# 5.0.0 to 5.1.0

Tip: Scroll left/right to view the entire table below.

IS 5.0.0 to 5.1.0 IS 5.1.0 to 5.2.0

MultiExcerpt named 'configs' was not found

The page: **Upgrading WSO2 Identity Server** was found, but the multiexcerpt named 'configs' was not found. Please check/update the page name used in the 'multiexcerpt-include macro.

→ API changes: Click here to view the steps..

MultiExcerpt named 'apis' was not found

The page: **Upgrading WSO2 Identity Server** was found, but the multiexcerpt named 'apis' was not found. Please check/update the page name used in the 'multiexcerpt-include macro.

Recommended: See the WSO2 IS 5.1.0 migration guide for more information.

Note that the following files located in the <IS\_HOME>/repository/conf/ folder in 5.0.0 have been moved to the <IS\_HOME>/repository/conf/identity/ folder in 5.1.0 onwards:

- provisioning-config.xml
- identity.xml
- /security/identity-mgt.properties

# 5.1.0 to 5.2.0

**Tip:** Scroll left/right to view the entire table below.

IS 5.0.0 to 5.1.0 IS 5.1.0 to 5.2.0

▼ Behavioral changes: Click here to view

Due to a fix done in this release, the effective default value of the system property org.apache.xml.security.ignoreLineBreaks has been changed from "true" to "false". Due to this change, you will observe line breaks in SAML responses.

However, if the SAML response consuming client applications have used a standard library such as OpenSAML and use canonicalization when processing the response, this should not cause any problems. Therefore, our recommendation is to use a standard library to process SAML responses on consuming applications.

If you have any concerns about this behavioral change or if the SAML response consuming client applications does not use canonicalization when processing the response and the client cannot be updated to do so, add the following jvm parameter to the server startup script located in the <IS\_HOME>/bin/ folder to revert back to the previous behavior.

 $\verb|-Dorg.apache.xml.security.ignoreLineBreaks=| true| \\$ 

> Configuration changes: Click here to view the table..

Recommended: See the WSO2 IS 5.2.0 migration guide for more information.

Note that the following new configuration files have been added from  $5.2.0\,\mathrm{onwards}.$ 

- $\bullet \ \texttt{repository/conf/event-processor.xml}$
- $\bullet \ \texttt{repository/conf/security/0wasp.CsrfGuard.Carbon.properties}$
- repository/conf/tomcat/carbon/WEB-INF/web.xml
- repository/conf/identity/oidc-scope-config.xml

Configuration File	Changes
oidc-scope- config.xml file stored in the <product_ho ME&gt;/reposit ory/conf/id entity/ directory.</product_ho 	The following configuration file was added to enable grouping claims that are bound to a scope value in OpenID Connect (OIDC). When requesting for an OIDC token, you can specify a scope value that is bound to a set of claims in the oidc-scope-config.xml file. When sending that OIDC token to the userinfo endpoint, only the claims that are common to both the oidc-scope-config and the service provider claim configuration, will be returned.
identity-mgt.pr operties file	The following parameters were added:
stored in the <product_ho me="">/reposit ory/conf/id entity/ directory.</product_ho>	# Whether to use hash of username when storing codes.  # Enable this if Registry is used to store the codes and if username may contain non alphanumeric characters.
	UserInfoRecovery.UseHashedUserNames=false
	UserInfoRecovery.UsernameHashAlg=SHA-1
	If you have enabled the using email address as the username
	option, the confirmation codes are retained after they are used, due to the special character '@' contained in the email address.
	To resolve this, you can set the
	UserInfoRecovery.UseHashedUserNames parameter to true so that the registry resources will be saved by <b>hash of</b>

**username** instead of the email address username which contains the '@' sign.

The following properties were added to support notification sending for account enabling and disabling:

```
Notification.Sending.Enable.Account.Disable=false
```

Notification.Sending.Enable.Account.Enable=**false** 

For more information, see User Account Locking and Account Disabling.

The following property was added to check if the account has been locked, at the point of authentication.

Authentication.Policy.Check.Account.Disable=false

EndpointCon fig.propert ies file stored in the <PRODUCT\_HO ME>/reposit ory/conf/id entity/ directory.

The following properties were replaced:

# Old configuration

```
identity.server.host=localhost
```

identity.server.port=9443

identity.server.serviceURL=/services/

The properties above were replaced with the following:

# **New configuration**

#identity.server.serviceURL=https://localhost:9443/servic
es/

entitlement.pro perties file stored in the <PRODUCT\_HO ME>/reposit ory/conf/id entity/ directory. When policy sets are used with entitlements, the default policy set cache size is 100. This may cause frequent cache eviction if there are more than 100 policies in the set. To avoid this, configure the following property. It will cause the cache size to increase depending on the policy set size for better performance.

PDP.References.MaxPolicyEntries=3000

identity.xm l file stored in the <PRODUCT\_HO ME>/reposit ory/conf/id entity/ directory. Session data persistence is enabled by default from IS 5.2.0 onwards.

```
<SessionDataPersist>
    <Enable>true</Enable>
    <Temporary>true</Temporary>
    <PoolSize>0</PoolSize>
    <SessionDataCleanUp>
    <Enable>true</Enable>
```

The following properties were removed:

```
<!--SessionContextCache>

<Enable>true</Enable>

<Capacity>100000</Capacity>

</SessionContextCache-->
```

The following property was added to the <SSOService> and <PassiveSTS> elements:

```
<SLOHostNameVerificationEnabled>true</SLOHostNameVerifica
tionEnabled>
```

For more information on configuring hostname verification, see the info note at the bottom of the Configuring WS-Federation page.

Listeners and properties related to analytics in WSO2 Identity Server were added. For more information, see Prerequisites to Publish Statistics.

#### Listeners

```
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractIdent
ityMessageHandler"
name="org.wso2.carbon.identity.data.publisher.application
.authentication.impl.DASLoginDataPublisherImpl"
orderId="10" enable="false" />
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractIdent
ityMessageHandler"
name="org.wso2.carbon.identity.data.publisher.application
.authentication.impl.DASSessionDataPublisherImpl"
orderId="11" enable="false" />
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractIdent
ityMessageHandler"
name="org.wso2.carbon.identity.data.publisher.application
.authentication.AuthnDataPublisherProxy" orderId="11"
enable="true" />
```

### **Properties**

```
<ISAnalytics>
       <DefaultValues>
           <userName>NOT_AVAILABLE
<userStoreDomain>NOT_AVAILABLE</userStoreDomain>
<rolesCommaSeperated>NOT_AVAILABLE/rolesCommaSeperated
<serviceprovider>NOT_AVAILABLE</serviceprovider>
<identityProvider>NOT_AVAILABLE</identityProvider>
       </DefaultValues>
   </ISAnalytics>
```

The security element was updated:

```
<!-- Security configurations-->

<Security>

<!-- The directory under which all other KeyStore files will be stored-->
```

The following elements were added under the <OAuth> element:

#### Caching Recommendation

It is recommended to keep the OAuth2 local cache and the distributed cache disabled as it may cause out-of-memory issues. However, if you want to enable the OAuth2 local cache, you have to enable the distributed cache as well.

To enable the OAuth2 local cache and distributed cache, set the <Enable0AuthCache> property and isDistributed to true.

<EnableOAuthCache>true</EnableOAuthCache>
<Cache name="OAuthCache" enable="true" timeout="1" capacity="5000" isDistributed="true"/>

```
<OIDCCheckSessionEPUrl>${carbon.protocol}://${carbon.h}
ost}:${carbon.management.port}/oidc/checksession</OIDC
CheckSessionEPUrl>

<OIDCLogoutEPUrl>${carbon.protocol}://${carbon.host}:$
{carbon.management.port}/oidc/logout</OIDCLogoutEPUrl>

<OIDCConsentPage>${carbon.protocol}://${carbon.host}:$
{carbon.management.port}/authenticationendpoint/oauth2
_consent.do</OIDCConsentPage>
```

```
<OIDCLogoutConsentPage>${carbon.protocol}://${carbon.h
ost}:${carbon.management.port}/authenticationendpoint/
oauth2_logout_consent.do</OIDCLogoutConsentPage>

<OIDCLogoutPage>${carbon.protocol}://${carbon.host}:${
    carbon.management.port}/authenticationendpoint/oauth2_
    logout.do</OIDCLogoutPage>
```

**Caching Recommendation** 

It is recommended to keep the OAuth2 local cache and the distributed cache disabled as it may cause out-of-memory issues.

<EnableOAuthCache>false</EnableOAuthCache>

However, if you want to enable the OAuth2 local cache, you have to enable the distributed cache as well.

To enable the OAuth2 local cache and distributed cache, set the <EnableOAuthCache> property and isDistributed to true.

```
<EnableOAuthCache>true</EnableOAuthCache>

<Cache name="OAuthCache" enable="true" timeout="1" capacity="5000" isDistributed="true"/>
```

The following elements were removed from the <OAuth><OpenIDConnect> element:

```
<IDTokenSubjectClaim>http://wso2.org/claims/givenname</I
DTokenSubjectClaim>

<UserInfoEndpointClaimDialect>http://wso2.org/claims</Us
erInfoEndpointClaimDialect>
```

The following code was updated. To add audiences to the JWT token, use the code block below. For more information, see JWT Token Generation.

</OpenIDConnect>

The <CacheConfig> was replaced:

```
<CacheConfig>
    <CacheManager
name="IdentityApplicationManagementCacheManager">
        <Cache name="AppAuthFrameworkSessionContextCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="AuthenticationContextCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="AuthenticationRequestCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="AuthenticationResultCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="AppInfoCache" enable="true"
timeout="1" capacity="5000" isDistributed="false" />
        <Cache name="AuthorizationGrantCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="OAuthCache" enable="false"
timeout="1" capacity="5000" isDistributed="false" />
        <Cache name="OAuthSessionDataCache" enable="false"
timeout="1" capacity="5000" isDistributed="false" />
        <Cache name="SAMLSSOParticipantCache"
enable="false" timeout="1" capacity="5000"
```

```
isDistributed="false"/>
        <Cache name="SAMLSSOSessionIndexCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="SAMLSSOSessionDataCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="ServiceProviderCache" enable="true"
timeout="1" capacity="5000" isDistributed="false" />
        <Cache name="ProvisioningConnectorCache"</pre>
enable="true" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="ProvisioningEntityCache"
enable="false" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache
name="ServiceProviderProvisioningConnectorCache"
enable="true" timeout="1" capacity="5000"
isDistributed="false"/>
        <Cache name="IdPCacheByAuthProperty" enable="true"
timeout="1" capacity="5000" isDistributed="false" />
        <Cache name="IdPCacheByHRI" enable="true"
timeout="1" capacity="5000" isDistributed="false" />
        <Cache name="IdPCacheByName" enable="true"
timeout="1" capacity="5000" isDistributed="false" />
    </CacheManager>
</CacheConfig>
```

The entire file was replaced. • contex t.xml file stored in the <PRODU CT\_HOM E>/rep ositor y/conf /tomca t/carb on/MET A-INF/ directory • contex t.xml file stored in the <PRODU CT\_HOM E>/rep ositor y/conf /tomca t/ directory web.xm 1 file

carbon.xml
file stored in
the
<PRODUCT\_HO
ME>/reposit
ory/conf/
directory.

The following elements were added under the <Security> tag:

The following elements were removed:

```
<!--Configurations to avoid Cross Site Request Forgery
vulnerabilities-->
<CSRFPreventionConfig>
    <!--CSRFPreventionFilter configurations that adopts
Synchronizer Token Pattern-->
    <CSRFPreventionFilter>
    <!-- Set below to true to enable the
CSRFPreventionFilter-->
    <Enabled>false</Enabled>
    <!--Url Pattern to skip application of CSRF
protection-->
    <SkipUrlPattern > (.*)(/images|/css | /js|/docs)(.*)
</SkipUrlPattern>
    </CSRFPreventionFilter>
</CSRFPreventionConfig>
<!-- Configuration to enable or disable CR and LF
sanitization filter-->
<CRLFPreventionConfig>
```

claim-confi
g.xml file
stored in the
<PRODUCT\_HO
ME>/reposit
ory/conf/
directory.

The following claims were added. For more information on configuring these, see Configuring Users or User Account Locking and Account Disabling depending on the claim you want to configure.

```
<ClaimURI>http://wso2.org/claims/identity/lastPasswordUpd
ateTime</ClaimURI>
   <DisplayName>Last Password Update</DisplayName>
   <!-- Proper attribute Id in your user store must be
configured for this -->
   <attributeID>businessCategory</attributeID>
   <Description>Last Password Update Time</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claims/identity/accountDisabled
</ClaimURI>
   <DisplayName>Account Disabled</DisplayName>
   <!-- Proper attribute Id in your user store must be
configured for this -->
   <AttributeID>ref</AttributeID>
   <Description>Account Disabled/Description>
</Claim>
```

• data-a	The file was newly added.	
gent-c	The hie was never added.	
onfig.		
xml file		
stored in		
the		
<produ CT_HOM</produ 		
E>/rep		
ositor		
y/conf		
/data-		
bridge		
/		
directory		
•		
• event-		
proces		
sor.xm 1 file		
stored in		
the		
<produ< td=""><td></td><td></td></produ<>		
CT_HOM		
E>/rep		
ositor		
y/conf /		
/ directory		
directory		
•		
metrics-dat	Set the <defaultautocommit> property to true.</defaultautocommit>	
asources.xm		
1 file stored in		

the
<PRODUCT\_HO
ME>/reposit
ory/conf/da
tasources/
directory.

```
<datasource>
           <name>WSO2_METRICS_DB</name>
           <description>The default datasource used for
WSO2 Carbon Metrics</description>
           <jndiConfig>
               <name>jdbc/WSO2MetricsDB</name>
           </jndiConfig>
           <definition type="RDBMS">
               <configuration>
<url>jdbc:h2:repository/database/WSO2METRICS_DB;DB_CLOSE_
ON_EXIT=FALSE;AUTO_SERVER=TRUE</url>
                   <username>wso2carbon</username>
                   <password>wso2carbon</password>
<driverClassName>org.h2.Driver</driverClassName>
                   <maxActive>50</maxActive>
                   <maxWait>60000</maxWait>
                   <testOnBorrow>true</testOnBorrow>
                   <validationQuery>SELECT
1</validationQuery>
<validationInterval>30000</validationInterval>
<defaultAutoCommit>true</defaultAutoCommit>
               </configuration>
           </definition>
       </datasource>
```

application
-authentica
tion.xml file
stored in the
<PRODUCT\_HO
ME>/reposit
ory/conf/id

```
name="GmailClientSecret">gmailClientSecretValue/Paramete
entity/
                    r>
directory.
                        <Parameter</pre>
                    name="SendgridAPIKey">sendgridAPIKeyValue</Parameter>
                        <Parameter
                    name="GmailRefreshToken">gmailRefreshTokenValue/Paramete
                    r>
                        <Parameter
                    name="GmailEmailEndpoint">https://www.googleapis.com/gmai
                    1/v1/users/[userId]/messages/send</Parameter>
                        <Parameter
                    name="SendgridEmailEndpoint">https://api.sendgrid.com/api
                    /mail.send.json
                        <Parameter</pre>
                    name="accessTokenRequiredAPIs">Gmail</Parameter>
                        <Parameter
                    name="apiKeyHeaderRequiredAPIs">Sendgrid</Parameter>
                        <Parameter
                    name="SendgridFormData">sendgridFormDataValue</Parameter>
                        <Parameter
                    name="SendgridURLParams">sendgridURLParamsValue/Paramete
                    r>
                        <Parameter</pre>
                    name="GmailAuthTokenType">Bearer</Parameter>
                        <Parameter
                    name="GmailTokenEndpoint">https://www.googleapis.com/oaut
                    h2/v3/token</Parameter>
                        <Parameter</pre>
                    name="SendgridAuthTokenType">Bearer</Parameter>
```

metrics.xml
file stored in
the
<PRODUCT\_HO
ME>/reposit
ory/conf/
directory.

The following elements were added:

```
<PollingPeriod>60</PollingPeriod>
        </Console>
        <DAS>
            <Enabled>false</Enabled>
            <!-- Source of Metrics, which will be used to
                identify each metric sent in the streams
-->
            <!-- Commented to use the hostname
                <Source>Carbon</Source>
            -->
            <!-- Polling Period in seconds.
                This is the period for polling metrics
from the metric registry and
                sending events via the Data Publisher -->
            <PollingPeriod>60</PollingPeriod>
            <!-- The type used with Data Publisher -->
            <Type>thrift</Type>
            <!-- Data Receiver URL used by the Data
Publisher -->
<ReceiverURL>tcp://localhost:7611</ReceiverURL>
            <!-- Authentication URL for the Data Publisher
-->
            <!-- <AuthURL>ssl://localhost:7711</AuthURL>
-->
            <Username>admin</Username>
            <Password>admin</Password>
            <!-- Path for Data Agent Configuration -->
<DataAgentConfigPath>repository/conf/data-bridge/data-age
nt-config.xml</DataAgentConfigPath>
        </DAS>
```

output-even t-adapters. xml file stored in the <PRODUCT\_HO ME>/reposit ory/conf/ directory. The following adapter configurations were added:

```
<adapterConfig type="http">
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
   cproperty key="jobQueueSize">10000</property>
   <!-- HTTP Client Pool Related Properties -->
   property
key="defaultMaxConnectionsPerHost">50</property>
   cproperty key="maxTotalConnections">1000
</adapterConfig>
<adapterConfig type="jms">
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8</property>
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
   cproperty key="jobQueueSize">10000</property>
</adapterConfig>
<adapterConfig type="mqtt">
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
   cproperty key="jobQueueSize">10000</property>
   property
key="connectionKeepAliveInterval">60</property>
</adapterConfig>
```

```
<adapterConfig type="kafka">
   <!-- Thread Pool Related Properties -->
    cproperty key="minThread">8</property>
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
   cproperty key="jobQueueSize">10000</property>
</adapterConfig>
<adapterConfig type="email">
   <!-- Comment mail.smtp.user and mail.smtp.password
properties to support connecting SMTP servers which use
trust
       based authentication rather username/password
authentication -->
   property
key="mail.smtp.from">abcd@gmail.com</property>
   cproperty key="mail.smtp.user">abcd</property>
   cproperty key="mail.smtp.password">xxxx</property>
    property
key="mail.smtp.host">smtp.gmail.com/property>
   cproperty key="mail.smtp.port">587</property>
   property
key="mail.smtp.starttls.enable">true/property>
    cproperty key="mail.smtp.auth">true
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
    cproperty key="jobQueueSize">10000</property>
</adapterConfig>
<adapterConfig type="ui">
   cproperty key="eventQueueSize">30</property>
   <!-- Thread Pool Related Properties -->
```

```
cproperty key="minThread">8</property>
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
    cproperty key="jobQueueSize">10000</property>
</adapterConfig>
<adapterConfig type="websocket-local">
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8</property>
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
    cproperty key="jobQueueSize">10000</property>
</adapterConfig>
<adapterConfig type="websocket">
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8</property>
   cproperty key="maxThread">100/property>
   property
key="keepAliveTimeInMillis">20000/property>
   cproperty key="jobQueueSize">10000</property>
</adapterConfig>
<adapterConfig type="soap">
   <!-- Thread Pool Related Properties -->
   cproperty key="minThread">8</property>
   cproperty key="maxThread">100</property>
   property
key="keepAliveTimeInMillis">20000/property>
   cproperty key="jobQueueSize">10000</property>
   <!-- Axis2 Client Connection Related Properties -->
   property
key="axis2ClientConnectionTimeout">10000/property>
    cproperty key="reuseHTTPClient">true</property>
```

