Data Transformation

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Unit 1: R for data mining	Lecture 1: Intro to modern data mining
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1 Introduction

Today we'll continue with exploratory data analysis, focusing on **data transformation** using the dplyr package.

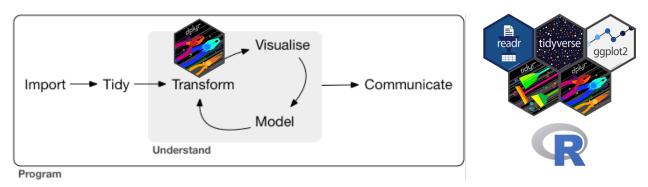


Figure 1: Data transformation (adapted from R4DS Chapter 1).

Let's load the tidyverse packages.

library(tidyverse)

Recall the diamonds dataset.

diamonds

```
## # A tibble: 53,940 x 10
##
      carat cut
                        color clarity depth table price
##
      <dbl> <ord>
                        <ord> <ord>
                                       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
##
       0.23 Ideal
                              SI2
                                        61.5
                                                 55
                                                           3.95
                                                                  3.98
                                                                        2.43
      0.21 Premium
                       Ε
                                        59.8
                                                           3.89
##
                              SI1
                                                 61
                                                      326
                                                                  3.84
                                                                        2.31
       0.23 Good
                       Ε
                              VS1
                                        56.9
                                                 65
                                                      327
                                                           4.05
                                                                  4.07
                                                                        2.31
    4 0.29 Premium
                        Ι
                              VS2
                                        62.4
                                                           4.2
                                                                  4.23
##
                                                58
                                                      334
                                                                        2.63
##
       0.31 Good
                              SI2
                                        63.3
                                                58
                                                      335
                                                           4.34
                                                                  4.35
                                                                        2.75
    6 0.24 Very Good J
                                        62.8
                                                57
##
                              VVS2
                                                      336
                                                           3.94
                                                                  3.96
                                                                        2.48
       0.24 Very Good I
                              VVS1
                                        62.3
                                                57
                                                      336
                                                           3.95
                                                                  3.98
                                                                        2.47
       0.26 Very Good H
                                        61.9
                                                55
                                                      337
                                                           4.07
                                                                  4.11
                                                                        2.53
##
                              SI1
```

```
9 0.22 Fair
                             VS2
                                      65.1
                                                   337
                                                        3.87
                                                              3.78
                                              61
## 10 0.23 Very Good H
                             VS1
                                      59.4
                                                   338
                                                       4
                                                               4.05
                                                                    2.39
                                              61
## # i 53,930 more rows
```

In addition to plotting these data, we might want to explore them by transforming them in various ways:

- Choose a subset of observations (rows) based on various criteria (filter()).
- Choose a subset of variables (columns) by their names or other criteria (select()).
- Reorder the rows (arrange()).
- Create new variables as functions of existing variables (mutate()).
- Collapse many values down to a single summary (summarize()).

These can all be used in conjunction with <code>group_by()</code> which changes the scope of each function from operating on the entire dataset to operating on it group-by-group. These six functions provide the verbs for a language of data manipulation. These functions can be strung together in sequences using the pipe (|>), which is built into the tidyverse.

2 Isolating data

2.1 filter()

A filter operation subsets the observations (rows) of the data based on a certain logical condition:

```
# subset to diamonds with price at least $10,000
filter(diamonds, price >= 10000)
```

```
## # A tibble: 5,223 x 10
##
      carat cut
                       color clarity depth table price
                                                               X
##
      <dbl> <ord>
                        <ord> <ord>
                                       <dbl> <dbl> <int>
                                                          <dbl>
                                                                 <dbl>
                                                           7.25
       1.51 Good
                              VS2
                                                                  7.19
##
                       Η
                                        64
                                                59 10000
                                                                        4.62
    1
##
    2
       1.7
            Ideal
                        J
                              VS2
                                        60.5
                                                58 10002
                                                           7.73
                                                                  7.74
##
    3
       1.03 Ideal
                       Ε
                              VVS2
                                        60.6
                                                59 10003
                                                           6.5
                                                                  6.53
                                                                        3.95
##
    4
       1.23 Very Good G
                              VVS2
                                        60.6
                                                55 10004
                                                           6.93
                                                                  7.02
##
    5
       1.25 Ideal
                       F
                              VS2
                                                55 10006
                                                           6.93
                                                                  6.96
                                        61.6
                                                                        4.28
                                                63 10009
                                                                  7.96
##
       2.01 Very Good I
                              SI2
                                        61.4
                                                           8.19
                                                                        4.96
                              VS1
##
       1.21 Very Good F
                                        62.3
                                                58 10009
                                                           6.76
                                                                  6.85
                                                                        4.24
    7
##
       1.51 Premium
                       Τ
                              VS2
                                        59.9
                                                60 10010
                                                           7.42
                                                                  7.36
                                                                        4.43
       1.01 Fair
##
    9
                       D
                              SI2
                                        64.6
                                                           6.25
                                                                  6.2
                                                                        4.02
                                                58 10011
## 10
       1.05 Ideal
                       F
                              VVS2
                                        60.5
                                                55 10011
                                                          6.67
                                                                  6.58
                                                                        4.01
## # i 5,213 more rows
```

Commonly used **comparison operators** are == (equal), != (not equal), <= (less than or equal), < (less than), >= (greater than or equal), > (greater than), %in% (in). Note that %in% is usually employed to check whether a categorical variable belongs to a set of values, e.g. cut %in% c("Very Good", "Ideal").

