# Package 'l1ou'

June 18, 2017

Title Tools for detecting past changes in the expected mean trait values and

```
studying trait evolution from comparative data
Author Mohammad Khabbazian [aut], Cecile Ane [ctb], Qing Yu (Sabrina) [ctb]
Maintainer Mohammad Khabbazian <khabbazian@wisc.edu>
Description Provides functions to study trait evolution from comparative data
      and detect past changes in the expected mean trait values. It uses the Ornstein-
      Uhlenbeck process, which can model a changing adaptive landscape over time and
      over lineages. Detection of evolutionary shifts in trait evolution from extant
      taxa is motivated by the study of convergent evolution, or to correlate shifts
      in traits with habitat changes or with changes in other phenotypes.
License GPL (>= 3)
URL https://github.com/khabbazian/l1ou
Encoding UTF-8
NeedsCompilation yes
Depends R (>= 3.1.0),
      igraph,
     ape,
      phylolm (>= 2.0.0),
      lars,
      parallel,
      grplasso,
      magic,
      genlasso
Imports Rcpp
LinkingTo Rcpp
VignetteBuilder knitr
Suggests knitr,
     rmarkdown
RoxygenNote 5.0.1
```

**Version** 1.41 **Date** 2015-12-05

2 adjust\_data

# **R** topics documented:

adjus	st_data	Adjusts estimat						)	me	et	tŀ	ıe	re	eqi	iire	ет	en	ts	o.	f
Index																				19
	summary.11ou		• •	 	•	 	•	 	•		•		•			•		•		18
	sqrt_OU_covariance																			
	profile.l1ou			 		 		 												1.5
	plot.l1ou			 		 		 												14
	normalize_tree			 		 		 												14
	lizard.tree			 		 		 												13
	lizard.traits			 		 		 												1.
	11ou_bootstrap_supp	ort		 		 		 												13
	get_shift_configurati	on		 		 		 												1.
	fit_OU			 		 		 												Ç
	estimate_shift_confi	_																		
	estimate_convergent	_regimes		 		 		 												4
	convert_shifts2region																			
	configuration_ic																			
	adjust_data			 		 		 												- 2

# Description

Returns a new tree and new data matrix, where the tree edges are in postorder, and the data row names match the order of the tree tip labels.

## Usage

```
adjust_data(tree, Y, normalize = TRUE, quietly = FALSE)
```

## **Arguments**

tree ultrametric tree of class phylo with branch lengths.

Y trait vector/matrix without missing entries.

normalize logical. If TRUE, normalizes branch lengths to a unit tree height.

quietly logical. If FALSE, changes in tree/trait are printed.

#### Value

tree tree of class phylo, with the same topology as the input tree but adjusted edge

order.

Y trait vector/matrix with adjusted row names and row order.

configuration\_ic 3

#### **Examples**

```
data(lizard.tree, lizard.traits)
# here, lizard.traits is a matrix, so columns retain row names:
names(lizard.traits[,1])
lizard <- adjust_data(lizard.tree, lizard.traits[,1])
# for a data frame, make sure to retain row names if a single column is selected:
lizard.traits <- as.data.frame(lizard.traits)
lizard <- adjust_data(lizard.tree, subset(lizard.traits, select=1))</pre>
```

configuration\_ic

Computes the information criterion score for a given configuration

#### **Description**

Computes the information criterion score for a given configuration

#### Usage

```
configuration_ic(tree, Y, shift.configuration, criterion = c("pBIC",
   "pBICess", "mBIC", "BIC", "AICc"), root.model = c("OUfixedRoot",
   "OUrandomRoot"), alpha.starting.value = NA,
   alpha.upper = alpha_upper_bound(tree), alpha.lower = NA,
   fit.OU.model = FALSE, llou.options = NA)
```

## **Arguments**

l1ou.options

tree ultrametric tree of class phylo, with branch lengths, and edges in postorder. trait vector/matrix without missing entries. The row names of the data must be in the same order as the tip labels. shift.configuration shift positions, i.e. vector of indices of the edges where the shifts occur. criterion an information criterion (see Details). an ancestral state model at the root. root.model alpha.starting.value optional starting value for the optimization of the phylogenetic adaptation rate. alpha.upper optional upper bound for the phylogenetic adaptation rate. The default value is log(2) over the minimum length of external branches, corresponding to a half life greater or equal to the minimum external branch length. alpha.lower optional lower bound for the phylogenetic adaptation rate. fit.OU.model logical. If TRUE, it returns an object of class 11ou with all the parameters estimated.

if provided, all the default values will be ignored.

