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Article	Date
Finerio, a Mexico City-based open banking API provider, is prepping to aggressively raise its Series A round, said Nick Grassi, founder and COO. , a Mexico City-based open banking API provider, is prepping to aggressively raise its Series A round, said Nick Grassi, founder and COO.	SEP 25, 2020
Jassby , a Waltham, Massachusetts-based provider of a mobile wallet that lets parents share money with their kids, is in the midst of raising capital, said Benny Nachman, CEO and founder.	SEP 21, 2020
MPOWER Financing , is seeking additional partnerships and is already in the middle of rolling out a new refinancing offering after recently raising new funding, CEO Emmanuel Smadja said.	AUG 26, 2020
Worthy Financial , a South Florida-based company that provides a platform for consumers to invest in 5% interest earning bonds, is seriously considering an external equity raise, said Alan Jacobs, EVP and Chief Strategy Officer.	AUG 14, 2020
HomeZada , an El Dorado Hills, California-based provider of personal finance software for homeowners, is ready to raise its Series A round, said John Bodrozic, CEO and co-founder.	AUG 11, 2020
Franc , the creator of an investment app serving residents of South Africa, aims to raise an additional \$300,000 for its seed round. The company plans to start raising a Series A round at the end of next year or at the beginning of 2022.	AUG 07, 2020
Freetrade , a London-based challenger stockbroker that offers commission-free investing, could potentially raise its Series B towards the end of the year or in early 2021, said Viktor Nebehaj, co-founder and CMO.	AUG 04, 2020
PYT Funds , a Washington D.C.-based student loan funding platform, is actively fundraising its seed round, said Dick Adams, CEO and co-founder.	JUL 21, 2020

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Wallit , a reward-based savings platform for families, is planning to raise its Series A round in the first half of 2021, said Mike Vien, CEO.	JUL 20, 2020
Project Imagine , a UK-based software startup that has created a white-label consumer app offering geared towards banks and fintechs, is in discussions about its next funding round, said Aritra Chakravarty, CEO.	JUL 09, 2020
Pinkaloo Technologies , a Baltimore, Maryland-based charitable giving platform, may raise its Series A later this year depending on COVID-19, said Gideon Taub, founder and CEO.	MAY 26, 2020
Doxo , a Seattle, Washington-based online bill pay startup, will likely raise more capital, but the timing is dependent on market conditions, said Steve Shivers, CEO and founder.	APR 24, 2020
goHenry , a US and UK-based fintech whose mission is to help millions of kids become good with money, is looking to close its Series B in 2020, with proceeds used to accelerate marketing in the US and enter new markets, co-founder Dean Brauer said.	APR 17, 2020
DailyPay , a NYC-based employee payments provider, plans to look at another funding round but timing is uncertain due to COVID-19, said Jeannie Mullen, CMO	APR 02, 2020
Mylo , a Montreal, Canada-based goal-based savings and investing app, plans to raise its Series B round this year, said Philip Barrar, CEO and founder.	FEB 27, 2020
Linus , a startup developing a high-yield account that gives depositors access to decentralized, digital asset markets, is seeking its seed round, CEO and co-founder Matthew Nemer told this news service.	FEB 17, 2020
CardCruncher , a NYC-based startup that has developed a credit card recommendation tool, is interested in raising capital if it finds a beneficial strategic investment partner, co-founder Kevin Cash told this news service.	JAN 13, 2020
Twilight , a NYC-based startup which is developing an app to help young people save for a down payment on their first home, is looking to raise its first round of funding, co-founders Darren Small (CEO) and Allyson Alves (CTO) told this news service.	JAN 10, 2020
Wizest , a Cleveland, Ohio-based startup which is offering a wealth management application to new investors, is soon planning to raise a seed round, CEO Axel Thibon told this news service.	DEC 27, 2019
SalaryFits , a platform which connects employees and FIs through employer payroll systems, is planning to start targeting the US market in 2020, CEO Délber Lage told this news service.	DEC 17, 2019
Plynty , a Herndon, Virginia-based provider of a retirement planning application, will evaluate its capital raise options in four to six months, said president, Dennis Hooks and Jon Getchell, head of business development, in a joint interview.	DEC 13, 2019

