

India's 29th Facts about Telangana

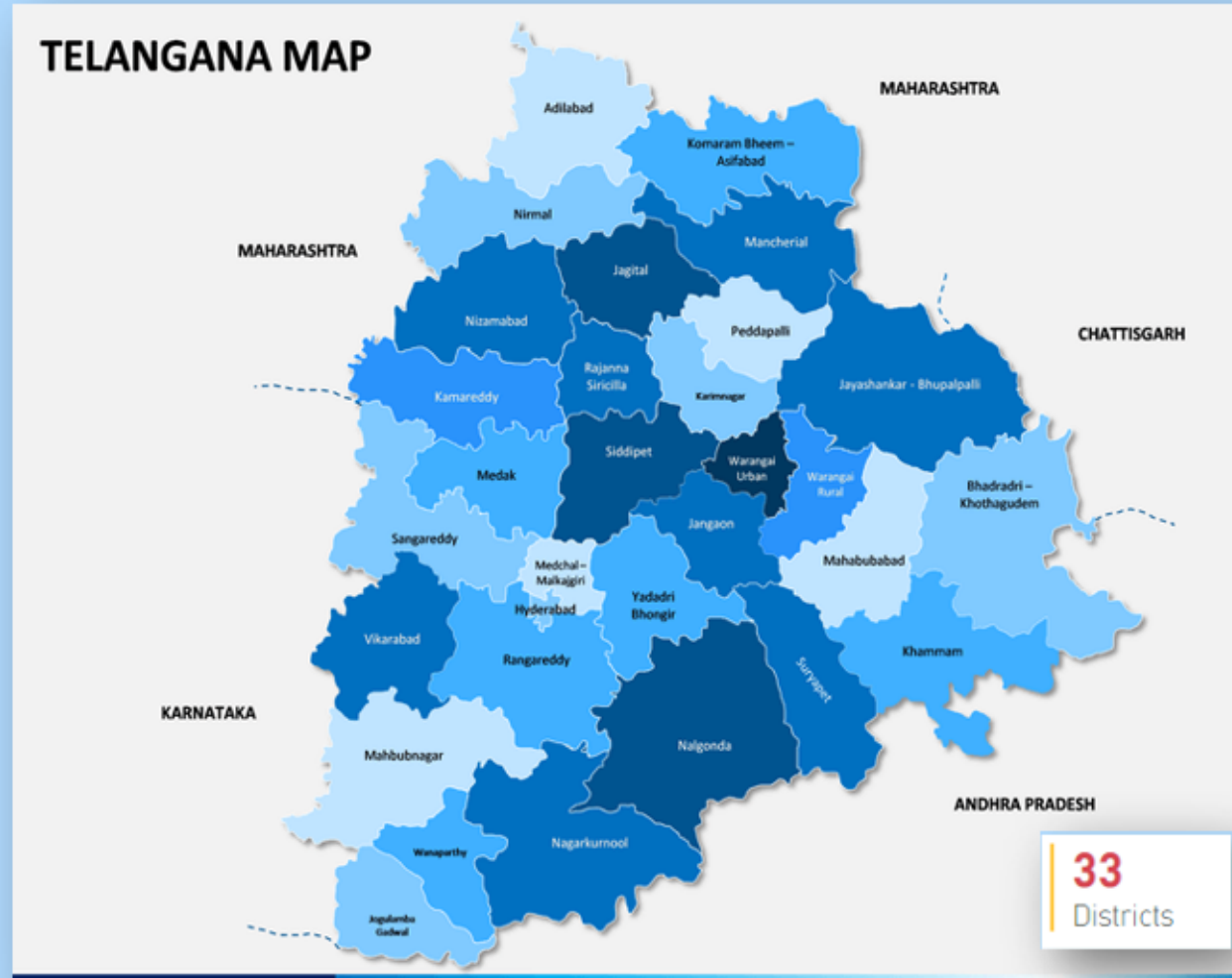
"Telangana – The land of waterfalls"

Telangana was part of the
Princely State of Hyderabad

Become part of the Union
Of India in 1948

In 1956 Telangana was
Merged with Andhra to
Form the state of Andhra
Pradesh.