#### **Details**

AICc gives the usual small-sample size modification of AIC. BIC gives the usual Bayesian information criterion, here penalizing each shift as 2 parameters. mBIC is the modified BIC proposed by Ho and Ané (2014). pBIC is the phylogenetic BIC for shifts proposed by Khabbazian et al. pBICess is a version of pBIC where the determinant term is replaced by a sum of the log of effective sample sizes (ESS), similar to the ESS proposed by Ané (2008).

#### Value

Information criterion value of the given shift configuration.

#### References

Cécile Ané, 2008. "Analysis of comparative data with hierarchical autocorrelation". Annals of Applied Statistics 2(3):1078-1102.

Ho, L. S. T. and Ané, C. 2014. "Intrinsic inference difficulties for trait evolution with Ornstein-Uhlenbeck models". Methods in Ecology and Evolution. 5(11):1133-1146.

Mohammad Khabbazian, Ricardo Kriebel, Karl Rohe, and Cécile Ané (2016). "Fast and accurate detection of evolutionary shifts in Ornstein-Uhlenbeck models". Methods in Ecology and Evolution. doi:10.1111/2041-210X.12534

#### See Also

```
estimate_shift_configuration adjust_data
```

# **Examples**

convert\_shifts2regions

Converts shift values to optimum values on the edges.

## Description

Converts a model indicated with shift values to a model with optimum values on the edges.

## Usage

```
convert_shifts2regions(tree, shift.configuration, shift.values)
```

#### **Arguments**

```
tree ultrametric tree of class phylo with branch lengths.
shift.configuration
vector of edge indices with shifts.
shift.values vector of shift values.
```

#### Value

vector of size number of edges with optimum value of the trait on the corresponding edge.

## **Examples**

```
data(lizard.tree, lizard.traits)
sc <- c(55, 98, 118, 74, 14, 77, 32, 164)
sv <- c(2 , 3, 4, 4, 1, 2, 0.5, 1)
root.value <- -2
optimum.values <- convert_shifts2regions(lizard.tree, sc, sv) + root.value</pre>
```

```
estimate_convergent_regimes
```

Detects convergent regimes under an OU model

# Description

Takes a model previously estimated by estimate\_shift\_configuration, including one or more traits and a configuration of evolutionary shifts, and detect which of these regime shifts are convergent.

#### Usage

```
estimate_convergent_regimes(model, criterion = c("AICc", "pBIC", "BIC"),
  method = c("backward", "rr"), fixed.alpha = FALSE, nCores = 1)
```

#### **Arguments**

mode1 fitted object of class llou returned by estimate\_shift\_configuration. criterion information criterion for model selection (see Details in configuration\_ic). method search method for finding convergent regimes. "rr" is based on genlasso, a regularized linear regression estimation. Currenly, this method can only accept a single trait. The default "backward" method is a heuristic similar to surface\_backward in the surface package, using backward steps to repeatedly merge similar regimes into convergent regimes. indicates if the alpha parameters should be optimized while phylolm optimize fixed.alpha the likelihood function. nCores number of processes to be created for parallel computing. If nCores=1 then it will run sequentially. Otherwise, it creates nCores processes by using mclapply function. For parallel computing it, requires parallel package.

#### See Also

```
estimate_shift_configuration
```

## **Examples**

```
library(11ou)
data("lizard.traits", "lizard.tree")
Y <- lizard.traits[, 1:1]
## first fit a model to find individual shifts (no convergence assumed):
fit_ind <- estimate_shift_configuration(lizard.tree, Y, criterion="AICc")
fit_ind
## then detect which of these shifts are convergent:
fit_conv <- estimate_convergent_regimes(fit_ind, criterion="AICc")
fit_conv
plot(fit_conv)</pre>
```

```
estimate_shift_configuration
```

Detects evolutionary shifts under an OU model

# Description

This function takes in one or multiple traits, and automatically detects the phylogenetic placement and the magnitude of shifts in the evolution of these traits. The model assumes an Ornstein-Uhlenbeck process whose parameters are estimated (adaptation 'strength'  $\alpha$  and drift variance  $\sigma^2$ ). Instantaneous shifts in the optimal trait value affect the traits over time.

