# Jim Hartz

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210-825-4493

## **SKILLS SUMMARY**

Senior Marketing Manager, success in high-value service business sectors: telecommunications, tax loans, network security banking, and insurance

- Senior Marketing Manager with large, national company and small business experience
- Master professional in advertising, lead generation and communications.
  Skilled in creative strategy, message testing, product launch, and marketing analytics
- Weekly work in direct sales—I am usually the most hands-on, salesexperienced team member on a marketing team

## PROFESSIONAL EXPERIENCE

#### SENIOR MARKETING MANAGER

Feb 2024 – present

**IBM** – contract advisor to USAA, the Fortune 100 banking and insurance company

- Recruited to meet aggressive campaign launch calendars; deliver new communications tactics/messages
- Proven ability to adjust to new plans and strategy changes in email, social media, search advertising, direct mail, and other channels
- Workload is 250 detailed communications with tight launch deadlines
- Proficiency in Microsoft Office: Excel, MS Word, PowerPoint, IBM Adobe Campaign, Adobe Acrobat, AdTrax, Aprimo, Aprimo Commercial, Access, and Salesforce
- Channel expertise email and text CRM and with contact management software, Google Analytics

#### DIGITAL MARKETING MANAGER

Jan 2022 – Jan 2024

Ovation Financial Services - Ovation is a specialty lending company for Texas property owners

- Hired to lead \$1M campaign and increase sales through sales lead generation and customer retention
- Led business development, marketing investment and lead generation; established ABM (account-based marketing)
- Improved website for UX/UI (user experience). Added Spanish language
- Created innovative marketing dashboard. Subject Matter Expert for market share, property tax industry. Performed cost/benefit analysis for budget changes
- Optimized advertising using SEO, keyword research, Google ads, Google Analytics, Google Workspace, and direct mail analytics

**USAA Classification: Internal** 

JIM HARTZ cont'd

MARKETING ANALYST IBM - Contractor

Sep 2019 – Jan 2022

 Recruited to enact campaign calendars. Manage fledgling Small Business promotion and existing RV, Motorcycle, and Boat insurance; worked through Covid pandemic

• Software proficiency in Microsoft Office, IBM Adobe Campaign, and Salesforce

# CAMPAIGN ANALYST, MARKETING PROJECT MANAGER

Aug 2014 - Jun 2019

AT&T - AT&T is the world's largest media and entertainment company

- Hired to increase sales using direct marketing. My campaigns ranged \$40,000 to \$1.5 million in size
- Drove cost-effectiveness by creating accurate customer audiences, targeting customers using email, direct mail, SMS, door-to-door, and social media
- Served with stakeholders with timely audience segmentation. Subject Matter Expert (SME) for the complex AT&T database
- Mined customer data for marketing opportunities, chiefly using IBM, Aprimo, Microsoft Office, and Teradata software

# MARKETING CAMPAIGN MANAGER USAA

Jul 2012 - Feb 2014

- Project management of creative initiatives with national advertising agency, Campbell Ewald
- Gained budget approval for marketing investments using ROMI (return on marketing investment), ROI, and cost/benefit analysis
- Increased insurance renewals; exceeded goals. Used email, direct mail, and webbased campaigns
- Enhanced customer experiences and outreach with great creative and audience targeting
- Managed workflow for more than 200 recurring communications. Able to adjust while maintaining compliance to regulations and procedures

**MBA**, **Vanderbilt University**, Owen Graduate School of Management Marketing Concentration, *Merit Scholar* 

Nashville, TN

BA, Economics, Washington & Lee University, Dean's List Scholar

Lexington, VA

Al Certificate Program, University of Maryland School of Business (remote)

2025

Social Media and Search Engine Optimization

Continuing, 2019 to present

**PQ Positive Intelligence Coaching Program** 

Complete, 2024

**USAA Classification: Internal**