Data Transformation

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Unit 1: R for data mining	Lecture 1: Intro to modern data mining
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1 Introduction

Today we'll continue with exploratory data analysis, focusing on **data transformation** using the dplyr package.

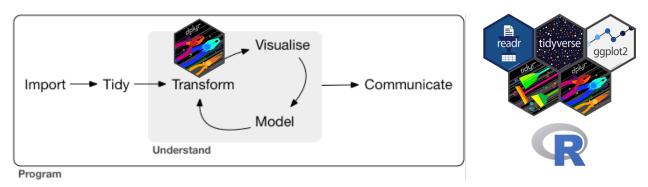


Figure 1: Data transformation (adapted from R4DS Chapter 1).

Let's load the tidyverse packages.

library(tidyverse)

Recall the diamonds dataset.

diamonds

```
## # A tibble: 53,940 x 10
##
      carat cut
                        color clarity depth table price
##
      <dbl> <ord>
                        <ord> <ord>
                                       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
##
       0.23 Ideal
                              SI2
                                        61.5
                                                55
                                                           3.95
                                                                  3.98
                                                                        2.43
      0.21 Premium
                       Ε
                                        59.8
                                                           3.89
##
                              SI1
                                                61
                                                      326
                                                                  3.84
                                                                        2.31
       0.23 Good
                       Ε
                              VS1
                                        56.9
                                                65
                                                      327
                                                           4.05
                                                                  4.07
                                                                        2.31
    4 0.29 Premium
                        Ι
                              VS2
                                        62.4
                                                           4.2
                                                                  4.23
##
                                                58
                                                      334
                                                                        2.63
##
       0.31 Good
                              SI2
                                        63.3
                                                58
                                                      335
                                                           4.34
                                                                  4.35
                                                                        2.75
    6 0.24 Very Good J
                                        62.8
                                                57
##
                              VVS2
                                                      336
                                                           3.94
                                                                  3.96
                                                                        2.48
       0.24 Very Good I
                              VVS1
                                        62.3
                                                57
                                                      336
                                                           3.95
                                                                  3.98
                                                                        2.47
       0.26 Very Good H
                                        61.9
                                                55
                                                      337
                                                           4.07
                                                                  4.11
                                                                        2.53
##
                              SI1
```

```
9 0.22 Fair
                             VS2
                                      65.1
                                                    337
                                                         3.87
                                                               3.78
                                               61
                                                                     2.39
## 10 0.23 Very Good H
                             VS1
                                      59.4
                                                    338
                                                         4
                                                               4.05
                                               61
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
```

In addition to plotting these data, we might want to explore them by transforming them in various ways:

- Choose a subset of observations (rows) based on various criteria (filter()).
- Choose a subset of variables (columns) by their names or other criteria (select()).
- Reorder the rows (arrange()).
- Create new variables as functions of existing variables (mutate()).
- Collapse many values down to a single summary (summarise()).

These can all be used in conjunction with <code>group_by()</code> which changes the scope of each function from operating on the entire dataset to operating on it group-by-group. These six functions provide the verbs for a language of data manipulation. These functions can be strung together in sequences using the pipe (%>%), which is built into the tidyverse.

2 Isolating data

2.1 filter()

