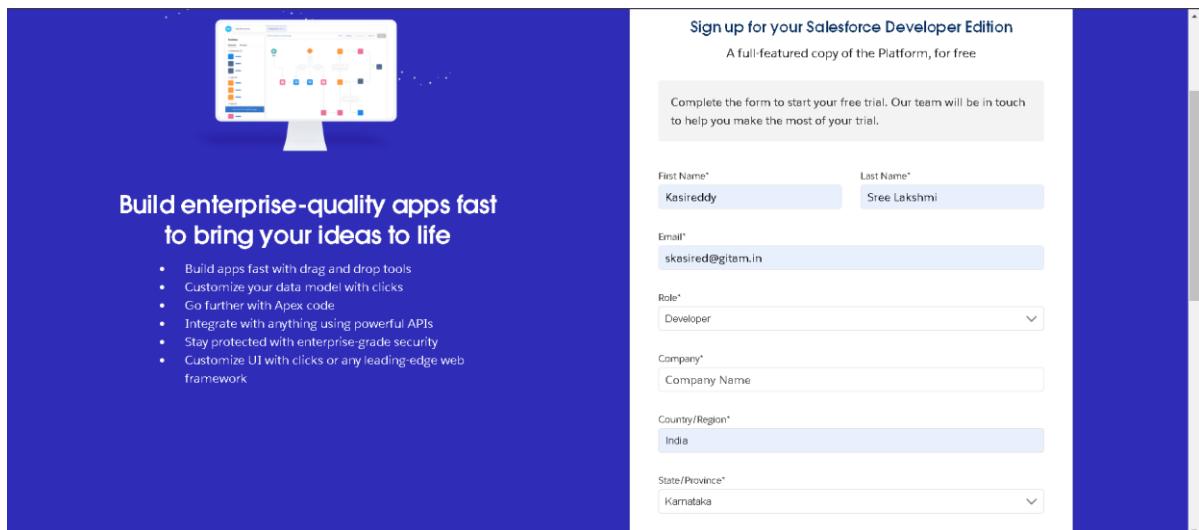


A CRM APPLICATION FOR WHOLESALE RICE MILL

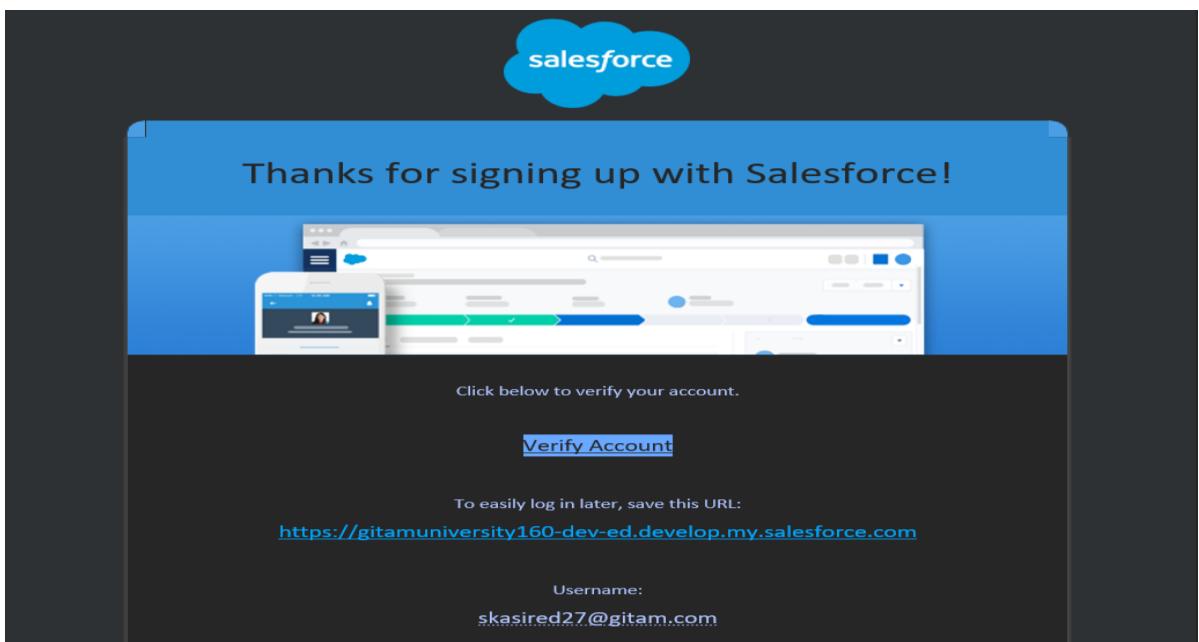
(Outputs)

1. Introduction to salesforce

- ✓ Creating developer account



- ✓ Account Activation



2. Object

- ✓ Create Supplier Object

The screenshot shows the Salesforce Object Manager interface. At the top, there are navigation tabs: Setup, Home, and Object Manager (which is selected). A search bar at the top right contains the text "Search Setup". Below the tabs, there are icons for various setup functions like Schema Builder and Create. The main area is titled "Object Manager" and shows a table of objects. The table has columns: Label, API Name, Type, Description, Last Modified, and Deployed. One row is visible, representing the "supplier" object, which is a Custom Object last modified on 24/06/2024.