registry.xm l file stored in the <PRODUCT\_HO ME>/reposit ory/conf/ directory. The following elements were added:

```
<indexingConfiguration>
    <startIndexing>false</startIndexing>
    <startingDelayInSeconds>35</startingDelayInSeconds>
<indexingFrequencyInSeconds>5</indexingFrequencyInSeconds</pre>
    <!--number of resources submit for given indexing
thread -->
    <batchSize>40</batchSize>
    <!--number of worker threads for indexing -->
    <indexerPoolSize>40</indexerPoolSize>
    <!-- location storing the time the indexing took
place-->
<lastAccessTimeLocation>/_system/local/repository/compone
nts/org.wso2.carbon.registry/indexing/lastaccesstime</las</pre>
tAccessTimeLocation>
    <!-- the indexers that implement the indexer
interface for a relevant media type/(s) -->
    <indexers>
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.MSExcell
ndexer" mediaTypeRegEx="application/vnd.ms-excel" />
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.MSPowerp
ointIndexer"
mediaTypeRegEx="application/vnd.ms-powerpoint" />
        <indexer</pre>
```

```
class="org.wso2.carbon.registry.indexing.indexer.MSWordIn")
dexer" mediaTypeRegEx="application/msword" />
        <indexer
class="org.wso2.carbon.registry.indexing.indexer.PDFIndex
er" mediaTypeRegEx="application/pdf" />
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.XMLIndex
er" mediaTypeRegEx="application/xml" />
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.XMLIndex
er" mediaTypeRegEx="application/(.)+\+xml" />
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.PlainTex
tIndexer" mediaTypeRegEx="application/swagger\+json" />
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.PlainTex
tIndexer" mediaTypeRegEx="application/(.)+\+json" />
        <indexer
class="org.wso2.carbon.registry.indexing.indexer.PlainTex
tIndexer" mediaTypeRegEx="text/(.)+"/>
        <indexer</pre>
class="org.wso2.carbon.registry.indexing.indexer.PlainTex
tIndexer" mediaTypeRegEx="application/x-javascript" />
    </indexers>
    <exclusions>
        <exclusion
pathRegEx="/_system/config/repository/dashboards/gadgets/
swfobject1-5/.*[.]html"/>
        <exclusion
pathRegEx="/_system/local/repository/components/org[.]wso
2[.]carbon[.]registry/mount/.*"/>
    </exclusions>
</indexingConfiguration>
```

user-mgt.xml
file stored in
the
<PRODUCT\_HO
ME>/reposit
ory/conf/
directory.
The following LDAP/AD property was added:

<Property name="AnonymousBind">false</Property>

Recommended: See the WSO2 IS 5.2.0 migration guide for more information.

Note that the following new configuration files have been added from 5.2.0 onwards.

- repository/conf/event-processor.xml
- repository/conf/security/Owasp.CsrfGuard.Carbon.properties
- repository/conf/tomcat/carbon/WEB-INF/web.xml
- repository/conf/identity/oidc-scope-config.xml

# 5.2.0 to 5.3.0

|--|

Add the following properties after The web.xml file Optional stored in the the <PRODUCT\_HOME>/r CsrfGuardHttpSessionListenepository/conf/t omcat/carbon/WEB er. \_INF directory. <filter> <filter-name>CaptchaFilter</fil</pre> ter-name> <filter-class>org.wso2.carbon.i dentity.captcha.filter.CaptchaF ilter</filter-class> </filter> <filter-mapping> <filter-name>CaptchaFilter</fil</pre> ter-name> <url-pattern>/samlsso</url-patt</pre> ern>

		<pre><url-pattern>/oauth2  <url-pattern>/commonauth  <dispatcher>FORWARD</dispatcher></url-pattern></url-pattern></pre>
		<pre><dispatcher>REQUEST</dispatcher>     </pre>
The user-mgt.xml  file stored in the <product_home>/r  epository/conf/</product_home>	Mandatory	Add the following element under the <realm> <configuration> tag.</configuration></realm>
directory.		<pre><property name="initializeNewClaimManage r">true</property></pre>

The
Owasp.CsrfGuard.
Carbon.propertie
s stored in the
<PRODUCT\_HOME>/r
epository/conf/s
ecurity/ directory.

# Mandatory

Find the following line.

# **Old configuration**

org.owasp.csrfguard.unprotect
ed.authiwa=%servletContext%/c
ommonauth/iwa/\*

Update the line as follows.

# **New Configuration**

org.owasp.csrfguard.unprotected
.oauthiwa=%servletContext%/comm
onauth/iwa/\*

Add the following property.

org.owasp.csrfguard.unprotected
.mex=%servletContext%/mexut/\*

	the
	<pre><outputeventadaptersconfig< pre=""></outputeventadaptersconfig<></pre>
	> tag.
	<adapterconfig type="wso2event"></adapterconfig>
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	<pre>key="default.thrift.tcp.url"&gt;t cp://localhost:7612</pre>
	<pre><pre><pre><pre><pre><pre>key="default.thrift.ssl.url"&gt;s</pre></pre></pre></pre></pre></pre>
	sl://localhost:7712
	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>
	key="default.binary.tcp.url">t
	<pre>cp://localhost:9612</pre>
	<pre><pre>property</pre></pre>
	key="default.binary.ssl.url">s
	sl://localhost:9712 <b property>
Optional	Add the following property.
	Optional

epository/conf/	
directory.	log4j.logger.org.springframew
,	k=WARN

The identity.xml file stored in the <PRODUCT\_HOME>/r epository/conf/i dentitydirectory.

Mandatory

Add the following event listeners as child elements under the <EventListeners> tag.

<EventListeners>

. . . .

. . . .

<EventListener

type="org.wso2.carbon.user.cor
e.listener.UserOperationEventL
istener"

name="org.wso2.carbon.identity
.governance.listener.IdentityS
toreEventListener"

orderId="97"
enable="true">

</EventListener>

<EventListener type="org.wso2.carbon.user.cor e.listener.UserOperationEventL istener" name="org.wso2.carbon.identity .governance.listener.IdentityM gtEventListener" orderId="95" enable="true"/> . . . . </EventListeners> Add the following properties under the <0Auth> tag.

<OIDCWebFingerEPUrl>\${carbon.pr
otocol}://\${carbon.host}:\${carb
on.management.port}/.well-known
/webfinger</OIDCWebFingerEPUrl>

<!-- For tenants below urls
will be modified as
https://<hostname>:<port>/t/<te
nant domain>/<path>-->

<OAuth2DCREPUrl>\${carbon.protoc
ol}://\${carbon.host}:\${carbon.m}
anagement.port}/identity/connec
t/register</OAuth2DCREPUrl>

<OAuth2JWKSPage>\${carbon.protoc
o1}://\${carbon.host}:\${carbon.m}
anagement.port}/oauth2/jwks</OA
uth2JWKSPage>

<OIDCDiscoveryEPUrl>\${carbon.pr
otocol}://\${carbon.host}:\${carb
on.management.port}/oauth2/oidc
discovery</OIDCDiscoveryEPUrl>

Add the following property under the <SSOService> tag.

<!--<SAMLSSOAssertionBuilder>or
g.wso2.carbon.identity.sso.saml

.builders.assertion.ExtendedDef
aultAssertionBuilder</SAMLSSOAs
sertionBuilder>-->

Add the following properties at the top level.

```
<!--Recovery>
       <Notification>
            <Password>
<Enable>false</Enable>
            </Password>
            <Username>
<Enable>false</Enable>
            </Username>
<InternallyManage>true
llyManage>
       </Notification>
       <Question>
           <Password>
<Enable>false</Enable>
<NotifyStart>true</NotifyStart>
<Separator>!</Separator>
<MinAnswers>2</MinAnswers>
               <ReCaptcha>
```

```
<Enable>true</Enable>
<MaxFailedAttempts>3</MaxFailed
Attempts>
               </ReCaptcha>
           </Password>
       </Question>
<ExpiryTime>3</ExpiryTime>
<NotifySuccess>true</NotifySucc
ess>
       <AdminPasswordReset>
<Offline>false</Offline>
           <OTP>false</OTP>
<RecoveryLink>false
nk>
       </AdminPasswordReset>
    </Recovery>
    <EmailVerification>
        <Enable>false</Enable>
<LockOnCreation>false</LockOnCr
eation>
       <Notification>
<InternallyManage>true
llyManage>
        </Notification>
    </EmailVerification>
    <SelfRegistration>
    <Enable>false</Enable>
```

<LockOnCreation>false</LockOnCr eation> <Notification> <InternallyManage>true</Interna</pre> llyManage> </Notification> <ReCaptcha>false</ReCaptcha> </SelfRegistration--> Remove the following section: <ISAnalytics> <DefaultValues> <userName>NOT\_AVAILABLE</userNa</pre> me> <userStoreDomain>NOT\_AVAILABLE /userStoreDomain> <rolesCommaSeperated>NOT\_AVAILA BLE</rolesCommaSeperated>

Add the following properties to the top level.

```
<ResourceAccessControl>
        <Resource
context="(.*)/api/identity/user
/(.*)" secured="true"
http-method="all"/>
        <Resource
context="(.*)/api/identity/reco
very/(.*)" secured="true"
http-method="all"/>
        <Resource
context="(.*)/.well-known(.*)"
secured="true"
http-method="all"/>
        <Resource
context="(.*)/identity/register
(.*)" secured="true"
http-method="all">
<Permissions>/permission/admin/
```

```
manage/identity/applicationmgt/
delete</Permissions>
        </Resource>
        <Resource
context="(.*)/identity/connect/
register(.*)" secured="true"
http-method="all">
<Permissions>/permission/admin/
manage/identity/applicationmgt/
create</Permissions>
        </Resource>
        <Resource
context="(.*)/oauth2/introspect
(.*)" secured="true"
http-method="all">
<Permissions>/permission/admin/
manage/identity/applicationmgt/
view</Permissions>
        </Resource>
        <Resource
context="(.*)/api/identity/enti
tlement/(.*)" secured="true"
http-method="all">
<Permissions>/permission/admin/
manage/identity/pep</Permission</pre>
s>
        </Resource>
    </ResourceAccessControl>
    <ClientAppAuthentication>
        <Application
name="dashboard"
hash="66cd9688a2ae068244ea01e70
```

```
f0e230f5623b7fa4cdecb65070a09ec
06452262"/>
    </ClientAppAuthentication>
    <TenantContextsToRewrite>
        <WebApp>
<Context>/api/identity/user/v0.
9</Context>
<Context>/api/identity/recovery
/v0.9</Context>
<Context>/oauth2</Context>
<Context>/api/identity/entitlem
ent</Context>
        </WebApp>
        <Servlet>
<Context>/identity/(.*)</Contex
t>
        </Servlet>
    </TenantContextsToRewrite>
```

entitlement.prop erties file stored in the <PRODUCT\_HOME>/r epository/conf/i dentity/ directory.

The

## Optional

If you are using the service provider authorization feature, add the following property to the config file.

If you have any other

AttributeDesignators

configured with the number 2, use
the smallest unused number
instead of 2 when adding the
property below.

PIP.AttributeDesignators.Design ator.2=org.wso2.carbon.identity .application.authz.xacml.pip.Au thenticationContextAttributePIP The
email-admin-conf
ig.xml file stored in
the
<PRODUCT\_HOME>/r
epository/conf/
directory.

## Mandatory

If you have **not** made any custom changes to this file in your previous version of WSO2 IS:

If you **have** made custom changes to this file in your previous version:

- a. Locate the templates
  you have updated that
  differ from the default
  config file. You can
  use a diff tool to
  compare your
  <OLD\_IS\_HOME>/re
  pository/conf/em
  ail/email-adminconfig.xml file with
  the default file to
  identify the custom
  changes you have
  made. Note these
  changes/updates.

ail/email-adminconfig.xml to <OLD\_IS\_HOME>/re pository/conf/em ail/ directory and rename it to email-"admin-confignew.xml".

- c. For each template you have modified, do the following:
- d. Note: If you opt to migrate to the new identity management implementation, follow all the steps below. If you wish to continue with the old identity management implementation, skip steps iii and iv.
  - i. Locate the relevant template configuration in the old email-admin -config-new .xml file by searching for '<configuration type="xxxxx" where "xxxxx"</li>

	is the type at
	email-admin
	-config.xml.
ii.	Update the
	subject, body,
	and footer in
	the new config
	file with the
	values from the
	existing
	configuration.
iii.	[OPTIONAL]
	Update the
	placeholders so
	that they are
	enclosed with
	double braces
	(E.g.,
	{user-name}
	->
	{{user-name
	}} )
iv.	[OPTIONAL]
	Update the
	user's attribute
	related
	placeholders to
	follow the
	{{user.clai
	m.yyyy}}
	format where
	yyyy is the
	attribute name

		(E.g., {first-name} } -> {user.clai m.givenname }})  Delete the <old_is_home>/re pository/conf/em ail/email-admin- config.xml file and rename the email-admin-conf ig-new.xml file to "email-admin-config.x ml" to finish the update.  For more information about this feature, see Email Templates.</old_is_home>
The data-agent-confi g.xml filestored in the <new_is_home>/re pository/conf/da ta-bridge directory.</new_is_home>	Mandatory	Add the following properties under the <agent> ThriftDataEndpoint and under the  <agent>BinaryDataEndpoint tags.</agent></agent>

<!--<sslEnabledProtocols>TLSv1,
TLSv1.1,TLSv1.2</sslEnabledProt
ocols>-->

<!--<ciphers>SSL\_RSA\_WITH\_RC4\_1
28\_MD5,SSL\_RSA\_WITH\_RC4\_128\_SHA
,TLS\_RSA\_WITH\_AES

\_128\_CBC\_SHA,TLS\_DHE\_RSA\_WITH\_A
ES\_128\_CBC\_SHA,TLS\_DHE\_DSS\_WITH
\_AES\_128\_CBC\_SHA,SSL

\_RSA\_WITH\_3DES\_EDE\_CBC\_SHA,SSL
\_DHE\_RSA\_WITH\_3DES\_EDE\_CBC\_SHA,S
SL\_DHE\_DSS\_WITH\_

3DES\_EDE\_CBC\_SHA</ciphers>-->

The claim-config.xml file stored in the <NEW\_IS\_HOME>/re pository/conf/ directory

Mandatory

Replace the following attribute found under the <Claim> <ClaimURI>http://wso2.org/claims /locality> tag.

Replace this attribute:

<AttributeID>localityName</AttributeID>

with this:

<AttributeID>local</AttributeID>

Modify the following claims as follows.

<Claim>

<ClaimURI>http://wso2.org/claim s/userid</ClaimURI> <DisplayName>User ID</DisplayName>

<AttributeID>scimId</AttributeI D>

<Description>Unique ID of the

```
user</Description>
  <ReadOnly/>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/externalid</ClaimURI>
  <DisplayName>External User
ID</DisplayName>
<AttributeID>externalId</Attrib
uteID>
  <Description>Unique ID of the
user used in external
systems</Description>
  <ReadOnly/>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/created</ClaimURI>
  <DisplayName>Created
Time</DisplayName>
<AttributeID>createdDate</Attri
buteID>
  <Description>Created
timestamp of the
user</Description>
  <ReadOnly/>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/modified</ClaimURI>
  <DisplayName>Last Modified
Time</DisplayName>
```

```
<AttributeID>lastModifiedDate</
AttributeID>
  <Description>Last Modified
timestamp of the
user</Description>
  <ReadOnly/>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/location</ClaimURI>
<DisplayName>Location
ame>
<AttributeID>location</Attribut
eID>
<Description>Location/Descript
ion>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/formattedName</ClaimURI>
  <DisplayName>Name - Formatted
Name</DisplayName>
<AttributeID>formattedName</Att</pre>
ributeID>
  <Description>Formatted
Name</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
```

```
s/middleName</ClaimURI>
  <DisplayName>Middle
Name</DisplayName>
<AttributeID>middleName</Attrib
uteID>
  <Description>Middle
Name</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/honorificPrefix</ClaimURI>
  <DisplayName>Name - Honoric
Prefix</DisplayName>
<AttributeID>honoricPrefix</Att
ributeID>
  <Description>Honoric
Prefix</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/honorificSuffix</ClaimURI>
  <DisplayName>Name - Honoric
Suffix</DisplayName>
<AttributeID>honoricSuffix</Att
ributeID>
  <Description>Honoric
Suffix</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/userType</ClaimURI>
```

```
<DisplayName>User
Type</DisplayName>
<AttributeID>userType</Attribut
eID>
  <Description>User
Type</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/preferredLanguage</ClaimURI>
  <DisplayName>Preferred
Language</DisplayName>
<AttributeID>preferredLanguage<
/AttributeID>
  <Description>Preferred
Language</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/local</ClaimURI>
<DisplayName>Local</DisplayName
<AttributeID>local</AttributeID
>
<Description>Local/Description
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
```

```
s/timeZone</ClaimURI>
  <DisplayName>Time
Zone</DisplayName>
<AttributeID>timeZone</Attribut
eID>
  <Description>Time
Zone</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/emails.work</ClaimURI>
  <DisplayName>Emails - Work
Email</DisplayName>
<AttributeID>workEmail</Attribu
teID>
  <Description>Work
Email</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/emails.home</ClaimURI>
  <DisplayName>Emails - Home
Email</DisplayName>
<AttributeID>homeEmail</Attribu
teID>
  <Description>Home
Email</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/emails.other</ClaimURI>
```

```
<DisplayName>Emails - Other
Email</DisplayName>
<AttributeID>otherEmail</Attrib
uteID>
  <Description>Other
Email</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/phoneNumbers</ClaimURI>
  <DisplayName>Phone
Numbers</DisplayName>
<AttributeID>phoneNumbers</Attr
ibuteID>
  <Description>Phone
Numbers</Description>
<RegEx>^([a-zA-Z0-9_\.\-])+\@((
[a-zA-Z0-9\-])+\.)+([a-zA-Z0-9]
{2,4})+$</RegEx>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/phoneNumbers.home</ClaimURI>
  <DisplayName>Phone Numbers -
Home Phone Number</DisplayName>
<AttributeID>homePhone</Attribu
teID>
  <Description>Home
Phone</Description>
</Claim>
<Claim>
```

```
<ClaimURI>http://wso2.org/claim
s/phoneNumbers.work</ClaimURI>
  <DisplayName>Phone Numbers -
Work Phone Number</DisplayName>
<AttributeID>workPhone</Attribu
teID>
  <Description>Work
Phone</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/phoneNumbers.fax</ClaimURI>
  <DisplayName>Phone Numbers -
Fax Number</DisplayName>
<AttributeID>fax</AttributeID>
  <Description>Fax
Number</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/phoneNumbers.pager</ClaimURI>
  <DisplayName>Phone Numbers -
Pager Number</DisplayName>
<AttributeID>pager</AttributeID
  <Description>Pager
Number</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
```

```
s/phoneNumbers.other</ClaimURI>
  <DisplayName>Phone Numbers -
Other</DisplayName>
<attributeID>otherPhoneNumber</
AttributeID>
  <Description>Other Phone
Number</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/gtalk</ClaimURI>
  <DisplayName>IM -
Gtalk</DisplayName>
<AttributeID>imGtalk</Attribute
ID>
  <Description>IM -
Gtalk</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/skype</ClaimURI>
  <DisplayName>IM -
Skype</DisplayName>
<attributeID>imSkype</attribute
ID>
  <Description>IM -
Skype</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/photos</ClaimURI>
```

```
<DisplayName>Photo</DisplayName
<AttributeID>photos</AttributeI
D>
<Description>Photo/Description
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/photourl</ClaimURI>
  <DisplayName>Photo
URIL</DisplayName>
<AttributeID>photoUrl</Attribut
eID>
  <Description>Photo
URL</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/thumbnail</ClaimURI>
  <DisplayName>Photo -
Thumbnail</DisplayName>
<AttributeID>thumbnail</Attribu
teID>
  <Description>Photo -
Thumbnail</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
```

```
s/addresses</ClaimURI>
<DisplayName>Address</DisplayNa
me>
<AttributeID>addresses</Attribu
teID>
<Description>Address/Descripti
on>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/addresses.formatted</ClaimURI</pre>
  <DisplayName>Address -
Formatted</DisplayName>
<AttributeID>formattedAddress</
AttributeID>
  <Description>Address -
Formatted</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/streetaddress</ClaimURI>
  <DisplayName>Address -
Street</DisplayName>
<AttributeID>streetAddress</Att
ributeID>
  <Description>Address -
Street</Description>
<DisplayOrder>5</DisplayOrder>
```

```
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/addresses.locality</ClaimURI>
  <DisplayName>Address -
Locality</DisplayName>
<AttributeID>localityAddress</A
ttributeID>
  <Description>Address -
Locality</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/groups</ClaimURI>
<DisplayName>Groups</DisplayNam
e>
<AttributeID>groups</AttributeI
D>
<Description>Groups/Descriptio
n>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/identity/verifyEmail</ClaimUR</pre>
I>
  <DisplayName>Verify
Email</DisplayName>
<AttributeID>manager</Attribute
ID>
```

```
<Description>Temporary claim
to invoke email verified
feature</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/identity/askPassword</ClaimUR</pre>
  <DisplayName>Ask
Password</DisplayName>
<AttributeID>postOfficeBox</Att
ributeID>
  <Description>Temporary claim
to invoke email ask Password
feature</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/identity/adminForcedPasswordR
eset</ClaimURI>
  <DisplayName>Force Password
Reset</DisplayName>
<AttributeID>departmentNumber
AttributeID>
  <Description>Temporary claim
to invoke email force password
feature</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/entitlements</ClaimURI>
```

