Ensure you have python installed in your system.

Navigate to the project directory.

Open your command prompt/ terminal in that directory.

To set up flask:

1. create virtual environment with: **python -m venv venv**

2. activate virtual environment with:

a. For windows computer: **venv\Scripts\activate**

b. For linux computer: **source venv/bin/activate**

3. **pip install flask flask-sqlalchemy**

To run the flask app: **python app.py**

To run the strategy\_design file: **python strategy\_design.py**

To run the composite\_design file: **python composite\_design.py**

How it works in strategy\_design:

If I enter the amount and leave the acc\_type blank, acc\_type will be automatically determined

If I enter acc\_type and leave the amount blank, the default amount will be automatically determined

If I leave both acc\_type and amount blank, the defaults will be set to the "Basic" acc\_type

For the Flask app, id\_no and phone have to be unique for each record.