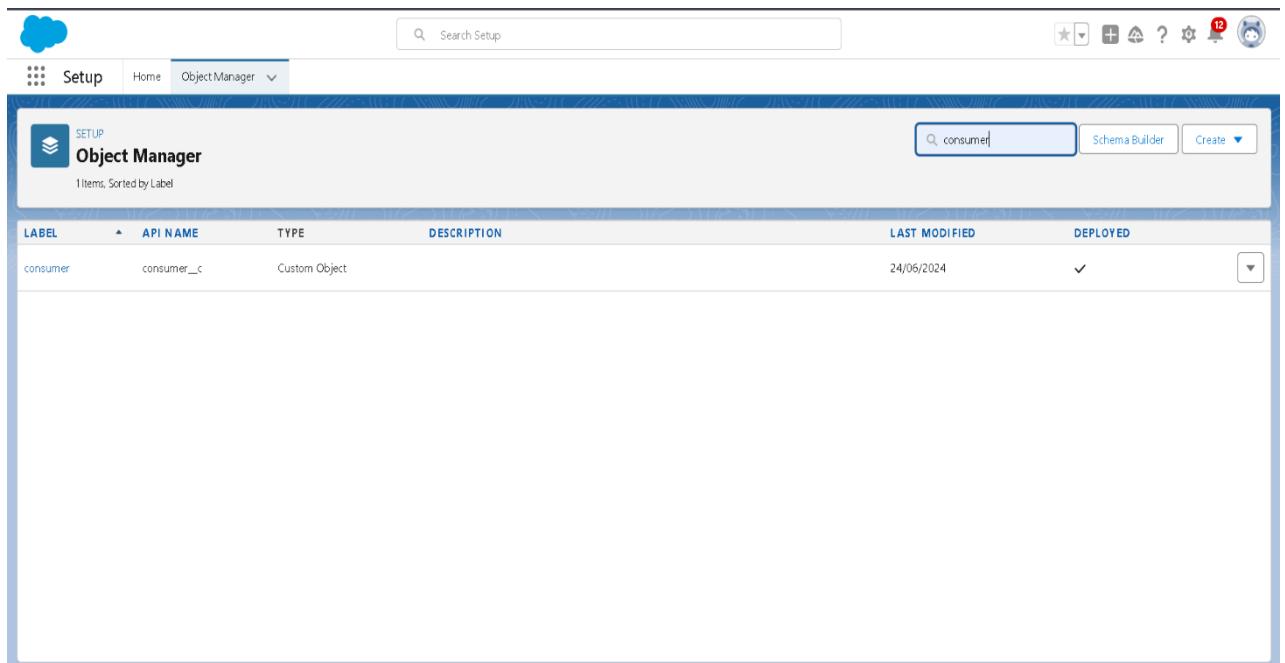
Label	API Name	Type	Description	Last Modified	Deployed
supplier	supplier__c	Custom Object		24/06/2024	✓

- ✓ Create Rice Mill Object

The screenshot shows the Salesforce Object Manager interface. The setup is identical to the previous screenshot, with the "Object Manager" tab selected. The search bar now contains "rice mill". The main table shows one row for the "rice mill" object, which is also a Custom Object last modified on 24/06/2024.

Label	API Name	Type	Description	Last Modified	Deployed
rice mill	rice_mill__c	Custom Object		24/06/2024	✓

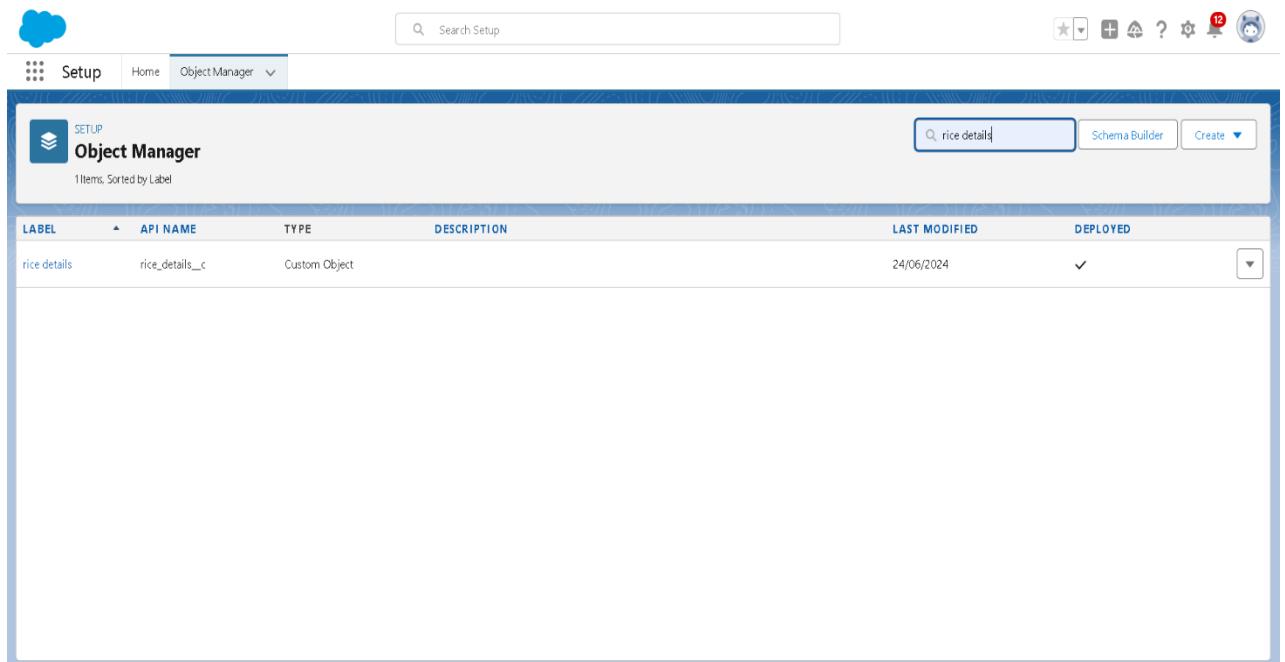
✓ Create Consumer Object



The screenshot shows the Salesforce Object Manager interface. At the top, there is a search bar with the placeholder "Search Setup". Below the search bar, the navigation bar includes "Setup", "Home", and "Object Manager". The main title "Object Manager" is displayed above a table. The table has columns: "LABEL", "API NAME", "TYPE", "DESCRIPTION", "LAST MODIFIED", and "DEPLOYED". A single row is present in the table, representing the "consumer" object. The "LABEL" column shows "consumer", "API NAME" shows "consumer__c", "TYPE" shows "Custom Object", "DESCRIPTION" is blank, "LAST MODIFIED" shows "24/06/2024", and "DEPLOYED" shows a checked checkbox.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
consumer	consumer__c	Custom Object		24/06/2024	✓

