

Oct 13,
2020



WealthKernel

Most Recent Coverage:

◆ **WealthKernel**, a UK-based digital wealth infrastructure provider, is planning its Series B for 2022, said Karan Shanmugarajah, CEO.

Brief Summary:

WealthKernel's proprietary API platform provides digital wealth infrastructure, custody and regulatory permissions for companies offering savings and investing solutions.

◆ [website](#)

Investors:

ETFS Capital, LCIF and Seedcamp

CEO:

Karan Shanmugarajah



Interesting Fact:

Right now, it is focused on expanding throughout the European Union, with the exception of Switzerland, he noted. Players in the Middle East, South America and Africa are expressing an interest in WealthKernel's services, which is interesting to the company but is likely part of its 24 to 36 month plan.

Oct 08,
2020

Most Recent Coverage:

◆ **Boosted.ai**, a Toronto, Canada-based creator of machine learning algorithms for portfolio managers, is receptive to investor approaches, said Nicholas Abe, CFO/COO and co-founder.

Brief Summary:

Boosted.ai uses artificial intelligence and machine learning to enhance investment decision making for portfolio management companies. (Founded 2017)

◆ **website**

Investors:

The company has raised \$11m to date and its investors include Portag3 Ventures, Dunamu & Partners and Polar Equity Partners. In May, it announced an \$8m Series A led by Portag3 Ventures.

CFO/COO and co-founder:

Nicholas Abe



Interesting Fact:

Osler, Hoskin & Harcourt LLP advised Boosted.ai on its Series A with a team consisting of Chad Bayne, Andrew Irwin and Shalu Atwal.

Sep 11,
2020



Most Recent Coverage:

◆ **Tradeteq**, a London-based provider of an electronic trading platform for trade finance assets, is evaluating the timing of its next capital raise, said Christoph Gugelmann, co-founder and CEO.

Brief Summary:

Tradeteq allows non-bank investors to expand into trade finance. It offers an electronic trading platform, AI-driven credit scoring and “Securitisation as a Service,” which transforms trade finance assets into capital markets products by issuing notes via a Luxembourg special purpose vehicle, based on standardized legal agreements.

◆ website

Investors:

Accelerated Digital Ventures and GTR Ventures

CEO and founder:

Christoph Gugelmann



Interesting Fact:

Given the current environment with the pandemic, Tradeteq is evaluating whether it makes sense to move forward with a raise this year or delay it until early 2021.

Aug 17,
2020



Most Recent Coverage:

◆ **ABAKA**, a London-based digital retirement solutions provider, will close on its Series B raise this year, said Fahd Rachidy, founder and CEO.

Brief Summary:

ABAKA's SaaS platform utilizes artificial intelligence to offer digital retirement, banking, wealth and advisory solutions to global banks, financial institutions, private banks and wealth managers. (Founded 2015)

◆ [**website**](#)

Investors:

The company has raised \$10m to date and its investors include Anthemis, Thames Trust, Ace&Co and Downing Ventures. It raised \$6.5m in Series A funding in January 2020.

CEO and founder:

Fahd Rachidy



Interesting Fact:

ABAKA sees an IPO on the Nasdaq as a possibility for the company at some point in the future, the CEO said. Before an IPO, it would need to reach the benchmark of \$100m in recurring revenue, the executive said.

Aug 07,
2020

Most Recent Coverage:

◆ **Franc**, the creator of an investment app serving residents of South Africa, aims to raise an additional \$300,000 for its seed round. The company plans to start raising a Series A round at the end of next year or at the beginning of 2022.

Brief Summary:

the creator of an investment app serving residents of South Africa
◆ [website](#)

CEO and co-founder:

Thomas Brennan



Interesting Fact:

Franc was the first robo-advisory startup in South Africa, the COO said. When Franc started, it saw the main barriers to creating new financial services products to be around product complexity and minimum investment requirements, he said.

