

# ZAREEN M FAISAL

Student/US CFA Aspirant

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## CAREER OBJECTIVE

To start my career at Morgan Stanley by using my commerce background and analytical skills to support the Operations team, enhance process efficiency, and gain hands-on experience in financial transaction management.

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## EDUCATION

**Bachelor of Commerce–Strategic Finance [Integrated with US-CMA]** 2026  
Mount Carmel College, Bengaluru  
CGPA : 9.00

**Certified Management Accountant (CMA) – In Progress** 2025  
Cleared Part 1: Financial Planning, Performance, and Analytics

**CBSE Class 12 (Commerce)** 2023  
Our Own English High School, Sharjah, UAE  
CGPA : 9.85

**CBSE Class 10** 2021  
Our Own English High School, Sharjah, UAE  
CGPA : 9.91

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## WORK EXPERIENCE/INTERNSHIP

**Finlatics. | 2024**

**Finlatics Investment Banking Experience Program**

- Learned basics of private equity, founder profiling, and convertible note investing.
- Made project reports on Customer Lifetime Value and Customer Acquisition Cost.
- Analyzed cases on setting up PE funds and exit strategies.
- Built skills in understanding start-up potential and investment opportunities.

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## SKILLS

Advanced MS Excel

Basic Financial Modelling

Data Visualization

Analytical and Problem-Solving Skills

Management Accounting

Report Writing and Presentation Skills

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## CERTIFICATIONS

Forensic Accounting and Fraud Examination [West Virginia University]

Power BI Masterclass–Beginners to Advanced [Udemy]

Excel 2019 Associate [Microsoft Office Specialist]