A filter operation subsets the observations (rows) of the data based on a certain logical condition:

```
# subset to diamonds with price at least $10,000
filter(diamonds, price >= 10000)
```

```
## # A tibble: 5,223 x 10
##
      carat cut
                       color clarity depth table price
                                                                           z
                                                              X
                                                                     у
##
      <dbl> <ord>
                       <ord> <ord>
                                       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
                                                                       <dbl>
       1.51 Good
                       Η
                              VS2
                                                59 10000
                                                           7.25
                                                                 7.19
##
                                                                        4.68
##
    2
       1.7
            Ideal
                       J
                              VS2
                                        60.5
                                                58 10002
                                                           7.73
                                                                 7.74
##
    3
       1.03 Ideal
                       Ε
                              VVS2
                                        60.6
                                                59 10003
                                                           6.5
                                                                  6.53
                                                                        3.95
##
    4
       1.23 Very Good G
                              VVS2
                                        60.6
                                                55 10004
                                                           6.93
                                                                 7.02
                                                                        4.23
##
      1.25 Ideal
                       F
                              VS2
                                                55 10006
                                                           6.93
                                                                 6.96
                                        61.6
                                                                 7.96
##
    6
       2.01 Very Good I
                              SI2
                                        61.4
                                                63 10009
                                                           8.19
                                                                        4.96
##
    7
       1.21 Very Good F
                              VS1
                                        62.3
                                                58 10009
                                                           6.76
                                                                 6.85
       1.51 Premium
                       Ι
                              VS2
                                        59.9
                                                                 7.36
                                                                        4.43
##
    8
                                                60 10010
                                                           7.42
    9
       1.01 Fair
                       D
                              SI2
                                        64.6
                                                58 10011
                                                           6.25
                                                                 6.2
                                                                        4.02
## 10 1.05 Ideal
                       F
                              VVS2
                                        60.5
                                                          6.67
                                                                 6.58
                                                                        4.01
                                                55 10011
## # ... with 5,213 more rows
## # i Use `print(n = ...)` to see more rows
```

Commonly used **comparison operators** are == (equal), != (not equal), <= (less than or equal), < (less than), >= (greater than or equal), > (greater than), %in% (in). Note that %in% is usually employed to check whether a categorical variable belongs to a set of values, e.g. cut %in% c("Very Good", "Ideal").

Logical conditions can be combined using **boolean** operators, including & (and), \mid (or), and \mid (not). For example:

```
# subset to diamonds with price at least $10,000 AND clarity VVS1 or IF
filter(diamonds, price >= 10000 & clarity %in% c("VVS1", "IF"))
```

```
## # A tibble: 415 x 10
##
      carat cut
                       color clarity depth table price
                                                              X
##
      <dbl> <ord>
                       <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
##
      1.01 Very Good F
                             VVS1
                                       62.9
                                                57 10019
                                                         6.35
                                                                6.41
       1.02 Very Good E
                                       61.7
                                               60 10029
                                                         6.38
                                                                6.52
                                                                      3.98
##
                              IF
```

```
1.03 Very Good F
                              IF
                                        62.8
                                                 57 10032 6.4
                                                                  6.47
                                                                        4.04
##
                                                63 10046
    4
                              TF
                                        63.2
                                                           6.26
                                                                  6.24
##
       1
             Very Good F
                                                                        3.95
                                                54 10053
                                                           6.71
##
       1.11 Ideal
                              IF
                                        61.2
                                                                  6.73
                                                                        4.11
                              VVS1
##
    6
             Ideal
                       F
                                        62.3
                                                53 10058
                                                           6.37
                                                                  6.43
                                                                        3.99
       1
##
       1.09 Premium
                        G
                              TF
                                        61.3
                                                58 10065
                                                           6.64
                                                                  6.6
                                                                         4.06
       1.11 Very Good F
                              VVS1
##
    8
                                        62.5
                                                 59 10069
                                                           6.59
                                                                  6.63
                                                                        4.13
       1.16 Ideal
                              TF
                                        62.3
                                                 55 10082
                                                           6.79
                                                                  6.73
                                                                        4.21
                                                                        4.16
## 10 1.16 Ideal
                       G
                              TF
                                        62
                                                57 10082
                                                           6.73
                                                                  6.7
## # ... with 405 more rows
## # i Use `print(n = ...)` to see more rows
```

Exercise: Filter diamonds to those with ideal cut and at least 3 carats. How many such diamonds are there?

2.2 select()

A select operation subsets the columns of the data, for example based on their names:

```
# select columns corresponding to the "4 C's"
select(diamonds, carat, cut, color, clarity)
```

```
## # A tibble: 53,940 x 4
##
      carat cut
                       color clarity
##
      <dbl> <ord>
                       <ord> <ord>
##
    1 0.23 Ideal
                             ST2
       0.21 Premium
##
                      F.
                             ST1
##
    3 0.23 Good
                      F.
                             VS1
##
    4 0.29 Premium
                       Ι
                             VS2
    5 0.31 Good
##
                       .T
                             SI2
##
    6 0.24 Very Good J
                             VVS2
##
    7
       0.24 Very Good I
                             VVS1
##
      0.26 Very Good H
                             SI1
                             VS2
##
       0.22 Fair
## 10 0.23 Very Good H
                             VS1
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
```

