

- 04 -

Navigating with the integrated Solution Explorer in Copilot Studio



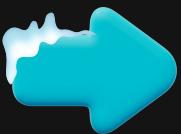
MONTHLY MASTERY

FEATURE-A-DAY

with Copilot Studio



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Katerina Chernevskaya



Solutions Overview

The integrated **Solution Explorer** in Copilot Studio is a feature designed to help you manage your solution projects.

It acts as a **centralized interface** where you can view, navigate, and organize all the components of your solutions, such as actions, triggers, and flows.

Essentially, it gives you a **clear structure** for working with different pieces of your Copilot Studio projects.



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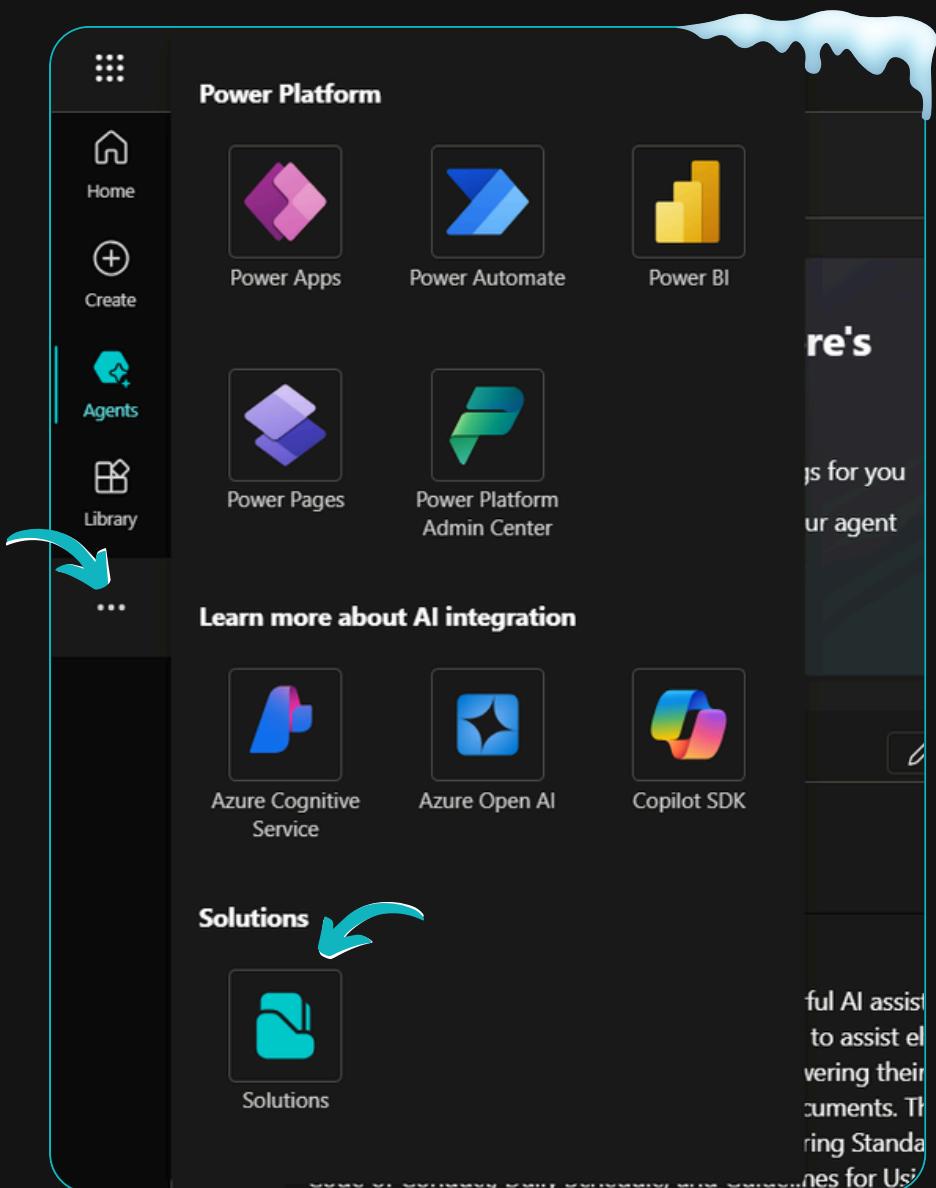


Solution Explorer

Navigate

To open the Solution Explorer follow these steps:

1. In Copilot Studio click the menu icon (...) on the side navigation pane.
2. Choose **Solutions** to access the Solution Explorer.



