

WAGNER COLLEGE

CFO AND VICE PRESIDENT FOR
FINANCE AND ADMINISTRATION

CERTIFICATE OF COMPLIANCE

**Re: Wagner College
Dormitory Authority of the State of New York, Wagner College Revenue
Bonds, Series 2022**

CUSIP Numbers:

**65000BMF2, 65000BMG0, 65000BMH8, 65000BMJ4, 65000BMK1,
65000BML9, 65000BMM7, 65000BMN5, 65000BMP0, 65000BMQ8,
65000BMR6, 65000BMS4, 65000BMT2, 65000BMU9, 65000BMV7,
65000BMW5, 65000BMX3,**

The undersigned hereby certifies as follows:

1. I am the Vice President for Finance & Administration of Wagner College, hereinafter referred to as the Institution, and I am an Authorized Officer of the Institution.
2. I have read the Loan Agreement and Tax Certificate executed on behalf of the Institution in connection with the reference Bond issue.
3. By virtue of my position at the Institution I would expect to become aware in the ordinary course of business of any breach of the terms, conditions and covenants contained in the Loan Agreement or Tax Certificate.
4. To the best of my knowledge, there has not been, and is no existing any breach of any of the terms, conditions or covenants contained in the Loan Agreement or Tax Certificate.

5. The Institution has not had any principal and interest payment delinquencies, non-payment related defaults, unscheduled draws on debt service reserves, unscheduled draws on credit enhancements, or substitution of credit or liquidity providers.
6. To the best of my knowledge, there have not been modifications to the rights of the security holders, bond calls, defeasances, releases, substitution, or sale of property securing repayments of the securities, rating changes, bankruptcy, insolvency, receivership or similar events of the obligated person.
7. To the best of my knowledge, there have not been any mergers, consolidation or acquisitions, events of default, remedies, priority rights, or other similar terms of financial obligation which affect security holders, or events of default.
8. The Institution has not received any correspondence from the Internal Revenue Service questioning its tax-exempt status and hereby reaffirms its status as a not-for-profit corporation which is exempt from federal income tax pursuant to Section 501(c)(3) of the Internal Revenue Code.
9. The institution has implemented adequate policies and procedures to enable the Institution to comply with any reporting requirements of the Internal Revenue Service applicable to the Bonds.

 2/27/2025
Signed Date

John A. Carrescia Jr.
Vice President for Finance & Administration