The select() function comes with helper functions, such as the following:

- - selects all columns except the given ones, e.g. select(diamonds, -carat)
- : selects columns between the given ones, e.g. select(diamonds, carat:clarity)
- contains selects columns containing a given string, e.g. select(diamonds, contains("c"))
- starts_with selects columns starting with a given string, e.g. select(diamonds, starts_with("c"))
- ends_with selects columns ending with a given string, e.g. select(diamonds, ends_with("t"))

Exercise: Select all columns except x, y, z.

2.3 arrange()

An arrange operation sorts the rows of the data frame according to one of its variables:

```
arrange(diamonds, carat) # sort diamonds by carat (ascending)
```

```
## # A tibble: 53,940 x 10
##
      carat cut
                       color clarity depth table price
                                                                     V
##
      <dbl> <ord>
                       <ord> <ord>
                                       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
##
    1
        0.2 Premium
                       Ε
                              SI2
                                       60.2
                                                62
                                                     345
                                                           3.79
                                                                 3.75
                                                                        2.27
##
    2
        0.2 Premium
                       Ε
                              VS2
                                       59.8
                                                62
                                                      367
                                                           3.79
                                                                        2.26
                                                                 3.77
##
    3
        0.2 Premium
                       Ε
                              VS2
                                       59
                                                60
                                                     367
                                                           3.81
                                                                 3.78
                                                                       2.24
```

```
##
        0.2 Premium
                               VS2
                                         61.1
                                                  59
                                                             3.81
                                                                   3.78
                        Ε
##
    5
        0.2 Premium
                               VS2
                                         59.7
                                                             3.84
                                                                   3.8
                                                                          2.28
                        Ε
                                                  62
                                                       367
##
        0.2 Ideal
                        Ε
                               VS2
                                         59.7
                                                  55
                                                             3.86
                                                                   3.84
                                                                          2.3
##
    7
        0.2 Premium
                        F
                               VS2
                                                             3.73
                                                                   3.71
                                                                          2.33
                                         62.6
                                                  59
                                                       367
##
    8
        0.2 Ideal
                        D
                               VS2
                                         61.5
                                                  57
                                                       367
                                                             3.81
                                                                   3.77
                                                                          2.33
    9
##
        0.2 Very Good E
                               VS2
                                         63.4
                                                       367
                                                             3.74
                                                                   3.71
                                                                         2.36
                                                  59
## 10
        0.2 Ideal
                        Ε
                               VS2
                                         62.2
                                                  57
                                                       367
                                                             3.76
                                                                   3.73
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
```

arrange(diamonds, desc(carat)) # sort diamonds by carat (descending)

```
## # A tibble: 53,940 x 10
##
      carat cut
                       color clarity depth table price
##
      <dbl> <ord>
                       <ord> <ord>
                                       <dbl> <dbl> <int> <dbl>
                                                                <dbl>
##
    1 5.01 Fair
                       J
                              Ι1
                                        65.5
                                                59 18018 10.7
                                                                 10.5
                                                                        6.98
       4.5 Fair
                       J
                              Ι1
                                        65.8
                                                58 18531 10.2
                                                                 10.2
                                                                        6.72
##
       4.13 Fair
                       Η
                              Ι1
                                        64.8
                                                61 17329 10
                                                                  9.85
                                                                        6.43
##
       4.01 Premium
                       Ι
                              Ι1
                                        61
                                                61 15223 10.1
                                                                 10.1
                                                                        6.17
##
    5
       4.01 Premium
                                        62.5
                                                62 15223 10.0
                                                                  9.94
                                                                        6.24
                       J
                              Ι1
##
    6
       4
             Very Good I
                              Ι1
                                        63.3
                                                58 15984 10.0
                                                                  9.94
                                                                        6.31
##
    7
       3.67 Premium
                       Ι
                              Ι1
                                        62.4
                                                56 16193
                                                           9.86
                                                                 9.81
                                                                        6.13
##
    8
       3.65 Fair
                       Η
                              I1
                                        67.1
                                                53 11668
                                                           9.53
                                                                 9.48
                                                                        6.38
##
    9
       3.51 Premium
                       J
                              VS2
                                        62.5
                                                59 18701
                                                           9.66
                                                                 9.63
                                                                        6.03
## 10 3.5 Ideal
                       Н
                              Ι1
                                        62.8
                                                57 12587
                                                           9.65
                                                                 9.59
                                                                        6.03
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
```

Exercise: Arrange diamonds in decreasing order of their length. How long is the longest diamond?

