

# FINANCE MANAGEMENT – CASE STUDY- SQL

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```
create database Finance
```

```
use Finance
```

```
create table Users (
```

```
    user_id int primary key,
```

```
    username varchar (50),
```

```
    password varchar(30),
```

```
    email varchar (100)
```

```
);
```

```
create table Expenses (
```

```
    expense_id int primary key,
```

```
    user_id int,
```

```
    amount decimal(10,2),
```

```
    category_id int,
```

```
    date date,
```

```
    description varchar (50),
```

```
    foreign key (user_id) references Users (user_id),
```

```
    foreign key (category_id) references ExpenseCategories (category_id)
```

```
);
```

```
create table ExpenseCategories (
```

```
    category_id int primary key,
```

```
    category_name varchar (50)
```

```
);
```

insert into Users values

(1, 'karthika', 'dj97478bs9', 'karthika@example.com'),  
(2, 'meena', 'kdj953jvu9', 'meena@example.com'),  
(3, 'jayasree', 'senck0984g', 'jayasree@example.com'),  
(4, 'asha', 'e98mv65i45', 'asha@example.com'),  
(5, 'amutha', 'wer876iu34', 'amutha@email.com')

select \* from Users

insert into Expenses values

(101, 1, 250.00, 1, '2025-06-01', 'lunch at restaurant'),  
(102, 2, 1200.00, 2, '2025-06-03', 'cab to airport'),  
(103, 3, 7000.00, 3, '2025-06-05', 'monthly rent'),  
(104, 4, 450.00, 4, '2025-06-08', 'movie with friends'),  
(105, 5, 1000.00, 5, '2025-06-10', 'electricity bill'),  
(106, 1, 150.00, 1, '2025-06-11', 'snacks'),  
(107, 2, 2000.00, 1, '2025-06-12', 'dinner with family')

select \* from Expenses

insert into ExpenseCategories values

(1, 'food'),  
(2, 'travel'),  
(3, 'rent'),  
(4, 'entertainment'),  
(5, 'utilities')

select \* from ExpenseCategories

---

## Queries

1. List all users with their email addresses.

select username, email from Users

2. Display all expenses greater than 500.

select amount from Expenses

where amount > 500

3. Expenses happened between any specific periods.

select amount, date from Expenses

where date between '2025-06-03' and '2025-06-10'

4. name started with a.

select username from Users

where username like 'a%'

5. Expenses based on electricity bill.

select description, amount from Expenses

where description = 'electricity bill'

6. Expenses in descending order.

select amount as expenses from Expenses

order by expenses desc

7. Highest expenses in specific period.

select amount, date from Expenses

where date between '2025-06-03' and '2025-06-10' order by amount desc

8. total amount spend by each user.

```
select user_id, sum (amount) as tot_amt from Expenses  
group by user_id
```

9. Average expenses amounts per category.

```
select category_id, avg (amount) as avg_amt from Expenses  
group by category_id
```

10. Top 3 highest expenses.

```
select top (3) amount as highest_expenses from Expenses  
order by amount desc
```

11. categories where average of expenses more than 1000.

```
select category_id, avg (amount) as avg_expenses from Expenses  
group by category_id  
having avg (amount) > 500
```

12. users who have spent more than 2000 in total.

```
select user_id, sum (amount) total_exp from Expenses  
group by user_id  
having sum (amount) >2000
```

13. List the expenses with username, category name and amount.

```
select u.username, e.amount, ec.category_name from Users as u  
inner join Expenses as e  
on u.user_id = e.user_id  
inner join ExpenseCategories as ec  
on e.user_id = ec.category_id
```

14. List all the users with their expenses.

```
select u.user_id, u.username, e.expense_id, e.amount, e.date from Users as u
left join Expenses as e
on u.user_id = e.user_id
```

15. list all expenses descriptions with user email and category name.

```
select ec.category_name, e.expense_id, e.amount from ExpenseCategories as ec
right join Expenses as e
on ec.category_id = e.category_id
```

16. Each user with their total expenses more than 2000.

```
select u.username, sum (e.amount) as tot_amt from Users as u
inner join Expenses as e
on u.user_id = e.user_id
group by u.username
having sum (e.amount) > 2000
```

17. List all expenses made in most recent date.

```
select * from Expenses
where date = (select max (date) from Expenses)
```

18. List all expenses greater than the average expense amount.

```
select amount as expenses from Expenses
where amount > (select avg (amount) avg_amt from Expenses)
```

19. description for the expense with the highest amount.

```
select description, amount from Expenses
where amount = (select max (amount) as Highest_amt from Expenses)
```

20. Find the usernames of users who made the smallest expense.

```
select u.username,e.amount from Users as u
inner join Expenses as e
on u.user_id = e.user_id
where e.amount = (select min (amount) from Expenses)
```

21. for each category what is the min and max expenses.

```
select ec.category_name, max (e.amount) as max_exp, min (e.amount) as min_exp from ExpenseCategories as
ec
join Expenses as e
on ec.category_id = e.category_id
group by ec.category_name
```