Logical conditions can be combined using **boolean** operators, including & (and), \mid (or), and \mid (not). For example:

```
# subset to diamonds with price at least $10,000 AND clarity VVS1 or IF
filter(diamonds, price >= 10000 & clarity %in% c("VVS1", "IF"))
```

```
## # A tibble: 415 x 10
##
      carat cut
                       color clarity depth table price
                                                                     V
##
                       <ord> <ord>
                                       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
      <dbl> <ord>
##
       1.01 Very Good F
                              VVS1
                                       62.9
                                                57 10019
                                                           6.35
                                                                 6.41
                                                                        4.01
##
    2
       1.02 Very Good E
                              IF
                                       61.7
                                                60 10029
                                                           6.38
                                                                 6.52
                                                                        3.98
##
    3
       1.03 Very Good F
                              IF
                                       62.8
                                                57 10032
                                                           6.4
                                                                 6.47
                                                                        4.04
            Very Good F
                              IF
                                       63.2
                                                63 10046
                                                           6.26
                                                                 6.24
                                                                        3.95
##
       1
```

```
1.11 Ideal
                               IF
                                         61.2
                                                 54 10053
                                                            6.71
                                                                   6.73
##
##
    6
             Ideal
                        F
                                                 53 10058
       1
                               VVS1
                                         62.3
                                                            6.37
                                                                   6.43
                                                                          3.99
                                         61.3
                                                 58 10065
##
    7
       1.09 Premium
                        G
                               IF
                                                             6.64
                                                                   6.6
                                                                          4.06
##
       1.11 Very Good F
                               VVS1
                                         62.5
                                                 59 10069
                                                             6.59
                                                                   6.63
                                                                          4.13
##
    9
       1.16 Ideal
                        G
                               IF
                                         62.3
                                                 55 10082
                                                             6.79
                                                                   6.73
                                                                          4.21
## 10 1.16 Ideal
                        G
                               IF
                                         62
                                                 57 10082
                                                            6.73
                                                                   6.7
                                                                          4.16
## # i 405 more rows
```

Exercise: Filter diamonds to those with ideal cut and at least 3 carats. How many such diamonds are there?

2.2 select()

A select operation subsets the columns of the data, for example based on their names:

```
# select columns corresponding to the "4 C's"
select(diamonds, carat, cut, color, clarity)
```

```
## # A tibble: 53,940 x 4
##
                       color clarity
      carat cut
##
                       <ord> <ord>
      <dbl> <ord>
##
    1
       0.23 Ideal
                       Ε
                              SI2
##
    2
       0.21 Premium
                       Ε
                              SI1
       0.23 Good
                       Ε
                              VS1
##
##
    4 0.29 Premium
                       Ι
                              VS2
       0.31 Good
                       J
##
    5
                              SI2
##
    6
       0.24 Very Good J
                              VVS2
##
    7
       0.24 Very Good I
                              VVS1
##
    8
       0.26 Very Good H
                              SI1
##
    9
       0.22 Fair
                       E
                              VS2
## 10 0.23 Very Good H
                              VS1
## # i 53,930 more rows
```

The select() function comes with helper functions, such as the following:

- - selects all columns except the given ones, e.g. select(diamonds, -carat)
- : selects columns between the given ones, e.g. select(diamonds, carat:clarity)
- contains selects columns containing a given string, e.g. select(diamonds, contains("c"))
- starts_with selects columns starting with a given string, e.g. select(diamonds, starts_with("c"))
- ends_with selects columns ending with a given string, e.g. select(diamonds, ends_with("t"))
- where selects columns based on their type, e.g. where (is.numeric) selects all numeric columns

Exercise: Select all columns except x, y, z.

2.3 arrange()

An arrange operation sorts the rows of the data frame according to one of its variables:

```
arrange(diamonds, carat) # sort diamonds by carat (ascending)
```

```
## # A tibble: 53,940 x 10
##
      carat cut
                        color clarity depth table price
                                                                Х
                                                                      у
                                                                             z
##
      <dbl> <ord>
                        <ord> <ord>
                                       <dbl> <dbl> <int> <dbl>
                                                                  <dbl> <dbl>
##
    1
        0.2 Premium
                        Ε
                               SI2
                                        60.2
                                                 62
                                                       345
                                                            3.79
                                                                   3.75
                                                                          2.27
    2
        0.2 Premium
                        Ε
                              VS2
                                        59.8
                                                            3.79
##
                                                 62
                                                       367
                                                                   3.77
                                                                          2.26
##
    3
        0.2 Premium
                        Ε
                               VS2
                                        59
                                                 60
                                                            3.81
                                                                   3.78
                                                                          2.24
                                                       367
##
    4
        0.2 Premium
                        Ε
                              VS2
                                        61.1
                                                 59
                                                       367
                                                            3.81
                                                                   3.78
                                                                          2.32
##
    5
        0.2 Premium
                        Ε
                              VS2
                                        59.7
                                                 62
                                                                   3.8
                                                                          2.28
                                                       367
                                                            3.84
##
    6
        0.2 Ideal
                        Ε
                              VS2
                                        59.7
                                                 55
                                                       367
                                                            3.86
                                                                   3.84
                                                                         2.3
```

```
##
        0.2 Premium
                              VS2
                                        62.6
                                                 59
                                                            3.73
                                                                  3.71
##
        0.2 Ideal
    8
                       D
                              VS2
                                        61.5
                                                 57
                                                      367
                                                            3.81
                                                                  3.77
                                                                         2.33
        0.2 Very Good E
                              VS2
                                        63.4
                                                            3.74
                                                                  3.71
                                                                         2.36
        0.2 Ideal
                              VS2
                                        62.2
                                                      367
                                                            3.76
                                                                  3.73
                                                                         2.33
## 10
                       Ε
                                                 57
## # i 53,930 more rows
```

