

# Robot Perception and Control

## Kinematics and Control

Last updated: Jul / 25 /2024

Kashu Yamazaki

[kyamazak@andrew.cmu.edu](mailto:kyamazak@andrew.cmu.edu)

# Kinematics

# Kinematics

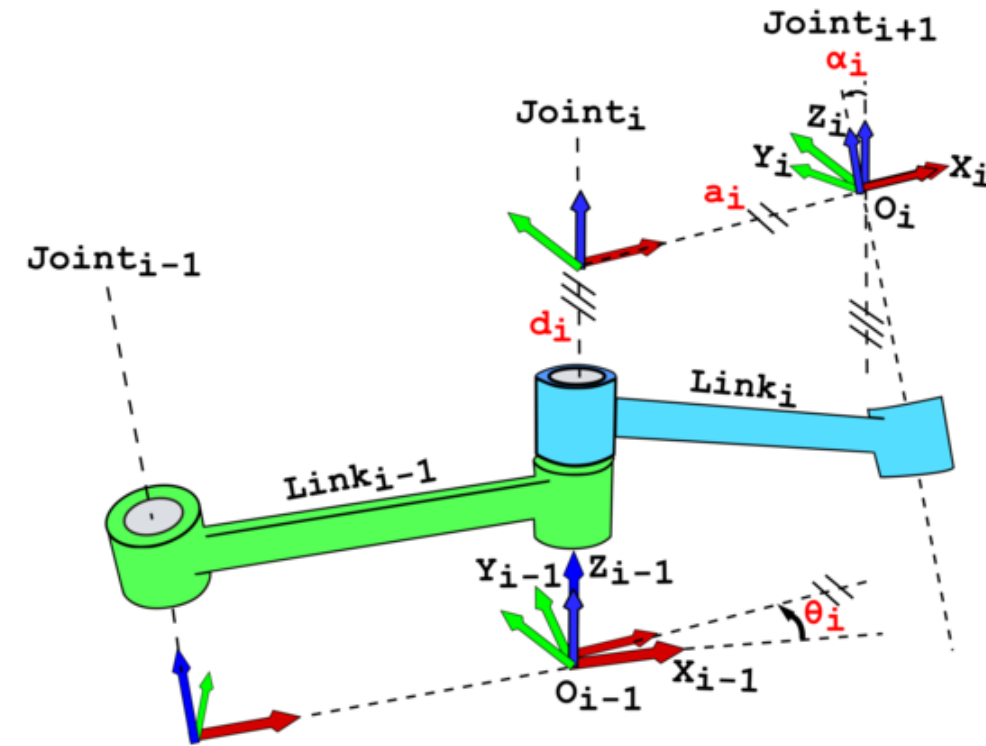
Kinematics: study of a motion of the robot without considering the forces and torques producing the motion.

# Denavit–Hartenberg convention

The following four transformation parameters are known as D–H parameters:

- $a_i$ : distance from  $z_{i-1}$  to  $z_i$  along  $x_i$ .
- $\alpha_i$ : angle from  $z_{i-1}$  to  $z_i$  about  $x_i$ .
- $d_i$ : distance from  $x_{i-1}$  to  $x_i$  along  $z_i$ .
- $\theta_i$ : angle from  $x_{i-1}$  to  $x_i$  about  $z_i$ .

Usually,  $a_i$  and  $\alpha_i$  are **constants** that describe the geometry of the robot, while  $d_i$  and  $\theta_i$  are the **variables** that describe the motion of prismatic and revolute joints, respectively.



# Denavit–Hartenberg convention

In this convention, coordinate frames are attached to the joints between two links such that one transformation is associated with the joint  $[Z]$ , and the second is associated with the link  $[X]$ . The coordinate transformations  $[T]$  along a serial robot consisting of  $n$  links form the kinematics equations of the robot as:

$$[T] = [Z_1][X_1][Z_2][X_2] \dots [Z_n][X_n]$$

where each transformation  $[Z][X]$  can be implemented as a  $4 \times 4$  matrix using the DH parameters as:

```
def transform(a, alpha, d, theta):  
    return Rot(theta, axis="z") @ Trans(d, axis="z") @ Trans(a, axis="x") @ Rot(alpha, axis="x")
```

# Forward Kinematics

Forward kinematics is the problem of finding the end-effector position and orientation  $x(t)$  of a robot manipulator given the joint angles  $\theta(t)$  and link lengths.

