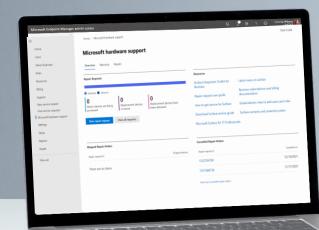
Self-Serve Portals for IT Admins

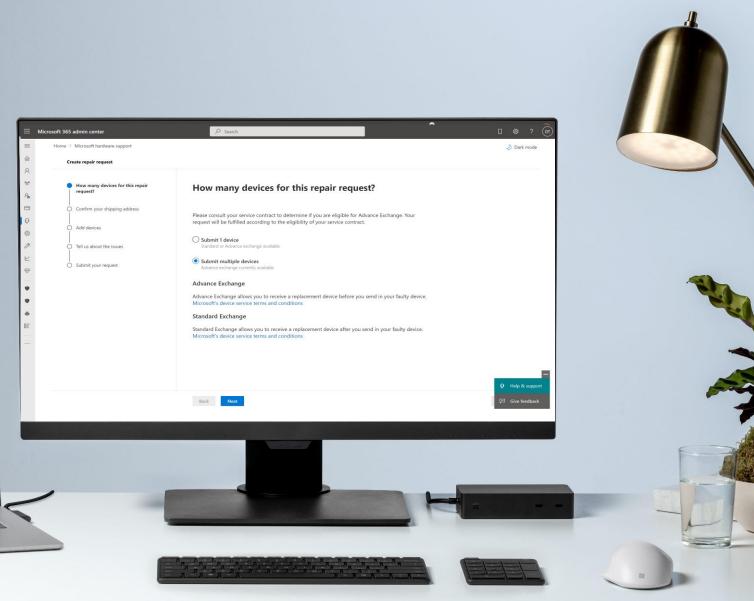
Microsoft Hardware Support Portal on M365 Admin Center (MAC)





Microsoft Hardware Support Portal







What can it do?

Microsoft Hardware Support Portal provides one location to:



Everything in one place

Gain insight to the status of your requests with our easy-to-use self serve platform and use the helpful links to navigate through M365 and everything Surface



Manage your hardware exchange

Submit hardware repairs one at a time or in bulk (for advanced repairs) through our streamlined process



View hardware warranty

Upload serial numbers to see warranty info on your devices



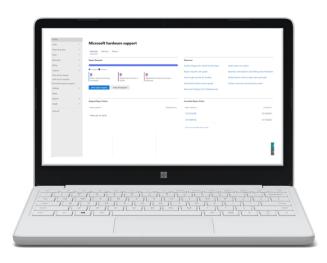
Manage support requests

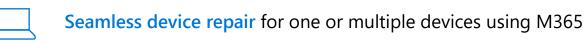
Track all updates seamlessly by viewing your Surface support needs in one location





Microsoft hardware support portal





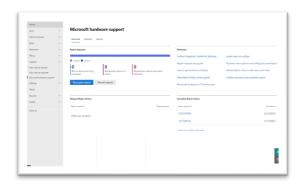
- Warranty lookup allows you to upload serial numbers see all your devices at a glance
- Bulk Service ordering capability gives the ability to do multiple repairs in one place for advanced warranty returns
- Overview page gives a live view of your repairs and service requests, including current status, and history
- Helpful resources gives you everything you need to know about your surface device and working in M365 and the latest news on Surface
- Service support allows you look up information about your devices and accessories, and create a service request without having to pick up the phone



Microsoft Hardware Support Overview

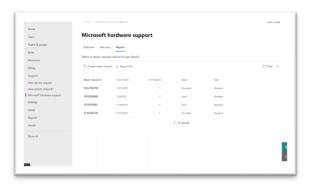
Overview Dashboard

Get a centralized view of hardware service requests, and resources for support & troubleshooting



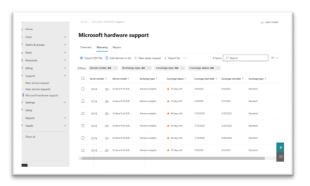
Warranty Exchange Request

View the status of your Surface device repairs in one location and ability to export the detail to your local device