arrange(diamonds, desc(carat)) # sort diamonds by carat (descending)

```
# A tibble: 53,940 x 10
##
      carat cut
                       color clarity depth table price
##
      <dbl> <ord>
                       <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <
   1 5.01 Fair
                                               59 18018 10.7
##
                       .T
                             Ι1
                                       65.5
                                                               10.5
##
    2 4.5 Fair
                                       65.8
                                               58 18531 10.2
                                                               10.2
                       J
                             Ι1
    3 4.13 Fair
                                       64.8
                                               61 17329 10
                                                                       6.43
##
                       Η
                             Ι1
                                                                9.85
##
    4
       4.01 Premium
                       Ι
                             Ι1
                                       61
                                               61 15223 10.1
                                                               10.1
   5 4.01 Premium
                                       62.5
##
                       J
                             Ι1
                                               62 15223 10.0
                                                                9.94
                                                                       6.24
##
   6 4
            Very Good I
                             Ι1
                                       63.3
                                               58 15984 10.0
                                                                9.94
##
   7 3.67 Premium
                       Ι
                             Ι1
                                       62.4
                                               56 16193
                                                          9.86
                                                                9.81
                                                                       6.13
       3.65 Fair
                       Η
                             Ι1
                                       67.1
                                               53 11668
                                                          9.53
                                                                9.48
                                                                       6.38
   9 3.51 Premium
                             VS2
##
                                       62.5
                                                          9.66
                                                                9.63
                                                                       6.03
                       J
                                               59 18701
## 10 3.5 Ideal
                       Η
                             Ι1
                                       62.8
                                               57 12587
                                                          9.65
                                                                9.59
                                                                       6.03
## # i 53,930 more rows
```

Exercise: Arrange diamonds in decreasing order of their length. How long is the longest diamond?

3 Deriving information

3.1 mutate()

A mutate operation adds another column as a function of existing columns:

```
# add column that is the price per carat of each diamond
mutate(diamonds, price_per_carat = price/carat)
```

```
## # A tibble: 53,940 x 11
##
      carat cut
                  color clarity depth table price
                                                                     z price_per_carat
                                                         х
                                                               у
##
                                  <dbl> <dbl> <dbl> <dbl> <dbl> <
      <dbl> <ord> <ord> <ord>
                                                                 <dbl>
                                                                                  <dbl>
    1 0.23 Ideal E
##
                         SI2
                                   61.5
                                           55
                                                326
                                                     3.95
                                                            3.98
                                                                  2.43
                                                                                  1417.
    2 0.21 Prem~ E
                                   59.8
                                                326
                                                     3.89
                                                            3.84
                                                                  2.31
##
                         SI1
                                           61
                                                                                  1552.
##
    3 0.23 Good E
                         VS1
                                  56.9
                                           65
                                                327
                                                     4.05
                                                            4.07
                                                                  2.31
                                                                                  1422.
##
   4 0.29 Prem~ I
                         VS2
                                                     4.2
                                                            4.23
                                                                  2.63
                                   62.4
                                           58
                                                334
                                                                                  1152.
                                                                  2.75
##
   5 0.31 Good
                         SI2
                                   63.3
                                           58
                                                335
                                                     4.34
                                                            4.35
                                                                                  1081.
                         VVS2
##
    6 0.24 Very~ J
                                   62.8
                                           57
                                                336
                                                     3.94
                                                            3.96
                                                                  2.48
                                                                                  1400
##
                         VVS1
   7
                                   62.3
                                           57
                                                336
                                                     3.95
                                                            3.98
                                                                                  1400
      0.24 Very~ I
                                                                  2.47
   8 0.26 Very~ H
                         SI1
                                   61.9
                                           55
                                                337
                                                     4.07
                                                            4.11
                                                                  2.53
                                                                                  1296.
    9 0.22 Fair
                         VS2
                                                     3.87
                                                                  2.49
##
                                   65.1
                                           61
                                                337
                                                            3.78
                                                                                  1532.
## 10 0.23 Very~ H
                         VS1
                                   59.4
                                                338
                                                     4
                                                            4.05 2.39
                                                                                  1470.
## # i 53,930 more rows
```

Some useful functions to use with mutate are arithmetic operators $(+, -, *, /, ^)$ or logical comparisons (<, <-, >, >=, !=). For example,

```
# add column that indicates whether a diamond's price per carat is at least $10k
mutate(diamonds, fancy_diamond = price/carat > 10000)
```

```
## # A tibble: 53,940 x 11
## carat cut color clarity depth table price x y z fancy_diamond
```

```
##
      <dbl> <ord>
                    <ord> <ord>
                                  <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
##
   1 0.23 Ideal
                          ST2
                                           55
                                                326 3.95 3.98 2.43 FALSE
                   F.
                                   61.5
##
   2 0.21 Premium E
                          SI1
                                   59.8
                                                326 3.89 3.84 2.31 FALSE
##
   3 0.23 Good
                   Ε
                          VS1
                                   56.9
                                           65
                                                327 4.05 4.07 2.31 FALSE
##
   4 0.29 Premium I
                          VS2
                                   62.4
                                           58
                                                334 4.2
                                                           4.23
                                                                 2.63 FALSE
##
   5 0.31 Good
                          SI2
                                   63.3
                                           58
                                                335 4.34 4.35
                                                                2.75 FALSE
                    .J
##
   6 0.24 Very G~ J
                          VVS2
                                   62.8
                                           57
                                                336 3.94 3.96 2.48 FALSE
##
   7
      0.24 Very G~ I
                          VVS1
                                   62.3
                                           57
                                                336 3.95
                                                           3.98 2.47 FALSE
##
   8
      0.26 Very G~ H
                          SI1
                                   61.9
                                           55
                                                337 4.07
                                                           4.11
                                                                 2.53 FALSE
## 9 0.22 Fair
                    Ε
                          VS2
                                   65.1
                                           61
                                                337 3.87
                                                           3.78 2.49 FALSE
## 10 0.23 Very G~ H
                          VS1
                                   59.4
                                           61
                                                338 4
                                                           4.05 2.39 FALSE
## # i 53,930 more rows
```

