PINARO PRESENTATION

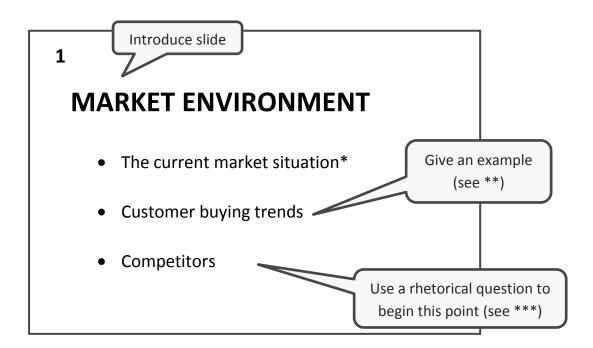
Follow your Trainer's lead in preparing and making the 6-slide presentation that follows.

Context

A start-of-year presentation is being made by the management of Pinaro, an Italian luxury goods brand specialised in high-end leather products. The objective is to outline plans for the forthcoming year to all members of staff at their Milan headquarters.

Your objective

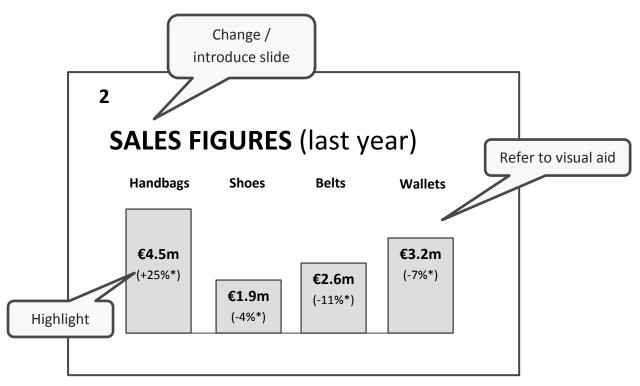
Prepare and present the 6-slide presentation (one slide per person or per small group, in line with your Trainer's instructions), making sure to use the language functions indicated.



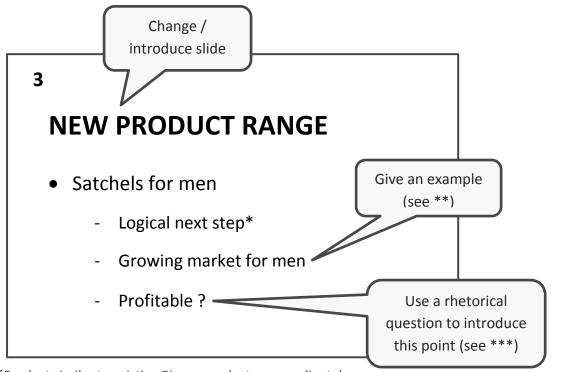
^{*}Difficult: financial crisis. But Pinaro has maintained market share.

^{**}Buying less often, but spending more per item. Example: expensive handbags = best seller

^{***} Two new competitors: Toscana and Salamanca (specialised in leather goods, lower quality than Pinaro)

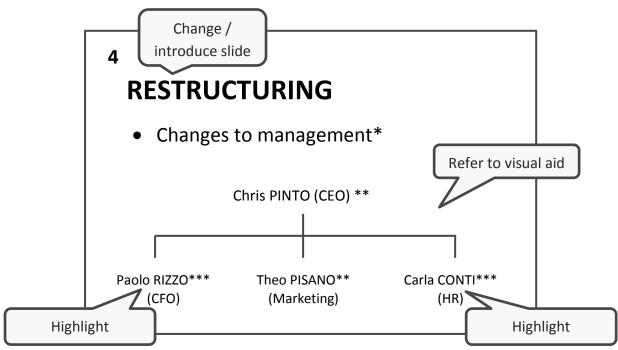


*% change on previous year



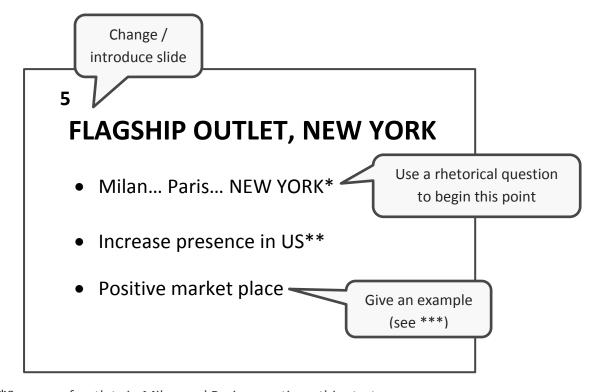
^{*}Product similar to existing Pinaro products: same clientele

^{**}Market research: 65% more men are carrying satchels now in comparison to 5 years ago *** We think so: know-how and existing position in the leather goods market



^{*} Some senior managers have left the company = changes

^{***}New



^{*}Success of outlets in Milan and Paris > continue this strategy

^{**}Keep existing position

^{**}Pinaro sells mostly in Europe at the moment

^{***}Example: sale of luxury goods in New York / 18% last year, despite financial crisis