<DisplayName>Entitlements</Disp layName> <AttributeID>entitlements</Attr ibuteID> <Description>Entitlements ription> </Claim> <Claim> <ClaimURI>urn:scim:schemas:core :1.0:roles</ClaimURI> <DisplayName>Roles</DisplayName > <AttributeID>roles</AttributeID <Description>Roles/Description <DisplayOrder>5</DisplayOrder> <SupportedByDefault /> <MappedLocalClaim>http://wso2.o rg/claims/role</MappedLocalClai</pre> </Claim> <Claim> <ClaimURI>http://wso2.org/claim s/x509Certificates</ClaimURI> <DisplayName>X509Certificates</ DisplayName>

```
<AttributeID>x509Certificates</
AttributeID>
<Description>X509Certificates/
Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/identity/failedPasswordRecove
ryAttempts</ClaimURI>
  <DisplayName>Failed Password
Recovery Attempts
<AttributeID>postalCode</Attrib
uteID>
  <Description>Number of
consecutive failed attempts
done for password
recovery</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claim
s/identity/emailVerified</Claim</pre>
URI>
  <DisplayName>Email
Verified</DisplayName>
  <!-- Proper attribute Id in
your user store must be
configured for this -->
<AttributeID>postalAddress</Att
ributeID>
  <Description>Email
```

Verified</Description> </Claim> <Claim> <ClaimURI>http://wso2.org/claim s/identity/failedLoginLockoutCo unt</ClaimURI> <DisplayName>Failed Lockout Count</DisplayName> <!-- Proper attribute Id in your user store must be configured for this --> <attributeID>employeeNumber</at tributeID> <Description>Failed Lockout Count</Description> </Claim> Remove the following claim. <Claim>

<ClaimURI>http://wso2.org/claim
s/identity/lastLoginTime</Claim</pre>

<DisplayName>Last
Login</DisplayName>

URI>

```
<!-- Proper attribute Id in
  your user store must be
  configured for this -->
  <AttributeID>carLicense</Attrib
  uteID>
    <Description>Last Login
  Time</Description>
  </Claim>
Add the following claim.
  <ClaimURI>http://wso2.org/claim
  s/identity/lastLogonTime</Claim</pre>
  URI>
  <DisplayName>Last
  Logon</DisplayName>
  <!-- Proper attribute Id in
  your user store must be
  configured for this -->
  <AttributeID>carLicense</Attrib
  uteID>
  <Description>Last Logon
  Time</Description>
  </Claim>
```

Replace the following attribute from under the <Claim> <ClaimURI> http://wso2.org/claims/challengeQu estion1 </ClaimURI> tag. Replace this attribute: <AttributeID>localityName</Attr ibuteID> with this: <AttributeID>firstChallenge</At tributeID> Replace the following attribute from under the the <Claim> <ClaimURI> http://wso2.org/claims/challengeQu estion2 </ClaimURI> Replace this attribute:

<AttributeID>localityName</Attr ibuteID> with this: <AttributeID>secondChallenge</A ttributeID> Modify this claim as follows: <Claim> <ClaimURI>http://wso2.org/claim s/active</ClaimURI> <DisplayName>Active</DisplayNam e> <AttributeID>active</AttributeI D> <Description>Status of the account</Description> </Claim>

The catalina-server. xml file stored in the <product_home>/r epository/conf/t omcat/ directory.</product_home>	Mandatory	Add the following valves under the <pre><host> tag.</host></pre> <pre> <!-- Authentication and Authorization valve for the   rest apis and we can configure   context for this in   identity.xml--></pre>
The carbon. xml file stored in the <product_home>/r</product_home>	Optional	Add the following properties after the  tag.
epository/conf/ directory.		<hidemenuitemids></hidemenuitemids>

		<pre><hidemenuitemid>identity_mgt_em ailtemplate_menu  <hidemenuitemid>identity_securi ty_questions_menu  </hidemenuitemid></hidemenuitemid></pre>
The carbon.xml file stored in the <product_home>/r epository/conf/ directory.</product_home>	Mandatory	Add the following property to the config file. <pre> <hidemenuitemids> <hidemenuitemid>claim_mgt_menu</hidemenuitemid></hidemenuitemids></pre> /HideMenuItemId> <hidemenuitemid>identity_mgt_em ailtemplate_menu <hidemenuitemid>identity_securi ty_questions_menu   Update the following property value to 5.3.0.</hidemenuitemid></hidemenuitemid>

		<version>5.3.0</version>
The  application-auth  entication.xml file  stored in the <product_home>/r  epository/conf/i  dentity/ directory.</product_home>	Mandatory	Add the following property under the <extensions> tag.  <pre> <authorizationhandler>org.wso2. carbon.identity.application.aut hz.xacml.handler.impl.XACMLBase dAuthorizationHandler</authorizationhandler></pre> dAuthorizationHandler</extensions>
The	Optional	If you are using the mobile connect
application-auth entication.xml file stored in the <product_home>/r</product_home>	Орионас	authenticator feature, add the following element under the <a href="AuthenticatorConfigs">AuthenticatorConfigs</a> > tag.
epository/conf/i dentity/ directory.		<pre><authenticatorconfig enabled="true" name="MobileConnectAuthenticato r">     </authenticatorconfig></pre>
		<pre>name="MobileConnectKey"&gt;mobileC onnectClientId  <pre><parameter name="MobileConnectSecret">mobileConnectSecret"&gt;mobileConnectSecret</parameter></pre></pre>



**Recommended:** See the WSO2 IS 5.3.0 migration guide for more information.

## 5.3.0 to 5.4.0

Configuration changes: Click here to view the table..

Configuration File	Changes
carbon.xml file	Change the version property value to 5.4.0.
<pre><is_home>/rep ository/conf</is_home></pre>	<version>5.4.0</version>
folder.	
identity-event.pro	Add the following property.
in the <is_home>/rep</is_home>	<pre>account.lock.handler.notification.manageIn ternally=true</pre>

ository/conf/ identity folder. more information about the account.lock.handler.notification.manageInternally property:

The property given above allows you to enable or disable sending emails
via the WSO2 Identity Server when an account is locked or unlocked.

identity.xml
file stored in the
<IS\_HOME>/rep
ository/conf/
identity folder.

Add the following property within the <SessionDataCleanUp> tag.

<DeleteChunkSize>50000/DeleteChunkSize>

## more information about the DeleteChunkSize property:

In a production environment, there is a possibility for a deadlock/database lock

to occur when running a session data cleanup task in high load scenarios.

To mitigate this, the property given above was introduced to clean data in chunks.

Configure this property with the required chunk size. For more information, see Deployment Guidelines in Production.

Remove the following property found within the <OperationDataCleanUp> tag.

<CleanUpPeriod>720</CleanUpPeriod>

more information about the CleanUpPeriod property:

WSO2 IS 5.3.0 had two separate tasks for session data cleanup and operation data cleanup.

This is now combined and done through one task.

Therefore the property given above is no longer needed.

You can still configure the <CleanUpPeriod> property within the <SessionDataCleanUp> tag to specify the cleanup period for the combined task.

Change the default value of the following property from 300 to 0.

You can skip this step if you have already configured the <TimestampSkew> property with your own value.

<TimestampSkew>0</TimestampSkew>

More information about the TimestampSkew property:

The property given above specifies the maximum tolerance limit

for the clock skewed between the sender and recipient.

The default value was changed to 0 as the best practice is to assume

that the sender and recipient clocks are synchronized

and are in the same time stamp.

Configure this accordingly if the clocks are not in the same timestamp.

Add the following JWT bearer grant type within the <SupportedGrantTypes> tag.

```
<SupportedGrantType>

<GrantTypeName>urn:ietf:params:oauth:grant-t
ype:jwt-bearer</GrantTypeName>

<GrantTypeHandlerImplClass>org.wso2.carbon.i
dentity.oauth2.grant.jwt.JWTBearerGrantHandl
er</GrantTypeHandlerImplClass>

<GrantTypeValidatorImplClass>org.wso2.carbon
.identity.oauth2.grant.jwt.JWTGrantValidator
</GrantTypeValidatorImplClass>

</SupportedGrantType>
```

More information about the JWT bearer grant type

The JWT bearer grant type is supported out-of-the-box with WSO2 IS 5.4.0.

For more information, see Configuring JWT Grant Type in the ISConnectors documentation.

Update the <EmailVerification> code block with the following code.

The properties shown below at line numbers 3,8,9,10 & 11 were added in 5.4.0.

This step is optional.

```
<EmailVerification>
    <Enable>false</Enable>
    <ExpiryTime>1440</ExpiryTime>
    <LockOnCreation>true</LockOnCreation>
    <Notification>
<InternallyManage>true</InternallyManage>
    </Notification>
    <AskPassword>
        <ExpiryTime>1440</ExpiryTime>
<PasswordGenerator>org.wso2.carbon.user.mgt.
```

Update the following property found within the <SelfRegistration> tag to true.

This step is optional.

```
<LockOnCreation>true</LockOnCreation>
```

Add the following properties within the <SelfRegistration> tag.

This step is optional.

```
<VerificationCode>

<ExpiryTime>1440</ExpiryTime>

</VerificationCode>
```

Add the following properties within the <Server> tag.

```
<AuthenticationPolicy>

<CheckAccountExist>false</CheckAccountExis
t>

</AuthenticationPolicy>
```

Change the default values within the <CacheManager> tag.

- If you have already configured all the properties within the <CacheManager> tag with your own values, skip this step.
- If you have only configured some properties
   within the <CacheManager> tag with your own
   values,
   replace the properties that are not been
   changed/configured with the relevant default
   values shown below.
- If you have not configured or changed any of the properties within the <CacheManager> tag with your own values, copy the entire code block below and replace the <CacheManager> tag in the identity.xml file with the code block given below.

```
<CacheManager
name="IdentityApplicationManagementCacheMana
ger">
    <Cache
name="AppAuthFrameworkSessionContextCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="AuthenticationContextCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="AuthenticationRequestCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="AuthenticationResultCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="AppInfoCache"
enable="true" timeout="900" capacity="5000"
isDistributed="false"/>
    <Cache name="AuthorizationGrantCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="OAuthCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
```

```
<Cache name="OAuthScopeCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="OAuthSessionDataCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="SAMLSSOParticipantCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="SAMLSSOSessionIndexCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="SAMLSSOSessionDataCache"
enable="true" timeout="300" capacity="5000"
isDistributed="false"/>
    <Cache name="ServiceProviderCache"
enable="true" timeout="900" capacity="5000"
isDistributed="false"/>
    <Cache name="ProvisioningConnectorCache"
enable="true" timeout="900" capacity="5000"
isDistributed="false"/>
    <Cache name="ProvisioningEntityCache"
enable="true" timeout="900" capacity="5000"
isDistributed="false"/>
    <Cache
name="ServiceProviderProvisioningConnectorCa
```

Add the following property within the <CacheManager> tag if it does not already exist.

```
<Cache name="OAuthScopeCache" enable="true"
timeout="300" capacity="5000"
isDistributed="false"/>
```

Add the following properties within the <0Auth> tag.

The code comments explain the usage and applicable values for the properties.

<!-- Specify the Token issuer **class** to be used.

#### Default:

org.wso2.carbon.identity.oauth2.token.Oauth
TokenIssuerImpl.

### Applicable values:

org.wso2.carbon.identity.oauth2.token.JWTTo
kenIssuer-->

<!--<IdentityOAuthTokenGenerator>org.wso2.c
arbon.identity.oauth2.token.JWTTokenIssuer<
/IdentityOAuthTokenGenerator>-->

<!-- This configuration is used to specify the access token value generator.

#### Default:

org.apache.oltu.oauth2.as.issuer.UUIDValueG enerator

# Applicable values:

org.apache.oltu.oauth2.as.issuer.UUIDValueG
enerator,

org.apache.oltu.oauth2.as.issuer.MD5Generat
or,

```
org.wso2.carbon.identity.oauth.tokenvaluege
nerator.SHA256Generator -->
<!--<AccessTokenValueGenerator>org.wso2.car
bon.identity.oauth.tokenvaluegenerator.SHA2
56Generator</AccessTokenValueGenerator>-->
<!-- This configuration is used to specify
whether the Service Provider tenant domain
should be used when generating
access token.Otherwise user domain will be
used.Currently this value is only supported
by the JWTTokenIssuer. -->
<!--<UseSPTenantDomain>True</UseSPTenantDom
ain>-->
```

Add the following properties related to token persistence within the <0Auth> tag.

```
<TokenPersistence>

<Enable>true</Enable>

<PoolSize>0</PoolSize>
```

```
<RetryCount>5</RetryCount>
```

</TokenPersistence>

Add the following property within the <OpenIDConnect> tag.

```
<SignJWTWithSPKey>false</SignJWTWithSPKey>
```

Replace the <0Auth2RevokeEPUrll> property with the following.

```
<OAuth2RevokeEPUrl>${carbon.protocol}://${ca
rbon.host}:${carbon.management.port}/oauth2/
revoke</OAuth2RevokeEPUrl>
```

Add the following event listener within the <EventListeners> tag. Uncomment this listener if you are using SCIM 2.0.

```
<!-- Uncomment the following event listener
if SCIM2 is used. -->

<!--EventListener
type="org.wso2.carbon.user.core.listener.Use
rOperationEventListener"</pre>
```

```
name =
"org.wso2.carbon.identity.scim2.common.liste
ner.SCIMUserOperationListener"

orderId = "93"

enable = "true" /-->
```

Add the following properties within the

<ResourceAccessControl> tag. These properties

specify the access levels and permissions for the SCIM

2.0 resources.

```
<Resource context="(.*)/scim2/Users"</pre>
secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identi
ty/usermgt/create</Permissions>
</Resource>
<Resource context="(.*)/scim2/Users"</pre>
secured="true" http-method="GET">
<Permissions>/permission/admin/manage/identi
ty/usermgt/list</Permissions>
</Resource>
<Resource context="(.*)/scim2/Groups"</pre>
secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identi
ty/nolomet/chosto//Donmiccions
```

```
</Resource>
<Resource context="(.*)/scim2/Users/(.*)"</pre>
secured="true" http-method="GET">
<Permissions>/permission/admin/manage/identi
ty/usermgt/view</Permissions>
</Resource>
<Resource context="(.*)/scim2/Users/(.*)"</pre>
secured="true" http-method="PUT">
<Permissions>/permission/admin/manage/identi
ty/usermgt/update</Permissions>
</Resource>
<Resource context="(.*)/scim2/Users/(.*)"</pre>
secured="true" http-method="PATCH">
<Permissions>/permission/admin/manage/identi
ty/usermgt/update</Permissions>
</Resource>
<Resource context="(.*)/scim2/Users/(.*)"</pre>
secured="true" http-method="DELETE">
```

```
<Permissions>/permission/admin/manage/identi
ty/usermgt/delete</Permissions>
</Resource>
<Resource context="(.*)/scim2/Groups/(.*)"</pre>
secured="true" http-method="GET">
<Permissions>/permission/admin/manage/identi
ty/rolemgt/view</Permissions>
</Resource>
<Resource context="(.*)/scim2/Groups/(.*)"</pre>
secured="true" http-method="PUT">
<Permissions>/permission/admin/manage/identi
ty/rolemgt/update</Permissions>
</Resource>
<Resource context="(.*)/scim2/Groups/(.*)"</pre>
secured="true" http-method="PATCH">
<Permissions>/permission/admin/manage/identi
ty/rolemgt/update</Permissions>
</Resource>
```

```
<Resource context="(.*)/scim2/Groups/(.*)"</pre>
secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identi
ty/rolemgt/delete</Permissions>
</Resource>
<Resource context="(.*)/scim2/Me"</pre>
secured="true" http-method="GET">
<Permissions>/permission/admin/login</Permis
sions>
</Resource>
<Resource context="(.*)/scim2/Me"</pre>
secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identi
ty/usermgt/delete</Permissions>
</Resource>
<Resource context="(.*)/scim2/Me"</pre>
secured="true"
                  http-method="PUT">
<Permissions>/permission/admin/login</Permis
sions>
```

```
</Resource>
<Resource context="(.*)/scim2/Me"</pre>
secured="true" http-method="PATCH">
<Permissions>/permission/admin/login</Permis
sions>
</Resource>
<Resource context="(.*)/scim2/Me"</pre>
secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identi
ty/usermgt/create</Permissions>
</Resource>
<Resource
context="/scim2/ServiceProviderConfig"
secured="false" http-method="all">
    <Permissions></Permissions>
</Resource>
<Resource context="/scim2/ResourceType"</pre>
secured="false" http-method="all">
    <Permissions></Permissions>
</Resource>
```

```
<Resource context="/scim2/Bulk"
secured="true" http-method="all">

<Permissions>/permission/admin/manage/identi
ty/usermgt</Permissions>

</Resource>

<Resource
context="(.*)/api/identity/oauth2/dcr/(.*)"
secured="true" http-method="all">

<Permissions>/permission/admin/manage/identi
ty/applicationmgt</Permissions>

</Resource>
```

Add the following properties within the <TenantContextsToRewrite><WebApp> tag.

```
<Context>/scim2</Context>

<Context>/api/identity/oauth/dcr/v1.0</Context>
```

Remove the following property found within the <0Auth> tag.

```
<AppInfoCacheTimeout>-1</AppInfoCacheTimeout
>

<AuthorizationGrantCacheTimeout>-1</Authoriz
ationGrantCacheTimeout>

<SessionDataCacheTimeout>-1</SessionDataCach
eTimeout>

<ClaimCacheTimeout>-1</ClaimCacheTimeout>
```

Add the following commented property within the <0Auth> tag.

```
<!-- True, if access token alias is stored
in the database instead of access token.

Eg.token alias and token is same when

default AccessTokenValueGenerator is used.

When JWTTokenIssuer is used, jti is used as the token alias

Default: true.

Applicable values: true, false-->
```

```
<!--<PersistAccessTokenAlias>false</PersistAccessTokenAlias>-->
```

Replace the <0Auth2DCREPUrl> property with the property value given below.

```
<OAuth2DCREPUrl>${carbon.protocol}://${carbo
n.host}:${carbon.management.port}/api/identi
ty/oauth2/dcr/v1.0/register</OAuth2DCREPUrl>
```

Uncomment the following property and add line number 3 given below to the file.