TELANGANA MAP



Hyderabad to be the joint
Capital of Telangana and
Andhra Pradesh for ten years

Drained by two major south
Indian rivers
Krishna & Godavari

Star attractions of Telangana
Kuntala, Kanakai,
Gayatri waterfalls
Golkonda Fort,
Warangal Fort

On June 2, 2014 became the 29th State of India

Welcome to Telangana Tourism Insights

Click on the items below to drill into the analytics



Key Performance Indicators

- Population to tourist footfall ratio, ratio in 2019 for top & bottom 5 districts.
- Future possibilities of domestic & foreign tourist in Hyderabad in 2025
- Projected revenue for Hyderabad in 2025
- Majoring peak & low season months for Hyderabad between 2016 to 2019.

Primary Research



- Get an overview of districts that are doing well
- Districts that are growing based on CAGR of visitors (2016 to 2019)
- Districts that are declining based on CAGR of visitors (2016 to 2019)
- Peak & Low season months for Hyderabad districts (2016 to 2019)
- Top & Bottom 3 districts with high domestic to foreign tourist ratio

Secondary Research



- Population to tourist footfall ratio in 2019 for the top & bottom 5 districts
- Better estimate of incoming domestic & foreign tourist in Hyderabad in 2025
- Estimate the projected revenue for Hyderabad in 2025 based on average spend per tourist

Recommendations



- Districts with highest potential
- Cultural / Corporate events to boost tourism
- Hyderabad emulate the Dubai model
- Boost Telangana tourism, specific Hyderabad



