## Host System Administration

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The following sections will focus on common virtualization tasks and explain the Proxmox VE specifics regarding the administration and management of the host machine.

Proxmox VE is based on <u>Debian GNU/Linux</u> with additional repositories to provide the Proxmox VE related packages. This means

that the full range of Debian packages is available including security updates and bug fixes. Proxmox VE provides its own Linux kernel based on the Ubuntu kernel. It has all the necessary virtualization and container features enabled and includes <u>ZFS</u> and several extra hardware drivers.

For other topics not included in the following sections, please refer to the Debian documentation. The <u>Debian Administrator's Handbook</u> is available online, and provides a comprehensive introduction to the Debian operating system (see [<u>Hertzog13</u>]).

## **Package Repositories**

Proxmox VE uses <u>APT</u> as its package management tool like any other Debian-based system.

Proxmox VE automatically checks for package updates on a daily basis. The root@pam user is notified via email about available updates. From the GUI, the *Changelog* button can be used to see more details about an selected update.

## **Repositories in Proxmox VE**

Repositories are a collection of software packages, they can be used to install new software, but are also important to get new updates.

You need valid Debian and Proxmox repositories to get the latest security updates, bug fixes and new features.

APT Repositories are defined in the file /etc/apt/sources.list and in .list files placed in /etc/apt/sources.list.d/.

## **Repository Management**

Since Proxmox VE 7, you can check the repository state in the web interface. The node summary panel shows a high level status overview, while the separate *Repository* panel

shows indepth status and list of all



configured repositories.

Basic repository management, for example, activating or deactivating a repository, is also supported.

#### Sources.list

In a sources.list file, each line defines a package repository. The preferred source must come first. Empty lines are ignored. A # character anywhere on a line marks the remainder of that line as a comment. The available packages from a repository are acquired by running apt-get update. Updates can be installed directly using apt-get, or via the GUI (Node → Updates).

#### File /etc/apt/sources.list

```
deb http://deb.debian.org/debian
bookworm main contrib
deb http://deb.debian.org/debian
bookworm-updates main contrib

# security updates
deb
http://security.debian.org/debia
n-security bookworm-security
main contrib
```

Proxmox VE provides three different package repositories.

## **Proxmox VE Enterprise Repository**

This is the recommended repository and available for all Proxmox VE subscription users. It contains the most stable packages and is suitable for production use. The pveenterprise repository is enabled by default:

### File /etc/apt/sources.list.d/pveenterprise.list

```
deb
https://enterprise.proxmox.com/d
```

```
ebian/pve bookworm pve-
enterprise
```

Please note that you need a valid subscription key to access the pve-enterprise repository. We offer different support levels, which you can find further details about at <a href="https://proxmox.com/en/proxmox-virtual-environment/pricing">https://proxmox.com/en/proxmox-virtual-environment/pricing</a>.

You can disable this repository by commenting out the above line using a # (at the start of the line). This prevents error messages if your host does not have a subscription key. Please configure the pve-no-subscription repository in that case.

## Proxmox VE No-Subscription Repository

As the name suggests, you do not need a subscription key to access this repository. It can be used for testing and non-production use. It's not recommended to use this on production servers, as these packages are not always as heavily tested and validated.

We recommend to configure this repository in /etc/apt/sources.list.

#### File /etc/apt/sources.list

```
deb http://ftp.debian.org/debian
bookworm main contrib
deb http://ftp.debian.org/debian
bookworm-updates main contrib

# Proxmox VE pve-no-subscription
repository provided by
proxmox.com,
# NOT recommended for production
use
deb
http://download.proxmox.com/debi
an/pve bookworm pve-no-
subscription

# security updates
deb
http://security.debian.org/debia
```

n-security bookworm-security
main contrib

## **Proxmox VE Test Repository**

This repository contains the latest packages and is primarily used by developers to test new features. To configure it, add the following line to /etc/apt/sources.list:

#### sources.list entry for pvetest

```
deb
http://download.proxmox.com/debi
an/pve bookworm pvetest
```

• The pvetest repository should (as the name implies) only be used for testing new features or bug fixes.

## **Ceph Reef Enterprise Repository**

This repository holds the enterprise Proxmox VE Ceph 18.2 Reef packages. They are suitable for production. Use this repository if you run the Ceph client or a full Ceph cluster on Proxmox VE.

## File /etc/apt/sources.list.d/ceph.list

```
deb
https://enterprise.proxmox.com/d
ebian/ceph-reef bookworm
enterprise
```

## Ceph Reef No-Subscription Repository

This Ceph repository contains the Ceph 18.2 Reef packages before they are moved to the enterprise repository and after they where on the test repository.

It's recommended to use the enterprise repository for production machines.

#### File

#### /etc/apt/sources.list.d/ceph.list

```
deb
http://download.proxmox.com/debi
an/ceph-reef bookworm no-
subscription
```

## **Ceph Reef Test Repository**

This Ceph repository contains the Ceph 18.2 Reef packages before they are moved to the main repository. It is used to test new Ceph releases on Proxmox VE.

## File /etc/apt/sources.list.d/ceph.list

```
deb
http://download.proxmox.com/debi
an/ceph-reef bookworm test
```

## **Ceph Quincy Enterprise Repository**

This repository holds the enterprise Proxmox VE Ceph Quincy packages. They are suitable for production. Use this repository if you run the Ceph client or a full Ceph cluster on Proxmox VE.

## File /etc/apt/sources.list.d/ceph.list

```
deb
https://enterprise.proxmox.com/d
ebian/ceph-quincy bookworm
enterprise
```

## **Ceph Quincy No-Subscription Repository**

This Ceph repository contains the Ceph Quincy packages before they are moved to the enterprise repository and after they where on the test repository.

It's recommended to use the enterprise repository for production machines.

#### File

#### /etc/apt/sources.list.d/ceph.list

```
deb
http://download.proxmox.com/debi
an/ceph-quincy bookworm no-
subscription
```

## **Ceph Quincy Test Repository**

This Ceph repository contains the Ceph Quincy packages before they are moved to the main repository. It is used to test new Ceph releases on Proxmox VE.

## File /etc/apt/sources.list.d/ceph.list

```
deb
http://download.proxmox.com/debi
an/ceph-quincy bookworm test
```

## **Older Ceph Repositories**

Proxmox VE 8 doesn't support Ceph Pacific, Ceph Octopus, or even older releases for hyper-converged setups. For those releases, you need to first upgrade Ceph to a newer release before upgrading to Proxmox VE 8.

See the respective <u>upgrade guide</u> for details.

## **Debian Firmware Repository**

Starting with Debian Bookworm (Proxmox VE 8) non-free firmware (as defined by <u>DFSG</u>) has been moved to the newly created Debian repository component non-free-firmware.

Enable this repository if you want to set up <u>Early OS Microcode Updates</u> or need additional <u>Runtime Firmware Files</u> not already included in the pre-installed package pve-firmware.

To be able to install packages from this component, run editor

/etc/apt/sources.list, append non-free-firmware to the end of each .debian.org repository line and run apt update.

## **SecureApt**

The *Release* files in the repositories are signed with GnuPG. APT is using these signatures to verify that all packages are from a trusted source.

If you install Proxmox VE from an official ISO image, the key for verification is already installed.

If you install Proxmox VE on top of Debian, download and install the key with the following commands:

```
# wget
https://enterprise.proxmox.com/d
ebian/proxmox-release-
bookworm.gpg -0
/etc/apt/trusted.gpg.d/proxmox-
release-bookworm.gpg
```

Verify the checksum afterwards with the sha512sum CLI tool:

```
# sha512sum
/etc/apt/trusted.gpg.d/proxmox-
release-bookworm.gpg
7da6fe34168adc6e479327ba517796d4
702fa2f8b4f0a9833f5ea6e6b48f6507
a6da403a274fe201595edc86a84463d5
0383d07f64bdde2e3658108db7d6dc87
/etc/apt/trusted.gpg.d/proxmox-
release-bookworm.gpg
```

or the md5sum CLI tool:

```
# md5sum
/etc/apt/trusted.gpg.d/proxmox-
release-bookworm.gpg
41558dc019ef90bd0f6067644a51cf5b
/etc/apt/trusted.gpg.d/proxmox-
release-bookworm.gpg
```

## **System Software Updates**

Proxmox provides updates on a regular basis for all repositories. To install updates use the web-based GUI or the following CLI commands:

```
# apt-get update
# apt-get dist-upgrade
```

- The APT package management system is very flexible and provides many features, see man apt-get, or [Hertzog13] for additional information.
- Regular updates are essential to get the latest patches and security related fixes. Major system upgrades are announced in the <a href="Proxmox VE Community Forum">Proxmox VE Community Forum</a>.

## **Firmware Updates**

Firmware updates from this chapter should be applied when running Proxmox VE on a baremetal server. Whether configuring firmware updates is appropriate within guests, e.g. when using device pass-through, depends strongly on your setup and is therefore out of scope.

In addition to regular software updates, firmware updates are also important for reliable and secure operation.

When obtaining and applying firmware updates, a combination of available options is recommended to get them as early as possible or at all.

The term firmware is usually divided linguistically into microcode (for CPUs) and firmware (for other devices).

## **Persistent Firmware**

This section is suitable for all devices. Updated microcode, which is usually included in a BIOS/UEFI update, is stored on the motherboard, whereas other firmware is stored on the respective device. This persistent method is especially important for the CPU, as it enables the earliest possible regular loading of the updated microcode at boot time.

With some updates, such as for BIOS/UEFI or storage controller, the device configuration could be reset. Please follow the vendor's instructions carefully and back up the current configuration.

Please check with your vendor which update methods are available.

- Convenient update methods for servers can include Dell's Lifecycle Manager or Service Packs from HPE.
- Sometimes there are Linux utilities available as well. Examples are <u>mlxup</u> for NVIDIA ConnectX or <u>bnxtnvm/niccli</u> for Broadcom network cards.
- <u>LVFS</u> is also an option if there is a cooperation with the <u>hardware vendor</u> and <u>supported hardware</u> in use. The technical requirement for this is that the system was manufactured after 2014 and is booted via UEFI.

Proxmox VE ships its own version of the fwupd package to enable Secure Boot Support with the Proxmox signing key. This package consciously dropped the dependency recommendation for the udisks2 package, due to observed issues with its use on hypervisors. That means you must explicitly configure the correct mount point of the EFI partition in /etc/fwupd/daemon.conf, for example:

### File /etc/fwupd/daemon.conf

# Override the location used for the EFI system partition (ESP) path. EspLocation=/boot/efi

• If the update instructions require a host reboot, make sure that it can be done safely. See also <a href="Node">Node</a>
<a href="Maintenance">Maintenance</a>.

## **Runtime Firmware Files**

This method stores firmware on the Proxmox VE operating system and will pass it to a

device if its <u>persisted firmware</u> is less recent. It is supported by devices such as network and graphics cards, but not by those that rely on persisted firmware such as the motherboard and hard disks.

In Proxmox VE the package pve-firmware is already installed by default. Therefore, with the normal <u>system updates (APT)</u>, included firmware of common hardware is automatically kept up to date.

An additional <u>Debian Firmware Repository</u> exists, but is not configured by default.

If you try to install an additional firmware package but it conflicts, APT will abort the installation. Perhaps the particular firmware can be obtained in another way.

## **CPU Microcode Updates**

Microcode updates are intended to fix found security vulnerabilities and other serious CPU bugs. While the CPU performance can be affected, a patched microcode is usually still more performant than an unpatched microcode where the kernel itself has to do mitigations. Depending on the CPU type, it is possible that performance results of the flawed factory state can no longer be achieved without knowingly running the CPU in an unsafe state.

To get an overview of present CPU vulnerabilities and their mitigations, run lscpu. Current real-world known vulnerabilities can only show up if the Proxmox VE host is up to date, its version not end of life, and has at least been rebooted since the last kernel update.

Besides the recommended microcode update via persistent BIOS/UEFI updates, there is also an independent method via **Early OS Microcode Updates**. It is convenient to use and also quite helpful when the motherboard vendor no longer provides BIOS/UEFI updates. Regardless of the method in use, a reboot is always needed to apply a microcode update.

## **Set up Early OS Microcode Updates**

To set up microcode updates that are applied early on boot by the Linux kernel, you need to:

1. Enable the <u>Debian Firmware Repository</u>

- 2. Get the latest available packages apt update (or use the web interface, under Node → Updates)
- 3. Install the CPU-vendor specific microcode package:
  - For Intel CPUs: apt install intel-microcode
  - For AMD CPUs: apt install amd64-microcode
- 4. Reboot the Proxmox VE host

Any future microcode update will also require a reboot to be loaded.

#### **Microcode Version**

To get the current running microcode revision for comparison or debugging purposes:

```
# grep microcode /proc/cpuinfo |
uniq
microcode : 0xf0
```

A microcode package has updates for many different CPUs. But updates specifically for your CPU might not come often. So, just looking at the date on the package won't tell you when the company actually released an update for your specific CPU.

If you've installed a new microcode package and rebooted your Proxmox VE host, and this new microcode is newer than both, the version baked into the CPU and the one from the motherboard's firmware, you'll see a message in the system log saying "microcode updated early".

```
# dmesg | grep microcode
[    0.000000] microcode:
microcode updated early to
revision 0xf0, date = 2021-11-12
[    0.896580] microcode:
Microcode Update Driver: v2.2.
```

## **Troubleshooting**

For debugging purposes, the set up Early OS Microcode Update applied regularly at system boot can be temporarily disabled as follows:

1. make sure that the host can be rebooted <u>safely</u>

- 2. reboot the host to get to the GRUB menu (hold SHIFT if it is hidden)
- 3. at the desired Proxmox VE boot entry press E
- 4. go to the line which starts with linux and append separated by a space dis\_ucode\_ldr
- 5. press CTRL-X to boot this time without an Early OS Microcode Update

If a problem related to a recent microcode update is suspected, a package downgrade should be considered instead of package removal (apt purge <intel-microcode|amd64-microcode>).

