

RIYA KAMLESH PORWAL

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SUMMARY

Highly motivated and hardworking B.Com (Strategic Finance) student integrated with US-CMA, with a strong academic performance (83.9%). Skilled in financial analysis, mutual funds, equity markets, and regulatory compliance, with a keen interest in applying theoretical knowledge to practical business situations. Seeking to contribute by applying analytical, problem-solving, and process management skills while eager to learn through hands-on experience in trade support, reconciliation, and risk management continuously from experienced professionals and working collaboratively to deliver high quality results.

EDUCATION

B.Com Honours - Strategic Finance (integrated with US- CMA) | Mount Carmel College, Autonomous, Bengaluru | 2022 – Present | Aggregate (Last 6 Semesters) 83.9%
State (Class Xii) | B. M Patil Pu College Of Commerce, Vijayapura | 2021 | 95%
Cbse (class x) | B.M Patil Public School, Vijayapura | 2019 | 85%

EXPERIENCE

Finance Intern – BOHO Finserv Pvt. Ltd., Bengaluru | Mar 2024

AMFI-Registered mutual fund distributor

- Researched and analyzed Mutual Funds & Equity Funds, including classifications, schemes, and risk profiles.
- Applied Time Value of Money concepts and Excel-based financial modeling in fund performance analysis.
- Gained exposure to regulatory bodies (SEBI, RBI, IRDAI, PFRDA) and their role in financial markets.
- Learned KYC documentation, account opening procedures, and compliance requirements.
- Reviewed key scheme documents (SID, SAI, KIM) and prepared investor-focused reports.
- Evaluated distribution channels and role of AMFI-registered distributors in portfolio creation.

TECHNICAL SKILLS

- Financial Analysis & Reporting
- Investment Research & Risk Assessment
- KYC & regulatory Documentation
- MS Office Suite (Excel, Word, PowerPoint)
- Power BI

OTHER SKILLS

- Attention to Detail & Accuracy
- Problem Solving & Risk Escalation
- Stakeholder Communication & Collaboration
- Time Management & Multitasking
- Trade lifecycle understanding (Settlement, Reconciliation)

CERTIFICATIONS

- Strategic Finance (Integrated with US-CMA)
- MS Excel
- Power BI for Business Intelligence

ACHIEVEMENTS

- Registration Head, Commerce Association (2024–25)
- Registration Sub-Head, Commerce Association (2024–25)
- Member, Commerce Association (2022–Present)
- Member, Rotaract Club (2022–23)