✓ Create Rice Details Object



The screenshot shows the Salesforce Object Manager interface. At the top, there is a search bar with the placeholder "Search Setup". Below the search bar, the navigation bar includes "Setup", "Home", and "Object Manager". The main title "Object Manager" is displayed above a table. The table has columns: "LABEL", "API NAME", "TYPE", "DESCRIPTION", "LAST MODIFIED", and "DEPLOYED". A single row is present in the table, representing the "rice details" object. The "LABEL" column shows "rice details", "API NAME" shows "rice_details__c", "TYPE" shows "Custom Object", "DESCRIPTION" is blank, "LAST MODIFIED" shows "24/06/2024", and "DEPLOYED" shows a checked checkbox.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
rice details	rice_details__c	Custom Object		24/06/2024	✓

3. Tabs

- ✓ Creating A Custom Tab and Remaining Tabs

The screenshot shows the Salesforce Setup interface with the 'Tabs' tab selected under 'User Interface'. The main content area is titled 'Custom Tabs' and contains a table of 'Custom Object Tabs' with four entries:

Action	Label	Tab Style	Description
Edit Del	consumers	Shopping Cart	
Edit Del	rice_details	Shopping Cart	
Edit Del	rice_mills	Bell	
Edit Del	supplier	Truck	

Below this are sections for 'Web Tabs' and 'Visualforce Tabs', both of which currently have no items defined.

4. The Lightning App

- ✓ Create A Lightning App

The screenshot shows the Salesforce Setup interface with the 'App Manager' tab selected under 'Apps'. The main content area is titled 'Lightning Experience App Manager' and displays a table of 23 apps, sorted by app name:

App Name	Developer Name	Description	Last Modified Date	App Type	Visibility
8 Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	24/06/2024, 9:40 am	Lightning	✓
9 Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	24/06/2024, 9:40 am	Lightning	✓
10 Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	24/06/2024, 9:40 am	Classic	✓
11 MY RICE	MY_RICE		24/06/2024, 11:32 am	Lightning	✓
12 Platform	Platform	The fundamental Lightning Platform	24/06/2024, 9:40 am	Classic	✓
13 Queue Management	QueueManagement	Create and manage queues for your business.	24/06/2024, 9:40 am	Lightning	✓
14 rice mill	rice_mill		24/06/2024, 8:15 pm	Lightning	✓
15 Sales	Sales	The world's most popular sales force automation (SFA) solution	24/06/2024, 9:40 am	Classic	✓
16 Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	24/06/2024, 9:40 am	Lightning	✓
17 Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales reps work with multiple records on one...	24/06/2024, 9:40 am	Lightning	✓
18 Salesforce Chatter	Chatter	The Salesforce Chatter social network, including profiles and feeds	24/06/2024, 9:40 am	Classic	✓
19 Salesforce Scheduler Setup	LightningScheduler	Set up personalized appointment scheduling.	24/06/2024, 9:42 am	Lightning	✓
20 Service	Service	Manage customer service with accounts, contacts, cases, and more	24/06/2024, 9:40 am	Classic	✓

Lightning App Builder | App Settings | Pages | MY RICE | ? Help

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

- * App Name: MY RICE
- * Developer Name: MY_RICE
- Description: Enter a description...

App Branding

Image:  Primary Color Hex Value: #0070D2

Org Theme Options: Use the app's image and color instead of the org's custom theme

App Launcher Preview



Lightning App Builder | App Settings | Pages | MY RICE | ? Help

App Options

Navigation and Form Factor

- * Navigation Style: Standard navigation
- * Supported Form Factors: Desktop and phone

Setup and Personalization

Setup Experience: Setup (full set of Setup options) Service Setup

App Personalization Settings:

- Disable end user personalization of nav items in this app
- Disable temporary tabs for items outside of this app
- Use Omni-Channel sidebar

Lightning App Builder | App Settings | Pages | MY RICE | ? Help

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

<input type="text"/>	<input type="button"/>	<input type="button"/>
Type to filter list...		
 Accounts		
 All Sites		
 Alternative Payment Methods		
 Analytics		
 App Launcher		
 Appointment Categories		
 Appointment Invitations		
 Approval Requests		
 Asset Action Sources		
 Asset Actions		

Selected Items

 supplier		
 rice mills		
 consumers		
 rice details		

5. Fields

- ✓ Creating The Number Fields in Rice Details Object

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
rice details Name	Name	Auto Number		✓
rice distributed	rice_distributed_c	Number(5, 0)		
rice mill1	rice_mill1_c	Master-Detail(rice mill)		✓
Rice taken by shops	Rice_taken_by_shops_c	Number(5, 0)		
Rice type	Rice_type_c	Picklist		
supplier Name	supplier_Name_c	Master-Detail(supplier)		✓

rice details Custom Field
rice distributed

[Back to rice details](#) [Validation Rules](#)

Custom Field Definition Detail [Edit](#) [Set Field-Level Security](#) [View Field Accessibility](#) [Where is this used?](#)

Field Information

Field Label	rice distributed	Object Name	rice_details
Field Name	rice_distributed	Data Type	Number
API Name	rice_distributed__c		
Description	Help Text		
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			

Created By [Kasireddy Sree Lakshmi](#), 24/06/2024, 11:38 am Modified By [Kasireddy Sree Lakshmi](#), 27/06/2024, 1:15 pm

General Options

Required	<input type="checkbox"/>
Unique	<input type="checkbox"/>
External ID	<input type="checkbox"/>
AI Prediction	<input type="checkbox"/>

✓ Creating The Junction Object

rice details Custom Field
supplier Name

[Back to rice details](#) [Validation Rules](#)

Custom Field Definition Detail [Edit](#) [Set Field-Level Security](#) [View Field Accessibility](#) [Where is this used?](#)

Field Information

Field Label	supplier Name	Object Name	rice_details
Field Name	supplier_Name	Data Type	Master-Detail
API Name	supplier_Name__c		
Description	Help Text		
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			

Created By [Kasireddy Sree Lakshmi](#), 24/06/2024, 11:42 am Modified By [Kasireddy Sree Lakshmi](#), 24/06/2024, 11:42 am

Master-Detail Options

Related To	supplier	Child Relationship Name	rice_details
Related List Label	rice details		
Sharing Setting	ReadWrite: Allows users with at least ReadWrite access to the Master record to create, edit, or delete related Detail records.		
Reparentable Master Detail	<input type="checkbox"/>		

The screenshot shows the Salesforce Setup interface with the following details:

Object Manager > **rice details**

Fields & Relationships tab selected.