Aug 06,
2020



Most Recent Coverage:

◆ **CogniCor Technologies**, the San Francisco-based AI digital assistant platform provider, has begun a fundraising round, said Sindhu Joseph, co-founder and CEO

Brief Summary:

The company provides an AI-based digital assistant platform for the financial services industry. It is mainly targeting the wealth management and insurance carrier market. Its assistant sits on top of advisors' dashboards and provides 24/7 support to streamline and reduce the amount of time spent on middle and back office tasks while also reducing call volume into call centers.

◆ [website](#)

Investors:

SixThirty

CEO and co-founder:

Sindhu Joseph



Interesting Fact:

CogniCor is looking to go-to-market through a few different methods including through partners who could increase the distribution of its product to a wider user base. CogniCor's current partners include BNY Mellon | Pershing, Joseph said.

Aug 04,
2020



Most Recent Coverage:

◆ **Freetrade**, a London-based challenger stockbroker that offers commission-free investing, could potentially raise its Series B towards the end of the year or in early 2021, said Viktor Nebelahaj, co-founder and CMO.

Brief Summary:

Freetrade offers an iOS and Android investment platform in which investors are able to invest in 1200 stocks and ETF's, commission-free via their phones.

◆ [website](#)

Investors:

Draper Esprit

Interesting Fact:

Freetrade is targeting "everyone" as a potential customer, but it is initially focused on the 100m millennials in the E.U., Nebelahaj told FHM.

Jul 28,
2020



Most Recent Coverage:

◆ **Canopy (SG)**, a Singapore-based financial data aggregation platform, is evaluating its next capital raise for US growth, Tanmai Sharma, CEO and founder.

Brief Summary:

Canopy's solution converts data in any file format, for any asset, in any currency including: PDF, Excel, data feeds and others for standardization to an API for it. Canopy's solution converts data in any file format, for any asset, in any currency including: PDF, Excel, data feeds and others for standardization to an API for it.

◆ **website**

Investors:

Credit Suisse, Lionrock Capital, Dymon Asia Ventures and Seeds Capital

CEO and founder:

Tanmai Sharma



Interesting Fact:

Sharma was previously Managing Director (Credit Trading) at Deutsche Bank.

May 28,
2020



Most Recent Coverage:

💡 **WealthConductor**, a Hartford, Connecticut-based retirement income management platform provider, is seeking its next round of capital, said Sheryl O'Connor, CEO and co-founder.

Brief Summary:

WealthConductor's retirement income SaaS platform, IncomeConductor, supports financial advisors throughout the financial planning process. (Founded 2017)

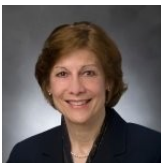
💡 **website**

Investors:

The company has raised \$410K in seed capital to date.

CEO:

Sheryl O'Connor



Interesting Fact:

Earlier this year, WealthConductor was scheduled for a live demo at Finovate Spring in San Francisco, but due to COVID-19, the company instead ran a virtual demo of the newly updated IncomeConductor system.

May 21,
2020



Most Recent Coverage:

◆ **Wealthinity**, a London-based wealthtech start-up, will likely begin its Series A raise this fall, said Taras Rybak, CEO and co-founder.

Brief Summary:

Wealthinity offers white-label investment solutions to small and medium-size financial advisors, wealth managers and private banks. (Founded 2019)

◆ **website**

Investors:

Fusion Group

CEO:

Taras Rybak



Interesting Fact:

Wealthinity is a spin out of Westminster-based Fusion Group, which provided the company initial seed funding of \$1.5m.

Jan 14,
2020



NUCORO

Most Recent Coverage:

◆ **Nucoro**, the London-based provider of an AI-driven wealth management platform, may pursue its Series A round in early 2021, said Melanie Palmer, CMO.

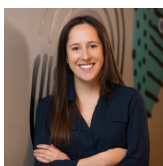
Brief Summary:

Nucoro offers white-label wealth management products which it customizes for each client. Target customers include banks, wealth managers, IFAs, insurance providers and other financial services businesses with a minimum of 500K customers.

◆ [website](#)

CMO:

Melanie Palmer



Interesting Fact:

Nucoro is the company behind Exo Investing, which raised about €16.5 million (£14.5 million) in seed capital from investors including Ariane and Benjamin de Rothschild, José Manuel Bolívar (founder of ETS) and Daniel Treves and Hugo Ferreira, heads of Edmond de Rothschild corporate finance subsidiary La Cie Benjamin de Rothschild SA, according to a Citywire report.

