

## Material Event Notice

**Obligated Person:** Saint Louis University (the “*University*”)

**Issues and CUSIP Numbers to which this Event Notice relates:** Health and Educational Facilities Authority of the State of Missouri Variable Rate Demand Educational Facilities Revenue Bonds (Saint Louis University), Series 1999B CUSIP: 606901VH6

Health and Educational Facilities Authority of the State of Missouri Variable Rate Demand Educational Facilities Revenue Bonds (Saint Louis University), Series 2008B-1 and 2008B-2,  
CUSIPS: 6069014N3; 6069014P8

Health and Educational Facilities Authority of the State of Missouri Educational Facilities Revenue Bonds (Saint Louis University), Series 2015A  
CUSIPS: 60636AMM2; 60636AMN0

Health and Educational Facilities Authority of the State of Missouri Taxable Educational Facilities Revenue Bonds (Saint Louis University), Series 2015B  
CUSIP: 60636AMP5

Health and Educational Facilities Authority of the State of Missouri Educational Facilities Revenue Bonds (Saint Louis University), Series 2016A-1 and 2016A-2  
CUSIPS: 60636AMT7; 60636AMU4

Health and Educational Facilities Authority of the State of Missouri Educational Facilities Revenue Bonds (Saint Louis University), Series 2017A  
CUSIPS: 606ANQ2; 60636ANR0; 60636ANU3; 60636ANS8; 60636ANT6; 60636ANV1; 60636AWZ2; 60636AWY5

Health and Educational Facilities Authority of the State of Missouri Educational Facilities Revenue Bonds (Saint Louis University), Series 2019A  
CUSIPS: 60636ASC8; 60636ASD6; 60636ASE4; 60636ASF1; 60636ASG9; 60636ASH7; 60636ASJ3; 60636ASK0; 60636ASL8; 60636ASM6; 60636ASN4; 60636ASP9; 60636ASQ7; 60636ASR5; 60636ASS3; 60636AST1

Health and Educational Facilities Authority of the State of Missouri Taxable Educational Facilities Revenue Bonds (Saint Louis University), Series 2019B  
CUSIP: 60636ASU8

**Events Reported:** Amendment to Continuing Disclosure Undertaking

The University and UMB Bank, N.A., as dissemination agent, (the “*Dissemination Agent*”) were parties to an Omnibus Continuing Disclosure Agreement dated as of October 29, 2013 (the “*Original Continuing Disclosure Agreement*”), pursuant to which the University agree to provide certain financial information and operating data relating to the University and to SLUCare. On July 1, 2022, the University closed on the sale of SLUCare. As a result of the sale, information relating to SLUCare is no longer relevant to the University’s operations and will no longer be reported.

The University and the Dissemination Agent have entered into an Amended and Restated Omnibus Continuing Disclosure Agreement dated as of December 22, 2023, which amends and restates the Original Continuing Disclosure Agreement, to govern the continuing disclosure obligations of the University beginning with the fiscal year ended June 30, 2023.

Dated Submitted: January 5, 2023

**Saint Louis University**