Custom Field Definition Detail for **rice mill1**:

- Field Information**:
 - Field Label: rice mill1
 - Field Name: rice_mill1
 - API Name: rice_mill1_c
 - Description, Help Text, Data Owner, Field Usage, Data Sensitivity Level, Compliance Categorization, Created By: Kasireddy Sree Lakshmi, 24/06/2024, 11:44 am
 - Object Name: rice_details
 - Data Type: Master-Detail
- Master-Detail Options**:
 - Related To: rice_mill
 - Related List Label: rice details
 - Sharing Setting: Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.
 - Reparentable Master Detail:
 - Child Relationship Name: rice_details

Help for this Page [?](#)

✓ Creating A Master-Detail Relationship

The screenshot shows the Salesforce Setup interface with the following details:

Object Manager > **consumer**

Fields & Relationships tab selected.

Custom Field Definition Detail for **rice mill name**:

- Field Information**:
 - Field Label: rice mill name
 - Field Name: rice_mill_name
 - API Name: rice_mill_name_c
 - Description, Help Text, Data Owner, Field Usage, Data Sensitivity Level, Compliance Categorization, Created By: Kasireddy Sree Lakshmi, 24/06/2024, 11:46 am
 - Object Name: consumer
 - Data Type: Master-Detail
- Master-Detail Options**:
 - Related To: rice_mill
 - Related List Label: consumers
 - Sharing Setting: Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.
 - Reparentable Master Detail:
 - Child Relationship Name: consumers

Help for this Page [?](#)

✓ Creating A Roll-Up Summary

The screenshot shows the Salesforce Setup interface under the Object Manager. A custom field named 'rice taken by shops in kgs' is being created for the 'consumer' object. The field is defined as a Number type with a label 'rice taken by shops in kgs'. It has a validation rule and was created by Kasireddy Sree Lakshmi on 24/06/2024 at 12:00 pm.

Custom Field Definition Detail

Field Label	rice taken by shops in kgs	Object Name	consumer
Field Name	rice_taken_by_shops_in_kgs	Data Type	Number
API Name	rice_taken_by_shops_in_kgs_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Kasireddy Sree Lakshmi, 24/06/2024, 12:00 pm	Modified By	Kasireddy Sree Lakshmi, 27/06/2024, 10:21 am

✓ Creating Fields in Object

The screenshot shows the Salesforce Setup interface under the Object Manager. A custom field named 'supplier Name' is being created for the 'rice details' object. The field is defined as a Master-Detail type with a label 'supplier Name'. It has a validation rule and was created by Kasireddy Sree Lakshmi on 24/06/2024 at 11:42 am.

Custom Field Definition Detail

Field Label	supplier Name	Object Name	rice_details
Field Name	supplier_Name	Data Type	Master-Detail
API Name	supplier_Name_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			
Created By	Kasireddy Sree Lakshmi, 24/06/2024, 11:42 am	Modified By	Kasireddy Sree Lakshmi, 24/06/2024, 11:42 am

✓ Creating Fields in Rice Mill Objects

The screenshot shows the Salesforce Setup interface under the Object Manager for the 'rice mill' object. A custom field named 'rice price/kg' is being edited. The field details include:

- Field Label:** rice price/kg
- Field Name:** rice_price_kg
- API Name:** rice_price_kg_c
- Description:** (empty)
- Help Text:** (empty)
- Data Owner:** (empty)
- Field Usage:** (empty)
- Data Sensitivity Level:** (empty)
- Compliance Categorization:** (empty)

General Options set to:

- Required:
- Unique:
- External ID:
- AI Prediction:

Created By: Kasireddy Sree Lakshmi, 24/06/2024, 12:23 pm
Modified By: Kasireddy Sree Lakshmi, 24/06/2024, 12:23 pm

✓ Creating Fields in Consumer Objects

The screenshot shows the Salesforce Setup interface under the Object Manager for the 'consumer' object. The 'Fields & Relationships' section displays the following fields:

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount Paid	Amount_Paid__c	Formula (Number)		
consumer Name	Name	Auto Number		✓
Consumer Name	Consumer_Name__c	Formula (Text)		
Created By	CreatedById	Lookup(User)		
email	email__c	Email		
First name	First_name__c	Text(20)		
Last Modified By	LastModifiedById	Lookup(User)		
Last name	Last_name__c	Text(20)		
Mode of payment	Mode_of_payment__c	Picklist		

✓ Creating Cross Object Formula Field in Consumer Object

The screenshot shows the Salesforce Setup interface with the following details:

Object Manager > **consumer**

Fields & Relationships tab selected.

Custom Field Definition Detail for **Amount Paid**:

- Field Label:** Amount Paid
- Field Name:** Amount_Paid
- API Name:** Amount_Paid_c
- Description:** Help Text
- Data Owner:** Data Usage
- Data Sensitivity Level:** Compliance Categorization
- Created By:** Kasireddy Sree Lakshmi, 24/06/2024, 12:45 pm
- Modified By:** Kasireddy Sree Lakshmi, 27/06/2024, 9:23 am

Formula Options:

- Data Type:** Formula
- Decimal Places:** 2
- Formula:** Rice_taken_by_shops_c * rice_mill_name__r.rice_price_kg_c

The screenshot shows the Salesforce Setup interface with the following details:

Object Manager > **consumer**

Fields & Relationships tab selected.

