be successful.

Administrative Details

Technology

Since we are working with technology, there will be no eating or drinking in the classroom. We have a limited number of computers for each technology so you will need to sign up for your preferred technology at the beginning of the course. You will be given opportunities in subsequent professional development sessions to try all three technologies.

Restrooms

The restrooms are located by the front door.

Smoking

This is a smoke free campus

<u>Day 1</u>

<u>Introduction</u>

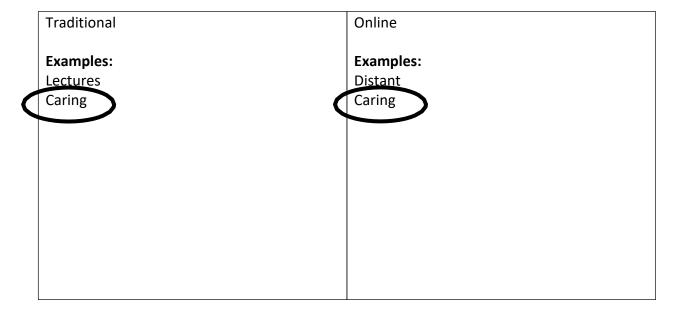
Introduce yourself.
Where do you teach?
Do you teach online?
What are your hobbies?
What do you hope to get out of this professional development session?

The Role of the Online Instructor Activity Sheet

Materials: One piece of flip chart paper for each group.

Instructions:

- 1. In groups of five, take 2 minutes to write down as many words or phrases as you can to describe the role traditional teacher.
- 2. One group spokesman will discuss the results with the class
- 3. In groups of five, write down as many words or phrases as you can about the role of the online instructor.
- 4. One group spokesman will discuss the results with the class.
- 5. In two minutes, take the list and circle the words and phrases that are similar and underline the phrases that are different.
- 6. One group spokesman will discuss the results with the class.



Transfer and Engagement Activity

List three ways to engage online learners.		
1		
2		
3		
Think of the technology you have chosen and the engagement technology techniques to apply to	ne lesson you would like to teach. Choose one of t your online lesson.	hese
Technology Used:		
Lesson:		
Engagement Technique:		
Challenge	Solution	

Learner Engagement Case Studies

Case Study 1:

Dave is a 43-year-old male who is switching careers. In order to make the switch, Dave has to take an online introduction to Math class online through the local community college. Dave hasn't been to school since the early 1990s and he has never "attended" school online. It's three weeks into the class and Dave is already frustrated. Math has never been his subject and he feels alone in his struggle.

- 1. What can the school to do to help learners like Dave?
- 2. What can Dave do to help himself?
- 3. What can the instructor do if he or she realizes that Dave is struggling?
- 4. What are some ways that this Math course can be personalized?

Case Study #2

Martha is a highly-rated classroom teacher. She recently transitioned to the online classroom and has become frustrated. She feels that she has a grasp on technology, after all, she posts You Tube videos.

- 1. What questions need to be asked to determine if Martha is using the videos effectively?
- 2. What other suggestions could you make for Martha?

Articulate Instructions

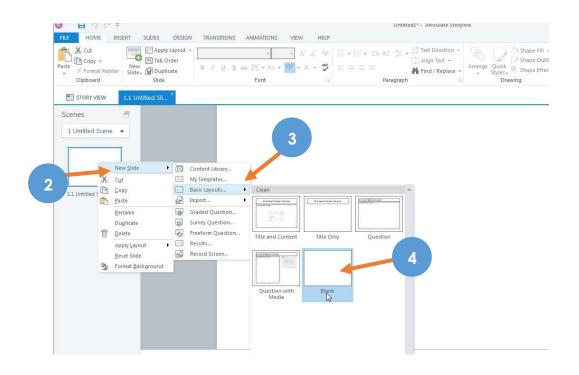
1. Create a New File

- 1. Go to the File Menu
- 2. Select New

1 FILE HOME INSERT SLII 2 Open Import Translation Save Save Save

2. Insert a New Slide

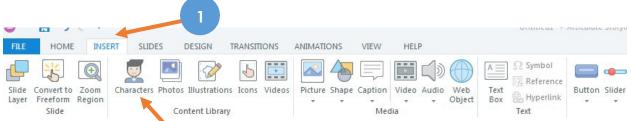
- 1. Right Click
- 2. Select New Slide
- 3. Select Basic Layout
- 4. Select Blank



