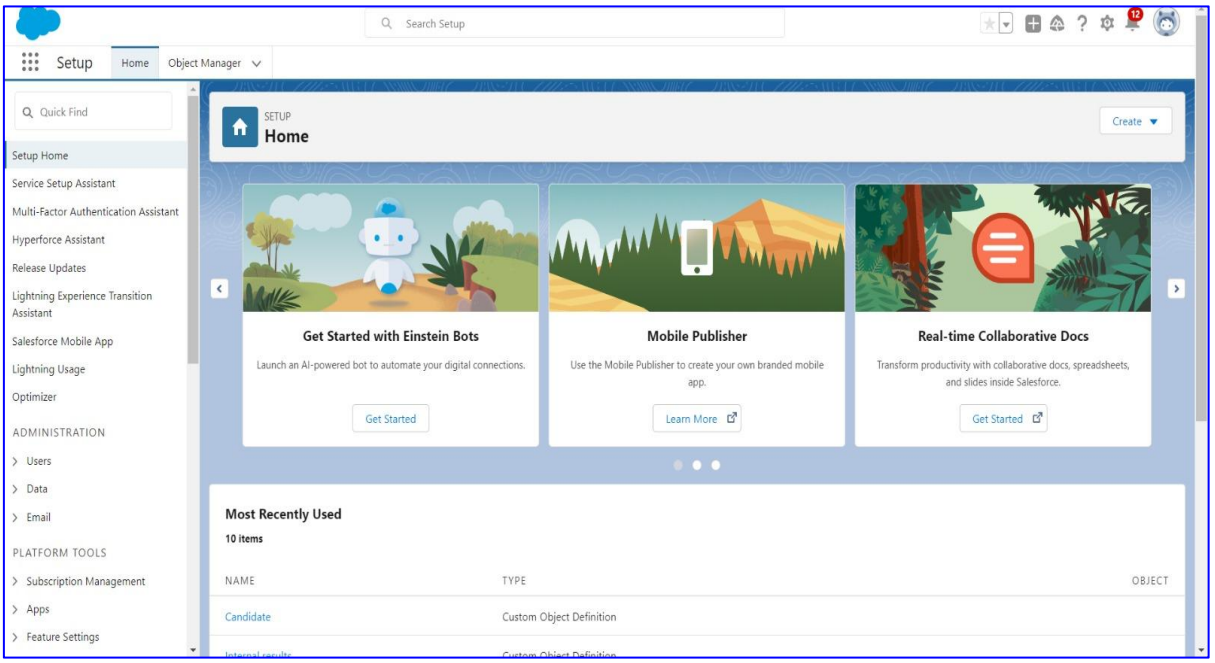
Implementing CRM For Result Tracking Of ACandidate With Internal Marks - (ADMIN)