Note that fancy_diamond is a logical variable.

Complex combinations of existing variable can be obtained with mutate() via if_else() and case_when(). For example:

```
# use if_else() if you have two cases
mutate(diamonds,
  good_value =
    if_else(
      condition = carat > 2, # check whether carat > 2
      true = price < 5000, # if so, good value if cheaper than $5k
      false = price < 1000 # if not, good value if cheaper than $1k
    )
)</pre>
```

```
## # A tibble: 53,940 x 11
##
      carat cut
                      color clarity depth table price
                                                            Х
                                                                        z good value
                                                                  V
##
      <dbl> <ord>
                      <ord> <ord>
                                     <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
##
    1 0.23 Ideal
                      Ε
                             SI2
                                      61.5
                                              55
                                                   326
                                                        3.95
                                                               3.98
                                                                     2.43 TRUE
##
   2 0.21 Premium
                      Ε
                             SI1
                                      59.8
                                              61
                                                   326
                                                        3.89
                                                               3.84
                                                                    2.31 TRUE
##
   3 0.23 Good
                             VS1
                                      56.9
                                              65
                                                   327
                                                         4.05
                                                               4.07
                                                                    2.31 TRUE
                      F.
                             VS2
##
   4 0.29 Premium
                      Ι
                                      62.4
                                                   334
                                                         4.2
                                                               4.23
                                                                    2.63 TRUE
                                              58
##
   5 0.31 Good
                      J
                            SI2
                                      63.3
                                              58
                                                   335
                                                         4.34
                                                               4.35
                                                                     2.75 TRUE
                            VVS2
##
   6 0.24 Very Good J
                                      62.8
                                              57
                                                   336
                                                        3.94
                                                               3.96
                                                                    2.48 TRUE
   7 0.24 Very Good I
                             VVS1
                                      62.3
                                              57
                                                   336
                                                        3.95
                                                               3.98
                                                                     2.47 TRUE
   8 0.26 Very Good H
                             SI1
                                      61.9
                                              55
                                                   337
                                                         4.07
                                                               4.11
                                                                     2.53 TRUE
##
## 9 0.22 Fair
                      Ε
                             VS2
                                      65.1
                                              61
                                                   337
                                                         3.87
                                                               3.78
                                                                     2.49 TRUE
## 10 0.23 Very Good H
                             VS1
                                      59.4
                                              61
                                                   338
                                                        4
                                                               4.05
                                                                    2.39 TRUE
## # i 53,930 more rows
```

```
## # A tibble: 53,940 x 11
##
      carat cut
                      color clarity depth table price
                                                           Х
                                                                 у
##
      <dbl> <ord>
                      <ord> <ord>
                                    <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dr>
## 1 0.23 Ideal
                            SI2
                                      61.5
                                              55
                                                   326 3.95 3.98 2.43 bad
                      F.
```

```
##
    2 0.21 Premium
                             SI1
                                      59.8
                                               61
                                                    326
                                                         3.89
                                                               3.84 2.31 bad
##
    3 0.23 Good
                      F.
                             VS1
                                      56.9
                                               65
                                                    327
                                                         4.05
                                                               4.07
                                                                      2.31 bad
                                      62.4
                                                                4.23
##
   4 0.29 Premium
                      Ι
                             VS2
                                               58
                                                    334
                                                         4.2
                                                                      2.63 bad
##
   5 0.31 Good
                       Т
                             SI2
                                      63.3
                                               58
                                                    335
                                                         4.34
                                                               4.35
                                                                      2.75 bad
##
       0.24 Very Good J
                             VVS2
                                      62.8
                                               57
                                                    336
                                                         3.94
                                                               3.96
                                                                      2.48 bad
      0.24 Very Good I
                                      62.3
##
   7
                             VVS1
                                               57
                                                    336
                                                         3.95
                                                               3.98
                                                                     2.47 bad
      0.26 Very Good H
                             SI1
                                      61.9
                                               55
                                                         4.07
                                                               4.11
                                                                      2.53 bad
##
   9
       0.22 Fair
                             VS2
                                      65.1
                                               61
                                                    337
                                                         3.87
                                                               3.78
                                                                      2.49 bad
## 10 0.23 Very Good H
                             VS1
                                      59.4
                                               61
                                                    338
                                                         4
                                                                4.05
                                                                     2.39 bad
## # i 53,930 more rows
```

Exercise: Add a variable called good_color that is TRUE if the color is D, E, F, G and FALSE otherwise.