Jan 13,
2020



Most Recent Coverage:

💡 **d1g1t**, a Toronto, Canada-based wealth management platform, is focused on its operations for the next six months, but come summer, it will begin investment discussions, said Dan Rosen, CEO.

Brief Summary:

d1g1t is wealth management platform powered by institutional- grade analytics & risk management, according to the company. (Founded 2017)

💡 **website**

Advisors:
Caravel Law

Investors:

Purpose Financial, Ontario Municipal Pension Retirement System (OMERS), Extreme Venture Partners, Portag3, CI Financial, Illuminate Financial Management

CEO:

Dan Rosen



Interesting Fact:

On October 1, CI Financial Corp. (TSX: CIX), a global asset and wealth management firm, announced the significant expansion of the strategic alliance with d1g1t.

Jan 10,
2020



Most Recent Coverage:

◆ **Twilight**, a NYC-based startup which is developing an app to help young people save for a down payment on their first home, is looking to raise its first round of funding, co-founders Darren Small (CEO) and Allyson Alves (CTO) told this news service.

Brief Summary:

Twilight's mission is to "close the housing gap" in the US by helping millennials simplify their finances and budgeting processes, Small said. It is developing a mobile application that will provide a step-by-step plan for millennials to find easy ways to save for their first home.

◆ website

Interesting Fact:

Twilight plans to generate revenue through a tiered monthly subscription model. It is initially thinking that the base version of its app will cost users about \$8.00 per month. The company will probably not cross-sell products over its app, Small said.

Dec 27,
2019



Most Recent Coverage:

◆ **Wizest**, a Cleveland, Ohio-based startup which is offering a wealth management application to new investors, is soon planning to raise a seed round, CEO Axel Thibon told this news service.

Brief Summary:

Wizest is a platform which has experienced financial advisors on one side, and new or still learning investors on the other side, Thibon said. New investors can join Wizest and build their own team of advisors, after viewing various profiles and subsequently manage their teams from the platform.

◆ [website](#)

Dec 17,
2019



Most Recent Coverage:

◆ **Innovesta**, the Tel Aviv-based company behind an AI-based Innodex platform which has a novel algorithm used to evaluate private company investment, expects to raise more capital in 2020 as it expands its investment decision-making platform to more family funds, accredited and non-accredited investors, said Keren Kay, co-founder and Chief Marketing Officer (CMO).

Brief Summary:

The company's AI-based Innodex platform provides a novel algorithm to evaluate private company investment. Innodex enables investors to "Innodex" their different investment considerations, creating customization areas in which they can conduct a deep dive based on their experience and goals.

◆ website

Investors:

Goren Holm Ventures, BSeed Group, Hana Rado, and Mobileye investor Yigal Tamir

Interesting Fact:

Kay said demand for the Innodex is increasing among private investors and family offices because of the fees and occasional questions on returns provided by private equity investors and other money management funds. While stock market indices are approaching record highs this year, the appetite for private investors to enter venture-type deals early remains very high, according to Kay.

Oct 28,
2019



Most Recent Coverage:

◆ **Elsen**, a Boston, Massachusetts-based company that has created a platform that makes it easier for financial institutions to access both external and internal data for creating investment strategies, could become an attractive acquisition target if it demonstrates success in its market, said Zac Sheffer, CEO and co-founder.

Brief Summary:

Elsen is a software-as-a-service platform for financial institutions, hedge funds, mutual funds, and buy-side asset managers. Its nPlatform is simple and user-friendly, allowing portfolio managers to quickly pull and analyze important data in minutes. The platform is able to serve clients ranging from USD 10m to USD 700bn in asset size, according to Sheffer.

◆ [website](#)

Advisors:
Foley & Lardner

Investors:

Accomplice, Boston Syndicates (BOSS), Hyperplane Venture Capital, Launch Capital, Sequoia Strategic Advisors, and Bret Siarkowski

Oct 01,
2019



Most Recent Coverage:

◆ **Responsive AI**, a Vancouver-based company that operates a direct to business model that relies on artificial intelligence (AI) to provide wealth managers at financial institutions with direct, actionable insights on individual client data, recently launched a \$5m second seed round to build on the \$1.1m it had raised previously, said Meaghan Dampsey, Head of Growth at Responsive AI.

