

Configuration Web Services

API Reference Guide

August 2015

The Configuration Web Services enable developers to build secure applications to access, configure, and synchronize their call center information with work flow-management systems, such as lead management, CRM, and ERP systems.

About Five9

Five9 is the leading provider of cloud contact center software, bringing the power of the cloud to thousands of customers and facilitating more than three billion customer interactions annually. Since 2001, Five9 has led the cloud revolution in contact centers, delivering software to help organizations of every size transition from premise-based software to the cloud. With its extensive expertise, technology, and ecosystem of partners, Five9 delivers secure, reliable, scalable cloud contact center software to help businesses create exceptional customer experiences, increase agent productivity and deliver tangible results. For more information visit www.five9.com.

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What's New

This table lists the changes made in the last six releases of this document:

Release	Changes
August 2015	• Clarified how callTime is used in listUpdateSettings (basicImportSettings) and listUpdateSettings .
	 Increased the maximum number of phone numbers that you may include in a <u>checkDncForNumbers</u> request.
	• Clarified the contactIdField field in getContactRecords .
April 2015	 Added version 4 of the API. Added these methods: getCampaignStrategies setCampaignStrategies Added these data types: campaignStrategies campaignStrategy campaignStrategyFilter campaignStrategyPeriod
	 Updated these data types: agentPermissionType listDialingMode Added countryCode to basicImportSettings and listUpdateSimpleSettings.
	Added an exception: WrongListDialingModeFault.
	 Added information about <u>Using Dialing Lists in the E.164 Format</u>.
October 2014	 Added an important note about formatting phone numbers correctly for <u>international</u> <u>calls</u>.
	• Clarified that for listUpdateSimpleSettings , column numbers start at 0 whereas with listUpdateSettings , column numbers start at 1.
	• Corrected the description of <u>updateCRM</u> .
August 2014	Clarified the description of <u>userSkill.level</u> .

Release	Changes
July 2014	 Clarified <u>importTrouble</u>, <u>importTroubleKind</u>, and <u>AddRecordToListFault</u>. Clarified <u>initialCallPriority</u> and <u>maxCharges</u>. Added a note in <u>Reports</u> about the time zone used in reports obtained with the API.
June 2014	 Added information about Web Services API: Web Services Platform and Differences Among API Versions. Added the addRecordToListSimple method. Clarified the description of runReport. Added these data types: importTrouble importTroubleKind listUpdateSimpleSettings Updated these data types: agentPermissionType apiOperationType basicImportResult basicImportSettings ivrScriptSchedule passwordPolicyEntries passwordPolicyEntries passwordPolicies supervisorPermissionType contactFieldRestriction Updated these methods: getContactFields modifyContactField setDefaultIVRSchedule Added these exceptions:
	AddRecordToListFaultCommonCampaignFault



Chapter 1

About the Five9 Configuration Web Services API

The Five9 Configuration Web Services enable you to build secure applications to access, configure, manage, and synchronize call center information with work flow-management systems, such as lead management, CRM, and ERP systems.

This guide is intended for developers who understand these technologies and protocols:

- Client-server architecture and Web services
- SOAP, HTTP, and XML
- JSP, ASP, CGI, or Perl
- Computer-telephony integration concepts, processes, events, and call routing
- Overall call center integration and configuration

Web Services Platform

Your client send Web service requests that are acknowledged by Five9 with a Web services response. Your client needs to check periodically for the status and outcome of the operations requested. The Web services API contains the XML-encoded SOAP methods used to communicate with your client application.

Five9 recommends that you use the latest version. Previous versions are still supported but are not recommended because they do not contain all the features. Five9username is the user name of the administrator:

Note In the rest of this guide, the features that apply to versions 2 through 4 are highlighted.

- Version 4 (9.0 release): https://api.five9.com/wsadmin/v4/ AdminWebService?wsdl&user=<Five9username>
- Version 3 (8.2 release): https://api.five9.com/wsadmin/v3/ AdminWebService?wsdl&user=<Five9username>
- Version 2: https://api.five9.com/wsadmin/v2/ AdminWebService?wsdl&user=<Five9username>

 Default version: https://api.five9.com/wsadmin/ AdminWebService?wsdl&user=<Five9username>

To ensure that connections are secure, send all requests by Transport Layer Security protocol (HTTPS) or VPN (IPSec or SSH) to the URL for your version, for example:

https://api.five9.com/wsadmin[/<version>]/AdminWebService

Differences Among API Versions

The versions are identical except for the differences listed in this table.

	Version 4	Version 3	Version 2	Default
Data Types				
agentPermissionType	Added	Added		
apiOperationType (<u>VIVRCreateSession</u>)		Added		
basicImportResult (importTroubles , keyFields)		Added		
<pre>basicImportSettings (countryCode, failOnFieldParseError)</pre>	Added	Added		
campaignStrategies	New			
campaignStrategy	New			
campaignStrategyFilter	New			
campaignStrategyPeriod	New			
contactFieldRestriction (<u>isEnabled</u>)		Deleted	Added	
<u>importTrouble</u>		New		
importTroubleKind		New		
<pre>ivrScriptSchedule (chatEnabled, visualModeEnabled)</pre>		Added		
listDialingMode (EXTENDED STRATEGY)	Added			
<pre>listUpdateSimpleSettings (countryCode)</pre>	Added	New		
passwordPolicies (entryValues)		Modified	Added	Modified
<u>passwordPolicyEntries</u>		Removed	Added	Removed

	Version 4	Version 3	Version 2	Default
passwordPolicyEntryValue		Removed	Added	Removed
<pre>supervisorPermissionType (CanViewTextDetailsTab, CanAccessShowFields)</pre>		Added		
Methods				
addRecordToListSimple		New		
createContactField		Modified	Modified	Modified
getCampaignStrategies	New			
<u>getContactFields</u>		Modified	Modified	Modified
modifyContactField		Modified	Modified	Modified
<u>setCampaignStrategies</u>	New			
<pre>setDefaultIVRSchedule (isVisualModeEnabled, isChatEnabled)</pre>		Added		
Exceptions				
AddRecordToListFault		New		
<u>CommonCampaignFault</u>		New		
WrongListDialingModeFault	New			

Basic Access Authentication

Your HTTPS requests must provide valid Five9 credentials for basic access authentication, which is used by the Web services API to enforce access control. The credentials included in the header should be those of an administrator. Five9 recommends that you create several administrator users reserved for the Web Services if you plan to send multiple concurrent requests. Otherwise, if you try to use the same user name and password for multiple concurrent requests, your requests are denied, and you receive an exception.

With HTTP basic authentication, the user name and password are encoded in base 64. In your client, construct your authorization header as follows:

1 Concatenate the user name and password, for example:

ExampleUsername: ExamplePassword

2 Encode the string in base 64, for example:

RXhhbXBsZVVzZXJOYW1lOkV4YW1wbGVQYXNzd29yZA==

Example Web services header with encoded user name and password

```
POST https://api.five9.com/wsadmin/AdminWebService HTTP/1.1
Accept-Encoding: gzip,deflate
Content-Type: text/xml;charset=UTF-8
SOAPAction: ""
Authorization: Basic RXhhbXBsZVVzZXJOYW1lOkV4YW1wbGVQYXNzd29yZA==
```



Chapter 2

Methods

This chapter contains these groups of methods:

Agent Groups Disposition Configuration

Call Variables IVR Script

Campaign Configuration List Management Campaign Management **Prompt Management**

Campaign Profiles Reason Codes Connectors **Reports**

Contact Fields Skill Management Session Information Contact Management User Management Domain Limits User Profiles Dialing Rules

VCC Configuration

Agent Groups

createAgentGroup deleteAgentGroup

getAgentGroup

getAgentGroups

modifyAgentGroup

createAgentGroup

Use this method to create an agent group. The group can be empty or contain agents.

createAgentGroup.

Parameter	Туре	Description
group	agentGroup	Information about the group to create.

Methods Agent Groups

create Agent Group Response.

Parameter	Туре	Description
group	agentGroup	Information about the created group.

deleteAgentGroup

Use this method to delete an agent group. Agents in the group are not deleted.

deleteAgentGroup.

Parameter	Туре	Description
groupName	string	Name of the group.

deleteAgentGroupResponse. This method contains no parameters.

getAgentGroup

Use this method to obtain an agent group.

getAgentGroup.

Parameter	Туре	Description
groupName	string	Name of the group.

get Agent Group Response.

Parameter	Туре	Description
return	agentGroup	Information about the group.

Methods Agent Groups

getAgentGroups

Use this method to obtain a list of agent groups whose names match a string pattern.

getAgentGroups.

Parameter	Туре	Description
groupNamePattern	string	Name of the group or regular expression. For all agent groups, use this pattern: .*

get Agent Groups Response.

Parameter	Туре	Description
return	<pre>agentGroup [0unbounded]</pre>	Groups that match the pattern.

modifyAgentGroup

Use this method to modify an agent group.

modify Agent Group.

Parameter	Туре	Description
group	agentGroup	Group to be modified with the name of an existing group. If included, the new parameters replace those of the existing group.
addAgents	string [0unbounded]	List of agent names to be added to the group.
removeAgents	string [0unbounded]	List of agent names to be removed from the group.

modifyAgentGroupResponse. This method contains no parameters.

Methods Call Variables

Call Variables

createCallVariable
createCallVariablesGroup
deleteCallVariablesGroup
getCallVariables
getCallVariableGroups
deleteCallVariableGroups
modifyCallVariable
modifyCallVariablesGroup

createCallVariable

Use this method to create a call variable.

createCallVariable.

Parameter	Туре	Description
variable	<u>callVariable</u>	Information about a call variable.

createCallVariableResponse. This method contains no parameters.

createCallVariablesGroup

Use this method to create a call variables group.

createCallVariablesGroup.

Parameter	Туре	Description
name	string	Name of call variables group.
description	string	Comment about the group.

createCallVariablesGroupResponse. This method contains no parameters.

Methods Call Variables

deleteCallVariable

Use this method to delete a call variable.

deleteCallVariable.

Parameter	Туре	Description
name	string	Name of call variables group.
groupName	string	Group name of call variable.

deleteCallVariableResponse. This method contains no parameters.

deleteCallVariablesGroup

Use this method to delete a group of call variables.

delete Call Variables Group.

Parameter	Туре	Description
name	string	Name of call variables group.

deleteCallVariablesGroupResponse. This method contains no parameters.

getCallVariables

Use this method to obtain information about a group of call variables.

getCallVariables.

Parameter	Туре	Description
namePattern	string	Name of call variables group or regular expression. If omitted, all call variables are returned.
groupName	string	Group name of call variables.

Methods Call Variables

get Call Variables Response.

Parameter	Туре	Description
return	<pre>callVariable [0unbounded]</pre>	Call variables that match the pattern.

getCallVariableGroups

Use this method to obtain information about a group of call variables that match a pattern.

getCallVariableGroups.

Parameter	Туре	Description
namePattern	string	Name of call variables group or regular expression. If omitted, all call variables are returned.

get Call Variable Groups Response.

Parameter	Туре	Description
return	<pre>callVariablesGrou p [0unbounded]</pre>	Call variables groups that match the pattern.

modifyCallVariable

Use this method to replace a call variable with another of the same name.

modifyCallVariable.

Parameter	Туре	Description
variable	<u>callVariable</u>	New configuration for the call variable.

modifyCallVariableResponse. This method contains no parameters.

modifyCallVariablesGroup

Use this method to change the description of a call variables group.

modifyCallVariablesGroup.

Parameter	Туре	Description
name	string	Name of group.
description	string	New description of the group.

modifyCallVariablesGroupResponse. This method contains no parameters.

Campaign Configuration

addDispositionsToCampaign addDNISToCampaign addListsToCampaign addSkillsToCampaign createAutodialCampaign createInboundCampaign createOutboundCampaign deleteCampaign getAutodialCampaign getCampaigns getCampaigns getCampaignDNISList getDNISList getInboundCampaign getListsForCampaign
getOutboundCampaign
modifyCampaignLists
modifyAutodialCampaign
modifyInboundCampaign
modifyOutboundCampaign
removeDispositionsFromCampaign
removeDNISFromCampaign
removeListsFromCampaign
removeSkillsFromCampaign
renameCampaign
setDefaultIVRSchedule

addDispositionsToCampaign

Use this method to adds a list of dispositions to a campaign. The dispositions must already be configured.

addDispositionsToCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
dispositions	string [0unbounded]	List of dispositions to add to the campaign.
isSkipPreviewDisposi tion	boolean	For campaigns running in preview mode, whether the dispositions that are added should be used as skip call preview dispositions.

addDispositionsToCampaignResponse. This method contains no parameters.

addDNISToCampaign

Use this method to add DNIS (Dialed Number Identification Service) numbers to an inbound campaign. A DNIS is a phone number that can be dialed by a caller. When calls are received from that number, the VCC runs the IVR script associated with the campaign to which the DNIS has been added.

addDNISToCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
DNISList	string [0unbounded]	List of numbers to add to the campaign.

addDNISToCampaignResponse. This method contains no parameters.

addListsToCampaign

Use this method to add dialing lists to an outbound campaign. The dialing lists must already be configured.

addListsToCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
lists	<pre>listState [0unbounded]</pre>	Dialing lists to add to the campaign. This data type contains the campaign attributes of each list.

addListsToCampaignResponse. This method contains no parameters.

addSkillsToCampaign

Use this method to add skills to an outbound campaign. The skills must already be configured.

addSkillsToCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
skills	string [0unbounded]	List of skills to add to the campaign.

addSkillsToCampaignResponse. This method contains no parameters.

createAutodialCampaign

Use this method to create an autodial campaign.

createAutodialCampaign.

Parameter	Туре	Description
campaign	autodialCampaign	Attributes of the campaign.

createAutodialCampaignResponse. This method contains no parameters.

createInboundCampaign

Use this method to create an inbound campaign.

createInboundCampaign.

Parameter	Туре	Description
campaign	inboundCampaign	Attributes of the campaign.

createInboundCampaignResponse. This method contains no parameters.

createOutboundCampaign

Use this method to create an outbound campaign.

createOutboundCampaign.

Parameter	Туре	Description
campaign	outboundCampaign	Attributes of the campaign.

createOutboundCampaignResponse. This method contains no parameters.

deleteCampaign

Use this method to delete a campaign.

deleteCampaign.

Parameter	Туре	Description
campaignName	string	Name of the campaign.

deleteCampaignResponse. This method contains no parameters.

getAutodialCampaign

Use this method to obtain the attributes of an autodial campaign.

getAutodialCampaign.

Parameter	Туре	Description
campaignName	string	Name of the campaign.

getAutodialCampaignResponse.

Parameter	Туре	Description
return	autodialCampaign	Name of the campaign.

getCampaigns

Use this method to obtain a list of campaigns whose names match a string pattern. If no name is specified, all the existing campaigns in the domain are returned.

getCampaigns.

Parameter	Туре	Description
campaignNamePattern	string	Name of the campaign or regular expression that matches several campaign names. For example, for all campaigns, use this pattern: .*
campaignType	<u>campaignType</u>	Type of campaign: inbound, outbound, or autodial.

get Campaigns Response.

Parameter	Туре	Description
return	<pre>campaign [0unbounded]</pre>	Name and basic attributes of the campaign.

getCampaignDNISList

Use this method to obtain the list of DNIS associated with a campaign.

getCampaignDNISList.

Parameter	Туре	Description
campaignName	string	Name of the campaign.

get Campaign DNISL ist Response.

Parameter	Туре	Description
return	string [0unbounded]	List of DNIS associated with the campaign.

getDNISList

Use this method to obtain the list of DNIS for the domain.

getDNISList.

Parameter	Туре	Description
selectUnassigned	boolean	 Whether to return the list of DNIS unassigned to a campaign: True: the list is returned. False: all DNIS provisioned for the domain are returned.

getDNISListResponse.

Parameter	Туре	Description
return	string [0unbounded]	List of unassigned DNIS associated with the domain.

getInboundCampaign

Use this method to obtain the attributes of an inbound campaign.

getInboundCampaign.

Parameter	Туре	Description
campaignName	string	Name of the campaign.

getInboundCampaignResponse.

Parameter	Туре	Description
return	inboundCampaign	Attributes of the campaign.

getListsForCampaign

Use this method to obtain the attributes of the dialing lists associated with an outbound campaign.

getListsForCampaign.

Parameter	Туре	Description
campaignName	string	Name of the outbound campaign.

getListsForCampaignResponse.

Parameter	Туре	Description
return	<pre>listState [0unbounded]</pre>	List and attributes of dialing lists associated with this campaign.

getOutboundCampaign

Use this method to obtain the attributes of an outbound campaign.

getOutboundCampaign.

Parameter	Туре	Description
campaignName	string	Name of the outbound campaign.

get Out bound Campaign Response.

Parameter	Туре	Description
return	outboundCampaign	Attributes of the campaign.

modify Campaign Lists

Use this method to modify the lists and attributes of dialing lists associated with an outbound campaign.

modifyCampaignLists.

Parameter	Туре	Description
campaignName	string	Name of the outbound campaign.
lists	<pre>listState [0unbounded]</pre>	List and attributes of dialing lists associated with this campaign.

modifyCampaignListsResponse. This method contains no parameters.

modifyAutodialCampaign

Use this method to modify attributes of an autodial campaign.

modifyAutodialCampaign.

Parameter	Туре	Description
campaign	autodialCampaign	Attributes of autodial campaign.

modifyAutodialCampaignResponse. This method contains no parameters.

modifyInboundCampaign

Use this method to modify attributes of an inbound campaign.

modifyInboundCampaign.

Parameter	Туре	Description
campaign	inboundCampaign	Attributes of inbound campaign.

modifyInboundCampaignResponse. This method contains no parameters.

modifyOutboundCampaign

Use this method to modify attributes of an outbound campaign.

modifyOutboundCampaign.

Parameter	Туре	Description
campaign	<u>outboundCampaign</u>	Attributes of outbound campaign.

modifyOutboundCampaignResponse. This method contains no parameters.

removeDispositionsFromCampaign

Use this method to remove dispositions from a campaign.

remove Dispositions From Campaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
dispositions	string [0unbounded]	List of dispositions to remove from this campaign.

removeDispositionsFromCampaignResponse. This method contains no parameters.

removeDNISFromCampaign

Use this method to remove a DNIS from a campaign. When calls are received at that number after it has been removed from a campaign, the VCC plays a recording indicating that the number is out of service.

removeDNISFromCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
DNISList	string [0unbounded]	List of DNIS to remove from this campaign.

removeDNISFromCampaignResponse. This method contains no parameters.

removeListsFromCampaign

Use this method to remove dialing lists from an outbound campaign.

removeListsFromCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
lists	string [0unbounded]	List of dialing lists to remove from this campaign.

removeListsFromCampaignResponse. This method contains no parameters.

removeSkillsFromCampaign

Use this method to remove skills from an outbound campaign.

removeSkillsFromCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
skills	string [0unbounded]	List of skills to remove from this campaign.

removeSkillsFromCampaignResponse. This method contains no parameters.

renameCampaign

Use this method to rename a campaign.

renameCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.
campaignNewName	string	New name of campaign.

renameCampaignResponse. This method contains no parameters.

setDefaultIVRSchedule

Use this method to assign a default IVR script to a campaign.

setDefaultIVRSchedule.

Parameter	Туре	Description
campaignName	string	Name of campaign.
scriptName	string	Name of the script.
params	<pre>scriptParameterVa lue [0unbounded]</pre>	List of external variables to set for the IVR script before executing the script.
isVisualModeEnabled Version 3	boolean	Whether Visual IVR is enabled in the campaign schedule.
isChatEnabled Version 3	boolean	Whether chat is enabled in the campaign schedule.

setDefaultIVRScheduleResponse. This method contains no parameters.

Methods Campaign Management

Campaign Management

forceStopCampaign
getCampaignState
getCampaignStrategies
getDispositionsImportResult
resetCampaign
resetCampaignDispositions
resetListPosition

setCampaignStrategies startCampaign stopCampaign updateDispositions updateDispositionsCsv updateDispositionsFtp

forceStopCampaign

Use this method to stop a campaign, which immediately disconnects all active calls.

forceStopCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.

forceStopCampaignResponse. This method contains no parameters.

getCampaignState

Use this method to obtain the state of a campaign and to track changes in the state of a campaign by using long polling. The method returns the updated state or the current state after the time-out.

getCampaignState.

Parameter	Туре	Description
campaignName	string	Name of campaign.
waitUntilChange	long	Optional duration in seconds to wait for changes. If omitted, the response is returned immediately.

Methods Campaign Management

get Campaign State Response.

Parameter	Туре	Description
return	<u>campaignState</u>	Current state of the campaign, which may be running, not running, starting, or stopping.

getCampaignStrategies

Version 4

Use this method to obtain a list of strategies for the specified campaign.

getCampaignStrategies.

Parameter	Туре	Description
campaignName	string	Name of campaign.

get Campaign Strategies Response.

Parameter	Туре	Description
return	<pre>campaignStrategie s</pre>	List of strategies.

getDispositionsImportResult

Use this method to obtain details about the imported dispositions.

get Dispositions Import Result.

Parameter	Туре	Description
identifier	<u>importIdentifier</u>	Identifier of the import session, which was returned in the response to the import request.

get Dispositions Import Result Response.

Parameter	Туре	Description
return	<pre>dispositionsImpor tResult</pre>	Result of disposition import operation.

resetCampaign

Use this method to make the campaign redial every number, except for numbers on the Do-Not-Call list.

resetCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.

resetCampaignResponse. This method contains no parameters.

resetCampaignDispositions

Use this method to reset the dispositions of the campaign list records that match the dispositions. Calls that occurred during the date and time interval are reset so that the contacts can be dialed again if their disposition included in the list of dispositions.

resetCampaignDispositions.

Parameter	Туре	Description
campaignName	string	Name of campaign.
dispositions	string [0unbounded]	List of dispositions to reset.
after	dateTime	Start time of the call interval. The start time is not included in the interval.
before	dateTime	End time of the call interval. The end time is not included in the interval.

resetCampaignDispositionsResponse. This method contains no parameters.

resetListPosition

Use this method to reset to the beginning the dialing lists position of an outbound campaign. By default, the dialer attempts to dial all the records in campaign lists before restarting. In some cases, you may need to start dialing from the beginning of the lists. To do so, use the resetListPosition method to reset campaign lists position to the first record in the dialing lists, based on the record order at list upload.

resetListPosition.