Add the following commented property to the file. You can place it after the </EnableAssertions>closing tag.

```
<!-- This should be true if subject
identifier in the token validation response
needs to adhere to the
following SP configuration.
- Use tenant domain in local subject
identifier. - Use user store domain in local
subject identifier.
if the value is false, subject identifier
will be set as the fully qualified username.
Default value: false
Supported versions: IS 5.4.0 beta onwards-->
<!--<BuildSubjectIdentifierFromSPConfig>true
</BuildSubjectIdentifierFromSPConfig>-->
```

Uncomment the <UserType> property that has the value "Federated" and comment out the <UserType> property that has the value "Local" as seen below.

The property can be found within the <SAML2Grant> tag.

```
<SAML2Grant>
<!--SAML2TokenHandler></SAML2TokenHandler-->
    <!-- UserType conifg decides whether the
SAML assertion carrying user is local user
or a federated user.
            Only Local Users can access
claims from local userstore. LEGACY users
will have to have tenant domain appended
username.
            They will not be able to access
claims from local userstore. To get claims
by mapping users with exact same username
from local
            userstore (for non LOCAL
scenarios) use mapFederatedUsersToLocal
config -->
    <!--<UserType>LOCAL</UserType>-->
    <UserType>FEDERATED</UserType>
    <!--UserType>LEGACY</UserType-->
</SAML2Grant>
```

Remove the following properties found within the <SSOService> tag.

This step is optional.

```
<PersistanceCacheTimeout>157680000</persista
nceCacheTimeout>
```

<SessionIndexCacheTimeout>157680000</Session
IndexCacheTimeout>

Add the following properties to the file. You can place the code block after the </SCIM> closing tag.

```
<SCIM2>
```

<!--Default value for UserEPUrl and
GroupEPUrl are built in following format</pre>

https://<HostName>:<MgtTrpProxyPort except 443>/<ProxyContextPath>/<context>/<path>

If that doesn't satisfy uncomment the following config and explicitly configure the value-->

<!--UserEPUrl>\${carbon.protocol}://\${carbon.

```
host}:${carbon.management.port}/scim2/Users<
/UserEPUrl-->

<!--GroupEPUrl>${carbon.protocol}://${carbon.host}:${carbon.management.port}/scim2/Groups
</GroupEPUrl-->

</SCIM2>
```

Add the following properties to the file. You can place it after the </EnableAskPasswordAdminUI> closing tag.

```
<EnableRecoveryEndpoint>true</EnableRecovery
Endpoint>

<EnableSelfSignUpEndpoint>true/EnableSelfSi
gnUpEndpoint>
```

Add the following properties within the <ResourceAccessControl> tag.

```
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/r
egister(.*)" secured="true"
http-method="POST">
<Permissions>/permission/admin/manage/identi
ty/applicationmgt/create</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/r
egister(.*)" secured="true"
http-method="DELETE">
<Permissions>/permission/admin/manage/identi
ty/applicationmgt/delete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/r
egister(.*)" secured="true"
http-method="PUT">
<Permissions>/permission/admin/manage/identi
ty/applicationmgt/update</Permissions>
</Resource>
```

```
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/r
egister(.*)" secured="true"
http-method="GET">

<Permissions>/permission/admin/manage/identi
ty/applicationmgt/view</Permissions>

</Resource>
```

oidc-scope-co
nfig.xml file
stored in the
<IS\_HOME>/rep
ository/conf/
identity folder.

Replace the <Claim> tag within the <Scope id="openid"> tag with the following.

```
sub, email, email_verified, name,
family_name, given_name, middle_name,
nickname, preferred_username, profile,

picture, website, gender, birthdate,
zoneinfo, locale, updated_at, phone_number,
phone_number_verified,

address,street_address,country,
formatted, postal_code, locality, region

</Claim>
```

Replace the <Claim> tag within the <Scope id="address"> tag with the following.

<Claim>address,street</Claim>

authenticator
s.xml file stored
in the
<IS\_HOME>/rep
ository/conf/
security folder.

Update the parameter name of the JITUserProvisioning parameter to the following.

<Parameter
name="JITUserProvisioningEnabled">true
meter>

web.xml file
stored in the
<IS\_HOME>/rep
ository/conf/
tomcat folder.

Add the following property under the <session-config> tag.

<tracking-mode>COOKIE</tracking-mode>

Add the following properties below the <servlet-class>org.apache.jasper.servlet.J spServlet</servlet-class> property.

email-admin-c
onfig.xml file
stored in the
<IS\_HOME>/rep
ository/conf/
email folder.

Replace "https://localhost:9443" in all instances of the accountrecoveryendpoint URL with the {{carbon.product-url}} placeholder.

The URL should look similiar to the URL shown in the code block below. The placeholder will retrieve the value configured in the carbon.xml file.

You can skip this step if you have already configured this with your load balancer URL.

{{carbon.product-url}}/accountrecoveryendpoi nt/confirmregistration.do?confirmation={{con firmation-code}}&userstoredomain={{users} tore-domain}}&username={{url:user-name}} &tenantdomain={{tenant-domain}} cipher-tool.p Add the following property. roperties file stored in the ThirftBasedEntitlementConfig.KeyStore.Passwo <IS\_HOME>/rep rd=repository/conf/identity/identity.xml//Se ository/conf rver/EntitlementSettings/ThirftBasedEntitlem folder. entConfig/KeyStore/Password,true

cipher-text.p
roperties file
stored in the
<IS\_HOME>/rep
ository/conf
folder.

Add the following property.

ThirftBasedEntitlementConfig.KeyStore.Passwo
rd=[wso2carbon]

claim-config.
xml file stored in
the
<IS\_HOME>/rep
ository/conf
folder.

Add the following claims within the <Dialect dialectURI="http://wso2.org/claims"> tag.

```
<Claim>
<ClaimURI>http://wso2.org/claims/identity/ph
oneVerified</ClaimURI>
    <DisplayName>Phone
Verified</DisplayName>
    <!-- Proper attribute Id in your user
store must be configured for this -->
    <AttributeID>phoneVerified</AttributeID>
    <Description>Phone
Verified</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claims/department<
/ClaimURI>
```

```
<AttributeID>departmentNumber

<
```

Add the following claims. This new claim dialect and the claims within it are required for SCIM 2.0.

```
<Dialect
dialectURI="urn:ietf:params:scim:schemas:core:2.0"
>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:id
</ClaimURI>
        <DisplayName>Id</DisplayName>
        <AttributeID>scimId</AttributeID>
        <Description>Id</Description>
        <Required />
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/userid//M
appedLocalClaim>
   </Claim>
    <Claim>
```

```
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:ex
ternalId</ClaimURI>
        <DisplayName>External Id</DisplayName>
        <AttributeID>externalId</AttributeID>
        <Description>External Id/Description>
        <Required />
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/externali
d</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:me
ta.created</ClaimURI>
        <DisplayName>Meta - Created/DisplayName>
        <AttributeID>createdDate</AttributeID>
        <Description>Meta - Created/Description>
        <Required />
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/created</
MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:me
ta.lastModified</ClaimURI>
        <DisplayName>Meta - Last
Modified</DisplayName>
<AttributeID>lastModifiedDate</AttributeID>
        <Description>Meta - Last
Modified</Description>
        <Required />
```

```
<DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/modified<
/MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:me
ta.location</ClaimURI>
        <DisplayName>Meta - Location</DisplayName>
        <AttributeID>location</AttributeID>
        <Description>Meta - Location/Description>
        <Required />
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/location
/MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:me
ta.resourceType</ClaimURI>
        <DisplayName>Meta - Location
        <AttributeID>ref</AttributeID>
        <Description>Meta - Location/Description>
        <Required />
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/resourceT
ype</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:me
```

```
ta.version</ClaimURI>
       <DisplayName>Meta - Version
        <AttributeID>im</AttributeID>
       <Description>Meta - Version/Description>
       <Required />
        <DisplayOrder>1</DisplayOrder>
       <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/im</Mappe
dLocalClaim>
   </Claim>
</Dialect>
<Dialect
dialectURI="urn:ietf:params:scim:schemas:core:2.0:
User">
   <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:userName</ClaimURI>
        <DisplayName>User Name</DisplayName>
       <AttributeID>uid</AttributeID>
       <Description>User Name
        <DisplayOrder>2</DisplayOrder>
       <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/username<</pre>
/MappedLocalClaim>
   </Claim>
   <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:name.givenName</ClaimURI>
        <DisplayName>Name - Given
Name</DisplayName>
       <AttributeID>givenName</AttributeID>
        <Description>Given Name/Description>
```

```
<Required />
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/givenname
</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:name.familyName</ClaimURI>
        <DisplayName > Name - Family
Name</DisplayName>
        <AttributeID>sn</AttributeID>
        <Description>Family Name</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/lastname
/MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:name.formatted</ClaimURI>
        <DisplayName>Name - Formatted
Name</DisplayName>
        <AttributeID>formattedName</AttributeID>
        <Description>Formatted Name
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/formatted
Name</MappedLocalClaim>
    </Claim>
```

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:name.middleName</ClaimURI>
        <DisplayName>Name - Middle
Name</DisplayName>
        <AttributeID>middleName</AttributeID>
        <Description>Middle Name/Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/middleNam
e</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:name.honorificPrefix</ClaimURI>
        <DisplayName>Name - Honoric
Prefix</DisplayName>
        <AttributeID>honoricPrefix</AttributeID>
        <Description>Honoric Prefix/Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/honorific
Prefix</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:name.honorificSuffix</ClaimURI>
        <DisplayName > Name - Honoric
Suffix</DisplayName>
        <AttributeID>honoricSuffix</AttributeID>
```

```
<Description>Honoric Suffix</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/honorific
Suffix</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:displayName</ClaimURI>
        <DisplayName>Display Name
        <AttributeID>displayName</AttributeID>
        <Description>Display Name</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/displayNa
me</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:nickName</ClaimURI>
        <DisplayName>Nick Name</DisplayName>
        <AttributeID>nickName</AttributeID>
        <Description>Nick Name/Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/nickname
/MappedLocalClaim>
    </Claim>
    <Claim>
```

```
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:profileUrl</ClaimURI>
        <DisplayName>Profile URL</DisplayName>
        <AttributeID>url</AttributeID>
        <Description>Profile URL</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/url</Mapp</pre>
edLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:title</ClaimURI>
        <DisplayName>Title</DisplayName>
        <AttributeID>title</AttributeID>
        <Description>Title</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/title</Ma
ppedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:userType</ClaimURI>
        <DisplayName>User Type</DisplayName>
        <AttributeID>userType</AttributeID>
        <Description>User Type</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
```

```
<MappedLocalClaim>http://wso2.org/claims/userType
/MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:preferredLanguage</ClaimURI>
        <DisplayName>Preferred
Language</DisplayName>
<attributeID>preferredLanguage</attributeID>
        <Description>Preferred
Language</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/preferred
Language</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:locale</ClaimURI>
        <DisplayName>Locality</DisplayName>
        <AttributeID>localityName</AttributeID>
        <Description>Locality</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/local</Ma</pre>
ppedLocalClaim>
    </Claim>
    <Claim>
```

```
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:timezone</ClaimURI>
        <DisplayName>Time Zone</DisplayName>
        <AttributeID>timeZone</AttributeID>
        <Description>Time Zone
        <DisplayOrder>2</DisplayOrder>
        <Required />
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/timeZone
/MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:active</ClaimURI>
        <DisplayName>Active</DisplayName>
        <AttributeID>active</AttributeID>
        <Description>Active</Description>
        <DisplayOrder>2</DisplayOrder>
        <Required />
       <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/active</M
appedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:emails.work</ClaimURI>
        <DisplayName>Emails - Work
Email</DisplayName>
        <AttributeID>workEmail</AttributeID>
        <Description>Work Email/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
```

```
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/emails.wo
rk</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:emails.home</ClaimURI>
        <DisplayName>Emails - Home
Email</DisplayName>
        <AttributeID>homeEmail</AttributeID>
        <Description>Home Email/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/emails.ho
me</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:emails.other</ClaimURI>
        <DisplayName>Emails - Other
Email</DisplayName>
        <AttributeID>otherEmail</AttributeID>
        <Description>Other Email/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
```

```
<MappedLocalClaim>http://wso2.org/claims/emails.ot
her</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:phoneNumbers.mobile</ClaimURI>
        <DisplayName>Phone Numbers - Mobile
Number</DisplayName>
        <AttributeID>mobile</AttributeID>
        <Description>Mobile Number/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/mobile</M
appedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:phoneNumbers.home</ClaimURI>
        <DisplayName>Phone Numbers - Home Phone
Number</DisplayName>
        <AttributeID>homePhone</AttributeID>
        <Description>Home Phone/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/phoneNumb
ers.home</MappedLocalClaim>
    </Claim>
```

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:phoneNumbers.work</ClaimURI>
        <DisplayName>Phone Numbers - Work Phone
Number</DisplayName>
        <attributeID>workPhone</attributeID>
        <Description>Work Phone/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/phoneNumb
ers.work</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:phoneNumbers.other</ClaimURI>
        <DisplayName>Phone Numbers -
Other</DisplayName>
<AttributeID>otherPhoneNumber</AttributeID>
        <Description>Other Phone
Number</Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\@(([a-zA-Z0-9\-])+\.)+
([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/phoneNumb
ers.other</MappedLocalClaim>
    </Claim>
    <Claim>
```

```
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:ims.gtalk</ClaimURI>
        <DisplayName>IM - Gtalk
       <AttributeID>imGtalk</AttributeID>
        <Description>IM - Gtalk
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/gtalk</Ma</pre>
ppedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:ims.skype</ClaimURI>
        <DisplayName>IM - Skype</DisplayName>
       <AttributeID>imSkype</AttributeID>
       <Description>IM - Skype</Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/skype</Ma
ppedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:photos.photo</ClaimURI>
        <DisplayName>Photo</DisplayName>
        <AttributeID>photoUrl</AttributeID>
        <Description>Photo</Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/photourl
/MappedLocalClaim>
```

```
</Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:photos.thumbnail</ClaimURI>
        <DisplayName>Photo -
Thumbnail</DisplayName>
       <AttributeID>thumbnail</AttributeID>
       <Description>Photo -
Thumbnail</Description>
        <DisplayOrder>5</DisplayOrder>
       <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/thumbnail
</MappedLocalClaim>
   </Claim>
   <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:addresses.home</ClaimURI>
       <DisplayName>Address - Home
       <AttributeID>localityAddress</AttributeID>
        <Description>Address - Home</Description>
       <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/addresses
.locality</MappedLocalClaim>
   </Claim>
   <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:addresses.work</ClaimURI>
        <DisplayName>Address - Work
       <attributeID>region</attributeID>
       <Description>Address - Work/Description>
        <DisplayOrder>5</DisplayOrder>
```

```
<SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/region</M
appedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:groups</ClaimURI>
        <DisplayName>Groups</DisplayName>
        <AttributeID>groups</AttributeID>
        <Description>Groups
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/groups</M
appedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:entitlements.default</ClaimURI>
        <DisplayName>Entitlements</DisplayName>
        <AttributeID>entitlements</AttributeID>
        <Description>Entitlements/Description>
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/entitleme
nts</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:roles.default</ClaimURI>
        <DisplayName>Roles</DisplayName>
        <AttributeID>roles</AttributeID>
```

```
<Description>Roles
        <DisplayOrder>5</DisplayOrder>
        <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/role</Map</pre>
pedLocalClaim>
   </Claim>
   <Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.0:Us
er:x509Certificates.default</ClaimURI>
<DisplayName>X509Certificates
<AttributeID>x509Certificates</AttributeID>
<Description>X509Certificates/Description>
        <DisplayOrder>5</DisplayOrder>
       <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/x509Certi
ficates</MappedLocalClaim>
   </Claim>
</Dialect>
```

application-a uthentication .xml file stored in the <IS\_HOME>/rep ository/conf/ identity folder. Add the following parameter within the FacebookAuthenticator tag.

```
<!--<Parameter
name="ClaimDialectUri">http://wso2.org/faceb
ook/claims</Parameter>-->
```

Add the following parameter within the relevant tags of the following authenticators:

MobileConnectAuthenticator, EmailOTP, SMSOTP and totp

```
<Parameter
name="redirectToMultiOptionPageOnFailure">fa
lse
```

entitlement.p
roperties file
stored in the
<IS\_HOME>/rep
ository/conf/
identity folder.

WSO2 IS 5.4.0 introduces a set of new XACML policies that load at server startup when the PAP.Policy.Add.Start.Enable property is set to true.

Therefore, when you upgrade to IS 5.4.0, follow one of the steps below depending on whether you want to add the new policies:

- If you want to add the new policies on server startup, set both PDP.Balana.Config.Enable and PAP.Policy.Add.Start.Enable properties to true.
- If you do not want to add the new policies on server startup, set both
   PDP.Balana.Config.Enable and
   PAP.Policy.Add.Start.Enable properties to false.