3.2 summarize()

A summarize operation calculates summary statistics combining all rows of the data:

```
# find the number of "fancy" diamonds (price per carat at least $10000),
summarize(diamonds, num_fancy_diamonds = sum(price/carat > 10000))

## # A tibble: 1 x 1
## num_fancy_diamonds
## <int>
## 1 617
```

Useful summary functions are sum(), mean(), median(), min() max() var(), sd() for numeric variables and any(), all(), sum(), mean() for logical variables. The function n() takes no arguments and calculates the number of observations (rows) in the data.

More than one summary can be extracted in a single call to summarize():

Exercise: Use summarize to determine if there are any diamonds of at least one carat that cost less that \$1000.

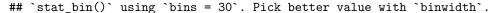
4 Multi-step transformations

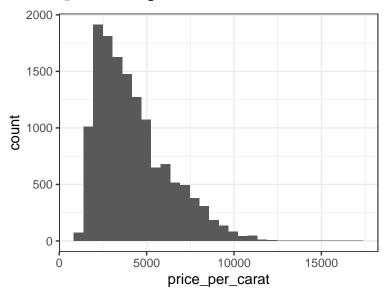
4.1 The pipe (|>)

When stringing together multiple dplyr verbs, the pipe | > is extremely useful. The pipe passes the quantity on its left-hand side to the first argument of the function on the right hand side: x | > f(y) is translated to f(x,y). The first argument of all dplyr verbs is the data, so the pipe allows us to apply several operations to the data in sequence. For example:

```
## # A tibble: 13,791 x 11
##
                  color clarity depth table price
      carat cut
                                                                     z price_per_carat
                                                         х
                                                               у
      <dbl> <ord> <ord> <ord>
                                                                                  <dbl>
##
                                 <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
                                           58 18279 6.67
                                                                                 17083.
##
       1.07 Prem~ D
                         IF
                                  60.9
                                                            6.57
                                                                  4.03
##
       1.01 Prem~ D
                         IF
                                   61.6
                                           56 16234
                                                     6.46
                                                            6.43
                                                                  3.97
                                                                                 16073.
      1.02 Prem~ D
                         IF
                                  61.5
                                           60 15370 6.52 6.45
                                                                  3.99
                                                                                 15069.
##
      1.04 Prem~ D
                         IF
                                   60.6
                                           56 15671
                                                     6.6
                                                            6.54
                                                                                 15068.
##
                                                                  3.98
##
    5
       1.02 Prem~ D
                         ΙF
                                   61.5
                                           60 15231
                                                     6.45
                                                            6.52
                                                                  3.99
                                                                                 14932.
##
    6
       1.21 Prem~ D
                         VVS1
                                   60.1
                                           59 17192
                                                     6.96
                                                            6.88
                                                                  4.16
                                                                                 14208.
                         VVS1
                                   62.8
                                                            6.95
                                                                  4.38
##
    7
       1.31 Prem~ D
                                           55 17496
                                                     7.01
                                                                                 13356.
      1.34 Prem~ E
                         IF
                                   61.8
                                           58 17663
                                                     7.15
                                                            7.08
                                                                 4.4
                                                                                 13181.
                                           59 15686
       1.2 Prem~ D
                         VVS1
                                   62.1
                                                     0
                                                            0
                                                                                 13072.
##
                                   59.8
                                           59 15806
                                                     7.1
## 10 1.28 Prem~ E
                         IF
                                                            7.07
                                                                 4.24
                                                                                 12348.
## # i 13,781 more rows
```

The pipe can be used to pass data between different tidyverse packages, e.g. from dplyr to ggplot2:





Exercise: Compute the mean price for diamonds of volume at least one carat.

$4.2 \quad \text{group_by()}$

Sometimes we'd like to apply transformations to groups of observations based on categorical variables in our data. For example, suppose we'd like to know the maximum diamond price for each value of cut. We can do the following:

A tibble: 5 x 2

```
max_price
##
     cut
##
     <ord>
                    <int>
## 1 Fair
                    18574
## 2 Good
                    18788
## 3 Very Good
                    18818
## 4 Premium
                    18823
## 5 Ideal
                    18806
```

We can group by multiple characteristics, e.g.:

```
diamonds |>
                                        # pipe in the data
  group_by(cut, clarity) |>
                                        # group by both cut and clarity
  summarize(max_price = max(price))
                                        # find the max price for each group
## `summarise()` has grouped output by 'cut'. You can override using the `.groups`
## argument.
## # A tibble: 40 x 3
## # Groups:
              cut [5]
      cut
           clarity max_price
##
      <ord> <ord>
                        <int>
##
   1 Fair I1
                        18531
  2 Fair SI2
##
                        18308
##
   3 Fair SI1
                        18574
##
  4 Fair VS2
                        18565
##
  5 Fair VS1
                        17995
           VVS2
## 6 Fair
                        16364
##
   7 Fair VVS1
                        12648
## 8 Fair IF
                        3205
## 9 Good I1
                        11548
                        18788
## 10 Good SI2
## # i 30 more rows
```

Note that the resulting data are still grouped based on cut. This is because each call to summarize() peels off just one layer of grouping. We might want to ungroup() the resulting data for downstream use:

```
## `summarise()` has grouped output by 'cut'. You can override using the `.groups`
## argument.
```

```
## # A tibble: 40 x 3
            clarity max_price
##
      cut
##
      <ord> <ord>
                        <int>
##
   1 Fair I1
                        18531
##
   2 Fair SI2
                        18308
##
   3 Fair
           SI1
                        18574
##
   4 Fair VS2
                        18565
##
   5 Fair VS1
                        17995
##
   6 Fair VVS2
                        16364
##
   7 Fair
           VVS1
                        12648
## 8 Fair
           IF
                         3205
## 9 Good
           I1
                        11548
## 10 Good SI2
                        18788
```

i 30 more rows

A common type of grouped summary is to tabulate the number of values of a categorical variable. A shortcut for this is the count() function, e.g.:

```
count(diamonds, cut)
## # A tibble: 5 x 2
##
     cut
                    n
##
     <ord>
                <int>
## 1 Fair
                 1610
## 2 Good
                 4906
## 3 Very Good 12082
## 4 Premium
                13791
## 5 Ideal
                21551
```

Exercise: Reproduce the output of count(diamonds, cut) via group_by() and summarize().

