

UMAIZA ASNAIN

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CAREER OBJECTIVE

As a Bachelor of Commerce (Strategic Finance) student driven by the belief that **Excellence is not an act, but a habit**, I seek an entry-level opportunity with J.P. Morgan Chase where I can contribute to making dreams possible, for clients and communities everywhere by driving operational excellence, ensuring robust controls, and leveraging data-driven insights. With a mindset rooted in ethics, continuous improvement, and client-first service, I am eager to embrace challenges, optimize processes, and expand my expertise in finance, risk and digital operations within a globally respected firm.

INTERNSHIPS

TAXBRIDGE CONFORMITE PVT LTD.

Finance Operations Intern

Sep 2024 – April 2025

- Observed operational gaps in recruitment and task allocation workflows and collaborated with senior staff and an external agency to develop a role-mapping tracker, improving resource utilization and overall process efficiency by 30%.
- Managed Supported month-end accounting operations by reconciling client accounts, receivables, and bank statements, ensuring accuracy, compliance, and effective risk control across reporting activities.
- Mitigated data-security lapses after cases of client-document misuse; implemented access-controlled digital filing and version logs, strengthening compliance and cutting unauthorized exposure by 40%

CO - FOUNDER DCUBE VENTURES

Event & Revenue Management

Dec 2023 – Jan 2024

- Launched and scaled an events venture, turning ₹50 K seed capital into ₹2 L gross revenue (4× ROI) through data-driven pricing and operational planning that ensured full-capacity utilization and on-time execution.
- Implemented control systems for 900+ ticket transactions, cutting expense leakages by 15%.
- Streamlined vendor coordination and on-ground operations, identifying workflow bottlenecks and introducing a digital tracking sheet that improved turnaround efficiency by 25 % and mitigated last-minute operational risks.

ACADEMIC PROJECTS

Financial Analysis – The Walt Disney Company (FY2020–FY2025): (Link attached)

Evaluated Disney's post-pandemic performance through detailed ratio, trend, and cash-flow analysis to identify operational efficiencies, cost restructuring impact, and risk management strategies; delivered insights on process optimization and strategic resilience using advanced Excel tools.

Sales Performance Analysis – Vista Hypermarket (Power BI Dashboard):

Developed a Power BI dashboard analysing sales performance to enhance operational efficiency and decision-making. (Link attached)

EDUCATION

MOUNT CARMEL COLLEGE OF COMMERCE

2022- 2026

BCOM Professional Strategic Finance (US CMA) Integrated, (Honors)

MOUNT CARMEL COLLEGE

2022

12th Standard | Commerce (S, M, B, A)

PRESIDENCY SCHOOL

2020

10th Standard | ICSE Board

SKILLS AND CERTIFICATIONS

- | | | | | |
|-------------|----------------------|------------------------|------------------------|------------------------------|
| • MS Office | • Power BI | • Microsoft PowerPoint | • Process Optimization | • Communication |
| • MS Excel | • Financial Analysis | • Problem Solving | • Analytical Thinking | • Collaboration & Leadership |

Professional Certifications: **Power BI** by J2J Institute | **Strategic Finance - AICPA and CIMA** (by Miles Education) | **J.P. Morgan:** Investment Banking Virtual Experience | **Institute of Management Accountants (IMA, USA):** Navigating Red Flags in Business Process Transformation | **McKinsey Forward Program** (Ongoing)

POSITIONS OF RESPONSIBILITY

President Artist Management Club, MCC

- Led 20+ members to plan and execute high-visibility events; managed ₹70K budgets and vendor negotiations ensuring cost-efficiency and stakeholder alignment and coordinated major events including Queen Fest.

Finance Head, commerce Association, MCC

- Oversaw budgeting, conducted finance-skill workshops on case studies, P&L, and analysis to improve operational accuracy; Led a team of 10+ members, overseeing ideation and all events related to the society.

The Equal Opportunity Cell, MCC

- Actively contributed to the Equal Opportunity Cell, leading initiatives on women empowerment, education, and community awareness, while mentoring peers and fostering collaborative impact.

KEY ACHIEVEMENTS

- Professional Recognition:** Awarded a **gold medal** for coming in first place in the CMA exam given by the AICPA and CIMA.
- Attempted US CMA Part 1 exam in June 2025**
- Excellencia:** Awarded for **scoring a 100/100** in Statistics in Mount Carmel Pre-University College