Primary Research



District

All

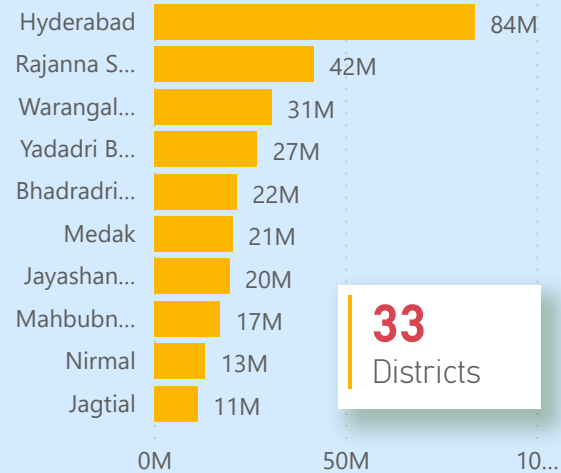
YEAR

All

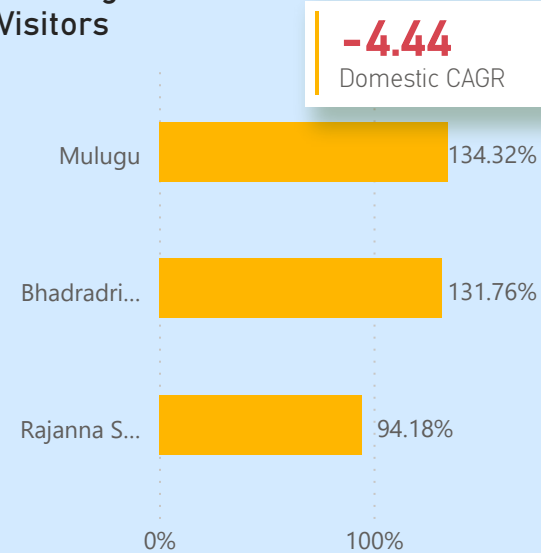
MONTH

All

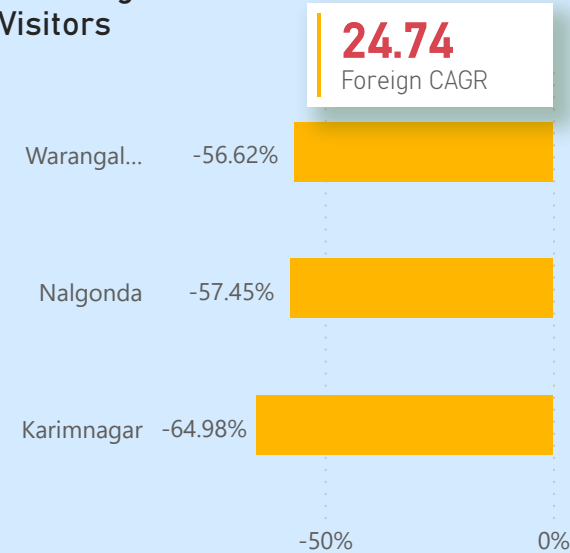
Districts that are doing well among 33 districts



Growing districts based on CAGR of Visitors



Declining districts based on CAGR of Visitors



Top 3 Districts with High Domestic to Foreign Ratio

Hyderabad
79.16

Rajanna Sircilla
39.40

Bottom 3 Districts with High Domestic to Foreign Ratio

Kamareddy
0.00

Peddapalli
0.05

Peak seasons months for Hyderabad



Low seasons months for Hyderabad





Secondary Research



District

All

Year

All

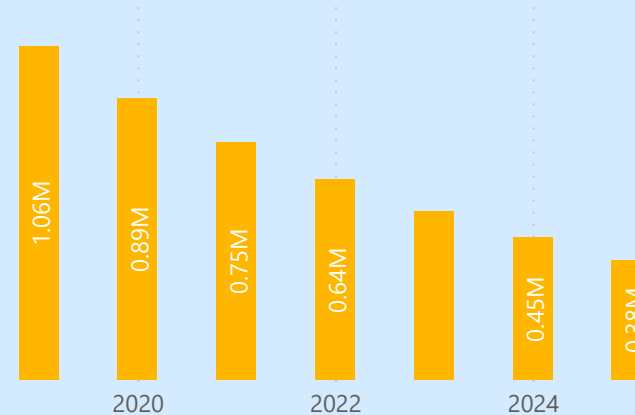
Population to tourist footfall ratio for the top 5 districts

Sangareddy	2019
12.85	
Medak	2019
15.22	
Bhadradi Kothagudem	2019
34.63	
Hyderabad	2019
37.23	
Rajanna Sircilla	2019
45.21	

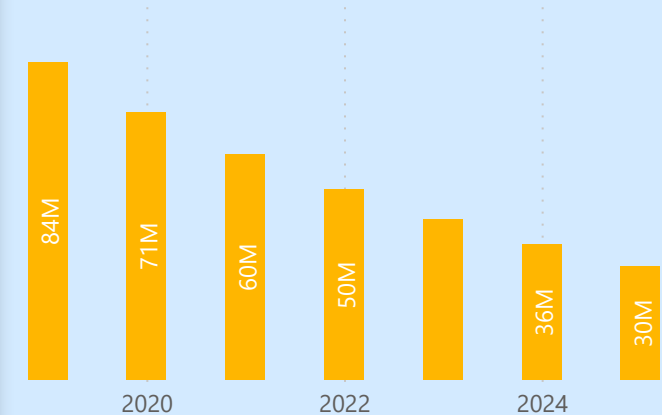
Population to tourist footfall ratio for the bottom 5 districts

Kamareddy	2019
2.79	
Medchal	2019
2.79	
Ranga Reddy	2019
2.79	
Suryapet	2019
2.79	
Vikarabad	2019
2.79	