Otherwise, a too old <u>persisted</u> microcode might be loaded, even though a more recent one would run without problems.

A downgrade is possible if an earlier microcode package version is available in the Debian repository, as shown in this example:

```
# apt list -a intel-microcode
Listing... Done
intel-microcode/stable-
security,now
3.20230808.1~deb12u1 amd64
[installed]
intel-microcode/stable
3.20230512.1 amd64
```

```
# apt install intel-
microcode=3.202305*
...
Selected version '3.20230512.1'
(Debian:12.1/stable [amd64]) for
'intel-microcode'
...
dpkg: warning: downgrading
intel-microcode from
3.20230808.1~deb12u1 to
3.20230512.1
...
intel-microcode: microcode will
be updated at next boot
...
```

Make sure (again) that the host can be rebooted <u>safely</u>. To apply an older microcode potentially included in the microcode package for your CPU type, reboot now.

It makes sense to hold the downgraded package for a while and try more recent versions again at a later time. Even if the package version is the same in the future, system updates may have fixed the experienced problem in the meantime.

```
# apt-mark hold intel-
microcode
intel-microcode set on
hold.
```

```
# apt-mark unhold intel-
microcode
# apt update
# apt upgrade
```

## **Network Configuration**

Proxmox VE is using the Linux network stack. This provides a lot of flexibility on how to set up the network on the Proxmox VE nodes. The configuration can be done either via the GUI, or by manually editing the file

/etc/network/interfaces, which contains the whole network configuration. The interfaces (5) manual page contains the complete format description. All Proxmox VE tools try hard to keep direct user modifications, but using the GUI is still preferable, because it protects you from errors.

A Linux bridge interface (commonly called *vmbrX*) is needed to connect guests to the underlying physical network. It can be thought of as a virtual switch which the guests and physical interfaces are connected to. This section provides some examples on how the network can be set up to accommodate different use cases like redundancy with a *bond*, *vlans* or *routed* and *NAT* setups.

The <u>Software Defined Network</u> is an option for more complex virtual networks in Proxmox VE clusters.

It's discouraged to use the traditional Debian tools ifup and ifdown if unsure, as they have some pitfalls like interupting all guest traffic on ifdown vmbrX but not reconnecting those guest again when doing ifup on the same bridge later.

## **Apply Network Changes**

Proxmox VE does not write changes directly to /etc/network/interfaces. Instead, we write into a temporary file called /etc/network/interfaces.new, this way you can do many related changes at once. This also allows to ensure your changes are correct before applying, as a wrong network configuration may render a node inaccessible.

## Live-Reload Network with ifupdown2

With the recommended *ifupdown2* package (default for new installations since Proxmox VE 7.0), it is possible to apply network configuration changes without a reboot. If you change the network configuration via the GUI, you can click the *Apply Configuration* button. This will move changes from the staging interfaces.new file to /etc/network/interfaces and apply them live.

If you made manual changes directly to the /etc/network/interfaces file, you can apply them by running ifreload -a

If you installed Proxmox VE on top of Debian, or upgraded to Proxmox VE 7.0 from an older Proxmox VE installation, make sure *ifupdown2* is installed: apt install ifupdown2

## **Reboot Node to Apply**

Another way to apply a new network configuration is to reboot the node. In that case the systemd service pvenetcommit will activate the staging interfaces.new file

before the networking service will apply that configuration.

## **Naming Conventions**

We currently use the following naming conventions for device names:

- Ethernet devices: en\*, systemd network interface names. This naming scheme is used for new Proxmox VE installations since version 5.0.
- Ethernet devices: eth [N], where o ≤ N
   (eth0, eth1, ...) This naming scheme is
   used for Proxmox VE hosts which were
   installed before the 5.0 release. When
   upgrading to 5.0, the names are kept asis.
- Bridge names: Commonly vmbr[N], where o ≤ N ≤ 4094 (vmbr0 vmbr4094), but you can use any alphanumeric string that starts with a character and is at most 10 characters long.
- Bonds: bond[N], where o ≤ N (bond0, bond1,...)
- VLANs: Simply add the VLAN number to the device name, separated by a period (eno1.50, bond1.30)

This makes it easier to debug networks problems, because the device name implies the device type.

## **Systemd Network Interface Names**

Systemd defines a versioned naming scheme for network device names. The scheme uses the two-character prefix en for Ethernet network devices. The next characters depends on the device driver, device location and other attributes. Some possible patterns are:

```
    o<index>
        [n<phys_port_name>|d<dev_port>
        ] — devices on board
    s<slot>[f<function>]
        [n<phys_port_name>|d<dev_port>
```

] — devices by hotplug id

```
• [P<domain>]p<bus>s<slot>
  [f<function>]
  [n<phys_port_name>|d<dev_port>
] — devices by bus id
```

• x<MAC> — devices by MAC address

Some examples for the most common patterns are:

- eno1 is the first on-board NIC
- enp3s0f1 is function 1 of the NIC on PCI bus 3, slot o

For a full list of possible device name patterns, see the <u>systemd.net-naming-scheme(7)</u> <u>manpage</u>.

A new version of systemd may define a new version of the network device naming scheme, which it then uses by default. Consequently, updating to a newer systemd version, for example during a major Proxmox VE upgrade, can change the names of network devices and require adjusting the network configuration. To avoid name changes due to a new version of the naming scheme, you can manually pin a particular naming scheme version (see <a href="https://example.com/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/below/be

However, even with a pinned naming scheme version, network device names can still change due to kernel or driver updates. In order to avoid name changes for a particular network device altogether, you can manually override its name using a link file (see <u>below</u>).

For more information on network interface names, see <u>Predictable Network Interface</u> Names.

## Pinning a specific naming scheme version

You can pin a specific version of the naming scheme for network devices by adding the net.naming-scheme=<version> parameter to the kernel command line. For a list of naming scheme versions, see the <a href="mailto:systemd.net-naming-scheme(7)">systemd.net-naming-scheme(7)</a> manpage.

For example, to pin the version v252, which is the latest naming scheme version for a fresh Proxmox VE 8.0 installation, add the following kernel command-line parameter:

```
net.naming-scheme=v252
```

See also <u>this section</u> on editing the kernel command line. You need to reboot for the changes to take effect.

### Overriding network device names

You can manually assign a name to a particular network device using a custom systemd.link file. This overrides the name that would be assigned according to the latest network device naming scheme. This way, you can avoid naming changes due to kernel updates, driver updates or newer versions of the naming scheme.

Custom link files should be placed in /etc/systemd/network/ and named <n>- <id>.link, where n is a priority smaller than 99 and id is some identifier. A link file has two sections: [Match] determines which interfaces the file will apply to; [Link] determines how these interfaces should be configured, including their naming.

To assign a name to a particular network device, you need a way to uniquely and permanently identify that device in the [Match] section. One possibility is to match the device's MAC address using the MACAddress option, as it is unlikely to change. Then, you can assign a name using the Name option in the [Link] section.

For example, to assign the name enwan0 to the device with MAC address aa:bb:cc:dd:ee:ff, create a file /etc/systemd/network/10enwan0.link with the following contents:

```
[Match]
MACAddress=aa:bb:cc:dd:ee:ff

[Link]
Name=enwan0
```

## Do not forget to adjust

/etc/network/interfaces to use the new name. You need to reboot the node for the change to take effect.

It is recommended to assign a name starting with en or eth so that Proxmox VE recognizes the interface as a physical network device which can then be configured via the GUI. Also, you should ensure that the name will not clash with other interface

names in the future. One possibility is to assign a name that does not match any name pattern that systemd uses for network interfaces (see above), such as enwan0 in the example above.

For more information on link files, see the <u>systemd.link(5) manpage</u>.

## Choosing a network configuration

Depending on your current network organization and your resources you can choose either a bridged, routed, or masquerading networking setup.

# Proxmox VE server in a private LAN, using an external gateway to reach the internet

The **Bridged** model makes the most sense in this case, and this is also the default mode on new Proxmox VE installations. Each of your Guest system will have a virtual interface attached to the Proxmox VE bridge. This is similar in effect to having the Guest network card directly connected to a new switch on your LAN, the Proxmox VE host playing the role of the switch.

## Proxmox VE server at hosting provider, with public IP ranges for Guests

For this setup, you can use either a **Bridged** or **Routed** model, depending on what your provider allows.

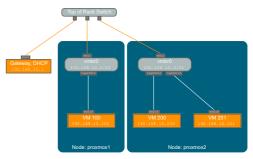
## Proxmox VE server at hosting provider, with a single public IP address

In that case the only way to get outgoing network accesses for your guest systems is to use **Masquerading**. For incoming network access to your guests, you will need to configure **Port Forwarding**.

For further flexibility, you can configure VLANs (IEEE 802.1q) and network bonding, also known as "link aggregation". That way it is possible to build complex and flexible virtual networks.

## **Default Configuration using a Bridge**

Bridges are like physical network switches



implemented in software. All virtual guests can share a single bridge, or you can create multiple bridges to separate network domains. Each host can have up to 4094 bridges.

The installation program creates a single bridge named vmbr0, which is connected to the first Ethernet card. The corresponding configuration in

/etc/network/interfaces might look like
this:

```
auto lo
iface lo inet loopback

iface enol inet manual

auto vmbr0
iface vmbr0 inet static
    address 192.168.10.2/24
    gateway 192.168.10.1
    bridge-ports enol
    bridge-stp off
    bridge-fd 0
```

Virtual machines behave as if they were directly connected to the physical network. The network, in turn, sees each virtual machine as having its own MAC, even though there is only one network cable connecting all of these VMs to the network.

## **Routed Configuration**

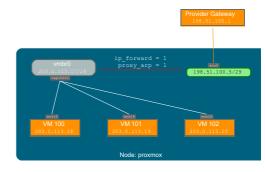
Most hosting providers do not support the above setup. For security reasons, they disable networking as soon as they detect multiple MAC addresses on a single interface.

Some providers allow you to register additional MACs through their management interface. This

avoids the problem, but can be clumsy to configure because you need to register a MAC for each of your VMs.

You can avoid the problem by "routing" all traffic via a single interface. This makes sure that all network packets use the same MAC address.

A common scenario is that you have a public IP (assume 198.51.



100.5 for this example), and an additional IP block for your VMs (203.0.113.16/28). We recommend the following setup for such situations:

```
auto lo
iface lo inet loopback
auto eno0
iface eno0 inet static
        address 198.51.100.5/29
        gateway 198.51.100.1
        post-up echo 1 >
/proc/sys/net/ipv4/ip forward
        post-up echo 1 >
/proc/sys/net/ipv4/conf/eno0/pro
xy_arp
auto vmbr0
iface vmbr0 inet static
        address 203.0.113.17/28
        bridge-ports none
        bridge-stp off
        bridge-fd 0
```

## Masquerading (NAT) with iptables

Masquerading allows guests having only a private IP address to access the network by using the host IP address for outgoing traffic. Each outgoing packet is rewritten by iptables to appear as originating from the host, and responses are rewritten accordingly to be routed to the original sender.

```
auto lo
iface lo inet loopback
auto eno1
#real IP address
iface enol inet static
        address 198.51.100.5/24
        gateway 198.51.100.1
auto vmbr0
#private sub network
iface vmbr0 inet static
        address 10.10.10.1/24
        bridge-ports none
        bridge-stp off
        bridge-fd 0
        post-up echo 1 >
/proc/sys/net/ipv4/ip forward
        post-up iptables -t
nat -A POSTROUTING -s
'10.10.10.0/24' -o eno1 -j
MASQUERADE
        post-down iptables -t
nat -D POSTROUTING -s
'10.10.10.0/24' - o eno1 - j
MASQUERADE
```

In some masquerade setups with firewall enabled, conntrack zones might be needed for outgoing connections. Otherwise the firewall could block outgoing connections since they will prefer the POSTROUTING of the VM bridge (and not MASQUERADE).

## Adding these lines in the

/etc/network/interfaces can fix this
problem:

```
post-up iptables -t raw -I
PREROUTING -i fwbr+ -j CT --zone
1
post-down iptables -t raw -D
PREROUTING -i fwbr+ -j CT --zone
1
```

For more information about this, refer to the following links:

**Netfilter Packet Flow** 

<u>Patch on netdev-list introducing conntrack</u> zones

Blog post with a good explanation by using TRACE in the raw table

### **Linux Bond**

Bonding (also called NIC teaming or Link Aggregation) is a technique for binding multiple NIC's to a single network device. It is possible to achieve different goals, like make the network fault-tolerant, increase the performance or both together.

High-speed hardware like Fibre Channel and the associated switching hardware can be quite expensive. By doing link aggregation, two NICs can appear as one logical interface, resulting in double speed. This is a native Linux kernel feature that is supported by most switches. If your nodes have multiple Ethernet ports, you can distribute your points of failure by running network cables to different switches and the bonded connection will failover to one cable or the other in case of network trouble.

Aggregated links can improve live-migration delays and improve the speed of replication of data between Proxmox VE Cluster nodes.

There are 7 modes for bonding:

- Round-robin (balance-rr): Transmit network packets in sequential order from the first available network interface (NIC) slave through the last. This mode provides load balancing and fault tolerance.
- Active-backup (active-backup):
  Only one NIC slave in the bond is active.
  A different slave becomes active if, and only if, the active slave fails. The single logical bonded interface's MAC address is externally visible on only one NIC (port) to avoid distortion in the network switch. This mode provides fault tolerance.
- XOR (balance-xor): Transmit network packets based on [(source MAC address XOR'd with destination MAC address) modulo NIC slave count]. This selects the same NIC slave for each destination MAC address. This mode provides load balancing and fault tolerance.