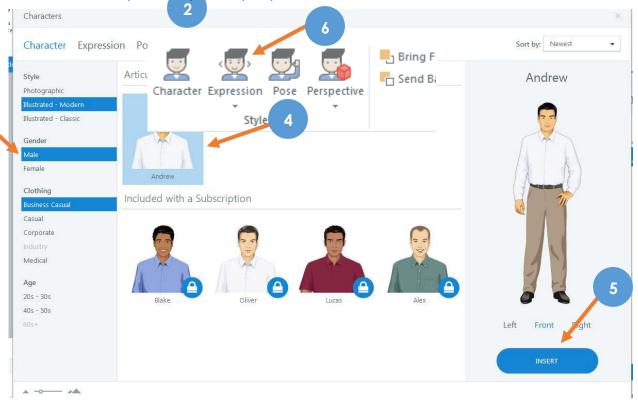
3.Insert a Character

- 1. Click the Insert tab
- 2. Select Character
- 3. Select the style, gender, clothing, and industry, and age of the character.
- 4. Pick the character on the right
- 5. Click Insert

3

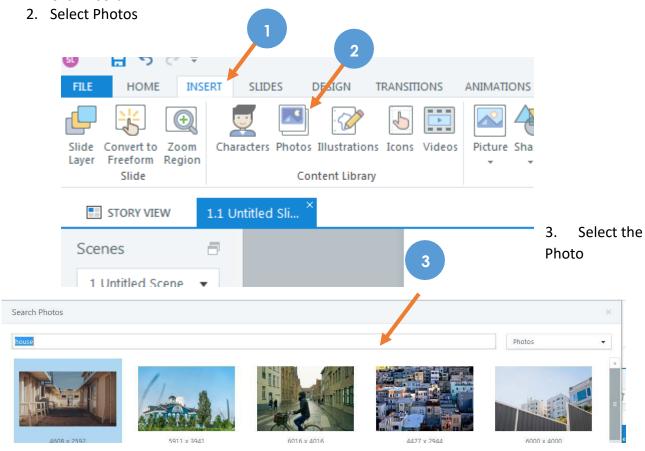


6. Chose the expression, pose or perspective of the character.



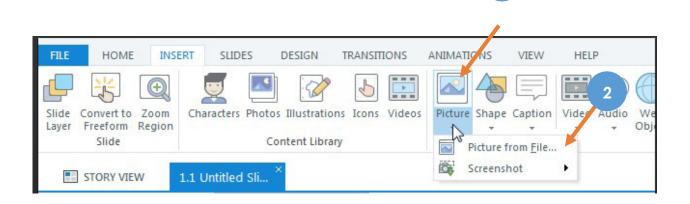
5. Insert Photos or Illustrations

1. Click Insert

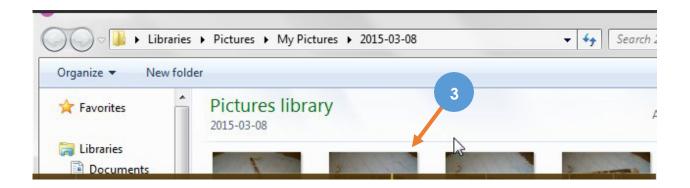


6. Insert a Photo From a File

- 1. Click Insert
- 2. Select a Picture from File

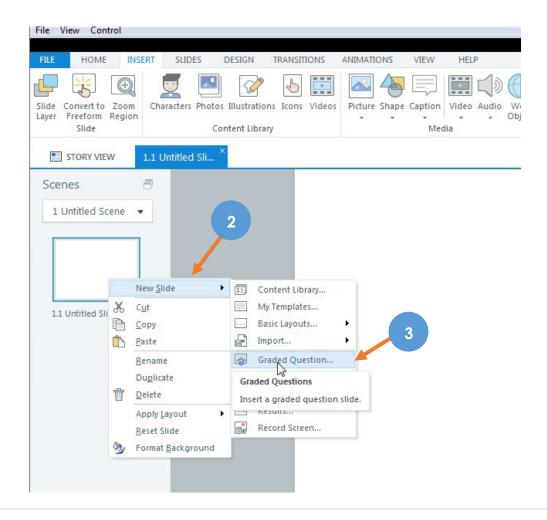


