

The University of North Carolina at Chapel Hill
Voluntary Liquidity Disclosure
As of September 30, 2024

The University manages its liquidity both to support its general operations as well as its debt portfolio. As of the date shown above, the University can access funds for liquidity purposes as follows:

Short-Term Liquidity	
Access	Unrestricted
Same day	\$ 834,531,668
Next day	244,308,905
More than next day	307,865,997
Totals	\$ 1,386,706,570

The University also has four backup bank facilities to support variable rate debt and commercial paper. These facilities include: \$100 million with TD Bank (expiration on 9/19/2027), \$100 million with BB&T (now Truist, with expiration on 9/19/2028), an additional \$100 million with TD Bank (expiration on 9/18/2029), and \$100 million with Bank of America (expiration on 9/17/2025).

This information is being provided voluntarily by the University, is not part of any continuing disclosure agreement, and the University reserves the right to discontinue posting this information to EMMA.