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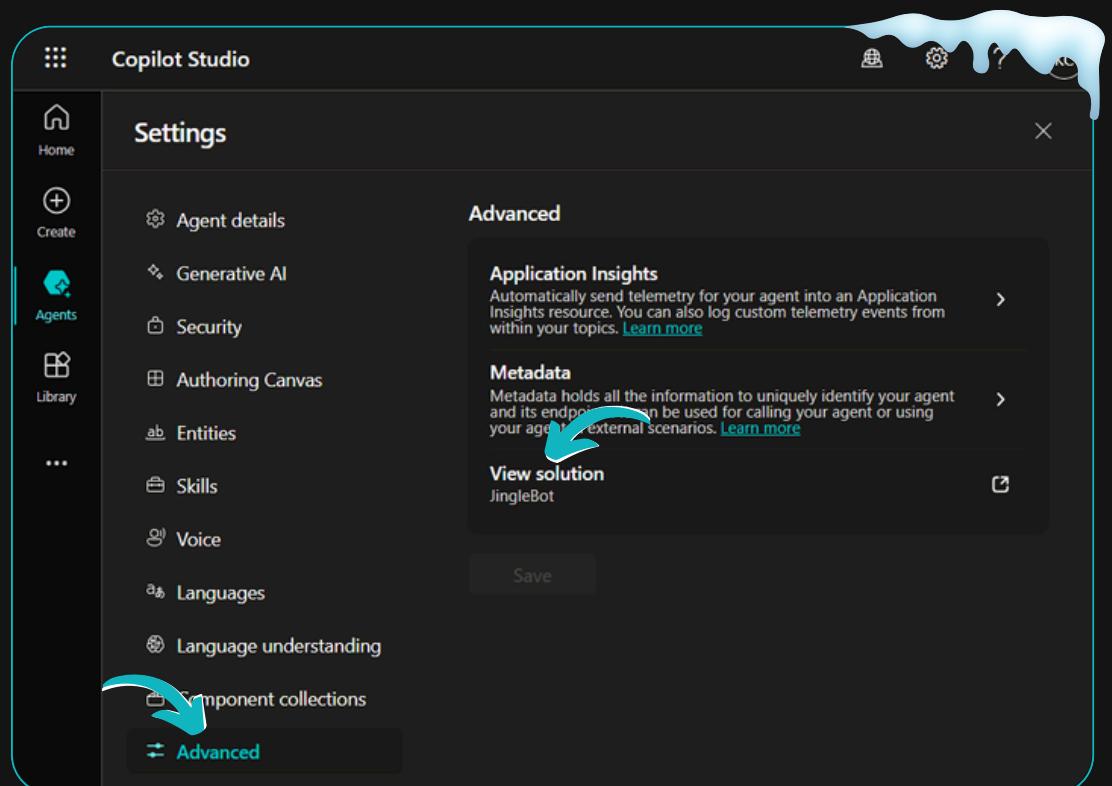


Agent's solution

Navigate

To open your agent's solution follow these steps:

1. Open Copilot Studio and select the **agent** you want to work on.
2. Go to the agent's **Settings** page and select the **Advanced** tab.
3. Choose **View solution** to see all the components.