Parameter	Туре	Description
campaignName	string	Name of campaign.

resetListPositionResponse. This method contains no parameters.

setCampaignStrategies

Version 4

Use this method to update the strategies for the specified campaign.

setCampaignStrategies.

Parameter	Туре	Description
campaignName	string	Name of campaign.
campaignStrategies	<pre>campaignStrategie s</pre>	List of updated strategies.

setCampaignStrategiesResponse. This method contains no parameters.

startCampaign

Use this method to start a campaign.

startCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.

startCampaignResponse. This method contains no parameters.

stopCampaign

Use this method to stop a campaign.

stopCampaign.

Parameter	Туре	Description
campaignName	string	Name of campaign.

stopCampaignResponse. This method contains no parameters.

updateDispositions

Use this method to update disposition values of a campaign. Records are passed as a two-dimensional array (collection of strings).

updateDispositions.

Parameter	Туре	Description
campaignName	string	Name of campaign.
DispositionsUpdateSe ttings	dispositionsUpdat eSettings	Update settings.
Note Initial uppercase letter.		
importData	<u>importData</u>	List of dispositions to be imported.

update Dispositions Response.

Parameter	Туре	Description
return	importIdentifier	Identifier for the requested dispositions import. This identifier can be used to check import status and outcome.

updateDispositionsCsv

Use this method to update disposition values of a campaign. Records are passed as a string of comma-separated values.

updateDispositionsCsv.

Parameter	Туре	Description
campaignName	string	Name of campaign.
DispositionsUpdateSe ttings	dispositionsUpdat eSettings	Update settings.
Note Initial uppercase letter.		
csvData	string	List of dispositions to be imported in CSV format.

update Dispositions CsvResponse.

Parameter	Туре	Description
return	importIdentifier	Identifier for the requested dispositions import. This identifier can be used to check import status and outcome.

updateDispositionsFtp

Use this method to schedule an update of disposition values for a campaign, based on data contained in a file obtained from an FTP server.

update Dispositions Ftp.

Parameter	Туре	Description
campaignName	string	Name of campaign.
updateSettings	dispositionsUpdat eSettings	Update settings.
ftpSettings	ftpImportSettings	FTP settings.

updateDispositionsFtpResponse. This method contains no parameters.

Campaign Profiles

createCampaignProfile
deleteCampaignProfile
getCampaignProfiles
getCampaignProfileDispositions
getCampaignProfileFilter
modifyCampaignProfile
modifyCampaignProfileCrmCriteria
modifyCampaignProfileFilterOrder
modifyCampaignProfileDispositions

$create {\it Campaign Profile}$

Use this method to create a campaign profile.

createCampaignProfile.

Parameter	Туре	Description
campaignProfile	<pre>campaignProfileIn fo</pre>	Configuration of a campaign profile.

create Campaign Profile Response.

Parameter	Туре	Description
return	<pre>campaignProfileIn fo</pre>	New campaign profile.

deleteCampaignProfile

Use this method to delete a campaign profile.

deleteCampaignProfile.

Parameter	Туре	Description
profileName	string	Name of campaign profile.

deleteCampaignProfileResponse. This method contains no parameters.

getCampaignProfiles

Use this method to obtain information about campaign profiles that match a pattern.

getCampaignProfiles.

Parameter	Туре	Description
namePattern	string	Name of campaign profile or regular expression. If omitted, all profiles are returned.

getCampaignProfilesResponse.

Parameter	Туре	Description
return	<pre>campaignProfileIn fo [0unbounded]</pre>	Campaign profiles that match the pattern.

getCampaignProfileDispositions

Use this method to obtain information about the dispositions of a campaign profile.

get Campaign Profile Dispositions.

Parameter	Туре	Description
profileName	string	Name of campaign profile.

get Campaign Profile Dispositions Response.

Parameter	Туре	Description
return	dispositionCount [0unbounded]	Dispositions for the profile.

getCampaignProfileFilter

Use this method to obtain information about the filter of a campaign profile.

get Campaign Profile Filter.

Parameter	Туре	Description
profileName	string	Name of campaign profile.

get Campaign Profile Filter Response.

Parameter	Туре	Description
return	<pre>campaignProfileFi lter</pre>	Filter configuration for the profile.

modifyCampaignProfile

Use this method to modify a campaign profile.

modifyCampaignProfile.

Parameter	Туре	Description
campaignProfile	<pre>campaignProfileIn fo</pre>	Configuration of campaign profile.

modifyCampaignProfileResponse. This method contains no parameters.

modify Campaign Profile Crm Criteria

Use this method to modify the CRM filters of a campaign profile.

modify Campaign Profile Crm Criteria.

Parameter	Туре	Description
profileName	string	Name of campaign profile.
grouping	<pre>crmCriteriaGroupi ng</pre>	Filter relationship between the criteria.
addCriteria	<pre>campaignFilterCri terion [0unbounded]</pre>	Criteria to add to the profile.
removeCriteria	<pre>campaignFilterCri terion [0unbounded]</pre>	Criteria to remove from profile.

modifyCampaignProfileCrmCriteriaResponse. This method contains no parameters.

modify Campaign Profile Filter Order

Use this method to configure the criteria by which to dial the records of a campaign profile.

modify Campaign Profile Filter Order.

Parameter	Туре	Description
campaignProfile	string	Name of campaign profile.
addOrderByField	orderByField [0unbounded]	List, priority, and order of columns to sort.
removeOrderByField	string [0unbounded]	Name of the contact field to remove from the filter order.

modifyCampaignProfileFilterOrderResponse. This method contains no parameters.

modifyCampaignProfileDispositions

Use this method to configure the disposition count limits for a campaign. If a campaign with this profile reaches the maximum count for a disposition, the campaign stops automatically.

modifyCampaignProfileDispositions.

Parameter	Туре	Description
profileName	string	Name of campaign profile.
addDispositionCounts	dispositionCount [0unbounded]	Limits for the number of dispositions.
removeDispositionCou nts	dispositionCount [0unbounded]	Disposition limits to remove from the profile.

modifyCampaignProfileDispositionsResponse. This method contains no parameters.

Methods Connectors

Connectors

Connectors enable you to transfer information about a call to a third-party service when one of these events occurs:

- A contact record is selected.
- A call is accepted, disconnected, or assigned a disposition.
- A preview record is delivered to the agent.
- The agent initiates a warm transfer.
- The connector can be manually launched by the agent.

createWebConnector deleteWebConnector getWebConnectors modifyWebConnector

createWebConnector

Use this method to create a Web connector.

createWebConnector.

Parameter	Туре	Description
connector	webConnector	Name and configuration of Web connector.

createWebConnectorResponse. This method contains no parameters.

deleteWebConnector

Use this method to delete a Web connector.

deleteWebConnector.

Parameter	Туре	Description
name	string	Name of Web connector.

deleteWebConnectorResponse. This method contains no parameters.

Methods Contact Fields

getWebConnectors

Use this method to obtain the configuration of Web connectors.

get Web Connectors.

Parameter	Туре	Description
namePattern	string	Regular expression. If omitted, all objects are returned.

get Web Connectors Response.

Parameter	Туре	Description
return	webConnector [0unbounded]	Web connectors that match the name pattern.

modifyWebConnector

Use this method to modify a Web connector.

modifyWebConnector.

Parameter	Туре	Description
connector	webConnector	Name and configuration of Web connector.

modifyWebConnectorResponse. This method contains no parameters.

Contact Fields

createContactField deleteContactField getContactFields modifyContactField Methods Contact Fields

createContactField

Use this method to create custom contact fields. When creating contact fields, campaigns must not be running.

createContactField.

Parameter	Туре	Description
field	contactField	New contact field.

createContactFieldResponse. This method contains no parameters.

deleteContactField

Use this method to delete a contact field. When deleting contact fields, campaigns must not be running.

deleteContactField.

Parameter	Туре	Description
fieldName	string	Name of contact field.

 $\label{lem:contact} \begin{picture}{ll} \textbf{deleteContactFieldResponse}. \begin{picture}{ll} \textbf{This method contains no parameters}. \end{picture}$

getContactFields

Use this method to obtain the configuration of contact fields.

getContactFields.

Parameter	Туре	Description
namePattern	string	Regular expression. If omitted, all objects are returned.

getContactFieldsResponse.

Parameter	Туре	Description
return	<pre>contactField [0unbounded]</pre>	Contact fields that match the name pattern.

modifyContactField

Use this method to modify a contact field. When modifying contact fields, campaigns must not be running.

modify Contact Field.

Parameter	Туре	Description
field	contactField	Contact field configuration.

modifyContactFieldResponse. This method contains no parameters.

Contact Management

You can add and update contact database records in XML or CSV format.

<u>asyncUpdateCrmRecords</u>	getCrmImportResult
deleteFromContacts	<u>updateContacts</u>
deleteFromContactsCsv	<u>updateContactsCsv</u>
deleteFromContactsFtp	updateContactsFtp
getContactRecords	updateCrmRecord

asyncUpdateCrmRecords

Use this method to update multiple records in the Contact database.

asyncUpdateCrmRecords.

Parameter	Туре	Description
crmUpdateSettings	crmUpdateSettings	Update options.
importData	<u>importData</u>	List of records to update.

async Update CrmRecords Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the request. This identifier can be used to check status and result.

deleteFromContacts

Use this method to delete records from the Contact database based on the specified import settings. Records are passed as a two-dimensional string array.

deleteFromContacts.

Parameter	Туре	Description
crmDeleteSettings	crmDeleteSettings	Deletion options.
importData	<u>importData</u>	List of XML-formatted records to delete.

delete From Contacts Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the request. This identifier can be used to check status and result.

deleteFromContactsCsv

Use this method to delete records from the Contact database based on the specified import settings. Records are passed as a two-dimensional string array.

deleteFromContactsCsv.

Parameter	Туре	Description
crmDeleteSettings	crmDeleteSettings	Deletion options.
csvData	string	List of CSV-formatted records to delete.

delete From Contacts Csv Response.

Parameter	Туре	Description
return	importIdentifier	Identifier for the request. This identifier can be used to check status and result.

deleteFromContactsFtp

Use this method to schedule a deletion of contact records by FTP. For more information about the format of the file obtained from the FTP server, refer to the <u>Administrator's</u> <u>Guide</u>.

Important Use this method to delete batches of contacts during off-peak periods. Otherwise, to delete single contacts while an outbound campaign is running, use the deleteFromContacts method instead to avoid performance issues.

deleteFromContactsFtp.

Parameter	Туре	Description
DeleteSettings	crmDeleteSettings	Deletion options.
ftpSettings	ftpImportSettings	FTP settings.

deleteFromContactsFtpResponse. This method contains no parameters.

getContactRecords

Use this method to retrieve one or more records from the Five9 VCC Contact database.

get Contact Records.

Parameter	Туре	Description
lookupCriteria	crmLookupCriteria	Search criteria.

get Contact Records Response.

Parameter	Туре	Description
return	<pre>contactsLookupRes ult</pre>	Description of the results.

getCrmImportResult

Use this method to obtain the result of the Contact records import process.

getCrmImportResult.

Parameter	Туре	Description
identifier	importIdentifier	Identifier for the imported data.

get CrmImport Result Response.

Parameter	Туре	Description
return	crmImportResult	Description of the results.

updateContacts

Use this method to update batches of CRM records in the Contact database. Records are passed as a two-dimensional string array. The method returns an <code>importIdentifier</code> object that you can use to query the import status and result.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To update single records while an outbound campaign is running, use updateCrmRecord instead.

updateContacts.

Parameter	Туре	Description
crmUpdateSettings	crmUpdateSettings	Options that determine how contact records are updated.
importData	<u>importData</u>	XML-formatted data to import.

updateContactsResponse.

Parameter	Туре	Description
return	importIdentifier	Identifier for the imported data. This identifier can be used to check import status and result.

updateContactsCsv

Use this method to update batches of CRM records in CSV format to the Contact database. Records are passed as a two-dimensional string array. The method returns an importIdentifier object that you can use to query the import status and result.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To update single records while an outbound campaign is running, use updateCrmRecord instead.

updateContactsCsv.

Parameter	Туре	Description
crmUpdateSettings	crmUpdateSettings	Options that determine how contact records are updated.
csvData	string	Data in CSV format to be imported to the Contacts database.

updateContactsCsvResponse.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the imported data. This identifier can be used to check import status and result.

updateContactsFtp

Use this method to import batches of records by using FTP. For information about the format of the file obtained from the FTP server, see the Administrator's Guide.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To update single records while an outbound campaign is running, use updateCrmRecord instead.

updateContactsFtp.

Parameter	Туре	Description
updateSettings	crmUpdateSettings	Options that determine how contact records are updated.

Methods Domain Limits

Parameter	Туре	Description
ftpSettings	ftpImportSettings	FTP settings.

updateContactsFtpResponse. This method contains no parameters.

updateCrmRecord

Use this method to update single records.

updateCrmRecord.

Parameter	Туре	Description
crmUpdateSettings	<u>crmUpdateSettings</u>	Options that determine how contact records are updated.
record	recordData	Contact record to be updated.

updateCrmRecordResponse.

Parameter	Туре	Description
return	crmImportResult	Result of the update request.

Domain Limits

For security reasons, Five9 has implemented default limits for each type of Web Services request. Each batch transaction can contain a maximum of 10,000 records. If you require higher limits for some types of requests, contact Five9 Customer Support.

Types of API Requests with Examples	Maximum		
	Minute	Hour	Day
Obtaining information from the Five9 domain	120	7200	172800

getContactRecords, getDispositions, getDNISList,
getListsForCampaign, getUserInfo

Methods Dialing Rules

Types of API Requests with Examples	ľ	/ laximur	n
	Minute	Hour	Day
Creating, modifying, or deleting values or objects	120	7200	172800
<pre>addListsToCampaign, createList, createOutboundCampaign, deleteList, modifyCampaignLists</pre>			
Importing single records	120	7200	172800
<pre>addRecordToList, deleteRecordFromList, updateCrmRecord</pre>			
Importing multiple records asynchronously	20	1000	2000
$async \verb AddRecordsToList , async \verb DeleteRecordsFromList , \\ async \verb UpdateCrmRecords $			
Generating reports runReport	1	4	96
Uploading or updating list with batch transactions	1	4	96
<pre>addNumbersToDnc, addToList, deleteFromList, updateContacts, updateDispositions</pre>			

get Call Counters State

Use this method to obtain your domain's request limits.

getCallCountersState. This method contains no parameters.

get Call Counters State Response.

Parameter	Туре	Description
return	limitTimeoutState	Collection of limits for different request types.

Dialing Rules

getDialingRules setDialingRules

getDialingRules

Use this method to obtain details about existing dialing rules.

getDialingRules.

Parameter	Туре	Description
namePattern	string	Optional regular expression that matches one or more dialing rules. If omitted, all objects are returned.

getDialingRulesResponse.

Parameter	Туре	Description
return	dialingRule [0unbounded]	Configuration details of dialing rules.

setDialingRules

Use this method to create, modify, or delete dialing rules.

setDialingRules.

Parameter	Туре	Description
setRules	dialingRule [0unbounded]	Dialing rules to create or modify. If a rule exists with the same name, it is replaced with the new configuration.
removeRules	string [0unbounded]	Names of the dialing rules to delete.

setDialingRulesResponse. This method contains no parameters.

Disposition Configuration

createDisposition getDisposition getDispositions modifyDisposition removeDisposition

renameDisposition

createDisposition

Use this method to create a disposition.

createDisposition.

Parameter	Туре	Description
disposition	disposition	Name and attributes of the disposition.

createDispositionResponse. This method contains no parameters.

getDisposition

Use this method to obtain the attributes of a disposition.

getDisposition.

Parameter	Туре	Description
dispositionName	string	Name of disposition.

get Disposition Response.

Parameter	Туре	Description
return	disposition	Name and attributes of disposition.

getDispositions

Use this method to obtain the attributes of the dispositions that match a name pattern.

getDispositions.

Parameter	Туре	Description
dispositionNamePatte rn	string	Name pattern to be compared to the disposition names in the domain.

get Dispositions Response.

Parameter	Туре	Description
return	disposition [0unbounded]	Attributes of the dispositions that match the pattern.

modifyDisposition

Use this method to modify the attributes of a disposition.

modifyDisposition.

Parameter	Туре	Description
disposition	disposition	Name and attributes of disposition.

modifyDispositionResponse. This method contains no parameters.

removeDisposition

Use this method to remove a disposition from the configuration.

removeDisposition.

Parameter	Туре	Description
dispositionName	string	Name of the disposition.

removeDispositionResponse. This method contains no parameters.

renameDisposition

Use this method to rename a disposition.

renameDisposition.

Parameter	Туре	Description
dispositionName	string	Name of the disposition.
dispositionNewName	string	New name of the disposition.

Methods IVR Script

renameDispositionResponse. This method contains no parameters.

IVR Script

User profiles simplify the task of configuring large numbers of users by enabling you to assign the same permissions and skills to all members of a group.

createIVRScript deleteIVRScript getIVRScripts modifyIVRScript

createIVRScript

Use this method to create an IVR script. To add details, use modifyIVRScript.

createIVRScript.

Parameter	Туре	Description
name	string	Name of script.

create IVR Script Response.

Parameter	Туре	Description
return	<u>ivrScriptDef</u>	Name and description of script.

deletelVRScript

Use this method to delete an IVR script.

deletelVRScript.

Parameter	Туре	Description
name	string	Name of script.

deletelVRScriptResponse. This method contains no parameters.

Methods IVR Script

getIVRScripts

Use this method to obtain information about IVR scripts.

getIVRScripts.

Parameter	Туре	Description
namePattern	string	Regular expression for the script names. If omitted, all objects are returned.

get IVR Scripts Response.

Parameter	Туре	Description
return	<pre>ivrScriptDef [0unbounded]</pre>	Name and description of scripts.

modifyIVRScript

Use this method to modify an IVR script.

modifyIVRScript.

Parameter	Туре	Description
scriptDef	<u>ivrScriptDef</u>	Name and description of scripts.

modifyIVRScriptResponse. This method contains no parameters.

List Management

You can create, delete, and modify dialing lists. You can add, modify, or delete records to/from a list.

addNumbersToDncdeleteAllFromListaddRecordToListdeleteFromListaddRecordToListSimpledeleteFromListCsvaddToListdeleteFromListFtp

<u>addToListCsv</u> <u>deleteList</u>

addToListFtpdeleteRecordFromListasyncAddRecordsToListgetListImportResultasyncDeleteRecordsFromListgetListsInfo

checkDncForNumbers isImportRunning

<u>createList</u> <u>removeNumbersFromDnc</u>

Using Dialing Lists in the E.164 Format

If your domain is not enabled for the E.164 format for international phone numbers, your agents must enter 10 digits to conform to the <u>North American Numbering Plan</u>. This section does not apply to you.

If your domain is enabled for the E.164 format, your agents need to enter phone numbers for all calls according to your configuration: in your national format or up to 15 digits, starting with the plus (+) sign and the country code.

The E.164 format is used to route calls, process lists, and display numbers in your applications and reports. When you upload a list, all non-numeric characters, such as dots, dashes, spaces, and parentheses, and the country prefix are removed. Numbers are stored in the E.164 format, starting with the plus sign.

You may also configure in the VCC a national phone number format. In this case, you can upload lists that contain numbers in E.164 format, in your national format, or both. If you do not specify a format, the VCC uses the E.164 format for all numbers. For more information, see the <u>Basic Administrator's Guide</u>. For example, if you operate in the UK, these numbers are processed as follows:

Phone number format	How the number is processed
International format	1 Belgium phone number is added to a list: 0032.20.3456.7899
	2 Phone number is processed in VCC: International prefix (00) and non-numeric characters are removed. Plus sign is added.
	3 Stored number: +322034567899
National format	1 UK phone number is added to a list: 02034567899
	2 Phone number is processed in VCC: National prefix (0) and non-numeric characters are removed. UK country code and the plus sign are added.
	3 Stored number: +442034567899
No specified format	Number stored in E.164 format.

addNumbersToDnc

Use this method to add phone numbers to the domain-wide do-not-call (DNC) list. Because these lists are typically very large, you can import them only from 11:00 PM – 6:00 AM Pacific Time. If you use this method at other times, you receive an exception.

addNumbersToDnc.

Parameter	Туре	Description
numbers	string [0unbounded]	List of numbers to add to the list.

add Numbers ToDnc Response.

Parameter	Туре	Description
return	int	Number of records added to the DNC list.

addRecordToList

Use this method to add a record to a list. If a corresponding record does not already exist in the contact database, a new record is added. Otherwise, the existing record is updated based on the options settings.

Important To import large numbers of records, use addToList or addToListCsv.

addRecordToList.

Parameter	Туре	Description
listName	string	Name of list.
listUpdateSettings	<pre>listUpdateSetting s</pre>	List update settings.
record	recordData	Data to import.

addRecordToListResponse.

Parameter	Туре	Description
return	listImportResult	Result of the addition.

addRecordToListSimple

Version 3

Use this method to add a record to a list instead of **addRecordToList** if you need only a few parameters. Because this method is simpler, it is faster than **addRecordToList**. If a corresponding record does not exist in the contact database, a new record is added. Otherwise, the existing record is updated according to the parameters.

Important To import large numbers of records, use addToList Or addToListCsv.

addRecordToListSimple.

Parameter	Туре	Description
listName	string	Name of list.
listUpdateSimpleSett ings	<pre>listUpdateSimpleS ettings</pre>	List update settings.
record	recordData	Data to import.

addRecordToListSimpleResponse. This method contains no parameters.

addToList

Use this method to import large numbers of list records into a list. Depending on the settings, importing records may affect the contact database records. Records are passed

as a two-dimensional array (collection of strings). The method returns an identifier object that you can use to query the import status and result.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To insert single records while an outbound campaign is running, use addRecordToList instead.

addToList.

Parameter	Туре	Description
listName	string	Name of list.
listUpdateSettings	<pre>listUpdateSetting s</pre>	List update settings.
importData	importData	Data to import.

add To List Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the imported data. Can be used to check import status and result.

addToListCsv

You can import batches of records into a list, according to specified import settings. Depending on options settings, importing records may affect the contact database records. Records are passed as a string of comma-separated values. The method returns an identifier object that you can use to query the import status and result.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To insert single records while an outbound campaign is running, use addRecordToList instead.

add To List Csv.

Parameter	Туре	Description
listName	string	Name of list.
listUpdateSettings	<pre>listUpdateSetting s</pre>	List update settings.