## Usage

```
estimate_shift_configuration(tree, Y,
  max.nShifts = floor(length(tree$tip.label)/2), criterion = c("pBIC",
  "pBICess", "mBIC", "BIC", "AICc"), root.model = c("OUfixedRoot",
  "OUrandomRoot"), candid.edges = NA, quietly = TRUE,
  alpha.starting.value = NA, alpha.upper = alpha_upper_bound(tree),
  alpha.lower = NA, lars.alg = c("lasso", "stepwise"), nCores = 1,
  rescale = TRUE, edge.length.threshold = .Machine$double.eps,
  grp.delta = 1/16, grp.seq.ub = 5, llou.options = NA)
```

#### Arguments

g	guments						
	tree	ultrametric tree of class phylo with branch lengths, and edges in postorder.					
	Υ	trait vector/matrix without missing entries. The row names of the data must be in the same order as the tip labels.					
	max.nShifts	upper bound for the number of shifts. The default value is half the number of tips.					
	criterion	information criterion for model selection (see Details in configuration_ic).					
	root.model	ancestral state model at the root.					
	candid.edges	a vector of indices of candidate edges where the shifts may occur. If provided, shifts will only be allowed on these edges; otherwise all edges will be considered.					
	quietly	logical. If FALSE, a basic summary of the progress and results is printed.					
alpha.starting.value							
		optional starting value for the optimization of the phylogenetic adaptation rate.					
	alpha.upper	optional upper bound for the phylogenetic adaptation rate. The default value is log(2) over the minimum branch length connected to tips.					
	alpha.lower	optional lower bound for the phylogenetic adaptation rate.					
	lars.alg	model selection algorithm for LARS in univariate case.					
	nCores	number of processes to be created for parallel computing. If nCores=1 then it will run sequentially. Otherwise, it creates nCores processes by using mclapply function. For parallel computing it, requires parallel package.					
	rescale	logical. If TRUE, the columns of the trait matrix are first rescaled so that all have the same 12-norm. If TRUE, the scores will be based on the rescale one.					
edge.length.threshold							
		minimum edge length that is considered non-zero. Branches with shorter length are considered as soft polytomies, disallowing shifts on such branches.					
	grp.delta	internal (used when the data contain multiple traits). The input lambda sequence for the group lasso, in 'grplasso', will be lambda.max*(0.5^seq(0, grp.seq.ub, grp.delta)).					
	grp.seq.ub	(used for multiple traits). The input lambda sequence for grplasso will be lambda.max $*(0.5 \text{ seq}(0, \text{ grp.seq.ub}, \text{ grp.delta}))$ .					
	l1ou.options	if provided, all the default values will be ignored.					

#### **Details**

For information criteria: see configuration\_ic.

#### Value

Y input trait vector/matrix.

tree input tree.

shift.configuration

estimated shift positions, i.e. vector of indices of edges where the estimated

shifts occur.

shift.values estimates of the shift values.

shift.means estimates change of the expectation of the shift values

nShifts estimated number of shifts.

optima optimum values of the trait at tips. If the data are multivariate, this is a matrix

where each row corresponds to a tip.

edge.optima optimum values of the trait on the edges. If the data are multivariate, this is a

matrix where each row corresponds to an edge.

alpha maximum likelihood estimate(s) of the adaptation rate  $\alpha$ , one per trait. sigma2 maximum likelihood estimate(s) of the variance rate  $\sigma^2$ , one per trait.

mu fitted values, i.e. estimated trait means.

residuals residuals. These residuals are phylogenetically correlated.

score information criterion value of the estimated shift configuration.

profile list of shift configurations sorted by their ic scores.

11ou. options list of options that were used.