- Broadcast (broadcast): Transmit network packets on all slave network interfaces. This mode provides fault tolerance.
- IEEE 802.3ad Dynamic link aggregation (802.3ad)(LACP): Creates aggregation groups that share the same speed and duplex settings. Utilizes all slave network interfaces in the active aggregator group according to the 802.3ad specification.
- Adaptive transmit load balancing (balance-tlb): Linux bonding driver mode that does not require any special network-switch support. The outgoing network packet traffic is distributed according to the current load (computed relative to the speed) on each network interface slave. Incoming traffic is received by one currently designated slave network interface. If this receiving slave fails, another slave takes over the MAC address of the failed receiving slave.
- Adaptive load balancing (balance**alb):** Includes balance-tlb plus receive load balancing (rlb) for IPV4 traffic, and does not require any special network switch support. The receive load balancing is achieved by ARP negotiation. The bonding driver intercepts the ARP Replies sent by the local system on their way out and overwrites the source hardware address with the unique hardware address of one of the NIC slaves in the single logical bonded interface such that different network-peers use different MAC addresses for their network packet traffic.

If your switch support the LACP (IEEE 802.3ad) protocol then we recommend using the corresponding bonding mode (802.3ad). Otherwise you should generally use the active-backup mode.

For the cluster network (Corosync) we recommend configuring it with multiple networks. Corosync does not need a bond for network reduncancy as it can switch between networks by itself, if one becomes unusable.

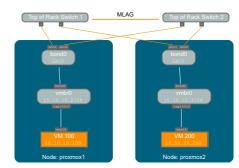
The following bond configuration can be used as distributed/shared storage network. The

benefit would be that you get more speed and the network will be fault-tolerant.

### **Example: Use bond with fixed IP address**

```
auto lo
iface lo inet loopback
iface eno1 inet manual
iface eno2 inet manual
iface eno3 inet manual
auto bond0
iface bond0 inet static
     bond-slaves eno1 eno2
      address 192.168.1.2/24
     bond-miimon 100
     bond-mode 802.3ad
      bond-xmit-hash-policy
layer2+3
auto vmbr0
iface vmbr0 inet static
        address 10.10.10.2/24
        gateway 10.10.10.1
        bridge-ports eno3
       bridge-stp off
       bridge-fd 0
```

#### Another



possibility it to use the bond directly as bridge port. This can be used to make the guest network fault-tolerant.

## **Example: Use a bond as bridge port**

```
auto lo
iface lo inet loopback

iface eno1 inet manual

iface eno2 inet manual

auto bond0
iface bond0 inet manual
 bond-slaves eno1 eno2
 bond-miimon 100
```

```
bond-mode 802.3ad
bond-xmit-hash-policy
layer2+3

auto vmbr0
iface vmbr0 inet static
address 10.10.10.2/24
gateway 10.10.10.1
bridge-ports bond0
bridge-stp off
bridge-fd 0
```

### **VLAN 802.1Q**

A virtual LAN (VLAN) is a broadcast domain that is partitioned and isolated in the network at layer two. So it is possible to have multiple networks (4096) in a physical network, each independent of the other ones.

Each VLAN network is identified by a number often called *tag*. Network packages are then *tagged* to identify which virtual network they belong to.

#### **VLAN for Guest Networks**

Proxmox VE supports this setup out of the box. You can specify the VLAN tag when you create a VM. The VLAN tag is part of the guest network configuration. The networking layer supports different modes to implement VLANs, depending on the bridge configuration:

- VLAN awareness on the Linux bridge: In this case, each guest's virtual network card is assigned to a VLAN tag, which is transparently supported by the Linux bridge. Trunk mode is also possible, but that makes configuration in the guest necessary.
- "traditional" VLAN on the Linux bridge: In contrast to the VLAN awareness method, this method is not transparent and creates a VLAN device with associated bridge for each VLAN. That is, creating a guest on VLAN 5 for example, would create two interfaces eno1.5 and vmbrov5, which would remain until a reboot occurs.
- Open vSwitch VLAN: This mode uses the OVS VLAN feature.
- Guest configured VLAN: VLANs are assigned inside the guest. In this case,

the setup is completely done inside the guest and can not be influenced from the outside. The benefit is that you can use more than one VLAN on a single virtual NIC.

#### **VLAN** on the Host

To allow host communication with an isolated network. It is possible to apply VLAN tags to any network device (NIC, Bond, Bridge). In general, you should configure the VLAN on the interface with the least abstraction layers between itself and the physical NIC.

For example, in a default configuration where you want to place the host management address on a separate VLAN.

# Example: Use VLAN 5 for the Proxmox VE management IP with traditional Linux bridge

```
auto lo
iface lo inet loopback
iface enol inet manual
iface enol.5 inet manual
auto vmbr0v5
iface vmbr0v5 inet static
        address 10.10.10.2/24
        gateway 10.10.10.1
        bridge-ports eno1.5
        bridge-stp off
        bridge-fd 0
auto vmbr0
iface vmbr0 inet manual
        bridge-ports eno1
        bridge-stp off
        bridge-fd 0
```

# Example: Use VLAN 5 for the Proxmox VE management IP with VLAN aware Linux bridge

```
auto lo
iface lo inet loopback

iface eno1 inet manual

auto vmbr0.5
iface vmbr0.5 inet static
         address 10.10.10.2/24
```

```
gateway 10.10.10.1

auto vmbr0
iface vmbr0 inet manual
bridge-ports eno1
bridge-stp off
bridge-fd 0
bridge-vlan-aware yes
bridge-vids 2-4094
```

The next example is the same setup but a bond is used to make this network fail-safe.

# Example: Use VLAN 5 with bond0 for the Proxmox VE management IP with traditional Linux bridge

```
auto lo
iface lo inet loopback
iface enol inet manual
iface eno2 inet manual
auto bond0
iface bond0 inet manual
     bond-slaves eno1 eno2
      bond-miimon 100
     bond-mode 802.3ad
      bond-xmit-hash-policy
layer2+3
iface bond0.5 inet manual
auto vmbr0v5
iface vmbr0v5 inet static
        address 10.10.10.2/24
        gateway 10.10.10.1
        bridge-ports bond0.5
        bridge-stp off
        bridge-fd 0
auto vmbr0
iface vmbr0 inet manual
        bridge-ports bond0
        bridge-stp off
        bridge-fd 0
```

## Disabling IPv6 on the Node

Proxmox VE works correctly in all environments, irrespective of whether IPv6 is deployed or not. We recommend leaving all settings at the provided defaults. Should you still need to disable support for IPv6 on your node, do so by creating an appropriate sysctl.conf (5) snippet file and setting the proper sysctls, for example adding /etc/sysctl.d/disable-ipv6.conf with content:

```
net.ipv6.conf.all.disable_ipv6 =
1
net.ipv6.conf.default.disable_ip
v6 = 1
```

This method is preferred to disabling the loading of the IPv6 module on the kernel commandline.

## Disabling MAC Learning on a Bridge

By default, MAC learning is enabled on a bridge to ensure a smooth experience with virtual guests and their networks.

But in some environments this can be undesired. Since Proxmox VE 7.3 you can disable MAC learning on the bridge by setting the 'bridge-disable-mac-learning 1' configuration on a bridge in '/etc/network/interfaces', for example:

Once enabled, Proxmox VE will manually add the configured MAC address from VMs and Containers to the bridges forwarding database to ensure that guest can still use the network but only when they are using their actual MAC address.

## **Time Synchronization**

The Proxmox VE cluster stack itself relies heavily on the fact that all the nodes have

precisely synchronized time. Some other components, like Ceph, also won't work properly if the local time on all nodes is not in sync.

Time synchronization between nodes can be achieved using the "Network Time Protocol" (NTP). As of Proxmox VE 7, chrony is used as the default NTP daemon, while Proxmox VE 6 uses systemd-timesyncd. Both come preconfigured to use a set of public servers.

If you upgrade your system to Proxmox VE 7, it is recommended that you manually install either chrony, ntp or openntpd.

## **Using Custom NTP Servers**

In some cases, it might be desired to use non-default NTP servers. For example, if your Proxmox VE nodes do not have access to the public internet due to restrictive firewall rules, you need to set up local NTP servers and tell the NTP daemon to use them.

## For systems using chrony:

Specify which servers chrony should use in /etc/chrony/chrony.conf:

```
server ntp1.example.com iburst
server ntp2.example.com iburst
server ntp3.example.com iburst
```

#### Restart chrony:

```
# systemctl restart chronyd
```

Check the journal to confirm that the newly configured NTP servers are being used:

```
# journalctl --since -1h -u chrony
```

```
Aug 26 13:00:09 node1
systemd[1]: Started chrony, an
NTP client/server.
Aug 26 13:00:15 node1
chronyd[4873]: Selected source
10.0.0.1 (ntp1.example.com)
```

```
Aug 26 13:00:15 node1 chronyd[4873]: System clock TAI offset set to 37 seconds
```

## For systems using systemd-timesyncd:

Specify which servers systemd-timesyncd should use in

/etc/systemd/timesyncd.conf:

```
[Time]
NTP=ntp1.example.com
ntp2.example.com
ntp3.example.com
ntp4.example.com
```

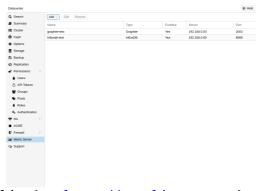
Then, restart the synchronization service (systemctl restart systemd-timesyncd), and verify that your newly configured NTP servers are in use by checking the journal (journalctl --since -1h -u systemd-timesyncd):

```
Oct 07 14:58:36 node1
systemd[1]: Stopping Network
Time Synchronization...
Oct 07 14:58:36 node1
systemd[1]: Starting Network
Time Synchronization...
Oct 07 14:58:36 node1
systemd[1]: Started Network Time
Synchronization.
Oct 07 14:58:36 node1 systemd-
timesyncd[13514]: Using NTP
server 10.0.0.1:123
(ntp1.example.com).
Oct 07 14:58:36 node1 systemd-
timesyncd[13514]:
interval/delta/delay/jitter/drif
64s/-0.002s/0.020s/0.000s/-31ppm
```

## **External Metric Server**

In Proxmox VE, you can define external metric servers, which will periodically receive various stats about your hosts, virtual guests and storages.

Currently supported are:



- Graphite (see <a href="https://graphiteapp.org">https://graphiteapp.org</a>)
- InfluxDB (see <u>https://www.influxdata.com/time-series-platform/influxdb/</u>)

The external metric server definitions are saved in /etc/pve/status.cfg, and can be edited through the web interface.

## **Graphite server configuration**

The default port is set to 2003

The default port is set to 2003

The default proximox

Name: graphite-test port: 2003

Path: proximox

Advanced Create

Advanced Create

The default graphite path is proximox.

By default, Proxmox VE sends the data over UDP, so the graphite server has to be configured to accept this. Here the maximum transmission unit (MTU) can be configured for environments not using the standard **1500** MTU.

You can also configure the plugin to use TCP. In order not to block the important prestatd statistic collection daemon, a timeout is required to cope with network problems.

## Influxdb plugin configuration



UDP, so the influxdb server has to be configured for this. The MTU can also be configured here, if necessary.

Here is an example configuration for influxdb (on your influxdb server):

```
[[udp]]
  enabled = true
  bind-address = "0.0.0.0:8089"
```

```
database = "proxmox"
batch-size = 1000
batch-timeout = "1s"
```

With this configuration, your server listens on all IP addresses on port 8089, and writes the data in the **proxmox** database

Alternatively, the plugin can be configured to use the http(s) API of InfluxDB 2.x. InfluxDB 1.8.x does contain a forwards compatible API endpoint for this v2 API.

To use it, set *influxdbproto* to *http* or *https* (depending on your configuration). By default, Proxmox VE uses the organization *proxmox* and the bucket/db *proxmox* (They can be set with the configuration *organization* and *bucket* respectively).

Since InfluxDB's v2 API is only available with authentication, you have to generate a token that can write into the correct bucket and set it

In the v2 compatible API of 1.8.x, you can use *user:password* as token (if required), and can omit the *organization* since that has no meaning in InfluxDB 1.x.

You can also set the HTTP Timeout (default is 1s) with the *timeout* setting, as well as the maximum batch size (default 25000000 bytes) with the *max-body-size* setting (this corresponds to the InfluxDB setting with the same name).

## **Disk Health Monitoring**

Although a robust and redundant storage is recommended, it can be very helpful to monitor the health of your local disks.

Starting with Proxmox VE 4.3, the package smartmontools [1] is installed and required. This is a set of tools to monitor and control the S.M.A.R.T. system for local hard disks.

You can get the status of a disk by issuing the following command:

```
# smartctl -a /dev/sdX
```

where /dev/sdX is the path to one of your local disks.

If the output says:

```
SMART support is: Disabled
```

you can enable it with the command:

```
# smartctl -s on /dev/sdX
```

For more information on how to use smartctl, please see man smartctl.

By default, smartmontools daemon smartd is active and enabled, and scans the disks under /dev/sdX and /dev/hdX every 30 minutes for errors and warnings, and sends an e-mail to root if it detects a problem.

For more information about how to configure smartd, please see man smartd and man smartd.conf.

If you use your hard disks with a hardware raid controller, there are most likely tools to monitor the disks in the raid array and the array itself. For more information about this, please refer to the vendor of your raid controller.

