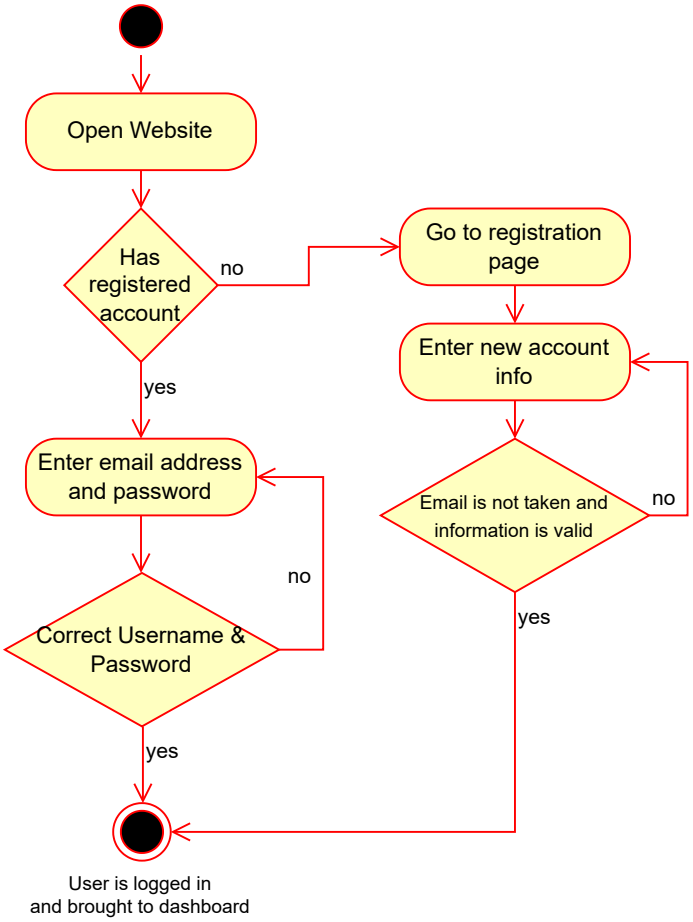
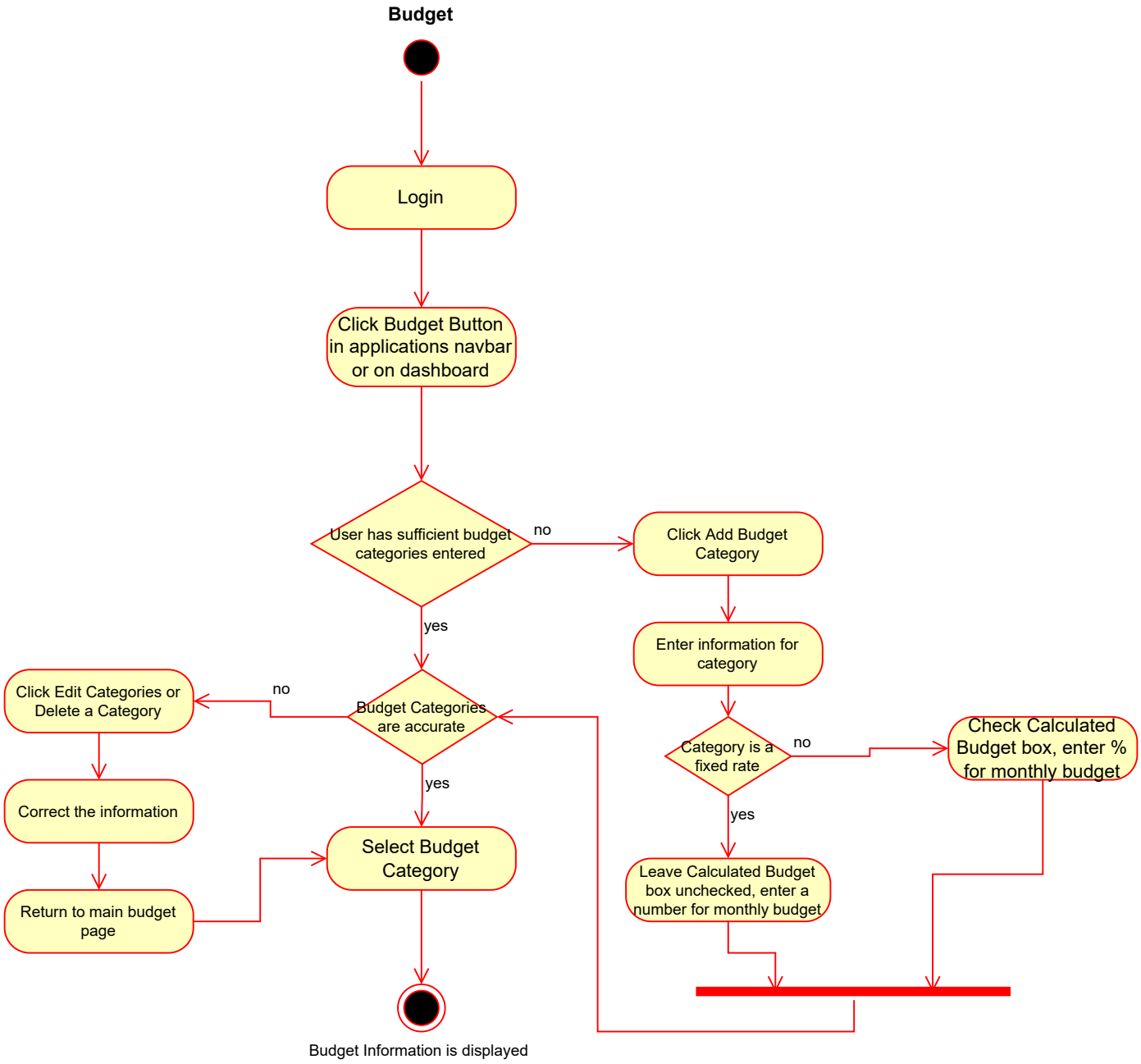
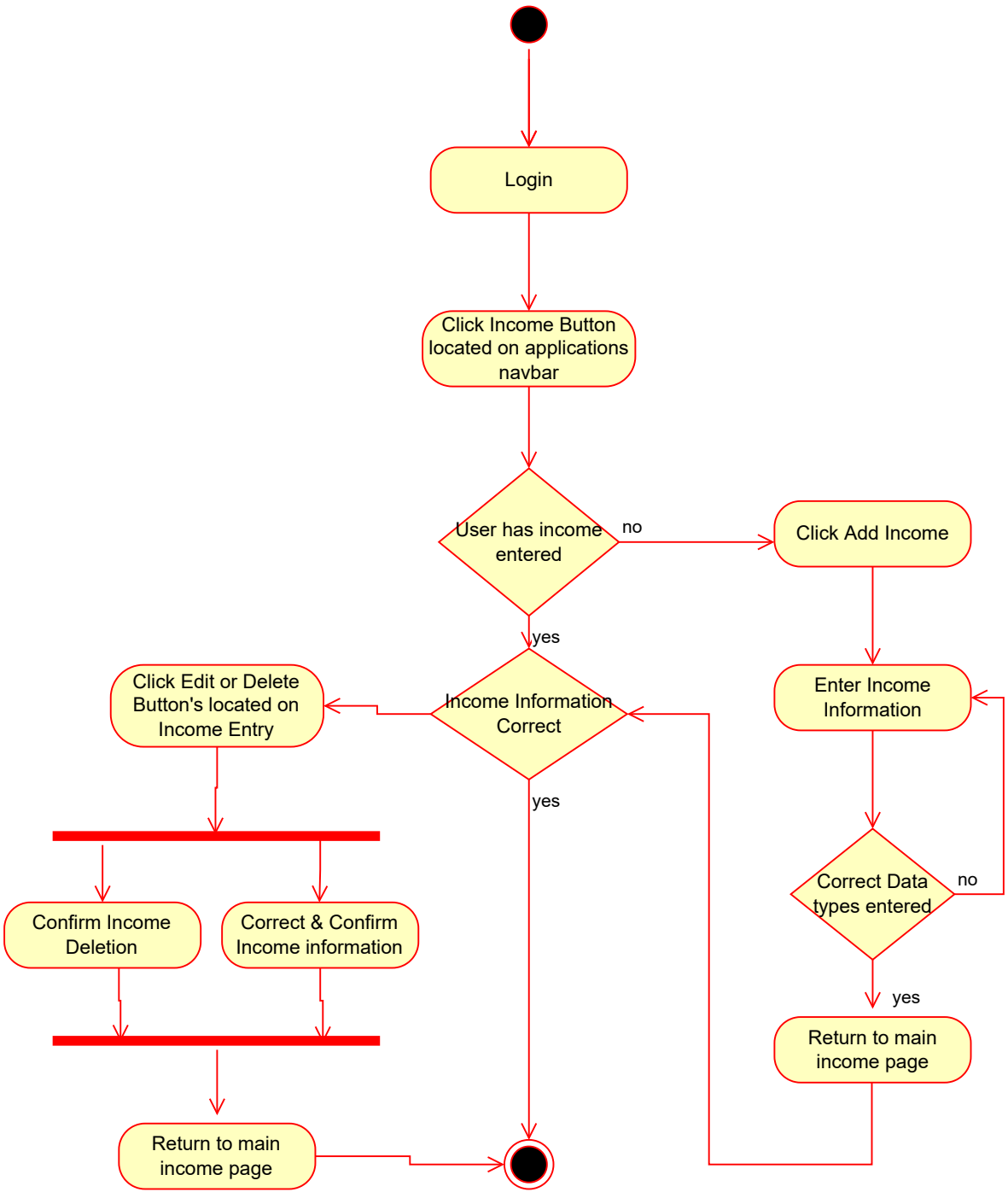
Login & Registration

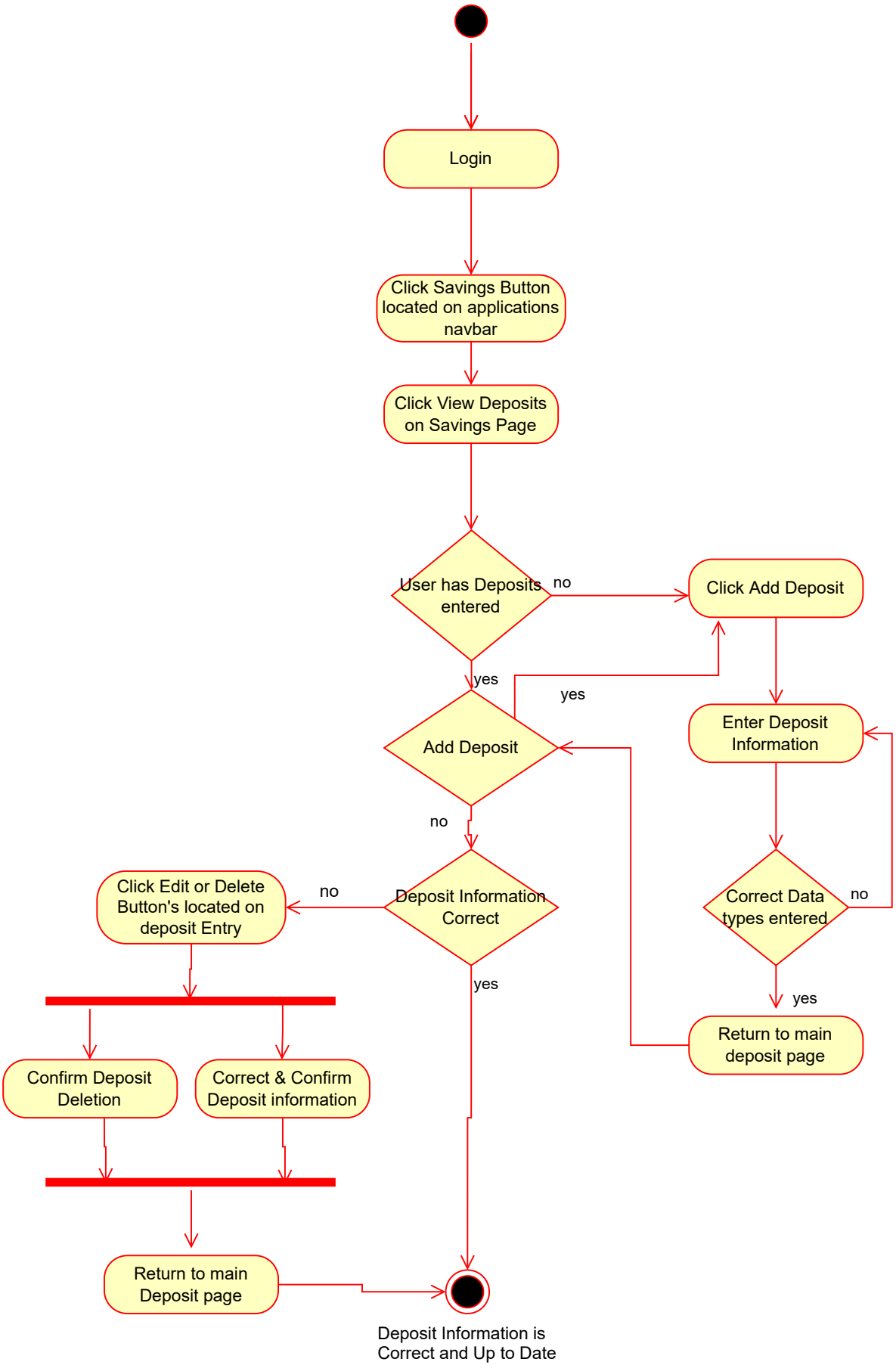



Budget
Login
Click Budget Button in applications navbar or on dashboard
User has sufficient budget categories entered
no
yes
Click Add Budget Category
Enter information for category
Category is a fixed rate
no
yes
Check Calculated Budget box, enter % for monthly budget
Leave Calculated Budget box unchecked, enter a number for monthly budget
Budget Categories are accurate
