

NISHITA AGNEW

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Professional Summary

Finance undergraduate pursuing a Bachelor of Commerce in Strategic Finance (Integrated with US CMA) with a strong foundation in financial reporting, cost management, and operations. Detail-oriented and analytical, with exposure to trade operations, reconciliation, and investment analysis. Skilled in MS Excel, Power BI, and Tableau for data-driven reporting and performance tracking. Known for accuracy, teamwork, and adaptability in fast-paced environments, with a keen interest in operational efficiency and business process improvement..

Education

Bachelor of Commerce in Strategic Finance (US CMA Integrated)

Mount Carmel College, Bengaluru | 2023 – 2026 (Expected) | CGPA: 8.4/10

Key Subjects: Financial Reporting, Cost Accounting, Strategic Financial Management

Certifications

AICPA & CIMA Certification in Strategic Finance

Certified Management Accountant (US CMA) – Part 1 Cleared

Experience

Financial Services Intern | Boho Finserv, Bengaluru | April 2024 – May 2024

- Gained exposure to financial services operations and mutual fund distribution.
- Assisted in portfolio allocation strategies using diversification principles.
- Analyzed investment strategies, including index-tracking and sector-focused models.
- Assisted in reconciliation and preparation of portfolio performance reports.

Technical Skills

MS Excel | Power BI | Tableau | Financial Reporting | Budgeting | GAAP

Soft Skills

Attention to Detail | Collaboration | Analytical Thinking | Time Management | Communication

Voluntary Experience

Community Volunteer | Y's Men International

Participated in outreach initiatives and coordinated local service programs.