Parameter	Туре	Description
csvData	string	Data to import. Fields are separated by commas; records are separated by new lines.

add To List Csv Response.

Parameter	Туре	Description
return	importIdentifier	Identifier for the imported data. Can be used to check import status and result.

addToListFtp

Use this method to schedule an import of list records by FTP. Depending on options settings, importing records may affect the Contact Database records. Records are passed as a string of comma-separated values. The method returns an identifier object that you can use to query the import status and result. For more information about the format of the file obtained from the FTP server, refer to the <u>Administrator's Guide</u>.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To insert single records while an outbound campaign is running, use addRecordToList instead.

add To List Ftp.

Parameter	Туре	Description
listName	string	Name of list.
updateSettings	<pre>listUpdateSetting s</pre>	List update settings.
ftpSettings	ftpImportSettings	FTP settings.

addToListFtpResponse. This method contains no parameters.

async Add Records To List

Use this method to add up to 100 records to a list. If the records do not already exist in the Contact Database, they are added. Otherwise, the existing records are updated based on the settings.

Important To insert a large number of records, use addToList Or addToListCsv.

asyncAddRecordsToList.

Parameter	Туре	Description
listName	string	Name of list.
listUpdateSettings	<pre>listUpdateSetting s</pre>	List update settings.
importData	importData	Data to import in XML format.

async Add Records To List Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the imported data. Can be used to check import status and result.

asyncDeleteRecordsFromList

Use this method to remove multiple records from a list. The corresponding contact database records are deleted.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To delete a large number of records, use deleteFromList Or deleteFromListCsv instead.

asyncDeleteRecordsFromList.

Parameter	Туре	Description
listName	string	Name of list.
listDeleteSettings	<pre>listDeleteSetting s</pre>	List update settings.
importData	<u>importData</u>	Records to be deleted.

a sync Delete Records From List Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the imported data. Can be used to check import status and result.

checkDncForNumbers

Use this method to check whether phone numbers are part of a DNC list. The response contains the numbers found in the DNC list.

checkDncForNumbers.

Parameter	Туре	Description
numbers	string [0unbounded]	List of numbers to search in the DNC list. You may include up to 36000 phone numbers in a request.

check Dnc For Numbers Response.

Parameter	Туре	Description
return	string [0unbounded]	Numbers found in the DNC list.

createList

Use this method to create a dialing list.

createList.

Parameter	Туре	Description
listName	string	Name of list.

createListResponse. This method contains no parameters.

deleteAllFromList

Use this method to remove all records from a list.

deleteAllFromList.

Parameter	Туре	Description
listName	string	Name of list.
reportEmail	string	Email address for the deletion report.

delete All From List Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the deleted data. Can be used to check import status and result.

deleteFromList

Use this method to delete records from a list.

deleteFromList.

Parameter	Туре	Description
listName	string	Name of list.
listDeleteSettings	<pre>listDeleteSetting s</pre>	List deletion settings.
importData	importData	Records to delete from the list.

delete From List Response.

Parameter	Туре	Description
return	<u>importIdentifier</u>	Identifier for the deleted data. Can be used to check import status and result.

deleteFromListCsv

Use this method to remove all records from a list. Records are passed as a string of comma-separated values.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To delete a single record while an outbound campaign is running, use deleteRecordFromList instead.

deleteFromListCsv.

Parameter	Туре	Description
listName	string	Name of list.
listDeleteSettings	listDeleteSetting <u>s</u>	List deletion settings.
csvData	string	Records to remove from the list in CSV format.

delete From List Csv Response.

Parameter	Туре	Description
return	<pre>importIdentifier</pre>	Identifier for the deleted data. Can be used to check import status and result.

deleteFromListFtp

Use this method to schedule a deletion of list records by FTP. For more information about the format of the file obtained from the FTP server, refer to the Administrator's Guide.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To delete a single record while an outbound campaign is running, use deleteRecordFromList instead.

deleteFromListFtp.

Parameter	Туре	Description
listName	string	Name of list.
deleteSettings	listDeleteSetting <u>s</u>	List deletion settings.

Parameter	Туре	Description
ftpSettings	<u>ftpImportSettings</u>	FTP settings.

deleteFromListFtpResponse. This method contains no parameters.

deleteList

Use this method to delete a list from the Five9 VCC configuration. Although the list is deleted, the contact records remain in the Contact database.

deleteList.

Parameter	Туре	Description
listName	string	Name of list.

deleteListResponse. This method contains no parameters.

deleteRecordFromList

Use this method to remove a record from a list. Depending on the settings, the corresponding Contact Database record may be updated or deleted.

Important Because this method affects the performance of the dialer, use this method only during off-peak periods. To delete a large number of records, use deleteFromList Or deleteFromListCsv instead.

deleteRecordFromList.

Parameter	Туре	Description
listName	string	Name of list.
listDeleteSettings	listDeleteSetting <u>s</u>	List deletion settings.
record	recordData	Records to delete from the list.

delete Record From List Response.

Parameter	Туре	Description
return	listImportResult	Result of the deletion.

getListImportResult

Use this method to obtain the detailed outcome of a list import. The import is identified by the identifier object returned in the list import response.

getListImportResult.

Parameter	Туре	Description
identifier	<u>importIdentifier</u>	Identifier returned in one of the import responses.

get List Import Result Response.

Parameter	Туре	Description
return	listImportResult	Detailed description of the import results.

getListsInfo

Use this method to obtain the names and sizes of all the dialing lists in a domain. The request contains the specified list name starts-with pattern. The response contains all the matching lists in the Five9 domain where the Five9 user ID in the HTTP header is located. For more information about the HTTP header, see <u>Basic Access Authentication</u>.

getListsInfo.

Parameter	Туре	Description
listNamePattern	string	Pattern that is matched to the list names in the user's domain.

get Lists In fo Response.

Parameter	Туре	Description
return	<pre>listInfo [0unbounded]</pre>	All dialing lists in domain with the size of each list.

isImportRunning

Use this method to check whether data is being imported by using the importIdentifier object returned in the list import response. To track changes in the import process, use the waitTime parameter (long-polling technique). The method returns the new state when it is changed or the current state after the specified waitTime.

isImportRunning.

Parameter	Туре	Description
identifier	importIdentifier	Identifier for the import session.
waitTime	long	Optional number of seconds to wait for changes. If not specified, This method contains the result immediately.

isImportRunningResponse.

Parameter	Туре	Description
return	boolean	Whether import is running.

removeNumbersFromDnc

Use this method to check whether phone numbers are part of a DNC list. The response contains the numbers found in the DNC list.

removeNumbersFromDnc.

Parameter	Туре	Description
numbers	string [0unbounded]	List of numbers to remove from the DNC list.

Methods Prompt Management

remove Numbers From Dnc Response.

Parameter	Туре	Description
return	int	0 if successful.

Prompt Management

addPromptTTS
addPromptWav
addPromptWavInline
deletePrompt
getPrompt
modifyPromptTTS
modifyPromptWav
modifyPromptWavInline

addPromptTTS

Use this method to create a prompt and to generate an audio file with text and text-to-speech settings.

addPromptTTS.

Parameter	Туре	Description
prompt	promptInfo	New prompt attributes.
ttsInfo	ttsInfo	Properties of the text-to-speech audio file.

addPromptTTSResponse. This method contains no parameters.

addPromptWav

Use this method to create a prompt and to upload a WAV audio file. For more information about the supported WAV formats, refer to the Five9 Administrator's Guide.

Methods Prompt Management

add Prompt Wav.

Parameter	Туре	Description
prompt	promptInfo	New prompt attributes.
wavFile	swaRef	WAV file attachment in a MIME package. For more information, see Using swaRef.

addPromptWavResponse. This method contains no parameters.

addPromptWavInline

Use this method to create a prompt and to upload an audio file in base 64 format.

addPromptWavInline.

Parameter	Туре	Description
prompt	promptInfo	New prompt attributes.
wavFile	base64Binary	WAV file attachment in a MIME package.

addPromptWavInlineResponse. This method contains no parameters.

deletePrompt

Use this method to delete a prompt.

deletePrompt.

Parameter	Туре	Description
promptName	string	Name of prompt.

deletePromptResponse. This method contains no parameters.

getPrompt

Use this method to obtain the attributes of a prompt.

Methods Prompt Management

getPrompt.

Parameter	Туре	Description
promptName	string	Name of prompt.

getPromptResponse.

Parameter	Туре	Description
return	promptInfo	Prompt attributes.

modifyPromptTTS

Use this method to modify the text-to-speech settings and the text of a prompt.

modifyPromptTTS.

Parameter	Туре	Description
prompt	promptInfo	New prompt attributes.
ttsInfo	ttsInfo	Properties of the text-to-speech audio file.

modifyPromptTTSResponse. This method contains no parameters.

modifyPromptWav

Use this method to modify the settings and the audio file of a prompt.

modifyPromptWav.

Parameter	Туре	Description
prompt	promptInfo	Prompt attributes.
wavFile	swaref	WAV file attachment in a MIME package. For more information, see the Web Services specifications.

modifyPromptWavResponse. This method contains no parameters.

Methods Reason Codes

modifyPromptWavInline

Use this method to modify the settings and the audio file of a prompt.

modifyPromptWavInline.

Parameter	Туре	Description
prompt	<u>promptInfo</u>	Prompt attributes.
wavFile	base64Binary	Prompt file, application/octet-stream.

modifyPromptWavInlineResponse. This method contains no parameters.

Reason Codes

createReasonCode
deleteReasonCodeByType
getReasonCodeByType
getReasonCodeByType
modifyReasonCode

createReasonCode

Use this method to create a reason code. The response contains an exception if a reason code with the same name already exists or if the maximum number of reason codes has been reached.

createReasonCode.

Parameter	Туре	Description
reasonCode	reasonCode	Name and attributes of reason code.

createReasonCodeResponse. This method contains no parameters.

deleteReasonCode

This method is no longer used. Instead, use deleteReasonCodeByType.

Methods Reason Codes

deleteReasonCodeByType

Use this method to delete a reason code.

delete Reason Code By Type.

Parameter	Туре	Description
reasonCodeName	string	Name of reason code.
type	reasonCodeType	Type of reason code.

deleteReasonCodeByTypeResponse. This method contains no parameters.

getReasonCode

This method is no longer used. Instead, use getReasonCodeByType.

getReasonCodeByType

Use this method to obtain the details of a reason code.

get Reason Code By Type.

Parameter	Туре	Description
reasonCodeName	string	Name of reason code.
type	reasonCodeType	Type of reason code.

get Reason Code By Type Response.

Parameter	Туре	Description
return	reasonCode	Name and attributes of reason code.

modifyReasonCode

Use this method to modify a reason code.

Methods Reports

modify Reason Code.

Parameter	Туре	Description
reasonCode	reasonCode	Name and attributes of reason code.

modifyReasonCodeResponse. This method contains no parameters.

Reports

getAgentAuditReport
getAgentAuditReportCsv
getCallLogReport
getCallLogReportCsv
getReportResult
getReportResultCsv
isReportRunning
runReport

Important When obtained with the API, all reports that return a date use the Pacific time zone, adjusted for daylight savings time as needed. For example, if you are located in the Central time zone, the time in reports is always -2 hours.

getAgentAuditReport

This method is no longer in use. Instead, use <u>runReport</u>.

getAgentAuditReportCsv

This method is no longer in use. Instead, use runReport.

getCallLogReport

This method is no longer in use. Instead, use <u>runReport</u>.

Methods Reports

getCallLogReportCsv

This method is no longer in use. Instead, use runReport.

getReportResult

Use this method to retrieve the data from a report generated by runReport.

getReportResult.

Parameter	Туре	Description
identifier	string	Unique identifier returned by runReport.

getReportResultResponse.

Parameter	Туре	Description
return	<u>reportRowData</u>	Result of the report in table format (two-dimensional array). The time zone is Pacific Standard Time (PST). By default, the limit is 10000 records.

getReportResultCsv

Use this method to retrieve the data from a report generated by <u>runReport</u>. The result of the report is in CSV format.

getReportResultCsv.

Parameter	Туре	Description
identifier	string	Unique identifier returned by runReport.

get Report Result Csv Response.

Parameter	Туре	Description
return	string	Result of the report in CSV format.

Methods Reports

isReportRunning

Use this method to check whether a report is running and to track changes in the status of a report by specifying the timeout parameter (long polling). The method returns the new state when it is changed or the current state after the time-out period.

isReportRunning.

Parameter	Туре	Description
identifier	string	Unique identifier returned by <pre>runReport</pre> .
timeout	long	Optional time in seconds to wait for changes before returning the current state. If set to 0, this method returns the result immediately.

is Report Running Response.

Parameter	Туре	Description
return	boolean	 Whether the report is running. True: Report still being generated. False: Report generation completed.

runReport

Use this method to generate a report. Because the time to generate a report varies, you need to follow up with <u>isReportRunning</u> until it returns false. If you omit this step, the report that you retrieve may not contain all the data that you expect. When the report is completely generated, retrieve the data with <u>getReportResult</u> or <u>getReportResultCsv</u>.

runReport.

Parameter	Туре	Description
folderName	string	Report category, such as Call Log Reports. The VCC contains standard and custom reports. For more information, see the <u>Dashboards and</u> <u>Reports User's Guide</u> .
reportName	string	Name of the report., such as Call Log.

Parameter	Туре	Description
criteria	<pre>customReportCrite ria</pre>	Filters used to generate the report.

runReportResponse.

Parameter	Туре	Description
return	string	Identifier used to check the status of the report (<u>isReportRunning</u>) and to retrieve the results (<u>getReportResult</u>).

Skill Management

You can create, add, and modify skills, and obtain skill information. After you create skills, you can assign them to users.

createSkill
deleteSkill
getSkill
getSkillInfo
getSkills
getSkillsInfo
getSkillVoicemailGreeting
modifySkill

setSkillVoicemailGreeting

createSkill

Use this method to create a skill. An exception is thrown if the skill already exists, if the limit number of skills is reached, or if skill attributes are invalid.

createSkill.

Parameter	Туре	Description
skillInfo	skillInfo	New skill information.

createSkillResponse.

Parameter	Туре	Description
return	skillInfo	New skill information.

deleteSkill

Use this method to delete a skill.

deleteSkill.

Parameter	Туре	Description
skillName	string	Name of skill to be deleted.

deleteSkillResponse. The response contains no parameters.

getSkill

Use this method to obtain skill information: skill name, skill description, message of the day, and whether skill voicemail messages are routed to agents.

getSkill.

Parameter	Туре	Description
skillName	string	Name of skill.

getSkillResponse.

Parameter	Туре	Description
return	skill	Skill information.

getSkillInfo

Use this method to obtain detailed skill information about a skill.

getSkillInfo.

Parameter	Туре	Description
skillName	string	Name of skill.

get Skill In fo Response.

Parameter	Туре	Description
return	skillInfo	Skill information.

getSkills

Use this method to obtain information about each skill name that matches a pattern.

getSkills.

Parameter	Туре	Description
skillNamePattern	string	Pattern of skill name. The skill name pattern is a regular expression. If omitted or equal to an empty string, all objects are returned.

getSkillsResponse.

Parameter	Туре	Description
return	<pre>skill [0unbounded]</pre>	Skill information for each skill that matches the pattern.

getSkillsInfo

Use this method to obtain a list of users that possess the skill that matches a skill name pattern.

getSkillsInfo.

Parameter	Туре	Description
skillNamePattern	string	Pattern of skill name. The skill name pattern is a regular expression. If omitted or equal to an empty string, all objects are returned.

getSkillsInfoResponse.

Parameter	Туре	Description
return	<pre>skillInfo [0unbounded]</pre>	Skill information for each skill that matches the pattern.

getSkillVoicemailGreeting

Use this method to obtain the attributes of a prompt.

getSkillVoicemailGreeting.

Parameter	Туре	Description
skillName	string	Name of skill with the specified voicemail greeting.

get Skill Voice mail Greeting Response.

Parameter	Туре	Description
return	base64Binary	Audio file that is the voicemail greeting of specified skill. For more information, refer to the XML definition.

modifySkill

Use this method to modify an existing skill. An exception is thrown if the skill already exists or if the skill attributes are invalid.

Methods Session Information

modifySkill.

Parameter	Туре	Description
skill	skill	Name of skill to modify.

modifySkillResponse.

Parameter	Туре	Description
return	skillInfo	Information about the modified skill.

setSkillVoicemailGreeting

Use this method to upload the audio file in WAV format provided by the Web Services user and to associate it with a skill to be played when no agents are available to take calls. If a voicemail greeting already exists for the skill, it is replaced. For more information about the WAV formats supported by the VCC, refer to the <u>Administrator's Guide</u>.

setSkillVoicemailGreeting.

Parameter	Туре	Description
skillName	string	New prompt attributes.
wavFile	base64Binary	Audio file that contains the recording. For more information, refer to the XML definition.

setSkillVoicemailGreetingResponse. This method contains no parameters.

Session Information

closeSession

Use this method to end a session.

closeSession. This method contains no parameters.

closeSessionResponse. This method contains no parameters.

User Management

You can create users, add and modify user attributes, and obtain user information.

<u>createUser</u> <u>modifyUser</u>

<u>deleteUser</u> <u>modifyUserCannedReports</u> getUserGeneralInfo <u>setUserVoicemailGreeting</u>

getUserInfouserSkillAddgetUserVoicemailGreetinguserSkillModifygetUsersGeneralInfouserSkillRemove

getUsersInfo

createUser

Use this method to create a user. An exception is thrown if the user already exists, if the limit number of users is reached, or if user attributes are invalid.

createUser.

Parameter	Туре	Description
userInfo	userInfo	New user information.

createUserResponse.

Parameter	Туре	Description
return	<u>userInfo</u>	New user information.

deleteUser

Use this method to delete the specified user. An exception is thrown if the user does not exist.

deleteUser.

Parameter	Туре	Description
userName	string	Name of user to be deleted.

deleteUserResponse. The response contains no parameters.

getUserGeneralInfo

This method is deprecated. Use <u>getUsersGeneralInfo</u> instead.

getUserInfo

This method is deprecated. Use getUsersInfo instead.

getUserVoicemailGreeting

Use this method to obtain the attributes of a specified prompt.

getUserVoicemailGreeting.

Parameter	Туре	Description
userName	string	Name of user who has the specified voicemail greeting.

getUserVoicemailGreetingResponse.

Parameter	Туре	Description
return	base64Binary	Audio file that is the voicemail greeting of specified user. For more information, refer to the XML definition.

getUsersGeneralInfo

Use this method to obtain general information about each user name that matches a pattern.

get Users General Info.

Parameter	Туре	Description
userNamePattern	string	Regular expression that describes the user name pattern. If omitted or equal to an empty string, all objects are returned. For example, a pattern may be the first characters of the user name.

get Users General Info Response.

Parameter	Туре	Description
return	<pre>userGeneralInfo [0unbounded]</pre>	Information about each user name that matches the pattern.

getUsersInfo

Use this method to obtain information about roles and skills in addition to general information for the user, for each user name that matches a pattern.

getUsersInfo.

Parameter	Туре	Description
userNamePattern	string	Regular expression that describes the user name pattern. If omitted or equal to an empty string, all objects are returned. For example, a pattern may be the first characters of the user's name.

get Users In fo Response.

Parameter	Туре	Description
return	userInfo [0unbounded]	Information about each user name that matches the pattern.

modifyUser

Use this method to modify user attributes.

modifyUser.

Parameter	Туре	Description
userGeneralInfo	<u>userGeneralInfo</u>	User information to modify.
rolesToSet	userRoles	User roles to modify.
rolesToRemove	<pre>userRoleType [0unbounded]</pre>	User roles to remove.

modifyUserResponse.

Parameter	Туре	Description
return	<u>userInfo</u>	Modified user information.

modify User Canned Reports

Use this method to modify the list of canned reports associated with a specific user. To get a list of the user's current canned reports, call getUsersInfo.

modify User Canned Reports.

Parameter	Туре	Description
userName	string	Name of user.
cannedReportsToAdd	<pre>cannedReport [0unbounded]</pre>	References to existing reports to associate with user.
cannedReportsToRemov e	string [0unbounded]	Names of reports to disassociate from user.

modify User Canned Reports Response.

Parameter	Туре	Description
return	<u>userInfo</u>	Modified user information.

setUserVoicemailGreeting

Use this method to upload the audio file in WAV format provided by the Web Services user and to play the file when the user is not available to take calls. If a voicemail greeting already exists for the user, it is replaced. For more information about the WAV formats supported by the VCC, refer to the Five9 Administrator Guide.

setUserVoicemailGreeting.

Parameter	Туре	Description
userName	string	Name of user.
wavFile	base64Binary	File name.

setUserVoicemailGreetingResponse. This method contains no parameters.

userSkillAdd

Use this method to add a skill to a user.

userSkillAdd.

Parameter	Туре	Description
userSkill	<u>userSkill</u>	Skill to be added.

userSkillAddResponse. This method contains no parameters.

userSkillModify

Use this method to modify a skill.

userSkillModify.

Parameter	Туре	Description
userSkill	<u>userSkill</u>	Skill to be modified.

userSkillModifyResponse. This method contains no parameters.

Methods User Profiles

userSkillRemove

Use this method to remove a skill.

userSkillRemove.

Parameter	Туре	Description
userSkill	<u>userSkill</u>	Skill to be deleted.

userSkillRemoveResponse. This method contains no parameters.

User Profiles

User profiles simplify the task of configuring large numbers of users by enabling you to assign the same permissions and skills to all members of a group.

createUserProfile
deleteUserProfile
getUserProfile
getUserProfiles
modifyUserProfile

modifyUserProfileSkills

modify User Profile User List

createUserProfile

Use this method to create a user profile with a set of users, roles, skills, and layout.

createUserProfile.

Parameter	Туре	Description
userProfile	<u>userProfile</u>	Profile to be created.

createUserProfileResponse.

Parameter	Туре	Description
return	<u>userProfile</u>	New profile.

Methods User Profiles

deleteUserProfile

Use this method to delete a user profile.

deleteUserProfile.

Parameter	Туре	Description
userProfileName	string	Name of profile.

deleteUserProfileResponse. This method contains no parameters.

getUserProfile

Use this method to obtain information (users, roles, and skills) about a user profile. To obtain information about several user profiles, use getUserProfiles.

getUserProfile.

Parameter	Туре	Description
userProfileName	string	Name of profile.

getUserProfileResponse.