Brief Summary:

a Vancouver-based company that operates a direct to business model that relies on artificial intelligence (AI) to provide wealth managers at financial institutions with direct, actionable insights on individual client data
◆ [website](#)

Jun 28,
2019



Most Recent Coverage:

◆ **Kawa Capital Management**, an Aventura, Florida-based company that created a mobile app as a means for existing investors to track current deals and to learn of new, planned investments, has backed into FinTech and attracted new investors for deals because of its tech innovation.

Brief Summary:

an Aventura, Florida-based company that created a mobile app as a means for existing investors to track current deals and to learn of new, planned investments
◆ [website](#)

Jun 06,
2019



Most Recent Coverage:

◆ **OnPointe**, a St. Joseph, Michigan-based company providing tools to financial services firms that help those firms effectively evaluate and communicate risks to their clients, may seek capital next year to advance its toolset, CTO Rob Harbin.

Brief Summary:

More advisors need to answer the client's question of how much capital could I lose in a certain portfolio, compared to how much could I profit in an alternative portfolio, said Harbin. OnPointe's "Risk Analyzer" tool matches the risk score preferred by the client to a distinct group of stocks, he added. The match is made by demonstrating to the advisor's client, for example, a portfolio of 15 stocks performed at the risk level desired for the past 10 years.

◆ [website](#)

Apr 25,
2019



Most Recent Coverage:

◆ **Tomorrow**, a Seattle-based startup that has launched a mobile app letting anyone create a legal will, is now raising its Series A round, co-founder Josh Heckathorn told this news service.

Brief Summary:

a Seattle-based startup that has launched a mobile app letting anyone create a legal will
◆ **website**

Apr 08,
2019

StockQuanta
Alpha

Most Recent Coverage:

◆ **StockQuanta**, a New Jersey-based startup that uses distributed computing and real-time data science to help users select stocks and allocate wisely, is likely to need investors by July or August if everything goes according to plan, founder Ashish Gupta, told this news service.

Brief Summary:

The company, which aims to provide transparency into the stock markets to help people invest more responsibility, was founded in November 2018 and is set to launch its StockQuanta platform in alpha by the end of April. "My goal is to bridge the gap between professional Wall Street and hedge fund investing and how Main Street invests," he explained. That means empowering investors to look for opportunities they might be missing because they can't sort and compare them manually, Gupta said.

◆ [website](#)

Apr 03,
2019



Most Recent Coverage:

◆ **Emotomy**, a San Francisco based startup that is using AI and ML to help asset managers reduce account churn, is approaching \$4bn in overall assets that utilize its technology, CEO Patrick Beaudan said.

Brief Summary:

Emotomy owns a suite of algorithm-based trading software, one of its applications gives early warning signals to financial advisors about when a client might be ready to leave, or to withdraw his accounts from the investment firm.

◆ [website](#)

CEO:

Patrick Beaudan



Interesting Fact:

Beaudan, who has a PhD in computational physics, founded the investment firm Belvedere Advisors in the San Francisco area about 15 years ago. He created portfolios that allowed family fund offices to participate in venture capital deals and hedge fund investments. As Belvedere's portfolios became accepted, more family fund offices requested the same access to financial information that typically was provided by the investment manager or hedge fund.

Apr 01,
2019



Most Recent Coverage:

◆ **Galileo Processing**, a Salt Lake City-based company with offerings in prepaid payment processing, fraud detection and decision-making analytics, is breaking away from processing and is eyeing new products in crypto & wealth, according to Clay Wilkes, founder & CEO.

Brief Summary:

a Salt Lake City-based company with offerings in prepaid payment processing, fraud detection and decision-making analytics
◆ **website**

Mar 29,
2019



Most Recent Coverage:

◆ **Tally**, a San Francisco-based company that assists people and families in managing their debt, likely is funded until the middle of 2020 but plans to seek to more capital as it expands, according to Erica Dorfman, Head of Finance & Operations at the company.