Project Report

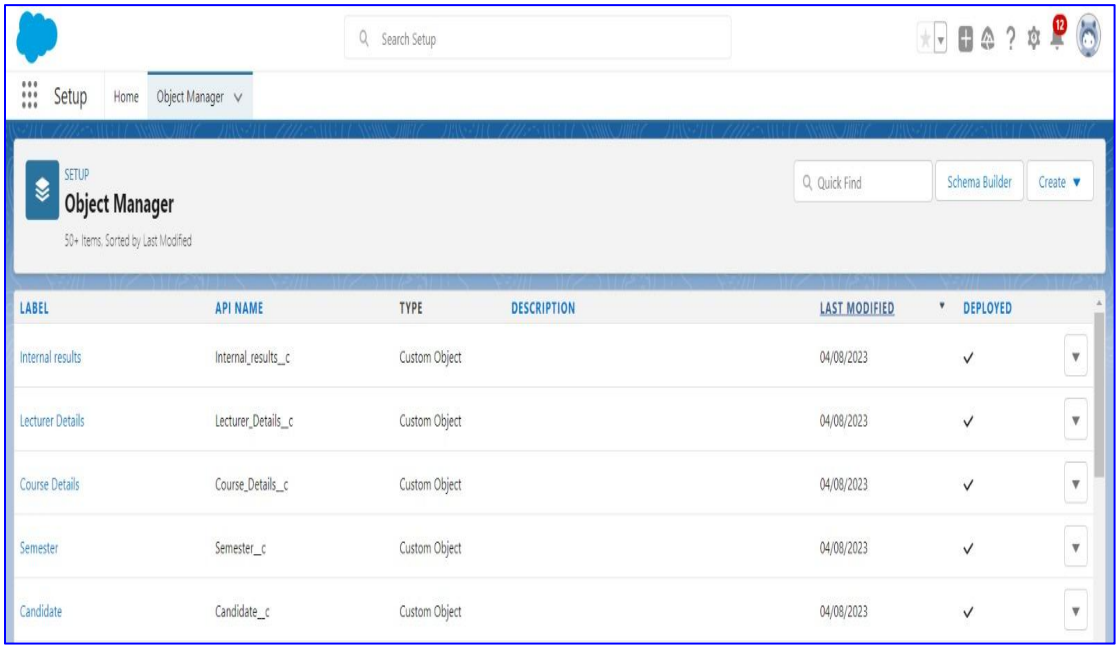
Creating a developer org in salesforce:

- Go to developers.salesforce.com/Signup
- Click on sign up.
- On the sign-up form, enter the following details:
- First name & Last name – Aruna Magani
- Email – arunamagani25@gmail.com
- Role: Developer
- Company: College Name – GAYATRI DEGREE COLLEGE – TIRUPATI
- County: India
- Postal Code: pin code – 517501
- Username: arunamagani25@gdctirupati.com



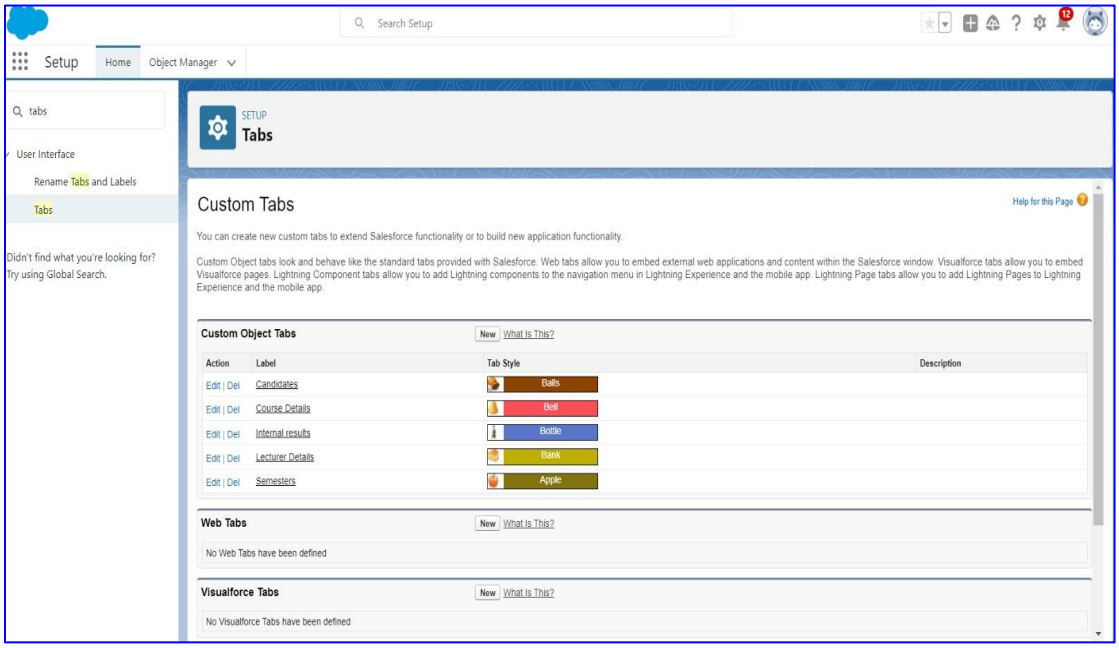
Create an Object:

I am creating 5 Objects – Semester, Candidate, Course Details, Lecturer details and Internal results



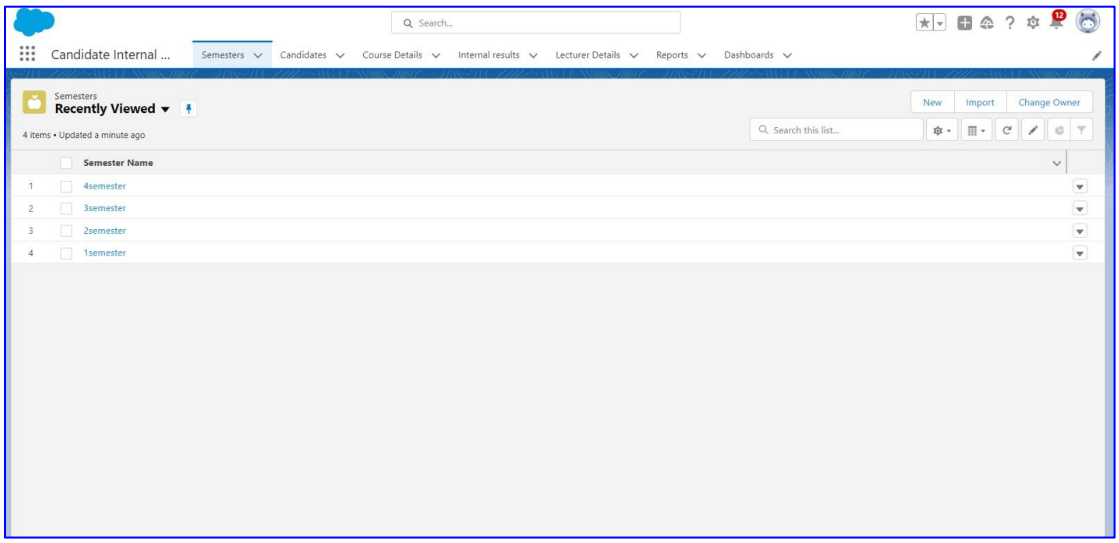
Creating the Following Tabs : .

I am Creating 5 Tabs Semester, Candidate, Course Details, Lecturer Details and Internal results..



Create The Candidate Internal Result Card App:

Creating Candidate Internal Result app in App Manager.



Creating Fields in Object:

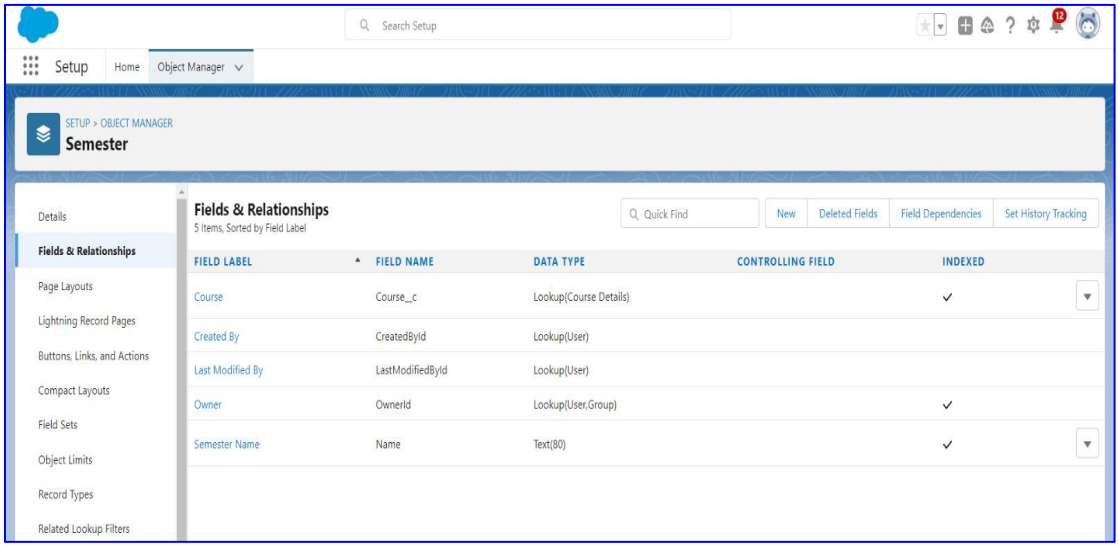
Fields - Fields store data values that are required for a particular object in a record.