# Logical Volume Manager (LVM)

Most people install Proxmox VE directly on a local disk. The Proxmox VE installation CD offers several options for local disk management, and the current default setup uses LVM. The installer lets you select a single disk for such setup, and uses that disk as physical volume for the Volume Group (VG) pve. The following output is from a test installation using a small 8GB disk:

```
# pvs
 PV
             VG
                  Fmt Attr
PSize PFree
  /dev/sda3 pve
                  lvm2 a--
7.87g 876.00m
# vqs
 VG
       #PV #LV #SN Attr
VFree
            3
                 0 \text{ wz}--n-7.87g
         1
 pve
876.00m
```

The installer allocates three **L**ogical **V**olumes (LV) inside this VG:

```
# lvs
LV VG Attr LSize
Pool Origin Data% Meta%
data pve twi-a-tz-- 4.38g
0.00 0.63
root pve -wi-ao---- 1.75g
swap pve -wi-ao---- 896.00m
```

#### root

Formatted as ext4, and contains the operating system.

#### swap

Swap partition

#### data

This volume uses LVM-thin, and is used to store VM images. LVM-thin is preferable for this task, because it offers efficient support for snapshots and clones.

For Proxmox VE versions up to 4.1, the installer creates a standard logical volume called "data", which is mounted at /var/lib/vz.

Starting from version 4.2, the logical volume "data" is a LVM-thin pool, used to store block based guest images, and /var/lib/vz is simply a directory on the root file system.

## **Hardware**

We highly recommend to use a hardware RAID controller (with BBU) for such setups. This increases performance, provides redundancy, and make disk replacements easier (hot-pluggable).

LVM itself does not need any special hardware, and memory requirements are very low.

## Bootloader

We install two boot loaders by default. The first partition contains the standard GRUB boot loader. The second partition is an EFI System Partition (ESP), which makes it possible to boot on EFI systems and to apply

<u>persistent firmware updates</u> from the user space.

## **Creating a Volume Group**

Let's assume we have an empty disk /dev/sdb, onto which we want to create a volume group named "vmdata".

Please note that the following commands will destroy all existing data on /dev/sdb.

First create a partition.

```
# sqdisk -N 1 /dev/sdb
```

Create a **P**hysical **V**olume (PV) without confirmation and 250K metadatasize.

```
# pvcreate --metadatasize 250k -y
-ff /dev/sdb1
```

Create a volume group named "vmdata" on /dev/sdb1

```
# vgcreate vmdata /dev/sdb1
```

# Creating an extra LV for /var/lib/vz

This can be easily done by creating a new thin LV.

```
# lvcreate -n <Name> -V
<Size[M,G,T]> <VG>/<LVThin pool>
```

A real world example:

```
# lvcreate -n vz -V 10G pve/data
```

Now a filesystem must be created on the LV.

```
# mkfs.ext4 /dev/pve/vz
```

At last this has to be mounted.

be sure that /var/lib/vz is empty. On a default installation it's not.

To make it always accessible add the following line in /etc/fstab.

```
# echo '/dev/pve/vz /var/lib/vz
ext4 defaults 0 2' >> /etc/fstab
```

## Resizing the thin pool

Resize the LV and the metadata pool with the following command:

```
# lvresize --size +<size[\M,G,T]>
--poolmetadatasize +<size[\M,G]>
<VG>/<LVThin_pool>
```



When extending the data pool, the metadata pool must also be extended.

## Create a LVM-thin pool

A thin pool has to be created on top of a volume group. How to create a volume group see Section LVM.

```
# lvcreate -L 80G -T -n vmstore
vmdata
```

# **ZFS** on Linux

ZFS is a combined file system and logical volume manager designed by Sun Microsystems. Starting with Proxmox VE 3.4, the native Linux kernel port of the ZFS file system is introduced as optional file system and also as an additional selection for the root file system. There is no need for manually compile ZFS modules - all packages are included.

By using ZFS, its possible to achieve maximum enterprise features with low budget hardware, but also high performance systems by leveraging SSD caching or even SSD only setups. ZFS can replace cost intense hardware raid cards by moderate CPU and memory load combined with easy management.

### General ZFS advantages

• Easy configuration and management with Proxmox VE GUI and CLI.

- Reliable
- Protection against data corruption
- Data compression on file system level
- Snapshots
- Copy-on-write clone
- Various raid levels: RAIDo, RAID1, RAID1o, RAIDZ-1, RAIDZ-2, RAIDZ-3, dRAID, dRAID2, dRAID3
- Can use SSD for cache
- Self healing
- Continuous integrity checking
- Designed for high storage capacities
- Asynchronous replication over network
- Open Source
- Encryption
- ..

### **Hardware**

ZFS depends heavily on memory, so you need at least 8GB to start. In practice, use as much as you can get for your hardware/budget. To prevent data corruption, we recommend the use of high quality ECC RAM.

If you use a dedicated cache and/or log disk, you should use an enterprise class SSD. This can increase the overall performance significantly.

Do not use ZFS on top of a hardware RAID controller which has its own cache management. ZFS needs to communicate directly with the disks. An HBA adapter or something like an LSI controller flashed in "IT" mode is more appropriate.

If you are experimenting with an installation of Proxmox VE inside a VM (Nested Virtualization), don't use virtio for disks of that VM, as they are not supported by ZFS. Use IDE or SCSI instead (also works with the virtio SCSI controller type).

### **Installation as Root File System**

When you install using the Proxmox VE installer, you can choose ZFS for the root file system. You need to select the RAID type at installation time:

RAIDo Also called "striping". The capacity of such volume is the sum of the capacities of all disks. But RAIDo does not add any redundancy, so the failure of a single drive makes the volume unusable.

RAID1 Also called "mirroring". Data is written identically to all disks. This mode requires at least 2 disks with the same size. The resulting capacity is that of a single disk.

RAID10 A combination of RAID0 and RAID1. Requires at least 4 disks.

RAIDZ- A variation on RAID-5, single parity. Requires at least 3 disks.

RAIDZ- A variation on RAID-5, double parity. Requires at least 4 disks.

RAIDZ- A variation on RAID-5, triple parity. Requires at least 5 disks.

The installer automatically partitions the disks, creates a ZFS pool called rpool, and installs the root file system on the ZFS subvolume rpool/ROOT/pve-1.

Another subvolume called rpool/data is created to store VM images. In order to use that with the Proxmox VE tools, the installer creates the following configuration entry in /etc/pve/storage.cfg:

```
zfspool: local-zfs
    pool rpool/data
    sparse
    content images, rootdir
```

After installation, you can view your ZFS pool status using the zpool command:

```
# zpool status
  pool: rpool
  state: ONLINE
  scan: none requested
```

config:					
NAME			STATE		
READ	READ WRITE CKSUM rpool		ONLINE		
0	0	0			
	•	mirror-0	ONLINE		
0	0	0 sda2	ONLINE		
0	0	0	ONLINE		
		sdb2	ONLINE		
0	0	0			
0	0	mirror-1	ONLINE		
O	O	sdc	ONLINE		
0	0	0			
	•	sdd	ONLINE		
0	0	0			
errors: No known data errors					

The zfs command is used to configure and manage your ZFS file systems. The following command lists all file systems after installation:

# zfs list		
NAME REFER MOUNTPOINT	USED	AVAIL
rpool	4.94G	7.68T
96K /rpool	<b>5</b> 00	
rpool/ROOT 96K /rpool/ROOT	702M	7.68T
rpool/ROOT/pve-1	702M	7.68T
702M / rpool/data	96K	7.68T
96K /rpool/data	3010	7.001
rpool/swap	4.25G	7.69T
64K -		

### **ZFS RAID Level Considerations**

There are a few factors to take into consideration when choosing the layout of a ZFS pool. The basic building block of a ZFS pool is the virtual device, or vdev. All vdevs in a pool are used equally and the data is striped among them (RAIDo). Check the zpoolconcepts (7) manpage for more details on vdevs.

### **Performance**

Each vdev type has different performance behaviors. The two parameters of interest are

the IOPS (Input/Output Operations per Second) and the bandwidth with which data can be written or read.

A *mirror* vdev (RAID1) will approximately behave like a single disk in regard to both parameters when writing data. When reading data the performance will scale linearly with the number of disks in the mirror.

A common situation is to have 4 disks. When setting it up as 2 mirror vdevs (RAID10) the pool will have the write characteristics as two single disks in regard to IOPS and bandwidth. For read operations it will resemble 4 single disks.

A *RAIDZ* of any redundancy level will approximately behave like a single disk in regard to IOPS with a lot of bandwidth. How much bandwidth depends on the size of the RAIDZ vdev and the redundancy level.

A *dRAID* pool should match the performance of an equivalent *RAIDZ* pool.

For running VMs, IOPS is the more important metric in most situations.

### Size, Space usage and Redundancy

While a pool made of *mirror* vdevs will have the best performance characteristics, the usable space will be 50% of the disks available. Less if a mirror vdev consists of more than 2 disks, for example in a 3-way mirror. At least one healthy disk per mirror is needed for the pool to stay functional.

The usable space of a *RAIDZ* type vdev of N disks is roughly N-P, with P being the RAIDZ-level. The RAIDZ-level indicates how many arbitrary disks can fail without losing data. A special case is a 4 disk pool with RAIDZ2. In this situation it is usually better to use 2 mirror vdevs for the better performance as the usable space will be the same.

Another important factor when using any RAIDZ level is how ZVOL datasets, which are used for VM disks, behave. For each data block the pool needs parity data which is at least the size of the minimum block size defined by the ashift value of the pool. With an ashift of 12 the block size of the pool is 4k. The default block size for a ZVOL is 8k. Therefore, in a RAIDZ2 each 8k block written will cause two additional 4k parity blocks to be written, 8k + 4k + 4k = 16k. This is of course a simplified

approach and the real situation will be slightly different with metadata, compression and such not being accounted for in this example.

This behavior can be observed when checking the following properties of the ZVOL:

- volsize
- refreservation (if the pool is not thin provisioned)
- used (if the pool is thin provisioned and without snapshots present)

```
# zfs get
volsize, refreservation, used
<pool>/vm-<vmid>-disk-X
```

volsize is the size of the disk as it is presented to the VM, while refreservation shows the reserved space on the pool which includes the expected space needed for the parity data. If the pool is thin provisioned, the refreservation will be set to o. Another way to observe the behavior is to compare the used disk space within the VM and the used property. Be aware that snapshots will skew the value.

There are a few options to counter the increased use of space:

- Increase the volblocksize to improve the data to parity ratio
- Use *mirror* vdevs instead of *RAIDZ*
- Use ashift=9 (block size of 512 bytes)

The volblocksize property can only be set when creating a ZVOL. The default value can be changed in the storage configuration. When doing this, the guest needs to be tuned accordingly and depending on the use case, the problem of write amplification is just moved from the ZFS layer up to the guest.

Using ashift=9 when creating the pool can lead to bad performance, depending on the disks underneath, and cannot be changed later on.

Mirror vdevs (RAID1, RAID10) have favorable behavior for VM workloads. Use them, unless your environment has specific needs and characteristics where RAIDZ performance characteristics are acceptable.

### **ZFS dRAID**

In a ZFS dRAID (declustered RAID) the hot spare drive(s) participate in the RAID. Their spare capacity is reserved and used for rebuilding when one drive fails. This provides, depending on the configuration, faster rebuilding compared to a RAIDZ in case of drive failure. More information can be found in the official OpenZFS documentation. [2]

- dRAID is intended for more than 10-15 disks in a dRAID. A RAIDZ setup should be better for a lower amount of disks in most use cases.
- The GUI requires one more disk than the minimum (i.e. dRAID1 needs 3). It expects that a spare disk is added as well.
- dRAID1 or dRAID: requires at least 2 disks, one can fail before data is lost
- dRAID2: requires at least 3 disks, two can fail before data is lost
- dRAID3: requires at least 4 disks, three can fail before data is lost

Additional information can be found on the manual page:

```
# man zpoolconcepts
```

### **Spares and Data**

The number of spares tells the system how many disks it should keep ready in case of a disk failure. The default value is o spares. Without spares, rebuilding won't get any speed benefits.

data defines the number of devices in a redundancy group. The default value is 8. Except when disks - parity - spares equal something less than 8, the lower number is used. In general, a smaller number of data devices leads to higher IOPS, better compression ratios and faster resilvering, but

defining fewer data devices reduces the available storage capacity of the pool.

### **Bootloader**

Proxmox VE uses <u>proxmox-boot-tool</u> to manage the bootloader configuration. See the chapter on <u>Proxmox VE host bootloaders</u> for details.

### **ZFS Administration**

This section gives you some usage examples for common tasks. ZFS itself is really powerful and provides many options. The main commands to manage ZFS are zfs and zpool. Both commands come with great manual pages, which can be read with:

```
# man zpool
# man zfs
```

### Create a new zpool

To create a new pool, at least one disk is needed. The ashift should have the same sector-size (2 power of ashift) or larger as the underlying disk.

```
# zpool create -f -o ashift=12
<pool> <device>
```

1

Pool names must adhere to the following rules:

- begin with a letter (a-z or A-Z)
- contain only alphanumeric,
   -, \_, ., : or ` `(space)
   characters
- must not begin with one of mirror, raidz, draid or spare
- must not be log

To activate compression (see section <u>Compression in ZFS</u>):

```
# zfs set compression=lz4 <pool>
```

### Create a new pool with RAID-0

### Minimum 1 disk

```
# zpool create -f -o ashift=12
<pool> <device1> <device2>
```

### Create a new pool with RAID-1

#### Minimum 2 disks

```
# zpool create -f -o ashift=12
<pool> mirror <device1>
<device2>
```

### Create a new pool with RAID-10

### Minimum 4 disks

```
# zpool create -f -o ashift=12
<pool> mirror <device1>
<device2> mirror <device3>
<device4>
```

### Create a new pool with RAIDZ-1

### Minimum 3 disks

```
# zpool create -f -o ashift=12
<pool> raidz1 <device1>
<device2> <device3>
```

## Create a new pool with RAIDZ-2

### Minimum 4 disks

```
# zpool create -f -o ashift=12
<pool> raidz2 <device1>
<device2> <device3> <device4>
```

Please read the section for ZFS RAID Level Considerations to get a rough estimate on how IOPS and bandwidth expectations before setting up a pool, especially when wanting to use a RAID-Z mode.