#### References

Mohammad Khabbazian, Ricardo Kriebel, Karl Rohe, and Cécile Ané (2016). "Fast and accurate detection of evolutionary shifts in Ornstein-Uhlenbeck models". Methods in Ecology and Evolution. doi:10.1111/2041-210X.12534

```
data(lizard.tree, lizard.traits)
# here lizard.traits already has row names:
rownames(lizard.traits)
# also, it is a matrix (not data frame) so columns retain row names:
names(lizard.traits[,1])
# If your trait data "dat" does not have row names but instead has
# species names in a column called "species", then you can
# create row names containing the species names like this:
# rownames(dat) <- dat$species
lizard <- adjust_data(lizard.tree, lizard.traits[,1])
eModel <- estimate_shift_configuration(lizard$tree, lizard$Y)</pre>
```

fit\_OU

```
eModel
## use parallel computing to accelerate the computation
eModel.par <- estimate_shift_configuration(lizard$tree, lizard$Y, nCores=8)

stopifnot( identical( sort(eModel.par$shift.configuration), sort(eModel$shift.configuration) ) ) ## TRUE

nEdges <- Nedge(lizard.tree) # total number of edges
ew <- rep(1,nEdges) # to set default edge width of 1
ew[eModel$shift.configuration] <- 3 # to widen edges with a shift
plot(eModel, cex=0.5, label.offset=0.02, edge.width=ew)

# example to constrain the set of candidate branches with a shift
eModel <- estimate_shift_configuration(lizard$tree, lizard$Y, criterion="AICc")
ce <- eModel$shift.configuration # set of candidate edges
eModel <- estimate_shift_configuration(lizard$tree, lizard$Y, candid.edges = ce)
plot(eModel, edge.ann.cex=0.7, cex=0.5, label.offset=0.02)</pre>
```

fit\_OU

Fits an OU model based on a given configuration

## **Description**

Fits an OU model based on a given configuration

#### Usage

```
fit_OU(tree, Y, shift.configuration, criterion = c("pBIC", "pBICess", "mBIC",
   "BIC", "AICc"), root.model = c("OUfixedRoot", "OUrandomRoot"),
   cr.regimes = NULL, alpha.starting.value = NA,
   alpha.upper = alpha_upper_bound(tree), alpha.lower = NA,
   l1ou.options = NA)
```

#### **Arguments**

tree ultrametric tree of class phylo, with branch lengths, and edges in postorder. Υ trait vector/matrix without missing entries. The row names of the data must be in the same order as the tip labels. shift.configuration shift positions, i.e. vector of indices of the edges where the shifts occur. criterion an information criterion (see Details). root.model model for the ancestral state at the root. alpha.starting.value optional starting value for the optimization of the phylogenetic adaptation rate. alpha.upper optional upper bound for the phylogenetic adaptation rate. The default value is log(2) over the minimum length of external branches, corresponding to a half life greater or equal to the minimum external branch length.

10 fit\_OU

```
alpha.lower optional lower bound for the phylogenetic adaptation rate.

11ou.options if provided, all the default values will be ignored.
```

#### **Details**

AICc gives the usual small-sample size modification of AIC. BIC gives the usual Bayesian information criterion, here penalizing each shift as 2 parameters. mBIC is the modified BIC proposed by Ho and Ané (2014). pBIC is the phylogenetic BIC for shifts proposed by Khabbazian et al. pBICess is a version of pBIC where the determinant term is replaced by a sum of the log of effective sample sizes (ESS), similar to the ESS proposed by Ané (2008).

#### Value

an object of class 11ou similar to estimate\_shift\_configuration.

#### References

Cécile Ané, 2008. "Analysis of comparative data with hierarchical autocorrelation". Annals of Applied Statistics 2(3):1078-1102.

Ho, L. S. T. and Ané, C. 2014. "Intrinsic inference difficulties for trait evolution with Ornstein-Uhlenbeck models". Methods in Ecology and Evolution. 5(11):1133-1146.

Mohammad Khabbazian, Ricardo Kriebel, Karl Rohe, and Cécile Ané (2016). "Fast and accurate detection of evolutionary shifts in Ornstein-Uhlenbeck models". Methods in Ecology and Evolution. doi:10.1111/2041-210X.12534

#### See Also

```
estimate_shift_configuration adjust_data
```

get\_shift\_configuration 11

```
### visualizing the tree with the edge indeces
plot(tr)
edgelabels()

## place the shift position based on the hypothesis
shift.config <- c(116, 77)

hModel <- fit_OU(tr, Y, shift.config, criterion="AICc")
plot(hModel)
print(hModel)</pre>
```

```
get_shift_configuration
```

Returns the best shift configuration with a given number of shifts among the shift configurations that have been evaluated.