I am Creating Fields in 5 Objects - Semester, Candidate, Course Details, Lecturer Details and Internal results.

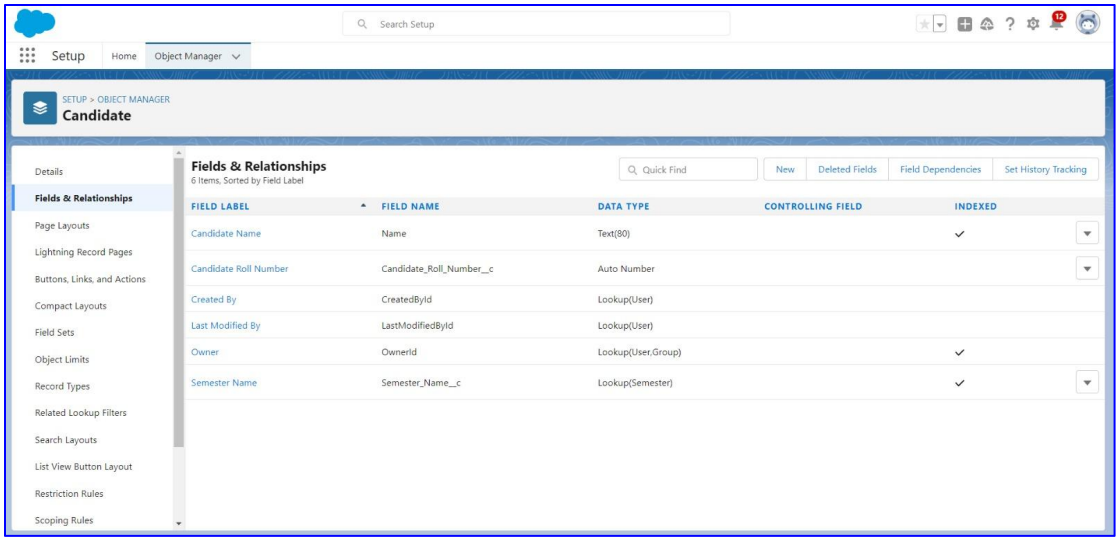
- Click the gear icon and select Setup. This launches Setup in a new tab.
- Click the Object Manager tab next to Home.
- Select Lecturer Details
- Select Fields & Relationships from the left navigation
- Click New
- Select the Text as the Data Type, click next.
- For Field Label, enter Lecturer Role
- Enter Length 40
- Click Next, Next, then Save & New.

- Like this Steps we Created Some Fields in Object Manager.