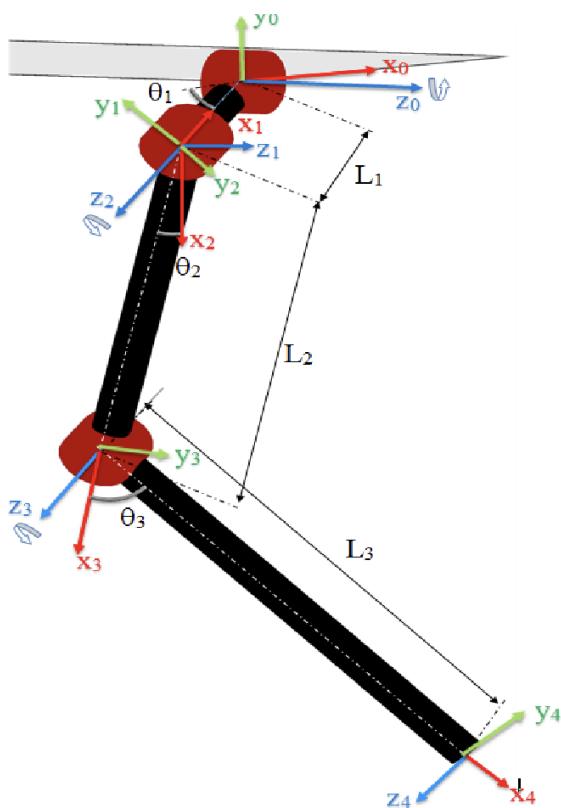
$$x(t) = f(\theta(t))$$

We can use the DH parameters of a robot to simply represent the forward kinematics as a chain of transformations starting from a **base link**, which connects to the origin.

```
def fk(theta):  
    trans = np.identity(4)  
    for (_a, _alpha, _d, _theta) in dh_params(theta):  
        trans = trans @ transform(_a, _alpha, _d, _theta)  
    return trans
```

# Forward Kinematics

Let's consider the *right front leg* joints (coordinate systems below):



The DH parameters of the leg:

Link	$a$	$\alpha$	$d$	$\theta$
0-1	$L_1$	0	0	$\theta_1$
1-2	0	$-\pi/2$	0	$-\pi/2$
2-3	$L_2$	0	0	$\theta_2$
3-4	$L_3$	0	0	$\theta_3$

From the table, we can construct the each transformation  $T$  and the forward kinematics is given by the chain of those transformations as  $T_0^4$ .

$$T_0^1 = \begin{bmatrix} \cos(\theta_1) & -\sin(\theta_1) & 0 & -L_1 \cos(\theta_1) \\ \sin(\theta_1) & \cos(\theta_1) & 0 & -L_1 \sin(\theta_1) \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$T_1^2 = \begin{bmatrix} 0 & -1 & 0 & 0 \\ -1 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$T_2^3 = \begin{bmatrix} \cos(\theta_2) & -\sin(\theta_2) & 0 & L_2 \cos(\theta_2) \\ \sin(\theta_2) & \cos(\theta_2) & 0 & L_2 \sin(\theta_2) \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$T_3^4 = \begin{bmatrix} \cos(\theta_3) & -\sin(\theta_3) & 0 & L_3 \cos(\theta_3) \\ \sin(\theta_3) & \cos(\theta_3) & 0 & L_3 \sin(\theta_3) \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$T_0^4 = T_0^1 T_1^2 T_2^3 T_3^4$$

# Inverse Kinematics

Inverse kinematics (IK) is essentially the reverse operation of FK: computing configuration(s) to reach a desired workspace coordinate. Unlike forward kinematics, inverse kinematics cannot be solved in a closed-form expression (in general). If we can derive a closed-form expression through symbolic manipulations, we can use Analytical IK, otherwise we need to use numerical approach.

## Analytical IK

- Once the equations are derived, solutions are very fast to compute.
- Often difficult or tedious to derive.
- Only applicable to non-redundant robots ( $\# \text{ DOFs} = \# \text{ of task space dimensions}$ ).

## Numerical IK

- need to define solution parameters or initial guesses
- More generalizable



# Analytical Inverse Kinematics

Let's consider a 2D arm in 2D space as in the Figure.

From law of cosines:

$$\cos(\pi - \theta_2) = -\frac{x_2^2 + y_2^2 - L_1^2 - L_2^2}{2L_1L_2}$$

Assuming solution exists ( $-1 \leq RHS \leq 1$ ),

$$\theta_2 = \pm \cos^{-1} \left( \frac{x_2^2 + y_2^2 - L_1^2 - L_2^2}{2L_1L_2} \right)$$

- Note that *elbow down* and *elbow up* solutions ( $\pm$ ) exist.