## **Create a new pool with cache (L2ARC)**

It is possible to use a dedicated device, or partition, as second-level cache to increase the performance. Such a cache device will especially help with random-read workloads of data that is mostly static. As it acts as additional caching layer between the actual storage, and the in-memory ARC, it can also help if the ARC must be reduced due to memory constraints.

### Create ZFS pool with a on-disk cache

```
# zpool create -f -o ashift=12
<pool> <device> cache <cache-
device>
```

Here only a single <device> and a single <cache-device> was used, but it is possible to use more devices, like it's shown in Create a new pool with RAID.

Note that for cache devices no mirror or raid modi exist, they are all simply accumulated.

If any cache device produces errors on read, ZFS will transparently divert that request to the underlying storage layer.

### Create a new pool with log (ZIL)

It is possible to use a dedicated drive, or partition, for the ZFS Intent Log (ZIL), it is mainly used to provide safe synchronous transactions, so often in performance critical paths like databases, or other programs that issue fsync operations more frequently.

The pool is used as default ZIL location, diverting the ZIL IO load to a separate device can, help to reduce transaction latencies while relieving the main pool at the same time, increasing overall performance.

For disks to be used as log devices, directly or through a partition, it's recommend to:

- use fast SSDs with power-loss protection, as those have much smaller commit latencies.
- Use at least a few GB for the partition (or whole device), but using more than half of your installed memory won't provide you with any real advantage.

#### Create ZFS pool with separate log device

```
# zpool create -f -o ashift=12
<pool> <device> log <log-device>
```

In above example a single <device> and a single <log-device> is used, but you can also combine this with other RAID variants, as described in the <a href="Create a new pool with RAID">Create a new pool with RAID</a> section.

You can also mirror the log device to multiple devices, this is mainly useful to ensure that performance doesn't immediately degrades if a single log device fails.

If all log devices fail the ZFS main pool itself will be used again, until the log device(s) get replaced.

### Add cache and log to an existing pool

If you have a pool without cache and log you can still add both, or just one of them, at any time.

For example, let's assume you got a good enterprise SSD with power-loss protection that you want to use for improving the overall performance of your pool.

As the maximum size of a log device should be about half the size of the installed physical memory, it means that the ZIL will mostly likely only take up a relatively small part of the SSD, the remaining space can be used as cache.

First you have to create two GPT partitions on the SSD with parted or gdisk.

Then you're ready to add them to an pool:

# Add both, a separate log device and a second-level cache, to an existing pool

```
# zpool add -f <pool> log
<device-part1> cache <device-
part2>
```

Just replay <pool>, <device-part1> and <device-part2> with the pool name and the two /dev/disk/by-id/ paths to the partitions.

You can also add ZIL and cache separately.

### Add a log device to an existing ZFS pool

```
# zpool add <pool> log <log-
device>
```

### Changing a failed device

```
# zpool replace -f <pool> <old-
device> <new-device>
```

### Changing a failed bootable device

Depending on how Proxmox VE was installed it is either using systemd-boot or GRUB through proxmox-boot-tool [3] or plain GRUB as bootloader (see Host Bootloader). You can check by running:

```
# proxmox-boot-tool status
```

The first steps of copying the partition table, reissuing GUIDs and replacing the ZFS partition are the same. To make the system bootable from the new disk, different steps are needed which depend on the bootloader in use.

```
# sgdisk <healthy bootable
device> -R <new device>
# sgdisk -G <new device>
# zpool replace -f <pool> <old
zfs partition> <new zfs
partition>
```

Use the zpool status -v command to monitor how far the resilvering process of the new disk has progressed.

### With proxmox-boot-tool:

```
# proxmox-boot-tool format <new
disk's ESP>
# proxmox-boot-tool init <new
disk's ESP> [grub]
```

Partition, which is setup as partition #2 on bootable disks setup by the Proxmox VE installer since version 5.4. For details, see

Setting up a new partition for use as synced ESP.

Make sure to pass *grub* as mode to proxmox-boot-tool init if proxmox-boot-tool status indicates your current disks are using GRUB, especially if Secure Boot is enabled!

### With plain GRUB:

```
# grub-install <new disk>
```

Plain GRUB is only used on systems installed with Proxmox VE 6.3 or earlier, which have not been manually migrated to using proxmox-boot-tool yet.

### **Configure E-Mail Notification**

ZFS comes with an event daemon ZED, which monitors events generated by the ZFS kernel module. The daemon can also send emails on ZFS events like pool errors. Newer ZFS packages ship the daemon in a separate zfs-zed package, which should already be installed by default in Proxmox VE.

You can configure the daemon via the file /etc/zfs/zed.d/zed.rc with your favorite editor. The required setting for email notification is ZED\_EMAIL\_ADDR, which is set to root by default.

```
ZED_EMAIL_ADDR="root"
```

Please note Proxmox VE forwards mails to root to the email address configured for the root user.

# Limit ZFS Memory Usage

ZFS uses 50 % of the host memory for the Adaptive Replacement Cache (ARC) by default. For new installations starting with Proxmox VE 8.1, the ARC usage limit will be set to 10 % of the installed physical memory,

clamped to a maximum of 16 GiB. This value is written to /etc/modprobe.d/zfs.conf.

Allocating enough memory for the ARC is crucial for IO performance, so reduce it with caution. As a general rule of thumb, allocate at least 2 GiB Base + 1 GiB/TiB-Storage. For example, if you have a pool with 8 TiB of available storage space then you should use 10 GiB of memory for the ARC.

ZFS also enforces a minimum value of 64 MiB.

You can change the ARC usage limit for the current boot (a reboot resets this change again) by writing to the zfs\_arc\_max module parameter directly:

```
echo "$[10 * 1024*1024*1024]"
>/sys/module/zfs/parameters/zfs_
arc_max
```

To **permanently change** the ARC limits, add (or change if already present) the following line to

/etc/modprobe.d/zfs.conf:

```
options zfs
zfs_arc_max=8589934592
```

This example setting limits the usage to 8 GiB  $(8 * 2^{30})$ .

In case your desired zfs\_arc\_max value is lower than or equal to zfs\_arc\_min (which defaults to 1/32 of the system memory), zfs\_arc\_max will be ignored unless you also set zfs\_arc\_min to at most zfs\_arc\_max - 1.

```
echo "$[8 * 1024*1024*1024 - 1]"
>/sys/module/zfs/parameters/zfs_
arc_min
echo "$[8 * 1024*1024*1024]"
>/sys/module/zfs/parameters/zfs_
arc_max
```

This example setting (temporarily) limits the usage to 8 GiB ( $8 * 2^{30}$ ) on systems with more

than 256 GiB of total memory, where simply setting zfs arc max alone would not work.

0

If your root file system is ZFS, you must update your initramfs every time this value changes:

```
# update-initramfs -u -
k all
```

You **must reboot** to activate these changes.

### **SWAP on ZFS**

Swap-space created on a zvol may generate some troubles, like blocking the server or generating a high IO load, often seen when starting a Backup to an external Storage.

We strongly recommend to use enough memory, so that you normally do not run into low memory situations. Should you need or want to add swap, it is preferred to create a partition on a physical disk and use it as a swap device. You can leave some space free for this purpose in the advanced options of the installer. Additionally, you can lower the "swappiness" value. A good value for servers is 10:

```
# sysctl -w vm.swappiness=10
```

To make the swappiness persistent, open /etc/sysctl.conf with an editor of your choice and add the following line:

```
vm.swappiness = 10
```

Table 1. Linux kernel swappiness parameter values

Value	Strategy
<pre>vm.swappiness = 0</pre>	The kernel will swap only to avoid an <i>out of memory</i> condition
vm.swappiness = 1	Minimum amount of swapping without

Value	Strategy
	disabling it entirely.
vm.swappiness = 10	This value is sometimes recommended to improve performance when sufficient memory exists in a system.
vm.swappiness = 60	The default value.
vm.swappiness = 100	The kernel will swap aggressively.

# **Encrypted ZFS Datasets**

• Native ZFS encryption in Proxmox VE is experimental. Known limitations and issues include Replication with encrypted datasets [4], as well as checksum errors when using Snapshots or ZVOLs. [5]

ZFS on Linux version o.8.0 introduced support for native encryption of datasets. After an upgrade from previous ZFS on Linux versions, the encryption feature can be enabled per pool:

```
# zpool get feature@encryption
tank
NAME PROPERTY
                          VALUE
SOURCE
tank feature@encryption
disabled
                 local
# zpool set
feature@encryption=enabled
# zpool get feature@encryption
tank
NAME PROPERTY
                          VALUE
SOURCE
tank feature@encryption
enabled
                local
```

 There is currently no support for booting from pools with encrypted datasets using GRUB, and only limited support for automatically

unlocking encrypted datasets on boot. Older versions of ZFS without encryption support will not be able to decrypt stored data.

- It is recommended to either unlock storage datasets manually after booting, or to write a custom unit to pass the key material needed for unlocking on boot to zfs load-key.
- Establish and test a backup procedure before enabling encryption of production data. If the associated key material/passphrase/keyfile has been lost, accessing the encrypted data is no longer possible.

Encryption needs to be setup when creating datasets/zvols, and is inherited by default to child datasets. For example, to create an encrypted dataset tank/encrypted\_data and configure it as storage in Proxmox VE, run the following commands:

```
# zfs create -o encryption=on -o
keyformat=passphrase
tank/encrypted_data
Enter passphrase:
Re-enter passphrase:

# pvesm add zfspool
encrypted_zfs -pool
tank/encrypted_data
```

All guest volumes/disks create on this storage will be encrypted with the shared key material of the parent dataset.

To actually use the storage, the associated key material needs to be loaded and the dataset needs to be mounted. This can be done in one step with:

```
# zfs mount -l
tank/encrypted_data
Enter passphrase for
'tank/encrypted_data':
```

It is also possible to use a (random) keyfile instead of prompting for a passphrase by setting the keylocation and keyformat properties, either at creation time or with zfs change-key on existing datasets:

```
# dd if=/dev/urandom
of=/path/to/keyfile bs=32
count=1

# zfs change-key -o
keyformat=raw -o
keylocation=file:///path/to/keyf
ile tank/encrypted_data
```

When using a keyfile, special care needs to be taken to secure the keyfile against unauthorized access or accidental loss. Without the keyfile, it is not possible to access the plaintext data!

A guest volume created underneath an encrypted dataset will have its encryptionroot property set accordingly. The key material only needs to be loaded once per encryptionroot to be available to all encrypted datasets underneath it.

See the encryptionroot, encryption, keylocation, keyformat and keystatus properties, the zfs load-key, zfs unload-key and zfs change-key commands and the Encryption section from man zfs for more details and advanced usage.

# **Compression in ZFS**

When compression is enabled on a dataset, ZFS tries to compress all **new** blocks before writing them and decompresses them on reading. Already existing data will not be compressed retroactively.

You can enable compression with:

```
# zfs set compression=
<algorithm> <dataset>
```

We recommend using the 1z4 algorithm, because it adds very little CPU overhead.

Other algorithms like lzjb and gzip-N, where N is an integer from 1 (fastest) to 9 (best compression ratio), are also available. Depending on the algorithm and how compressible the data is, having compression enabled can even increase I/O performance.

You can disable compression at any time with:

```
# zfs set compression=off
<dataset>
```

Again, only new blocks will be affected by this change.

### **ZFS Special Device**

Since version o.8.0 ZFS supports special devices. A special device in a pool is used to store metadata, deduplication tables, and optionally small file blocks.

A special device can improve the speed of a pool consisting of slow spinning hard disks with a lot of metadata changes. For example workloads that involve creating, updating or deleting a large number of files will benefit from the presence of a special device. ZFS datasets can also be configured to store whole small files on the special device which can further improve the performance. Use fast SSDs for the special device.

The redundancy of the special device should match the one of the pool, since the special device is a point of failure for the whole pool.



Adding a special device to a pool cannot be undone!

# Create a pool with special device and RAID-1:

```
# zpool create -f -o ashift=12
<pool> mirror <device1>
<device2> special mirror
<device3> <device4>
```

# Add a special device to an existing pool with RAID-1:

```
# zpool add <pool> special
mirror <device1> <device2>
```

### ZFS datasets expose the

special\_small\_blocks=<size> property. size can be 0 to disable storing small file blocks on the special device or a power of two in the range between 512B to 1M. After setting the property new file blocks smaller than size will be allocated on the special device.

If the value for special\_small\_blocks is greater than or equal to the recordsize (default 128K) of the dataset, **all** data will be written to the special device, so be careful!

Setting the special\_small\_blocks property on a pool will change the default value of that property for all child ZFS datasets (for example all containers in the pool will opt in for small file blocks).

# Opt in for all file smaller than 4K-blocks pool-wide:

```
# zfs set
special_small_blocks=4K <pool>
```

# Opt in for small file blocks for a single dataset:

```
# zfs set
special_small_blocks=4K
<pool>/<filesystem>
```

# Opt out from small file blocks for a single dataset:

```
# zfs set special_small_blocks=0
<pool>/<filesystem>
```

### **ZFS Pool Features**

Changes to the on-disk format in ZFS are only made between major version changes and are specified through **features**. All features, as well as the general mechanism are well documented in the zpool-features (5) manpage.