## **Description**

Returns the best shift configuration with a given number of shifts among the shift configurations that have been evaluated.

## Usage

```
get_shift_configuration(model, nShifts)
```

#### **Arguments**

model object of class 11ou returned by estimate\_shift\_configuration.

nShifts number of shifts.

## Value

indices of the edges with shifts

```
l1ou_bootstrap_support
```

Computes bootstrap support for shift positions

# Description

Takes a given shift configuration previously detected from data along with shift magnitudes and OU parameters, to calculate bootstrap support for shift positions. The non-parametric bootstrap procedure calculates phylogenetically-uncorrelated standardized residuals, one at each node. These residuals are sampled with replacement, then mapped back onto the tree to create bootstrap replicates. Each replicate is analyzed with the l1ou method and user-specified options.

## Usage

```
11ou_bootstrap_support(model, nItrs = 100, multicore = FALSE, nCores = 2,
   quietly = TRUE)
```

## **Arguments**

model an object output by estimate\_shift\_configuration.

nItrs number of independent iterations (bootstrap replicates).

multicore logical. If TRUE, nCores processes are used in parallel.

nCores desired number of parallel processes.

quietly logical. If FALSE, a summary of each iteration will be printed out.

#### **Details**

The results of sequential and parallel runs are not necessarily equal, because different seeds might be used for different bootstrap replicates. For multiple cores to be used, the parallel library needs to be installed. To change options for the analysis of each bootstrap replicate, like the information criterion or the maximum allowed number of shifts, modify model\$opt.

#### Value

vector of size the number of edges in the tree. Each entry is the proportion of bootstrap replicates for which a shift is detected on the corresponding edge.

result <- l1ou\_bootstrap\_support(eModel, nItrs=2, multicore=TRUE, nCores=4)

#### See Also

```
estimate_shift_configuration
```

```
data(lizard.traits, lizard.tree)
Y <- lizard.traits[,1]
eModel <- estimate_shift_configuration(lizard.tree, Y)
result <- l1ou_bootstrap_support(eModel, nItrs=2)
# using only 2 replicates in vastly insufficient in general,
# but used here to make the illustrative example run faster.

Edges <- Nedge(lizard.tree)
e.w <- rep(1,nEdges)
e.w[eModel$shift.configuration] <- 3
e.w[eModel$shift.configuration] <- 3
e.l <- round(result$detection.rate*100, digits=1)
# to avoid annotating edges with support at or below 10%
e.l <- ifelse(e.l>10, paste0(e.l,"%"), NA)
plot(eModel, edge.label=e.l, edge.ann.cex=0.7, edge.label.ann=TRUE, cex=0.5, label.offset=0.02, edge.width=e.w)

Y <- lizard.traits[,1:2]
eModel <- estimate_shift_configuration(lizard.tree, Y)</pre>
```

lizard.traits 13

result\$detection.rate

lizard.traits

Morphospace of 100 Anolis lizards on Caribbean islands

## **Description**

Morphospace of 100 Anolis lizards on Caribbean islands

#### Usage

```
data(lizard.traits)
```

## **Format**

A matrix with 100 rows and 4 columns

#### References

Mahler, D. Luke, et al. "Exceptional convergence on the macroevolutionary landscape in island lizard radiations." Science 341.6143 (2013): 292-295.

lizard.tree

Phylogenetic tree of 100 Anolis lizards on Caribbean islands

## **Description**

Phylogenetic tree of 100 Anolis lizards on Caribbean islands

## Usage

```
data(lizard.tree)
```

## **Format**

a phylogenetic tree of class phylo with 100 species.

#### References

Mahler, D. Luke, et al. "Exceptional convergence on the macroevolutionary landscape in island lizard radiations." Science 341.6143 (2013): 292-295.'