Estimate of incoming foreign tourist in Hyderabad in 2025



Estimate of incoming domestic tourist in Hyderabad in 2025



Year	2016		2017		2018		2019		Total	
district	YOY Visitor Growth%	Ratio	YOY Visitor Growth%	Ratio	YOY Visitor Growth%	Ratio	YOY Visitor Growth%	Ratio	YOY Visitor Growth%	Ratio
Hyderabad		140.45	16.34%	107.84	-27.54%	61.43	-28.88%	42.69	19.94%	79.16
Rajanna Sircilla		13.07	419.39%	47.33	-8.37%	34.05	53.83%	52.06	66.84%	39.40
Warangal (Urban)		154.82	-93.56%	5.64	22.11%	5.42	3.77%	5.55	7.14%	28.99
Yadadri Bhongir		10.38	282.74%	27.80	92.89%	42.98	-65.60%	13.88	20.80%	25.37
Bhadradi Kothagudem		5.34	311.72%	16.26	-5.25%	11.94	219.11%	39.64	138.04%	20.38
Medak		20.79	119.81%	30.68	-47.13%	12.26	36.93%	16.86	36.49%	19.38
Jayashankar Bhoopalpally		1.46	408.05%	7.27	726.47%	53.11	-94.27%	2.05	5.00%	18.52
Mahbubnagar		49.86	-55.85%	13.85	-15.23%	8.97	-9.85%	7.84	18.58%	16.21
Nirmal		5.50	220.02%	17.40	2.47%	12.12	7.01%	11.00	40.45%	12.54





Recommendations



Districts with High Potential

» Hyderabad, Rajanna Sircilla and Warangal (Urban)

- Hyderabad district has the highest potential for tourism growth.

As for the actions the government can take, it depends on the specific factors driving tourism growth in each district. However, some general strategies the government could consider include:

1. **Improving infrastructure:** Upgrading transportation systems, building new airports, and improving roads can make it easier for tourists to access a district, which can increase tourism.
2. **Marketing and promotion:** Increasing the visibility of a district through marketing campaigns can attract more visitors.
3. **Developing attractions and amenities:** Building new attractions, improving existing ones, and providing better amenities such as hotels and restaurants can increase the appeal of a district to tourists.
4. **Supporting local businesses:** Encouraging the development of local

Cultural / Corporate events to boost tourism

- The Government can conduct to boost tourism, it would be helpful to first understand the local culture, natural attractions, and tourism infrastructure in each district. Based on this information, the government can plan events that align with the local culture and showcase the unique attraction in each districts. For example, **(Warangal)** in districts with a strong cultural heritage, the government could organize events such as festivals or exhibitions to showcase traditional art, music, dance, and cuisine. In districts with natural attractions such as beaches, hills, or wildlife reserves, the government could organize adventure activities or eco-tours.
- The timing of the events would depend on the local climate and the tourist season in each district. For example, events in districts with a cooler climate could be organized during the summer months when tourists are looking to escape the heat, while events in beach destinations could be organized during the winter months when the weather is pleasant.

Hyderabad emulate the DUBAI model

- Hyderabad, like any other city, can learn from Dubai's model of tourism and adapt it to its own unique needs and circumstances. However, it's important to note that replicating Dubai's model is not a one-size-fits-all solution and may not necessarily guarantee success for Hyderabad.
- Dubai has successfully transformed itself into a global tourism hub by developing world-class infrastructure, offering a range of experiences to visitors, and investing in marketing and branding. Hyderabad can learn from Dubai's success by focusing on enhancing its infrastructure, promoting its unique cultural and historical heritage, and creating a vibrant and diverse tourism ecosystem. Specific strategies that Hyderabad can consider include developing new tourism infrastructure such as theme parks and convention centres, promoting its cuisine and traditional arts, and investing in digital marketing and social media campaigns to reach a wider audience. Additionally, Hyderabad can explore partnerships with international travel agencies and airlines to attract more visitors from overseas.

Other recommendations that can boost tourism in Hyderabad.

- Develop tourist-friendly infrastructure
- Promote local culture and heritage
- Offer attractive tourist packages
- Improve cleanliness and hygiene
- Encourage private sector investment
- Promote sustainable tourism
- Leverage technology

Overall, a comprehensive strategy that incorporates these recommendations can go a long way in boosting tourism in Hyderabad.