

FR.PA

VALEO

FR.PA

\$12.72  
-2.31% (-0.30)

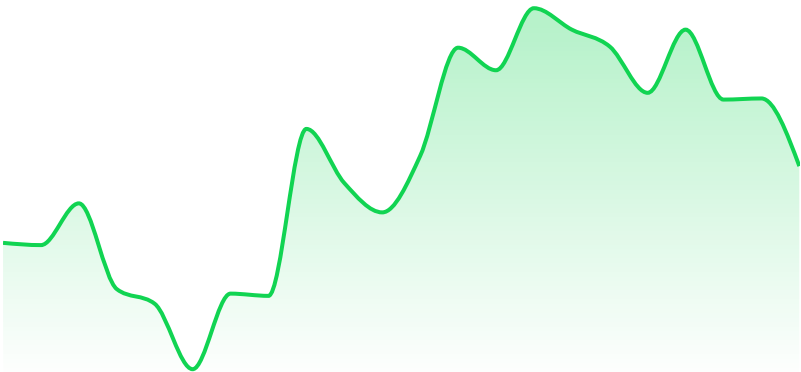
1D

1W

1M

1Y

ALL



Jan 29    Feb 04    Feb 10    Feb 16    Feb 23

AI Value Analysis

Save

Intrinsic Value

\$7.50

MOS: -69.6%

Quality Score

1 / 5



**Takeaway:** For Valeo SE (FR.PA), the provided data indicates several key aspects for understanding its financial position. The significantly negative Margin of Safety at -69.60% suggests that, based on a conservative valuation approach, the current stock price of \$12.72 may be considerably higher than its estimated intrinsic value, pointing to potential overvaluation from a safety perspective. The low Quality Score of 1 out of 5 suggests underlying concerns regarding the company's fundamental strength or operational efficiency. Furthermore, there are specific risk flags: a Debt to Equity ratio of 1.67 indicates high leverage, meaning the company relies heavily on borrowed funds, which can elevate financial risk. There's also a Liquidity Risk flagged because current assets are less than current liabilities, implying potential difficulties in meeting short-term financial obligations. The P/E (Trailing) ratio of 25.44 indicates that investors are currently willing to pay \$25.44 for every dollar of the company's past earnings. Lastly, the company offers a Dividend Yield of 3.23%, representing the annual dividend payment as a percentage of its stock price.

**Context:** When evaluating these metrics against general benchmarks, a P/E ratio of 25.44 is typically considered on the higher side for an established industrial or automotive company, potentially indicating strong growth expectations or a premium valuation relative to its sector peers. A Debt to Equity ratio of 1.67 is generally seen as high, suggesting a significant reliance on debt financing compared to equity, which often implies increased financial risk compared to companies with lower leverage. The combination of high leverage, liquidity concerns, a very low quality score, and a negative margin of safety collectively paints a picture that suggests the company may be facing notable financial challenges and could be trading at a valuation that does not align with its underlying financial health and safety indicators, necessitating careful consideration.

⚠ IDENTIFIED RISKS

⚠ High Leverage: Debt to Equity ratio exceeds 1.0

⚠ Liquidity Risk: Current ratio is less than 1.0 (Current Assets < Current Liabilities)

Key Statistics

Market Cap  
\$3.09B



P/E Ratio  
25.44



Revenue Growth  
-4.10%



Profit Margin  
0.59%



Debt-to-Equity



1.67

Dividend Yield



3.23%

52-Week Price Change



+15.17%

Volume



0.2M

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