OSCORE-capable Proxies

draft-tiloca-core-oscore-capable-proxies-00

Marco Tiloca, RISE Rikard Höglund, RISE

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Motivation

- A CoAP proxy (P) can be used between client (C) and server (S)
 - A security association might be required between C and P --- examples in next slides
- > It would be good to use OSCORE between C and P
 - Especially, but not only, if C and S already use OSCORE also end-to-end
- This is not defined and not admitted in OSCORE (RFC 8613)
 - C and S are the only considered "OSCORE endpoints"
 - It is forbidden to double-protect a message, i.e., both over $C \leftrightarrow S$ and over $C \leftrightarrow P$
- > This started as an Appendix of *draft-tiloca-core-groupcomm-proxy*
 - Agreed at IETF 110 [1] and at the June CoRE interim [2] to have a separate draft
- [1] https://datatracker.ietf.org/doc/minutes-110-core-202103081700/
- [2] https://datatracker.ietf.org/doc/minutes-interim-2021-core-07-202106091600/

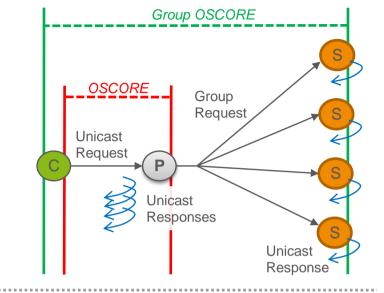
Use cases

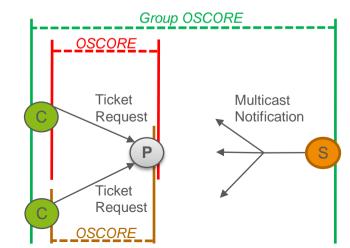
CoAP Group Communication with Proxies

- draft-tiloca-core-groupcomm-proxy
- CoAP group communication through a proxy
- Possible e2e security with Group OSCORE
- P must identify C through a security association before forwarding a request to the group

CoAP Observe Notifications over Multicast, with Group OSCORE for e2e security

- draft-ietf-core-observe-multicast-notifications
- C provides P with a Ticket Request obtained from S
- This allows P to correctly listen to multicast notifications sent by S
- The provisioning of the Ticket Request to P should be protected over C ↔ P





Use cases

OMA LwM2M Client and External Application Server

- Lightweight Machine to Machine Technical Specification Transport Binding

 OSCORE MAY also be used between LwM2M endpoint and non-LwM2M endpoint, e.g.,

 between an Application Server and a LwM2M Client via a LwM2M server.

 Both the LwM2M endpoint and non-LwM2M endpoint MUST implement OSCORE

 and be provisioned with an OSCORE Security Context.
- The LwM2M Client may register to and communicate with the LwM2M Server using OSCORE
- The LwM2M Client may communicate with an External Application Server, also using OSCORE
- The LwM2M Server would act as CoAP proxy, forwarding outside the LwM2M domain

> More generally, a proxy may want an OSCORE Security Context of its own

- E.g., it ensures the security of transport indication when OSCORE is used [3][4]
- [3] https://datatracker.ietf.org/doc/draft-amsuess-core-transport-indication/
- [4] https://mailarchive.ietf.org/arch/msg/core/RZH8pgyksEwtMYVE1MrPkj9opyg/

Contribution

- > Twofold update to RFC 8613
- 1. Define the use of OSCORE in a communication leg including a proxy
 - > Between origin client/server and a proxy; or between two proxies in a chain
 - Not only an origin client/server, but also an intermediary can be an "OSCORE endpoint"
- 2. Explicitly admit double OSCORE protection "OSCORE-in-OSCORE"
 - E.g., first protect end-to-end over C \leftrightarrow S, then further protect the result over C \leftrightarrow P
 - At most 2 OSCORE "layers" in the same message: 1 end-to-end; 1 between two adjacent hops

> Focus on OSCORE, but the same applies to Group OSCORE

Leg independence

- Seamless support for different configurations
 - Configurations differ on whether OSCORE is used or not in a certain communication leg

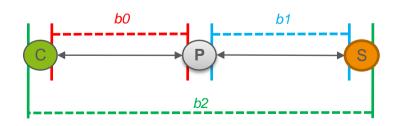
Conf. name (b2, b1, b0)	CF-0	CF-1	CF-2	CF-3
	(000)	(001)	(010)	(011)
Comm. legs using OSCORE		C-P	P-S	C-P P-S

Figure 1: Configurations without end-to-end security.