4.3 Storing the transformed data

Note that applying various functions to diamonds does not actually change the data itself. We can check that, after all those operations, diamonds is still the same as it was in the beginning:

diamonds

```
## # A tibble: 53,940 x 10
##
      carat cut
                       color clarity depth table price
                                                              x
##
      <dbl> <ord>
                       <ord> <ord>
                                      <dbl> <dbl> <int> <dbl>
                                                                <dbl>
                                                                      <dbl>
##
    1 0.23 Ideal
                              SI2
                                       61.5
                                                55
                                                     326
                                                          3.95
                                                                 3.98
                                                                       2.43
                       Ε
##
       0.21 Premium
                       Ε
                              SI1
                                       59.8
                                                61
                                                     326
                                                           3.89
                                                                 3.84
                                                                       2.31
##
    3 0.23 Good
                       Ε
                                                           4.05
                              VS1
                                       56.9
                                                65
                                                     327
                                                                 4.07
                                                                       2.31
##
    4 0.29 Premium
                       Ι
                              VS2
                                       62.4
                                                58
                                                     334
                                                           4.2
                                                                 4.23
                                                                       2.63
##
    5 0.31 Good
                       J
                              SI2
                                       63.3
                                                58
                                                     335
                                                           4.34
                                                                 4.35
                                                                       2.75
##
    6
       0.24 Very Good J
                              VVS2
                                       62.8
                                                57
                                                     336
                                                           3.94
                                                                 3.96
                                                                       2.48
##
    7
      0.24 Very Good I
                              VVS1
                                       62.3
                                                57
                                                     336
                                                           3.95
                                                                 3.98
                                                                       2.47
      0.26 Very Good H
                              SI1
                                       61.9
                                                55
                                                     337
                                                           4.07
                                                                 4.11
                                                                       2.53
       0.22 Fair
                       Ε
                              VS2
                                       65.1
                                                           3.87
                                                                 3.78
                                                                       2.49
##
    9
                                                61
                                                     337
## 10
       0.23 Very Good H
                              VS1
                                       59.4
                                                61
                                                     338
                                                           4
                                                                 4.05
                                                                       2.39
## # i 53,930 more rows
```

If we want to save the transformed data, we have the use the assignment operator, <-:

```
## # A tibble: 5 x 2
##
     cut
               max_price
##
     <ord>
                    <int>
## 1 Fair
                    18574
## 2 Good
                    18788
## 3 Very Good
                    18818
## 4 Premium
                    18823
## 5 Ideal
                    18806
```

5 Applying the same operation across multiple variables (across())

In this section, we will learn how to either summarize(), mutate(), or filter() based on several columns at the same time.

5.1 summarize() based on many columns

Suppose we want to find the median value for each numeric variable in diamonds. Here is one way we could do this with summarize():

```
diamonds |>
  summarize(
    carat = median(carat),
    depth = median(depth),
    table = median(table),
    price = median(price),
    x = median(x),
    y = median(y),
    z = median(z)
## # A tibble: 1 x 7
     carat depth table price
                                        У
     <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
       0.7 61.8
                    57 2401
                                5.7 5.71 3.53
```

However, it is best to avoid copying and pasting code. The across() function allows us to summarize several variable in the same way:

```
diamonds |>
    summarize(across(
        .cols = c(carat, depth, table, price, x, y, z),
        .fns = median
    ))

## # A tibble: 1 x 7

## carat depth table price x y z

## <dbl> = dbl> <dbl> <dbl> <dbl> = dbl> <dbl> <dbl> = dbl> = dbl
```

To clean this code up even further, we can use the fact that the .cols argument is compatible with the select() helper functions we discussed before. In this case, to select all numeric columns we can use where():