3. Select a photo from your computer

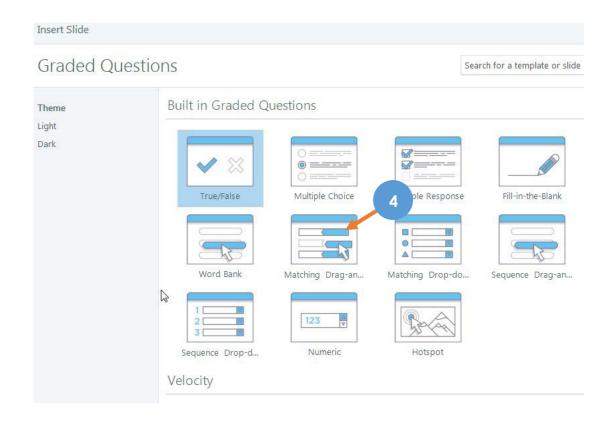


7. Insert a Drag and Drop Quiz Question

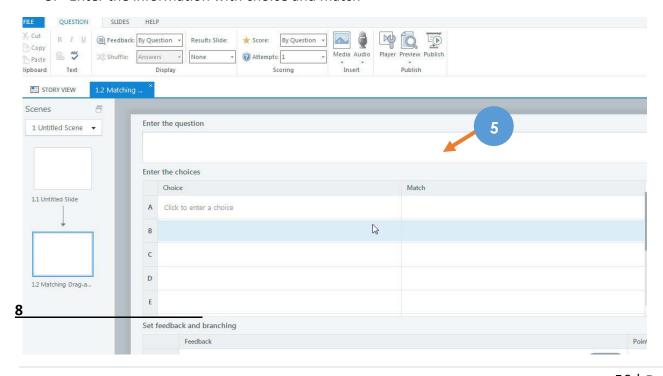
- 1. Right Click
- 2. Select New Slide
- 3. Select Graded Quiz Question



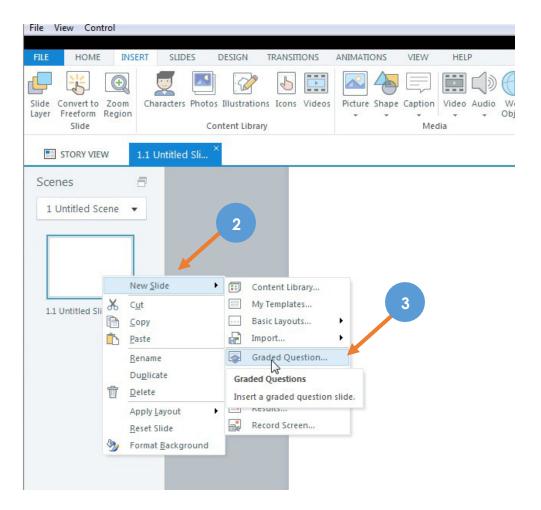
4. Select Matching Drag and Drop



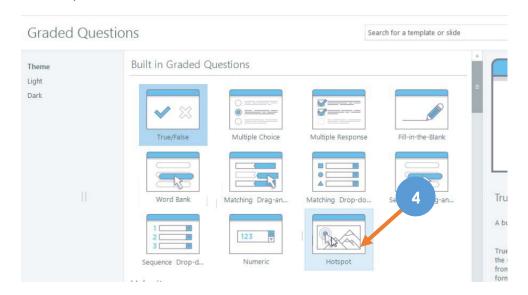
5. Enter the information with choice and match



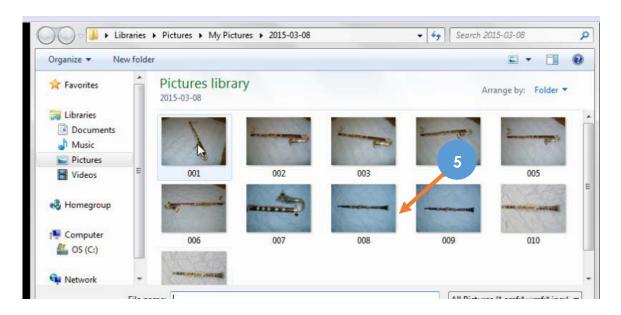
- 2. Select New Slide
- 3. Select Graded Quiz Question



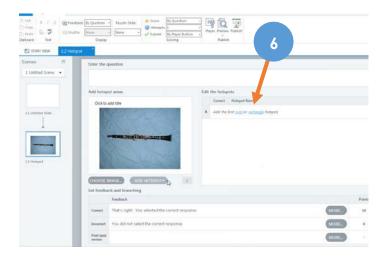
4. Select Hotspot



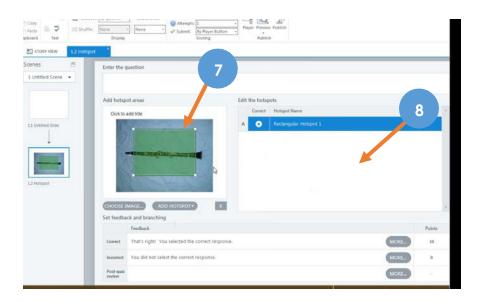
5. Select a photo from your computer.