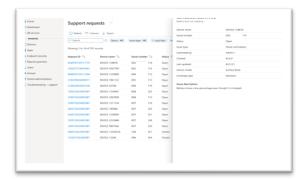
Warranty Lookup

Upload device SNs to gain insight on device warranties and initiate service request by choosing the devices



Support Requests

Raise and monitor your Surface support requests from one consolidated view





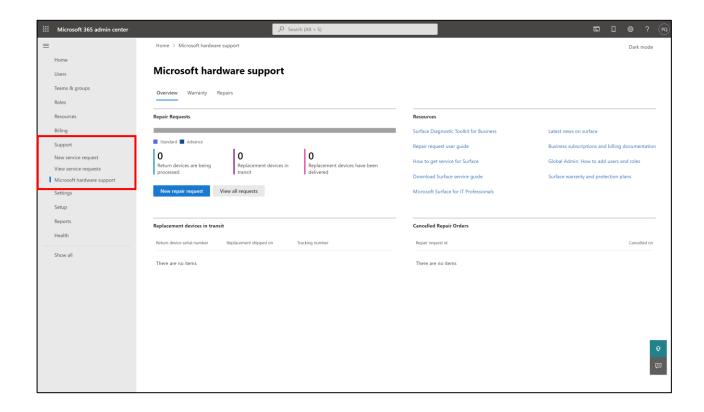
Getting Started

Log into Admin 365 Portal

 Customer with the existing credential for MAC can login (No separate credential required for Microsoft hardware portal)

Go to the left menu bar

- Click "Support" then "Microsoft hardware support"
- Three tabs will appear on the right –
 Overview, Warranty and Repair



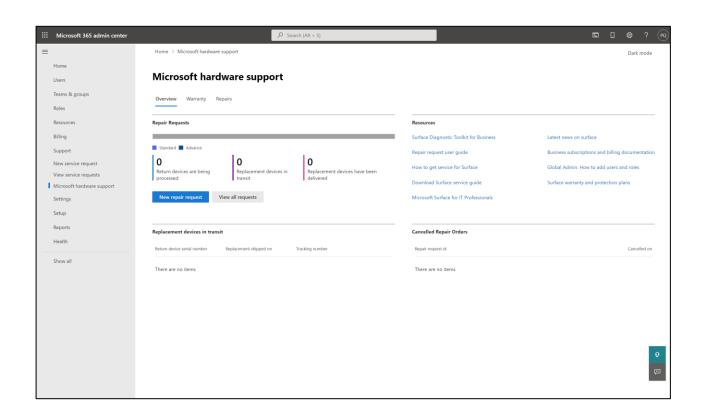


Overview Page

Overview page allows you to start a new repair request

This page also shows the status of your repair requests for standard and advance orders including:

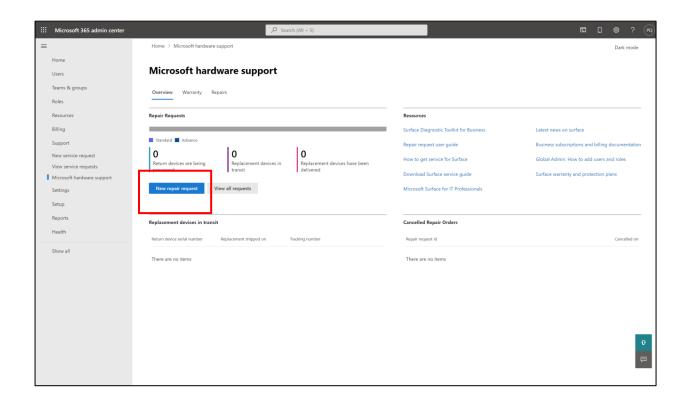
- Details of return process for devices
- Tracking numbers for devices in transit
- Cancelled repair orders
- Details for all requests





New Repair Request

- A new repair request can be completed using this link for one, or multiple repairs
- Going into this link will start the repair request process
- The repair request is self-serve tool for hardware returns for devices either:
 - Under warranty (Advanced)
 - Not under warranty (Standard)
- A user can start a new repair from the Overview, Warranty or Repair pages