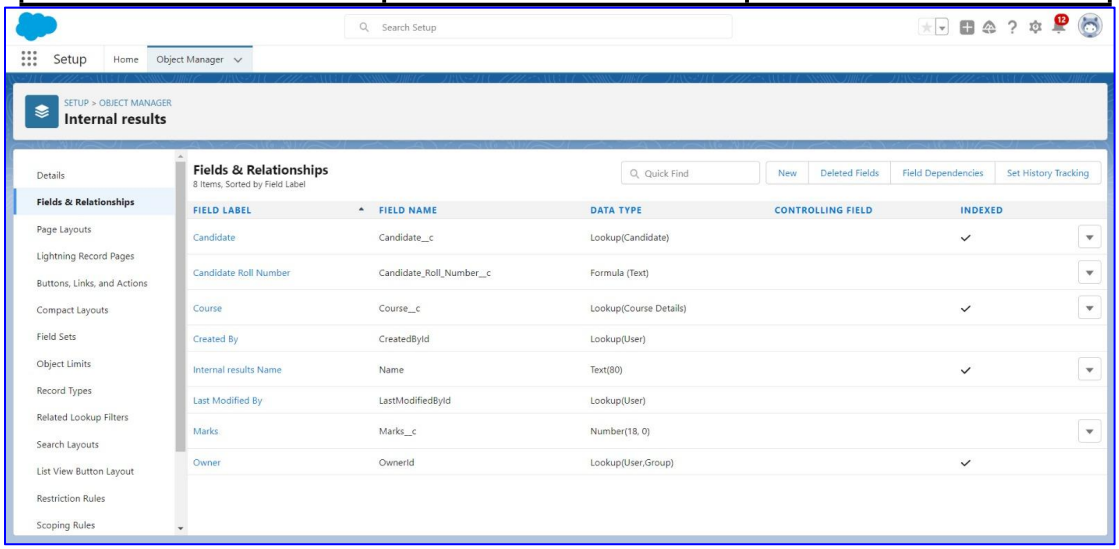
Semester	Semester Name	Text(Standard field)
	Course	Lookup(Course Details)



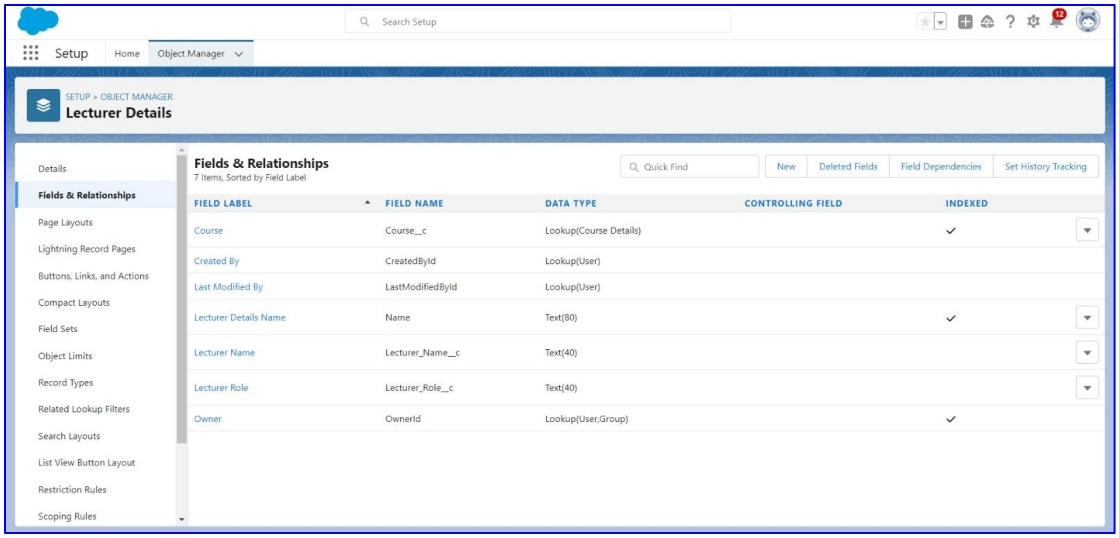
Candidate	Candidate Name	Text(Standard field)
	Candidate Roll Number	Auto Number
	Semester Name	Look up (Semester)



