

RIYA KAMLESH PORWAL

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SUMMARY

Detail-oriented and analytical B.Com (Strategic Finance) student integrated with US-CMA, with strong academic performance (83.9%). Skilled in financial analysis, mutual funds, equity markets, reconciliation, KYC documentation, regulatory frameworks, and data-driven reporting with a keen interest in applying theoretical knowledge to practical business situations. Demonstrated ability to work with accuracy, manage multiple tasks, collaborate with cross-functional teams, and maintain high operational standards. Seeking to contribute to trade support, settlements, risk control, and process management in a global commodities environment while continuously learning from experienced professionals and working collaboratively to deliver high quality results.

EDUCATION

B.Com Honours - Strategic Finance (integrated with US- CMA) | Mount Carmel College, Autonomous, Bengaluru | 2022 – Present | Aggregate (Last 6 Semesters) 83.9%
State (Class Xii) | B. M Patil Pu College Of Commerce, Vijayapura | 2021 | 95%
Cbse (class x) | B.M Patil Public School, Vijayapura | 2019 | 85%

EXPERIENCE

Finance Intern – BOHO Finserv Pvt. Ltd., Bengaluru | Mar 2024

AMFI-Registered mutual fund distributor

- Researched and analyzed Mutual Funds & Equity Funds, including classifications, schemes, and risk profiles.
- Applied Time Value of Money concepts and Excel-based financial modeling in fund performance analysis.
- Gained exposure to regulatory bodies (SEBI, RBI, IRDAI, PFRDA) and their role in financial markets.
- Learned KYC documentation, account opening procedures, and compliance requirements.
- Reviewed key scheme documents (SID, SAI, KIM) and prepared investor-focused reports.

TECHNICAL SKILLS

- Financial Analysis & Reporting
- Investment Research & Risk Assessment
- KYC Documentation
- MS Office Suite (Excel, Word, PowerPoint)
- Power BI

OTHER SKILLS

- Attention to Detail & Accuracy
- Problem Solving & Risk Escalation
- Communication & Collaboration
- Time Management & Multitasking
- Ability to Work Under Pressure & Meet Deadlines

CERTIFICATIONS

- Strategic Finance (Integrated with US-CMA)
- MS Excel
- Power BI for Business Intelligence

ACHIEVEMENTS

- Registration Head, Commerce Association (2024–25)
- Registration Sub-Head, Commerce Association (2023–24)
- Member, Commerce Association (2022–Present)
- Member, Rotaract Club (2022–23)