Parameter	Туре	Description
return	userProfile	Profile information.

getUserProfiles

Use this method to obtain a list of user profiles whose names match a string pattern.

getUserProfiles.

Parameter	Туре	Description
userProfileNamePater n Note spelling.	string	Name of the profile or regular expression. For all user profiles, omit the parameter or use this pattern: .*

Methods User Profiles

get User Profiles Response.

Parameter	Туре	Description
return	<pre>userProfile [0unbounded]</pre>	List of user profiles.

modifyUserProfile

Use this method to modify a user profile.

modifyUserProfile.

Parameter	Туре	Description
userProfile	<u>userProfile</u>	Name of profile.

modifyUserProfileResponse. This method contains no parameters.

modifyUserProfileSkills

Use this method to modify the skills of a user profile.

modify User Profile Skills.

Parameter	Туре	Description
userProfileName	string	Name of profile.
addSkills	string [0unbounded]	List of skills to add.
removeSkills	string [0unbounded]	List of skills to remove.

modifyUserProfileSkillsResponse. This method contains no parameters.

Methods VCC Configuration

modifyUserProfileUserList

Use this method to modify the users of a user profile.

modifyUserProfileUserList.

Parameter	Туре	Description
userProfileName	string	Name of profile.
addUsers	string [0unbounded]	List of users to add.
removeUsers	string [0unbounded]	List of users to remove.

modifyUserProfileUserListResponse. This method contains no parameters.

VCC Configuration

Use these methods to obtain information about the Virtual Call Center.

getVCCConfiguration

Use this method to obtain the global settings of your VCC.

getVCCConfiguration. This method contains no parameters.

getVCCConfigurationResponse.

Parameter	Туре	Description
return	vccConfiguration	Configuration of your VCC.

modifyVCCConfiguration

Use this method to modify the global settings of your Virtual Call Center.

Methods VCC Configuration

modify VCC Configuration.

Parameter	Туре	Description
configuration	vccConfiguration	Configuration of your VCC.

modifyVCCConfigurationResponse. This method contains no parameters.



Chapter 3

Data Types

The data types that are described are specific to the Five9 methods used in the requests and responses. For information on primitive data types, refer to $\underline{www.w3.org/TR/}$ $\underline{xmlschema-2/}$.

adminPermission

This data type contains the role of the administrator.

Name	Туре	Description
type	adminPermissionTy pe	Permissions assigned to the administrator.
value	boolean	 Whether to assign the permission. True: Assign the permission. False: Do not assign the permission.

admin Permission Type

This data type contains the list of permissions assigned to an administrator.

Name	Туре	Description
FullPermissions	string	Has all the administrator permissions.
ManageUsers	string	Can manage users.
ManageSkills	string	Can manage skills.
ManageAgentGroups	string	Can manage agent groups.

Data Types adminPermissionType

Name	Туре	Description
ManageCampaignsStart Stop	string	Can start and stop a campaign.
ManageCampaignsReset Dispositions	string	Can reset campaign dispositions.
ManageCampaignsReset ListPosition	string	Can reset campaign list position.
ManageCampaignsReset	string	Can reset campaigns.
ManageCampaignsPrope rties	string	Can manage campaign properties.
ManageLists	string	Can manage lists.
ManageCRM	string	Can manage CRMs.
ManageDNC	string	Can manage DNC lists.
EditIvr	string	Can edit IVRs.
EditProfiles	string	Can edit user profiles.
EditConnectors	string	Can edit connectors.
EditDispositions	string	Can edit dispositions.
EditPrompts	string	Can edit prompts.
EditReasonCodes	string	Can edit reason codes.
EditWorkflowRules	string	Can edit work flow rules.
AccessConfigANI	string	Can configure ANIs.
EditCallAttachedData	string	Can edit call-attached variables.
EditTrustedIPAddress es	string	Can edit trusted IP addresses.
NICEEnabled	string	Can use the NICE feature.
AccessBillingApplica tion	string	Can enable the Billing Portal.

Data Types adminRole

adminRole

This data type contains the role of the administrator.

Name	Туре	Description
permissions	adminPermission	List of permissions assigned to the
	[0unbounded]	administrator.

agentAuditReportCriteria

This data type of getAgentAuditReport is no longer used. For report information, see runReport and its data types.

agentAvailability

This data type of autodial campaigns allows the dialer to dial only when agents are available to take calls. If you do not use this object, numbers are dialed continuously whether or not agents are available. See also baseOutboundcampaign.

Name	Туре	Description
ReadyToReceiveCalls	string	One or more agents are available, ready, and not on call.
ReadyToReceiveCalls OrBusy	string	One or more agents are logged in and are either ready or busy taking or finishing another call. Agents are not considered busy if they are making a manual call after having been on break.
LoggedIn	string	One or more agents are logged in, regardless of their current status.

Data Types agentGroup

agentGroup

This data type contains the details of a single group of agents.

Name	Туре	Description
agents	string [0unbounded]	List of agents in the group.
description	string	Description of the agent group.
id	long	ID of the group.
name	string	Name of the group.

agentPermission

This data type contains the permissions assigned to a user.

Name	Туре	Description
type	adminPermissionTy pe	Information about the permissions that can be assigned to an agent.
value	boolean	Whether the agent is assigned the permission.
		 True: Agent assigned the permission.
		 False: Agent not assigned the permission

agent Permission Type

This data type contains all the permissions that can be assigned to an agent.

Note In version 3 of the Web Services API, the MakeTransfer and CreateConference permissions are split into several permissions that are listed at the bottom of the table.

Data Types agentPermissionType

Name	Туре	Description
MakeTransfer Version 2	string	Can transfer calls to another agent or to a phone number to a third party outside the Five9 system.
ReceiveTransfer	string	Can receive transfers from another agent.
CreateConference Version 2	string	Can add a participant to a conference call.
MakeCall Version 2	string	Can dial calls manually and make callbacks.
MakeInternalCall Version 2	string	Can call other agents, can transfer, or can join a conference call to an inbound campaign (the agent can select a campaign in the transfer and conference dialogs.
ProcessVoiceMail	string	Can process skill voicemail messages.
DeleteVoiceMail	string	Can delete voicemail messages.
TransferVoiceMail	string	Can transfer voicemail messages to another user or skill group.
MakeRecordings	string	Can record calls or a portion of a call.
SendMessages	string	Can send messages to agents, administrators, or supervisors.
CreateChatSessions	string	Can start a chat session with agents, administrators, or supervisors.
TrainingMode	string	Can initiate and receive a test call in the agent desktop.
CannotRemoveCRM	string	Cannot delete contact records. Five9 recommends that you assign this permission to all agents.
CannotEditSession	string	Cannot edit CRM session notes.
CallForwarding	string	Can enable call forwarding.

Data Types agentPermissionType

Nama	Tuno	Description
Name	Туре	Description
AddingToDNC	string	Can add numbers to a do-not-call (DNC) list. Without this permission, the Add to DNC option in the agent desktop is unavailable, but agents can still use custom dispositions that add numbers to DNC.
DialManuallyDNC	string	Can manually dial the numbers listed in the DNC List. Without this permission, the agent sees an error message when dialing a number on the DNC list.
CreateCallbacks	string	Can create callback reminders. Without this permission, the Add Callback button in the agent desktop is disabled.
PlayAudioFiles	string	Can play prerecorded messages while on call or leave standard recorded messages on answering machines (Play Audio File button). Without this permission, the audio files in the agent desktop are hidden.
SkipCrmInPreviewDial Mode	string	Can skip records In Preview Dialing Mode. Disabled by default.
ManageAvailabilityBy Skill	string	Can select the skill groups or ACD queues in which to participate during the active session.
BrowseWebInEmbeddedB rowser	string	Can use the browser to open any URL from the agent desktop.
ChangePreviewPrefere nces	string	Can control when and where the preview window is displayed.
CanWrapCall	string	Can end a call and assign a disposition to it after spending time in the Wrap-Up state. Without this permission, the agent can end a call only by setting a disposition.
CanPlaceCallOnHold	string	Can place calls on hold.
CanParkCall	string	Can park a call.

Data Types agentPermissionType

Name	Туре	Description
CanRejectCalls	string	When auto-answer is disabled, the agent can decline incoming calls (typically inbound calls). To use this permission, be sure to enable CanConfigureAutoAnswer.
CanConfigureAutoAnsw er	string	Can choose whether to auto-answer calls or be prompted before accepting a call. Enabled by default.
NICEEnabled	string	In NICE-enabled domains, flags agent to be tracked by NICE integration. Disabled by default.
ScreenRecording	string	In NICE-enabled domains, flags agent for screen recording.
ProcessEMail	boolean	Can use the Salesforce email integration feature.
RecycleDispositionAl lowed Version 3	string	Enables agents to view and select the Recycle system disposition.
MakeTransferToAgents Version 3	string	Can transfer calls to other agents.
MakeTransferToSkills Version 3	string	Can transfer calls to skill groups.
MakeTransferToInboundCampaigns Version 3	string	Can transfer calls to inbound campaigns.
MakeTransferToExtern alCalls Version 3	string	Can transfer calls to external phone numbers.
CreateConferenceWith Agents Version 3	string	Can create a conference with other agents.
CreateConferenceWith Skills Version 3	string	Can create a conference by using skill groups.

Data Types agentProductivity

Name	Туре	Description
CreateConferenceWith InboundCampaigns Version 3	string	Can create a conference with inbound campaigns.
CreateConferenceWith ExternalCalls Version 3	string	Can create a conference with external call participants.
MakeCallToAgents Version 3	string	Can call other agents.
MakeCallToSkills Version 3	string	Can call skill groups.
MakeCallToExternalCall	string	Can make external calls.
CanRunJavaClient Version 4	string	Can use the Java client of the Agent Desktop Plus version of the VCC.
CanRunWebClient Version 4	string	Can use the Web client of the Agent Desktop Plus version of the VCC.

agentProductivity

This data type contains the number of seconds used in reports to identify possible deviations from the expected performance of agents.

Name	Туре	Description
longACWTime	int	Number of seconds spent performing work after a call. The time is reported if is longer than this setting.
longCallDuration	int	Number of seconds spent on a call. The time is reported if is longer than this setting.
longHoldDuration	int	Number of seconds for a call placed on hold. The time is reported if is longer than this setting.

Data Types agentRole

Name	Туре	Description
longParkDuration	int	Number of seconds for a call waiting in a queue. The time is reported if is longer than this setting.
shortACWTime	int	Number of seconds spent performing work after a call. The time is reported if is shorter than this setting.
shortCallDuration	int	Number of seconds spent on a call. The time is reported if it is shorter than this setting.

agentRole

This data type contains the attributes and permissions that can be assigned to an agent.

Name	Туре	Description
alwaysRecorded	boolean	 Whether the agent's calls are recorded. True: Agent's calls are recorded. False: Agent's calls are not recorded.
attachVmToEmail	boolean	Whether the agent is allowed to attach a voicemail message to an email message. True: Agent is allowed. False: Agent is not allowed.
permissions	agentPermission [0unbounded]	List of permissions that can be assigned to an agent.
sendEmailOnVm	boolean	Whether the agent is allowed to send an email message as a follow-up to a voicemail message. True: Agent is allowed. False: Agent is not allowed.

Data Types agentState

agentState

This data type contains the possible states for an agent.

Name	Туре	Description
AVAILABLE_FOR_CALLS	string	Available to take calls.
AVAILABLE_FOR_VMS	string	Available to take voicemail messages.
LOGIN	string	Logged in or logging in.
LOGOUT	string	Logged out or logging out.
NOT_AVAILABLE_FOR_ CALLS	string	Not available to take calls.
NOT_AVAILABLE_FOR_ VMS	string	Not available to take voicemail messages.
NOT_READY	string	Not ready.
READY	string	Ready.
VM_IN_PROGRESS	string	Currently taking a voicemail message.
VM_NOT_AVAILABLE	string	Voicemail not available.
WAITING	string	Waiting.

apiOperationType

This data type contains the possible types of operation. QueryStatistics and QueryChangedStatistics do not apply to the Configuration Web Services API

Name	Туре	Examples
Query	string	getListsInfo
Modify	string	addSkillToCampaign
Upload	string	createCampaign
SingleUpload	string	addRecordToList
ReportRequest	string	runReport
RetrieveReport	string	getReportResult

Data Types autodialCampaign

Name	Туре	Examples
AsynchronousUpload	string	asyncAddRecordsToList
QueryStatistics	string	getStatistics
QueryChangedStatisti cs	string	getStatisticsUpdate
Web2CampaignUpload	string	Not used.
VIVRCreateSession Version 3	string	No specific method.

autodialCampaign

This data type contains the attributes of an autodial campaign. ${\tt autodialCampaign.}$ extends ${\tt baseOutboundCampaign.}$

Name	Туре	Description
baseOutboundCampaign	<u>autodialCampaign</u>	Attributes of an autodial campaign.

baseOutboundcampaign

This section contains information about campaigns:

autodialCampaign outboundCampaign

autodialCampaign

This data type contains information about autodial campaigns. It is used by createAutodialResponse, getAutodialCampaignResponse, and modifyAutodialCampaign

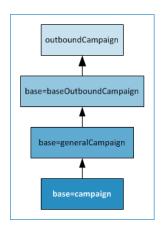
Name	Туре	Examples
agentAvailability	<u>agentAvailability</u>	Types of agent states considered available. Autodial campaigns dial only agents that are available to process calls. If omitted, the list is dialed continuously regardless of agent availability.
agentSkillName	string	Numbers dialed only if agents with the specified skill are available. If empty when dialIfAgentsAvailable=True, agent availability is for any skill.
		When modifyAutodialCampaign specifies agentSkillName=null, the value remains.
defaultIvrSchedule	<u>ivrScriptSchedule</u>	Schedule of the IVR script that processes call flow. Required for inbound and autodial calls.
dialIfAgentsAvailabl e	boolean	Whether to dial numbers only if agents with agentSkillName are available.
		 True: Dial only if agents are available in the skill group.
		 False: Dial regardless of agent availability in the skill group.
maxNumOfLines	int	Maximum number of outbound phone lines dedicated to the campaign.

outboundCampaign

This data type contains the information about outbound campaigns. All data types used by <code>createOutboundCampaign</code> are listed below. Depending on the campaign mode and your goal, you can use these flags as follows:

Goal	limitPreviewTime	dialNumberOnTimeout	previewDialImmediately
Unlimited preview time	false		false
Limited preview time	true		false
Dial number	true	true	false
Set agent to not ready	true	false	false
Dial immediately			true

This figure shows the relationship between the groups of elements.



Name	Туре	Description
actionOnAnswerMachin e	<pre>campaignDialingAc tion</pre>	Action to take when the answering machine is detected.
actionOnQueueExpiration	<pre>campaignDialingAc tion</pre>	Action to take when the maximum queue time expires, which occurs when no agent is available to take a call.

Name	Туре	Description
callAnalysisMode	callAnalysisMode	Types of attempts when a call is answered.
callsAgentRatio	double	For campaigns in the predictive mode, number of phone numbers dialed for an agent ready for a new call.
dialNumberOnTimeout	boolean	For campaigns in the preview mode, use as follows:
		• True: Dial number when preview time expires.
		 False: Set agent to Not Ready state.
dialingMode	<pre>campaignDialingMo de</pre>	Types of dialing modes.
distributionAlgorith m	distributionAlgor ithm	Method used by the ACD to transfer calls to agents.
distributionTimeFram e	distributionTimeF rame	Time intervals used by
	<u>rame</u>	distributionAlgorithm.
limitPreviewTime	boolean	For campaigns in the preview mode, use as follows:
		• True: Dial contact number after maxPreviewTime.
		 False: Allow agents to preview the contact number for an unlimited time.
maxDroppedCallsPerce ntage	float	Maximum allowed percentage of dropped calls. Use when monitorDroppedCalls is set to true.
maxPreviewTime	timer	Duration until expiration of the preview time.
maxQueueTime	<u>timer</u>	Maximum time allowed for calls in a queue.

Name	Туре	Description
monitorDroppedCalls	boolean	Whether to keep track of the dropped call percentage of the campaign.
		 True: Keep track of the dropped calls for the last 30 days or since the last reset.
		 False: Do not keep track of the dropped calls.
<pre>previewDialImmediate ly</pre>	boolean	For outbound campaigns in preview mode, use as follows:
		 True: Automatically dial the number without waiting for an action from the agent.
		 False: Do not dial the number automatically.
generalCampaign.		
analyzeLevel	int	Voice detection level for an answering machine. The values range from 0 (fast detection) to 11 (accurate detection).
CRMRedialTimeout	timer	Minimum time before redialing a contact record after all numbers for the contact record have been dialed or skipped. The default is 10 minutes.
dialingByStateRules	boolean	Whether to configure the campaign to follow state dialing rules created in the VCC.
		• True: Follow state dialing rules.
		 False: Do not follow state dialing rules.
dnisAsAni	boolean	When transferring calls to third parties, whether to override the default DNIS of the domain by using the contact's phone number (ANI) as the DNIS (caller ID).
		• True: Override the default DNIS.
		 False: Do not override the default DNIS.

Name	Туре	Description
enableListDialingRat ios	boolean	Whether to use list dialing ratios, which enable multiple lists to be dialed at specified frequencies. True: Enable dialing ratios.
		• False: Do not enable dialing ratios.
listDialingMode	listDialingMode	Describes the list dialing mode.
noOutOfNumbersAlert	boolean	When an outbound campaign runs out of numbers to dial, whether to turn off notification messages to administrators and supervisors that the campaign is no longer dialing because the lists are complete.
		 True: Turn off notification messages.
		 False: Do not turn off notification messages.
campaign.		
autoRecord	boolean	Whether to record all calls of the campaign.
		• True: Record all calls.
		• False: Do not record all calls.
callWrapup	<pre>campaignCallWrapu p</pre>	Details for the work time after the call.
ftpHost	string	Host name of the FTP server.
ftpPassword	string	Password of the FTP server.
ftpUser	string	User name for the FTP server.
recordingNameAsSid	boolean	For FTP transfer, whether to use the session ID as the recording name. • True: Use the session ID as
		recording name.False: Do not use the session ID as recording name.

Data Types basicImportResult

Name	Туре	Description
useFtp	boolean	Whether to use FTP to transfer recordings. • True: Use FTP to transfer
		recordings
		 False: Do not use FTP to transfer recordings.

basicImportResult

This data type contains the information about rejected records.

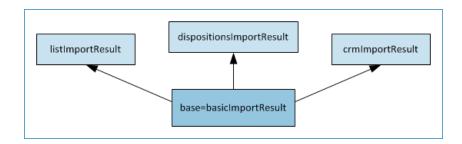
Name	Туре	Description
failureMessage	string	Message that describes the import failure.
<pre>importTroubles Version 3</pre>	<u>importTrouble</u>	Reason for the rejection.
keyFields Version 3	string	Set of fields marked as keys that define the rejected record.
uploadDuplicatesCoun t	long	Number of duplicate contact records inserted.
uploadErrorsCount	long	Number of errors in the updated contact records.
warningsCount	<pre>entry [0unbounded]</pre>	Number of warnings associated with the imported data.

In addition, these data types use basicImportRresult:

<u>crmImportResult</u> <u>dispositionsImportResult</u> <u>listImportResult</u>

This figure shows the relationship between the data types.

Data Types basicImportResult



crmImportResult

This data type contains the number of modified contact records.

Name	Туре	Description
crmRecordsDeleted	long	Number of deleted contact records.
crmRecordsInserted	long	Number of inserted contact records.
crmRecordsUpdated	long	Number of updated contact records.

dispositionsImportResult

This data type contains the number of updated disposition records.

Name	Туре	Description
dispRecordsUpdated	long	Number of updated disposition records.

listImportResult

This data type contains information about the modified contact records.

Name	Туре	Description
callNowQueued	long	Number of records in the Call Now queue.
crmRecordsInserted	long	long Number of inserted contact records.

Name	Туре	Description
crmRecordsUpdated	long	long Number of updated contact records.
listName	string	Name of list into which data was imported.
listRecordsDeleted	long	Number of deleted list records.
listRecordsInserted	long	Number of inserted list records.

basicImportSettings

This data type contains the basic settings for updating a dialing list or the contact database.

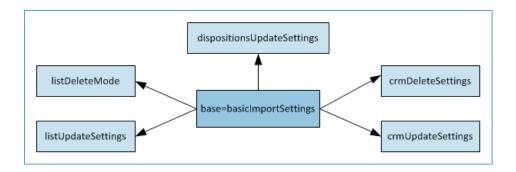
Name	Туре	Description
allowDataCleanup	boolean	Whether to remove duplicate entries from a list. True: Remove duplicate entries. False: Ignore duplicate entries.
countryCode Version 4	string	Two-letter codes defined in ISO 3166-1.
failOnFieldParseError Version 3	boolean	 Whether to stop the import if incorrect data is found: True: Fields are marked invalid. False: Default. Fields are treated as empty strings.
fieldsMapping	fieldEntry [1unbounded]	Mapping of the column number to the field name in the contact database. Important For listUpdateSettings, the column number starts at 1 whereas for listUpdateSimpleSettings, the column number starts at 0.

Name	Туре	Description
reportEmail	string	Notification about import results is sent by email.
separator	string	Any ASCII character, such as a comma, used to separate entries in a list.
skipHeaderLine	boolean	Whether to omit the top row that contains the names of the fields. True: Omit the top row. False: Include the top row.

These data types use basicImportSettings:

crmDeleteSettings crmUpdateSettings dispositionsUpdateSettings listDeleteMode listUpdateSettings

This figure shows the relationship between the data types.



crmDeleteSettings

This data type contains the deletion settings.

Name	Туре	Description
crmDeleteMode	<u>crmDeleteMode</u>	Information about the deletion settings.

crmUpdateSettings

This data type contains the CRM update settings.

Name	Туре	Description
crmAddMode	crmAddMode	Describes how to add a contact record.
crmUpdateMode	crmUpdateMode	Describes how to update a contact record.

dispositionsUpdateSettings

This data type contains the disposition update settings.

Name	Туре	Description
commonDispositionVal ue	string	Disposition value when the same disposition is assigned to all records in the list.
dispositionColumnNum ber	int	Column number for the disposition value of a record. The column is created when not assigning the same disposition for all records in the list.
dispositionsUpdateMo de	dispositionsUpdat eMode	Describes how dispositions are updated.
updateToCommonDispos ition	boolean	For all records, whether to use the disposition value specified in commonDispositionValue.
		• True: Use commonDispositionValue.
		• False: Do not use commonDispositionValue.
warnIfNoCrmMatchFoun d	boolean	Whether to add a warning in the import transaction report when records do not match a CRM record.
		• True: Warn when no CRM match exists.
		• False: Do not warn when no CRM match exists.

listDeleteMode

This data type contains the options for deleting records from a list.