6. Insert Hotspot

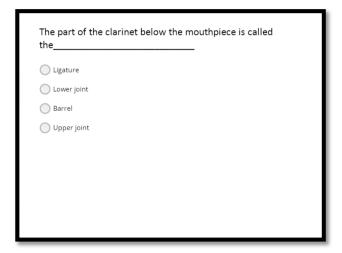


- 7. Adjust the shape over the hotspot.
- 8. Enter the question information.



Examples of Engagement using Quiz Questions

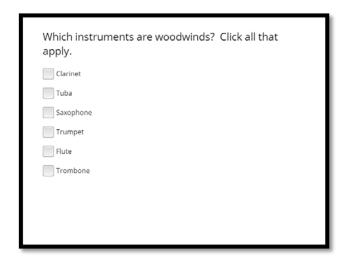
Before (Multiple Choice)



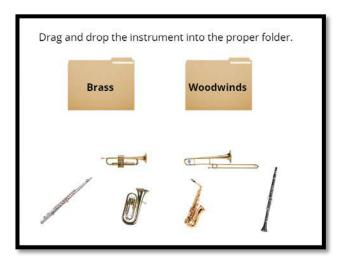
After (using a Hotspot question)



Before (Multiple Choice with multiple response)



After (Drag and Drop)



Resources

E Learning Uncovered: Articulate Storyline 360

By Diane Elkins and Desiree Pinder

Articulate Storyline 360: The Essentials

By Kevin Siegel and Kal Hodi

Articulate E-Learning Heroes

https://community.articulate.com/

Appendix 2-c. Implementation Schedule

Professional Development Schedule

	Day 1
Time	Activity
9:00-9:30	Introductions/Administrative Details/Technology Sign-Up
9:30-10:00	Motivation Theory
10:00-10:45	Adult Learning Theory
10:45-11:00	Break
11:00-11:30	The Role of the Online Teacher
11:30-12:00	Ways to Engage Online Learners
12:00-1:00	Lunch
1:00-2:00	Break Out Groups/How to Use Articulate/SurveyMonkey/You Tube (Technical
	Training)
2:00-2:45	Break Out Groups/How to Use Articulate/SurveyMonkey/You Tube (Specific
	Ways to Use in Online Teaching)
2:45-3:00	Break
3:00-3:30	Break Out Groups/How to Use Articulate/SurveyMonkey/You Tube
	(Brainstorm/Sketch Out Your Idea)
3:30-4:30	Break Out Groups/How to Use Articulate/SurveyMonkey/You Tube (Get
	Started on Project)

	Day 2
Time	Activity
9:00-12:00	Work on Lesson Projects
12:00-1:00	Lunch
1:00-4:00	Project Presentation and Critique
4:00-4:30	End of Course Survey

Motivating Adult Learners in an Online Environment

A Presentation for Educators of Adult Learners

Presenters:

Karen Ballengee & William Duncan

Agenda - Day One

- Session 1 Admin details/Introductions/Preview of Learning Objectives
- Break
- Session 2 Overview of Learning Theories and Motivation Theories
- Lunch
- Session 3 -SurveyMonkey
- Break
- Session 4 Summing Up -- Group and Individual Feedback;
- Role of the Online Teacher; Ways to Engage the Online Learner;
- Break out Groups (Technology Demonstration)
- Break out Groups (Technology Practice)
- Project Presentations
- End of Course Survey

Agenda - Day Two

- Session 5 Reflections on Day One; YouTube Video Use with Adult Learners
- Break
- Session 6 -- Introduction to Articulate
- Break
- Session 7 -- Articulate, Part Two
- Break
- Session 8 Summing Up -- Small Group Presentations and Evaluation Survey;
 Takeaways

Introductions

Karen Ballengee
Education
M.Ed. Instructional Technology
North Carolina State University
B.A. Music Education
Shepherd University

Certificates
Graphic Design Technology
Hagerstown Community College

Experience - 20 years as a military musician and woodwind instructor/Master Resilience Trainer Hobbies -Road cycling