5.7 5.71 3.53

5.2 mutate() based on many columns

57 2401

0.7 61.8

Now, suppose we want to mutate, rather than summarize, several columns. Suppose we want to compute the square of each numeric column. For this, we can use across() again, except we have to define our own function to pass to .fns, which takes as input a numeric value x and outputs its square:

```
diamonds |>
  mutate(across(.cols = where(is.numeric), .fns = function(x) (x * x)))
## # A tibble: 53,940 x 10
##
       carat cut
                        color clarity depth table price
                                                               X
                                                                      у
##
                                       <dbl> <dbl>
       <dbl> <ord>
                        <ord> <ord>
                                                    <int> <dbl> <dbl> <dbl>
##
    1 0.0529 Ideal
                        Ε
                              SI2
                                       3782.
                                              3025 106276
                                                            15.6
                                                                  15.8
##
    2 0.0441 Premium
                        Ε
                              SI1
                                       3576.
                                              3721 106276
                                                            15.1
                                                                  14.7
                                                                         5.34
    3 0.0529 Good
                              VS1
                                       3238.
                                              4225 106929
                                                            16.4
                                                                  16.6
                        Ε
                              VS2
##
   4 0.0841 Premium
                        Ι
                                       3894.
                                              3364 111556
                                                            17.6
                                                                  17.9
                                                                         6.92
    5 0.0961 Good
                        J
                              SI2
                                       4007.
                                              3364 112225
                                                            18.8
                                                                  18.9
##
                                                                         7.56
##
    6 0.0576 Very Good J
                              VVS2
                                       3944.
                                              3249 112896
                                                            15.5
                                                                  15.7
                                                                         6.15
##
    7 0.0576 Very Good I
                              VVS1
                                       3881.
                                              3249 112896
                                                            15.6
                                                                  15.8
                                                                         6.10
    8 0.0676 Very Good H
                              SI1
                                       3832.
                                              3025 113569
                                                            16.6
                                                                  16.9
                                                                         6.40
##
##
   9 0.0484 Fair
                        Ε
                              VS2
                                       4238.
                                              3721 113569
                                                            15.0
                                                                  14.3
                                                                         6.20
## 10 0.0529 Very Good H
                              VS1
                                       3528.
                                              3721 114244
                                                            16
                                                                   16.4 5.71
## # i 53,930 more rows
```

If we want to keep the original variables while computing their absolute values, we also need to specify the .names argument of across(), which specifies how to name each newly created column:

```
diamonds |>
  mutate(
  across(
    .cols = where(is.numeric),
    .fns = function(x)(x * x),
    .names = "{.col}_square"
  )
)
```

```
# A tibble: 53,940 x 17
##
##
                      color clarity depth table price
      carat cut
                                                                           z carat_square
                                                              Х
                                                                    У
      <dbl> <ord>
##
                      <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
                                                                                     <dbl>
       0.23 Ideal
                             SI2
                                       61.5
                                                          3.95
                                                                 3.98
                                                                                   0.0529
##
    1
                      Ε
                                               55
                                                     326
                                                                       2.43
##
    2
       0.21 Premium
                      Ε
                             SI1
                                       59.8
                                               61
                                                     326
                                                          3.89
                                                                 3.84
                                                                       2.31
                                                                                   0.0441
##
       0.23 Good
                      Ε
                             VS1
                                       56.9
                                               65
                                                     327
                                                          4.05
                                                                 4.07
                                                                       2.31
                                                                                   0.0529
##
       0.29 Premium
                             VS2
                                       62.4
                                               58
                                                          4.2
                                                                 4.23
                                                                       2.63
                      Ι
                                                     334
                                                                                   0.0841
##
    5
       0.31 Good
                      J
                             SI2
                                       63.3
                                               58
                                                     335
                                                          4.34
                                                                 4.35
                                                                       2.75
                                                                                   0.0961
                             VVS2
                                                          3.94
                                                                 3.96
##
    6
       0.24 Very Go~ J
                                       62.8
                                               57
                                                     336
                                                                       2.48
                                                                                   0.0576
##
    7
       0.24 Very Go~ I
                             VVS1
                                       62.3
                                               57
                                                     336
                                                          3.95
                                                                 3.98
                                                                       2.47
                                                                                   0.0576
##
    8
       0.26 Very Go~ H
                             SI1
                                       61.9
                                               55
                                                     337
                                                          4.07
                                                                 4.11
                                                                       2.53
                                                                                   0.0676
##
    9
       0.22 Fair
                      Ε
                             VS2
                                       65.1
                                               61
                                                     337
                                                          3.87
                                                                 3.78
                                                                       2.49
                                                                                   0.0484
## 10 0.23 Very Go~ H
                             VS1
                                                                 4.05
                                                                      2.39
                                       59.4
                                               61
                                                     338
                                                          4
                                                                                   0.0529
## # i 53,930 more rows
## # i 6 more variables: depth square <dbl>, table square <dbl>,
       price_square <int>, x_square <dbl>, y_square <dbl>, z_square <dbl>
```

5.3 filter() based on many columns

Finally, Suppose we wish to find the diamonds that measure at least 6mm in each dimension. We could do this via the & operator:

```
diamonds |>
  filter(x > 6 & y > 6 & z > 6)
```

A tibble: 13 x 10

```
color clarity depth table price
##
                                                              Х
##
                       <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
      <dbl> <ord>
                                                                      <dbl>
                                       67.1
                                                53 11668 9.53
##
       3.65 Fair
                              I1
                                                                 9.48
                                                57 12210
##
    2
       2
                              SI2
                                       58.9
                                                          8.09 58.9
                                                                        8.06
            Premium
                       Н
##
       3.5
            Ideal
                       Η
                              Ι1
                                       62.8
                                                57 12587
                                                          9.65
                                                                 9.59
                                                                       6.03
##
       4.01 Premium
                                                61 15223 10.1 10.1
                       Ι
                              Ι1
                                       61
                                                                        6.17
       4.01 Premium
                       J
                              I1
                                       62.5
                                                62 15223 10.0
       2.01 Fair
                                                                 7.84
##
    6
                       G
                              SI2
                                       65.6
                                                56 15562
                                                          7.89
                                                                       6.16
##
    7
       3.4 Fair
                       D
                              I1
                                       66.8
                                                52 15964
                                                          9.42
                                                                 9.34
                                                                        6.27
##
    8
       4
            Very Good I
                              Ι1
                                       63.3
                                                58 15984 10.0
                                                                 9.94
                                                                       6.31
    9
       3.67 Premium
                       Ι
                              Ι1
                                       62.4
                                                56 16193 9.86
                                                                 9.81
## 10
       4.13 Fair
                                                61 17329 10
                                                                 9.85
                       Η
                              Ι1
                                       64.8
                                                                       6.43
                                                59 18018 10.7
  11
      5.01 Fair
                       J
                              Ι1
                                       65.5
                                                                10.5
                                                                        6.98
                                                58 18531 10.2 10.2
## 12
      4.5 Fair
                       J
                              Ι1
                                       65.8
                                                                        6.72
## 13 3.51 Premium
                       J
                              VS2
                                       62.5
                                                59 18701 9.66 9.63
                                                                       6.03
```