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Agent's solution

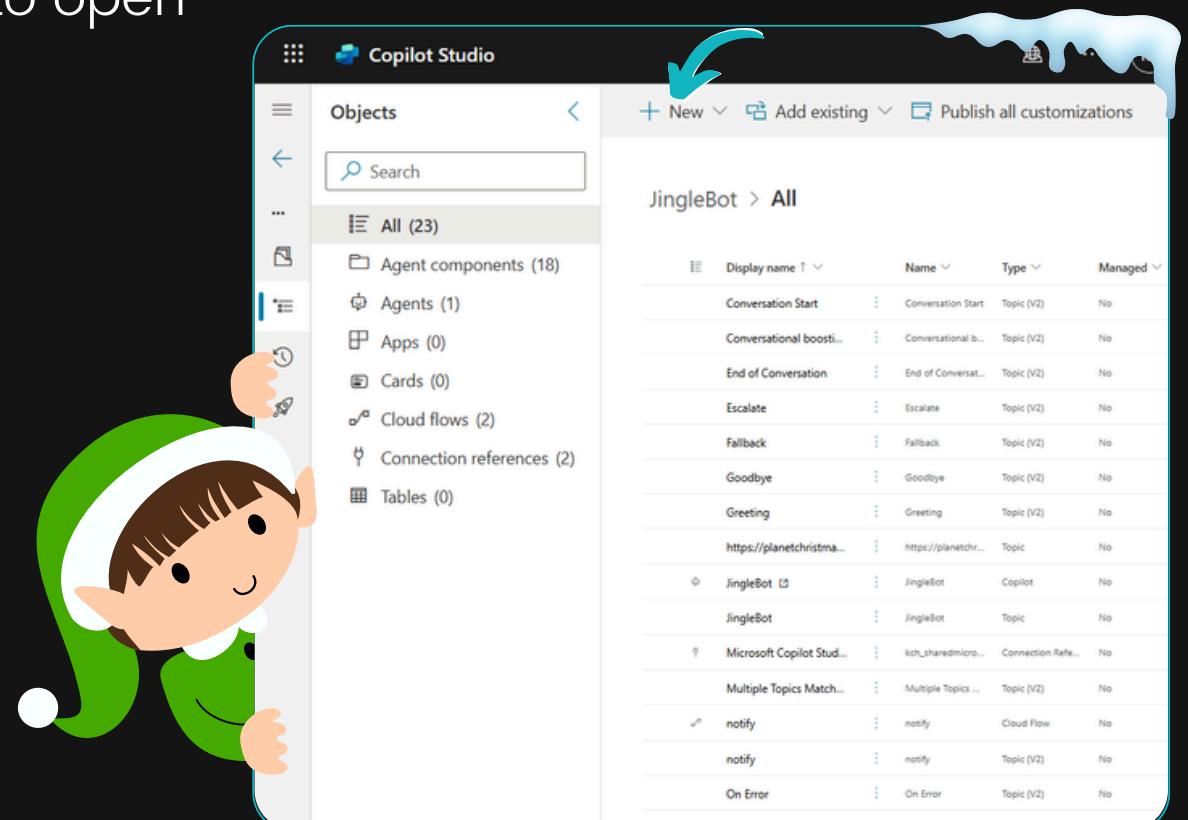
Check all components

View your solution components.

The panel shows **all elements** in your solution, such as actions, flows, and external dependencies.

Click on any component to open its details and make edits if needed.

Click on **+New** to add new component.



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Agent's solution Solution-related tasks

In Copilot Studio, you can easily manage your solution tasks (just like you do in make.powerapps.com):

- [Set your preferred solution](#)
- [Create a custom solution](#)
- [Import and export solutions with your agent](#)
- [Add components to an agent in a custom solution](#)
- [Upgrade or update a solution with an agent](#)
- [View solution layers and remove unmanaged layers from a managed agent](#)
- [Create and manage pipelines for deployment](#)