Introductions

Bill Duncan Education

B.S. BiologyM.A. Linguistics; M.A. Asian StudiesM.Ed. Positive Coaching (2017)

Certificates (Missouri Dept of Elem & Sec Ed)

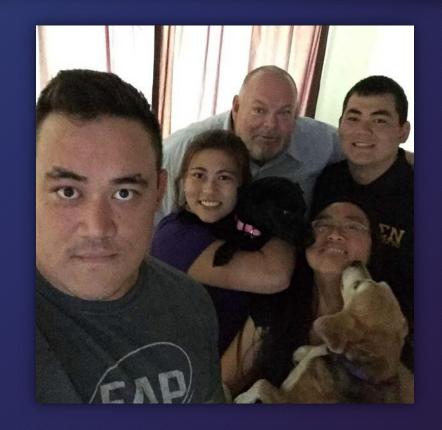
Biology, Chemistry, General Science, Chinese, TESOL, Online Educator (2017)

Experience

over 20 years of experience in classroom teaching, Homeschooling and Mentoring

Hobbies

Powerlifting



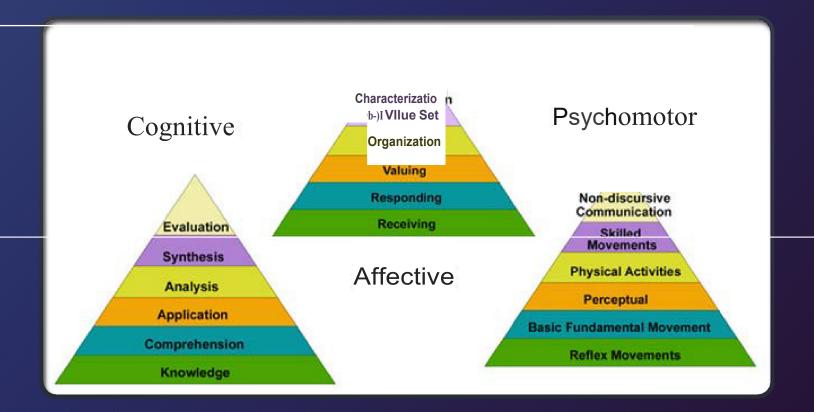
Goals

- **Goal 1:** Learners will compare and contrast the role of the traditional teacher and the online teacher.
- **Goal 2:** Learners will recognize ways to transfer face-to-face instruction to the online environment.
- Goal 3: Learners will relate learning and motivation theories to attitudes of adult learners toward technology use.
- **Goal 4:** Learners will express their attitudes toward technology and create a survey with proficient use with Survey Monkey.
- **Goal 5:** Learners will access and examine three videos under 5 minutes in length they would use for instruction on Youtube
- Goal 6: Learners will access and create an online lesson and quiz with proficient use of Articulate.

Theoretical overviews Learning Theories

Bloom's Taxonomy

- 3 Domains -
 - Cognitive (Knowledge)
 - Affective (Attitudes)
 - Psychomotor (Skills)
- Learning relates to the Cognitive Domain and Proceeds from learning knowledge to Evaluation
- Bloom, B.S., et al. (1956)

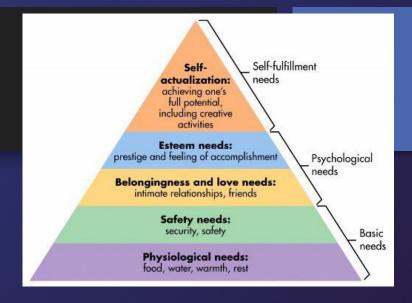


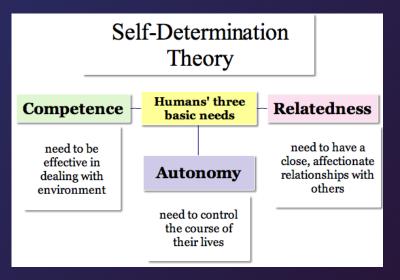
Theoretical Overviews

- Behaviorism "Most human behavior is learned observationally through modeling: from observing others, one forms an idea of how new behaviors are performed, and on latter occasions this coded information serves as a guide for action." (Social Learning Theory, Bandura, 1986)
- Constructionism "Every function in the child's cultural development appears twice: first, on the social level, and later, on the individual level; first, between people and then inside the child." (Social Development Theory, Vygotsky, 1980)