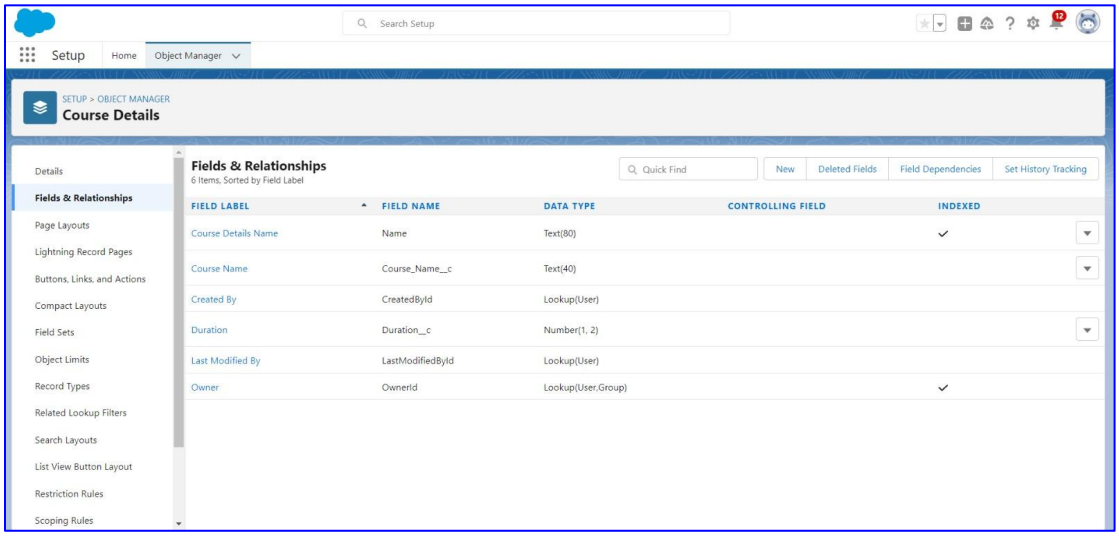
Internal results	Candidate	Lookup(Candidate)
	Candidate Roll Number	Formula
	Course	Lookup(Course)
	Marks	Number



Lecturer Details	Lecturer Name	Text(Standard field)
	Lecturer Role	Text
	Course	Lookup(Course)