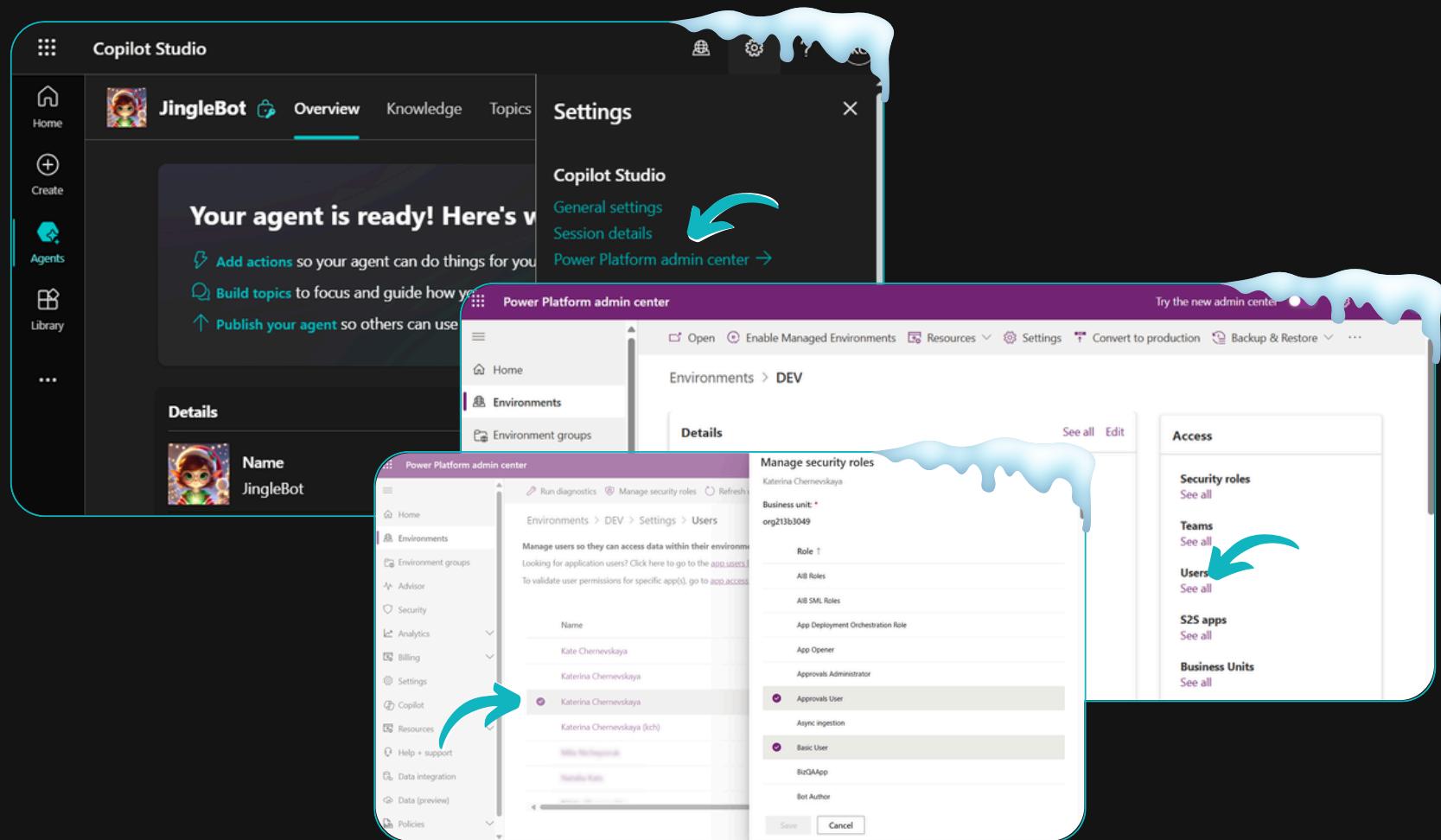
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Agent's solution

User role and permissions

The Solution Explorer in Copilot Studio uses the **user's security role** permissions. Users can only manage solutions based on what their role allows in the **Power Platform admin center**. Ensure users have the right roles and permissions to manage solutions.