no
yes
Click Edit Categories or Delete a Category
Correct the information
Return to main budget page
Select Budget Category
Budget Information is displayed

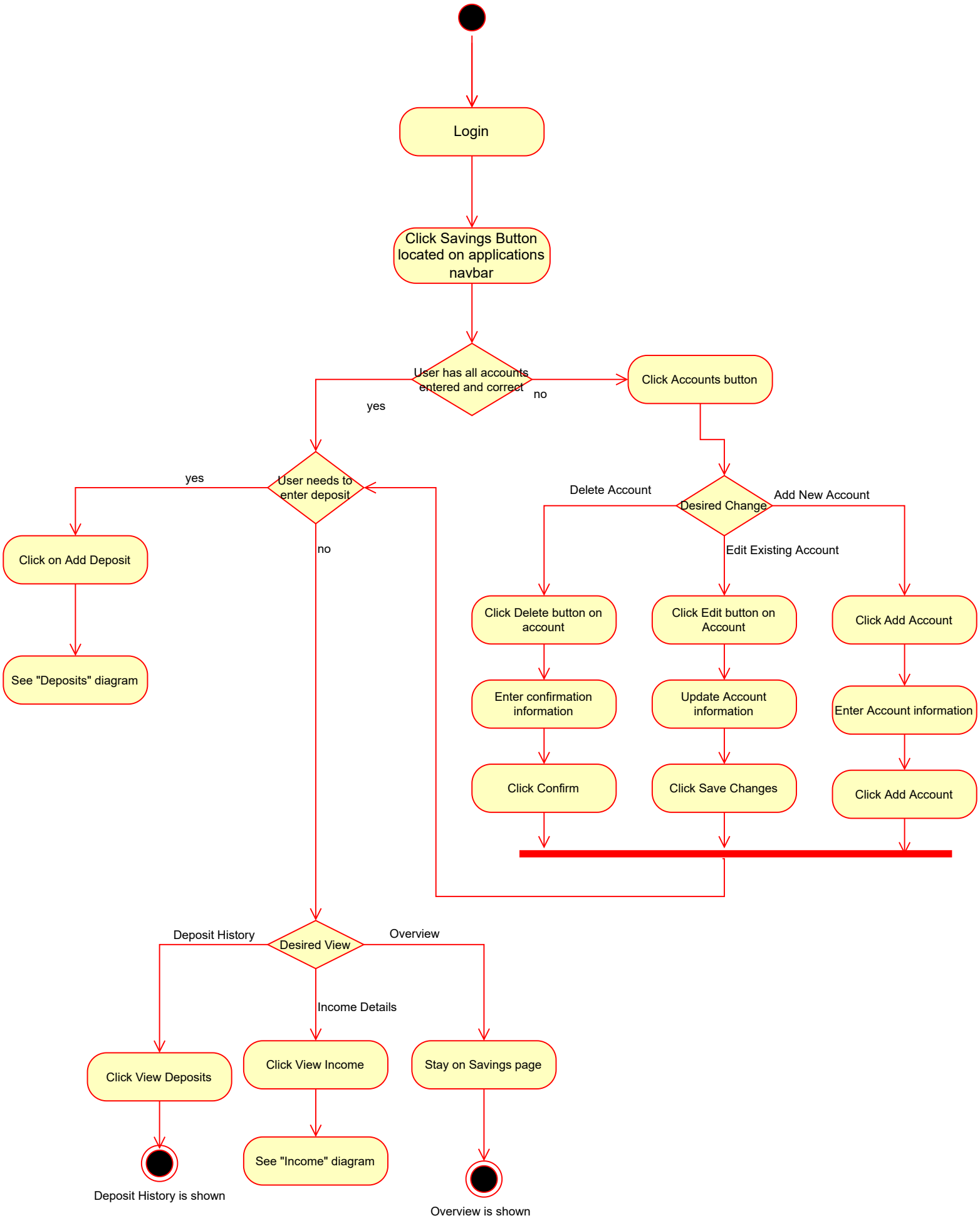
Income

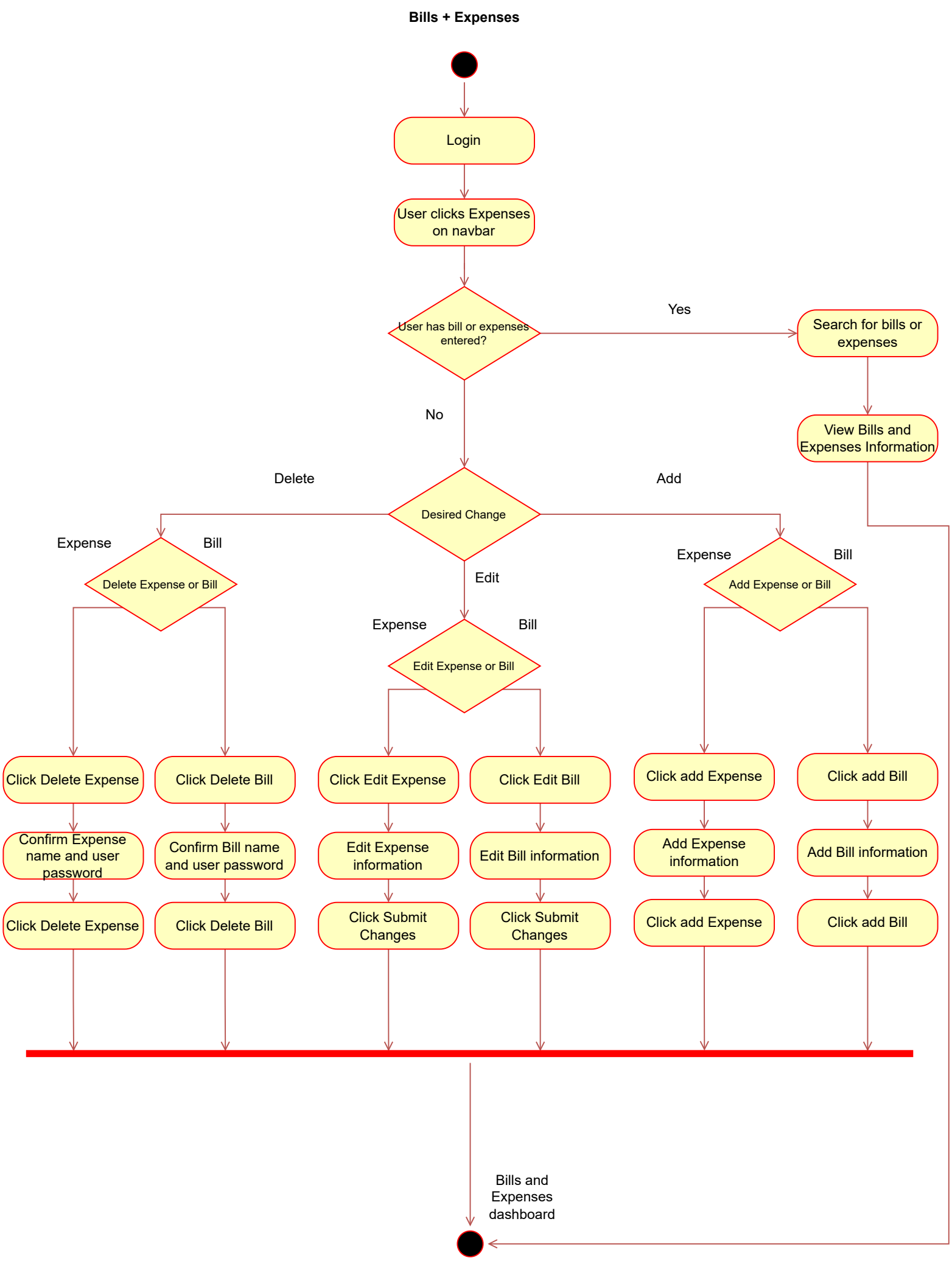

Login
Click Income Button located on applications navbar
User has income entered
no
Click Add Income
yes
Click Edit or Delete Button's located on Income Entry
Income Information Correct
Enter Income Information
yes
Confirm Income Deletion
Correct & Confirm Income information