Since enabling new features can render a pool not importable by an older version of ZFS, this needs to be done actively by the administrator, by running <code>zpool upgrade</code> on the pool (see the <code>zpool-upgrade</code> (8) manpage).

Unless you need to use one of the new features, there is no upside to enabling them.

In fact, there are some downsides to enabling new features:

- A system with root on ZFS, that still boots using GRUB will become unbootable if a new feature is active on the rpool, due to the incompatible implementation of ZFS in GRUB.
- The system will not be able to import any upgraded pool when booted with an older kernel, which still ships with the old ZFS modules.
- Booting an older Proxmox VE ISO to repair a non-booting system will likewise not work.
- Do **not** upgrade your rpool if your system is still booted with GRUB, as this will render your system unbootable. This includes systems installed before Proxmox VE 5.4, and systems booting with legacy BIOS boot (see <a href="https://how.to.determine">how to determine</a> the bootloader).

### **Enable new features for a ZFS pool:**

# zpool upgrade <pool>

# **BTRFS**

BTRFS integration is currently a **technology preview** in Proxmox VE.

BTRFS is a modern copy on write file system natively supported by the Linux kernel, implementing features such as snapshots, built-in RAID and self healing via checksums for data and metadata. Starting with Proxmox VE 7.0, BTRFS is introduced as optional selection for the root file system.

### **General BTRFS advantages**

- Main system setup almost identical to the traditional ext4 based setup
- Snapshots
- Data compression on file system level
- Copy-on-write clone
- RAIDo, RAID1 and RAID10
- Protection against data corruption
- Self healing
- natively supported by the Linux kernel
- ..

#### **Caveats**

• RAID levels 5/6 are experimental and dangerous

## Installation as Root File System

When you install using the Proxmox VE installer, you can choose BTRFS for the root file system. You need to select the RAID type at installation time:

RAIDo Also called "striping". The capacity of such volume is the sum of the capacities of all disks. But RAIDo does not add any redundancy, so the failure of a single drive makes

the volume unusable.

RAID1 Also called "mirroring". Data is written identically to all disks. This mode requires at least 2 disks with the same size. The resulting capacity is that of a single disk.

RAID10 A combination of RAID0 and RAID1. Requires at least 4 disks.

The installer automatically partitions the disks and creates an additional subvolume at /var/lib/pve/local-btrfs. In order to use that with the Proxmox VE tools, the

installer creates the following configuration
entry in /etc/pve/storage.cfg:

This explicitly disables the default local storage in favor of a BTRFS specific storage entry on the additional subvolume.

The btrfs command is used to configure and manage the BTRFS file system, After the installation, the following command lists all additional subvolumes:

```
# btrfs subvolume list /
ID 256 gen 6 top level 5 path
var/lib/pve/local-btrfs
```

### **BTRFS Administration**

This section gives you some usage examples for common tasks.

## **Creating a BTRFS file system**

To create BTRFS file systems, mkfs.btrfs is used. The -d and -m parameters are used to set the profile for metadata and data respectively. With the optional -L parameter, a label can be set.

Generally, the following modes are supported: single, raid0, raid1, raid10.

Create a BTRFS file system on a single disk /dev/sdb with the label My-Storage:

```
# mkfs.btrfs -m single -d
single -L My-Storage /dev/sdb
```

Or create a RAID1 on the two partitions /dev/sdb1 and /dev/sdc1:

```
# mkfs.btrfs -m raid1 -d raid1
-L My-Storage /dev/sdb1
/dev/sdc1
```

### Mounting a BTRFS file system

The new file-system can then be mounted either manually, for example:

```
# mkdir /my-storage
# mount /dev/sdb /my-storage
```

A BTRFS can also be added to /etc/fstab like any other mount point, automatically mounting it on boot. It's recommended to avoid using block-device paths but use the UUID value the mkfs.btrfs command printed, especially there is more than one disk in a BTRFS setup.

For example:

### File /etc/fstab

```
# ... other mount points left
out for brevity

# using the UUID from the
mkfs.btrfs output is highly
recommended
UUID=e2c0c3ff-2114-4f54-b767-
3a203e49f6f3 /my-storage btrfs
defaults 0 0
```

If you do not have the UUID available anymore you can use the blkid tool to list all properties of block-devices.

Afterwards you can trigger the first mount by executing:

```
mount /my-storage
```

After the next reboot this will be automatically done by the system at boot.

# Adding a BTRFS file system to Proxmox VE

You can add an existing BTRFS file system to Proxmox VE via the web interface, or using the CLI, for example:

```
pvesm add btrfs my-storage --
path /my-storage
```

### Creating a subvolume

Creating a subvolume links it to a path in the BTRFS file system, where it will appear as a regular directory.

```
# btrfs subvolume create
/some/path
```

Afterwards / some/path will act like a regular directory.

### **Deleting a subvolume**

Contrary to directories removed via rmdir, subvolumes do not need to be empty in order to be deleted via the btrfs command.

```
# btrfs subvolume delete
/some/path
```

## Creating a snapshot of a subvolume

BTRFS does not actually distinguish between snapshots and normal subvolumes, so taking a snapshot can also be seen as creating an arbitrary copy of a subvolume. By convention, Proxmox VE will use the read-only flag when creating snapshots of guest disks or subvolumes, but this flag can also be changed later on.

```
# btrfs subvolume snapshot -r
/some/path /a/new/path
```

This will create a read-only "clone" of the subvolume on /some/path at /a/new/path. Any future modifications to /some/path cause the modified data to be copied before modification.

If the read-only (-r) option is left out, both subvolumes will be writable.

## **Enabling compression**

By default, BTRFS does not compress data. To enable compression, the compress mount option can be added. Note that data already written will not be compressed after the fact.

By default, the rootfs will be listed in /etc/fstab as follows:

```
UUID=<uuid of your root file system> / btrfs defaults 0 1
```

You can simply append compress=zstd, compress=lzo, or compress=zlib to the defaults above like so:

```
UUID=<uuid of your root file
system> / btrfs
defaults,compress=zstd 0 1
```

This change will take effect after rebooting.

### **Checking Space Usage**

The classic df tool may output confusing values for some BTRFS setups. For a better estimate use the btrfs filesystem usage /PATH command, for example:

```
# btrfs fi usage /my-storage
```

# **Proxmox Node Management**

The Proxmox VE node management tool (pvenode) allows you to control node specific settings and resources.

Currently pvenode allows you to set a node's description, run various bulk operations on the node's guests, view the node's task history, and manage the node's SSL certificates, which are used for the API and the web GUI through pveproxy.

### Wake-on-LAN

Wake-on-LAN (WoL) allows you to switch on a sleeping computer in the network, by sending a magic packet. At least one NIC must support this feature, and the respective option needs to be enabled in the computer's firmware (BIOS/UEFI) configuration. The option name can vary from *Enable Wake-on-Lan* to *Power On By PCIE Device*; check your motherboard's vendor manual, if you're unsure. ethtool can be used to check the WoL configuration of <interface> by running:

```
ethtool <interface> | grep Wake-
on
```

pvenode allows you to wake sleeping members of a cluster via WoL, using the command:

```
pvenode wakeonlan <node>
```

This broadcasts the WoL magic packet on UDP port 9, containing the MAC address of <node> obtained from the wakeonlan property. The node-specific wakeonlan property can be set using the following command:

```
pvenode config set -wakeonlan
XX:XX:XX:XX:XX
```

The interface via which to send the WoL packet is determined from the default route. It can be overwritten by setting the bind-interface via the following command:

```
pvenode config set -wakeonlan
XX:XX:XX:XX:XX,bind-
interface=<iface-name>
```

The broadcast address (default 255.255.255.255) used when sending the WoL packet can further be changed by setting the broadcast-address explicitly using the following command:

```
pvenode config set -wakeonlan
XX:XX:XX:XX:XX:XX,broadcast-
address=<br/>broadcast-address>
```

# **Task History**

When troubleshooting server issues, for example, failed backup jobs, it can often be helpful to have a log of the previously run tasks. With Proxmox VE, you can access the nodes's task history through the pvenode task command.

You can get a filtered list of a node's finished tasks with the list subcommand. For example, to get a list of tasks related to VM *100* that ended with an error, the command would be:

```
pvenode task list --errors --
vmid 100
```

The log of a task can then be printed using its UPID:

```
pvenode task log
UPID:pve1:00010D94:001CA6EA:6124
E1B9:vzdump:100:root@pam:
```

### **Bulk Guest Power Management**

In case you have many VMs/containers, starting and stopping guests can be carried out in bulk operations with the startall and stopall subcommands of pvenode. By default, pvenode startall will only start VMs/containers which have been set to automatically start on boot (see Automatic Start and Shutdown of Virtual Machines), however, you can override this behavior with the --force flag. Both commands also have a --vms option, which limits the stopped/started guests to the specified VMIDs.

For example, to start VMs 100, 101, and 102, regardless of whether they have onboot set, you can use:

```
pvenode startall --vms
100,101,102 --force
```

To stop these guests (and any other guests that may be running), use the command:

```
pvenode stopall
```

The stopall command first attempts to perform a clean shutdown and then waits until either all guests have successfully shut down or an

overridable timeout (3 minutes by default) has expired. Once that happens and the force-stop parameter is not explicitly set to 0 (false), all virtual guests that are still running are hard stopped.

### **First Guest Boot Delay**

In case your VMs/containers rely on slow-tostart external resources, for example an NFS server, you can also set a per-node delay between the time Proxmox VE boots and the time the first VM/container that is configured to autostart boots (see <u>Automatic Start and</u> Shutdown of Virtual Machines).

You can achieve this by setting the following (where 10 represents the delay in seconds):

```
pvenode config set --startall-
onboot-delay 10
```

### **Bulk Guest Migration**

In case an upgrade situation requires you to migrate all of your guests from one node to another, pvenode also offers the migrateall subcommand for bulk migration. By default, this command will migrate every guest on the system to the target node. It can however be set to only migrate a set of guests.

For example, to migrate VMs *100*, *101*, and *102*, to the node *pve2*, with live-migration for local disks enabled, you can run:

```
pvenode migrateall pve2 --vms
100,101,102 --with-local-disks
```

# **Certificate Management**

# Certificates for Intra-Cluster Communication

Each Proxmox VE cluster creates by default its own (self-signed) Certificate Authority (CA) and generates a certificate for each node which gets signed by the aforementioned CA. These certificates are used for encrypted communication with the cluster's pveproxy service and the Shell/Console feature if SPICE is used.

The CA certificate and key are stored in the <u>Proxmox Cluster File System (pmxcfs)</u>.

### **Certificates for API and Web GUI**

The REST API and web GUI are provided by the pveproxy service, which runs on each node.

You have the following options for the certificate used by pveproxy:

- 1. By default the node-specific certificate in /etc/pve/nodes/NODENAME/pve-ssl.pem is used. This certificate is signed by the cluster CA and therefore not automatically trusted by browsers and operating systems.
- 2. use an externally provided certificate (e.g. signed by a commercial CA).
- 3. use ACME (Let's Encrypt) to get a trusted certificate with automatic renewal, this is also integrated in the Proxmox VE API and web interface.

For options 2 and 3 the file /etc/pve/local/pveproxy-ssl.pem (and /etc/pve/local/pveproxy-ssl.key, which needs to be without password) is used.

Keep in mind that
/etc/pve/local is a node
specific symlink to
/etc/pve/nodes/NODENAME.

Certificates are managed with the Proxmox VE Node management command (see the pvenode (1) manpage).

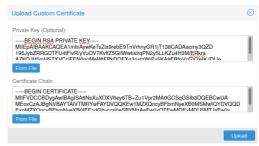
Do not replace or manually modify the automatically generated node certificate files in /etc/pve/local/pve-ssl.pem and /etc/pve/local/pvessl.key or the cluster CA files in

/etc/pve/pve-root-ca.pem
and /etc/pve/priv/pve-rootca.key.

### **Upload Custom Certificate**

If you already have a certificate which you want to use for a Proxmox VE node you can upload that certificate simply over the web interface.

Note that the



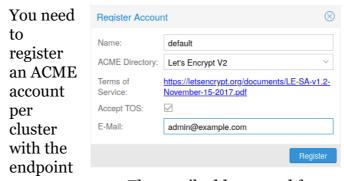
certificates key file, if provided, mustn't be password protected.

# Trusted certificates via Let's Encrypt (ACME)

Proxmox VE includes an implementation of the Automatic Certificate Management Environment ACME protocol, allowing Proxmox VE admins to use an ACME provider like Let's Encrypt for easy setup of TLS certificates which are accepted and trusted on modern operating systems and web browsers out of the box.

Currently, the two ACME endpoints implemented are the <u>Let's Encrypt (LE)</u> production and its staging environment. Our ACME client supports validation of http-01 challenges using a built-in web server and validation of dns-01 challenges using a DNS plugin supporting all the DNS API endpoints <u>acme.sh</u> does.

### **ACME Account**



you want to use. The email address used for

that account will serve as contact point for renewal-due or similar notifications from the ACME endpoint.

You can register and deactivate ACME accounts over the web interface Datacenter -> ACME or using the pvenode command-line tool.

pvenode acme account register
account-name mail@example.com

Because of <u>rate-limits</u> you should use LE staging for experiments or if you use ACME for the first time.

### **ACME Plugins**

The ACME plugins task is to provide automatic verification that you, and thus the Proxmox VE cluster under your operation, are the real owner of a domain. This is the basis building block for automatic certificate management.