## Note

If you set the PDP.Balana.Config.Enable property to false, while the PAP.Policy.Add.Start.Enable property is set to true, the server does not look for the balana-config.xml file on startup. This results in an error as follows because the balana-config.xml file includes functions required by the new XACML policies:

```
TID: [-1234] [] [2018-01-01 01:16:37,547]
ERROR

{org.wso2.carbon.identity.entitlement.Entit lementUtil}

Error while adding sample XACML policies

java.lang.IllegalArgumentException: Error while parsing start up policy
```

**Recommended:** See the WSO2 IS 5.4.0 migration guide for more information.

# 5.4.0 to 5.5.0 (from older releases)

# General doc

# REMOVED\_Upgrading From an Older Version of WSO2 IS

/... / Upgrading WSO2 Identity Server

Note that these instructions have been tested for migration from WSO2 IS 5.0.0 to 5.6.0 only with the ORACLE and MySOL databases

The following sections provide instructions that enable you to upgrade from older versions of WSO2 Identity Server (from version 5.0.0 onwards) to the latest version of WSO2 Identity Server. In this topic, 
 Server (from version 5.0.0 onwards) to the latest version of WSO2 Identity Server. In this topic, 
 Server (from version 5.0.0 onwards) to the latest version of WSO2 Identity Server. In this topic, 
 Server (from version 5.0.0 onwards) to the latest version of WSO2 Identity Server. In this
 Server (from version 5.0.0 onwards) to the latest version of WSO2 Identity Server.

#### Before you begin

This release is a WUM-only release. This means that there are no manual patches. Any further fixes or latest updates for this release can be updated through WSO2 Update Manager (WUM).

- If you are upgrading to use this version in your production environment, use the WSO2 Update Manager to get the latest updates available for WSO2 IS. For more information on how to do this, see Updating WSO2 Products.
- Migrating the embedded LDAP user store
- · Migrating the configurations
- Migrating the custom components
- Migrating the data

## Migrating the embedded LDAP user store

It is not generally recommended to use the embedded LDAP user store that is shipped with WSO2 Identity Server in production setups. However, if migration of the embedded LDAP is required, follow the instructions below to migrate the existing WSO2 IS LDAP user store to the new version of WSO2 IS.

- 1 Copy the <OLD\_IS\_HOME>/repository/data folder to <NEW\_IS\_HOME>/repository/data folder.
- 2 Restart the server to save the changes.

### Migrating the configurations

You can use one of the following approaches to migrate depending on your production evironment.

Migrating by updating the custom configurations

#### This approach is recommended if

• You have done very few configuration changes in your previous version of WSO2 IS. These configuration changes have been tracked and are easy to redo.

#### Steps:

- 1. If you have made configuration changes to the config files in your previous version of WSO2 IS, update the files in the NEW\_15\_HOME>/repository/conf folder with your own configurations.
- 2. Proceed to the Migrating the data section to run the migration client.
- Migrating by updating the new configurations in 5.5.0

#### This approach is recommended if

- You have done many configuration changes in your previous version of WSO2 IS.
- These configurations have not been tracked completely and/or are difficult to redo.

#### Steps:

- 1. Make a copy of the <0LD\_IS\_HOME>/repository/conf folder. (Do not change the original configurations. You may use it as a backup in case there are any issues)
- 2. Copy the following configuration files from the <NEW\_IS\_HOME> and paste it in the copy of the <OLD\_IS\_HOME> in the relevant path.
  - ${\color{red}\bullet}~<\!\!\text{IS\_HOME>/repository/conf/carbon.properties}$
  - <IS\_HOME>/repository/conf/consent-mgt-config.xml
- 3. The sections below list out all the configuration changes from IS 5.0.0 to IS 5.5.0. You can scroll through each table and change the relevant configurations according to the features you are using.
  - Note: The configuration changes listed below will not affect the existing system because these configurations are applied only at first start up and new tenant creation.

If you want to change the configurations for the existing tenants, configure it through the management console user interface.

### Migrating the custom components

Any custom OSGI bundles which were added manually should be recompiled with new dependency versions that are relevant to the new WSO2 IS version. All custom OSGI components reside in the 
 The Sold Transport of the New YSO2 IS version.

- 1 Get the source codes of the custom OSGI components located in the dropins directory.
- 2 Change the dependency versions in the relevant POM files according to the WSO2 IS version that you are upgrading to, and compile them. The compatible dependency versions for each release of WSO2 IS is given below.
  - WSO2 Identity Server 5.1.0
  - WSO2 Identity Server 5.2.0
  - WSO2 Identity Server 5.3.0
  - WSO2 Identity Server 5.4.0WSO2 Identity Server 5.5.0
- 3 If you come across any compile time errors, refer to the WSO2 IS code base and make the necessary changes related to that particular component version,
- 4 Add the compiled JAR files to the <NEW\_IS\_HOME>/repository/components/dropins directory.
- 5 If there were any custom OSGI components in <OLD\_IS\_HOME>/repository/components/lib directory, add newly compiled versions of those components to the <NEW\_IS\_HOME>/repository/components/lib directory.

Tip: Scroll left/right to view the entire table below.

IS 5.0.0 to 5.1.0 IS 5.1.0 to 5.2.0 IS 5.2.0 to 5.3.0 IS 5.3.0 to 5.4.0 IS 5.4.0 to 5.5.0

MultiExcerpt named 'configs' was not found

The page: Upgrading WSO2 Identity Server was found, but the multiexcerpt named 'configs' was not found. Please check/update the page name used in the 'multiexcerpt-include macro.

> API changes: Click here to view the steps...

Recommended: See the WSO2 IS 5.1.0 migration guide for more information.

Note that the following files located in the <IS\_HOME>/repository/conf/ folder in 5.0.0 have been moved to the <IS\_HOME>/repository/conf/identity/ folder in 5.1.0 onwards:

- provisioning-config.xml
- identity.xml
- /security/identity-mgt.properties

4. Replace the <NEW IS HOME>/repository/conf folder with the modified copy of the <OLD IS HOME>/repository/conf folder.

5. Proceed to the Migrating the data section to run the migration client.

### Migrating the data

To upgrade the version of WSO2 Identity Server, the user store database should be upgraded. Note that there are no registry schema changes between versions.

Follow the steps below as needed to complete the migration process

Download the latest version of WSO2 Identity Server and unzip it in the <NEW\_IS\_HOME> directory.

- 1 Take a backup of the existing database used by the <OLD\_IS>. This backup is necessary in case the migration causes issues in the existing database.
- Make the following database updates as indicated below.
  - a. Download the migration resources and unzip it to a local directory. This folder is referred to as <155.x.x\_MIGRATION\_TOOL\_HOME>.
    b. Copy the org.wso2.carbon.is.migration-5.x.x.jarand the snakeyaml-1.16.0.wso2v1.jar found in the <155.x.x\_MIGRATION\_TOOL\_HOME> folder, and paste it in the <NEW\_IS\_HOME>/repository/components/dropins directory.
  - c. Copy migration-resources folder to the <NEW\_IS\_HOME> root folder.
  - d. Set the following property values accordingly in the migration-config, yaml file found in the <a href="NEW\_IS\_HOME>/migration-resources">NEW\_IS\_HOME>/migration-resources</a> folder. Specify the current WSO2 Identity Server version as the current Version value and specify the new version of WSO2 Identity Server that you want to migrate to, as the migrateVersion.
  - If your current version of WSO2 Identity Server is 5.4.1, set the value of the currentVersion parameter to 5.4.0 in the migration-config. yaml instead. This is because data migration is not required when migrating from 5.4.0 to 5.4.1.

migrationEnable: "true"

currentVersion: "5.x.x"

- 2 Copy any custom OSGI bundles that were added manually from the <OLD\_IS\_HOME>/repository/components/dropins folder and paste it in the <NEW\_IS\_HOME>/repository/components/dropins folder.
- 3 Copy any added JAR files from the <OLD IS HOME>/repository/components/lib folder and paste it in the <NEW IS HOME>/repository/components/lib folder
- 4 Copy the .jks files from the <OLD\_IS\_HOME>/repository/resources/security folder and paste them in <NEW\_IS\_HOME>/repository/resources/security folder
- 19 If you have created tenants in the previous WSO2 identity Server version and if there are any resources in the <0.10\_TS\_HOME>/repository/tenants directory, copy the content to the <0.00\_TS\_HOME>/repository/tenants directory.

(if you have created secondary user stores in the previous WSO2 IS version, copy the content in the <0LD_TS_HOME>/repository/deployment/server/userstores directory to the <new_ts_home>/repository/deployment/server/userstores directory.</new_ts_home>		
O Note: If your current version is 5.0.0, run the following queries on the database that is referenced in the identity xml file in order to identify if there is any corrupted data.		
SELECT * FROM INM_CAUTHS_ACCESS_TOWER WHERE AUTHS_USER AUTHS_USER FOR THEM * * \$4* AND TOWER_STATE* ACTIVE*; SELECT * FROM INM_CAUTHS_ACCESS_TOWER WHERE AUTHS_USER BOT LIKE * *48* AND TOWER_STATE* ACTIVE*;		
7 Start WSO2 Identity Server with the following command to perform the data migration for all components.		
a. Linux/Unix		
sh wsoZserver.sh -Dmigrate -Dcomponent=identity		
b. Windows:		
wso2server.bat -Dmigrate -Dcomponent*identity		
Once the migration is successful, stop the server and remove the following files and folders from the -\text{NEN_IS_HOME>/repository/components/dropins directory.}		
a. org.wso2.carbon.is.migration-5.x.x.jar		
b. snakeyaml-1.16.8.wso2v1.jar		
c. migration-resources directory		

# Configurations

carbon.xml file stored
in the
<IS\_HOME>/reposito
ry/conf folder.

Change the version property value to 5.5.0.

<Version>5.5.0</Version>

application-authenticatio

n.xml file stored in the

<IS\_HOME>/reposito

ry/conf/identity

folder.

Replace the following property found within the <Extensions> list.

If you are using a custom

<StepBasedSequenceHandler>, skip this step.

<StepBasedSequenceHandler>org.wso2.carbon.id
entity.application.authentication.framework.
handler.sequence.impl.DefaultStepBasedSequen
ceHandler</StepBasedSequenceHandler>

with the one given below.

<StepBasedSequenceHandler>org.wso2.carbon.id
entity.application.authentication.framework.
handler.sequence.impl.GraphBasedSequenceHand
ler</StepBasedSequenceHandler>

If you are using a custom authorization handler, see REMOVED\_Migrating Custom Authorization Handlers.

The OpenIDAuthenticator is no longer available.

Remove the following configurations that are related to it.

Remove the following property found within the <AuthenticatorNameMappings> tag.

```
<AuthenticatorNameMapping
name="OpenIDAuthenticator" alias="openid" />
```

Remove the whole configuration block that starts with the config given below found within the <a href="AuthenticatorConfigs">AuthenticatorConfigs</a>> tag.

```
<AuthenticatorConfig
name="OpenIDAuthenticator" enabled="true">
.....
....

</pr
```

Replace the AuthenticatorConfig block for the MobileConnectAuthenticator found within the <AuthenticatorConfigs> tag, with the following configuration.

Remove the following property found within the <AuthenticatorNameMappings> tag. The AuthorizationHandler property has been removed from this file for newer versions of this product.

<AuthorizationHandler>org.wso2.carbon.identi
ty.application.authz.xacml.handler.impl.XACM
LBasedAuthorizationHandler</AuthorizationHan
dler>

identity-event.pro
perties file stored in
the
<IS\_HOME>/reposito
ry/conf/identity
folder.

Add the following properties that are required for Request Object Support. For more information about the feature, see Request Object Support.

```
module.name.11=handleRequestObject
handleRequestObject.subscription.1=POST REVO
KE_ACESS_TOKEN
handleRequestObject.subscription.2=POST_REVO
KE_CODE
handleRequestObject.subscription.3=POST_REVO
KE_ACESS_TOKEN_BY_ID
handleRequestObject.subscription.4=POST_REVO
KE_CODE_BY_ID
handleRequestObject.subscription.5=POST_REFR
ESH_TOKEN
handleRequestObject.subscription.6=POST_ISSU
E_CODE
handleRequestObject.subscription.7=POST ISSU
E_ACCESS_TOKEN
```

Add the following properties to enable the user event handler used to delete user consents when users are deleted.

module.name.12=user.consent.delete

user.consent.delete.subscription.1=POST\_DELE

TE\_USER

user.consent.delete.receipt.search.limit=500

identity.xml file
stored in the
<IS\_HOME>/reposito
ry/conf/identity
folder.

Remove the <ClientAuthHandlers> code
block found within the <OAuth> tag. From WSO2
IS 5.5.0 onwards, client authentication is handled
differently. For more information, see the
introduction of the Writing A New OAuth Client
Authenticator topic.

Add the following property within the

<ScopeValidators> tag. For more information
about the XACML based scope validator, see

Validating the Scope of OAuth Access Tokens
using XACML Policies.

**Tip:** To migrate custom scope validators, see REMOVED\_Migrating Custom Scope Validators.

```
<ScopeValidator
class="org.wso2.carbon.identity.oauth2.valid
ators.xacml.XACMLScopeValidator"/>
```

Add the following property within the <OpenIDConnect> tag to enable the service
provider wise audience configuration. For more
information about this, see

This feature requires a new database table that is created when running the migration script. If you do not wish to use this feature, you can set the value of the property given below to false.

```
<EnableAudiences>true
```

Add the following property within the <OpenIDConnect> tag.

<LogoutTokenExpiration>120</LogoutTokenExpir
ation>

Add the following property within the <EventListeners> tag.

Add the following code block within the root tag
after the <EventListeners> code block. For
more information about this configuration, see
Tracking user deletion on deleting a user.

Do the following configuration changes to enable fine grained access control introduced with Identity Server 5.5.0

Remove the following property found within the <ResourceAccessControl> tag.

```
<Resource
context="(.*)/api/identity/user/(.*)"
secured="true" http-method="all"/>
```

Add the following set of resources within the < ResourceAccessControl> tag.

```
<Resource
context="(.*)/api/identity/user/v1.0/validat
e-code" secured="true" http-method="all"/>
<Resource
context="(.*)/api/identity/user/v1.0/resend-
code" secured="true" http-method="all"/>
<Resource
context="(.*)/api/identity/user/v1.0/me"
secured="true" http-method="POST"/>
<Resource
context="(.*)/api/identity/user/v1.0/me"
secured="true" http-method="GET"/>
<Resource
context="(.*)/api/identity/user/v1.0/pi-info
" secured="true" http-method="all">
<Permissions>/permission/admin/manage/identi
ty/usermgt/view</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/user/v1.0/pi-info
/(.*)" secured="true" http-method="all">
<Permissions>/permission/admin/manage/identi
ty/usermgt/view</Permissions>
```

```
</Resource>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents" secured="true" http-method="all"/>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/receipts/(.*)" secured="true"
http-method="all"/>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/purposes" secured="true"
http-method="POST">
<Permissions>/permission/admin/manage/identi
ty/consentmgt/add</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/purposes(.*)" secured="true"
http-method="GET"/>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/purposes(.+)" secured="true"
http-method="DELETE">
```

```
<Permissions>/permission/admin/manage/identi
ty/consentmgt/delete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/pii-categories" secured="true"
http-method="POST">
<Permissions>/permission/admin/manage/identi
ty/consentmgt/add</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/pii-categories(.*)" secured="true"
http-method="GET"/>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
consents/pii-categories(.+)" secured="true"
http-method="DELETE">
<Permissions>/permission/admin/manage/identi
ty/consentmgt/delete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/
```

```
consents/purpose-categories" secured="true"
  http-method="POST">
  <Permissions>/permission/admin/manage/identi
 ty/consentmgt/add</Permissions>
  </Resource>
  <Resource
  context="(.*)/api/identity/consent-mgt/v1.0/
  consents/purpose-categories(.*)"
  secured="true" http-method="GET"/>
  <Resource
  context="(.*)/api/identity/consent-mgt/v1.0/
  consents/purpose-categories(.+)"
  secured="true" http-method="DELETE">
  <Permissions>/permission/admin/manage/identi
 ty/consentmgt/delete</Permissions>
  </Resource>
Replace the following property found within the
<WebApp> tag under the
<TenantContextsToRewrite> tag.
```

<Context>/api/identity/user/v0.9/</Context>

with the one given below

```
<Context>/api/identity/user/v1.0/</Context>
```

Add the following new property within the

- <WebApp> tag found under the
- <TenantContextsToRewrite> tag.

```
<Context>/api/identity/consent-mgt/v1.0/</Context>
```

Add the following code block within the root tag after the <SSOService> code block.

This configuration specifies whether consent management should be enabled during single sign-on authentication. For more information, see Consent Management with Single-Sign-On.

```
<Consent>
```

```
<!--Specify whether consent management
should be enable during SSO.-->
```

<EnableSSOConsentManagement>true
onsentManagement>

## </Consent>

Add the following code block within the <OAuth> tag. This configuration is used to specify the grant types that filter claims based on user consents. The grant types given below are out-of-the-box grant types that prompt the user for consent.

```
<!--Defines the grant types that will filter
user claims based on user consent in their
responses such as id_token or user info
response.Default grant types that filter
user claims based on user consent are
'authorization_code' and 'implicit'.

Supported versions: IS 5.5.0 onwards. -->
```

<GrantTypeName>authorization\_code

</UserConsentEnabledGrantType>

<UserConsentEnabledGrantType>

log4j.properties file
stored in the
<IS\_HOME>/reposito
ry/conf folder.

Add the following properties.

```
log4j.logger.DELETE_EVENT_LOGGER=INFO,
DELETE_EVENT_LOGFILE
```

log4j.appender.DELETE\_EVENT\_LOGFILE=org.apac
he.log4j.FileAppender

log4j.appender.DELETE\_EVENT\_LOGFILE.File=\${c
arbon.home}/repository/logs/delete-event.log

log4j.appender.DELETE\_EVENT\_LOGFILE.Append=t
rue

log4j.appender.DELETE\_EVENT\_LOGFILE.layout=o
rg.apache.log4j.PatternLayout

log4j.appender.DELETE\_EVENT\_LOGFILE.layout.C
onversionPattern=%m %n

log4j.appender.DELETE\_EVENT\_LOGFILE.threshol
d=INFO

	log4j.additivity.DELETE_EVENT_LOGFILE= <b>false</b>
provisioning-config.xml file stored in the <is_home>/repository/conf/identity folder.</is_home>	Remove the <scim-providers> and <scim-consumers> code blocks from the file.</scim-consumers></scim-providers>

**Recommended:** See the WSO2 IS 5.5.0 migration guide for more information.

# 5.5.0 to 5.6.0

Configuratio n File	Changes
carbon.xml file stored in the <is_home>/ repository /conf folder.</is_home>	Change the version property value to 5.6.0.
	<version>5.6.0</version>
	Add the following new property within the <cache> tag.  Setting this property to true enables local cache invalidation for clustered nodes.</cache>
	<forcelocalcache><b>false</b></forcelocalcache>

axis2.xml
file stored in
the
<IS\_HOME>/
repository
/conf/axis
2 folder.

Change the following property values to 5.6.0.

application-a
uthentication.
xml file
stored in the
<IS\_HOME>/
repository
/conf/iden

Add the following new property within the root tag.

 $< Authentication Endpoint Missing Claims URL > / authentication End \\ ntication endpoint / claims . \textbf{do} < / Authentication End \\ point Missing Claims URL > \\$ 

entitlemen
t.properti
es file stored
in the
<IS\_HOME>/

tity folder.

