

PB POORNA SHREE

Email: pbpoornashree@gmail.com

Phone: +91-7892942325

LinkedIn: linkedin.com/in/poornashreepb

CAREER OBJECTIVE

Motivated and detail-oriented final-year B. Com student with a strong foundation in financial analysis, advanced Excel, VBA macros, Power BI, RPA, and audit analytics. Known for strong leadership and teamwork skills, seeking an entry-level Financial Analyst role to apply technical and analytical expertise to support data-driven decisions and impactful projects.

EDUCATION

Bachelor of Commerce (B. Com), CPA Aspirant Science

Mount Carmel College, Bangalore

Expected Graduation: June 2026

CGPA: 8.57

SKILLS

- Hard Skills: Advanced Excel and Excel Macros VBA, Microsoft Office, Accounting & Auditing, Power BI, RPA, Audit Analytics and Deliverables
- Soft Skills: Analytical Thinking, Attention to detail, Communication, Problem solving and Collaboration, Leadership

PROJECT EXPERIENCE

EY Digiversity Program | Power BI Business Analytics Project – Financial Dashboard

- Developed an interactive Power BI dashboard to visualize and analyze key business metrics, including revenue trends, cost breakdowns, and customer segmentation
- Utilized data modeling and DAX functions to generate actionable insights and automate report generation.
- Presented findings to mentors, showcasing use of data storytelling to support strategic decision-making.

Equity Research & Valuation – Infosys Ltd (Self-led Project)

- Developed a detailed financial model to forecast 5-year revenue and profitability for Infosys using CAGR-based projections and industry average margins; conducted DCF valuation and benchmarked against peers (TCS, Wipro) using key ratios like P/E, ROE, and EBITDA margin.
- Interpreted macro trends, margin risks, and business drivers to derive a Buy recommendation, integrating insights from valuation metrics and market positioning to simulate a real-world equity research pitch.

CERTIFICATIONS

- EY Digiversity Program (2024-25)
- KPMG U.S. Career Catalyst: Audit Job Simulation (Jan 2024)
- Excel Bootcamp (Feb-Mar 2024)
- Accounting Fundamentals: Internal Controls (Jan 2024)

ACHIEVEMENTS

- **First Runners-up**, Rebuild (HR) Event – Alliance One 3.0, Alliance University, 2025
- **First Place**, Best Accountant – Econopulse 2025, Koshy's Institute of Management Studies
- **Third Place**, Solo Singing – Naadakala, Aionia 2025, Jain University
- **Third Place**, Finance Event – Adroit 2025, Kristu Jayanti College

LEADERSHIP EXPERIENCE

- **German Secretary – German Association, 2024-2025**: Led and organized 3+ international workshops, fostering partnerships with German institutions for career and education opportunities.
- **Scoring Sub-Head – Commerce Association, 2024-2025**: Managed evaluation metrics for flagship competitions, ensuring 100% scoring accuracy and maintaining transparency.
- **Finance Head – National Summit 2024**: Optimized budget allocation, reducing event expenses by 12% while maintaining operational efficiency.
- **Sponsorship, Marketing & PR Member – Opulencia (CPA Fest-2024)**: Raised 20% of total sponsorship funds and boosted event participation by 80% through strategic outreach and promotions.

EXTRACURRICULAR ACTIVITIES

- Scoring Core Team member – Student Council (2024-25)
- Volunteer, Member - Rotaract Club (2023-24)
- Scoring Core Team member - Commerce Association (2023-2024)
- Violinist, Indian Music Association (2023-24)