Name	Туре	Description
DELETE_ALL	string	Delete all records. Does not apply to single record transactions, such as with the deleteRecordFromList method.
DELETE_IF_SOLE_CRM_ MATCH	string	Delete only if a single match is found in the database.
DELETE_EXCEPT_FIRST	string	Delete all records except the first matched record.

listUpdateSettings

This data type contains the list update settings.

Name	Туре	Description
callNowColumnNumber	int	Column number, starting with 1.
		If a record should be dialed immediately, the content of the column is 1, T, Y, and Yes. This column is not included in the fieldsMapping parameter and is not imported in the contact database.
		If callNowMode is also specified, only records that have a true value and apply to callNowMode are called immediately.
		If you do not want to add a column for each imported record, use callNowMode singly.

Name	Туре	Description
callNowMode	<u>callNowMode</u>	Whether records are dialed immediately.
		If callNowColumnNumber is also specified, callNowMode applies to all records with a true value in the specified column.
		If callNowColumnNumber is omitted, the callNowMode applies to all records imported by the request.
callTime	long	When to dial the records (Epoch time in milliseconds); applies to all records in the request, except for those with a value in the timeToCallColumn; does not apply to the addToList method, which is used to process batch record transactions.
		Note The call time value is applied only if the campaign exists when the record is added to the list assigned to that campaign. However, if a campaign is created or associated with a list after the record is added to the list, calls may be dialed sooner than the specified value, depending on the size of the list, the position of the record in the list, and the other parameters assigned to the list in the campaign.
callTimeColumnNumber	int	Column that contains the times (Epoch time) to call individual records. If a record contains a valid time, this time is used instead of the callTime parameter. Does not apply to the addToList method, which is used to process batch record transactions.

Data Types callCounterState

Name	Туре	Description
cleanListBeforeUpdat e	boolean	Whether all records in the list should be removed before adding new records.
		 True: Remove records before adding new ones.
		 False: Do not remove records before adding new ones.
crmAddMode	crmAddMode	Whether contact records should be added when a new record is inserted into a dialing list.
crmUpdateMode	<u>crmUpdateMode</u>	Whether contact records should be updated when a record is added to a dialing list.
listAddMode	listAddMode	Describes how to update the list.

callCounterState

This data type describes the maximum number and count of requests sent for a specific operation type in a specific time period.

Name	Туре	Description
limit	long	Limit of the operation.
operationType	apiOperationType	Type of operation.
value	long	Number of requests already sent in that time interval.

Data Types callNowMode

callNowMode

This data type contains the records that are dialed immediately.

Name	Туре	Description
NONE	string	Default. No records are dialed immediately.
NEW_CRM_ONLY	string	Newly created CRM records are dialed immediately.
NEW_LIST_ONLY	string	New list records are dialed immediately even if the corresponding CRM records existed before the import.
ANY	string	All imported records are dialed immediately.

callAnalysisMode

This data type contains the types of attempts when a call is answered.

Name	Туре	Description
NO_ANALYSIS	string	No detection is attempted.
FAX_ONLY	string	Fax detection is attempted.
FAX_AND_ANSWERING_ MACHINE	string	Fax and answering machine detection are attempted.

call Log Report Criteria

This data type is no longer used. For report information, see $\underline{runReport}$ and its data types.

Data Types callType

callType

This data type contains the options used in reports to qualify calls or parts of calls.

Name	Туре	Description
AGENT	string	Call dialed manually by an agent.
AUTODIAL	string	Call in an autodial campaign.
INBOUND	string	Call in an inbound campaign.
INBOUND_VOICEMAIL	string	Voicemail in an inbound campaign.
INTERNAL	string	Call made in your Five9 domain.
INTERNAL_VOICEMAIL	string	Voicemail made within your Five9 domain.
OUTBOUND	string	Call in an outbound campaign.
OUTBOUND_PREVIEW	string	Call in preview mode made in an outbound campaign.
OUTBOUND_VOICEMAIL	string	Voicemail made in an outbound campaign.
TEST	string	Test call.

callVariable

This data type contains the details of a call variable.

Name	Туре	Description
applyToAllDispositions	boolean	Whether to use the variable for all dispositions. True: Use the variable for all
		dispositions.
		 False: Do not use the variable for all dispositions.

Data Types callVariableRestriction

Name	Туре	Description
defaultValue	string	Optional value that may be assigned to a call variable. Some data types (callVariableType) can have a default value.
description	string	Description of the variable.
dispositions	string [0unbounded]	If applyToAllDispositions is false, this parameter lists the names of the dispositions for which to set this variable.
group	string	Group name of the call variable.
name	string	Name of the call variable.
reporting	boolean	Whether to add the values to reports: True: Variables are added to reports. False: Default. Variables are not added to reports.
restrictions	<pre>callVariableRestr iction [0unbounded]</pre>	Possible values of the variable.
type	<u>callVariableType</u>	One of the available types of call variables.

callVariableRestriction

This data type contains the restriction values of a call variable.

Name	Туре	Description
type	<pre>cavRestrictionTyp e</pre>	One of the available restrictions.
value	string	Value by which to limit the variable.

Data Types callVariableType

callVariableType

This data type contains the possible data types of a call variable.

Name	Туре	Description
STRING	string	Letters and numbers.
NUMBER	string	Numbers only.
DATE	string	Date only.
TIME	string	Time only.
DATE_TIME	string	Date and time.
CURRENCY	string	Currency.
BOOLEAN	string	True or false.
PERCENT	string	Percentage.
EMAIL	string	Email address.
URL	string	URL.
PHONE	string	Phone number.
TIME_PERIOD	string	Time interval.

callVariablesGroup

This data type contains a group of call variables.

Name	Туре	Description
description	string	Description of the group.
name	string	Name of the group.
variables	<pre>callVariable [0unbounded]</pre>	List of call variable objects.

Data Types campaign

campaign

This data type contains the campaign attributes returned by getCampaignsResponse.

Name	Туре	Description
description	string	Description of the campaign.
mode	campaignMode	Campaign mode.
name	string	Name of the campaign.
profileName	string	Campaign profile name. Applies only to the advanced campaign mode.
state	campaignState	Current state of the campaign.
trainingMode	boolean	Whether the campaign is in training mode.
		• True: Campaign in training mode.
		 False: Campaign not in training mode.
type	campaignType	Category of campaign.

campaignCallWrapup

This data type contains the details for the work time after the end of a call.

Name	Туре	Description	
agentNotReady	boolean	Whether to automatically place agents who reach a call timeout in a Not Ready state.	
		 True: Set agents to Not Ready state. 	
		 False: Do not set agents to Not Ready state. 	
dispostionName	string	Name of disposition automatically set	
Note spelling.		for the call if the timeout is reached.	

Data Types campaignDialNumber

Name	Туре	Description
enabled	boolean	Whether to limit the wrap-up time of agents.
		• True: Limit the wrap-up time.
		 False: Do not limit the wrap-up time.
reasonCodeName	string	Not Ready reason code for agents who are automatically placed in Not Ready state after reaching the timeout.
timeout	timer	Time limit for agents in wrap-up mode.

campaign Dial Number

This data type contains the types of numbers associated with a campaign.

Name	Туре	Description
Primary	string	Primary contact number.
Alt1	string	First alternate contact number.
Alt2	string	Second alternate contact number.

campaign Dialing Action

This data type contains the possible actions to take after dialing a number.

Name	Туре	Description
actionArgument	string	Name of prompt or IVR script to execute when a campaign-related event occurs. It is ignored when action type is DROP_CALL.
actionType	<pre>campaignDialingAc tionType</pre>	Action to take when a specific event occurs.

Name	Туре	Description
maxWaitTime	timer	Maximum waiting time for action on answering machine.

campaign Dialing Action Type

This data type contains the specific actions.

Name	Туре	Description
DROP_CALL	string	Drop the call.
PLAY_PROMPT	string	Play a prompt.
START_IVR_SCRIPT	string	Start an IVR script.

campaign Dialing Mode

This data type contains the possible dialing modes.

Name	Туре	Description
PREDICTIVE	string	Depending on campaign statistics, dials at a variable calls-to-agent ratio. For maximum agent use, predicts agent availability to begin dialing calls before an agent becomes ready for calls.
PROGRESSIVE	string	Depending on campaign statistics, dials at a variable calls-to-agent ratio when an agent becomes available.

Data Types campaignDialingOrder

Name	Туре	Description
PREVIEW	string	Enables the agent to review the contact details before dialing or skipping the record.
		To use the Preview-Only Manual-Dialing mode as defined in the VCC (for outbound campaigns only), you must set limitPreviewTime=True and dialNumberOnTimeout=False. For more information on setting related flags, see outboundCampaign .
POWER	string	Dials at a fixed calls-to-agent ratio (1-to-1 or higher) when an agent becomes available.

campaign Dialing Order

This data type contains the dialing order of phone numbers when contact records have multiple phone numbers.

Name	Туре	Description
PrimaryAlt1Alt2	string	Primary > first alternate > second alternate.
PrimaryAlt2Alt1	string	Primary > second alternate > first alternate.
Alt1PrimaryAlt2	string	First alternate > primary > second alternate.
Alt1Alt2Primary	string	First alternate > second alternate > primary.
Alt2PrimaryAlt1	string	Second alternate > primary > first alternate.
Alt2Alt1Primary	string	Second alternate > first alternate > primary.

campaign Dialing Schedule

This data type contains the dialing configurations for a campaign profile.

Name	Туре	Description
dialASAPSortOrder	dialSortOrder	Order for dialing numbers in the ASAP queue.
dialASAPTimeout	int	Duration before records that are not dialed are removed from the ASAP queue and are treated as normal records.
dialASAPTimeoutPerio d	timePeriod	Unit that specifies the dial ASAP timeout.
dialingOrder	<pre>campaignDialingOr der</pre>	Dialing order when contact records have multiple phone numbers.
dialingSchedules	<pre>campaignNumberSch edule [0unbounded]</pre>	Time ranges used to call each of the three possible number associated with a campaign.
includeNumbers	$\frac{\text{campaignDialNumbe}}{\underline{r}} \text{ [0unbounded]}$	Whether to call each of the three numbers in the campaign associated with the profile.

campaign Filter Criterion

This data type contains the criterion by which to filter records in the dialer.

Name	Туре	Description
compareOperator	compareOperatorTy pe	Comparison between the contact field (left value) and the value (right value).
leftValue	string	Contact field or variable to use as filter.
rightValue	string	Value to use as filter.

Data Types campaignMode

campaignMode

This data type contains the options for a campaign.

Name	Туре	Description
BASIC	string	Campaign with default settings, without a campaign profile.
ADVANCED	string	Campaign with a campaign profile specified in the profileName parameter.

campaignNumberSchedule

This data type contains the time ranges applied to a number associated with a record.

Name	Туре	Description
number	$\frac{\texttt{campaignDialNumbe}}{\underline{r}}$	Which numbers associated with a record to consider.
startTime	timer	When, in local time, to start dialing numbers for an outbound campaign.
stopTime	timer	When to stop dialing numbers.

campaign Profile Filter

This data type contains the configurations for the campaign profile filter.

Name	Туре	Description
crmCriteria	<pre>campaignFilterCri terion [0unbounded]</pre>	Filter criteria for the records.
grouping	crmCriteriaGroupi ng	Configuration for the criteria of the filter group.
orderByFields	orderByField [0unbounded]	Sorting order for the records in the dialer.

Data Types campaign Profile Info

campaign Profile Info

This data type contains the details of a campaign profile.

Name	Туре	Description
ANI	string	ANI to send with outbound call.
description	string	Description of the profile.
dialingSchedule	<pre>campaignDialingSc hedule</pre>	Order and time for dialing the numbers in a record.
dialingTimeout	int	Time to wait before disconnecting an unanswered call and logging it as No Answer. The default is 17 seconds.
initialCallPriority	int	Priority initially assigned to inbound and outbound calls on a scale of 1 to 100. Inbound calls have a default priority of 60. Calls with a higher priority are answered first, regardless of their time in a queue. To force calls from a campaign to be answered before those from other campaigns, increase the priority by 1.
maxCharges	int	Applies to inbound and outbound calls. Maximum dollar amount for long distance charges. The campaign stops automatically when this amount is reached. Zero means no limit.
name	string	Name of campaign profile.
numberOfAttempts	int	For outbound campaigns, number of dialing attempts for phone numbers in a list record, including redials due to disposition settings.

Data Types campaignState

campaignState

This data type contains the possible states of a campaign.

Name	Туре	Description
NOT_RUNNING	string	Campaign not currently active.
STARTING	string	Campaign being initialized.
RUNNING	string	Campaign currently active.
STOPPING	string	Campaign currently stopping.
RESETTING	string	Temporary state of an outbound campaign that is returning to its initial state. All dialing results of the outbound campaign are cleared so that all records can be redialed.

campaignStrategies

Version 4

This data type contains a list of campaign strategies. For each campaign, you can create up to 20 strategies, and you can use up to 20 active strategies concurrently.

Name	Туре	Description
strategies	<pre>campaignStrategy [0unbounded]</pre>	List of all strategies in your domain.

campaignStrategy

Version 4

This data type contains information about a campaign strategy. A strategy is a set of rules that enables you to set dialing patterns for processing dialing lists.

Data Types campaignStrategyFilter

Name	Туре	Description
description	string	Optional description of the strategy.
enabled	boolean	Whether the strategy is active. At least one strategy, named Default, must be active.
filter	<pre>campaignStrategyF ilter</pre>	Conditions that apply to a strategy.
name	string	Required name of the strategy. However, you can modify the name at any time.
schedule	<pre>campaignStrategyP eriod [unbounded]</pre>	Dialing pattern for the strategy.
startAfterTimeMins	long	Start time (HH:MM) for the strategy. The strategy can start as soon as the dialing list is ready. If you leave this field blank, the dialer starts to dial immediately.

campaign Strategy Filter

Version 4

This data type contains the conditions that apply to a strategy.

Name	Туре	Description
conditionGroupingTyp e	<pre>crmCriteriaGroupi ngType</pre>	Types of filters that you can apply.
conditions	<pre>campaignFilterCri terion [unbounded]</pre>	List of criteria used by the dialer to filter records.
customGrouping	string	Custom type of group.

Data Types campaignStrategyPeriod

campaign Strategy Period

Version 4

This data type contains the dialing pattern for the strategy.

Name	Туре	Description
redialAfterMins	long	Number of minutes for the dialer to wait before redialing a number.
startFromDay	long	Day of the week to start the strategy.

campaignType

This data type contains the types of campaigns.

Name	Туре	Description
OUTBOUND	string	Calls made by a dialer to customers in lists created by administrators. These calls are passed to agents who process the calls.
AUTODIAL	string	Numbers are dialed automatically to phone numbers in a list. The campaign uses call-progress detection to determine whether the call was received by an answering machine or a person.
INBOUND	string	Calls received from customers originate from a DNIS. The calls are processed according to the rules set in the IVR Script of the campaign.

Data Types cannedReport

canned Report

This data type contains the reference information for a canned report.

Name	Туре	Description
index	int	Order number of the report.
name	string	Name of the report.

${\bf cav Restriction Type}$

This data type contains the possible restrictions that can be placed on the value of a call variable.

Name	Туре	Description
MinValue	string	Minimum value.
MaxValue	string	Maximum value.
Regexp	string	Regular expressions.
Required	string	Field must contain a value.
Set	string	Single value.
Multiset	string	Several possible values.
Precision	string	Digits after decimal point.
Scale	string	Digits before decimal point.
TimeFormat	string	Time format.
DateFormat	string	Date format.
TimePeriodFormat	string	Time interval format.
CurrencyType	string	Symbol for the type of currency, for example: \$

Data Types compareOperatorType

compareOperatorType

This data type contains the operators for the filter criteria.

Name	Туре	Description
Contains	string	Contains a specified value.
DontContains Note spelling.	string	Does not contain a specified value.
IsNull	string	Null.
IsNotNull	string	Is not null.
EndsWith	string	Ends with.
Equals	string	Is equal to.
NotEqual	string	Not equal to.
Greater	string	Greater than.
GreaterOrEqual	string	Greater than or equal to.
Less	string	Less than.
LessOrEqual	string	Less than or equal to.
Like	string	Specified pattern in a column (see SQL LIKE operator)
StartsWith	string	Starts with.

contactField

This data type contains the configuration of a contact field.

Name	Туре	Description
displayAs	<pre>contactFieldDispl ay</pre>	Display options for the data in the Agent desktop.
mapTo	contactFieldMappi ng	Map of the system information into the field. The field is updated when a disposition is set.

Data Types contactFieldDisplay

Name	Туре	Description
name	string	Name of the contact field.
restrictions	<pre>contactFieldRestr iction [0unbounded]</pre>	Restrictions imposed on the data that can be stored in this field.
system	boolean	Whether this field is set by the system or an agent.True: Field set by system.False: Field set by agent.
type	contactFieldType	Type of data stored in this field.

contactFieldDisplay

This data type contains the options for the appearance of field data in the agent's desktop.

Name	Туре	Description
Short	string	Half line.
Long	string	Full line.
Invisible	string	Not represented.

contactFieldMapping

This data type contains the data that can be mapped to a specific field in the contact database.

Name	Туре	Description
None	string	
LastAgent	string	Name of last logged-in agent.
LastDisposition	string	Name of last disposition assigned to a call.

Data Types contactFieldMapping

Name	Туре	Description
LastSystemDispositio n	string	Name of last system disposition assigned to a call.
LastAgentDisposition	string	Name of last disposition assigned by an agent to a call.
LastDispositionDateT ime	string	Date and time of last disposition assigned to a call.
LastSystemDispositio nDateTime	string	Date and time of last system disposition assigned to a call.
LastAgentDisposition DateTime	string	Date and time of last disposition assigned by an agent to a call.
LastAttemptedNumber	string	Last number attempted by the dialer or by an agent.
LastAttemptedNumberN 1N2N3	string	Index of the last dialed phone number in the record: number1, number2 or number3.
LastCampaign	string	Name of the last campaign that dialed the record.
AttemptsForLastCampa ign	string	Dialing attempts for last campaign.
LastList	string	Name of last list used.
CreatedDateTime	string	Date and time of record creation in the contact database.
LastModifiedDateTime	string	Date and time of record modification in the contact database.

Data Types contactFieldRestriction

contactFieldRestriction

This data type contains the restriction that applies to the data stored in a contact field.

Name	Туре	Description
isEnabled	boolean	Not supported.
Versions 2		<pre>In contactFieldRestrictionType, whether agents can select set and Multiset.</pre>
		• True: Agent can select.
		• False: Agent cannot select.
type	<pre>contactFieldRestr ictionType</pre>	One of the restriction types.
value	string	Value of the restriction, such as \$ if the restriction type is CurrencyType.

contact Field Restriction Type

This data type contains the available types of restrictions.

Name	Туре	Description
MinValue	string	Minimum value.
MaxValue	string	Maximum value.
Regexp	string	Regular expressions.
Required	string	Field must contain a value.
Set	string	Single value.
Multiset	string	Several possible values.
Precision	string	Digits after decimal point.
Scale	string	Digits before decimal point.
TimeFormat	string	Time format.
DateFormat	string	Date format.
TimePeriodFormat	string	Time interval format.

Data Types contactFieldType

Name	Туре	Description
CurrencyType	string	Symbol for the type of currency, for example: \$

contact Field Type

This data type contains the types of data that can be stored in a specific contact field.

Name	Туре	Description
STRING	string	Letters and numbers.
NUMBER	string	Numbers only.
DATE	string	Date only.
TIME	string	Time only.
DATE_TIME	string	Date and time.
CURRENCY	string	Currency.
BOOLEAN	string	True or false.
PERCENT	string	Percentage.
EMAIL	string	Email address.
URL	string	URL.
PHONE	string	Phone number.
TIME_PERIOD	string	Time interval.

contacts Look up Result

This data type contains the contact database records that match the ${\tt crmLookupCriteria}.$

Name	Туре	Description
fields	string [0unbounded]	Field names in the contact database.

Data Types crmAddMode

Name	Туре	Description
records	record [0unbounded]	Records in the contact database.

crmAddMode

This data type specifies whether a contact record is added to the contact database when a new record is added to a dialing list.

Name	Туре	Description
ADD_NEW	string	Contact records are created in the contact database and are added to the dialing list.
DONT_ADD	string	Records are added to the dialing list but no records are created in the contact database.

crmCriteriaGrouping

This data type contains the conditions for the filter group of a campaign profile.

Name	Туре	Description
expression	string	Expression for the group of filters if crmCriteriaGroupingType=Custom. The supported operators are AND, OR, NOT.
		Example: (1 AND 2 AND 3) OR (4 AND 5 AND 6 AND 7)
type	<pre>crmCriteriaGroupi ngType</pre>	Possible types of filters.

crm Criteria Grouping Type

This data type contains the types of filters that you can apply before a record can be called.

Name	Туре	Description
All	string	All the conditions must be met.
Any	string	Any of the conditions must be met.
Custom	string	Custom relationship defined by crmCriteriaGrouping=expression.

crmDeleteMode

This data type contains the modes used for deleting data from the contact database.

Name	Туре	Description
DELETE_ALL	string	Delete all records. Does not apply to single record transactions, such as when using the deleteRecordFromList method.
DELETE_SOLE_MATCHES	string	Delete only single matches.
DELETE_EXCEPT_FIRST	string	Delete all records except the first matching record.

crmDeleteSettings

This data type contains the available options for deleting data from the contact database.

Name	Туре	Description
basicImportSettings	crmDeleteSettings	Information about the deletion options.

Data Types crmFieldCriterion

crmFieldCriterion

This data type contains an individual criterion in the contact database.

Name	Туре	Description
field	string	Field in the contact database.
value	string	Value in the contact database.

crmImportResult

This data type contains the results of an import transaction.

Name	Туре	Description
basicImportResult	crmImportResult	Information about list import.

crmLookupCriteria

This data type contains the criteria used to find matching records in the contact database.

Name	Туре	Description
contactIdField	string	Field name of the response that contains the ID of the contact, which is the internal database identifier in the VCC.
criteria	<pre>crmFieldCriterion [0unbounded]</pre>	List of contact database criteria.