Custom Field Definition Detail for **Consumer Name**:

- Field Label:** Consumer Name
- Field Name:** Consumer_Name
- API Name:** Consumer_Name_c
- Description:** Help Text
- Data Owner:** Data Usage
- Data Sensitivity Level:** Compliance Categorization
- Created By:** Kasireddy Sree Lakshmi, 24/06/2024, 12:48 pm
- Modified By:** Kasireddy Sree Lakshmi, 26/06/2024, 11:16 pm

Formula Options:

- Data Type:** Formula
- Formula:** First_name_c + '' + Last_name_c

✓ Creating The Validation Rule

The screenshot shows the Salesforce Setup interface. The left sidebar lists various configuration options under 'Object Manager' for the 'consumer' object. The main content area displays the 'Validation Rule Detail' for a rule named 'Phonenumberoremailblankrule'. The rule is active and has the formula `OR(ISBLANK(Phone_number__c), ISBLANK(email__c))`. The error message is 'please fill in your phone number.' The description is 'phone number and email number should not be blank.' The rule was created by 'Kasireddy, Sree Lakshmi' on 24/06/2024, 12:54 pm, and modified by the same user on the same date.

6. Page Layouts

✓ Creating The Page Layouts

The screenshot shows the Salesforce Setup interface. The left sidebar lists various configuration options under 'Object Manager' for the 'consumer' object. The main content area displays the 'consumer Layout' configuration page. It shows a 'Fields' section with fields like 'consumer Name', 'Last Modified By', 'rice mill name', 'Created By', 'Last name', 'Rice taken by shops', 'Amount Paid', 'email', 'Mode of payment', 'rice taken by sh...', 'Consumer Name', 'First name', 'Phone number', and 'Rice type'. Below the fields, there are sections for 'consumer Sample', 'Highlights Panel', 'Quick Actions in the Salesforce Classic Publisher', and 'Salesforce Mobile and Lightning Experience Actions'.

7. Profiles

✓ Owner Profile

The screenshot shows the Salesforce Setup interface under the Profiles section. The left sidebar has a search bar and navigation links for Home and Object Manager. The main content area has a header "SETUP Profiles". It displays a grid of permissions for various objects like Inventory Reservations, Work Orders, Invoices, Work Plans, Labels, Work Plan Templates, Leads, Work Step Templates, Legal Entities, Work Types, Locations, Work Type Groups, and Location Groups. Below this is a "Custom Object Permissions" section with two tables for consumers, receipt details, rice mills, and supplier. Further down are "Session Settings" and "Password Policies".

✓ Employer Profile

The screenshot shows the Salesforce Setup interface under the Profiles section. The left sidebar has a search bar and navigation links for Home and Object Manager. The main content area has a header "SETUP Profiles". It shows a "Profile employer" detail page. The "Profile Detail" section includes fields for Name (employer), User License (Salesforce Platform), Description, Created By (Kasireddy Sree Lakshmi), Modified By (Kasireddy Sree Lakshmi), and a "Custom Profile" checkbox. The "Page Layouts" section lists Standard Object Layouts for Global, Email Application, Home Page Layout, and Account, along with their respective Lead, Location, Location Group, and Location Group Assignment layouts.

The screenshot shows the Salesforce Setup interface for managing Profiles. The left sidebar has 'Profiles' selected under 'Users'. The main content area is titled 'Profiles' and contains several sections:

- Communication Subscription Consents**: A grid showing consent status for various communication types across different user categories.
- Custom Object Permissions**: A grid showing permissions for custom objects like 'consumers', 'Receipt details', 'rice details', 'rice mills', and 'supplier' across basic access (Read, Create, Edit, Delete) and data administration (View All, Modify All).
- Session Settings**: Shows 'Session Times Out After' set to 2 hours of inactivity and 'Session Security Level Required at Login' set to 'Login'.
- Password Policies**: Shows 'User passwords expire in' set to 90 days.

✓ Worker Profile

The screenshot shows the profile detail page for the 'worker' profile. The top navigation bar includes 'Setup', 'Home', 'Object Manager', and a search bar. The left sidebar has 'Profiles' selected under 'Users'.

Profile worker

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Profile Detail

Name	worker	Custom Profile	✓
User License	Salesforce Platform		
Description			
Created By	Kasireddy Sree Lakshmi, 24/06/2024, 8:16 pm	Modified By	Kasireddy Sree Lakshmi, 27/06/2024, 9:02 am

Page Layouts

Standard Object Layouts	Global	Lead
Global	Global Layout [View Assignment]	Lead Layout [View Assignment]
Email Application	NOT Assigned [View Assignment]	Location Layout [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Location Group Layout [View Assignment]
Account	Account Layout [View Assignment]	Location Group Assignment Layout [View Assignment]

8. Role and Role Hierarchy

✓ Creating Owner Role

The screenshot shows the Salesforce Setup Roles page. The left sidebar navigation includes 'Users' (selected), 'Roles' (highlighted in blue), 'Feature Settings', and 'Sales' (with sub-options: 'Contact Roles on Contracts', 'Contact Roles on Opportunities', and 'Case Team Roles'). Below these are 'Service' and 'Case Teams'. A note at the bottom left says 'Didn't find what you're looking for? Try using Global Search.' The main content area is titled 'Creating the Role Hierarchy' and displays 'Your Organization's Role Hierarchy' for 'Gitam University'. The hierarchy tree is as follows:

- Gitam University
 - Add Role
 - CEO
 - Add Role
 - CFO
 - Add Role
 - COO
 - Add Role
 - owner
 - Add Role
 - employer
 - Add Role
 - worker
 - Add Role
 - SVP_Customer Service & Support
 - Add Role
 - SVP_Human Resources
 - Add Role

At the top right of the main content area are 'Help for this Page' and 'Show in tree view' buttons.

Search Setup

roles

Users

Roles

Sales

Contact Roles on Contracts

Contact Roles on Opportunities

Service

Case Teams

Case Team Roles

Contact Roles on Cases

Role OWNER

Below is the list of users assigned to this role. Click Edit to modify the role name. Click Assign Users to Role to assign existing users to this role. Click New User to create a user for this role.

Hierarchy: Gitam University » CEO » owner
Siblings: SVP_Sales & Marketing, SVP_Customer Service & Support, CFO, SVP_Human Resources, COO

Users in owner Role (0)

Role Detail

Label	owner	Role Name	owner
This role reports to	CEO	Role Name as displayed on reports	
Modified By	Kasireddy Sree Lakshmi, 24/06/2024, 9:06 pm	Sharing Groups	Role, Role and Internal Subordinates
Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities		
Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases		

Assign Users to Role | New User

✓ Creating Employer Role

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the 'Roles' page under the 'Users' category. The 'employer' role is selected. The 'Role Detail' section shows the following details:

	Label	Role Name
This role reports to	owner	as displayed on reports
Modified By	Kasireddy Sree Lakshmi, 24/06/2024, 9:07 pm	Sharing Groups
Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities	Role, Role and Internal Subordinates
Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases	

The 'Users in employer Role' section shows no records displayed. There are buttons for 'Assign Users to Role' and 'New User'.