3 Deriving information

3.1 mutate()

A mutate operation adds another column as a function of existing columns:

```
# add column that is the price per carat of each diamond
mutate(diamonds, price_per_carat = price/carat)
```

```
## # A tibble: 53,940 x 11
##
                        color clarity depth table price
      carat cut
                                                                            z price_per~1
                                                               Х
                                                                     у
                                                    <int>
                                                                 <dbl>
##
      <dbl> <ord>
                        <ord> <ord>
                                       <dbl> <dbl>
                                                          <dbl>
                                                                       <dbl>
                                                                                     <dbl>
                                                                  3.98
                                                                                     1417.
##
    1
      0.23 Ideal
                        Ε
                              SI2
                                        61.5
                                                 55
                                                      326
                                                            3.95
                                                                         2.43
##
    2 0.21 Premium
                        Ε
                                        59.8
                                                      326
                                                            3.89
                                                                  3.84
                                                                         2.31
                              SI1
                                                 61
                                                                                     1552.
##
    3 0.23 Good
                        Ε
                              VS1
                                        56.9
                                                 65
                                                      327
                                                            4.05
                                                                  4.07
                                                                         2.31
                                                                                     1422.
    4 0.29 Premium
                        Ι
                              VS2
                                                            4.2
                                                                  4.23
                                                                         2.63
##
                                        62.4
                                                 58
                                                      334
                                                                                     1152.
##
    5
       0.31 Good
                        J
                                        63.3
                                                 58
                                                      335
                                                            4.34
                                                                  4.35
                                                                         2.75
                                                                                     1081.
                              SI2
##
       0.24 Very Good
                              VVS2
                                        62.8
                                                 57
                                                      336
                                                            3.94
                                                                  3.96
                                                                         2.48
                                                                                     1400
##
                                                                  3.98
                                                                                     1400
    7
       0.24 Very Good
                              VVS1
                                        62.3
                                                 57
                                                      336
                                                            3.95
                                                                         2.47
                       Ι
##
       0.26 Very Good H
                              SI1
                                        61.9
                                                 55
                                                      337
                                                            4.07
                                                                  4.11
                                                                         2.53
                                                                                     1296.
##
    9
       0.22 Fair
                       Ε
                              VS2
                                        65.1
                                                 61
                                                      337
                                                            3.87
                                                                  3.78
                                                                         2.49
                                                                                     1532.
## 10 0.23 Very Good H
                              VS1
                                        59.4
                                                 61
                                                      338
                                                                  4.05
                                                                                     1470.
## # ... with 53,930 more rows, and abbreviated variable name 1: price_per_carat
## # i Use `print(n = ...)` to see more rows
```

