

NISHITA AGNEW

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Professional Summary

An undergraduate pursuing B.Com in Strategic Finance, Integrated with US CMA with strong academic foundation in financial reporting, cost management, and investment analysis. Cleared CMA Part 1 and certified in Strategic Finance (AICPA & CIMA). Internship experience in mutual funds, portfolio allocation, and financial ratio analysis, with exposure to compliance and transaction review. Skilled in Excel and Tableau for financial analysis and reporting. Detail-oriented, adaptable, and motivated to contribute accuracy, analytical rigor, and operational efficiency to global banking processes.

Education

- Bachelor of Commerce in Strategic Finance (US CMA Integrated) (Honors)
Mount Carmel College, Bengaluru | 2022 – 2026 (Expected) | **CGPA: 8.4/10**
- PUC | SEBA | Mount Carmel PU College | 2022 | **Percentage: 93%**
- Class X | Cluny Convent High School | 2020 | **Percentage: 85%**

Certifications

- AICPA & CIMA Certification in Strategic Finance
- Certified Management Accountant (CMA) – Part 1 Cleared

Experience

Financial Services Intern | Boho Finserv, Bengaluru | Apr – May 2024

- Assisted in portfolio allocation and mutual fund investment strategies using diversification principles.
- Applied and analyzed financial ratios and time value concepts to evaluate opportunities.
- Gained exposure to transaction review and ensured accuracy in documentation.
- Participated in research on index-tracking and sector-focused models to strengthen decision-making.

Skills

Finance & Analysis: Financial Reporting | Budgeting | Forecasting | Ratio Analysis | Investment Evaluation | Risk Control | KYC Documentation

Operations Exposure: Transaction Review | Accuracy Checks | Reconciliation | Compliance Awareness

Tools: MS Excel | PowerPoint | Word

Soft Skills: Communication | Collaboration | Problem-Solving | Critical Thinking | Adaptability

Extracurriculars

- Community Volunteer | Y's Men International – Contributed to local outreach initiatives.
- Western Dance Association and Sports – Represented in inter-school and collegiate fests.