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the 'Roles' page under the 'Users' category. The 'worker' role is selected. The 'Role Detail' section shows the following details:

	Label	Role Name
This role reports to	employer	as displayed on reports
Modified By	Kasireddy Sree Lakshmi, 24/06/2024, 9:09 pm	Sharing Groups
Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities	Role, Role and Internal Subordinates
Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases	

The 'Users in worker Role' section shows no records displayed. There are buttons for 'Assign Users to Role' and 'New User'.

9. Users

✓ Create Users

The screenshot shows the Salesforce Setup interface with the 'Users' tab selected. The left sidebar includes links for Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, User Management Settings, and a search bar for 'users'. The main content area is titled 'All Users' and displays a table of users with columns for Action, Full Name, Alias, Username, Role, Active, and Profile. The table lists several users, each with a checkbox and edit link. The profiles listed are Chatter Expert, Chatter, sraju, rram, Sree Lakshmi Kasireddy, integ, sec, and y_vicky. The roles include Chatter Free User, Force.com - App Subscription User, Cross Org Data Proxy User, System Administrator, Analytics Cloud Integration User, Analytics Cloud Security User, and Cross Org Data Proxy User. The 'Active' column shows checkboxes for each user. The 'Profile' column shows the profile name followed by a checkmark icon.

The screenshot shows the Salesforce Setup interface with the 'User Detail' page for a user named 'vicky'. The left sidebar is identical to the previous screenshot. The main content area shows the 'User Detail' section with fields for Name, Alias, Email, Username, Nickname, Title, Company, Department, Division, Address, Time Zone, Locale, Language, Delegated Approver, Manager, Role, User License, Profile, Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, and Accessibility Mode. The 'Name' field is populated with 'vicky', 'Alias' with 'vy', 'Email' with 'sreelakshmi6667@gmail.com', 'Username' with 'sreelakshmi7@gmail.com', 'Nickname' with 'User27', 'Title' with 'Intern', 'Company' with 'Gitam University', 'Department' with 'IT', 'Division' with 'Software Development', 'Address' with '123 Main St, Hyderabad, India', 'Time Zone' with '(GMT+05:30) India Standard Time (Asia/Kolkata)', 'Locale' with 'English (India)', 'Language' with 'English', 'Delegated Approver' with 'None', 'Manager' with 'None', 'Role' with 'Cross Org Data Proxy', 'User License' with 'Cross Org Data Proxy User', 'Profile' with 'Cross Org Data Proxy User', and 'Active' with a checked checkbox. Other checkboxes for Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, and Accessibility Mode are all unchecked.

✓ Creating Another User

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the 'Users' page under the 'User Management Settings' category. A search bar at the top left contains the text 'users'. The main content area shows a user record for 'User ram ram'. The 'User Detail' section includes fields for Name (ram ram), Alias (ramram), Email (sreelakshmi6667@gmail.com), Username (sreelakshmi@gmail.com), Nickname (User8), Title (Marketing User), Company (Gitam University), Department (Division), Address, Time Zone (GMT+05:30 India Standard Time (Asia/Kolkata)), Locale (English (India)), Language (English), Delegated Approver, Manager, Role (User License: Cross Org Data Proxy, Profile: Cross Org Data Proxy User), and various checkboxes for Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations (Data.com User Type), and Accessibility Mode (Classic Only). The status bar at the bottom right indicates 'User ProfileHelp for this Page'.

This screenshot shows the same Salesforce Setup interface as the previous one, but with a different user record. The user 'ragu raj' has been created. The 'User Detail' section includes fields for Name (ragu raj), Alias (rraj), Email (sreelakshmi6667@gmail.com), Username (sreelakshmi@gmail.com), Nickname (User9), Title (Marketing User), Company (Gitam University), Department (Division), Address (D. No. 4-25, Jangalapalli, Pedacherlapalli, Marella, Prakasam Andhra Pradesh - 523117 Bangalore 561203 Karnataka India), Time Zone (GMT+05:30 India Standard Time (Asia/Kolkata)), Locale (English (India)), Language (English), Role (User License: Force.com - App Subscription, Profile: Force.com - App Subscription User), and various checkboxes. The status bar at the bottom right indicates 'User ProfileHelp for this Page'.

10. Permission Sets

- ✓ Creating OWD Settings

The screenshot shows the Salesforce Setup interface under the Sharing tab. The main area displays a table of sharing settings for various objects:

Object	Sharing Type	Access Level	Controlled By
work Plan	Private	Private	✓
Work Plan Template	Private	Private	✓
Work Step Template	Private	Private	✓
Work Type	Private	Private	✓
Work Type Group	Public ReadWrite	Private	✓
consumer	Controlled by Parent	Controlled by Parent	✓
Receipt details	Controlled by Parent	Controlled by Parent	✓
rice details	Controlled by Parent	Controlled by Parent	✓
rice mill	Public Read Only	Private	✓
supplier	Public Read Only	Private	✓

Below the table, there are sections for Other Settings (Manager Groups, Secure guest user record access, Require permission to view record names in lookup fields) and Lead Sharing Rules.

11. Reports

- ✓ Create Reports

The screenshot shows the Salesforce Reports page for the "MY RICE" object. The top navigation bar includes links for supplier, rice mills, consumers, rice details, Dashboards, Reports, and a search bar.

The main content area is divided into sections: Recent, Folders, and Favorites. The Recent section lists a single report named "range of amount per day" created by Kasireddy Sree Lakshmi on 26/6/2024 at 9:59 pm. The Folders section lists All Folders, Created by Me, Shared with Me, and All Favorites. The Favorites section lists All Favorites.