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Pinkaloo Technologies , a Baltimore startup that is building a white-label charitable giving account product, is now developing relationships for its Series A round that it will “realistically” raise in about 12 to 18 months, CEO and founder Gideon Taub told this news service.	DEC 05, 2019
Honeyfi , a Charlotte, North Carolina-based startup offering an app to help couples save money and manage their finances together, is seeking seed financing, CEO Ramy Serageldin said.	NOV 20, 2019
This is Alice , a NYC-based startup focused on automating pre-tax spending benefits, is planning to raise its Series B round in 2020, a source told this news service.	NOV 14, 2019
Planswell , a Toronto-based company offering online financial planning tools for managing budgets, investments, insurance and mortgages, is looking to expand in countries including the US and China, CEO Eric Arnold said.	OCT 10, 2019
InSpirAVE , a New York City-based startup whose app helps people save for important purchases with the help of family and friends, looks for both investors and partners where there is “a meeting of the minds,” CEO and co-founder Om Kundu told this news service.	SEP 11, 2019
Vacation Fund , a Toronto-based company which helps businesses set up employer-matched vacation savings programs, is likely to seek capital from US-based investors in its seed round, CEO and co-founder Erica Pearson said.	AUG 19, 2019
Bankify , a Helsinki, Finland-based startup that builds microservices for financial institutions (FIs), is in the midst of raising a bridge round and expects to raise an A round early next year, CEO and co-founder Antti Tarakkamäki told this news service.	JUL 11, 2019
Digs , a Chicago-based startup whose app helps people save for homeownership, is not committed to a hard total of seed funding but expects to bring in funds to aid expansion, co-founder Pat McLoughlin said.	JUL 02, 2019
Coconut , a London-based company behind a banking and accounting solution for freelancers, plans to raise a Series A round next year, CEO Samuel O'Connor told this news service.	JUN 28, 2019
Kawa Capital Management , an Aventura, Florida-based company that created a mobile app as a means for existing investors to track current deals and to learn of new, planned investments, has backed into FinTech and attracted new investors for deals because of its tech innovation.	JUN 28, 2019
Invest Sou Sou , a Washington, D.C.-based company that has created an online social banking platform aimed at building savings and credit, is raising \$1.5m in seed capital, said COO Tanya Hiple.	JUN 18, 2019
Halo Investing , a Chicago-based company creating a marketplace for structured notes and other investment products, is adding more products to its platform and could eventually raise more capital from a strategic partner, company president and co-founder Jason Barsema told this news service.	MAY 10, 2019

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Tally , a San Francisco-based company that assists people and families in managing their debt, likely is funded until the middle of 2020 but plans to seek more capital as it expands, according to Erica Dorfman, Head of Finance & Operations at the company.	MAR 29, 2019
Divvy Homes , a San Francisco-based startup that helps people purchase between 2% and 10% of any home and buy more ownership over time, expects to raise more capital as it expands into new states to help would-be homeowners to pay a portion of rent while investing equity, said Adena Hefets, co-founder and COO.	MAR 28, 2019
Budgit , the Dallas-based creator of a financial wellness platform that banks can offer as a while-label add-on to account holders, will seek its first outside funding "soon," CEO Ruben Izmailyan and COO Mark Bechhofer told this news service in a joint interview.	MAR 21, 2019
Nummo , the Zurich, Switzerland-based designer of personal financial management software, is likely to pursue a Series A raise this year, CEO and co-founder Roi Tavor told this news service.	JAN 09, 2019
Sperse , a Tempe, Arizona-based startup developing a business-management platform, is raising a seed round and is planning to raise a large Series A financing in about a year, founder and "Chief Spenser" Omar Sayed told this news service.	NOV 20, 2018
Mylo Financial , the Montreal-based creator of a financial application that helps people to invest, is in the process of raising a Series A round, according to a company source.	JUL 06, 2018