

RIYA KAMLESH PORWAL

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SUMMARY

Highly motivated and hardworking B.Com (Strategic Finance – US CMA Integrated) student, with a strong academic performance (83.9%) and hands-on experience in financial analysis, KYC documentation, regulatory compliance, risk assessment, and secondary research. Skilled in understanding financial statements, interpreting regulatory framework and preparing structured reports. Adept at Excel-based analysis, mutual fund research, and due-diligence-aligned documentation from internship exposure. Seeking to contribute to enhanced Due Diligence (EDD), KYC and forensic research project by applying analytical, problem-solving, and process management skills while continuously learning from experienced professionals and working collaboratively to deliver high quality results.

EDUCATION

B.Com Honours - Strategic Finance (integrated with US- CMA) | Mount Carmel College, Autonomous, Bengaluru | 2022 – Present | Aggregate (Last 6 Semesters) 83.9%
State (Class XII) | B. M Patil Pu College Of Commerce, Vijayapura | 2021 | 95%
Cbse (class X) | B.M Patil Public School, Vijayapura | 2019 | 85%

EXPERIENCE

Finance Intern – BOHO Finserv Pvt. Ltd., Bengaluru | Mar 2024

AMFI-Registered mutual fund distributor

- Researched and analyzed Mutual Funds & Equity Funds, including classifications, schemes, and risk profiles.
- Applied Time Value of Money concepts and Excel-based financial modeling in fund performance analysis.
- Gained exposure to regulatory bodies (SEBI, RBI, IRDAI, PFRDA) and their role in financial markets.
- Learned KYC documentation, account opening procedures, and compliance requirements.
- Reviewed key scheme documents (SID, SAI, KIM) and prepared investor-focused reports.
- Evaluated distribution channels and role of AMFI-registered distributors in portfolio creation.

TECHNICAL SKILLS

- Financial Analysis & Reporting
- Investment Research & Risk Assessment
- MS Office Suite (Excel, Word, PowerPoint)
- Power BI
- Familiarity with account statements, sales reports

OTHER SKILLS

- Attention to Detail & Accuracy (critical for due diligence reviews)
- Problem Solving & Risk Escalation
- Stakeholder Communication & Collaboration
- Time Management & Multitasking

CERTIFICATIONS

- Strategic Finance (Integrated with US-CMA)
- MS Excel
- Power BI for Business Intelligence

ACHIEVEMENTS

- Registration Head, Commerce Association (2024–25)
- Registration Sub-Head, Commerce Association (2023–24)
- Member, Commerce Association (2022–Present)
- Member, Rotaract Club (2022–23)