Data Types crmUpdateMode

crmUpdateMode

This data type contains how contact records should be updated when records are added to a dialing list.

Name	Туре	Description
UPDATE_FIRST	string	Update the first matched record.
UPDATE_ALL	string	Update all matched records. Does not apply to single record transactions, such as with the updateCrmRecord method.
UPDATE_SOLE_MATCHES	string	Update only if one matched record is found.
DONT_UPDATE	string	Do not update any record.

crmUpdateSettings

This data type contains the CRM update settings.

Name	Туре	Description
basicImportSettings	<u>crmUpdateSettings</u>	Detailed information about the settings.

custom Disposition Type

This data type contains the CRM update settings.

Name	Туре	Description
FinalDisp	string	Any contact number of the contact is not dialed again by the current campaign.
FinalApplyToCampaign s	string	Contact is not dialed again by any campaign that contains the disposition.

Data Types customReportCriteria

Name	Туре	Description
AddActiveNumber	string	Adds the number dialed to the DNC list.
AddAndFinalize	string	Adds the call results to the campaign history. This record is no longer dialing in this campaign. Does not add the contact's other phone numbers to the DNC list.
AddAllNumbers	string	Adds all the contact's phone numbers to the DNC list.
DoNotDial	string	Number is not dialed in the campaign, but other numbers from the CRM record can be dialed.
RedialNumber	string	Number is dialed again when the list to dial is completed, and the dialer starts again from the beginning.

customReportCriteria

This data type contains the criteria by which to filter the data contained in a report.

Name	Туре	Description
reportObjects	<pre>reportObjectList [0unbounded]</pre>	List of objects by which to filter the report.
time	reportTimeCriteri a	Start and end of reporting time.

Data Types data

data

This data type contains the parameter that contains the value of one field of a contact record.

Name	Туре	Description
data	string [0unbounded]	Value of one field of a contact record. One data parameter must be used for each contact record field. In the row, list of values that correspond to the column names of the header row.

dateRange

This data type contains the dates for which a dialing rule applies. You must specify either the days of the week or a date range. If both are specified, <code>daysOfWeek</code> is used, and the date range is ignored.

Name	Туре	Description
daysOfWeek	<pre>dayOfWeek [0unbounded]</pre>	Array of the days of the week.
endDate	dateTime	Last day of the date range.
startDate	dateTime	First day of the date range.

dayOfWeek

This data type contains the days of the week.

Name	Туре	Description
SUNDAY	string	
MONDAY	string	
TUESDAY	string	
WEDNESDAY	string	

Data Types dialSortOrder

Name	Туре	Description
THURSDAY	string	
FRIDAY	string	
SATURDAY	string	

dialSortOrder

This data type contains the order for dialing numbers in the ASAP queue.

Name	Туре	Description
LIFO	string	Last in, first out: newest added called first.
FIFO	string	First in, first out.
ContactFields	string	Sort order of the campaign profile.

dialingRule

This data type contains the configuration for a dialing rule. Dialing rules are used to ensure that the VCC does not dial numbers during certain times or days.

Name	Туре	Description
applyToManualCalls	boolean	Whether to restrict manual calls to the dialing rule.
		• True: Restrict manual calls.
		 False: Do not restrict manual calls.

Data Types dialingRule

Name	Туре	Description
contactText	string	Comma-separated list of the possible entries for a state in the calling list. For example, "Alabama, AL" indicates that the state dialing rule applies to contact records that have either Alabama or AL in the state contact field. If omitted, the name and abbreviation of the state are used by default.
dateRange	dateRange	Date range when dialers do not dial numbers.
fixedTimeZone	string	Time zone used by the dialer to check whether a number can be called. If omitted, the time zone of the dialed number is used by default. For example, US/Pacific is used for PDT time. The names of the time zones are located in the Dialing Rules tab of Administrator VCC Configuration.
name	string	Name of the dialing rule.
state	<u>stateProvince</u>	State for which to apply this rule. If omitted, the rule applies to numbers of any state. If specified, the rule applies to the value of the state contact field.
timeRange	<u>timeRange</u>	Part of the day that applies to the rule. If omitted, the assumption is all day long.

Data Types disposition

disposition

This data type contains the attributes of a custom disposition.

Name	Туре	Description
agentMustCompleteWor ksheet	boolean	Whether the agent needs to complete a worksheet before selecting a disposition.
		• True: Worksheet required.
		• False: Worksheet not required.
agentMustConfirm	boolean	Whether the agent is prompted to confirm the selection of the disposition.
		 True: Agent prompted to confirm disposition.
		 False: Agent not prompted to confirm disposition.
description	string	Description of the disposition.
name	string	Name of the disposition.
resetAttemptsCounter	boolean	Whether assigning the disposition resets the number of dialing attempts for this contact.
		 True: Disposition resets the counter to zero.
		• False: Disposition does not reset the counter to zero.
sendEmailNotificatio n	boolean	Whether call details are sent as an email notification when the disposition is used by an agent.
		• True: Send email notification.
		 False: Do not send email notification.

Data Types dispositionCount

Name	Туре	Description
sendIMNotification	boolean	Whether call details are sent as an instant message in the Five9 system when the disposition is used by an agent.
		• True: Send instant message.
		 False: Do not send instant message.
trackAsFirstCallReso lution	boolean	Whether the call is included in the first call resolution statistics (customer's needs addressed in the first call). Used primarily for inbound campaigns.
		• True: Include in statistics.
		• False: Do not include in statistics.
type	<pre>customDisposition Type</pre>	Disposition type.
typeParameters	dispositionTypePa rams	Parameters that apply to the disposition type.

disposition Count

This data type contains the number of times that a disposition can be used before the campaign is stopped.

Name	Туре	Description
count	int	Limit of the disposition.
dispositions	string [0unbounded]	List of the dispositions to which this limit applies.

Data Types dispositionTypeParams

disposition Type Params

This data type contains the information returned by a dispositions update transaction.

Name	Туре	Description
allowChangeTimer	boolean	Whether the agent can change the redial timer for this disposition.
		 True: Agent can change redial timer.
		 False: Agent cannot change redial timer.
attempts	byte	Number of redial attempts.
timer	timer	Redial timer.
userTimer	boolean	Whether this disposition uses a redial timer.
		• True: Use a redial timer.
		• False: Do not use a redial timer.

dispositionsImportResult

This data type contains the information returned by a dispositions update transaction. dispositionsImportResult extends dispositionsImportResult.

Name	Туре	Description
basicImportResult	<pre>dispositionsImpor tResult</pre>	Information about list import.

dispositions Update Mode

This data type contains how dispositions are updated.

Name	Туре	Description
UPDATE_ALL	string	Update disposition for all records that match the key.
UPDATE_IF_SOLE_CRM_ MATCH	string	Update disposition if only one record matches the key. Otherwise, request for update is denied.

dispositionsUpdateSettings

This data type contains the settings to be used when updating dispositions.

Name	Туре	Description
basicImportSettings	dispositionsUpdat eSettings	Detailed information about the import settings.

distribution Algorithm

This data type contains the algorithm used by the ACD to determine to which agent to transfer a call in a specific queue.

Name	Туре	Description
LongestReadyTime	string	Agent with the longest idle time since the last call.
LongestReadyTimeExcl udeMC	string	Agent with the longest idle time, excluding manual calls, such as callbacks.

Data Types distributionTimeFrame

Name	Туре	Description
RoundRobin	string	Agent with the highest idle time among those logged into the queue. When agents log into the queue, they have the lowest idle time. The first queued call is delivered to the agent with the highest idle time. This agent is removed from the list. The process continues with the next agent with the highest idle time and the next queued call.
MinCallsHandled	string	Agent who has handled the fewest calls during the interval specified in <pre>distributionTimeFrame</pre> .
MinHandleTime	string	Agent who has the lowest total call handle time during the interval specified in distributionTimeFrame .

distributionTimeFrame

This data type contains the time interval for MinCallsHandled and MinHandleTime in distributionAlgorithm.

Name	Туре	Description
minutes15	string	
minutes30	string	
minutes60	string	
hours8	string	
hours24	string	
thisDay	string	

Data Types emailNotifications

emailNotifications

This data type contains the options for email notifications.

Name	Туре	Description
emailAddress	string	Email address to receive error messages. This address is used for bounced email messages and as the Reply-To address.
maxAttachmentSize	int	Maximum MB for a voicemail attachment. If a voicemail attachment exceeds the specified size, the email notification is sent without the attachment.
newUserNotification	boolean	Whether to send the login credentials to the newly created email address of a user.
		• True: Send the login credentials.
		 False: Do not send the login credentials.

entry

This data type contains import warnings in key-value pair format.

Name	Туре	Description
key	string	Number of warnings for the type of warning that occurred during data import.
value	long	Warning message.

Data Types fieldEntry

fieldEntry

This data type maps the column number to the contact database field name for each field imported into the dialing list and contact database.

Name	Туре	Description
columnNumber	int	Starting with 1, column number in a CSV file or <pre>importData</pre> array that contains data for the associated contact field.
fieldName	string	Name of the contact field associated with the column number.
key	boolean	Whether the key is used to find the record in the contact database.
		When a record needs to be updated, the key is used to find the record to update in the contact database. For example, the key can be first_name, first_name+last_name, Number1, or a combination.
		When a record is added, the value of the key determines if the record already exists. If so, the values in crmAddMode, crmUpdateMode, and listAddMode determine how to handle matching records.
		• True: Use the key.
		False: Do not use the key.

ftpImportSettings

This data type contains the settings to access an FTP server.

Name	Туре	Description
hostname	string	Host name.
password	string	Password.

Data Types generalCampaign

Name	Туре	Description
path	string	Path.
username	string	User name.

generalCampaign

This data type contains information about a campaign. These elements are returned in the inboundCampaign data type by the getInboundCampaignResponse method.

Name	Туре	Description
defaultIvrSchedule	ivrScriptSchedule	Configuration of an IVR script.
maxNumOfLines	int	Maximum number of simultaneous calls.

importData

This data type contains the data to be imported.

Name	Туре	Description
values	<pre>stringArray [0unbounded]</pre>	Array to import. Each item corresponds to the fieldsMapping element specified in listUpdateSettings . Depending on the value of skipHeaderLine , the first record may not be read. For more information, see basicImportSettings .

Data Types importIdentifier

importIdentifier

This data type contains the data import identifier.

Name	Туре	Description
identifier	string	Identifier used to check on the status and outcome of a data import operation.

import Trouble

Version 3

This data type contains general information about the rejection.

Name	Туре	Description
key	string [0unbounded]	List of fields marked as keys.
kind	importTroubleKind	Information about the possible reasons for the import failure.
rowNumber	int	Number of the row that has the problem.
troubleMessage	string	Message that describes the problem.

importTroubleKind

Version 3

This data type contains detailed information about import problems.

Name	Туре	Description
ParseError	string	Error message.
DuplicateKey	string	Record with the key field that already exists.

Data Types inboundCampaign

Name	Туре	Description
AllKeyFieldsAreEmpty	string	At least one key field should not be empty.
NoMatchesInContacts	string	No corresponding contact in the database.
OneMatchInContacts	string	Record being imported already exists in CRM. Occurs when CrmUpdateMode=DONT_UPDATE
MultipleMatchesInCon tacts	string	Several contacts in the list have the same key value. Not allowed by the settings of another request.
InternalImportError	string	Undefined error.

inboundCampaign

This data type contains the attributes of an inbound campaign.

Name	Туре	Description
inboundCampaign	generalCampaign	Attributes of an inbound campaign.

ivrScriptDef

This data type contains an IVR script.

Name	Туре	Description
description	string	Description of the script.
name	string	Name of the script.
xmlDefinition	string	Script in XML format. Specify the text as CDATA, or replace the special characters with their ISO 8859-1 codes.

Data Types ivrScriptSchedule

ivrScriptSchedule

This data type contains the configuration of an IVR script.

Name	Туре	Description
chatEnabled Version 3	boolean	Whether chat is enabled for the campaign.
name	string	Name of the IVR schedule.
scriptName	string	Name of the IVR script.
scriptParameters	<pre>scriptParameterVa lue [0unbounded]</pre>	Parameters of a foreign script module used in the IVR script.
visualModeEnabled Version 3	boolean	Whether Visual IVR is enabled for the campaign.

keyPerfomanceIndicators

[Note spelling of data type.] This data type contains the settings used to customize Service Level statistics in the supervisor application and in reporting.

Name	Туре	Description
minTimeOfResponse	int	Minimum call length.
speedOfAnswer	int	For inbound campaigns, percentage of calls answered in the specified number of seconds.

keyValuePair

This data type contains a key-value pair.

Name	Туре	Description
key	string	Name used to identify the pair.

Data Types language

Name	Туре	Description
value	string	Value that corresponds to the name.

language

This data type contains the language of the prompts.

Name	Туре	Description
En_US	string	U.S. English.

limitTimeoutState

This data type contains the maximum number and count of requests sent for a specific operation type in a specific time period.

Name	Туре	Description
callCounterStates	<pre>callCounterState [0unbounded]</pre>	Array of the different API requests and their limits and counts for that time period.
timeout	long	Time period in seconds to which the limits apply.

listAddMode

This data type contains how to add records to a list.

Name	Туре	Description
ADD_FIRST	string	Adds the first record when multiple matches exist.

Data Types listDeleteSettings

Name	Туре	Description
ADD_ALL	string	Add all records. Does not apply to asynchronous transactions, such as with the addRecordToList and asyncAddRecordsToList methods.
ADD_IF_SOLE_CRM_ MATCH	string	Add record if only one match exists in the database.

listDeleteSettings

This data type contains the list deletion settings.

Name	Туре	Description
basicImportSettings	listDeleteMode	Describes how to delete dialing list and contact records.

list Dialing Mode

This data type contains the list dialing modes. These options apply to lists used with the Predictive, Power, and Progressive campaign dialing modes.

Name	Туре	Description
VERTICAL_DIALING	string	Dialer attempts to call all numbers in a CRM record before proceeding to the next record.
LIST_PENETRATION	string	Dialer attempts to call all numbers in a column before proceeding to the next column.
EXTENDED_STRATEGY Version 4	string	Dialer attempts to call numbers in a list in order of importance. For example, until a contact is reached, numbers that are more important are redialed sooner and more often than those that are not.

Data Types listInfo

listInfo

This data type contains a dialing list.

Name	Туре	Description
name	string	Name of dialing list.
size	int	Size of dialing list.

listImportResult

This data type contains information about the imported contact records.

listImportResult extends basicImportResult.

Name	Туре	Description
callNowQueued	long	Record in the queue ready to be dialed. Value is 0 or 1.
crmRecordsInserted	long	Number of inserted contact records.
crmRecordsUpdated	long	Number of updated contact records.
listName	string	Name of list into which data was imported.
listRecordsDeleted	long	Number of deleted list records.
listRecordsInserted	long	Number of inserted list records.

listState

This data type contains the attributes of each list associated with a campaign.

Name	Туре	Description
campaignName	string	Name of campaign to which the list is associated.
dialingPriority	int	Dialing priority for the list In the campaign.

Data Types listUpdateSettings

Name	Туре	Description
dialingRatio	int	Dialing ratio for this list compared to other lists associated with the same campaign.
listName	string	Name of list.
priority	int	Dialing priority of a list in a campaign. A list with a lower priority number is dialed first.

listUpdateSettings

This data type contains the list update settings. listUpdateSettings extends basicImportSettings.

Name	Туре	Description
callNowColumnNumber	int	Column number, starting with 1.
		If a record should be dialed immediately, the content of the column is 1, T, Y, and Yes. This column is not included in the fieldsMapping parameter and is not imported in the contact database.
		If callNowMode is also specified, only records that have a true value and apply to callNowMode are called immediately.
		If you do not want to add a column for each imported record, use callNowMode singly.

Data Types listUpdateSettings

Name	Туре	Description
callNowMode	callNowMode	Whether records are dialed immediately.
		If callNowColumnNumber is also specified, callNowMode applies to all records with a true value in the specified column.
		If callNowColumnNumber is omitted, the callNowMode applies to all records imported by the request.
callTime	long	When to dial the records (Epoch time in milliseconds); applies to all records in the request, except for those with a value in the timeToCallColumn; does not apply to the addToList method, which is used to process batch record transactions.
		Note The call time value is applied only if the campaign exists when the record is added to the list assigned to that campaign. However, if a campaign is created or associated with a list after the record is added to the list, calls may be dialed sooner than the specified value, depending on the size of the list, the position of the record in the list, and the other parameters assigned to the list in the campaign.
callTimeColumnNumber	int	Column that contains the times (Epoch time) to call individual records. If a record contains a valid time, this time is used instead of the callTime parameter. Does not apply to the addToList method, which is used to process batch record transactions.
cleanListBeforeUpdat e	boolean	Whether to remove all records in the list before adding new records. • True: Remove all records.
		 False: Do not remove all records.

Name	Туре	Description
crmAddMode	<u>crmAddMode</u>	Describes how to add new contact records into a dialing list.
crmUpdateMode	<u>crmUpdateMode</u>	Describes how to update contact records when adding a record to a dialing list.
listAddMode	listAddMode	Describes how to update the list.

listUpdateSimpleSettings

Version 3

This data type contains list update settings for the ${\tt addRecordToListSimple}$ method.

Name	Туре	Description
callAsap	boolean	Whether to call the contact as soon as possible.
countryCode Version 4	string	Two-letter codes defined in ISO 3166-1.
fieldsMapping	<pre>fieldEntry [0unbounded]</pre>	Mapping of the column number to the field name in the contact database.
		<pre>Important With listUpdateSimpleSettings, column numbers start at 0 whereas with listUpdateSettings, column numbers start at 1.</pre>
timeToCall	long	When to dial the records (Epoch time in milliseconds).
updateCRM	boolean	Whether the CRM data is updated.True: Data is updated.False: Data is not updated.

Data Types miscVccOptions

miscVccOptions

This data type contains global VCC configuration options that are not found in other categories.

Name	Туре	Description
defaultCampaign	string	Name of the campaign selected by default when agents start manual calls to external numbers.
enableReasonCodes	boolean	Whether agents can choose reason codes when selecting Not Ready and Logout.
		 True: Agents can choose reason codes.
		 False: Agents cannot choose reason codes.
internalCallTimeout	int	Number of seconds to wait for a call to be answered by another agent. The default value is 20 seconds.
maySelectCampaign	boolean	In the softphone menu, whether agents can select a campaign other than the default.
		 True: Agents can select another campaign.
		 False: Agents cannot select another campaign.
maySelectNone	boolean	Whether agents can make manual calls not associated with a campaign.
		 True: Agents can make manual calls.
		 False: Agents cannot make manual calls.

Data Types niceLicenseType

Name	Туре	Description
showDialAttempts b	boolean	Whether agents can see call attempts automatically assigned a disposition by the dialer in the Contact Sessions panel.
		• True: Agents can see call attempts.
		 False: Agents cannot see call attempts.
voicemailTimeout	int	Number of seconds for an agent to wait before accepting a transferred skill group voicemail. If the agent does not accept the voicemail message within the set time, the voicemail message is transferred to the next agent in the skill group.

niceLicenseType

This data type contains the types of NICE licenses that apply to Five9 domains.

Name	Туре	Description
USER	string	
SCREEN_RECORDED_ AGENT	string	
IEX_SCHEDULED_AGENT	string	

operationType

This data type contains the type of operation.

Name	Туре	Description
Add	string	
Update	string	

Data Types orderByField

Name	Туре	Description
Remove	string	

orderByField

This data type contains the sorting order of fields in the dialer.

Name	Туре	Description
descending	boolean	Whether fields are in descending or ascending order.
		 True: Fields are in descending order.
		 False: Fields are in ascending order.
fieldname	string	Contact field to sort.
rank	int	Sorting priority for the values.

outboundCampaign

This data type contains the attributes of an outbound campaign.

Name	Туре	Description
baseOutboundCampaign	outboundCampaign	Attributes of an outbound campaign.

passwordPolicies

This data type contains the password policies for the domain.

Note Except for entryValues, these parameters apply to all versions.

Data Types passwordPolicies

Name	Туре	Description
entryValues Version 2	<pre>passwordPolicyEnt ryValue [0unbounded]</pre>	Password policies for the domain.
adminLoginAttempts	int	Number of allowed login attempts for administrators.
enforcePasswordHisto ry	int	Number of passwords remembered by the system.
loginAttempts	int	Number of allowed login attempts for agents.
minCapitalCharacters	int	Minimum required number of capital letters.
minNumberCharacters	int	Minimum required number of alphabetical characters in the password.
minPasswordLength	int	Minimum length of a password.
minSpecialCharacters	int	Minimum required number of special characters
passwordExpires	int	Number of days before the expiration of the password

Data Types passwordPolicyEntries

passwordPolicyEntries

Version 2

This data type lists the password settings.

Name	Туре	Description
MIN_LENGTH	string	Minimum length of a password.
SPECIAL_SMBL		Any character other than a letter or digit.
CAPITAL_SMBL		Capital symbols allowed in the password.
DIGIT		Digits allowed in the password.
LOCKOUT		Number of unsuccessful login attempts allowed before an agent's account is locked.
ADMINLOCKOUT		Number of unsuccessful login attempts allowed before an administrator's account is locked.
REUSELIFE		Password history
TIMELIFE		Password expiration date and time.
QUESTCANTCONTAINPWD		Whether a security question can contain the password.
CANRESETPASSWORD		Whether the user is allowed to reset the password.

passwordPolicyEntryValue

Version 2

This data type contains the password policies for the domain.

Name	Туре	Description
entry	<pre>passwordPolicyEnt ries</pre>	Password settings.

Data Types promptinfo

Name	Туре	Description
value	int	Value that corresponds to the entry selected.

promptInfo

This data type contains a prompt.

Name	Туре	Description
description	string	Description of the prompt.
name	string	Name of the prompt.
type	promptType	Type of prompt.

promptType

This data type contains the type of prompt.

Name	Туре	Description
TTSGenerated	string	Audio file generated with Five9 text-to-speech.
PreRecorded	string	Audio file recorded with third-party tool.

Data Types reasonCode

reasonCode

This data type contains a single reason code that can be selected by agents. Reason codes must be enabled in VCC Configuration under the Other tab.