The ACME protocol specifies different types of challenges, for example the http-01 where a web server provides a file with a certain content to prove that it controls a domain. Sometimes this isn't possible, either because of technical limitations or if the address of a record to is not reachable from the public internet. The dns-01 challenge can be used in these cases. This challenge is fulfilled by creating a certain DNS record in the domain's zone.

Proxmox VE supports both of those challenge types out of the

box, you



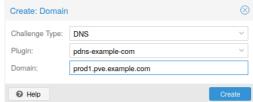
can configure plugins either over the web interface under Datacenter -> ACME, or using the pvenode acme plugin add command.

ACME Plugin configurations are stored in /etc/pve/priv/acme/plugins.cfg. A plugin is available for all nodes in the cluster.

#### **Node Domains**

Each domain is node specific. You can add new or manage existing domain entries under Node -> Certificates, or using the pvenode config command.

#### After



configuring the desired domain(s) for a node and ensuring that the desired ACME account is selected, you can order your new certificate over the web interface. On success the interface will reload after 10 seconds.

Renewal will happen automatically.

## **ACME HTTP Challenge Plugin**

There is always an implicitly configured standalone plugin for validating http-01 challenges via the built-in webserver spawned on port 80.

The name standalone means that it can provide the validation on it's own, without any third party service. So, this plugin works also for cluster nodes.

There are a few prerequisites to use it for certificate management with Let's Encrypts ACME.

- You have to accept the ToS of Let's Encrypt to register an account.
- **Port 80** of the node needs to be reachable from the internet.
- There **must** be no other listener on port 80.
- The requested (sub)domain needs to resolve to a public IP of the Node.

# **ACME DNS API Challenge Plugin**

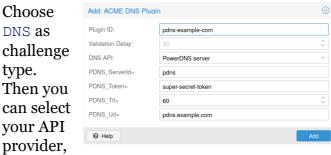
On systems where external access for validation via the http-01 method is not possible or desired, it is possible to use the dns-01 validation method. This validation

method requires a DNS server that allows provisioning of TXT records via an API.

# Configuring ACME DNS APIs for validation

Proxmox VE re-uses the DNS plugins developed for the acme. sh [6] project, please refer to its documentation for details on configuration of specific APIs.

The easiest way to configure a new plugin with the DNS API is using the web interface (Datacenter -> ACME).



enter the credential data to access your account over their API.

See the acme.sh <u>How to use DNS</u> <u>API</u> wiki for more detailed information about getting API credentials for your provider.

As there are many DNS providers and API endpoints Proxmox VE automatically generates the form for the credentials for some providers. For the others you will see a bigger text area, simply copy all the credentials KEY=VALUE pairs in there.

### **DNS Validation through CNAME Alias**

A special alias mode can be used to handle the validation on a different domain/DNS server, in case your primary/real DNS does not support provisioning via an API. Manually set up a permanent CNAME record for \_acmechallenge.domain1.example pointing to \_acme-challenge.domain2.example and set the alias property in the Proxmox VE node configuration file to domain2.example to allow the DNS server of domain2.example to validate all challenges for domain1.example.

### **Combination of Plugins**

Combining http-01 and dns-01 validation is possible in case your node is reachable via multiple domains with different requirements / DNS provisioning capabilities. Mixing DNS APIs from multiple providers or instances is also possible by specifying different plugin instances per domain.

Accessing the same service over multiple domains increases complexity and should be avoided if possible.

# Automatic renewal of ACME certificates

If a node has been successfully configured with an ACME-provided certificate (either via pvenode or via the GUI), the certificate will be automatically renewed by the pve-daily-update.service. Currently, renewal will be attempted if the certificate has expired already, or will expire in the next 30 days.

## ACME Examples with pvenode

# Example: Sample pvenode invocation for using Let's Encrypt certificates

```
root@proxmox:~# pvenode acme
account register default
mail@example.invalid
Directory endpoints:
0) Let's Encrypt V2
(https://acme-
v02.api.letsencrypt.org/director
у)
1) Let's Encrypt V2 Staging
(https://acme-staging-
v02.api.letsencrypt.org/director
A)
2) Custom
Enter selection: 1
Terms of Service:
https://letsencrypt.org/document
s/LE-SA-v1.2-November-15-
2017.pdf
Do you agree to the above terms?
[y|N]y
```

```
Task OK
root@proxmox:~# pvenode config
set --acme
domains=example.invalid
root@proxmox:~# pvenode acme
cert order
Loading ACME account details
Placing ACME order
...
Status is 'valid'!

All domains validated!
...
Downloading certificate
Setting pveproxy certificate and
key
Restarting pveproxy
Task OK
```

## Example: Setting up the OVH API for validating a domain

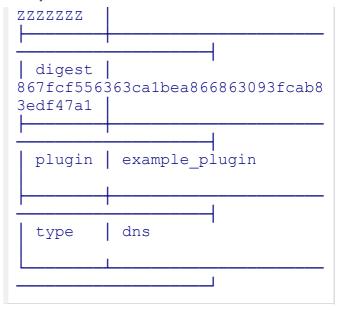
- the account registration steps are the same no matter which plugins are used, and are not repeated here.
- OVH\_AK and OVH\_AS need to be obtained from OVH according to the OVH API documentation

First you need to get all information so you and Proxmox VE can access the API.

```
root@proxmox:~# cat
/path/to/api-token
OVH AK=XXXXXXXXXXXXXXXX
OVH AS=YYYYYYYYYYYYYYYYYYYYYY
YYYYYY
root@proxmox:~# source
/path/to/api-token
root@proxmox:~# curl -XPOST -
H"X-Ovh-Application: $OVH AK" -H
"Content-type: application/json"
https://eu.api.ovh.com/1.0/auth/
credential -d '{
  "accessRules": [
    {"method": "GET", "path":
"/auth/time"},
    {"method": "GET", "path":
"/domain"},
```

```
{"method": "GET", "path":
"/domain/zone/*"},
    {"method": "GET", "path":
"/domain/zone/*/record"},
    {"method": "POST", "path":
"/domain/zone/*/record"},
    {"method": "POST", "path":
"/domain/zone/*/refresh"},
    {"method": "PUT", "path":
"/domain/zone/*/record/"},
   {"method": "DELETE", "path":
"/domain/zone/*/record/*"}
} '
ZZZZZZZZZZZZZZZZZ", "state": "pendi
ngValidation", "validationUrl": "h
ttps://eu.api.ovh.com/auth/?
credentialToken=AAAAAAAAAAAAAAA
AAAAAAAAAAAAAAAAAAAAAAAAAAAAA
AAAAAAAAAAAAA" }
(open validation URL and follow
instructions to link Application
Key with account/Consumer Key)
root@proxmox:~# echo
ZZZZZZZZ" >> /path/to/api-token
```

#### Now you can setup the the ACME plugin:



At last you can configure the domain you want to get certificates for and place the certificate order for it:

```
root@proxmox:~# pvenode config
set -acmedomain0
example.proxmox.com,plugin=examp
le plugin
root@proxmox:~# pvenode acme
cert order
Loading ACME account details
Placing ACME order
Order URL: https://acme-staging-
v02.api.letsencrypt.org/acme/ord
er/11111111/22222222
Getting authorization details
from 'https://acme-staging-
v02.api.letsencrypt.org/acme/aut
hz-v3/3333333333'
The validation for
example.proxmox.com is pending!
[Wed Apr 22 09:25:30 CEST 2020]
Using OVH endpoint: ovh-eu
[Wed Apr 22 09:25:30 CEST 2020]
Checking authentication
[Wed Apr 22 09:25:30 CEST 2020]
Consumer key is ok.
[Wed Apr 22 09:25:31 CEST 2020]
Adding record
[Wed Apr 22 09:25:32 CEST 2020]
Added, sleep 10 seconds.
Add TXT record: acme-
challenge.example.proxmox.com
Triggering validation
Sleeping for 5 seconds
Status is 'valid'!
[Wed Apr 22 09:25:48 CEST 2020]
Using OVH endpoint: ovh-eu
```

```
[Wed Apr 22 09:25:48 CEST 2020]
Checking authentication
[Wed Apr 22 09:25:48 CEST 2020]
Consumer key is ok.
Remove TXT record: _acme-
challenge.example.proxmox.com

All domains validated!

Creating CSR
Checking order status
Order is ready, finalizing order
valid!

Downloading certificate
Setting pveproxy certificate and
key
Restarting pveproxy
Task OK
```

## Example: Switching from the staging to the regular ACME directory

Changing the ACME directory for an account is unsupported, but as Proxmox VE supports more than one account you can just create a new one with the production (trusted) ACME directory as endpoint. You can also deactivate the staging account and recreate it.

# Example: Changing the default ACME account from staging to directory using pvenode

```
root@proxmox:~# pvenode acme
account deactivate default
Renaming account file from
'/etc/pve/priv/acme/default' to
'/etc/pve/priv/acme/ deactivated
default 4'
Task OK
root@proxmox:~# pvenode acme
account register default
example@proxmox.com
Directory endpoints:
0) Let's Encrypt V2
(https://acme-
v02.api.letsencrypt.org/director
у)
1) Let's Encrypt V2 Staging
(https://acme-staging-
v02.api.letsencrypt.org/director
A)
2) Custom
Enter selection: 0
```

```
Terms of Service:
https://letsencrypt.org/document
s/LE-SA-v1.2-November-15-
2017.pdf
Do you agree to the above terms?
[y|N]y
...
Task OK
```

## **Host Bootloader**

Proxmox VE currently uses one of two bootloaders depending on the disk setup selected in the installer.

For EFI Systems installed with ZFS as the root filesystem systemd-boot is used, unless Secure Boot is enabled. All other deployments use the standard GRUB bootloader (this usually also applies to systems which are installed on top of Debian).

## Partitioning Scheme Used by the Installer

The Proxmox VE installer creates 3 partitions on all disks selected for installation.

The created partitions are:

- a 1 MB BIOS Boot Partition (gdisk type EFo2)
- a 512 MB EFI System Partition (ESP, gdisk type EF00)
- a third partition spanning the set hdsize parameter or the remaining space used for the chosen storage type

Systems using ZFS as root filesystem are booted with a kernel and initrd image stored on the 512 MB EFI System Partition. For legacy BIOS systems, and EFI systems with Secure Boot enabled, GRUB is used, for EFI systems without Secure Boot, systemd-boot is used. Both are installed and configured to point to the ESPs.

GRUB in BIOS mode (--target i386-pc) is installed onto the BIOS Boot Partition of all selected disks on all systems booted with GRUB [z].

## Synchronizing the content of the ESP with proxmox-boot-tool

proxmox-boot-tool is a utility used to keep the contents of the EFI System Partitions properly configured and synchronized. It copies certain kernel versions to all ESPs and configures the respective bootloader to boot from the vfat formatted ESPs. In the context of ZFS as root filesystem this means that you can use all optional features on your root pool instead of the subset which is also present in the ZFS implementation in GRUB or having to create a separate small boot-pool [8].

In setups with redundancy all disks are partitioned with an ESP, by the installer. This ensures the system boots even if the first boot device fails or if the BIOS can only boot from a particular disk.

The ESPs are not kept mounted during regular operation. This helps to prevent filesystem corruption to the vfat formatted ESPs in case of a system crash, and removes the need to manually adapt /etc/fstab in case the primary boot device fails.

proxmox-boot-tool handles the following tasks:

- formatting and setting up a new partition
- copying and configuring new kernel images and initrd images to all listed ESPs
- synchronizing the configuration on kernel upgrades and other maintenance tasks
- managing the list of kernel versions which are synchronized
- configuring the boot-loader to boot a particular kernel version (pinning)

You can view the currently configured ESPs and their state by running:

# proxmox-boot-tool status

Setting up a new partition for use as synced ESP

To format and initialize a partition as synced ESP, e.g., after replacing a failed vdev in an rpool, or when converting an existing system that pre-dates the sync mechanism, proxmox-boot-tool from proxmox-kernel-helper can be used.

• the format command will format the <partition>, make sure to pass in the right device/partition!

For example, to format an empty partition /dev/sda2 as ESP, run the following:

```
# proxmox-boot-tool format
/dev/sda2
```

To setup an existing, unmounted ESP located on /dev/sda2 for inclusion in Proxmox VE's kernel update synchronization mechanism, use the following:

```
# proxmox-boot-tool init
/dev/sda2
```

or

```
# proxmox-boot-tool init
/dev/sda2 grub
```

to force initialization with GRUB instead of systemd-boot, for example for Secure Boot support.

Afterwards /etc/kernel/proxmox-bootuuids should contain a new line with the UUID of the newly added partition. The init command will also automatically trigger a refresh of all configured ESPs.

#### Updating the configuration on all ESPs

To copy and configure all bootable kernels and keep all ESPs listed in

/etc/kernel/proxmox-boot-uuids in sync you just need to run:

```
# proxmox-boot-tool refresh
```

(The equivalent to running update-grub systems with ext4 or xfs on root).

This is necessary should you make changes to the kernel commandline, or want to sync all kernels and initrds.

Both update-initramfs and apt (when necessary) will automatically trigger a refresh.

### Kernel Versions considered by proxmoxboot-tool

The following kernel versions are configured by default:

- the currently running kernel
- the version being newly installed on package updates
- the two latest already installed kernels
- the latest version of the second-to-last kernel series (e.g. 5.0, 5.3), if applicable
- any manually selected kernels

### Manually keeping a kernel bootable

Should you wish to add a certain kernel and initrd image to the list of bootable kernels use proxmox-boot-tool kernel add.