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Agent's solution

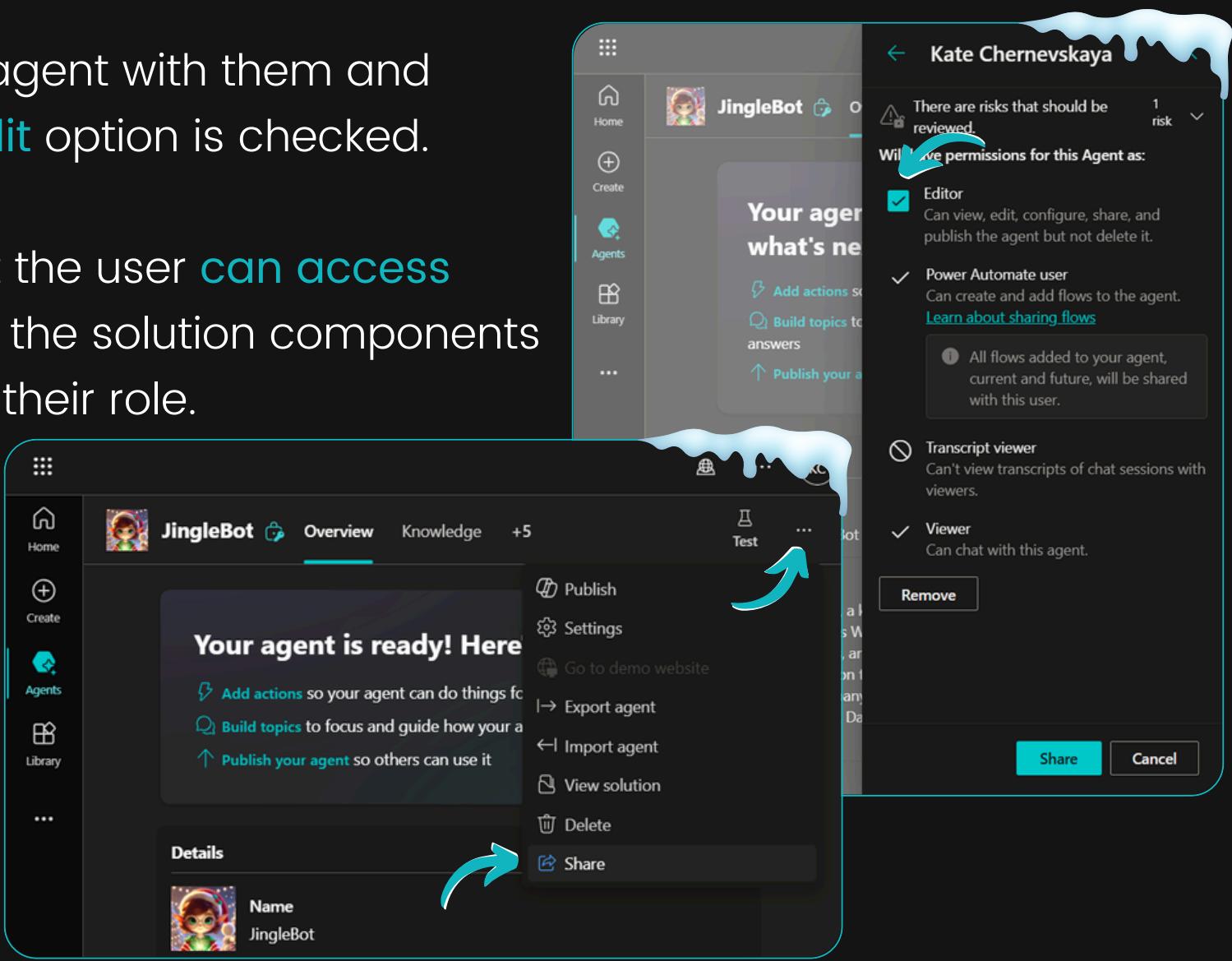
Share with co-authors

To let your colleagues edit the agent, follow these steps:

1. Assign them the **Environment Maker** security role.

2. **Share** the agent with them and ensure the **Edit** option is checked.

3. Ensure that the user **can access** and manage the solution components according to their role.



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Solution Explorer Benefits

Improved clarity

With all elements in one place, you have a better overview of the project, making it easier to understand and maintain.

Efficiency

No need to search through different menus - everything is accessible from a single panel.

Seamless collaboration

Import/export features make sharing solutions with your colleagues or clients simple, which helps maintain consistency and quality.

Organization

Visual grouping allows you to arrange project elements logically, making complex solutions easier to navigate.



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Today's Task: Practice with solutions in Copilot Studio

1. Open the agent's solution

Open an agent's solution in Copilot Studio and familiarize yourself with all the components.

2. Grant permissions to a colleague

Assign the appropriate permissions to a colleague so they can work on the solution.

3. Add a Dataverse table

Add a Dataverse table to the solution to practice extending its capabilities.



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