vokse digital

Sales Dashboard for NBFC and MicroFinance

Help Guide

https://www.voksedigital.com

- ✓ Click on the link in Microsoft Appsource to install our app in power BI.

- ✓ You need Power BI Pro-License

You will be prompted to enter a data source

We have created a dataset with dummy data in github here. Use the link below and copy/paste into the dataset field

https://github.com/Karthik-Siva-voksedigital/powerbidatasets/blob/main/LeadsDataTest.xlsx?raw=true

You will be taken to the power bi dashboard and information will be updated based on the new input file

You will be able to see the dashboards with updated data

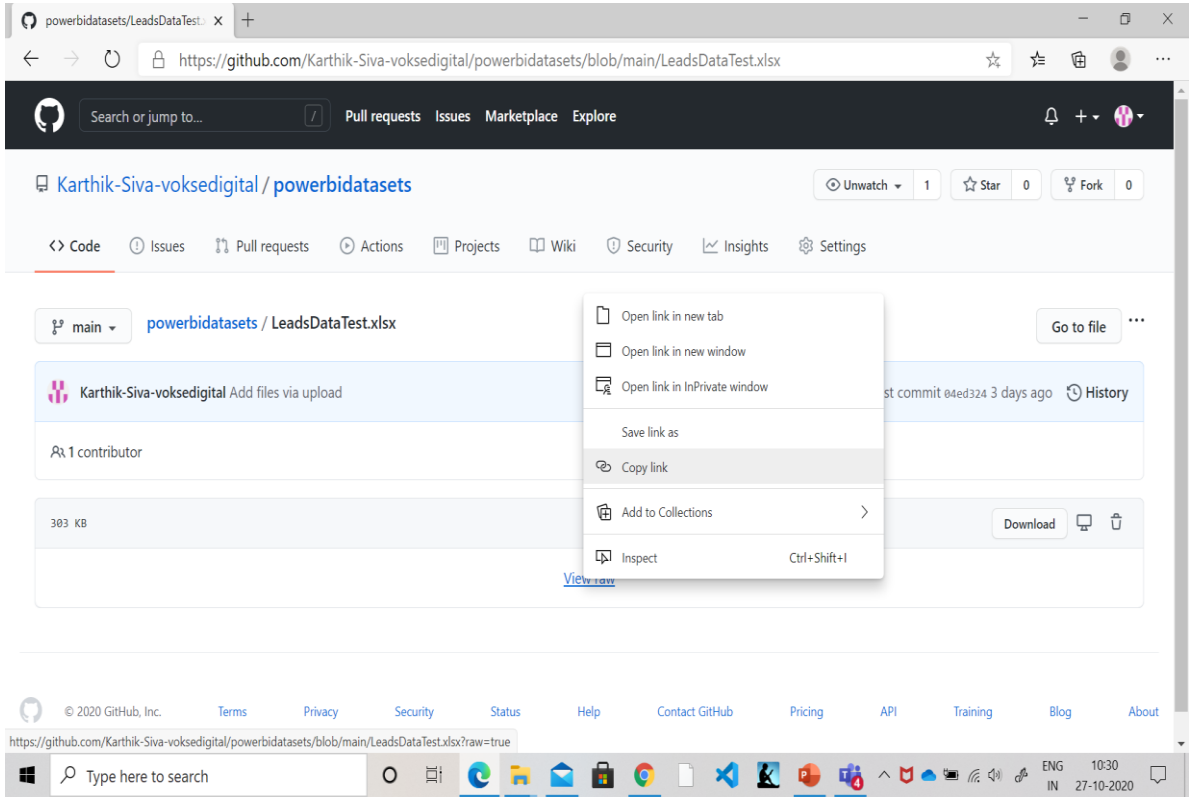
What if you want to use your own data?

Download the template/test file

https://github.com/Karthik-Siva-voksedigital/powerbidatasets/blob/main/LeadsDataTest.xlsx?raw=true

Make modifications to the data (please don’t change the format / field names)

1. Create a github account
2. Create a new repository
3. Click on settings and make it public
4. Upload your file into the repository
5. Click on the file
6. Right-Click on view raw and copy the link
7. Open the power bi app and paste that link
8. You are all set!!



1. This app has been built for simplicity of data load with a free github account
2. If you wish to connect to database or any other data source such as azure cloud, we can configure it for you
3. Please reach out to us info@voksedigital.com

Thank you.