Name	Туре	Description
enabled	boolean	Whether a reason code is enabled.True: Reason code is enabled.False: Reason code is not enabled.
name	string	Name of the reason code.
paidTime	boolean	Whether the agent is paid for the time away.True: Agent is paid.False: Agent is not paid.
shortcut	unsignedShort	Character used as a keyboard shortcut by the agent going away.
type	reasonCodeType	Situation for which reason code is set.

reason Code Type

This data type contains the types of reason codes.

Name	Туре	Description
NotReady	string	Ready state changed to not ready.
Logout	string	Agent logs out.

Data Types record

record

This data type contains a row of a reporting table.

Name	Туре	Description
values	data	Values that make up one contact record.

recordData

This data type contains the fields for a single dialing list record. This record is added to the contact database, or it is modified if it already exits.

Name	Туре	Description
fields	string [0unbounded]	Fields to be added to a dialing list.

remote Host Login Settings

This data type contains the FTP server settings for exporting recordings or reports on a remote server.

Name	Туре	Description
hostName	string	FTP server name, which must be a fully qualified domain name or an IP address. Enter only the domain name without ftp://.
password	string	FTP password.
UserName	string	FTP user name.

Data Types reportObjectList

reportObjectList

This data type contains the type of data to be included in the report.

Name	Туре	Description
objectNames	string [0unbounded]	Names of the objects.
objectType	ws0bjectType	Possible filters that you can use in reports.

reportRowData

This data type contains the reporting data as a two-dimensional array. Note that the time is in Pacific Standard Time (PST).

Name	Туре	Description
header	record	Row of column names.
records	record [0unbounded]	Array of rows in the table. By default, the limit is 10000 records.

reportTimeCriteria

This data type contains the period from which to retrieve data from for a report.

Name	Туре	Description
end	dateTime	End of the reporting period.
start	dateTime	Start of the reporting period with the time zone. Example: 2013-04-23T21:00:00.000-07:00.

Data Types reportingPermission

reportingPermission

This data type contains the reporting permissions.

Name	Туре	Description
type	reportingPermissi onType	List of reporting permissions.
value	boolean	Whether to assign the permission.True: Assign the permission.False: Do not assign the permission.

reporting Permission Type

This data type contains the possible reporting permissions.

Name	Туре	Description
CanScheduleReportsVi aFtp	string	Can schedule reports for an FTP server.
CanAccessRecordingsC olumn	string	Can access the Recording column, which links to recordings in the Reporting portal. Enabled by default.
NICEEnabled	string	Applies only to NICE-enabled domains. Flags user to be tracked by NICE integration. Turned off by default.
CanViewStandardRepor ts	string	Can access the Standard Reports tab.
CanViewCustomReports	string	Can access the Custom Reports tab.
CanViewScheduledRepo	string	Can access the Scheduled Reports tab.
CanViewRecentReports	string	Can access the Recent Reports tab.
CanViewRelease7Repor	string	Can access the Release 7 Reports tab.
CanViewCannedReports	string	Can access the Canned Reports tab.

Data Types reportingRole

reportingRole

This data type contains the reporting role.

Name	Туре	Description
permissions		List of reporting permissions assigned to the user.

sayAs

This data type describes how the possible text elements of a prompt should be read. In the VCC, this information is located in the TTS Builder.

Name	Туре	Description
Default	string	
Words	string	Word strings are spoken as words instead of being pronounced as strings of individual letters and digits. However, the characters of a word may be spoken individually when character sequences are particularly difficult to pronounce. Meant for acronyms to be read as words.
Acronym	string	Letters and/or digits, such as NATO and UNESCO in English, that are spoken as words when considered natural in the target language. Otherwise, letters and digits are pronounced individually, for example: API in English. Use detail <i>strict</i> to force spelling mode. In that case, punctuation is also spoken, for example: speaking a comma as <i>comma</i> . Acronym with detail <i>strict</i> is equivalent to letters with detail <i>strict</i> .
Address	string	Postal addresses.
Cardinal	string	Supported if relevant in the target language. Roman cardinals are often supported.

Data Types sayAs

Name	Туре	Description
Currency	string	Text is a currency amount with or without the currency symbol. Supports currencies commonly specified in the country corresponding to the target language.
Date	string	
Decimal	string	Same as number with format decimal. The separator for the integral part is optional. For example, in U.S. English, 123456.123 and 123,456.123 are pronounced in the same way.
Digits	string	Same as number with format digits. Numbers must be read digit by digit, including decimal periods and commas.
Duration	string	For example, duration with format hms is read as <h> hour(s), <m> minute(s), and <s> seconds.</s></m></h>
Fraction	string	Same as number with format fraction. For example, pronounce 1/3 as one third.
Letters	string	Strings are pronounced as sequence of single letters and/or digits. With detail <i>strict</i> punctuation is also spoken, for example: speaking a comma as <i>comma</i> . Letters with detail <i>strict</i> is equivalent to acronym with detail <i>strict</i> .
		For true spelling of all readable characters, use the <i>interpret-as</i> value <i>spell</i> .
Measure	string	Many units, such as km, hr, dB, lb, or MHz, are supported. Units may appear immediately next to a number, such as 1cm, or be separated by a space, such as 15 ms. For some units, the distinction between singular and plural may not always be made correctly.

Data Types sayAsFormat

Name	Туре	Description
Name	string	Interpret a string as a proper name if possible.
Net	string	Email can be used for email addresses.
Telephone	string	Supports phone numbers specified in the country corresponding to the target language. See the language-specific User Guide for a list of the supported formats. Use detail="punctuation" to speak punctuation, such as speaking a dash as dash.
Ordinal	string	Same as number with format ordinal. See the language-specific User's Guide for a list of the supported formats.
Spell	string	Characters in text string are pronounced as individual characters.
Time	string	Hour should be less than 24; minutes and seconds should be less than 60; AM/PM is read out only if explicitly specified. See the language-specific User's Guide for a list of the supported formats.

sayAsFormat

This data type contains the date and time format of the prompt.

Name	Туре	Description
NoFormat	string	
Default	string	
Date_MDY	string	
Date_DMY	string	
Date_YMD	string	

Data Types scriptParameterValue

Name	Туре	Description
Date_YM	string	
Date_MY	string	
Date_DM	string	
Date_MD	string	
Date_Y	string	
Date_M	string	
Date_D	string	
Duration_HMS	string	
Duration_HM	string	
Duration_MS	string	
Duration_H	string	
Duration_M	string	
Duration_S	string	
Net_URI	string	
Net_EMAIL	string	
Time_HMS	string	
Time_HM	string	
Time_H	string	

scriptParameterValue

This data type contains the values of external variables for an IVR script.

Name	Туре	Description
name	string	External variable name.
value	string	External variable value.

Data Types sForceEmailAccount

sForceEmailAccount

This data type contains the attributes of a Salesforce email account.

Name	Туре	Description
consumerKey	string	Salesforce object that is automatically generated when you save a remote access definition.
consumerSecret	string	Salesforce object that is automatically generated when you save a remote access definition.
enabled	boolean	 Whether the Salesforce email integration is enabled. True: Email integration is enabled. False: Email integration is not enabled.
password	string	User's password generated by Salesforce.
securityToken	string	Security token that you provide to your agents in addition to the password generated by Salesforce if your agents' IP address is not in the trusted IP range configured in Salesforce for your organization.
userName	string	User's name generated by Salesforce.

skill

This data type contains the attributes of a skill.

Name	Туре	Description
description	string	Skill description.
id	long	Skill ID.
messageOfTheDay	string	Message of the day for the skill.

Data Types skillInfo

Name	Туре	Description
name	string	Skill name.
routeVoiceMails boolean	boolean	Whether to route voicemail messages to the skill.
		 True: Route voicemail messages to skill.
		 False: Do not route voicemail messages to skill.

skillInfo

This data type contains a skill assigned to users.

Name	Туре	Description
skill	<u>skill</u>	Skill description.
users	userSkill [0unbounded]	Users who possess the skill.

stateProvince

This data type lists the states and provinces of the U.S. and Canada.

Name	Туре	Description
ANY	string	
US_ALABAMA	string	
US_ALASKA	string	
US_ARIZONA	string	
US_ARKANSAS	string	
US_CALIFORNIA	string	
US_COLORADO	string	
US_CONNECTICUT	string	

Data Types stateProvince

Name	Туре	Description
US_DELAWARE	string	
US_FLORIDA	string	
US_GEORGIA	string	
US_HAWAII	string	
US_IDAHO	string	
US_ILLINOIS	string	
US_INDIANA	string	
US_IOWA	string	
US_KANSAS	string	
US_KENTUCKY	string	
US_LOUISIANA	string	
US_MAINE	string	
US_MARYLAND	string	
US_MASSACHUSETTS	string	
US_MICHIGAN	string	
US_MINNESOTA	string	
US_MISSISSIPPI	string	
US_MISSOURI	string	
US_MONTANA	string	
US_NEBRASKA	string	
US_NEVADA	string	
US_NEW_HAMPSHIRE	string	
US_NEW_JERSEY	string	
US_NEW_MEXICO	string	
US_NEW_YORK	string	
US_NORTH_CAROLINA	string	

Data Types stateProvince

Name	Туре	Description
US_NORTH_DAKOTA	string	
US_OHIO	string	
US_OKLAHOMA	string	
US_OREGON	string	
US_PENNSYLVANIA	string	
US_RHODE_ISLAND	string	
US_SOUTH_CAROLINA	string	
US_SOUTH_DAKOTA	string	
US_TENNESSEE	string	
US_TEXAS	string	
US_UTAH	string	
US_VERMONT	string	
US_VIRGINIA	string	
US_WASHINGTON	string	
US_WEST_VIRGINIA	string	
US_WISCONSIN	string	
US_WYOMING	string	
CA_ALBERTA	string	
CA_BRITISH_COLUMBIA	string	
CA_MANITOBA	string	
CA_NEW_BRUNSWICK	string	
CA_NEWFOUNDLAND_AND_ LABRADOR	string	
CA_NOVA_SCOTIA	string	
CA_ONTARIO	string	
CA_PRINCE_EDWARD_ ISLAND	string	
CA_QUEBEC	string	

Data Types stringArray

Name	Туре	Description
CA_SASKATCHEWAN	string	

stringArray

This data type contains the values of import setting fields. The name space for this data type is http://jaxb.dev.java.net/array.

Name	Туре	Description
item	string [0unbounded]	Value of a record that corresponds to a field specified in import settings.

supervisorPermission

This data type contains the supervisor role.

Name	Туре	Description
type	<pre>supervisorPermiss ionType</pre>	List of supervisor permissions.
value	boolean	Whether the user is assigned the supervisor permission.
		• True: Permission is assigned.
		• False: Permission is not assigned.

supervisor Permission Type

This data type contains the list of supervisor permissions.

Name	Туре	Description
Users	string	Can view the Users tab in the Supervisor desktop.

Name	Туре	Description
Agents	string	Can monitor the status of agents (logged out, on break, on a call) and view agent statistics and ACD queues.
CallMonitoring	string	Can listen to agents' calls (silent monitoring).
Stations	string	Can view station IDs assigned to their domain.
ChatSessions	string	Can view active chat sessions.
Campaigns	string	Can view the Campaigns tab, including campaign status information and statistics, and other information and abilities.
CampaignManagement	string	Can be enabled for any of the single campaign management permissions at the bottom of this table: CampaignManagementStart, CampaignManagementStop, CampaignManagementReset, CampaignManagementResetDispositions, CampaignManagementResetDispositions, CampaignManagement ResetListPositions, and CampaignManagementResetDialer DCP.
AllSkills	string	If false, only the skill data assigned to the user is visible. It disables the Filter Statistics by Skill option in the Supervisor View menu.
BillingInfo	string	Whether the user can view the billing information: true or false.
BargeInMonitor	string	Can speak with the customer. Use this value when the supervisor needs to help but not take over the call from the agent.
WhisperMonitor	string	Can speak to the agent without being heard by the customer. Use this value when coaching agents or assisting with difficult calls.

Name	Туре	Description
ViewDataForAllAgentG roups	string	Can access all agent groups. When the permission is disabled, the supervisor can access only agent groups of which the supervisor is a member.
ReviewVoiceRecording s	string	Can access voicemail messages and recordings associated with each agent that the supervisor can access.
EditAgentSkills	string	Can add and remove skills and change skill levels for agents that the supervisor can view.
NICEEnabled	string	For NICE-enabled domains, flags user to be tracked by NICE integration. Disabled by default.
CanAccessDashboardMe nu	string	Can access the Dashboard menu in the supervisor desktop.
CampaignManagementSt art	string	Can start a campaign.
CampaignManagementSt op	string	Can stop a campaign.
CampaignManagementRe set	string	Can reset a campaign.
CampaignManagementRe setDispositions	string	Can reset the dispositions of a campaign.
CampaignManagementRe setListPositions	string	Can reset the dialing list position for outbound and autodial campaigns.
CampaignManagementRe setDialerDCP	string	Can reset the dialer's dropped call percentage.
CanViewTextDetailsTa b Version 3	string	Can view and log into the Text Details tab of the Supervisor desktop to access social media, email, and chat.
CanAccessShowFields Version 3	string	Can use the View > Show Fields menu to set the layout of the application.

Data Types supervisorRole

supervisorRole

This data type contains the supervisor role.

Name	Туре	Description
permissions	<pre>supervisorPermiss ion [0unbounded]</pre>	List of supervisor permissions.

timePeriod

This data type contains the unit of the dial ASAP time-out.

Name	Туре	Description
Second	string	
Minute	string	
Hour	string	
Day	string	

timeRange

This data type contains the time range for a dialing rule.

Name	Туре	Description
startHour	int	Beginning hour of the range, for example: 8 for 8:32AM.
startMinute	int	Beginning minute of the range, for example: 32 for 8:32PM.
stopHour	int	Ending hour of the range, for example: 17 for 5:00PM.
stopMinute	int	Ending minute value of the range, for example: 0 for 5:00PM.

Data Types timer

timer

This data type contains the amount of time until expiration. The amount is the sum of the days, hours, minutes, and seconds.

Name	Туре	Description
days	int	Number of days.
hours	int	Number of hours from 0 to 23.
minutes	int	Number of minutes from 0 to 59.
seconds	int	Number of seconds from 0 to 59.

ttsInfo

This data type contains a TTS prompt.

Туре	Description
language	Language used for the prompts.
sayAs	Describes how letters, numbers, and symbols are pronounced.
sayAsFormat	Date and time format of the prompt.
string	Content of the prompt.
	language sayAs sayAsFormat

userInfo

This data type contains the information about a user.

Name	Туре	Description
agentGroups	string [0unbounded]	Agent groups to which the user belongs.
cannedReports	<pre>cannedReport [0unbounded]</pre>	Reports associated with the user.

Data Types userGeneralInfo

Name	Туре	Description
generalInfo	userGeneralInfo	General information about the user, such as name and email address.
roles	userRoles	Roles assigned to the user.
skills	userSkill [0unbounded]	List of user skills.

userGeneralInfo

This data type provides detailed information about a user.

Name	Туре	Description
active	boolean	Whether the user account is enabled.True: Account enabled.False: Account disabled.
canChangePassword	boolean	 Whether the user can change the password. True: User can change password. False: User cannot change password.
EMail	string	User's email address.
extension	int	User's phone extension.
firstName	string	First name of the user.
fullName	string	First and last name.
IEXScheduled	boolean	For NICE-enabled domains, whether to import the user into the IEX system. True: Import user. False: Do not import user.
id	long	User ID.
lastName	string	User's last name.

Data Types userProfile

Name	Туре	Description
mustChangePassword	boolean	Whether the user is required to change the password when logging in for the first time.
		 True: User required to change password.
		 False: User not required to change password.
osLogin	string	For NICE-enabled domains, user name of Windows OS used to synchronize Five9 users with NICE users.
password	string	Password.
startDate	dateTime	Date that the user started using the Five9 system. This value is used in reporting.
userName	string	User name.
userProfileName	string	Profile assigned to the user.

userProfile

This data type contains the details of a profile.

Name	Туре	Description
description	string	Description of the profile.
IEXScheduled	boolean	For NICE-enabled domains, whether to import the user into the IEX system. True: Import user. False: Do not import user.
name	string	Name of the profile.
roles	userRoles	User roles assigned to the profile.
skills	string [0unbounded]	Skills assigned to the profile.

Data Types userRoleType

Name	Туре	Description
users	string [0unbounded]	List of agents using the profile.

userRoleType

This data type contains the roles that can be assigned to a user.

Name	Туре	Description
DomainAdmin	string	Administrator role.
Agent	string	Agent role.
Supervisor	string	Supervisor role.
Reporting	string	Reporting role.

userRoles

This data type contains the roles assigned to a user.

Name	Туре	Description
admin	adminRole	Administrator role permissions.
agent	<u>agentRole</u>	Agent role permissions.
reporting	reportingRole	Reporting role permissions.
supervisor	supervisorRole	Supervisor role permissions.

Data Types userSkill

userSkill

This data type contains the skill assigned to a user.

nt to receive calls oup. Level 1 is the yel 10 is the n higher level disers assigned to may have a evel for each skill.
the skill and level
s e

vccConfiguration

This data type contains the global settings of the VCC.

Name	Туре	Description
agentProductivity	agentProductivity	Minimum and maximum call durations used in reports to identify possible agent productivity exceptions.
emailProperties	<pre>emailNotification s</pre>	Email notification settings.
keyPerfomanceIndicat ors	keyPerfomanceIndi cators	Service Level setting used in reporting and statistics.
Note spelling of name and type.		
miscOptions	miscVccOptions	Other options for VCC configuration.
passwordPolicies	passwordPolicies	Settings for password management.
recordingsServer	remoteHostLoginSe ttings	FTP server settings for recordings.

Data Types webConnector

Name	Туре	Description
reportsServer	remoteHostLoginSe ttings	FTP server settings for reports.
saleforceEmailAccoun t	<pre>sForceEmailAccoun t</pre>	Attributes of a Salesforce email account.

webConnector

This data type contains the configuration details of a web connector.

Name	Туре	Description
addWorksheet	boolean	Applies only to POST requests. Whether to pass worksheet answers as parameters.
		 True: Pass worksheet answers as parameters.
		 False: Do not pass worksheet answers as parameters.
agentApplication	webConnectorAgent AppType	If executeInBrowser=true, this parameter specifies whether to open the URL in an external or an embedded browser.
clearTriggerDisposit ions	boolean	When modifying an existing connector, whether to clear the existing triggers.
		• True: Clear existing triggers.
		 False: Do not clear existing triggers.
constants	keyValuePair [0unbounded]	List of parameters passed with constant values.
ctiWebServices	webConnectorCTIWe bServicesType	In the Internet Explorer toolbar, whether to open the HTTP request in the current or a new browser window.
description	string	Purpose of the connector.

Data Types webConnector

Name	Туре	Description
executeInBrowser	boolean	When enabling the agent to view or enter data, whether to open the URL in an embedded or external browser window.
		 True: External — open a browser window.
		 False: Embedded — do not open a browser window, which is the desired action when using the On Call disposition triggers.
name	string	Name of the connector.
postConstants	<pre>keyValuePair [0unbounded]</pre>	
postMethod	boolean	Whether the HTTP request type is POST or GET.
		• True: HTTP POST.
		• False: HTTP GET.
postVariables	<pre>keyValuePair [0unbounded]</pre>	
startPageText	string	When using the POST method, enables the administrator to enter text to be displayed in the browser (or agent Browser tab) while waiting for the completion of the connector.
trigger	webConnectorTrigg erType	Available trigger during a call when the request is sent.
triggerDispositions	string [0unbounded]	When the trigger is OnCallDispositioned, specifies the trigger dispositions.
url	string	URL of the external Web site.
variables	keyValuePair [0unbounded]	When using the POST method, connectors can include worksheet data as parameter values. The variable placeholder values are surrounded by @ signs. For example, the parameter ANI has the value @Call.ANI@

webConnectorAgentAppType

This data type contains the types of browsers in which a connector can be open.

Name	Туре	Description	
EmbeddedBrowser	string	Embedded browser window.	
ExternalBrowser	string	External browser window.	

web Connector CTIWeb Services Type

This data type contains the possible browsers that can be used to open connectors when using the CTI Web Services.

Name	Туре	Description	
CurrentBrowserWindow	string	Current browser window.	
NewBrowserWindow	string	New browser window.	

webConnectorTriggerType

This data type contains the possible connector triggers that can be used during a call.

Name	Туре	Description
OnCallAccepted	string	Triggered when the call is accepted.
OnCallDisconnected	string	Triggered when the call is disconnected.
ManuallyStarted	string	Connector is started manually.
ManuallyStartedAllow DuringPreviews	string	Connector is started manually during call preview.
OnPreview	string	Triggered when the call is previewed.
OnContactSelection	string	Triggered when a contact is selected.

Data Types wsObjectType

Name	Туре	Description
OnWarmTransferInitia tion	string	Triggered when a warm transfer is initiated.
OnCallDispositioned	string	Triggered when a disposition is selected.

wsObjectType

This data type contains the available filters that you can use in the reports.

Name	Туре	Description
AgentGroup	string	Agent group.
Campaign	string	Campaign
CampaignProfile	string	Campaign profile.
CrmField	string	CRM field.
Disposition	string	Disposition.
List	string	Dialing list.
Prompt	string	Prompt.
ReasonCode	string	Reason code.
Skill	string	Skill.
User	string	User name.
UserProfile	string	User profile.
IvrScript	string	IVR script.
CallVariableGroup	string	Call variable group.
CallVariable	string	Call variable.
Connector	string	Connector.



Chapter 4

Exceptions

All error messages contain at least the message parameter, which is a string that describes the exception. Some exceptions contain additional parameters, which are described in the table.

Name	Description		
AccessDisallowedFault	Your domain does not have access to the Five9 Configuration Web Services. To request access, contact Five9 Support.		
AddRecordToListFault	Version 3: Error with $\underline{\mathtt{addRecordToListSimple}}$ due to one of these reasons:		
	• The following field(s) do not exist in the CRM table: {0}		
	 Sending email not supported in this release. 		
	 Mandatory field {0} missing. 		
	• There can be maximum of 64 CRM fields.		
	 Number {0} must either be 10 digits for dialing within North America or begin with 011 for International number. 		
	 Number {0} has to be less than or equal to 16 digit and greater than or equal to 10 digit. 		
	List was not found.		
	Specified record already exist in the list.		
	• At least one number should be specified for new record.		
	• No value provided for key {0}.		
	More than one record matches specified criteria.		
	At least one key must be provided.		
	Time format must be provided along with Time to Dial.		
	Incorrect Time to Dial.		
	• Incorrect key {0}. No such field.		
	• Value of field {0} is too long.		
	• Value of field {0} has incorrect format{1}.		
	• Number of requests exceed maximum allowed value: {0}.		