Correct Data types entered
no
yes
Return to main income page
Return to main income page
Income Information is Correct and Up to Date

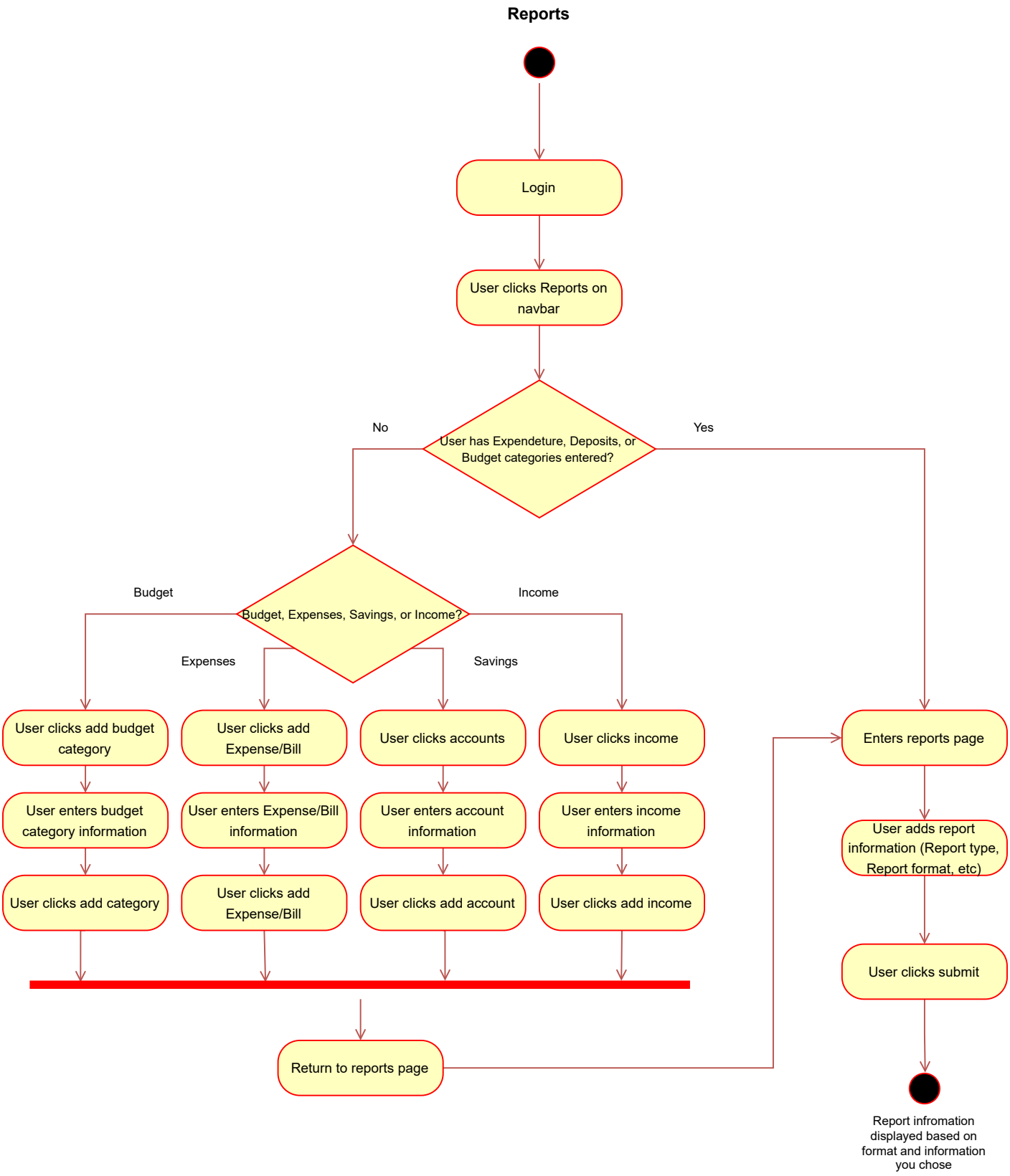
Deposits


Login
Click Savings Button located on applications navbar
Click View Deposits on Savings Page
User has Deposits entered
no
Click Add Deposit
yes
yes
Add Deposit
Enter Deposit Information
no
Deposit Information Correct
no
Click Edit or Delete Button's located on deposit Entry
Correct Data types entered
no
yes
yes
Return to main deposit page
Confirm Deposit Deletion