Some useful functions to use with mutate are arithmetic operators $(+, -, *, /, ^)$ or logical comparisons (<,

```
<=, >, >=, !=). For example,

# add column that indicates whether a diamond's price per carat is at least $10k

mutate(diamonds, fancy_diamond = price/carat > 10000)
```

```
## # A tibble: 53,940 x 11
##
      carat cut
                      color clarity depth table price
                                                                       z fancy_dia~1
                                                          Х
                                                                 У
##
      <dbl> <ord>
                      <ord> <ord>
                                    <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
##
   1 0.23 Ideal
                            SI2
                                     61.5
                                             55
                                                  326 3.95
                                                              3.98 2.43 FALSE
                                     59.8
##
  2 0.21 Premium
                            SI1
                                                       3.89
                                                              3.84
                                                                   2.31 FALSE
                      F.
                                              61
                                                  326
##
   3 0.23 Good
                      Ε
                            VS1
                                     56.9
                                              65
                                                  327
                                                        4.05
                                                              4.07
                                                                    2.31 FALSE
##
  4 0.29 Premium
                      Ι
                            VS2
                                     62.4
                                             58
                                                  334
                                                        4.2
                                                              4.23
                                                                    2.63 FALSE
## 5 0.31 Good
                      J
                            SI2
                                     63.3
                                             58
                                                  335
                                                       4.34
                                                              4.35
                                                                    2.75 FALSE
##
  6 0.24 Very Good J
                            VVS2
                                     62.8
                                                       3.94
                                                              3.96
                                                                    2.48 FALSE
                                             57
                                                  336
##
   7 0.24 Very Good I
                            VVS1
                                     62.3
                                             57
                                                  336
                                                       3.95
                                                              3.98
                                                                    2.47 FALSE
##
  8 0.26 Very Good H
                            SI1
                                     61.9
                                             55
                                                  337
                                                       4.07
                                                              4.11 2.53 FALSE
##
  9 0.22 Fair
                            VS2
                                     65.1
                                              61
                                                  337
                                                       3.87
                                                              3.78 2.49 FALSE
## 10 0.23 Very Good H
                            VS1
                                     59.4
                                             61
                                                  338
                                                       4
                                                              4.05 2.39 FALSE
## # ... with 53,930 more rows, and abbreviated variable name 1: fancy_diamond
## # i Use `print(n = ...)` to see more rows
```

Note that fancy_diamond is a logical variable.

Complex combinations of existing variable can be obtained with mutate() via if_else() and case_when(). For example:

```
# use if_else() if you have two cases
mutate(diamonds,
  good_value =
    if_else(
      condition = carat > 2, # check whether carat > 2
                              # if so, good value if cheaper than $5k
      true = price < 5000,</pre>
      false = price < 1000</pre>
                              # if not, good value if cheaper than $1k
    )
)
## # A tibble: 53,940 x 11
##
      carat cut
                      color clarity depth table price
                                                                        z good value
                                                            Х
                                                                  у
##
      <dbl> <ord>
                      <ord> <ord>
                                     <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
##
   1 0.23 Ideal
                      Ε
                             SI2
                                      61.5
                                              55
                                                    326
                                                        3.95
                                                               3.98
                                                                     2.43 TRUE
##
   2 0.21 Premium
                      Ε
                             SI1
                                      59.8
                                              61
                                                    326
                                                         3.89
                                                               3.84
                                                                     2.31 TRUE
##
   3 0.23 Good
                      Ε
                             VS1
                                      56.9
                                              65
                                                    327
                                                         4.05
                                                               4.07
                                                                     2.31 TRUE
##
  4 0.29 Premium
                      Ι
                             VS2
                                      62.4
                                                    334
                                                         4.2
                                                               4.23
                                              58
                                                                     2.63 TRUE