Brief Summary:

Tally introduced an automated debt manager to a wide audience last year. The debt manager analyzes the best way for individual consumers to pay down their bills and then guides implementation of its recommendations.

◆ **website**

Interesting Fact:

The 660 credit score is the current sweet spot for Tally, added Dorfman, but as the company expands it wants to be able to offer new products to customers outside of the range it currently serves.

Jan 09,
2019

nummo®

Most Recent Coverage:

◆ **Nummo**, the Zurich, Switzerland-based designer of personal financial management software, is likely to pursue a Series A raise this year, CEO and co-founder Roi Tavor told this news service.

Brief Summary:

Nummo's platform is designed to allow people to manage their personal finances in a single place. Consolidating personal financial information in this manner is a critical first step recommended by experts for controlling spending, the CEO said.

◆ [website](#)

CEO:

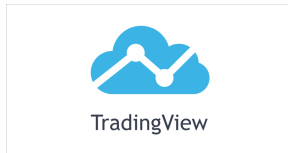
Roi Tavor



Interesting Fact:

Nummo's platform has been described by one user as "like Mint--but more honest," Tavor said, referring to Mint.com, a personal finance software platform owned by Intuit.

Nov 25,
2018



Most Recent Coverage:

◆ **TradingView**, the Chicago, Illinois-based company that has created a social network for traders and investors, expects to apply its recent \$37,000,000 venture round to assist international expansion, said co-founder and COO Stan Bokov. At the same time, the company's rapid organic growth is expected to continue, he added.

Brief Summary:

TradingView applies a chart-based approach to supporting investment ideas, and encourages chat among traders. Its trading community shares, critiques, and attempts to advance investment ideas presented as charts, in contrast to other sites such as Seeking Alpha.

◆ **website**

Investors:

JumpCapital, Insight Venture Partners, DRW Venture

Nov 21,
2018



Most Recent Coverage:

◆ **TribeVest**, a Columbus, Ohio-based startup building an investment platform for small groups, is gearing up for a public launch in February, with decisions on raising capital to follow, CEO Travis Smith told this news service.

Brief Summary:

TribeVest has developed a neutral, third-party platform where small groups can come together, form “tribes”, and save money toward a future investment goal.

◆ [website](#)

Interesting Fact:

The company was founded in 2017 but the key moment that led to its formation took place twelve years ago when Smith and his four brothers went on a fishing trip. One night during the trip, the five brothers began talking about investing in real-estate and even forming a real-estate business together. However, they were young and hadn't saved enough individually to buy real-estate, which requires large sums of upfront capital. That night, the brothers concluded that if they each set aside a manageable monthly contribution of \$500, they would soon reach their goal. To this day, Smith and his brothers still save and invest together.

Jul 06,
2018



Most Recent Coverage:

◆ **Mylo Financial**, the Montreal-based creator of a financial application that helps people to invest, is in the process of raising a Series A round, according to a company source.

Brief Summary:

the Montreal-based creator of a financial application that helps people to invest
◆ **website**

Raise

Date	Company	Amount	Type	Lead	City
Dec 14	Vestrata	\$4 million	Seed	angels	London
Dec 14	CNote	\$3 million	funding round	ManchesterStory	Oakland
Dec 11	OpenFin	\$50m (total to date)	strategic investment	SC Ventures	New York City
Dec 10	Solactive	€50 million	Growth Capital	Summit Partners	Frankfurt
Dec 10	Boast.ai	\$23 million	Series A	Radian Capital	San Francisco
Dec 10	BestEx Research Group	\$5 million	Series A	QC Ventures	Stamford
Dec 10	Cleo	\$44 million	Series B	EQT Ventures	London
Dec 08	Rundit	€1m	Seed	angels	
Dec 07	goHenry	\$40 million	funding round	Edison Partners	
Dec 04	Moov Financial	\$27 million	Series A	a16z	Cedar Falls