14 plot.11ou

normalize\_tree

Normalizes branch lengths to a unit tree height

#### **Description**

Normalizes all branch lengths including the root.edge if presents by the same factor, so that the distance from the root to all tips is equal to one.

#### Usage

```
normalize_tree(tree, check.ultrametric = TRUE)
```

## **Arguments**

tree ultrametric tree of class phylo with branch lengths, and edges in postorder. check.ultrametric

logical. If TRUE, it checks if the input tree is ultrametric.

#### Value

normalized phylogenetic tree, of class phylo.

plot.l1ou

*Visualizes a shift configuration: tree and trait(s)* 

#### Description

plots the tree annotated to show the edges with a shift, and the associated trait data side by side.

#### Usage

```
## S3 method for class 'l1ou'
plot(model, palette = NA, edge.shift.ann = TRUE,
  edge.shift.adj = c(0.5, -0.025), edge.label = c(), asterisk = TRUE,
  edge.label.ann = FALSE, edge.label.adj = c(0.5, 1), edge.label.pos = NA,
  edge.ann.cex = 1, plot.bar = TRUE, bar.axis = TRUE, ...)
```

#### **Arguments**

model object of class l1ou returned by estimate\_shift\_configuration.

palette vector of colors, of size the number of shifts plus one. The last element is the color for the background regime (regime at the root).

edge.shift.ann logical. If TRUE, annotates edges by shift values.

edge.shift.adj adjustment argument to give to edgelabel() for labeling edges by shift values.

profile.l1ou 15

edge.label	vector of size number of edges.
asterisk	logical. If TRUE, the shift positions will be annotated by "*". It is useful for gray scale plots.
edge.label.ann	logical. If TRUE, annotates edges by labels in tree\$edge.label, if non-empty, or edge.label.
edge.label.adj	adjustment argument to give to edgelabel() for labeling edges.
edge.label.pos	relative position of the edge.label on the edge. $0$ for the beginning of the edge and $1$ for the end of the edge.
edge.ann.cex	amount by which the annotation text should be magnified relative to the default.
plot.bar	logical. If TRUE, the bars corresponding to the trait values will be plotted.
bar.axis	logical. If TRUE, the axis of of trait(s) range will be plotted.
	further arguments to be passed on to plot.phylo.

## Value

none.

#### **Examples**

```
data(lizard.traits, lizard.tree)
Y <- lizard.traits[,1]
eModel <- estimate_shift_configuration(lizard.tree, Y)
nEdges <- Nedge(lizard.tree)
ew <- rep(1,nEdges)
ew[eModel$shift.configuration] <- 3
plot(eModel, cex=0.5, label.offset=0.02, edge.width=ew)</pre>
```

profile.l1ou Prints out a summary of the shift configurations investigated by estimate\_shift\_configuration

## **Description**

prints the list of the shift configurations sorted by number of shifts and corresponding ic scores.

#### Usage

```
## S3 method for class 'l1ou'
profile(model, ...)
```

# Arguments

model object of class 11ou returned by estimate\_shift\_configuration.
... further arguments.

sqrt\_OU\_covariance

#### Value

shift.configurations

list of shift configurations sorted by number of shifts.

scores list of scores corresponding to shift.configurations.

nShifts number of shifts corresponding to the shift configurations.

## **Examples**

```
data(lizard.traits, lizard.tree)
Y <- lizard.traits[,1]
eModel <- estimate_shift_configuration(lizard.tree, Y)
model.profile <- profile(eModel)
plot(model.profile$nShifts, model.profile$scores)</pre>
```

sqrt\_OU\_covariance

(inverse) square root of the phylogenetic covariance

# Description

Computes an inverse square root and square root of the phylogenetic covariance matrix, under the Brownian motion (BM) or the Ornstein-Uhlenbeck (OU) model. The algorithm traverses the tree only once, hence the algorithm is very fast and can be applied to very big trees.

## Usage

```
sqrt_OU_covariance(tree, alpha = 0, root.model = c("OUfixedRoot",
   "OUrandomRoot"), check.order = TRUE, check.ultrametric = TRUE)
```

#### Arguments

tree tree of class phylo with branch lengths. If alpha>0, i.e. under the OU model, the

tree has to be ultrametric.

alpha adaptation rate for the OU model. The default is 0, which corresponds to the

BM mode with a fixed ancestral state at the root.

root.model ancestral state model at the root.

check.order logical. If TRUE, the order will be checked to be in postorder traversal.

check.ultrametric

logical. If TRUE, the tree will be checked to ultrametric.