Correct & Confirm Deposit information
Return to main Deposit page
Deposit Information is Correct and Up to Date

Savings


Login
Click Savings Button located on applications navbar
User has all accounts entered and correct
yes
no
Click Accounts button
User needs to enter deposit
yes
no
Click on Add Deposit
See "Deposits" diagram
Desired Change
Delete Account
Add New Account
Edit Existing Account
Click Delete button on account
Click Edit button on Account
Click Add Account
Enter confirmation information
Update Account information
Enter Account information
Click Confirm
Click Save Changes
Click Add Account
Desired View
Deposit History
Overview
Income Details
Click View Deposits
Click View Income
Stay on Savings page
See "Income" diagram
Deposit History is shown
Overview is shown


Bills + Expenses
Login
User clicks Expenses on navbar
User has bill or expenses entered?
Yes
Search for bills or expenses
View Bills and Expenses Information
No
Desired Change
Delete
Add
Edit
Expense
Bill
Delete Expense or Bill
Add Expense or Bill
Edit Expense or Bill
Click Delete Expense
Click Delete Bill
Click Edit Expense
Click Edit Bill
Click add Expense
Click add Bill
Confirm Expense name and user password
Confirm Bill name and user password
Edit Expense information
Edit Bill information
Add Expense information
Add Bill information
Click Delete Expense
Click Delete Bill
Click Submit Changes
Click Submit Changes
Click add Expense
Click add Bill
Bills and Expenses dashboard


Reports
Login
User clicks Reports on navbar
User has Expendeture, Deposits, or Budget categories entered?
No
Yes
Budget, Expenses, Savings, or Income?
Budget
Expenses
Savings
Income
User clicks add budget category
User enters budget category information
User clicks add category
User clicks add Expense/Bill
User enters Expense/Bill information
User clicks add Expense/Bill
User clicks accounts
User enters account information
User clicks add account
User clicks income
User enters income information
User clicks add income
Return to reports page
Enters reports page
User adds report information (Report type, Report format, etc)
User clicks submit
Report infromation displayed based on format and information you chose