

PERSONAL LOAN APPLICATION
(For Individual)



*Failure to provide sufficient and accurate information in this Application Form may result to JACCS's inappropriate determination of the financial requirements of the Borrower.

Borrower Type: Principal, Co-Borrower
For JACCS Use Only: Program/Promotion:
Date: (mm/dd/yyyy)

REFERRAL INFORMATION
Unit / Branch, Source, Dealer's Sales Agent/Sales Executive, JACCS' Account Officer, Others

BORROWER'S INFORMATION
*Name, *Date of Birth, *Place of Birth, *Gender, *Civil Status, No. of Dependents, *Citizenship, *TIN, *SSS / GSIS No., *Mobile. No., Residence Tel. No., *Office Tel. No., Fax No., *Email Address, Mother's Maiden Name, *Father's Name, *Present Address, Zip Code, Length of Stay, Home Ownership, Permanent Address, Previous Address, Are you related to a JACCS employee?

SPOUSE'S INFORMATION
*Name, Date of Birth, Place of Birth, Citizenship, TIN, SSS / GSIS No., Office Tel. No., Mobile No., Prepaid, Postpaid, Email Address

LOAN INFORMATION
Loan Purpose, Personal, Business, Loan Amount, Loan Term

CO-BORROWER'S INFORMATION
*Name, *Date of Birth, *Place of Birth, *Gender, *Civil Status, No. of Dependents, *Citizenship, *TIN, *SSS / GSIS No., *Mobile. No., Residence Tel. No., *Office Tel. No., Fax No., *Email Address, Mother's Maiden Name, *Father's Name, *Present Address, Zip Code, Length of Stay, Home Ownership, Permanent Address, Previous Address, Are you related to a JACCS employee?

CO-BORROWER'S SPOUSE'S INFORMATION
*Name, Date of Birth, Place of Birth, Citizenship, TIN, SSS / GSIS No., Office Tel. No., Mobile No., Prepaid, Postpaid, Email Address

CO-BORROWER'S LOAN INFORMATION
Loan Purpose, Personal, Business, Loan Amount, Loan Term

EMPLOYMENT / BUSINESS INFORMATION

Borrower	Spouse
<div>*Employment Type<div><div><input type="checkbox"/> Employed<div><input type="checkbox"/> Private<input type="checkbox"/> Government<input type="checkbox"/> NGO</div></div><div><input type="checkbox"/> Self-Employed (Business)<input type="checkbox"/> Self-Employed (Professional)</div><div><input type="checkbox"/> OFW / Immigrant<input type="checkbox"/> Others</div></div></div>	<div>*Employment Type<div><div><input type="checkbox"/> Employed<div><input type="checkbox"/> Private<input type="checkbox"/> Government<input type="checkbox"/> NGO</div></div><div><input type="checkbox"/> Self-Employed (Business)<input type="checkbox"/> Self-Employed (Professional)</div><div><input type="checkbox"/> OFW / Immigrant<input type="checkbox"/> Others</div></div></div>
<div>*Business Type<div><input type="checkbox"/> Single Proprietorship<input type="checkbox"/> Partnership<input type="checkbox"/> Corporation</div></div>	<div><input type="checkbox"/> Single Proprietorship<input type="checkbox"/> Partnership<input type="checkbox"/> Corporation</div>
<div>*Employer / Business Name and Address<div>(No. / Street / Barangay / Municipality or City / Province / Country)</div></div>	<div>*Employer / Business Name and Address<div>(No. / Street / Barangay / Municipality or City / Province / Country)</div></div>
<div>*Telephone / Fax No.</div>	<div>*Telephone / Fax No.</div>
<div>*Email Address</div>	<div>*Email Address</div>
<div>*Nature of Business</div>	<div>*Nature of Business</div>
<div>Years of Employment / Business</div>	<div>Years of Employment / Business</div>
<div>Position / Title</div>	<div>Position / Title</div>

Co-Borrower	Co-Borrower Spouse
<div>*Employment Type<div><div><input type="checkbox"/> Employed<div><input type="checkbox"/> Private<input type="checkbox"/> Government<input type="checkbox"/> NGO</div></div><div><input type="checkbox"/> Self-Employed (Business)<input type="checkbox"/> Self-Employed (Professional)</div><div><input type="checkbox"/> OFW / Immigrant<input type="checkbox"/> Others</div></div></div>	<div>*Employment Type<div><div><input type="checkbox"/> Employed<div><input type="checkbox"/> Private<input type="checkbox"/> Government<input type="checkbox"/> NGO</div></div><div><input type="checkbox"/> Self-Employed (Business)<input type="checkbox"/> Self-Employed (Professional)</div><div><input type="checkbox"/> OFW / Immigrant<input type="checkbox"/> Others</div></div></div>
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<div>*Telephone / Fax No.</div>	<div>*Telephone / Fax No.</div>
<div>*Email Address</div>	<div>*Email Address</div>
<div>*Nature of Business</div>	<div>*Nature of Business</div>
<div>Years of Employment / Business</div>	<div>Years of Employment / Business</div>
<div>Position / Title</div>	<div>Position / Title</div>