##
  5 0.31 Good
                       J
                             SI2
                                      63.3
                                              58
                                                    335
                                                         4.34
                                                               4.35
                                                                     2.75 TRUE
##
                             VVS2
                                      62.8
                                              57
                                                    336
                                                         3.94
                                                               3.96
                                                                     2.48 TRUE
   6 0.24 Very Good J
   7 0.24 Very Good I
                             VVS1
                                      62.3
                                              57
                                                    336
                                                         3.95
                                                               3.98
##
                                                                     2.47 TRUE
##
  8 0.26 Very Good H
                             SI1
                                      61.9
                                              55
                                                    337
                                                         4.07
                                                               4.11
                                                                     2.53 TRUE
  9 0.22 Fair
                             VS2
                                      65.1
                                              61
                                                    337
                                                         3.87
                                                               3.78
                                                                    2.49 TRUE
                      F.
## 10 0.23 Very Good H
                             VS1
                                      59.4
                                              61
                                                    338
                                                        4
                                                               4.05 2.39 TRUE
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
# use case_when() if you have more than two cases
mutate(diamonds,
  value =
    case_when(
      carat > 2 & price < 5000 ~ "good", # if carat > 2 and price < 5000, then good
```

```
## # A tibble: 53,940 x 11
##
      carat cut
                       color clarity depth table price
                                                             Х
                                                                          z value
##
      <dbl> <ord>
                       <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
                                                                       2.43 bad
##
    1 0.23 Ideal
                       Ε
                             SI2
                                       61.5
                                               55
                                                    326
                                                         3.95
                                                                3.98
##
    2 0.21 Premium
                       Ε
                             SI1
                                       59.8
                                               61
                                                    326
                                                          3.89
                                                                3.84
                                                                       2.31 bad
    3 0.23 Good
                             VS1
                                                    327
                                                          4.05
##
                       Ε
                                       56.9
                                               65
                                                                4.07
                                                                       2.31 bad
##
    4 0.29 Premium
                       Ι
                             VS2
                                       62.4
                                               58
                                                    334
                                                          4.2
                                                                4.23
                                                                       2.63 bad
##
   5 0.31 Good
                       J
                                                    335
                                                          4.34
                             SI2
                                       63.3
                                               58
                                                                4.35
                                                                       2.75 bad
##
   6 0.24 Very Good J
                             VVS2
                                       62.8
                                               57
                                                    336
                                                          3.94
                                                                3.96
                                                                       2.48 bad
##
    7 0.24 Very Good I
                             VVS1
                                       62.3
                                               57
                                                    336
                                                          3.95
                                                                3.98
                                                                       2.47 bad
##
    8 0.26 Very Good H
                             SI1
                                       61.9
                                               55
                                                    337
                                                          4.07
                                                                4.11
                                                                       2.53 bad
##
   9 0.22 Fair
                       Ε
                             VS2
                                       65.1
                                               61
                                                     337
                                                          3.87
                                                                3.78
                                                                      2.49 bad
## 10 0.23 Very Good H
                             VS1
                                       59.4
                                               61
                                                     338
                                                          4
                                                                4.05
                                                                       2.39 bad
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
```