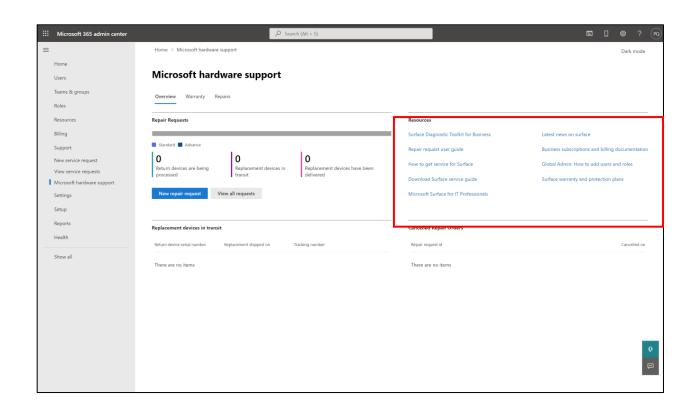
Note: How to process the repair request is provided in more details in the proceeding section



Resources and FAQs

The resource page shows helpful tools and FAQs to manage your devices including:

- Diagnostics toolkit
- Repair request user guides
- Service guide for Surface
- Training for the Hardware Support Portal
- Tips for working in the M365 Portal
- Warranty information
- The latest news on Surface





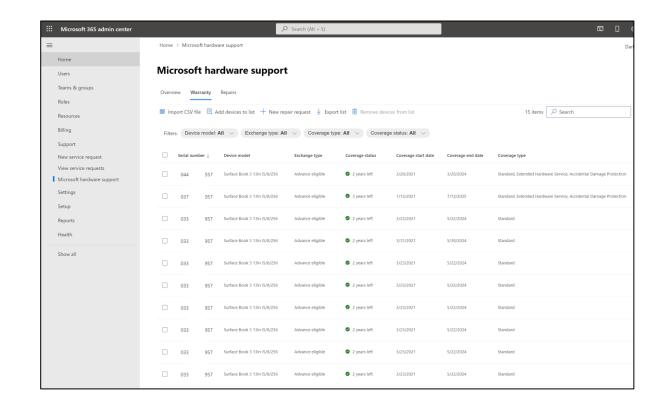
Warranty Page

You can upload serial numbers to view device warranties, for one device, or multiple devices using the import feature

This page allows you to see everything about your device warranty including:

- Time left on the warranty
- Coverage type
 - Standard hardware warranty
 - Advanced warranty
 - Purchased add on warranty
- Exchange type
 - Advanced eligible are devices under warranty
 - Standard exchanges are devices not under warranty

From this page you can also chose the devices to start a repair order

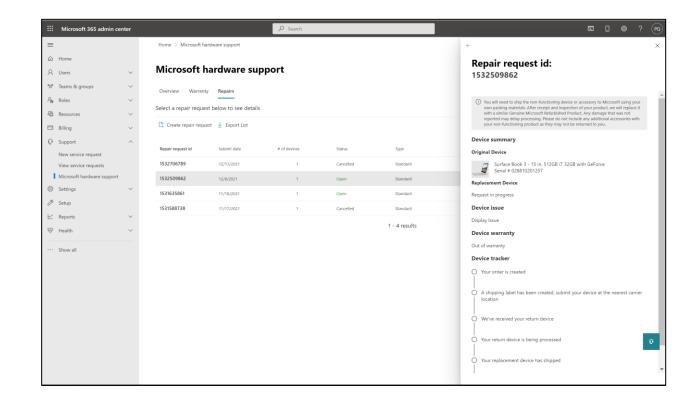




Repair Page

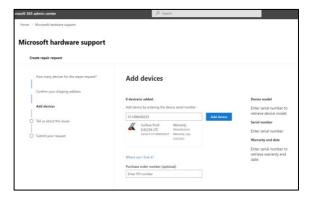
The repair page shows detailed information for your repairs for open, closed and canceled returns