Then using the  $\theta_2$ , we can find a  $\theta_1$  as:

$$\theta_1 = \text{atan2}(y_2, x_2) - \text{atan2}(L_2 \sin \theta_2, L_1 + L_2 \cos \theta_2)$$

# Analytical Inverse Kinematics

Given the foot position  $(x_4, y_4, z_4)$ , the joint positions  $\theta_1, \theta_2, \theta_3$  for a typical quadruped leg is given as in paper [↑](#):

$$\theta_1 = -\text{atan2}(-y_4, x_4) - \text{atan2}\left(\sqrt{x_4^2 + y_4^2 - L_1^2}, -L_1\right)$$

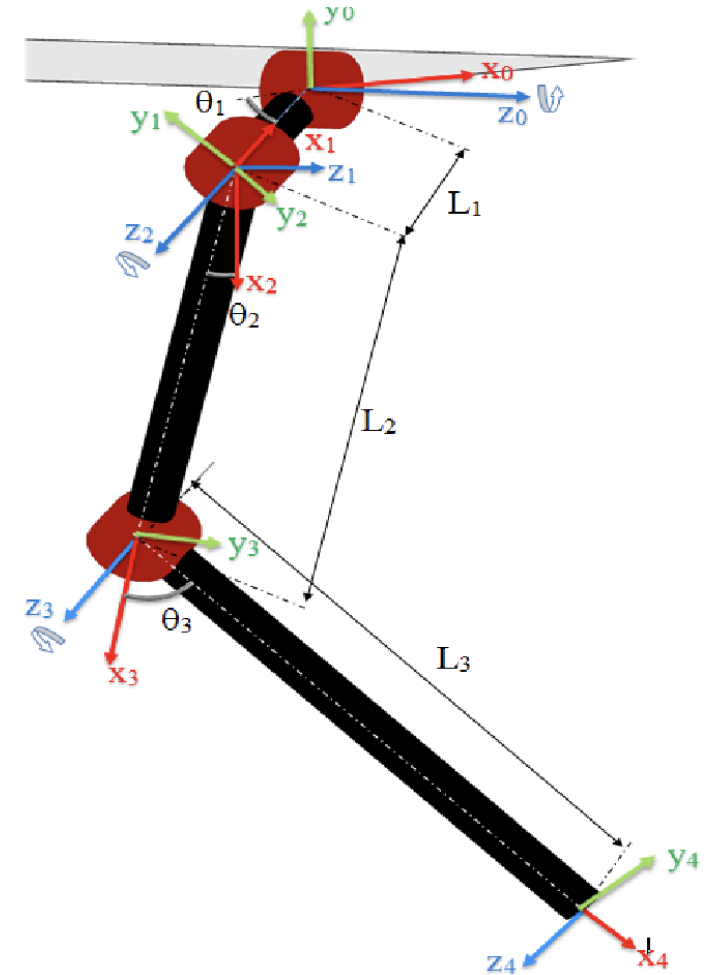
$$\theta_2 = \text{atan2}\left(z_4, \sqrt{x_4^2 + y_4^2 - L_1^2}\right) - \text{atan2}(L_3 \sin(\theta_3), L_2 + L_3 \cos(\theta_3))$$

$$\theta_3 = \text{atan2}\left(\pm\sqrt{1 - D^2}, D\right)$$

where

$$D = \frac{x_4^2 + y_4^2 + z_4^2 - L_1^2 - L_2^2 - L_3^2}{2L_2L_3}$$

- the  $\pm$  sign in  $\theta_3$  determines the knee direction if the quadruped.



# Jacobian

The Jacobian matrix is a matrix of partial derivatives that describes how the robot's configuration affects the robot's end-effector position. The Jacobian matrix is defined as:

$$J = \frac{\partial x}{\partial \theta}$$

where  $x$  is the end-effector position and  $\theta$  is the joint angles.

If we consider the differentiation w. r. t. time, we can write the relationship between  $\dot{x}$  (or  $v$ ) and  $\dot{\theta}$ .

$$\dot{x} = J(\theta)\dot{\theta}$$

$$\dot{\theta} = J^{-1}(\theta)\dot{x}$$

# Basic Jacobian

# Numerical Inverse Kinematics

Given an initial guess  $\theta^0$  that is close to a solution  $\theta_d$ , the kinematics can be expressed as the Taylor expansion:

$$\begin{aligned}x_d = f(\theta_d) &= f(\theta^0) + \left. \frac{\partial f}{\partial \theta} \right|_{\theta^0} (\theta_d - \theta^0) + \text{h.o.t.} \\ &= f(\theta^0) + J(\theta^0) \Delta\theta + \text{h.o.t.}\end{aligned}$$

where  $J(\theta^0)$  is the coordinate Jacobian at  $\theta^0$ .

By truncating the Taylor expansion at first order, we can obtain the approximation as:

$$J(\theta^0) \Delta\theta = x_d - f(\theta^0)$$

Assuming that  $J(\theta^0)$  is square and invertible, we can solve for  $\Delta\theta$  as:

$$\Delta\theta = J^{-1}(\theta^0)(x_d - f(\theta^0))$$

- In practice, **pseudo-inverse** of a Jacobian  $J^+$  is used and we do not need to assume square and invertible.

We will **iteratively update** the guess until it converges to a solution.

$$\theta^{i+1} \longleftarrow \theta^i + \eta \Delta\theta$$