Exercise: Add a variable called good_color that is TRUE if the color is D, E, F, G and FALSE otherwise.

3.2 summarise()

A summarise operation calculates summary statistics combining all rows of the data:

```
# find the number of "fancy" diamonds (price per carat at least $10000),
summarise(diamonds, num_fancy_diamonds = sum(price/carat > 10000))
```

```
## # A tibble: 1 x 1
## num_fancy_diamonds
## <int>
617
```

Useful summary functions are sum(), mean(), median(), min() max() var(), sd() for numeric variables and any(), all(), sum(), mean() for logical variables. The function n() takes no arguments and calculates the number of observations (rows) in the data.

More than one summary can be extracted in a single call to summarise():

```
## # A tibble: 1 x 2
## num_fancy_diamonds mean_diamond_price
## <int> <dbl>
## 1 617 3933.
```

Exercise: Use summarise to determine if there are any diamonds of at least one carat that cost less that \$1000.

4 Multi-step transformations

i Use `print(n = ...)` to see more rows

4.1 The pipe (%>%)

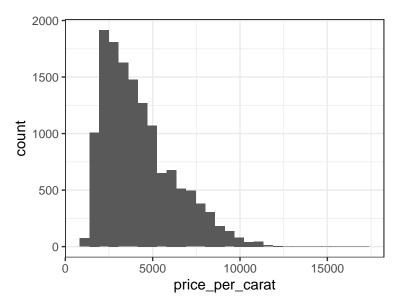
When stringing together multiple <code>dplyr</code> verbs, the pipe %>% is extremely useful. The pipe passes the quantity on its left-hand side to the first argument of the function on the right hand side: x %>% f(y) is translated to f(x,y). The first argument of all <code>dplyr</code> verbs is the data, so the pipe allows us to apply several operations to the data in sequence. For example:

```
diamonds %>%
                                                # pipe in the data
  filter(cut == "Premium") %>%
                                                # restrict to premium cut diamonds
  mutate(price_per_carat = price/carat) %>%
                                                # add price_per_carat variable
  arrange(desc(price_per_carat))
                                                # sort based on price_per_carat
## # A tibble: 13,791 x 11
##
                    color clarity depth table price
      carat cut
                                                                      z price_per_c~1
                                                          Х
##
      <dbl> <ord>
                    <ord> <ord>
                                   <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
                                                                                 <dbl>
    1 1.07 Premium D
                                    60.9
                                            58 18279
                                                                                17083.
##
                           IF
                                                      6.67
                                                             6.57
                                                                   4.03
##
       1.01 Premium D
                           IF
                                    61.6
                                            56 16234
                                                       6.46
                                                             6.43
                                                                   3.97
                                                                                16073.
##
    3 1.02 Premium D
                           IF
                                    61.5
                                            60 15370
                                                      6.52
                                                             6.45
                                                                   3.99
                                                                                15069.
##
   4 1.04 Premium D
                                    60.6
                                            56 15671
                                                       6.6
                                                             6.54
                                                                   3.98
                                                                                15068.
                           IF
    5 1.02 Premium D
                                            60 15231
##
                           IF
                                    61.5
                                                       6.45
                                                             6.52
                                                                   3.99
                                                                                14932.
##
       1.21 Premium D
                           VVS1
                                    60.1
                                            59 17192
                                                       6.96
                                                             6.88
                                                                                14208.
                                                                   4.16
                                                      7.01
##
   7
      1.31 Premium D
                          VVS1
                                    62.8
                                            55 17496
                                                             6.95
                                                                   4.38
                                                                                13356.
      1.34 Premium E
                                    61.8
                                            58 17663
                                                      7.15
                                                            7.08
                           IF
                                                                   4.4
                                                                                13181.
##
    9 1.2 Premium D
                           VVS1
                                    62.1
                                            59 15686
                                                      0
                                                             0
                                                                   0
                                                                                13072.
## 10 1.28 Premium E
                                    59.8
                                            59 15806 7.1
                           IF
                                                             7.07
                                                                   4.24
                                                                                12348.
```

The pipe can be used to pass data between different tidyverse packages, e.g. from dplyr to ggplot2:

... with 13,781 more rows, and abbreviated variable name 1: price_per_carat

`stat bin()` using `bins = 30`. Pick better value with `binwidth`.



Exercise: Compute the mean price for diamonds of volume at least one carat.

$4.2 \quad \text{group_by()}$

Sometimes we'd like to apply transformations to groups of observations based on categorical variables in our data. For example, suppose we'd like to know the maximum diamond price for each value of cut. We can do the following:

```
diamonds %>% # pipe in the data
group_by(cut) %>% # group by cut
summarise(max_price = max(price)) # find the max price for each cut
```

```
## # A tibble: 5 x 2
##
     cut
                max_price
     <ord>
                    <int>
## 1 Fair
                    18574
## 2 Good
                    18788
## 3 Very Good
                    18818
## 4 Premium
                    18823
## 5 Ideal
                    18806
```

We can group by multiple characteristics, e.g.:

```
diamonds %%  # pipe in the data
group_by(cut, clarity) %>%  # group by both cut and clarity
summarise(max_price = max(price))  # find the max price for each group

## `summarise()` has grouped output by 'cut'. You can override using the `.groups`
```

```
## argument.
## # A tibble: 40 x 3
## # Groups:
               cut [5]
##
            clarity max_price
##
      <ord> <ord>
                         <int>
##
    1 Fair
            I1
                         18531
##
    2 Fair
            SI2
                         18308
    3 Fair
            SI1
                         18574
            VS2
                         18565
##
    4 Fair
```

```
## 5 Fair VS1
                        17995
##
   6 Fair VVS2
                        16364
##
   7 Fair
           VVS1
                        12648
##
   8 Fair
                         3205
           IF
   9 Good
           Ι1
                        11548
## 10 Good SI2
                        18788
## # ... with 30 more rows
## # i Use `print(n = ...)` to see more rows
```

