

NISHITA AGNEW

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Professional Summary

An undergraduate pursuing B.Com (Hons) specializing in Strategic Finance (US CMA Integrated) with a strong foundation in financial reporting, cost management, compliance review, and investment analysis. Cleared CMA Part 1 and certified in Strategic Finance (AICPA & CIMA). Gained exposure to financial operations, compliance, and risk control. Skilled in Excel and PowerPoint for financial analysis, reporting, and visualization. Collaborative, adaptable, and motivated to contribute to operational excellence, process improvement, and risk-aware decision-making in financial services.

Education

Bachelor of Commerce (Honors) in Strategic Finance – US CMA Integrated | Mount Carmel College, Bengaluru | 2022–2026 (Expected) | CGPA: 8.4/10
Pre-University (SEBA) – Mount Carmel PU College | 2022 | 93%
Class X – Cluny Convent High School | 2020 | 85%

Certifications

Certified Management Accountant (US CMA) – Part 1 Cleared
AICPA & CIMA Certification in Strategic Finance

Experience

Financial Services Intern | Boho Finserv, Bengaluru | Apr – May 2024

- Performed portfolio allocation and mutual fund analysis while adhering to diversification, risk-return, and KYC compliance standards.
- Gained practical understanding of financial operations and control processes ensuring accuracy, compliance, and efficiency.
- Applied financial ratio and time value analysis to assess fund performance and investment opportunities.
- Collaborated on index-tracking and sector models, contributing to process enhancement and reporting accuracy.

Key Skills

Financial & Analytical: Financial Reporting, Budgeting, Forecasting, Ratio Analysis, Operational Efficiency, Risk Control, Compliance Review, Process Improvement.

Tools: Microsoft Excel, Power BI, PowerPoint, Word, Tableau.

Professional Attributes: Analytical Thinking, Collaboration, Problem Solving, Adaptability, Communication, Attention to Detail.

Leadership & Engagement

Community Volunteer, supported local outreach and fundraising initiatives for Y's Men International.
Leader and Member, Western Dance Association & Sports – Represented college at inter-school and collegiate events, fostering teamwork and discipline.