For example run the following to add the kernel with ABI version 5.0.15-1-pve to the list of kernels to keep installed and synced to all ESPs:

```
# proxmox-boot-tool kernel add
5.0.15-1-pve
```

proxmox-boot-tool kernel list will list all kernel versions currently selected for booting:

```
# proxmox-boot-tool kernel list
Manually selected kernels:
5.0.15-1-pve

Automatically selected kernels:
5.0.12-1-pve
4.15.18-18-pve
```

Run proxmox-boot-tool kernel remove to remove a kernel from the list of manually selected kernels, for example:

```
# proxmox-boot-tool kernel
remove 5.0.15-1-pve
```

boot-tool refresh to update all EFI System Partitions (ESPs) after a manual kernel addition or removal from above.

### **Determine which Bootloader is Used**



The simplest and most reliable way to

determine which bootloader is used, is to watch the boot process of the Proxmox VE node.

You will either see the blue box of GRUB or the simple black on white systemd-boot.



Determining the bootloader from a running system might not be 100% accurate. The safest way is to run the following command:

```
# efibootmgr -v
```

If it returns a message that EFI variables are not supported, GRUB is used in BIOS/Legacy mode.

If the output contains a line that looks similar to the following, GRUB is used in UEFI mode.

```
Boot0005* proxmox [...]
File(\EFI\proxmox\grubx64.efi)
```

If the output contains a line similar to the following, systemd-boot is used.

```
Boot0006* Linux Boot Manager
[...] File(\EFI\systemd\systemd-
bootx64.efi)
```

#### By running:

```
# proxmox-boot-tool status
```

you can find out if proxmox-boot-tool is configured, which is a good indication of how the system is booted.

### **GRUB**

GRUB has been the de-facto standard for booting Linux systems for many years and is quite well documented [9].

## Configuration

Changes to the GRUB configuration are done via the defaults file /etc/default/grub or config snippets in /etc/default/grub.d. To regenerate the configuration file after a change to the configuration run: [10]

```
# update-grub
```

## **Systemd-boot**

systemd-boot is a lightweight EFI bootloader. It reads the kernel and initrd images directly from the EFI Service Partition (ESP) where it is installed. The main advantage of directly loading the kernel from the ESP is that it does not need to reimplement the drivers for accessing the storage. In Proxmox VE proxmox-boot-tool is used to keep the configuration on the ESPs synchronized.

### Configuration

systemd-boot is configured via the file loader/loader.conf in the root directory of an EFI System Partition (ESP). See the loader.conf (5) manpage for details.

Each bootloader entry is placed in a file of its own in the directory loader/entries/

An example entry.conf looks like this (/ refers to the root of the ESP):

```
title Proxmox
version 5.0.15-1-pve
options
root=ZFS=rpool/ROOT/pve-1
boot=zfs
linux /EFI/proxmox/5.0.15-1-
pve/vmlinuz-5.0.15-1-pve
initrd /EFI/proxmox/5.0.15-1-
pve/initrd.img-5.0.15-1-pve
```

### **Editing the Kernel Commandline**

You can modify the kernel commandline in the following places, depending on the bootloader used:

#### **GRUB**

The kernel commandline needs to be placed in the variable

GRUB\_CMDLINE\_LINUX\_DEFAULT in the file /etc/default/grub. Running update-grub appends its content to all linux entries in /boot/grub/grub.cfg.

#### Systemd-boot

The kernel commandline needs to be placed as one line in /etc/kernel/cmdline. To apply your changes, run proxmox-boot-tool refresh, which sets it as the option line for all config files in

```
loader/entries/proxmox-*.conf.
```

A complete list of kernel parameters can be found at

https://www.kernel.org/doc/html/v<YOUR-KERNEL-VERSION>/admin-guide/kernelparameters.html. replace <YOUR-KERNEL-VERSION> with the major.minor version, for example, for kernels based on version 6.5 the URL would be:

https://www.kernel.org/doc/html/v6.5/adminguide/kernel-parameters.html

You can find your kernel version by checking the web interface ( $Node \rightarrow Summary$ ), or by running

```
# uname -r
```

Use the first two numbers at the front of the output.

## Override the Kernel-Version for next Boot

To select a kernel that is not currently the default kernel, you can either:

- use the boot loader menu that is displayed at the beginning of the boot process
- use the proxmox-boot-tool to pin the system to a kernel version either once or permanently (until pin is reset).

This should help you work around incompatibilities between a newer kernel version and the hardware.

Such a pin should be removed as soon as possible so that all current security patches of the latest kernel are also applied to the system.

For example: To permanently select the version 5.15.30-1-pve for booting you would run:

```
# proxmox-boot-tool kernel pin
5.15.30-1-pve
```

The pinning functionality works for all Proxmox VE systems, not only those using proxmox-boot-tool to synchronize the contents of the ESPs, if your system does not use proxmox-boot-tool for synchronizing you can also skip the proxmox-boot-tool refresh call in the end.

You can also set a kernel version to be booted on the next system boot only. This is for example useful to test if an updated kernel has resolved an issue, which caused you to pin a version in the first place:

```
# proxmox-boot-tool kernel pin
5.15.30-1-pve --next-boot
```

To remove any pinned version configuration use the unpin subcommand:

```
# proxmox-boot-tool kernel unpin
```

While unpin has a --next-boot option as well, it is used to clear a pinned version set with --next-boot. As that happens already automatically on boot, invonking it manually is of little use.

After setting, or clearing pinned versions you also need to synchronize the content and configuration on the ESPs by running the refresh subcommand.

You will be prompted to automatically do for proxmoxboot-tool managed systems if you call the tool interactively.

```
# proxmox-boot-tool refresh
```

### **Secure Boot**

Since Proxmox VE 8.1, Secure Boot is supported out of the box via signed packages and integration in proxmox-boot-tool.

The following packages are required for secure boot to work. You can install them all at once by using the 'proxmox-secure-boot-support' meta-package.

- shim-signed (shim bootloader signed by Microsoft)
- shim-helpers-amd64-signed (fallback bootloader and MOKManager, signed by Proxmox)
- grub-efi-amd64-signed (GRUB EFI bootloader, signed by Proxmox)

 proxmox-kernel-6.X.Y-Z-pvesigned (Kernel image, signed by Proxmox)

Only GRUB is supported as bootloader out of the box, since other bootloader are currently not eligible for secure boot code-signing.

Any new installation of Proxmox VE will automatically have all of the above packages included.

More details about how Secure Boot works, and how to customize the setup, are available in our wiki.

## Switching an Existing Installation to Secure Boot

This can lead to an unbootable installation in some cases if not done correctly. Reinstalling the host will setup Secure Boot automatically if available, without any extra interactions. Make sure you have a working and well-tested backup of your Proxmox VE host!

An existing UEFI installation can be switched over to Secure Boot if desired, without having to reinstall Proxmox VE from scratch.

First, ensure all your system is up-to-date. Next, install proxmox-secure-boot-support. GRUB automatically creates the needed EFI boot entry for booting via the default shim.

#### systemd-boot

If systemd-boot is used as a bootloader (see <u>Determine which Bootloader is used</u>), some additional setup is needed. This is only the case if Proxmox VE was installed with ZFS-onroot.

To check the latter, run:

```
# findmnt /
```

If the host is indeed using ZFS as root filesystem, the FSTYPE column should contain zfs:

```
TARGET SOURCE FSTYPE
OPTIONS
/ rpool/ROOT/pve-1 zfs
rw,relatime,xattr,noacl,casesens
itive
```

Next, a suitable potential ESP (EFI system partition) must be found. This can be done using the lsblk command as following:

```
# lsblk -o +FSTYPE
```

The output should look something like this:

```
NAME MAJ:MIN RM SIZE RO TYPE

MOUNTPOINTS FSTYPE

sda 8:0 0 32G 0 disk

—sda1 8:1 0 1007K 0 part

—sda2 8:2 0 512M 0 part

vfat

—sda3 8:3 0 31.5G 0 part

zfs_member

sdb 8:16 0 32G 0 disk

—sdb1 8:17 0 1007K 0 part

—sdb2 8:18 0 512M 0 part

vfat

—sdb2 8:18 0 512M 0 part

vfat

—sdb3 8:19 0 31.5G 0 part

zfs_member
```

In this case, the partitions sda2 and sdb2 are the targets. They can be identified by the their size of 512M and their FSTYPE being vfat, in this case on a ZFS RAID-1 installation.

These partitions must be properly set up for booting through GRUB using proxmox-boot-tool. This command (using sda2 as an example) must be run separately for each individual ESP:

```
# proxmox-boot-tool init
/dev/sda2 grub
```

Afterwards, you can sanity-check the setup by running the following command:

```
# efibootmgr -v
```

This list should contain an entry looking similar to this:

```
[..]
Boot0009* proxmox
HD(2,GPT,..,0x800,0x100000)/File
(\EFI\proxmox\shimx64.efi)
[..]
```

bootloader will be kept, but GRUB will be preferred. This way, if booting using GRUB in Secure Boot mode does not work for any reason, the system can still be booted using systemd-boot with Secure Boot turned off.

Now the host can be rebooted and Secure Boot enabled in the UEFI firmware setup utility.

On reboot, a new entry named proxmox should be selectable in the UEFI firmware boot menu, which boots using the pre-signed EFI shim.

If, for any reason, no proxmox entry can be found in the UEFI boot menu, you can try adding it manually (if supported by the firmware), by adding the file \EFI\proxmox\shimx64.efi as a custom boot entry.

- Some UEFI firmwares are known to drop the proxmox boot option on reboot. This can happen if the proxmox boot entry is pointing to a GRUB installation on a disk, where the disk itself is not a boot option. If possible, try adding the disk as a boot option in the UEFI firmware setup utility and run proxmoxboot-tool again.
- To enroll custom keys, see the accompanying Secure Boot wiki page.

## Using DKMS/Third Party Modules With Secure Boot

On systems with Secure Boot enabled, the kernel will refuse to load modules which are

not signed by a trusted key. The default set of modules shipped with the kernel packages is signed with an ephemeral key embedded in the kernel image which is trusted by that specific version of the kernel image.

In order to load other modules, such as those built with DKMS or manually, they need to be signed with a key trusted by the Secure Boot stack. The easiest way to achieve this is to enroll them as Machine Owner Key (MOK) with mokutil.

The dkms tool will automatically generate a keypair and certificate in

/var/lib/dkms/mok.key and /var/lib/dkms/mok.pub and use it for signing the kernel modules it builds and installs.

You can view the certificate contents with

```
# openssl x509 -in
/var/lib/dkms/mok.pub -noout -
text
```

and enroll it on your system using the following command:

```
# mokutil --import
/var/lib/dkms/mok.pub
input password:
input password again:
```

The mokutil command will ask for a (temporary) password twice, this password needs to be entered one more time in the next step of the process! Rebooting the system should automatically boot into the MOKManager EFI binary, which allows you to verify the key/certificate and confirm the enrollment using the password selected when starting the enrollment using mokutil. Afterwards, the kernel should allow loading modules built with DKMS (which are signed with the enrolled MOK). The MOK can also be used to sign custom EFI binaries and kernel images if desired.

The same procedure can also be used for custom/third-party modules not managed with DKMS, but the key/certificate generation and signing steps need to be done manually in that case.

# **Kernel Samepage Merging** (**KSM**)

Kernel Samepage Merging (KSM) is an optional memory deduplication feature offered by the Linux kernel, which is enabled by default in Proxmox VE. KSM works by scanning a range of physical memory pages for identical content, and identifying the virtual pages that are mapped to them. If identical pages are found, the corresponding virtual pages are re-mapped so that they all point to the same physical page, and the old pages are freed. The virtual pages are marked as "copyon-write", so that any writes to them will be written to a new area of memory, leaving the shared physical page intact.

### Implications of KSM

KSM can optimize memory usage in virtualization environments, as multiple VMs running similar operating systems or workloads could potentially share a lot of common memory pages.

However, while KSM can reduce memory usage, it also comes with some security risks, as it can expose VMs to side-channel attacks. Research has shown that it is possible to infer information about a running VM via a second VM on the same host, by exploiting certain characteristics of KSM.

Thus, if you are using Proxmox VE to provide hosting services, you should consider disabling KSM, in order to provide your users with additional security. Furthermore, you should check your country's regulations, as disabling KSM may be a legal requirement.

## Disabling KSM

To see if KSM is active, you can check the output of:

```
# systemctl status ksmtuned
```

If it is, it can be disabled immediately with:

```
# systemctl disable --now
ksmtuned
```

Finally, to unmerge all the currently merged pages, run:

# echo 2 >
/sys/kernel/mm/ksm/run

- <u>1</u>. smartmontools homepage https://www.smartmontools.org
- <u>2</u>. OpenZFS dRAID <u>https://openzfs.github.io/openzfs-docs/Basic%20Concepts/dRAID%20Howto.html</u>
- 3. Systems installed with Proxmox VE 6.4 or later, EFI systems installed with Proxmox VE 5.4 or later
- 4. https://bugzilla.proxmox.com/show\_bug.cgi?id=2350
- 5. https://github.com/openzfs/zfs/issues/11688
- <u>6</u>. acme.sh <u>https://github.com/acmesh-official/acme.sh</u>
- $\underline{\text{7}}.$  These are all installs with root on ext4 or xfs and installs with root on ZFS on non-EFI systems
- <u>8</u>. Booting ZFS on root with GRUB <a href="https://github.com/zfsonlinux/zfs/wiki/Debian-Stretch-Root-on-ZFS">https://github.com/zfsonlinux/zfs/wiki/Debian-Stretch-Root-on-ZFS</a>
- Root-on-ZFS

  9. GRUB Manual
- https://www.gnu.org/software/grub/manual/grub/grub.html
  10. Systems using proxmox-boot-tool will call
  proxmox-boot-tool refresh upon update-grub.

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