Note that the resulting data are still grouped based on cut. This is because each call to summarise() peels off just one layer of grouping. We might want to ungroup() the resulting data for downstream use:

```
diamonds %>%
                                          # pipe in the data
  group_by(cut, clarity) %>%
                                          # group by both cut and clarity
  summarise(max_price = max(price)) %>% # find the max price for each group
  ungroup()
                                          # remove grouping
## `summarise()` has grouped output by 'cut'. You can override using the `.groups`
## argument.
## # A tibble: 40 x 3
##
      cut
            clarity max_price
##
      <ord> <ord>
                        <int>
##
   1 Fair I1
                        18531
##
   2 Fair SI2
                        18308
##
   3 Fair SI1
                        18574
           VS2
##
   4 Fair
                        18565
##
   5 Fair VS1
                        17995
##
   6 Fair VVS2
                        16364
   7 Fair VVS1
##
                        12648
##
   8 Fair
            IF
                         3205
```

A common type of grouped summary is to tabulate the number of values of a categorical variable. A shortcut for this is the count() function, e.g.:

```
count(diamonds, cut)
```

```
## # A tibble: 5 x 2
##
     cut
                    n
##
     <ord>
                <int>
## 1 Fair
                 1610
## 2 Good
                 4906
## 3 Very Good 12082
## 4 Premium
                13791
## 5 Ideal
                21551
```

9 Good I1

10 Good SI2

... with 30 more rows

Exercise: Reproduce the output of count(diamonds, cut) via group_by() and summarise().

4.3 Storing the transformed data

11548

18788

i Use `print(n = ...)` to see more rows

Note that applying various functions to diamonds does not actually change the data itself. We can check that, after all those operations, diamonds is still the same as it was in the beginning:

diamonds

```
## # A tibble: 53,940 x 10
##
                       color clarity depth table price
      carat cut
                                                              X
                                                                          z
##
      <dbl> <ord>
                       <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <
##
    1 0.23 Ideal
                             SI2
                                       61.5
                                                55
                                                     326
                                                          3.95
                                                                3.98
                                                                       2.43
                       Ε
       0.21 Premium
                                       59.8
                                               61
                                                     326
                                                          3.89
                                                                3.84
##
                       Ε
                             SI1
                                                                       2.31
       0.23 Good
##
    3
                       Ε
                             VS1
                                       56.9
                                               65
                                                     327
                                                          4.05
                                                                4.07
                                                                       2.31
##
    4
       0.29 Premium
                       Ι
                             VS2
                                       62.4
                                               58
                                                     334
                                                          4.2
                                                                 4.23
                                                                       2.63
                                                          4.34
##
    5 0.31 Good
                       J
                             SI2
                                       63.3
                                               58
                                                     335
                                                                4.35
                                                                       2.75
                             VVS2
##
    6
      0.24 Very Good J
                                       62.8
                                               57
                                                     336
                                                          3.94
                                                                3.96
                                                                       2.48
    7
       0.24 Very Good I
                             VVS1
                                       62.3
                                                57
                                                     336
                                                          3.95
                                                                3.98
                                                                       2.47
##
       0.26 Very Good H
##
    8
                             SI1
                                       61.9
                                               55
                                                     337
                                                          4.07
                                                                4.11
                                                                       2.53
       0.22 Fair
                             VS2
                                                                3.78
##
   9
                       Ε
                                       65.1
                                                61
                                                     337
                                                          3.87
                                                                       2.49
## 10 0.23 Very Good H
                             VS1
                                       59.4
                                                     338
                                                          4
                                                                 4.05 2.39
                                               61
## # ... with 53,930 more rows
## # i Use `print(n = ...)` to see more rows
```

If we want to save the transformed data, we have the use the assignment operator, <-:

```
max_prices <- diamonds %>%  # pipe in the data
group_by(cut) %>%  # group by cut
summarise(max_price = max(price)) # find the max price for each cut
max_prices
```

```
## # A tibble: 5 x 2
##
     cut
               max_price
##
     <ord>
                    <int>
                    18574
## 1 Fair
## 2 Good
                    18788
## 3 Very Good
                    18818
## 4 Premium
                    18823
## 5 Ideal
                    18806
```

5 References:

- dplyr cheat sheet
- Work with Data tutorials
- R4DS Chapter 5

6 Exercises

Use dplyr to answer the following questions:

- What is the minimum diamond price in this dataset? See if you can find the answer in two different ways (i.e. using two different dplyr verbs).
- How many diamonds have length at least one and a half times their width?
- Among diamonds with colors D, E, F, G, what is the median number of carats for diamonds of each cut?