

ShebaQuant Valuation Report

April 11, 2025

Estimated Enterprise Value: \$116,895.44

Terminal Value Contribution: \$64,809.40

Base Revenue: \$50,000

Industry: Consumer

Discount Rate (Adj): 17.85%

Terminal Growth: 3.00%

Exit Multiple: x8.0

Detailed Forecast:

Year 1: Rev \$55,000, CF \$13,750, Disc. CF \$11,667

Year 2: Rev \$60,500, CF \$15,125, Disc. CF \$10,890

Year 3: Rev \$67,760, CF \$16,940, Disc. CF \$10,349

Year 4: Rev \$75,891, CF \$18,973, Disc. CF \$9,835

Year 5: Rev \$84,998, CF \$21,250, Disc. CF \$9,346

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ShebaQuant - Rooted in the wisdom of Sheba, powered by modern AI.