Add the following property. Setting this property to true will shorten the SAML JSON response format.

repository
/conf/iden
tity folder.

JSON.Shorten.Form.Enabled=false

identity.x
ml file stored
in the
<IS\_HOME>/
repository
/conf/iden
tity folder.

Add the following properties within the

<JDBCPersistenceManager><SessionDataPersist>

tag. These configurations are relevant for cleaning

temporary authentication context data after each

authentication flow.

```
<TempDataCleanup>
    <!-- Enabling separated cleanup for
temporary authentication context data -->
    <Enable>true</Enable>
    <!-- When PoolZize > 0, temporary data
which have no usage after the authentication
flow will be deleted immediately
                 When PoolZise = 0, data will
be deleted only by the scheduled cleanup
task-->
    <PoolSize>20</PoolSize>
    <!-- All temporary authentication context
data older than CleanUpTimeout value are
considered as expired
                and would be deleted during
cleanup task -->
    <CleanUpTimeout>40</CleanUpTimeout>
```

```
</TempDataCleanup>
```

Add the following property within the <0Auth> tag for OAuth key hashing. For more information, see Setting Up OAuth Token Hashing.

<!-- This should be **true** if the oauth keys
(consumer secret, access token, refresh token
and authorization code) need to be
hashed, before storing them in the database. If
the value is **false**, the oauth keys will be
saved in a plain text format.

By default : false.

Supported versions: IS 5.6.0 onwards.

-->

<EnableClientSecretHash>false</EnableClientSec
retHash>

**Tip:** Use a fresh server to enable hashing.

Add the following configurations within the

<EventListeners> tag.

```
<!-- Audit Loggers -->
<!-- Old Audit Logger -->
<EventListener
type="org.wso2.carbon.user.core.listener.User0
perationEventListener"
name="org.wso2.carbon.user.mgt.listeners.UserM
gtAuditLogger"
                       orderId="0"
enable="false"/>
<!-- New Audit Loggers-->
<EventListener
type="org.wso2.carbon.user.core.listener.User0
perationEventListener"
name="org.wso2.carbon.user.mgt.listeners.UserM
anagementAuditLogger"
                       orderId="1"
enable="true"/>
<EventListener
type="org.wso2.carbon.user.core.listener.UserM
anagementErrorEventListener"
```

Add the following properties related to the validitating JWT based on JWKS capability. For more information, see Validating JWT based on JWKS.

If you are using SCIM 1.1, disable the following SCIM 2.0 event listener.

If you are using SCIM 2.0, disable the following SCIM 1.1 event listener (this listener is disabled by default in 5.6.0).

oidc-scope -config.xm l file stored in the <IS\_HOME>/ repository /conf/iden tity folder. Append the values "upn" and "groups" to the comma separated list within the <Scope id="openid"><Claim> element.

## <Claim>

sub,email,email\_verified,name,family\_name,give
n\_name,middle\_name,nickname,preferred\_username
,upn,groups,profile,picture,website,gender,bir
thdate,zoneinfo,locale,updated\_at,phone\_number
,phone\_number\_verified,address,street\_address,
country,formatted,postal\_code,locality,region

</Claim>

These are MP-JWT supported claims. The MP-JWT 1.0 specification has introduced two claims; namely "upn" and "groups", which are mandatory to generate a JWT token that is supported by the MicroProfile JWT authentication framework.

catalina-serv er.xml file stored in the <IS\_HOME>/ repository /conf/tomc at folder. Disable the following properties by setting the relevant properties to false to avoid displaying unneccessary information.

```
<!--Error pages -->

<Valve

className="org.apache.catalina.valves.ErrorRep

ortValve" showServerInfo="false"

showReport="false"/>
```

claim-config.x
ml file stored
in the
<IS\_HOME>/
repository
/conf/
folder.

Add the following claims within the <Dialect
dialectURI="http://wso2.org/claims"> dialect tag.

```
<Claim>
<ClaimURI>http://wso2.org/claims/userprincipal
</ClaimURI>
   <DisplayName>User Principal
   <AttributeID>uid</AttributeID>
   <Description>User Principal/Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claims/extendedRef</
ClaimURI>
   <DisplayName>Extended Ref</DisplayName>
   <!-- Proper attribute Id in your user
store must be configured for this -->
   <AttributeID>extendedRef</AttributeID>
   <Description>Extended Ref</Description>
```

```
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claims/extendedDispl
ayName</ClaimURI>
    <DisplayName>Extended Display
Name</DisplayName>
    <!-- Proper attribute Id in your user
store must be configured for this -->
<AttributeID>extendedDisplayName</AttributeID>
    <Description>Extended Display
Name</Description>
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claims/costCenter</C
laimURI>
    <DisplayName>Cost Center</DisplayName>
    <!-- Proper attribute Id in your user
store must be configured for this -->
    <AttributeID>costCenter</AttributeID>
```

```
<Description>Cost Center
</Claim>
<Claim>
<ClaimURI>http://wso2.org/claims/extendedExter
nalId</ClaimURI>
    <DisplayName>Extended External
ID</DisplayName>
    <!-- Proper attribute Id in your user
store must be configured for this -->
<AttributeID>extendedExternalId</AttributeID>
    <Description>Extended External
ID</Description>
</Claim>
```

Add the following claims within the <Dialect

dialectURI="http://wso2.org/oidc/claim"> dialect tag.

```
<Claim>
    <ClaimURI>upn</ClaimURI>
    <DisplayName>User Principal</DisplayName>
    <AttributeID>uid</AttributeID>
    <Description>The user principal
name</Description>
    <DisplayOrder>11</DisplayOrder>
    <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/userp
rincipal</MappedLocalClaim>
</Claim>
<Claim>
    <ClaimURI>groups</ClaimURI>
    <DisplayName>User Groups
    <AttributeID>role</AttributeID>
    <Description>List of group names that have
been assigned to the principal. This typically
will require a mapping at the application
```

```
container level to application deployment
roles.
c
```

Add the following claims within the <Dialect

dialectURI="urn:ietf:params:scim:schemas:core
:2.0:User"> dialect tag.

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.
0:User:emails</ClaimURI>
    <DisplayName>Emails</DisplayName>
    <AttributeID>mail</AttributeID>
    <Description>Email Addresses/Description>
    <DisplayOrder>5</DisplayOrder>
    <SupportedByDefault />
<RegEx>^([a-zA-Z0-9_\.\-])+\\@(([a-zA-Z0-9\-])+
\.)+([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/email
address</MappedLocalClaim>
</Claim>
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.
0:User:phoneNumbers</ClaimURI>
    <DisplayName>Phone Numbers</DisplayName>
```

```
<attributeID>phoneNumbers</attributeID>
    <Description>Phone Numbers/Description>
    <DisplayOrder>5</DisplayOrder>
    <SupportedByDefault/>
<RegEx>^([a-zA-Z0-9_\.\-])+\\@(([a-zA-Z0-9\-])+
\.)+([a-zA-Z0-9]{2,4})+$</RegEx>
<MappedLocalClaim>http://wso2.org/claims/phone
Numbers</MappedLocalClaim>
</Claim>
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.
0:User:photos</ClaimURI>
    <DisplayName>Photo</DisplayName>
    <AttributeID>photos</AttributeID>
    <Description>Photo</Description>
    <DisplayOrder>5</DisplayOrder>
    <SupportedByDefault />
```

```
<MappedLocalClaim>http://wso2.org/claims/photo
s</MappedLocalClaim>
</Claim>
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:core:2.
0:User:addresses</ClaimURI>
   <DisplayName>Address</DisplayName>
   <AttributeID>addresses</AttributeID>
   <Description>Address
   <DisplayOrder>5</DisplayOrder>
   <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/addre
sses</MappedLocalClaim>
</Claim>
```

Replace the following property values within the urn:ietf:params:scim:schemas:extension:enterprise:2.0:User:e mployeeNumber claim URI.

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:extensi
on:enterprise:2.0:User:employeeNumber</ClaimUR</pre>
I>
    <DisplayName>Employee Number</DisplayName>
<AttributeID>extendedExternalId</AttributeID>
    <Description>Employee Number</Description>
    <Required />
    <DisplayOrder>1</DisplayOrder>
    <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/exten
dedExternalId</MappedLocalClaim>
</Claim>
```

Replace the following property values within the urn:ietf:params:scim:schemas:extension:enterprise:2.0:User:c ostCenter claim URI.

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:extens
ion:enterprise:2.0:User:costCenter</ClaimURI>
    <DisplayName>Cost Center
    <AttributeID>costCenter</AttributeID>
    <Description>Cost Center</Description>
    <Required />
    <DisplayOrder>1</DisplayOrder>
    <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/cost
Center</MappedLocalClaim>
</Claim>
```

Replace the following property values within the

urn:ietf:params:scim:schemas:extension:enterp

rise:2.0:User:manager.\$ref claim URI.

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:extensi
on:enterprise:2.0:User:manager.$ref</ClaimURI>
   <DisplayName>Manager - home
   <AttributeID>extendedRef</AttributeID>
   <Description>Manager - home
   <Required />
   <DisplayOrder>1</DisplayOrder>
   <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/exten
dedRef</MappedLocalClaim>
</Claim>
```

Replace the following property values within the urn:ietf:params:scim:schemas:extension:enterp rise:2.0:User:manager.displayName claim URI.

```
<Claim>
<ClaimURI>urn:ietf:params:scim:schemas:extensi
on:enterprise:2.0:User:manager.displayName</Cl</pre>
aimURI>
    <DisplayName>Manager - Display
Name</DisplayName>
<attributeID>extendedDisplayName</attributeID>
    <Description>Manager - Display
Name</Description>
    <Required />
    <DisplayOrder>1</DisplayOrder>
    <SupportedByDefault />
<MappedLocalClaim>http://wso2.org/claims/exten
dedDisplayName</MappedLocalClaim>
</Claim>
```

Add the following claims within the root tag. This new claim dialect and the claims within it are required for eiDAS.

For more information, see eIDAS SAML Attribute Profile
Support via WSO2 Identity Server.

```
<Dialect
dialectURI="http://eidas.europa.eu/attributes/naturalpe
rson">
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/PersonIdentifier</ClaimURI>
       <DisplayName>Person Identifier</DisplayName>
       <AttributeID>scimId</AttributeID>
       <Description>Person Identifier
       <Required/>
       <DisplayOrder>1</DisplayOrder>
       <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/userid//Mapped
LocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/CurrentFamilyName</ClaimURI>
       <DisplayName>Current Family Name
       <AttributeID>sn</AttributeID>
       <Description>Current Family Name
       <Required/>
       <DisplayOrder>1</DisplayOrder>
       <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/lastname</Mapp</pre>
edLocalClaim>
    </Claim>
```

```
<Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/CurrentGivenName</ClaimURI>
        <DisplayName>Current Given Name
        <AttributeID>givenName</AttributeID>
        <Description>Current Given Name</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/givenname</Map</pre>
pedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/DateOfBirth</ClaimURI>
        <DisplayName>Date of birth</DisplayName>
        <AttributeID>dateOfBirth</AttributeID>
        <Description>Date of birth/Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/dob</MappedLoc</pre>
alClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/BirthName</ClaimURI>
        <DisplayName>Birth Name</DisplayName>
        <AttributeID>uid</AttributeID>
        <Description>Birth Name
        <Required/>
        <DisplayOrder>1</DisplayOrder>
```

```
<SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/username</Mapp</pre>
edLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/PlaceOfBirth</ClaimURI>
        <DisplayName>Place of Birth/DisplayName>
        <AttributeID>country</AttributeID>
        <Description>Place of Birth/Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/country</Mappe</pre>
dLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/CurrentAddress</ClaimURI>
        <DisplayName>Current Address</DisplayName>
        <AttributeID>localityAddress</AttributeID>
        <Description>Current Address/Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/addresses</Map</pre>
pedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/naturalpers
on/Gender</ClaimURI>
```

```
<DisplayName>Gender</DisplayName>
       <AttributeID>gender</AttributeID>
       <Description>Gender
       <Required/>
       <DisplayOrder>1</DisplayOrder>
       <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/gender</Mapped
LocalClaim>
   </Claim>
</Dialect>
<Dialect
dialectURI="http://eidas.europa.eu/attributes/legalpers
on">
   <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/LegalPersonIdentifier</ClaimURI>
       <DisplayName>Legal Person
Identifier</DisplayName>
       <AttributeID>extendedExternalId</AttributeID>
       <Description>Legal Person
Identifier</Description>
       <Required/>
       <DisplayOrder>1</DisplayOrder>
       <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/extendedExtern
alId</MappedLocalClaim>
   </Claim>
   <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/LegalName</ClaimURI>
       <DisplayName>Legal Person Name
       <AttributeID>extendedDisplayName</AttributeID>
       <Description>Legal Person Name/Description>
```

```
<Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/extendedDispla
yName</MappedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/LegalPersonAddress</ClaimURI>
        <DisplayName>Legal Person Address
        <AttributeID>localityAddress</AttributeID>
        <Description>Legal Person Address/Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/addresses</Map</pre>
pedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/VATRegistrationNumber</ClaimURI>
        <DisplayName>VAT Registration
Number</DisplayName>
        <AttributeID>im</AttributeID>
        <Description>VAT Registration
Number</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/im</MappedLoca</pre>
lClaim>
    </Claim>
```

```
<Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/TaxReference</ClaimURI>
        <DisplayName>Tax Reference</DisplayName>
        <AttributeID>postalcode</AttributeID>
        <Description>Tax Reference
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/postalcode</Ma</pre>
ppedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/D-2012-17-EUIdentifier</ClaimURI>
        <DisplayName>EU Identifier</DisplayName>
        <AttributeID>externalId</AttributeID>
        <Description>EU Identifier</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/externalid</Ma
ppedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/LEI</ClaimURI>
        <DisplayName>LEI</DisplayName>
        <AttributeID>extendedRef</AttributeID>
        <Description>LEI</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
```

```
<SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/extendedRef</M
appedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/EORI</ClaimURI>
        <DisplayName>Economic Operator Registration and
Identification</DisplayName>
        <AttributeID>departmentNumber</AttributeID>
        <Description>Economic Operator Registration and
Identification</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/department</Ma</pre>
ppedLocalClaim>
    </Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/SEED</ClaimURI>
        <DisplayName>System for Exchange of Excise Data
Identifier</DisplayName>
        <AttributeID>nickName</AttributeID>
        <Description>System for Exchange of Excise Data
Identifier</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/nickname</Mapp</pre>
edLocalClaim>
```

```
</Claim>
    <Claim>
<ClaimURI>http://eidas.europa.eu/attributes/legalperson
/SIC</ClaimURI>
        <DisplayName>Standard Industrial
Classification</DisplayName>
        <AttributeID>nickName</AttributeID>
        <Description>Standard Industrial
Classification</Description>
        <Required/>
        <DisplayOrder>1</DisplayOrder>
        <SupportedByDefault/>
<MappedLocalClaim>http://wso2.org/claims/nickname</Mapp</pre>
edLocalClaim>
    </Claim>
</Dialect>
```

**Recommended:** See the WSO2 IS 5.6.0 migration guide for more information.

## 5.6.0 to 5.7.0

carbon.xml

file stored in

the

<IS\_HOME>/r

epository/c

onf directory.

Change the version property value to 5.7.0.

(Version>5.7.0</Version>

epository/c

axis2.xml
file stored in
the
<IS\_HOME>/r
epository/c
onf/axis2
directory.

Change the following property values to 5.7.0.

```
<parameter name="userAgent" locked="true">

          WS02 Identity Server-5.7.0

</parameter>

<parameter name="server" locked="true">

          WS02 Identity Server-5.7.0

</parameter>
```

application-aut
hentication.xm
l file stored in
the
<IS\_HOME>/r
epository/c
onf/identit
y directory.

Under <Extensions>, do the following changes to enable adaptive authentication:

- Change the value of <StepBasedSequenceHandler> from

- org.wso2.carbon.identity.application.authentication.f ramework.handler.sequence.impl.DefaultStepBasedSequen ceHandler to org.wso2.carbon.identity.application.authentication.f ramework.handler.sequence.impl.GraphBasedSequenceHand ler.
- Change the value of <StepHandler> from
  org.wso2.carbon.identity.application.authentication.f

ramework.handler.step.impl.DefaultStepHandler to org.wso2.carbon.identity.application.authentication.f ramework.handler.step.impl.GraphBasedStepHandler.

Add the following configuration under <AuthenticatorConfigs>:

identity.xm l file stored in the <IS\_HOME>/r epository/c onf/identit y directory. Add the following configuration under <0Auth>:

## </TokenCleanup>

This configuration is required to clean the IDN\_OAUTH2\_ACCESS\_TOKEN table.

Under <OAuth>, change the value of <OAuth2DCREPUrl> from \${carbon.protocol}://\${carbon.host}:\${carbon.manageme nt.port}/api/identity/oauth2/dcr/v1.0/register to \${carbon.protocol}://\${carbon.host}:\${carbon.manageme nt.port}/api/identity/oauth2/dcr/v1.1/register.This reflects the DCR version update.

Do the following changes under <SupportedResponseTypes> to replace the deprecated TokenResponseTypeHandler class: - Change

<SupportedResponseType><ResponseTypeHandlerImplClass>
org.wso2.carbon.identity.oauth2.authz.handlers.TokenR
esponseTypeHandler/ResponseTypeHandlerImplClass> to
<SupportedResponseType><ResponseTypeHandlerImplClass>
org.wso2.carbon.identity.oauth2.authz.handlers.Access
TokenResponseTypeHandler/ResponseTypeHandlerImplClas
s>.- Change

<SupportedResponseType><ResponseTypeHandlerImplClass>
org.wso2.carbon.identity.oauth2.authz.handlers.TokenR
esponseTypeHandler/ResponseTypeHandlerImplClass> to
<SupportedResponseType><ResponseTypeHandlerImplClass>
org.wso2.carbon.identity.oauth2.authz.handlers.IDToke
nResponseTypeHandler/ResponseTypeHandlerImplClass>. Change

<SupportedResponseType><ResponseTypeHandlerImplClass>

org.wso2.carbon.identity.oauth2.authz.handlers.TokenR esponseTypeHandler</ResponseTypeHandlerImplClass> to <SupportedResponseType><ResponseTypeHandlerImplClass> org.wso2.carbon.identity.oauth2.authz.handlers.IDToke nTokenResponseTypeHandler</ResponseTypeHandlerImplCla ss>.

Under <SS0Service>, add the following SAML2 artifact validity period configuration:

<SAML2ArtifactValidityPeriodInMinutes>4</SAML2ArtifactValidityPe
riodInMinutes>

Under <SCIM>, add the following configuration that allows you to get all the details of a user from SCIM endpoint if necessary:

<ShowAllUserDetails>false/ShowAllUserDetails>

Add the following configuration that is introduced to support filtering roles when you have configured a service provider role mapping:

<!--

This configuration is used to filter the SP configured role mappings. If the property value is,

true : If SP role mappings are configured, returns only
the mapped SP roles. If SP role mappings are not

configured returns all the mapped local roles.

false : If SP role mappings are configured, returns
mapped SP roles for the mapped roles and the local mapped

roles **for** others. If SP role mappings are not configured returns all the mapped local roles.