#### Value

sqrtInvSigma inverse square root of the phylogenetic covariance matrix.

sqrtSigma square root of the phylogenetic covariance matrix.

sqrt\_OU\_covariance 17

#### References

Mohammad Khabbazian, Ricardo Kriebel, Karl Rohe, and Cécile Ané (2016). "Fast and accurate detection of evolutionary shifts in Ornstein-Uhlenbeck models". Methods in Ecology and Evolution. doi:10.1111/2041-210X.12534

Eric A. Stone. 2011. "Why the phylogenetic regression appears robust to tree misspecification". Systematic Biology, 60(3):245-260.

```
data(lizard.tree)
res <- sqrt_OU_covariance(lizard.tree) # alpha not provided: so BM model.
Sigma <- vcv(lizard.tree)</pre>
dimnames(Sigma) <- NULL</pre>
all.equal(res$sqrtSigma %*% t(res$sqrtSigma), Sigma) # TRUE
all.equal(res$sqrtInvSigma %*% t(res$sqrtInvSigma), solve(Sigma)) # TRUE
##Here's the example from "Eric A. Stone. 2011." (See references)
tr <- read.tree(text="((((Homo:.21,Pongo:.21):.28,Macaca:.49):.13,Ateles:.62):.38,Galago:1);")
RE <- sqrt_OU_covariance(tr)</pre>
B <- round( RE$sqrtSigma, digits=3)</pre>
D <- round( RE$sqrtInvSigma, digits=3)
print(B)
print(D)
##Here is the examples on how to get the contrasts using sqrt_OU_covariance
data(lizard.tree, lizard.traits)
lizard <- adjust_data(lizard.tree, lizard.traits[,1])</pre>
eModel <- estimate_shift_configuration(lizard$tree, lizard$Y)</pre>
theta <- eModel$intercept + l1ou:::convert_shifts2regions(eModel$tree,</pre>
                              eModel$shift.configuration, eModel$shift.values)
REf <- sqrt_OU_covariance(eModel$tree, alpha=eModel$alpha,
                                           root.model = "OUfixedRoot",
                                           check.order=FALSE, check.ultrametric=FALSE)
covInverseSqrtf <- t(REf$sqrtInvSigma)</pre>
covSqrtf
           <- REf$sqrtSigma
# `covInverseSqrtf` represents the transpose of square root of the inverse matrix of covariance for FixedRoot mod
# `covSqrtf` represents the square root of the covariance matrix for FixedRoot model.
Y <- rTraitCont(eModel$tree, "OU", theta=theta,
                                      alpha=eModel$alpha,
                                      sigma=eModel$sigma, root.value=eModel$intercept)
 contrast
             <- covInverseSqrtf%*%(Y - eModel$mu)</pre>
```

summary.11ou

summary.l1ou

Prints out a summary of the model

# Description

prints out a summary of the model

# Usage

```
## S3 method for class 'l1ou'
summary(model, nTop.scores = 5, ...)
```

# Arguments

model object of class 11ou returned by estimate\_shift\_configuration.

nTop.scores number of top scores and shift configuration to print out.

further arguments.

#### Value

none.

```
data(lizard.traits, lizard.tree)
Y <- lizard.traits[,1]
eModel <- estimate_shift_configuration(lizard.tree, Y)
summary(eModel)</pre>
```

# **Index**

```
*Topic datasets
    lizard.traits, 13
    lizard.tree, 13
adjust_data, 2, 4, 10
configuration_ic, 3, 6-8
convert_shifts2regions, 4
estimate_convergent_regimes, 5
estimate_shift_configuration, 4-6, 6,
        10–12, 14, 15, 18
fit_0U, 9
{\tt get\_shift\_configuration}, 11
11ou_bootstrap_support, 11
lizard.traits, 13
lizard.tree, 13
normalize_tree, 14
plot.11ou, 14
profile.l1ou, 15
sqrt_OU_covariance, 16
summary.11ou, 18
```