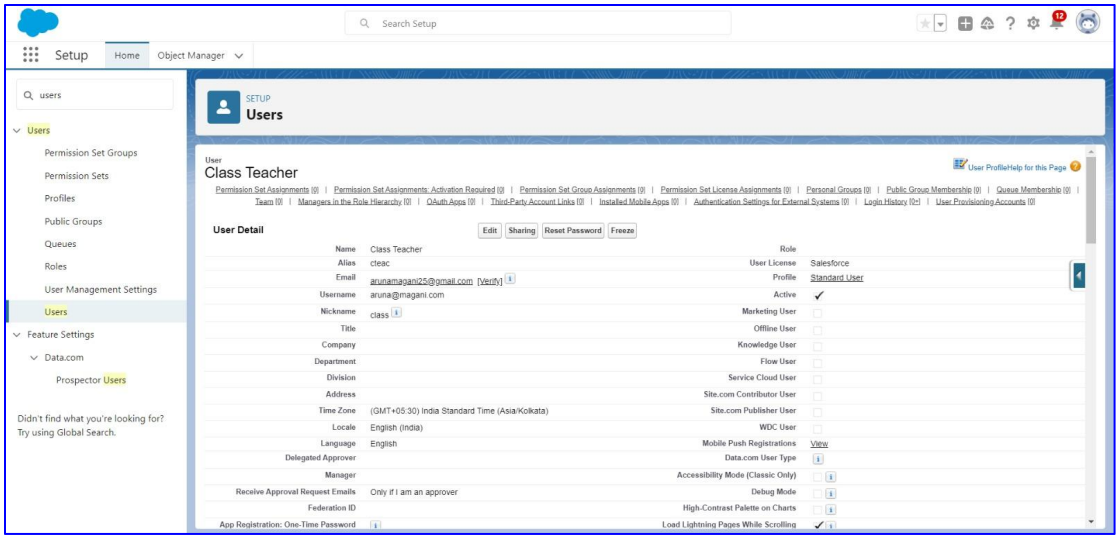


Course Details	Course Name	Text(Standard field)
	Duration (Years)	Number



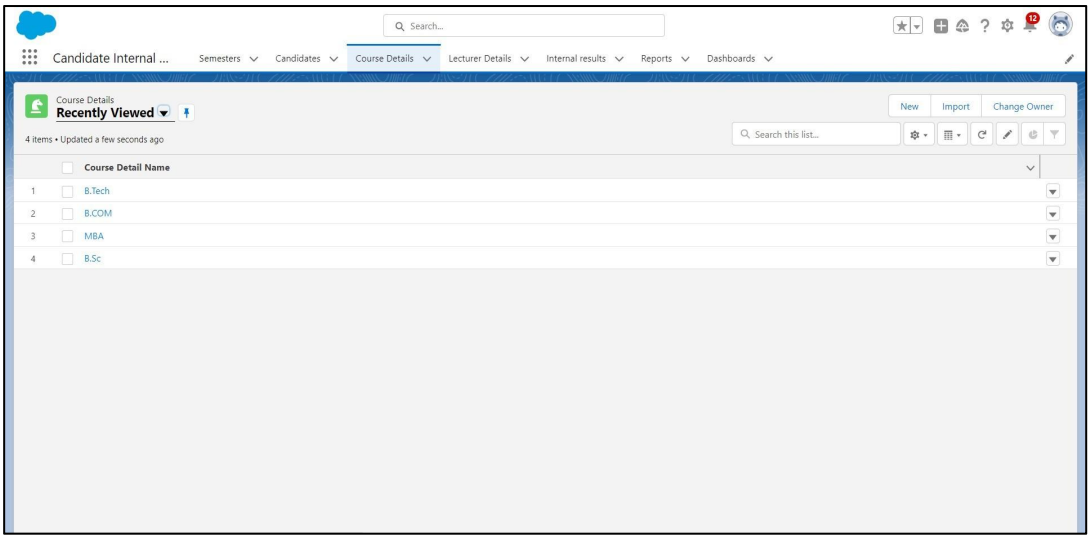
Creating New User:

- First Name : Class
- Last Name : Teacher
- Email Address : arunamagani25@gmail.com
- Unique Username : aruna@magani.com



Create Records in Candidate Internal Result Card App :

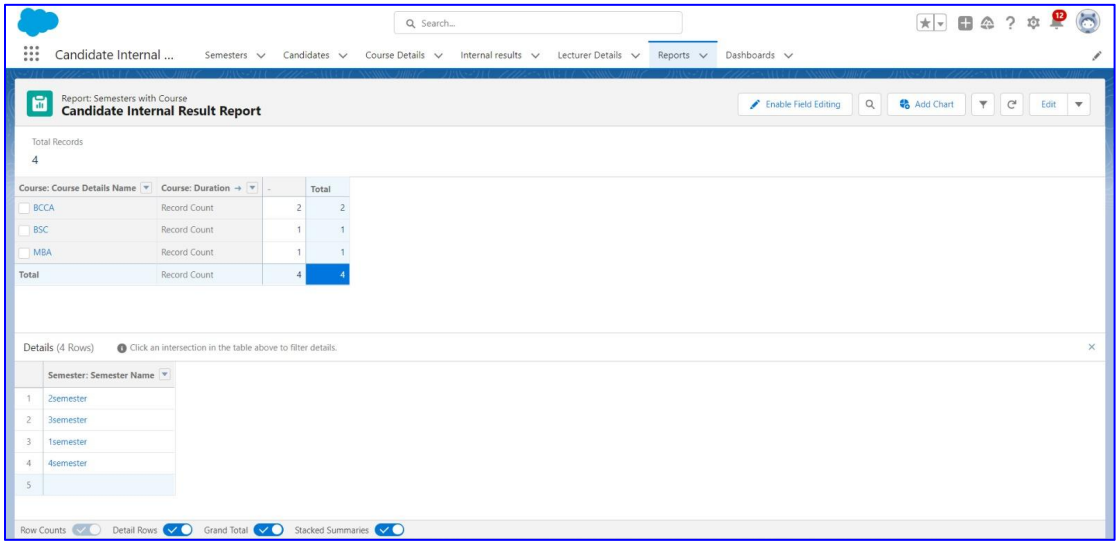
I am creating some record in all fields.