We can make this code a bit cleaner using the if_all() function:

```
diamonds |>
filter(if_all(.cols = x:z, .fns = function(w)(w > 6)))
```

```
## # A tibble: 13 x 10
##
      carat cut
                       color clarity depth table price
                                                              Х
      <dbl> <ord>
                       <ord> <ord>
                                      <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
##
    1 3.65 Fair
                       Η
                             Ι1
                                       67.1
                                                53 11668 9.53
                                                                9.48
                                                                       6.38
##
    2
      2
            Premium
                             SI2
                                       58.9
                                                57 12210
                                                          8.09 58.9
                                                                       8.06
                       Η
##
    3
       3.5 Ideal
                       Η
                             Ι1
                                       62.8
                                               57 12587
                                                         9.65
                                                               9.59
                                                                       6.03
##
    4
       4.01 Premium
                             I1
                                       61
                                               61 15223 10.1
                                                                10.1
                                                                       6.17
                       Τ
##
    5 4.01 Premium
                       J
                              I1
                                       62.5
                                               62 15223 10.0
                                                                 9.94
                                                                       6.24
##
    6 2.01 Fair
                       G
                             SI2
                                               56 15562
                                                                7.84
                                       65.6
                                                         7.89
                                                                       6.16
##
    7
       3.4 Fair
                       D
                              Ι1
                                       66.8
                                               52 15964
                                                          9.42
                                                                9.34
                                                                       6.27
##
    8
            Very Good I
                             Ι1
                                       63.3
                                               58 15984 10.0
                                                                 9.94
                                                                       6.31
##
    9
       3.67 Premium
                              Ι1
                                       62.4
                                                56 16193
                                                         9.86
                                                                9.81
                                                                       6.13
                       Ι
       4.13 Fair
## 10
                       Η
                                       64.8
                                               61 17329 10
                                                                 9.85
                                                                       6.43
                             Ι1
## 11
       5.01 Fair
                       J
                              Ι1
                                       65.5
                                               59 18018 10.7
                                                                10.5
                                                                       6.98
## 12
       4.5 Fair
                       J
                             Ι1
                                       65.8
                                                58 18531 10.2 10.2
                                                                       6.72
       3.51 Premium
                              VS2
                                       62.5
                                                59 18701 9.66 9.63
                       J
```

If we wanted to find diamonds that are at least 6mm in any dimension, we could use if_any():

```
diamonds |>
  filter(if_any(.cols = x:z, .fns = function(w)(w > 6)))
```

```
## # A tibble: 22,443 x 10
##
                       color clarity depth table price
      carat cut
                                                              х
##
      <dbl> <ord>
                       <ord> <ord>
                                       <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>
##
    1 0.86 Fair
                       Ε
                              SI2
                                        55.1
                                                          6.45
                                                                 6.33
                                                                        3.52
                                                69
                                                    2757
##
    2 0.96 Fair
                       F
                              SI2
                                        66.3
                                                62
                                                    2759
                                                           6.27
                                                                 5.95
                                                                        4.07
                       F
##
    3
       0.81 Ideal
                              SI2
                                        58.8
                                                57
                                                    2761
                                                           6.14
                                                                 6.11
##
    4
       0.9 Premium
                              VS2
                                        63
                                                    2761
                                                           6.16
                                                                 6.12
                       Τ
                                                58
                                                                        3.87
##
                       F
    5 0.8 Ideal
                              SI2
                                        59.9
                                                59
                                                    2762
                                                           6.01
                                                                 6.07
                                                                        3.62
##
    6
       0.91 Premium
                       Н
                              SI1
                                        61.4
                                                56
                                                    2763
                                                           6.09
                                                                 5.97
                                                                        3.7
    7
##
       0.91 Fair
                       Η
                              SI2
                                        64.4
                                                57
                                                     2763
                                                           6.11
                                                                  6.09
                                                                        3.93
##
    8
       0.91 Fair
                       Η
                              SI2
                                        65.7
                                                60
                                                    2763
                                                           6.03
                                                                 5.99
                                                                        3.95
       0.8 Very Good F
                              SI2
                                        61
                                                57
                                                     2772
                                                           6.01
                                                                  6.03
                                                                        3.67
                                                    2774
## 10 1.17 Very Good J
                                        60.2
                                                           6.83
                                                                 6.9
                                                                        4.13
                              Ι1
                                                61
```

i 22,433 more rows

We can combine if_all() or if_any() with other logical functions.

Exercise: Find all diamonds that are at least $6 \mathrm{mm}$ in each direction and at least $4 \mathrm{~carats}$.

6 References:

- dplyr cheat sheet
- Work with Data tutorials
- R4DS Chapters 4, 13, 14, 15, 17, and 27.2

7 Exercises

Use dplyr to answer the following questions:

- What is the minimum diamond price in this dataset? See if you can find the answer in two different ways (i.e. using two different dplyr verbs).
- How many diamonds have length at least one and a half times their width?
- Among diamonds with colors D, E, F, G, what is the median number of carats for diamonds of each cut?