Default - false.

-->

<!--SPRoleManagement>

<ReturnOnlyMappedLocalRoles>false/SPRoleManagement-->

Add the following configuration that allows you to customize the default user interfaces displayed at the time of just-in-time provisioning:

```
<JITProvisioning>
```

<UserNameProvisioningUI>/accountrecoveryendpoint/register.do</Us
erNameProvisioningUI>

<PasswordProvisioningUI>/accountrecoveryendpoint/signup.do
wordProvisioningUI>

</JITProvisioning>

Add the following configuration to include post authentication handlers introduced via JIT provisioning improvements:

```
<!-- Post Authentication handlers for JIT provisioning,
association and for handling subject identifier -->
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractIdentityHand
ler"
name="org.wso2.carbon.identity.application.authentication.framew
ork.handler.request.impl.JITProvisioningPostAuthenticationHandle
r"
                         orderId="20" enable="true"/>
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractIdentityHand
ler"
name="org.wso2.carbon.identity.application.authentication.framew
ork.handler.request.impl.PostAuthAssociationHandler"
                         orderId="25" enable="true"/>
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractIdentityHand">type="org.wso2.carbon.identity.core.handler.AbstractIdentityHand"
ler"
name="org.wso2.carbon.identity.application.authentication.framew
```

<pre>ork.handler.request.impl.PostAuthenticatedSubjectIdentifierHandl er"</pre>

Do the following changes under <ResourceAccessControl>: - To reflect the changes introduced via security advisory

WSO2-2018-0462, replace the following set of resources

```
<Resource context="(.*)/api/identity/user/v1.0/validate-code"</pre>
secured="true" http-method="all"/>
<Resource context="(.*)/api/identity/user/v1.0/resend-code"</pre>
secured="true" http-method="all"/>
<Resource context="(.*)/api/identity/user/v1.0/me"</pre>
secured="true" http-method="POST"/>
<Resource context="(.*)/api/identity/user/v1.0/me"</pre>
secured="true" http-method="GET"/>
< Resource
context="(.*)/api/identity/consent-mgt/v1.0/consents/purposes"
secured="true" http-method="POST">
<Resource
context="(.*)/api/identity/consent-mgt/v1.0/consents/pii-categor
ies" secured="true" http-method="POST">
< Resource
context="(.*)/api/identity/consent-mgt/v1.0/consents/purpose-cat
egories" secured="true" http-method="POST">
```

```
<Resource context="(.*)/scim2/Users" secured="true"
http-method="POST">

<Resource context="(.*)/scim2/Groups" secured="true"
http-method="POST">

<Resource context="/scim2/Bulk" secured="true"
http-method="all">
```

#### with the following:

```
<Resource
context="(.*)/api/identity/user/v1.0/validate-code(.*)"
secured="true" http-method="all">

<Permissions>/permission/admin/manage/identity/identitymgt</Per
missions></Resource>

<Resource context="(.*)/api/identity/user/v1.0/resend-code(.*)"
secured="true" http-method="all"/>

<Resource context="(.*)/api/identity/user/v1.0/me(.*)"
secured="true" http-method="POST"/>

<Resource context="(.*)/api/identity/user/v1.0/me(.*)"
secured="true" http-method="GET"/>
```

```
<Resource
  context="(.*)/api/identity/consent-mgt/v1.0/consents/purposes(.
  *)" secured="true" http-method="POST"/>
  <Resource
  context="(.*)/api/identity/consent-mgt/v1.0/consents/pii-catego
  ries(.*)" secured="true" http-method="POST"/>
  <Resource
  context="(.*)/api/identity/consent-mgt/v1.0/consents/purpose-ca
  tegories(.*)" secured="true" http-method="POST"/>
  <Resource context="(.*)/scim2/Users(.*)" secured="true"</pre>
  http-method="POST"/>
  <Resource context="(.*)/scim2/Groups(.*)" secured="true"</pre>
  http-method="POST"/>
  <Resource context="(.*)/scim2/Bulk(.*)" secured="true"</pre>
  http-method="all"/>
- Replace < Resource
```

context="(.\*)/api/identity/recovery/(.\*)"

secured="true" http-method="all"/> with the following
resource:

```
<Resource context="(.*)/api/identity/recovery/(.*)"
secured="true" http-method="all">

<Permissions>/permission/admin/manage/identity/identitymgt</Perm issions>

</Resource>
```

This introduces changes done with regard to access permission for account recovery endpoint.

- Add the following resource that allows using /api/identity/auth/ to retrieve data from authentication endpoint itself instead of obtaining via the URL:

```
<Resource context="(.*)/api/identity/auth/(.*)" secured="true"
http-method="all"/>
```

- To reflect the DCR version upgrade, replace the following set of resources

```
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/register(.*)"
secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identity/applicationmgt/cr
eate</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/register(.*)"
secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identity/applicationmgt/de
lete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/register(.*)"
secured="true" http-method="PUT">
<Permissions>/permission/admin/manage/identity/applicationmgt/up
date</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.0/register(.*)"
secured="true" http-method="GET">
```

```
<Permissions>/permission/admin/manage/identity/applicationmgt/view</Permissions>

</Resource>
```

#### with the following:

```
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.1/register(.*)"
secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identity/applicationmgt/cr
eate</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.1/register(.*)"
secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identity/applicationmgt/de
lete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/oauth2/dcr/v1.1/register(.*)"
secured="true" http-method="PUT">
```

```
<Permissions>/permission/admin/manage/identity/applicationmgt/up
date</Permissions>

</Resource>

<Resource
context="(.*)/api/identity/oauth2/dcr/v1.1/register(.*)"
secured="true" http-method="GET">

<Permissions>/permission/admin/manage/identity/applicationmgt/vi
ew</Permissions>

</Resource>
```

Add the following property that was introduced to restrict federated user association done via the UserProfileAdmin admin service:

```
<!--
This property restricts federated user association done
through UserProfileAdmin admin service.

Would not affect associations done through provisioning
-->
<EnableFederatedUserAssociation>false</EnableFederatedUserAssociation>
```

Under <TenantContextsToRewrite> <WebApp>, replace <Context>/api/identity/oauth2/dcr/v1.0/</Context> with <Context>/api/identity/oauth2/dcr/v1.1/</Context> to reflect the DCR version upgrade.

Under <AdaptiveAuth><EventPublisher>, replace <receiverURL>http://localhost:8280/> with the following configuration:

```
<ReceiverURL>https://localhost:8280/</ReceiverURL>

<BasicAuthentication>

<Enable>true</Enable>

<Username>admin</Username>

<Password>admin</Password>

</BasicAuthentication>
```

This introduces the default configurations for event publisher.

Under <AdaptiveAuth>, add the following configurations introduced to support external analytics calls in adaptive authentication:

```
<MaxTotalConnections>20</MaxTotalConnections>
<MaxTotalConnectionsPerRoute>20</MaxTotalConnectionsPerRoute>
<!--Timeouts in milliseconds-->
<!--Default configs for timeouts-->
<!--<HTTPConnectionTimeout>5000</HTTPConnectionTimeout>-->
<!--<HTTPReadTimeout>5000</HTTPReadTimeout>-->
<!--<HTTPConnectionRequestTimeout>5000</HTTPConnectionRequestTi
meout>-->
<!--End of default configs for timeouts-->
<!--<RefreshInterval>500</RefreshInterval>-->
<!--End of timeouts in milliseconds-->
<!--<PromptOnLongWait>false</PromptOnLongWait>-->
```

<!--Timeout in milliseconds for the waiting external calls-->
<LongWaitTimeout>10000</LongWaitTimeout>

carbon.xml
file stored in
the
<IS\_HOME>/r
epository/c
onf directory.

Add the following configuration that introduces parameters related to Carbon Crypto Service, which is a crypto framework used inside Carbon products:

<!--Configurations related to Carbon Crypto Service which is a crypto framework used inside Carbon products. --> <CryptoService> <Enabled>true</Enabled> <!-- The crypto provider which is used **for** internal data encryption and decryption --> <InternalCryptoProviderClassName>org.wso2.carbon.crypto.provi der.KeyStoreBasedInternalCryptoProvider</InternalCryptoProvid</pre> erClassName>

<!--

The crypto provider which is used **for** the crypto needs which come when communicating with external parties.

```
e.g. Signing, Decrypting.
```

-->

<ExternalCryptoProviderClassName>org.wso2.carbon.core.encrypt
ion.KeyStoreBasedExternalCryptoProvider</ExternalCryptoProvid
erClassName>

<!--

The list of key resolvers which will be used based on the context when handling crypto with external parties.

```
e.g. Resolving the public key of an external entity.
```

-->

<KeyResolvers>

<KeyResolver

className="org.wso2.carbon.crypto.defaultProvider.resolver.Co
ntextIndependentKeyResolver" priority="-1"/>

</KeyResolvers>

```
</CryptoService>
```

Under <Security>, add the following keystore parameters introduced to encrypting/decrypting internal data:

```
<!--
  The KeyStore which is used for encrypting/decrypting
internal data.
  This block is read by Carbon Crypto Service.
-->
<InternalKeyStore>
  <!-- Keystore file location-->
<Location>${carbon.home}/repository/resources/security/wso2ca
rbon.jks</Location>
  <!-- Keystore type (JKS/PKCS12 etc.)-->
  <Type>JKS</Type>
  <!-- Keystore password-->
  <Password>wso2carbon</Password>
```

```
<!-- Private Key alias-->

<KeyAlias>wso2carbon</KeyAlias>

<!-- Private Key password-->

<KeyPassword>wso2carbon</KeyPassword>

</InternalKeyStore>
```

log4j.prope
rties file
stored in the
<IS\_HOME>/r
epository/c
onf directory.

Add the following lines that include the properties introduced to support masking sensitive information in your logs:

```
# Log masking configuration. Please uncomment the following
log4j property, if you need to mask any

# information in your carbon logs.

# When enabled, the logs will be matched with the provided
patterns and masked .

# The 'path-to-masking-patterns' path should be an absolute
file path to a properties file. This file should contain

# the patterns that should be checked for masking as key
value pairs. (mask-name=masking-regex-pattern)

# If this file cannot be found, wso2-log-masking.properties
file will be used as default. If the following
```

```
# configuration is not enabled, no masking process will be
applied.
#log4j.appender.CARBON_CONSOLE.maskingPatternFile=path-to-m
asking-patterns
# Log masking configuration. Please uncomment the following
log4j property, if you need to mask any
# information in your carbon logs.
# When enabled, the logs will be matched with the provided
patterns and masked .
# The 'path-to-masking-patterns' path should be an absolute
file path to a properties file. This file should contain
# the patterns that should be checked for masking as key
value pairs. (mask-name=masking-regex-pattern)
# If this file cannot be found, wso2-log-masking.properties
file will be used as default. If the following
# configuration is not enabled, no masking process will be
applied.
#log4j.appender.CARBON_LOGFILE.maskingPatternFile=path-to-m
asking-patterns
```

**Recommended:** See the WSO2 IS 5.7.0 migration guide for more information.

# 5.7.0 to 5.8.0

Configuratio n File	Changes
carbon.xml file stored in the <is_home>/ repository /conf directory.</is_home>	The version property value has been changed to 5.8.0.
	<version>5.8.0</version>
	Why?
	This property indicates the version of WSO2 IS.
axis2.xml file stored in the <is_home>/ repository /conf/axis 2 directory.</is_home>	The following property values have been changed to 5.8.0.
	<pre><parameter locked="true" name="userAgent"></parameter></pre>
	WSO2 Identity Server-5.8.0
	<pre> <parameter locked="true" name="server"></parameter></pre>

```
WSO2 Identity Server-5.8.0
                     </parameter>
                  The following property has been added.
                     <parameter</pre>
                     name="forceIncludeNullElements">false
                  Why?
                  Enabling this property forces elements that have the
                  @IgnoreNullElement annotation to be returned as well
                  even though the value is null. The default value for this
                  property is 'false'.
Endpointconfi
                  The following property has been added.
g.properties
file stored in
                    mutualSSLManagerEnabled=true
the
<IS_HOME>/
                  Why?
repository
```

/conf/iden

tity
directory

Enabling this property allows the MutualSSLManager to initialize the keystores. If it is set to 'false', the MutualSSLManager will not initialize the keystore.

applicatio n-authenti cation.xml file stored in the <IS\_HOME>/ repository /conf/iden tity directory. The following property has been added to the following authenticators under the relevant tags.

- BasicAuthenticator <AuthenticatorConfig name="BasicAuthenticator" enabled="true">
- BasicAuthRequestPathAuthenticator 
   AuthenticatorConfig

   name="BasicAuthRequestPathAuthenticator"
   enabled="true">

<Parameter name="AuthMechanism">basic

#### Why?

This property is used to help identify the authentication mechanism used by the authenticator.

The following parameters were added under the <AuthenticatorConfig name="EmailOTP" enabled="true"> tag.

```
<Parameter
name="EMAILOTPAuthenticationEndpointURL">emailotpauthe
nticationendpoint/emailotp.jsp</Parameter>

<Parameter
name="EmailOTPAuthenticationEndpointErrorPage">emailot
pauthenticationendpoint/emailotpError.jsp</Parameter>

<Parameter
name="EmailAddressRequestPage">emailotpauthenticatione
ndpoint/emailAddress.jsp</Parameter>
```

### Why?

The following parameters make the Email OTP URLs configurable.

The totp authenticator configurations were uncommented and the following parameters have been added under the <AuthenticatorConfig name="totp" enabled="true"> tag.

```
<Parameter name="Issuer">WS02</parameter>

<Parameter name="UseCommonIssuer">true
/Parameter>
```

## Why?

The added parameters make the totp issuer configurable instead of showing the domain name.

The following parameter has been removed from the totp authenticator as it is redundant.

```
<Parameter
name="redirectToMultiOptionPageOnFailure">false
eter>
```

The following property has been added under the <a href="#"><ApplicationAuthentication> tag.</a>

<!--Similar to the 'AuthenticationEndpointQueryParams' above, the following section defines the parameters that should be included/excluded in the redirection responses from authentication framework. These parameters may be generated internally from the framework, handlers or authenticators. The filtered parameters will be available via the REST API for authentication framework. "removeOnConsumeFromAPI" defines whether to make the filtered parameters unavailable from the API on the first consumption. -->

<AuthenticationEndpointRedirectParams action="exclude"
removeOnConsumeFromAPI="true">

<AuthenticationEndpointRedirectParam
name="loggedInUser"/>

</AuthenticationEndpointRedirectParams>

captcha-co
nfig.prope
rties file
stored in the
<IS\_HOME>/
repository
/conf/iden
tity
directory.

The following properties have been added.

```
#reCaptcha failed redirect urls
#recaptcha.failed.redirect.urls=
```

#### Why?

The properties listed above allow configuring the list of URLs that can be used for redirection when reCaptcha fails.

scim2-sche ma-extensi on.config file stored in the <IS\_HOME>/r epository/conf / directory. The

urn:ietf:params:scim:schemas:extension:enterprise:2.0:User attribute name has been changed from what is reflected in the 5.7.0 code block to the configuration shown in the 5.8.0 code block.

5.7.0

```
"attributeURI": "urn:ietf:params:scim:schemas:extension:enterprise:2.0:User",
```

"attributeName":"urn:ietf:params:scim:schemas:extensio n:enterprise:2.0:User",

#### 5.8.0

```
attributeURI":"urn:ietf:params:scim:schemas:extension:
enterprise:2.0:User",
```

"attributeName":"urn:ietf:params:scim:schemas:extensio n:enterprise:2.0:User"

### Why?

This change is done in order to comply with the SCIM2 specification. For more details, see behavioral change #1 in the behavioral changes table given above.

identity-e
vent.prope
rties file
stored in the
<IS\_HOME>/
repository

The password policy error message has been modified as follows.

passwordPolicy.errorMsg='Password pattern policy
violated. Password should contain a digit[0-9], a
lower case letter[a-z], an upper case letter[A-Z], and
one of !@#\$%&\* characters'

/conf/iden

directory.

The following handlers have been added.

module.name.17=SAMLLogoutHandler

SAMLLogoutHandler.subscription.1=SESSION\_TERMINATE

SAMLLogoutHandler.enable=true

# To delete registration code in database once the user deletion

module.name.18=confirmationCodesInvalidate

confirmationCodesInvalidate.subscription.1=POST\_DELETE
\_USER

#### Why?

These handlers are introduced to support the cross-protocol logout feature and for migration of existing data publishers to event handlers that subscribe to authentication events. For more information about migrating existing data publishers to

event handlers, see see Migrating Data Publishers on the Migration doc.

The following properties were added.

```
module.name.14=analyticsLoginDataPublisher
```

analyticsLoginDataPublisher.subscription.1=AUTHENTICAT
ION\_STEP\_SUCCESS

analyticsLoginDataPublisher.subscription.2=AUTHENTICAT
ION\_STEP\_FAILURE

analyticsLoginDataPublisher.subscription.3=AUTHENTICAT
ION\_SUCCESS

analyticsLoginDataPublisher.subscription.4=AUTHENTICAT
ION\_FAILURE

analyticsLoginDataPublisher.enable=false

module.name.15=analyticsSessionDataPublisher

analyticsSessionDataPublisher.subscription.1=SESSION\_C
REATE

analyticsSessionDataPublisher.subscription.2=SESSION\_U PDATE analyticsSessionDataPublisher.subscription.3=SESSION\_T ERMINATE analyticsSessionDataPublisher.enable=true module.name.13=authenticationAuditLogger authenticationAuditLogger.subscription.1=AUTHENTICATIO N\_STEP\_SUCCESS authenticationAuditLogger.subscription.2=AUTHENTICATIO N\_STEP\_FAILURE authenticationAuditLogger.subscription.3=AUTHENTICATIO N\_SUCCESS authenticationAuditLogger.subscription.4=AUTHENTICATIO N\_FAILURE authenticationAuditLogger.subscription.5=SESSION\_TERMI NATE

authenticationAuditLogger.enable=true"

module.name.16=failLoginAttemptValidator

failLoginAttemptValidator.subscription.1=AUTHENTICATIO
N\_STEP\_FAILURE

failLoginAttemptValidator.enable=true

#### Why?

The properties listed above are added to support the event listeners that were added for migrating data publishers to event handlers. For more details, see behavioral change #3 in the behavioral changes table given above.

identity.x
ml file stored
in the
<IS\_HOME>/
repository
/conf/iden

The following property has been added to the IntrospectionDataProvider interface.

<Introspection>

<EnableDataProviders>false</EnableDataProviders>

## tity

directory.

#### </Introspection>

## Why?

This property is used to inject additional data to the introspection response.

The default CleanUpPeriod value has been modified to 1440.

<CleanUpPeriod>1440</CleanUpPeriod>

The default value of the following property has been changed from false to **true**.

<SignJWTWithSPKey>true</SignJWTWithSPKey>

## Why?

For details about this change, see behavioral change #2 in the behavioral changes table given above. The following property has been added under the <SessionDataPersist> tag.

```
<UserSessionMapping>
<Enable>true</Enable>
</UserSessionMapping>
```

## Why?

This property enables terminating all the active sessions of a user during password reset, user deletion, and username renaming.

