

SRIJONI BASU

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Education

B. Com in Corporate Finance (Integrated with US-CPA) | Expected Graduation: May 2026

Mount Carmel College, Bengaluru

Current CGPA: **8.15/10 (81.5%)**

Academic Excellence: Demonstrated consistent improvement, achieving **94%** in Advanced Corporate Accounting and **92%** in Quantitative Aptitude.

ISC (Class XII) | 2023 | ICSE (Class X) | 2021

J.H. Tarapore School, Jamshedpur

- Score: 75% | Score: 83%

Professional Experience

Summer Intern, Sales & Marketing | UTI Mutual Fund

Jamshedpur | May 2025 – May 2025

- Drove operational excellence by managing end-to-end KYC and SIP processes for clients, ensuring accuracy and compliance with regulatory requirements.
- Identified and analysed investor behaviour and risk appetite, developing market insights to support the team's client engagement strategy.
- Collaborated with the Sales & Marketing team to comprehend client needs, enhancing the end-client experience through direct support and product knowledge.

Accounting Intern | Occupational Safety & Health Association of Jharkhand (OSHAJ)

Jamshedpur | May 2025 – June 2025

- Supported regulatory compliance and fund reporting by accurately recording transactions in Tally Prime and assisting with account reconciliation for foreign funds.
- Evaluated financial data to ensure error-free records, contributing to effective operational risk management.

Financial Analysis Project | Mount Carmel College

- Analysed KPMG's cash flow to provide data-driven insights on financial trends, demonstrating analytical and problem-solving skills.

Leadership & Extracurricular Activities

Finance Head | Under-Currents, Commerce Association (2025–26)

- Applied excellent project management skills to plan competitive rounds, coordinate with industry judges, and manage 30+ teams, delivering a structured and outcome-driven event.
- Collaborated proactively as a strong team player in a fast-paced environment to ensure the successful execution of the intra-collegiate fest.

Financial Accounting Tutor | Study Sphere (2025–26)

- Mentored and supported underperforming students, developing innovative teaching methods to boost comprehension and drive measurable academic improvement.
- Demonstrated leadership and a commitment to developing others through remedial sessions, recognized by faculty for positive impact.

Skills & Certifications

Certifications: **NISM Series XXI-A: Portfolio Management Services (Distributor)**

Technical Skills: Microsoft Excel (Formulas, PivotTables), Tally Prime, PowerPoint

Analytical Skills: Financial Analysis, Data Interpretation, Market Research, Risk Assessment

Professional Skills: Project Management, Problem-Solving, Interpersonal Communication, Team Collaboration

Achievements

- Achieved 3rd place in a Finance Event at 'Adroit 2025' organized by Kristu Jayanti College, Bangalore
- Accomplished Sangeet Bisharad (Bachelor's Degree) in Hindustani Classical Vocal from Prayag Sangeet Samiti