INCOME DETAILS

Borrower

Gross Monthly Income

Other Monthly Income

(Please specify)

Total Monthly Income

Combined Gross Monthly Income

Monthly Expenses

Rentals

Loans and Credit Cards

Other Expenses

Borrower Spouse

Gross Monthly Income

Other Monthly Income

(Please specify)

Total Monthly Income

Combined Monthly Income	Gross		
Monthly Expenses	Rentals	Loans and Credit Cards	Other Expenses

Co-Borrower

Gross Monthly Income			
Other Monthly Income			
(Please specify)			
Total Monthly Income			
Combined Monthly Income			
Gross			
Monthly Expenses			
Rentals			
Loans and Credit Cards			
Other Expenses			

Co-Borrower Spouse

Gross Monthly Income			
Other Monthly Income			
(Please specify)			
Total Monthly Income			
Combined Monthly Income			
Gross			
Monthly Expenses			
Rentals			
Loans and Credit Cards			
Other Expenses			

(*) Mandatory Field/s

Version: Aug 2019

BORROWER FINANCIAL INFORMATION / BANK RELATIONSHIP						
Deposits	Bank	Branch	Type of Account	Account Number	Date Opened (mm/yyyy)	Outstanding Balance
Loans	Bank	Type of Loan	Original Loan Amount	Date Granted (mm/yyyy)	Maturity Date (mm/yyyy)	Monthly Payment

(*) Mandatory Field/s

Version: Aug 2019

CO-BORROWER FINANCIAL INFORMATION / BANK RELATIONSHIP						
Deposits	Bank	Branch	Type of Account	Account Number	Date Opened (mm/yyyy)	Outstanding Balance
Loans	Bank	Type of Loan	Original Loan Amount	Date Granted (mm/yyyy)	Maturity Date (mm/yyyy)	Monthly Payment

BORROWER PERSONAL / TRADE REFERENCES

Personal references NOT living with you:

Contact Person / Position

Relationship

Company Name / Address

Residence Tel. No. (Area Code, Number)

Mobile No.

☐ Prepaid☐ PostpaidMajor
Customers/
Suppliers

Company Name

Contact Person / Position

Contact Number

CO-BORROWER PERSONAL / TRADE REFERENCES

Personal references NOT living with you:

Contact Person / Position

Relationship

Company Name / Address

Residence Tel. No. (Area Code, Number)

Mobile No.

☐ Prepaid☐ PostpaidMajor
Customers/
Suppliers

Company Name

Contact Person / Position

Contact Number

UNDERTAKING

1. The Borrowers/Spouses certify the truthfulness of the information herein including the genuineness of his/her/their signature/s in this application. Giving of false information in relation to this application is a sufficient cause for JACCS Finance Philippines Corporation (JFP) to reject the application or to cancel its approval.
2. The Borrowers/Spouses authorize JFP to obtain pertinent and reasonably sufficient information concerning this application from relevant and competent institutions/persons to verify the information provided herein.
3. The Borrowers/Spouses hereby waive confidentiality of client information, including but not limited to, the relevant provisions of Republic Act Nos. 1405 (Secrecy of Bank Deposit Act), 6426 (Foreign Currency Deposit Act), 10173 (Data Privacy Act of 2012), and Sec. 55.1b of Republic Act No. 8791 (General Banking Law) and any law relating to data privacy. The Borrower authorizes JFP to: (a) pursuant to BSP Circular no. 472 Series of 2005 as implemented by BIR Revenue Regulation RR-4 2005, conduct random verification with the Bureau of Internal Revenue in order to establish authenticity of the ITR, accompanying financial statements and such other documents/information/data submitted by the Borrower, and/or (b) obtain or disclose such information regarding the Borrower or the loan/credit facilities applied for hereunder to any third party as JFP may deem necessary or as may be required or allowed by applicable laws, rules and regulations.
4. In case of disapproval, the Borrower understands that JFP is under no obligation to disclose the reason/s for such disapproval.
5. In compliance with the requirements of the Data Privacy Act ("DPA"), the Borrower authorizes JFP and its duly accredited service providers to process his/her personal and/or sensitive personal information in relation to his/her loan application or credit transaction with JFP. These information may be collected, processed, stored, updated, or disclosed by JFP or continually be collected, stored, processed and/or shared for five (5) years from the conclusion of the Borrower's transaction with JFP or until the expiration of the retention limits set by applicable law, whichever comes later, (i) for legitimate purposes, (ii) to implement transactions which the Borrower requests, allows, or authorizes, (iii) to offer and provide new or related products and services of JFP, and (iv) to comply with JFP's internal policies and its reporting obligations to Governmental Authorities under Applicable Laws. The Borrower has the right to ask for a copy of his/her personal information that JFP acquires as a consequence of this transaction, as well as the right to ask for it to be corrected if he/she thinks it is wrong. To do so, please contact customer.service@jaccs.com.ph or its Data Privacy Officer at dpo@jaccs.com.ph.

Signature of Borrower
over Printed Name_____
Date_____
Signature of Spouse
over Printed Name_____
Date_____
Signature of Co-Borrower
over Printed Name_____
Date_____
Signature of Spouse of
Co-Borrower over Printed Name_____
Date