Creating Report in Candidate Result card App :

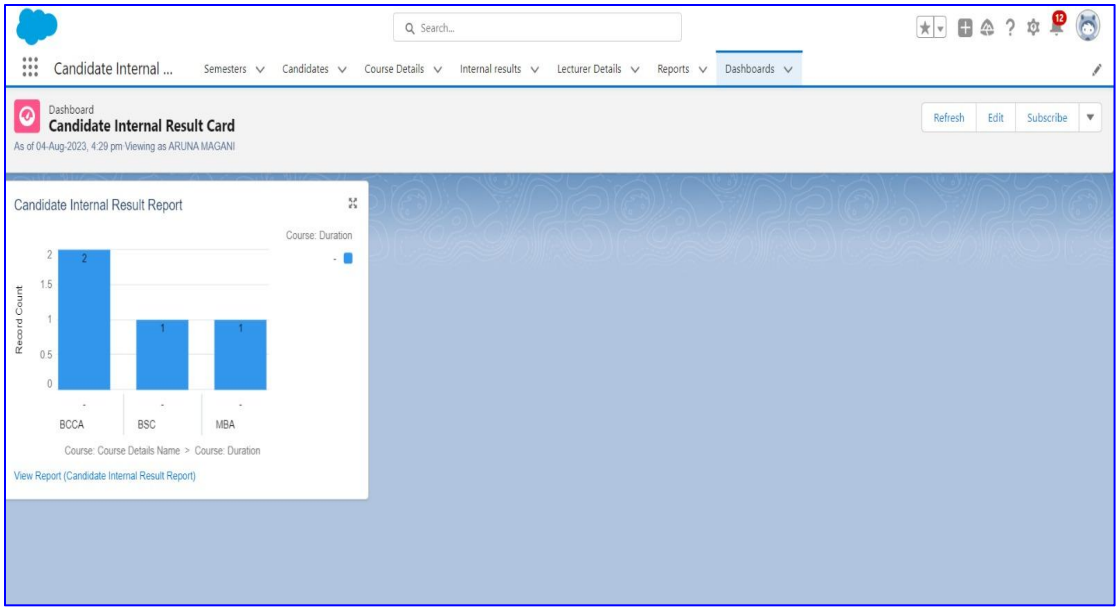
- Click App Launcher
- Select Candidate Internal Result Card App
- Click reports tab
- Click New Report.
- Click the report type as Semesters with Course Click Start report.
- Customize your report, in group rows select - Course Name, in group columnSelect Duration (In this way we are making a Matrix Report).
- Click refresh

- Click save and run
- Give report name – Candidate Internal Result Report
- Click Save



Create Dashboard :

- Click on Dashboards tab from the Candidate Internal Result Card application.
- Click on new dashboard.
- Give name- Candidate Internal Result Card
- Click create
- Give your dashboard a name and click on +component
- Select the Candidate Internal Result Report which you created
- For the data visualization select any of the chart, table etc. as per yourchoice/requirement.
- Click add.
- Click save.


Search...
Candidate Internal ...
Semesters
Candidates
Course Details
Internal results
Lecturer Details
Reports
Dashboards
Dashboard
Candidate Internal Result Card
As of 04-Aug-2023, 4:29 pm Viewing as ARUNA MAGANI
Refresh
Edit
Subscribe
Candidate Internal Result Report
Course: Duration
Record Count
2
1.5
1
0.5
0
BCCA
BSC
MBA
Course: Course Details Name > Course: Duration
View Report (Candidate Internal Result Report)