Motivation Theories

- Hierarchy of Needs
 - Humans act to meet their basic needs, their Psychological needs, then their self-fulfillment needs (Maslow, A.H. 1943)
- Self-Determination Theory
 - Humans act to meet basic motivational needs of competence (need to do something well), Autonomy (Need to control one's own life), and Relatedness (need to interact with others with shared experience)
 (Ryan & Deci, 2000)





How Adults Learn

- Adults need to be ready to learn
- Adults need to see the relevance of learning technology to the task they need to complete
- Adults need to be agents in their learning
- Adults need to work in a collaborative learning environment to construct meaning

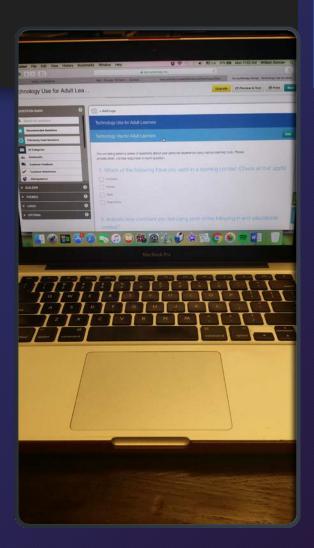
- Collaborate with adult learners to determine learner needs
- Collaborate with adult learners on developing learning objectives
- Ensure that learning activities are practical.
- Ensure an approachable, authentic, empathetic, and respectful Learning environment.

Literature Review

- Johnson, M. (2011)
 - Adult learners expect content that directly applicable to their lives.
 - Adult learners expect expert advice and feedback when handling technical issues.
 - When confident in their ability to use technology, adult learners have more positive attitudes toward using technology as a means of self-improvement
- McLeod, J. K. (2007)
 - Prior experience is a strong correlating factor with positive attitudes for teachers and learners.
 - Field of study (relevance) found to correlate with positive attitudes.
 - Students seek more guidance in using technology-based resources when pedagogical and technical issues arise

Surveymonkey

- Survey Monkey is an online survey builder that allows users to create surveys and quizzes that function on computers and mobile devices.
- https://youtu.be/yoDTZuDk5pU?list=PLiTGWc0Er5wf wZeH8ek9-LUvqImcCAy3x
- For our purposes, we want to know our learners attitudes toward learning with technology.
- Copy this link into the location box on your browser and take the sample survey. https://www.surveymonkey.com/r/5J897NX
- Since you have taken a seen an instructional video and have taken a survey using Survey monkey, we want you to take some time and make a survey about how adult learners feel about learning with technology.
- https://www.surveymonkey.com



The Distance Factor

Physical Distance

Being separated in time and place



Michael Moore (1984) "There is now a distance between learner and teacher which is not merely geographic, but educational and psychological as well."

Wegeriff (1998) discovered that the degree of students' success or failure was closely related to whether each student felt like an insider or an outsider.



The Optimal Role of the Online Teacher

Six Teaching Roles

- Facilitator
- Expert
- Formal Authority
- Socializing Agent
- Ego ideal
- Person who demonstrates compassion and understanding

Student Characteristics

- Independence and Responsibility
- Authoritarianism
- Anxiety

Copyright

Ask Yourself

- Did you create the work yourself?
- Did you pay to use it?
- Can you claim Fair Use?



Copyright

Fair Use

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- the use is fair and reasonable
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Phases of Engagement

Learner Role	Instructor Role	Examples
Newcomer	Social Negotiator	Ice Breaker
Cooperator	Structural Engineer	Peer Reviews
Collaborator	Community Member	Role Play
Initiator/Partner	Challenger	Group Presentation

Adapting Classroom-Based Activities

- Will the activity help learners use the online tools?
- Does it assist in the social process needed to establish community?
- What type of interaction or collaboration with peers occurs?
- Is reflection required?
- Will a particular problem be resolved?

Measuring Online Engaged Learning

- Rubrics
- Team Assessments
- Reflective Self-Assessments



Activities

- Online Icebreakers
- Reflective Activities
- Authentic Activities
- Games and Simulations
- Learner-Led Activities



References

- Bender, T. (2012). Discussion-Based Online Teaching to Enhance Student Learning: Theory, Practice, and Assessment. (2nd ed). Virginia: Stylus.
- Conrad, R., & Donaldson, J.A. (2011). Engaging the Online Learner: Activities and Resources for Creative Instruction. California: Wiley and Sons.
- Talab, R.S. (1999). Commonsense Copyright: A Guide for Educators and Librarians. (2nd ed.). North Carolina: McFarland and Company Inc.