Dec 03	Pave	\$16 million	Series A	Andreessen Horowitz	San Francisco
Dec 03	Fisdom	\$7 million	funding round	PayU	
Dec 03	FloatMe	\$3.7 million	Seed	ManchesterStory	San Antonio
Dec 01	PureFacts Financial	CAD \$20 million	financing	Scotiabank, Round 13 Capital	Toronto
Dec 01	Floww	\$6.7 million	Seed	angels, family offices	London
Nov 25	Productfy	\$2.35 million	Seed	Point72 Ventures	Santa Clara
Nov 24	EarlyBird	\$2.4 million	funding round	Network Ventures	Chicago
Nov 18	Addepar	\$117 million	Series E	WestCap Group	Mountain View
Nov 17	Paddle	\$68 million	Series C	FTV Capital	London
Nov 12	FinChatBot	\$1.6 million	funding round		
Nov 10	Maestro	\$7.2 million	Series A	S&P Global Market Intelligence	New York City
Nov 04	Kover	\$5 million	investment		San Francisco
Nov 02	Vlot	CHF\$1m	pre-Series A	Spicehaus, Six-Thirty	
Oct 30	RealBlocks	\$7 million	Series A	CrossLink Capital	New York City
Oct 29	Quantifeed	undisclosed	Series B+	Franklin Templeton	Hong Kong
Oct 22	RaiseNow	\$6 million	Series A+	SIX Fintech Ventures	Zurich
Oct 21	Pulley	\$10 million	Series A	Stripe	San Francisco
Oct 19	Wayflyer	\$10.2 million	Seed	QED	Dublin
Oct 15	Alpaca	\$10 million	Series A	Portag3	San Francisco
Oct 15	Albo	\$10 million	Series A	Portag3	San Francisco
Oct 14	WealthVP	\$500k	Seed	private investors	Phoenix
Oct 14	M1 Finance	\$45 million	Series C	Left Lane Capital	Chicago
Oct 06	Tipalti	\$150 million	Series E	Durable Capital	San Mateo
Sep 30	Doorvest	\$1 million	pre-seed	Mucker Capital	San Francisco
Sep 29	Rally	\$17 million	new funding	Upfront Ventures	New York City
Sep 29	Retirable	\$4 million	Seed	Vestigo Ventures	New York City
Sep 28	Ideal	\$17.7 million	Series A	Kaszeck Ventures	São Paulo
Sep 28	Smallcase	\$14 million	Series B	DSP Group	Bengaluru
Sep 23	Uncapped	\$26 million	venture round	Mouro Capital	London
Sep 22	Next Capital	\$30 million	Growth Capital growth financing	FP Credit	Chicago
Sep 22	Robinhood	\$460 million	extension Series G		Menlo Park
Sep 10	Captolis	undisclosed	strategic investment	Citi, J.P. Morgan, State Street	New York City
Sep 09	Groww	\$30 million	Series C	YC Continuity	Bangalore
Aug 31	Capchase	\$4.6 million	Seed		Boston
Aug 27	PrizePool	\$4.25 million	Seed		San Francisco
Aug 25	Stratify	\$4.9 million	Seed	Madrona Venture Group	Seattle