The screenshot shows the 'Create Report' dialog box. On the left, there's a sidebar with categories like 'Recently Used', 'All', 'Accounts & Contacts', 'Opportunities', etc. The main area has a search bar with the query 'rice mills with consumers'. Below it, a table lists the report type with its name 'rice mills with consumers' and category 'Standard'.

Report Type Name	Category
rice mills with consumers	Standard

✓ Sharing Report to Owner

The screenshot shows a Lightning Report titled 'rice mills with consumers range of amount per day'. The report displays a table with the following data:

	Total Records	Total rice price/kg	Total Amount Paid			
	10	391	11,993.00			
<input type="checkbox"/> Rice taken by shops		Consumer Name	Rice type	rice price/kg	Mode of payment	Amount Paid
<input type="checkbox"/> 1 (1)		Ravi anuma	2:normal rice	96	Credit card	96.00
Subtotal				96		96.00
<input type="checkbox"/> 2 (1)		Anu kabam	2:normal rice	96	UPI	192.00
Subtotal				96		192.00
<input type="checkbox"/> 3 (1)		Subha roy	2:normal rice	77	Net banking	231.00
Subtotal				77		231.00
<input type="checkbox"/> 4 (1)		Adhi reddy	1:basmati	77	Cash	308.00
Subtotal				77		308.00
<input type="checkbox"/> 5 (1)		Anju maya	1:basmati	77	Net banking	385.00
Subtotal				77		385.00
<input type="checkbox"/> 7 (1)		Praweena annagi	2:normal rice	53	Cash	371.00
Subtotal				53		371.00

At the bottom, there are checkboxes for Row Counts, Detail Rows, Subtotals, and Grand Total.

The screenshot shows a Salesforce Lightning Report titled "range of amount per day". The report displays a grid of consumer rice purchases with the following columns: "Rice taken by shops" (checkbox), "Consumer Name" (dropdown), "Rice type" (dropdown), "rice price/kg" (dropdown), "Mode of payment" (dropdown), and "Amount Paid" (dropdown). The data includes subtotals and a total row.

Rice taken by shops	Consumer Name	Rice type	rice price/kg	Mode of payment	Amount Paid
Subtotal			77		308.00
<input checked="" type="checkbox"/> 5 (1)	Anju maya	1.basmati	77	Net banking	385.00
Subtotal			77		385.00
<input checked="" type="checkbox"/> 7 (1)	Praveena annagi	2.normal rice	53	Cash	371.00
Subtotal			53		371.00
<input checked="" type="checkbox"/> 20 (1)	Mala reddy	1.basmati	96	Net banking	1,920.00
Subtotal			96		1,920.00
<input checked="" type="checkbox"/> 25 (1)	Roopa P	2.normal rice	60	UPI	1,500.00
Subtotal			60		1,500.00
<input checked="" type="checkbox"/> 30 (1)	Riya ravi	1.basmati	105	Credit card	3,150.00
Subtotal			105		3,150.00
<input checked="" type="checkbox"/> 40 (1)	Rishi T L	2.normal rice	96	Cash	3,840.00
Subtotal			96		3,840.00
Total (10)			391		11,993.00

Row Counts: Detail Rows: Subtotals: Grand Total:

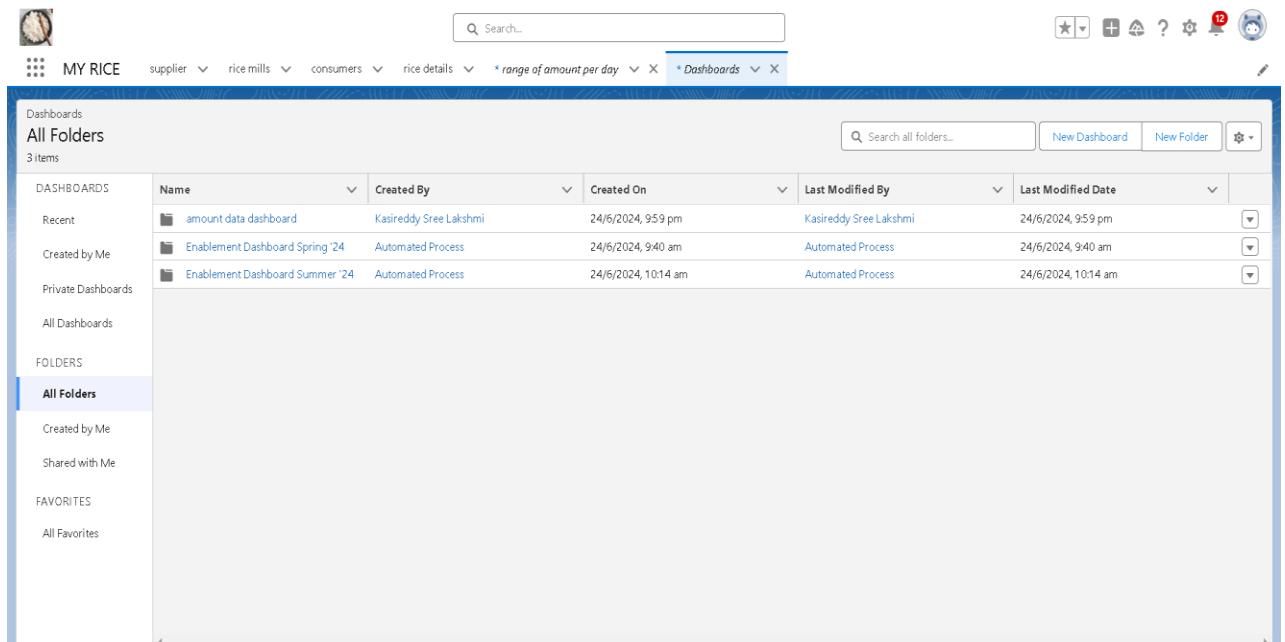
✓ Create A Report Folder

The screenshot shows a Salesforce Reports page. The left sidebar lists categories: Reports, All Folders (8 items), Recent, Created by Me, Private Reports, Public Reports, All Reports, FOLDERS, All Folders, Created by Me, Shared with Me, FAVORITES, and All Favorites. The main area displays a table of reports with columns: Name, Created By, Created On, Last Modified By, and Last Modified Date.