The following event listeners have been removed.

```
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractId
entityMessageHandler"
name="org.wso2.carbon.identity.data.publisher.applicat
ion.authentication.impl.DASLoginDataPublisherImpl"
orderId="10" enable="true"/>
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractId
entityMessageHandler"
name="org.wso2.carbon.identity.data.publisher.applicat
ion.authentication.impl.DASSessionDataPublisherImpl"
orderId="11" enable="true"/>
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractId
entityMessageHandler"
name="org.wso2.carbon.identity.captcha.validator.FailL
oginAttemptValidator" orderId="10" enable="true"/>
```

From WSO2 IS 5.8.0 onwards, data publishers are migrated to act as event handlers that subscribe to authentication events. Hence, the event listeners listed above have been removed by default. For more details, see behavioral change #3 in the behavioral changes table given above.

The following property has been added.

<FilterUsersAndGroupsOnlyFromPrimaryDomain>false
erUsersAndGroupsOnlyFromPrimaryDomain>

## Why?

Enabling this property filters users or groups only from the PRIMARY user store, regardless of the Users and Groups endpoints. If it is set to 'false' it filters users or groups across all user stores.

The following property has been added.

<MandateDomainForUsernamesAndGroupNamesInResponse>fal
se</MandateDomainForUsernamesAndGroupNamesInResponse>

#### Why?

Enabling this property prepends the "PRIMARY/" prefix to the user name and role name (group name) that belongs to the PRIMARY user store, in the SCIM2 response regardless of the Users and Groups endpoint. When it is set to 'false', the "PRIMARY/" prefix will not be prepended. For more details, see behavioral change #4 in the behavioral changes table given above.

The following property has been added.

<MandateDomainForGroupNamesInGroupsResponse>false
dateDomainForGroupNamesInGroupsResponse>

#### Why?

Enabling this property in the Groups endpoints prepends the "PRIMARY/" prefix to the role name (group name) that

belongs to the PRIMARY user store. When it is set to 'false', the "PRIMARY/" prefix will not be prepended. For more details, see behavioral change #4 in the behavioral changes table given above.

The following properties have been added under the <Server> tag.

The following properties have been added under the <0Auth> tag.

```
<!-- If enabled, resident Idp entity id will be honoured as the issuer location in OpenId Connect Discovery -->
```

<UseEntityIdAsIssuerInOidcDiscovery>true</UseEntityIdA
sIssuerInOidcDiscovery>

The UMA grant type has been added as a supported grant type under the <SupportedGrantTypes> tag.

```
<!-- Supported versions: IS 5.7.0 onwards.-->
<SupportedGrantType>
<GrantTypeName>urn:ietf:params:oauth:grant-type:uma-ti
cket</GrantTypeName>
<GrantTypeHandlerImplClass>org.wso2.carbon.identity.oa
uth.uma.grant.UMA2GrantHandler</GrantTypeHandlerImplCl</pre>
ass>
<GrantTypeValidatorImplClass>org.wso2.carbon.identity.
oauth.uma.grant.GrantValidator</GrantTypeValidatorImpl</pre>
Class>
</SupportedGrantType>
```

The following properties have been added under the <OAuth> tag.

```
<!-- Configurations for JWT bearer grant. Supported
versions: IS 5.8.0 onwards. -->
<JWTGrant>
    <!-- Validate issued at time (iat) of JWT token.
The validity can be set using 'IATValidity'
configuration.
             Default value is 'true'.
             -->
    <EnableIATValidation>true</EnableIATValidation>
    <!-- Reject the JWT if the iat of JWT is pass a
certain time period. Time period is in minutes.
             'EnableIATValidation' configuration
should be set to 'true' in order to make use of the
validity
```

```
period.

Default value is '30' minutes.

-->

<IATValidityPeriod>30</IATValidityPeriod>

</JWTGrant>
```

The following properties have been added under the <OpenIDConnect> tag.

The following properties have been added under the <OAuth> tag.

<!--Configuration provides the ability to renew the access token and the refresh token(where applicable) per each token request and revoke previously available active token **for** a matching clientid, user and scopes combination.

Not applicable **for** refresh token grant type and when when self-contained access tokens are used.

Default value : false

Supported versions : IS 5.8.0 onwards -->

<!--<RenewTokenPerRequest>true</RenewTokenPerRequest>-->

<!--By enabling this property, in a logout request if
the opbs cookie or a valid session does not exist
instead of showing the invalid request error page the
user will be redirected to the successfully logged out
page of the IS or if a valid id\_token\_hint and a valid
post\_logout\_redirect\_uri is available user will be
redirected to the post\_logout\_redirect\_uri-->

<HandleAlreadyLoggedOutSessionsGracefully>false/Handl
eAlreadyLoggedOutSessionsGracefully>

The following properties have been added under the <SSOService> tag.

```
<ArtifactResolutionEndpoint>${carbon.protocol}://${car
bon.host}:${carbon.management.port}/samlartresolve</Ar
tifactResolutionEndpoint>
```

```
<SAMLECPEndpoint>${carbon.protocol}://${carbon.host}:$
{carbon.management.port}/samlecp</SAMLECPEndpoint>
```

## Why?

These properties allow adding the Artifact URL as a Resident IDP property in the WSO2 IS management console.

The following properties have been added under the <SCIM2> tag.

```
<!--<ComplexMultiValuedAttributeSupportEnabled>true</C
omplexMultiValuedAttributeSupportEnabled>-->
<!--<EnableFilteringEnhancements>true</EnableFiltering
Enhancements>-->
```

#### Why?

The <EnableFilteringEnhancements> property was introduced for the purpose of applying filtering enhancements for SCIM2 filter results. Enabling this ensures that the Eq filter strictly checks for a string match (in this case cross user store search should not be performed). This configuration also enforces consistency on the filtered attribute formats in the response when filtering is done via different endpoints. e.g. Users and Groups endpoints.

The following properties have been added under the <Recovery> tag.

```
<ReCaptcha>
    <Password>
        <Enable>false</Enable>
    </Password>
    <Username>
        <Enable>false</Enable>
    </Username>
</ReCaptcha>
<CallbackRegex>${carbon.protocol}://${carbon.host}:${c
arbon.management.port}/authenticationendpoint/login.do
</CallbackRegex>
```

Why?

This configuration block is used to enable ReCaptcha verification for password recovery and username recovery.

The following property have been added under the <SelfRegistration> tag.

<CallbackRegex>\${carbon.protocol}://\${carbon.host}:\$ {carbon.management.port}/authenticationendpoint/logi n.do</CallbackRegex>

## Why?

This property enables configuring a regex pattern for the callback URLs of the account recovery and self registration APIs. The callbackURL included in the requests is then validated with the configured regex pattern.

The following new event listener has been added under the <EventListeners> tag.

```
<EventListener
type="org.wso2.carbon.identity.core.handler.AbstractId
entityHandler"
name="org.wso2.carbon.identity.data.publisher.oauth.li
stener.OAuthTokenIssuanceLogPublisher"
                   orderId="12" enable="false">
                  <Property
name="Log.Token">false
</EventListener>
<EventListener
type="org.wso2.carbon.user.core.listener.UserOperation
EventListener"
nTerminationListener"
```

```
orderId="85" enable="true"/>
```

```
<EventListener

type="org.wso2.carbon.user.core.listener.UserOperation
EventListener"</pre>
```

name="org.wso2.carbon.user.mgt.listeners.UserClaimsAud
itLogger"

orderId="9" enable="false"/>

#### Why?

AbstractIdentityHandler - Enabling this listener logs the audit data for OAuth token issuance and token introspection. Adding this property allows you to disable logging, else if this property is not present in the configuration file, logging is enabled by default. For more information about auditing, see OAuth Transaction Logs .

UserOperationEventListener - This event listener is used to support session termination at the point renaming the username.

UserOperationEventListener - This event listener allows adding claims to the audit logs.

The following caches have been added under the <CacheManager name="IdentityApplicationManagementCacheManager"> tag.

```
<Cache name="JWKSCache" enable="true" timeout="300"
capacity="5000" isDistributed="false"/>

<Cache name="ServiceProviderCache.ID" enable="true"
timeout="900" capacity="5000"
isDistributed="false"/>

<Cache name="ServiceProvideCache.InboundAuth"
enable="true" timeout="900" capacity="5000"
isDistributed="false"/>
```

#### Why?

JKWSCache - This property has been added to support JWKS Endpoint Cache invalidation.

ServiceProvideCache.ID and
ServiceProvideCache.InboundAuthKey - These two

properties have been added in order to cache the service provider against the ID and inboundAuth. If these new properties is not present in the configuration file, the configuration value of the ServiceProviderCache is applied for these caches.

The following resources have been added under the
<resourceaccesscontrol> tag.</resourceaccesscontrol>

```
<Resource
context="(.*)/api/identity/config-mgt/v1.0/search(.*)"
secured="true" http-method="GET">
<Permissions>/permission/admin/manage/identity/configm
gt/list</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource-ty
pe" secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identity/configm
gt/add</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource-ty
pe" secured="true" http-method="PUT">
<Permissions>/permission/admin/manage/identity/configm
gt/update</Permissions>
</Resource>
```

```
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource-ty
pe/(.*)" secured="true" http-method="GET"/>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource-ty
pe/(.*)" secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identity/configm
gt/delete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)" secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identity/configm
gt/add</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)" secured="true" http-method="PUT">
```

```
<Permissions>/permission/admin/manage/identity/configm
gt/update</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)/(.*)" secured="true" http-method="GET"/>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)/(.*)" secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identity/configm
gt/delete</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)/(.*)" secured="true" http-method="POST">
<Permissions>/permission/admin/manage/identity/configm
gt/add</Permissions>
</Resource>
```

```
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)/(.*)" secured="true" http-method="PUT">
<Permissions>/permission/admin/manage/identity/configm
gt/update</Permissions>
</Resource>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)/(.*)/(.*)" secured="true" http-method="GET"/>
<Resource
context="(.*)/api/identity/config-mgt/v1.0/resource/(.
*)/(.*)/(.*)" secured="true" http-method="DELETE">
<Permissions>/permission/admin/manage/identity/configm
gt/delete</Permissions>
</Resource>
```

## Why?

These resources control access to the configuration management resources in WSO2 IS.

The resource context /scim2/ResourceType to /scim2/ResourceTypes found under the <ResourceAccessControl> tag has been modified as shown below.

```
<Resource context="/scim2/ResourceTypes"
secured="false" http-method="all">
```

### Why?

This change is done in order to comply with the SCIM2 specification .

The following resource found under the <ResourceAccessControl> tag has been removed.

```
<Resource context="(.*)/api/identity/auth/(.*)"
secured="true" http-method="all"/>
```

# Why?

This change has been made in order to remove protection for the /api/identity/auth/v1.2/authenticate API.

This is because the API itself authenticates the user.

The following resources have been added under the <ResourceAccessControl> tag.

```
<Resource
context="(.*)/api/identity/auth/v1.2/data(.*)"
secured="true" http-method="all"/>
<Resource
context="(.*)/api/identity/auth/v1.2/context(.*)"
secured="true" http-method="all"/>
<Resource
context="(.*)/api/identity/template/mgt/v1.0.0/(.*)"
secured="true" http-method="all"/>
<Resource
context="(.*)/api/identity/user/v1.0/update-username
(.*)" secured="true" http-method="PUT">
<Permissions>/permission/admin/manage/identity/userm
gt/update</Permissions>
</Resource>
```

	These resources have been added to secure the update-username API.
--	--

The following properties have been added under the
<server> tag</server>

```
<!--Intermediate certificate validation for
certificate based requests-->
<IntermediateCertValidation enable="false">
    <IntermediateCerts>
        <!--Add intermediate certificate CN. Multiple
<CertCN> elements can be used for multiple
certificates.-->
        <CertCN>localhost</CertCN>
    </IntermediateCerts>
    <ExemptContext>
        <!--Add exemptable context paths. Multiple
<Context> elements can be used for multiple
contexts.-->
        <Context>scim2</Context>
    </ExemptContext>
</IntermediateCertValidation>
```

```
<!--This is the separator that use to separate
multiple roles in the role claim value coming from IDP
side-->
<FederatedIDPRoleClaimValueAttributeSeparator>,</feder</pre>
atedIDPRoleClaimValueAttributeSeparator>
<!--This configuration is used for X509 Certificate
based authentication. -->
<!--<X509>-->
<!--During ssl termination at LB, the X509 certificate
is passed over the HTTP header. This configuration
        provides the facility to configure HTTP
request header name which is configured at LB. -->
<!--<X509RequestHeaderName>X-SSL-CERT</X509RequestHead
erName>-->
<!--</X509>-->
<!-- This configuration specifies the claims that
should be logged to "audit.log" upon changes. -->
<!--<LoggableUserClaims>-->
```

```
<!--<LoggableUserClaim>http://wso2.org/claims/identity
/accountLocked</LoggableUserClaim>-->
<!--<LoggableUserClaim>http://wso2.org/claims/role</Lo
ggableUserClaim>-->
<!--</LoggableUserClaims>-->
<!--Configuration Store properties-->
<ConfigurationStore>
    <!--Set an upper limit to the database call
queries. Configuration store uses dynamic query
generation,
        specially for searching resources. This
property will prevent any unwanted errors due to too
large queries.
        Default value is the maximum packet size for
MySQL 5.7 in bytes.-->
    <MaximumQueryLength>4194304</MaximumQueryLength>
</ConfigurationStore>
```

jaas.conf
file stored in
the
<IS\_HOME>/
repository
/conf/iden
tity
directory.

The value of the following property value has been corrected from 'tfalse' to 'false'.

useKeyTab=false

Webapp-cla
ssloadingenvironmen
ts.xml file
stored in the
<IS\_HOME>/
repository
/conf/
directory.

The following ExclusiveEnvironment has been added under the <Classloading> tag.

<ExclusiveEnvironments>

<ExclusiveEnvironment>

<Name>CXF3</Name>

<Classpath>\${carbon.home}/lib/runtimes/cxf3/\*.jar;\${ca
rbon.home}/lib/runtimes/cxf3/</Classpath>

</ExclusiveEnvironment>

</ExclusiveEnvironments>

carbon.xml
file stored in
the
<IS\_HOME>/
repository
/conf
directory.

The following properties related to the tenant deletion feature have been added under the <Server> <Tenant> tag.

The following property has been added under the <Server> tag.

<!--EnablePasswordTrim>false</EnablePasswordTrim-->

The following property has been added.

<ForceLocalCache>true

## Why?

Enabling this property forces all the caches to behave as local caches. It is required to enable this in order to have cache invalidation in between the IS nodes in a clustered enviornment. For more details, see behavioral change #5 in the behavioral changes table given above.

claim-conf
ig.xml file
stored in the
<IS\_HOME>/
repository
/conf
directory.

The AttributeID of the http://wso2.org/claims/resourceType claim has been modified to "resourceType".

<attributeID>resourceType</attributeID>

The RegEx of the http://wso2.org/claims/phoneNumbers claim has been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

# The RegEx of the

urn:scim:schemas:core:1.0:phoneNumbers claim has
been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

#### The AttributeID of the claim

urn:ietf:params:scim:schemas:core:2.0:meta.re
sourceType claim has been modified to "resourceType"
instead of "userType".

<AttributeID>resourceType</AttributeID>

## Why?

The value "Ref" is reserved in open LDAPs for referrals.

Therefore, this attributeID was modified to avoid the errors when using Active Directory open LDAPs.

The RegEx of the

urn:ietf:params:scim:schemas:core:2.0:User:ph
oneNumbers claim has been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

The Regex of the

urn:ietf:params:scim:schemas:core:2.0:User:ph
oneNumbers.mobile claim has been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

### The RegEx of the

urn:ietf:params:scim:schemas:core:2.0:User:ph
oneNumbers.home claim has been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

#### The RegEx of the

urn:ietf:params:scim:schemas:core:2.0:User:ph
oneNumbers.work claim has been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

## The RegEx of the

urn:ietf:params:scim:schemas:core:2.0:User:ph
oneNumbers.other claim has been modified as follows.

```
<RegEx>^\s*(?:\+?(\d{1,3}))?[-. (]*(\d{3})[-.
)]*(\d{3})[-. ]*(\d{4})(?: *x(\d+))?\s*$</RegEx>
```

Why? The default regular expression values for phone numbers were modified in the claim-config.xml file in order to recognize US and Canadian numbers with the extension code as well.

log4j.prop
erties file
stored in the
<IS\_HOME>/
repository
/conf
directory.

The following properties have been added.

```
log4j.logger.TRANSACTION_LOGGER=INFO,
TRANSACTION_LOGGER
```

log4j.appender.TRANSACTION\_LOGGER=org.apache.log4j.Fil
eAppender

log4j.appender.TRANSACTION\_LOGGER.File=\${carbon.home}/
repository/logs/transaction.log

log4j.appender.TRANSACTION\_LOGGER.Append=true

log4j.appender.TRANSACTION\_LOGGER.layout=org.apache.lo
g4j.PatternLayout

log4j.appender.TRANSACTION\_LOGGER.layout.ConversionPat
tern=[%d] - %m %n

```
log4j.appender.TRANSACTION_LOGGER.threshold=INFO
log4j.additivity.TRANSACTION_LOGGER=false
# Appender config to put correlation Log.
log4j.logger.correlation=INFO, CORRELATION
log4j.additivity.correlation=false
log4j.appender.CORRELATION=org.apache.log4j.RollingFil
eAppender
log4j.appender.CORRELATION.File=${carbon.home}/reposit
ory/logs/${instance.log}/correlation.log
log4j.appender.CORRELATION.MaxFileSize=10MB
log4j.appender.CORRELATION.layout=org.apache.log4j.Pat
ternLayout
log4j.appender.CORRELATION.Threshold=INFO
```

log4j.appender.CORRELATION.layout.ConversionPattern=%d
{yyyy-MM-dd HH:mm:ss,SSS}|%X{Correlation-ID}|%t|%m%n

user-mgt.x
ml file stored
in the
<IS\_HOME>/
repository
/conf
directory.

The following properties have been added under the <UserManager> <Realm> <Configuration> tag.

<!-- Enable username claim retrieve from the UM\_USER\_NAME in JDBC datasources -->

<OverrideUsernameClaimFromInternalUsername>t
rue
rue
formation of the content of the content

The following property has been under under the JDBCUserStoreManager configuration block.

```
<Property
name="LeadingOrTrailingSpaceAllowedInUserNam
e">false</property>
```

The value of the <UserNameListFilter> property under
the ReadOnlyLDAPUserStoreManager configuration block
has been modified to the value given below.

```
(&(objectClass=person)(!(sn=Service)))
```

The value of the <UserNameListFilter> property under the ActiveDirectoryUserStoreManager and ReadWriteLDAPUserStoreManager configuration blocks has been modified as follows.

```
(&(objectClass=user)(!(sn=Service)))
```

The following property has been added under the

ActiveDirectoryUserStoreManager and the

ReadWriteLDAPUserStoreManager configuration blocks.



**Recommended:** See the WSO2 IS 5.8.0 migration guide for more information.