Conf. name (b2, b1, b0)	CF-4 (100)	CF-5 (101)	CF-6 (110)	CF-7 (111)
Comm. legs using OSCORE	C-S	C-S	c-s	C-S
		C-P (*)	P-S (*)	C-P (*) P-S (*)

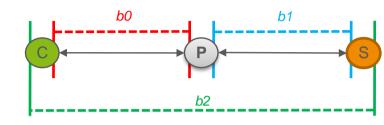
Figure 2: Configurations with end-to-end security

Naming convention: CF-X X = b0 + (2 * b1) + (4 * b2) $b0 : 1 \text{ if OSCORE over } C \leftrightarrow P \text{ ; 0 otherwise}$ $b1 : 1 \text{ if OSCORE over } P \leftrightarrow S \text{ ; 0 otherwise}$ $b2 : 1 \text{ if OSCORE over } C \leftrightarrow S \text{ ; 0 otherwise}$



High-level mechanics

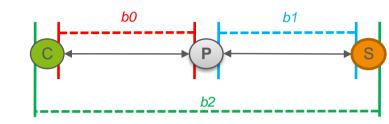
- C request processing
 - (1) If b2 = 1, protect with OSCORE C \leftrightarrow S
 - (2) If b0 = 1, (further) protect with OSCORE $C \leftrightarrow P$
 - Encrypt options intended to P, e.g., Proxy-Scheme
 - Encrypt the OSCORE option from (1), if any



- > P request processing
 - Visible proxy options → Forward to S
 - Absent proxy options && absent OSCORE option → Deliver to the application
 - Absent proxy options && Visible OSCORE option → Decrypt, as OSCORE C ↔ P
 - No proxy options in the decrypted request → Deliver to the application
 - Visible proxy options in the decrypted request → Forward to S
 - When forwarding to S
 - If b1 = 1, (further) protect with OSCORE $P \leftrightarrow S$
 - Encrypt the OSCORE option for $C \leftrightarrow S$, if any

High-level mechanics

- S request processing
 - Ready to find and process 1 or 2 OSCORE layers
- S response processing
 - (1) If b2 = 1, protect with OSCORE C \leftrightarrow S
 - (2) If b1 = 1, (further) protect with OSCORE $P \leftrightarrow S$
 - > Encrypt options intended to P
 - > Encrypt the OSCORE option from (1), if any
- > P response processing
 - If b1 = 1, unprotect with OSCORE $P \leftrightarrow S$
 - When forwarding to C
 - \rightarrow If b0 = 1, (further) protect with OSCORE C \leftrightarrow P
 - Encrypt possible new added options intended to C
 - \rightarrow Encrypt the OSCORE option for C \leftrightarrow S, if any
- C response processing
 - Reverse of request processing; ready to find and process 1 or 2 OSCORE layers



Summary and next steps

- > Proposed update to RFC 8613
 - Define the use of OSCORE in a communication leg including a proxy
 - Explicitly admit double OSCORE protection "OSCORE-in-OSCORE"
 - Useful for CoAP group communication, LwM2M external server, transport indication

- Next steps
 - Work on "Response caching" and "Chain of intermediaries"
 - Mention the applicability for the security of transport indication [3]

> The main mechanics are stable – Comments and reviews are welcome!

Thank you!

Comments/questions?

https://gitlab.com/crimson84/draft-tiloca-core-oscore-to-proxies