REPORTS	Name	Created By	Created On	Last Modified By	Last Modified Date
Recent	Einstein Bot Reports	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
Created by Me	Einstein Bot Reports Spring '23	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
Private Reports	Einstein Bot Reports Summer '23	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
Public Reports	Einstein Bot Reports Summer '22	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
All Reports	Einstein Bot Reports Winter '23	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
FOLDERS	Enablement Dashboard Reports Spring '24	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
All Folders	Enablement Dashboard Reports Summer '24	Automated Process	24/6/2024, 10:14 am	Automated Process	24/6/2024, 10:14 am
Created by Me	estimated rice per day	Kasireddy Sree Lakshmi	24/6/2024, 9:50 pm	Kasireddy Sree Lakshmi	24/6/2024, 9:50 pm

12. Dashboards

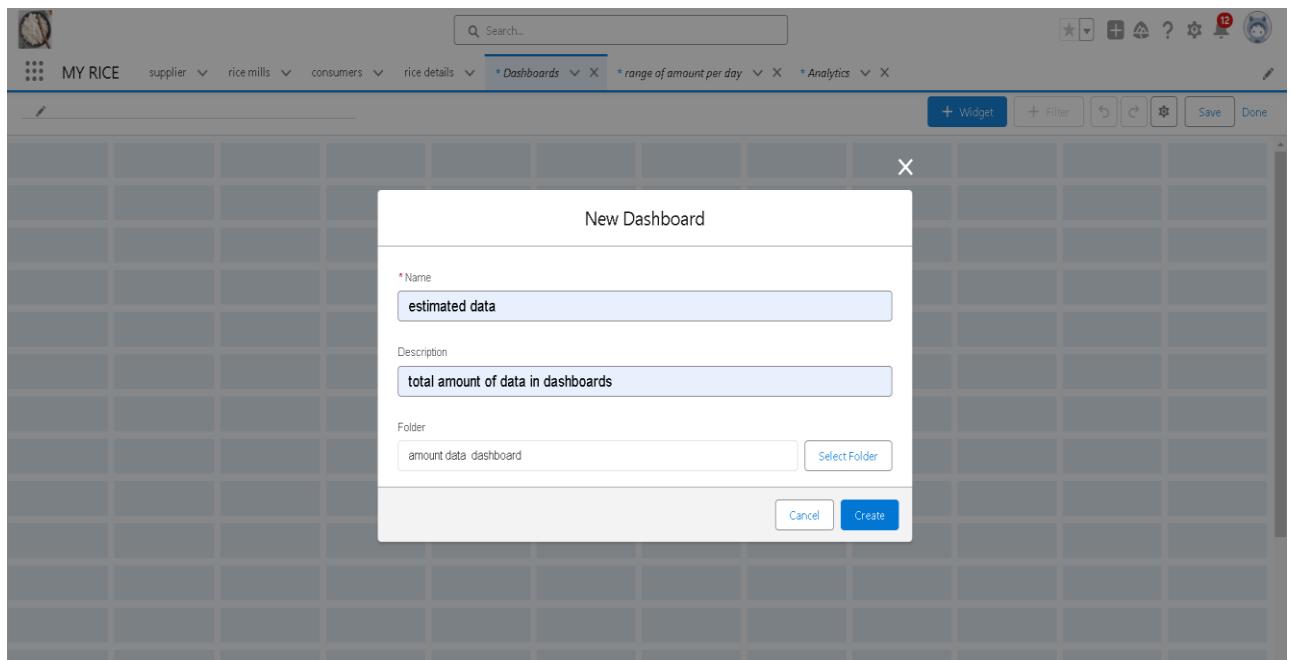
✓ Create A Dashboard Folder



The screenshot shows the MY RICE application interface. At the top, there is a navigation bar with various filters: supplier, rice mills, consumers, rice details, range of amount per day, Dashboards, and Analytics. Below the navigation bar is a search bar labeled "Search...". On the left side, there is a sidebar with categories: Dashboards, All Folders (which is selected), Private Dashboards, All Dashboards, FOLDERS, and Favorites. The main content area displays a table titled "DASHBOARDS" with columns: Name, Created By, Created On, Last Modified By, and Last Modified Date. The table contains three items:

DASHBOARDS	Name	Created By	Created On	Last Modified By	Last Modified Date
Recent	amount data dashboard	Kasireddy Sree Lakshmi	24/6/2024, 9:59 pm	Kasireddy Sree Lakshmi	24/6/2024, 9:59 pm
Created by Me	Enablement Dashboard Spring '24	Automated Process	24/6/2024, 9:40 am	Automated Process	24/6/2024, 9:40 am
Private Dashboards	Enablement Dashboard Summer '24	Automated Process	24/6/2024, 10:14 am	Automated Process	24/6/2024, 10:14 am

✓ Create Dashboard



The screenshot shows the MY RICE application interface. At the top, there is a navigation bar with various filters: supplier, rice mills, consumers, rice details, range of amount per day, Dashboards, and Analytics. Below the navigation bar is a search bar labeled "Search...". In the center, a modal window titled "New Dashboard" is open. The modal contains fields for "Name" (filled with "estimated data"), "Description" (filled with "total amount of data in dashboards"), and "Folder" (set to "amount data dashboard"). There are "Cancel" and "Create" buttons at the bottom right of the modal. The background shows a grid-based dashboard workspace.

Select Report

Reports

- Recent
- Created by Me
- Private Reports
- Public Reports
- All Reports

Folders

- Created by Me
- Shared with Me

range of amount per day
Kasireddy Sree Lakshmi - 27-Jun-2024, 9:25 am - estimated rice per day

Cancel Select

Add Widget

Report: range of amount per day

Display As: Bar Chart

X-Axis: Rice taken by shops

Y-Axis: Sum of rice price/kg

Preview: range of amount per day

View Report (range of amount per day)

Cancel Add

Add Widget

Report: range of amount per day

Display As: Donut Chart

Value: Sum of Amount Paid

Sliced By: Rice taken by shops

Preview: range of amount per day

View Report (range of amount per day)

Cancel Add