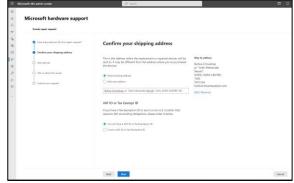
- Click the repair ID number to see detailed information on the repair including:
 - Detailed information on the return
 - Status of the return
 - Warranty information
 - Device tracker
- User can filter the repair request by type (Open/close/ standard/advanced)
- User can export a list of repairs to a CSV file
- A new repair request can be started from this screen

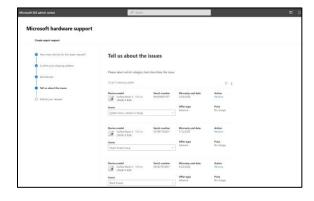


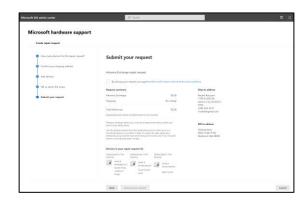


New Repair Request









Add devices:

 Chose whether to submit one device or upload multiple devices (using CSV upload)

Confirm your shipping address:

- Chose a shipping address or add a new address
- Add Tax or VAT ID (for European customers), if applicable

Tell us about the issue:

- Based on the issue, and if under warranty an offer will be displayed
- Advanced exchanges can be done in bulk
- Standard exchanges must be done separately

Submit your repair request:

- Shows instructions for return
- Billing address
- Mailing address
- Details of return



How can customers get started?



System requirements

To use Microsoft Hardware Support Portal, customers will be required to have a M365 account.



Access

To access Microsoft Hardware Support. Access the support node on the left side of the platform and click Microsoft hardware support. If you do not have the access, you can ask by submitting the register button on the screen and you will be notified when the access is granted



Availability

All US M365 customers can get access to the portal. Coming soon to additional markets where Surface is sold. If you are outside of United States, please fill out this <u>form</u> to request access.



Global Admin: How to Add a User?





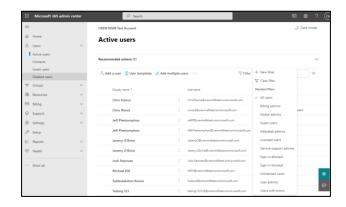
Getting Access to M365 Admin

These are the steps obtain user access

- Go to <u>M365 Admin Center homepage</u>, choose **Users** in the left-hand navigation under users, choose **Active users**
- Located in the options bar, choose Filter
- Chose Global Admins from the filter list
- Choose a user by clicking on their display name to view account details, including their email address
- Email your global admin for access

Different roles in Admin Center:

- Global Admin: Need access global access to management features and data
- **Service Support Admin**: Users who need to open or manage service requests and view or share message center posts
- **Billing Admin**: Assign to users who need to make purchases, manage subscriptions, manage support tickets, and monitor service health
- **Global Reader Admin**: Assign to users who need to view admin features and settings in the admin center that the global admin can view





Please visit Overview of the Microsoft 365 admin center for more information. See image to the right on where to go for specifics on admin role details.



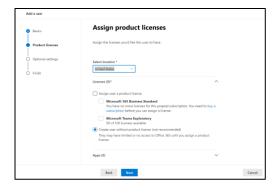
Add a User

Log in to M365, choose Home in the left-hand navigation, then under user management, chose add user to begin



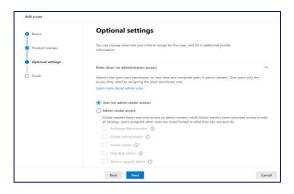
Set up the basic info

- Fill out basic information
- Choose automatically create a password or create your own
- Select if they create their own password or have one emailed



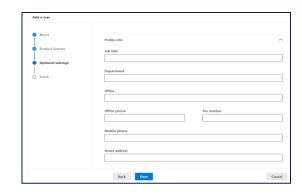
Assign product licenses

- Select location of the country in which the Service support admin or Billing admin
- Under Licenses, choose Create user without product license



Optional settings

- Under optional settings, choose Roles
- Use dropdown to choose the admin role for the user



- Fill in Profile information
- Review information entered for the new user's profile
- Review all information before adding admin user
- Hit next, then add user