Name	Description			
	The requested domain is disabled.			
	 There is no resources for processing the request at the moment. Please try to re-send the request. 			
	Domain wasn't found.			
	Error while executing request.			
	• Unknown error {0}.			
	• Error while executing SQL statement {0}.			
	• Error while executing SQL statement {0} with values {1}.			
	 Error while processing Call ASAP and Time to call parameters - service temporary unavailable. 			
	Error while los	ading external para	ms.	
AdminSessionClosedFau lt	System error.			
AllowedOnlyForPreview CampaignFault	Incorrect dialing mode. Returned for the preview-only manual dialing mode. WrongDialingModeException:			
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
CampaignAlreadyExists Fault			t already exists or to campaign that already	
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
CampaignNotFoundFault	Campaign name o	loes not exist in the	Five9 configuration.	
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
CampaignStateUpdateFa ult	Campaign state cannot be updated, for example: you cannot stop a campaign that is not running.			
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
	details	string	Reason for the failure.	

Name	Description			
CantModifyObjectFault	System error.			
CommonCampaignFault	Common part of the campaign error.			
Version 3	Name	Туре	Description	
	campaignName	string	Name of campaign.	
ConcurrentModificatio nFault	Specified object is	Specified object is already being modified by another client.		
CrmFieldNotFoundFault	Specified contact domain.	database field cann	ot be found in this	
	Name	Туре	Description	
	fieldName	string	Name of field.	
DialProfileNotFoundFa ult	Undefined profile is specified when creating or modifying an outbound campaign.			
	Name	Туре	Description	
	profileName	string	Name of profile.	
DispositionAlreadyExi stsFault			at already exists or to a disposition that already	
	Name	Туре	Description	
	dispositionNa me	string	Name of profile.	
DispositionIsAlreadyA ssignedFault		ign to a campaign a gned to the campaig	disposition that has n.	
DispositionAlreadyAss ignedException	Name	Туре	Description	
Note The Fault name is different from the Exception name.	campaignName	string	Name of campaign.	
	dispositionNa me	string	Information about current and requested	

Name	Description			
DispositionIsNotAssis gnedFault	Attempting to remove from a campaign a disposition that is not assigned to that campaign.			
DispositionIsNotAssig nedException	Name	Туре	Description	
Note The spelling of the Fault is different from that	campaignName	string	Name of campaign.	
of the Exception.	dispositionNa me	string	Name of disposition.	
DispositionNotAllowed Fault	Attempting to add campaign.	l a disposition type t	hat is not allowed for a	
	Name	Туре	Description	
	dispositionNa me	string	Name of disposition.	
DispositionNotFoundFa ult	Attempting to get, remove, or rename a disposition that does not exist in the domain.			
	Name	Туре	Description	
	dispositionNa me	string	Name of disposition.	
DNISAlreadyAssignedFa	DNIS is already assigned to a campaign.			
uit	Name	Туре	Description	
	campaignName	string	Name of campaign.	
	dnis	string	DNIS number.	
DNISIsNotAssignedFaul	DNIS is not assigned to a campaign.			
t	Name	Туре	Description	
	campaignName	string	Name of campaign.	
	dnis	string	DNIS number.	
DNISNotFoundFault	DNIS cannot be fo	und in the domain.		
	Name	Туре	Description	
	dnis	string	DNIS number.	
ExecutionRestrictionF ault	Processing error.			

Name	Description			
ExtensionAlreadyInUse Fault	Extension already assigned to another user.			
rault	Name	Туре	Description	
	ext	string	4-digit extension.	
FinderException	Object cannot be	found.		
ImportCancelledFault	Import operation	was canceled.		
ImportInProgressFault	Campaign cannot be deleted because data is being imported into this campaign or into a list associated with this campaign			
ImportSizeLimitExceed	Request exceeds i	maximum number o	f records allowed.	
edFault ImportRecordsCountLim	Name	Туре	Description	
<pre>itExceededException Note The name of the fault is</pre>	limit	int	Maximum number of records allowed.	
different from that of the exception.	recordsCount	int	Number of records in the request.	
IncorrectArgumentFaul t	Request contains incorrect argument name or value, or non-parameterized scripts contain parameters.			
InternalImportFault	All requests that trigger a data import process may experience an internal import fault. Resubmit the request.			
InvalidAccountFault	Invalid account.			
InvalidDateRangeFault	Invalid date range and time.	. Start date and time	e must precede end date	
	Name	Туре	Description	
	end	dateTime	End time of range.	
	start	dateTime	Start time of range.	
InvalidImportDataFaul t	Incorrectly formatted source data for import operations.			
InvalidRegexpPatternF	Incorrectly forme	Incorrectly formed regular expression used for data lookup.		
ault	Name	Туре	Description	
	pattern	string	Invalid regular	
InvalidUserDataFault	Error in data provided to create or update user.			

Name	Description			
IvrScriptNotFoundFaul t	Attempting to create or modify a campaign with an IVR script that does not exist.			
	Name	Туре	Description	
	ivrScriptName	string	Name of IVR script.	
ListAlreadyAssignedFa	List already assign	ed to this campaign		
ult	Name	Туре	Description	
	campaignName	string	Name of campaign.	
	listName	string	Name of list.	
ListAlreadyExistsFaul	List name already	in use.		
t	Name	Туре	Description	
	listName	string	Name of list.	
ListCantBeRemovedFaul	Attempting to delete a list that is in use.			
t	Name	Туре	Description	
	listName	string	Name of list.	
ListIsNotAssignedFaul t	Attempting to modify or remove a list that is not assigned to the campaign.			
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
	listName	string	Name of list.	
ListNotFoundFault	Attempting to mo	odify a list that does	not exist.	
	Name	Туре	Description	
	listName	string	Name of list.	
LogoutReasonCodeNotFo	No reason codes	of type logout exist	with the name provided.	
undFault	Name	Туре	Description	
	reasonCodeNam e	string	Name of reason code.	
MissedArgumentFault	Required argument is missing from the request.			

Name	Description			
MissedOsLoginFault	Applies only to NICE-enabled domains. Missing required Windows login information.			
	Name	Туре	Description	
	agentNames	anyType [0unbounded]	List of agents without Windows login information. You can use any primitive data type.	
NICELicencesExceededF ault	Number of provisi exceeded.	oned licenses for do	main has been	
	Name	Туре	Description	
	featureLicens eType	niceLicenseTyp e	Type of NICE license for which the limit has been reached.	
	totalNumberOf Licenses	int	Number of licenses allowed.	
NotReadyReasonCodeNot	No Not Ready reason code with that name exists.			
FoundFault				
FoundFault	Name	Туре	Description	
FoundFault	•	Туре		
ObjectAlreadyExistsFa	Name reasonCodeNam e	Туре	Description Name of reason code.	
	Name reasonCodeNam e	Type string	Description Name of reason code.	
ObjectAlreadyExistsFa	Name reasonCodeNam e Object with the sa	Type string me name already ex	Description Name of reason code.	
ObjectAlreadyExistsFa	Name reasonCodeNam e Object with the sa	Type string me name already ex Type	Description Name of reason code. dists. Description	
ObjectAlreadyExistsFa	Name reasonCodeNam e Object with the sa Name	Type string me name already ex Type long	Description Name of reason code. dists. Description Object ID.	
ObjectAlreadyExistsFa	Name reasonCodeName Object with the sa Name id objectName objectType	Type string me name already ex Type long string	Description Name of reason code. dists. Description Object ID. Name of object. Type of data.	
ObjectAlreadyExistsFa ult	Name reasonCodeName Object with the sa Name id objectName objectType	Type string me name already ex Type long string wsObjectType	Description Name of reason code. dists. Description Object ID. Name of object. Type of data.	
ObjectAlreadyExistsFa ult	Name reasonCodeName object with the sa Name id objectName objectType Requested object	Type string me name already ex Type long string wsObjectType is currently being us	Description Name of reason code. dists. Description Object ID. Name of object. Type of data. ed.	
ObjectAlreadyExistsFa ult	Name reasonCodeName Object with the sa Name id objectName objectType Requested object Name	Type string me name already ex Type long string wsObjectType is currently being us Type	Description Name of reason code. dists. Description Object ID. Name of object. Type of data. ed. Description	

Name	Description			
ObjectNotFoundFault	Requested object does not exist.			
	Name	Туре	Description	
	id	long	Object ID.	
	objectName	string	Name of object.	
	objectType	ws0bjectType	Type of data.	
ObjectsCountLimitExce ededFault	Maximum count for been reached.	or this type of object	t for your domain has	
	Name	Туре	Description	
	id	long	Object ID.	
	limit	int	Limit that has been reached.	
	objectName	string	Name of object.	
	objectType	ws0bjectType	Type of data.	
OperationsLimitExceed edFault	Maximum number of Web Services requests for the 24-hour period has been exceeded.			
	Name	Туре	Description	
	limit	long	Maximum number of requests.	
	operationType	string	Type of operation.	
ParseException	Error found during parsing.			
	Name	Туре	Description	
	errorOffset	int	Location of the error.	
PromptAlreadyExistsFa ult	Attempting to create a prompt that already exists.			
uit	Name	Туре	Description	
	promptName	string	Name of prompt.	
PromptCantBeDeletedFa	Attempting to dele	ete a prompt that is	currently in use.	
ult	Name	Туре	Description	
	promptName	string	Name of prompt.	

Name	Description			
PromptNotFoundFault	Attempting to create or modify a campaign that requires a prompt.			
	Name	Туре	Description	
	promptName	string	Name of prompt.	
ReasonCodeCountLimitE xceededFault	Limit for the number of reason codes in a domain has been reached.			
	Name	Туре	Description	
	reasonCodeNam e	string	Name of reason code.	
ReasonCodeNotFoundFau lt	No reason code of	f that name exists.		
IL	Name	Туре	Description	
	reasonCodeNam e	string	Name of reason code.	
ReportNotFoundFault	Report with that r	name and category o	does not exist.	
	Name	Туре	Description	
	folder	string	Category of the report.	
	reportName	string	Name of the report.	
ResultIsNotReadyFault	Operation in progress has not been completed. To check status, use <u>isImportRunning</u> or <u>isReportRunning</u> .			
ScheduleNotFoundFault	FTP schedule was	not found.		
	Name	Туре	Description	
	scheduleName	string	Name of schedule.	
ScheduleOperationFail	Attempt to schedule FTP event failed.			
edFault	Name	Туре	Description	
	operation	<u>operationType</u>	Enumeration of type string.	
	scheduleName	string	Name of schedule.	
ServerFault	Web Services server error.			
ServiceUnavailableFau lt	Web Services are	not available.		

Name	Description			
SessionClosedFault	Session closed while the request is executed because another session is started concurrently with the same credentials.			
SkillAlreadyAssignedF ault	Attempting to assign to a campaign a skill already assigned to the campaign.			
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
SkillAlreadyExistsFau	Attempting to crea	ate a skill with a nam	ne that already exists.	
lt	Name	Туре	Description	
	skillName	string	Name of skill.	
SkillCantBeDeletedFau	Attempting to del	ete a skill used in oth	ner objects.	
lt	Name	Туре	Description	
	skillName	string	Name of skill.	
SkillIsNotAssignedFau lt	Attempting to remove or modify a skill that is not assigned to that campaign.			
	Name	Туре	Description	
	campaignName	string	Name of campaign.	
	skillName	string	Name of skill.	
SkillNotFoundFault	Requested skill cannot be found.			
	Name	Туре	Description	
	skillName	string	Name of skill.	
TooManyEytongiongE				
TooManyExtensionsFaul t	Number of extens	ions has exceeded th	ne maximum allowed.	
		ions has exceeded the ma		
t	Number of items I	nas exceeded the ma	aximum allowed.	
TooManyItemsFault	Number of items I Number of users h Returned by <u>crea</u>	nas exceeded the ma	aximum allowed. aximum allowed.	
t TooManyItemsFault TooManyUsersFault	Number of items I Number of users h Returned by <u>crea</u>	nas exceeded the manas exceeded the manasteuser.	aximum allowed. aximum allowed.	

Name	Description			
UnknownIdentifierFaul t	Unknown identifie	er of import operation	on is requested.	
UserAlreadyExistsFaul t	Attempting to create a user with a name that already exists.			
	Name	Туре	Description	
	userName	string	Name of user.	
UserAlreadyHasSkillFa	User already has the specified skill.			
ult	Name	Туре	Description	
	skillName	string	Name of skill.	
	userName	string	Name of user.	
UserAlreadyLoggedInFault	User ID is already	logged in.		
UserCantBeDeletedFaul t	User name cannot be deleted because it is used in other objects.			
	Name	Туре	Description	
	userName	string	Name of user.	
UserDoesntHaveSkillFa	User does not have the specified skill.			
uit	Name	Туре	Description	
	skillName	string	Name of skill.	
	userName	string	Name of user.	
UserHasNoRequiredRole Fault	User being added to agent group does not have the required agent or supervisor role.			
UserHasNoRequiredRole sException	Name	Туре	Description	
Note The spelling of the fault is different from that of	roles	<pre>userRoleType [0unbounded]</pre>	Types of roles.	
the exception.	userName	string	Name of user.	
UserNotFoundFault	User not found.			
	Name	Туре	Description	
	userName	string	Name of user.	

Name	Description			
WavFileUploadFailedFa ult	WAV file upload failed when attempting to create or modify prompt.			
	Name	Туре	Description	
	promptName	string	Name of prompt.	
WrongCampaignStateFau lt	Requesting a campaign that is not in the correct state. For example, attempting to delete, reset, or rename a campaign or dispositions while the campaign is running.			
	Name	Туре	Description	
	actualState	campaignState	Specified state.	
	campaignName	string	Name of campaign.	
	desiredState	campaignState	Campaign state that should be specified.	
WrongCampaignTypeFaul t	Incorrect campaign type. For example, outbound campaign requests should contain types that apply to outbound campaigns.			
	Name	Туре	Description	
		турс	Description	
	actualType	campaignType	Specified campaign type.	
	actualType		Specified campaign	
		campaignType	Specified campaign type.	
WrongListDialingModeF	campaignName	campaignType string campaignType [0unbounded]	Specified campaign type. Name of campaign. Campaign types to	
WrongListDialingModeF ault Version 4	campaignName desiredTypes	campaignType string campaignType [0unbounded]	Specified campaign type. Name of campaign. Campaign types to	
ault	campaignName desiredTypes Incorrect dialing r	campaignType string campaignType [0unbounded] mode.	Specified campaign type. Name of campaign. Campaign types to specify.	
ault	campaignName desiredTypes Incorrect dialing r	campaignType string campaignType [0unbounded] mode. Type string	Specified campaign type. Name of campaign. Campaign types to specify. Description	
ault Version 4	campaignName desiredTypes Incorrect dialing r Name campaignName	campaignType string campaignType [0unbounded] mode. Type string	Specified campaign type. Name of campaign. Campaign types to specify. Description	
ault Version 4	campaignName desiredTypes Incorrect dialing r Name campaignName Specified prompt	<pre>campaignType string campaignType [0unbounded] mode. Type string type is incorrect.</pre>	Specified campaign type. Name of campaign. Campaign types to specify. Description Name of campaign.	
ault Version 4	campaignName desiredTypes Incorrect dialing r Name campaignName Specified prompt Name	<pre>campaignType string campaignType [0unbounded] mode. Type string type is incorrect. Type</pre>	Specified campaign type. Name of campaign. Campaign types to specify. Description Name of campaign. Description	



Appendix A

Examples

This appendix contains an example request and response pair for these methods:

XML Examples PHP Example

XML Examples

addToListCsv addRecordToList asyncAddRecordsToList deleteFromContacts

addToListCsv

Request

listUpdateSettings, highlighted in blue, extends basicImportSettings, highlighted in red.

```
<key>false</key>
          </fieldsMapping>
          <fieldsMapping>
             <columnNumber>3</columnNumber>
             <fieldName>last name</fieldName>
             <key>false</key>
          </fieldsMapping>
          <reportEmail>admin@yourcompany.com</reportEmail>
          <separator>,</separator>
          <skipHeaderLine>true</skipHeaderLine>
          <cleanListBeforeUpdate>false</cleanListBeforeUpdate>
          <crmAddMode>ADD NEW</crmAddMode>
          <crmUpdateMode>UPDATE ALL</crmUpdateMode>
          <listAddMode>ADD ALL</listAddMode>
       </listUpdateSettings>
       <csvData>number1,first name,last name</csvData>
   </ser:addToListCsv>
</env:Body>
</env:Envelope>
Response
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
   <ser:addToListCsvResponse>
       <return>
          <identifier>0a2c9316-1a68-4be1-b817-c885326018c6</identifier>
   </ser:addToListCsvResponse>
</env:Body>
</env:Envelope>
```

addRecordToList

Request

```
<fieldsMapping>
          <columnNumber>1</columnNumber>
          <fieldName>number1</fieldName>
          <key>true</key>
        </fieldsMapping>
        <fieldsMapping>
          <columnNumber>2</columnNumber>
          <fieldName>first_name</fieldName>
          <key>false</key>
        </fieldsMapping>
        <fieldsMapping>
          <columnNumber>3</columnNumber>
          <fieldName>last name</fieldName>
          <key>false</key>
        </fieldsMapping>
        <reportEmail>name@example.com</reportEmail>
        <separator>,</separator>
        <skipHeaderLine>false</skipHeaderLine>
        <callNowMode>ANY</callNowMode>
        <cleanListBeforeUpdate>false</cleanListBeforeUpdate>
        <crmAddMode>ADD NEW</crmAddMode>
        <crmUpdateMode>UPDATE FIRST</crmUpdateMode>
        <listAddMode>ADD FIRST</listAddMode>
      </listUpdateSettings>
      <record>
        <fields>5551208111</fields>
        <fields>John</fields>
        <fields>Smith</fields>
      </record>
   </ser:addRecordToList>
</env:Body>
</env:Envelope>
```

Response

listImportResult, highlighted in blue, extends basicImportResults, highlighted in red.

asyncAddRecordsToList

Request

```
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
   <ser:asyncAddRecordsToList>
      <listName>asdf</listName>
      <listUpdateSettings>
        <fieldsMapping>
          <columnNumber>1</columnNumber>
          <fieldName>number1</fieldName>
          <key>true</key>
        </fieldsMapping>
        <fieldsMapping>
          <columnNumber>2</columnNumber>
          <fieldName>first_name</fieldName>
          <key>false</key>
        </fieldsMapping>
        <callTimeColumnNumber>3</callTimeColumnNumber>
        <crmAddMode>ADD NEW</crmAddMode>
        <callNowMode>ANY</callNowMode>
        <crmUpdateMode>UPDATE FIRST</crmUpdateMode>
        <listAddMode>ADD IF SOLE CRM MATCH</listAddMode>
      </listUpdateSettings>
      <importData>
        <values>
          <item>6665554499</item>
          <item>George</item>
          <item>1341957101000</item>
        </values>
        <values>
          <item>9995554499</item>
          <item>Ringo</item>
```

```
<item>1341957500000</item>
        </values>
      </importData>
   </ser:asyncAddRecordsToList>
</env:Body>
</env:Envelope>
Response
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
    <ser:asyncAddRecordsToListResponse>
       <return>
          <identifier>some_string</identifier>
       </return>
   </ser:addRecordToListResponse>
</env:Body>
</env:Envelope>
```

deleteFromContacts

Request

```
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
<env:Body>
   <ser:deleteFromContacts>
       <crmDeleteSettings>
          <fieldsMapping>
             <columnNumber>1</columnNumber>
             <fieldName>number2</fieldName>
             <key>true</key>
          </fieldsMapping>
          <reportEmail>admin@yourcompany.com</reportEmail>
          <separator>,</separator>
          <skipHeaderLine>false</skipHeaderLine>
          <crmDeleteMode>DELETE_ALL</crmDeleteMode>
       </crmDeleteSettings>
       <importData>
          <values>
             <item>4155551234</item>
          </values>
```

Examples PHP Example

```
<values>
             <item>5552654455</item>
          </values>
       </importData>
   </ser:deleteFromContacts>
</env:Body>
</env:Envelope>
Response
<env:Envelope xmlns:env="http://schemas.xmlsoap.org/soap/envelope/"</pre>
xmlns:ser="http://service.admin.ws.five9.com/">
<env:Header/>
   <env:Body>
      <ser:deleteFromContactsResponse>
         <return>
            <identifier>91d4fb84-223f-49b9-8a12-c91484bc5c78</identifier>
         </return>
      </ser:deleteFromContactsResponse>
   </env:Body>
</env:Envelope>
```

PHP Example

Examples PHP Example

```
$listUpdateSettings = array ( "fieldsMapping" => array (
                      array ( "columnNumber" => '1', "fieldName" =>
"number1", "key" => true ),
                    array ( "columnNumber" => '2', "fieldName" => "first_
name", "key" => false ),
                     array ( "columnNumber" => '3', "fieldName" => "last
name", "key" => false) ),
            "reportEmail" => "email@email.com",
            "separator" => ',',
            "skipHeaderLine" => false,
                                     //optional
            "callNowMode" => "ANY",
                              "callNowColumnNumber" => 4,  //optional
            "cleanListBeforeUpdate" => false,
            "crmAddMode" => "ADD NEW",
            "crmUpdateMode" => "UPDATE_SOLE_MATCHES",
            "listAddMode" => "ADD IF SOLE CRM MATCH" );
$data = array ( array ( "5555776754" , "Don" , "Draper", "YES" ),
                array ( "5551112244" , "Betty" , "Smith", "NO" ));
$xml data = array ('listName' => "asdf", 'listUpdateSettings' =>
$listUpdateSettings, 'importData' => $data); //request parameters
$result = $client five9->asyncAddRecordsToList($xml data);
$variables = get_object_vars($result);
$resp = get object vars($variables['return']);
$identifier = $resp['identifier']; //the ID for the import
//echo $identifier;
//----check progress of import (isImportRunning)------
$import running = true;
$IIR_p = array('identifier'=>array('identifier'=>$identifier),
'waitTime'=>10);
while($import_running)
    try
    $IIR_result = $client_five9->isImportRunning($IIR_p);
     $variables = get_object_vars($IIR_result);
     $import_running = $variables['return'];
    catch (Exception $e)
            $error_message = $e->getMessage();
            echo $error message;
    }
```

Examples PHP Example