Aug 24	Commonstock	\$9.7 million	Seed	Mike Maples (FG), Frank Rotman(QED)	San Francisco
Aug 20	Sovos	undisclosed	Growth Capital	Hg Saturn, TA Associates	Boston
Aug 18	Moov Financial	\$5.5 million	Seed	Bain Capital Ventures	Cedar Falls
Aug 17	Robinhood	\$200 million	Series G	D1 Capital Partners	Menlo Park
Aug 07	Kinder	\$592k	early stage financing		Amsterdam
Aug 06	ElGameya	"six figure round"	pre-seed	AUC Angels	Cairo
Aug 05	Sync.	£5.5 million	Seed		
Aug 04	TaxScouts	\$5.9 million	Series A	Octopus Ventures	London
Jul 30	Candis	\$14 million	Series B	Viola Ventures, Rabo Frontier Ventures	Berlin
Jul 29	Voices of Wealth	\$1.8 million	venture funding	Crif, Gellify, B.Group	Milan
Jul 29	Guideline	\$80 million	venture funding	Generation Investment, Greyhound	San Mateo
Jul 29	Magnetis	\$11.6 million	Series B	Redpoint eventures	São Paulo
Jul 29	Moneybox	\$4 million	Series C extension	Crowdfunding (Crowdcube)	London
Jul 28	Siepe	undisclosed	Series A	high net worth individuals	Dallas
Jul 27	StashAway	\$16 million	Series C	Square Peg	Singapore
Jul 23	Cambrian Asset Management	\$4 million	venture funding	angels/family offices	Marin County
Jul 23	Timelineapp	\$2.3 million	venture funding		Basildon
Jul 22	Jirav	\$ 8.3 million	venture round	Information Venture Partners	San Francisco
Jul 22	Meemo	\$10 million	Seed	Saama Capital, Greycroft, Monashees, ierra Ventures	San Francisco
Jul 21	Scalable Capital	\$58 million	Series D		Munich
Jul 21	Episode Six	\$7 million	Series A	HSBC	Austin
Jul 20	Propel(x)	\$5.5 million	venture round		San Mateo
Jul 20	FLX Distribution	\$2.5 million	Seed	RiverNorth Capital Management	Basking Ridge
Jul 17	Moneybox	\$37.6 million	Series C	Eight Roads, CNP	London
Jul 15	Bond Financial	\$32 million	venture round	Coatue	San Francisco
Jul 14	Pricefx	\$65 million	Series C	Apax Digital	
Jul 13	Robinhood	\$320 million			Menlo Park
Jul 09	Icon Savings Plan	\$3.2 million	Seed	Tom Blaisdell	San Francisco
Jul 09	Taulia	\$60 million	capital raise	Ping An	San Francisco
Jul 08	Bukuwarang	undisclosed	pre-Series A	Quona Ventures	
Jul 08	Oliver POS	\$3.2 million	Seed	angels	St. John's
Jul 08	Volos	\$1.3 million	Convertible Note		Boston
Jul 08	Swap	\$3.3 million	Seed	ONEVC	
Jul 07	Investors	£2million		SidebySide EIS Fund	London
Jul 07	Quaestor	\$5.8 million	Seed		San Francisco
Jul 06	Franc	\$300k	Seed		
Jun 30	Capital	\$9 million	venture funding	AME Cloud Ventures	New York City
Jun 26	PictureWealth	\$12 million	Seed		Perth

Jun 25	Ageras	undisclosed	strategic investment	Rabo Frontier Ventures	Copenhagen
Jun 25	Planful	undisclosed	venture round	Vector Capital	Redwood City
Jun 24	Derivative Path	\$35 million	Growth Capital	FTV Capital	San Francisco
Jun 24	HandCash	undisclosed			Madrid
Jun 22	Finli	\$125k	Seed	Financial Solutions Lab	Los Angeles
Jun 18	Trove		Seed		Lagos
Jun 18	Botkeeper	\$ 25 million	Series B	Point72 Ventures	Boston
Jun 17	Pagaya	\$102 million	Series D	SIC	Tel Aviv
Jun 16	Brightside	\$ 35.1 million	Series A	Andreessen Horowitz (a16z)	San Francisco
Jun 16	UNest	\$9 million	Series A	Anthos Capital	North Hollywood
Jun 16	Steady	\$15 million	Series B	Recruit Strategic Partners	Atlanta
Jun 15	TransferGo	\$10 million		Seventure, Vostok Emerging finance,	London
Jun 12	Genie	\$250k	pre-seed		Los Gatos
Jun 11	Origin	\$12 million		Felicis Ventures	San Francisco
Jun 10	Vendr	\$ 4 million	Seed	Craft Ventures	Boston
Jun 09	M1 Finance	\$33 million	Series B	Left Lane Capital	Chicago
Jun 08	Pando	\$8 million	Series A	Core Innovation Capital	
Jun 05	TaxProper	\$ 2 million	Seed	Khosla Ventures	Chicago
Jun 04	Powerlytics	\$4 million	Series B	Brewer Lane Ventures	Doylestown
Jun 03	The Small Exchange	\$4 million			Chicago
Jun 02	Cube Wealth	\$500k	Series A	Satyen Kothari(founder)	Mumbai