MUNICIPAL SECONDARY MARKET DISCLOSURE INFORMATION COVER SHEET

Issuer's and/or Other Obligated Person's Name Mc So as an Obligated Person / (Virginia College Building Authority-Issuer). **CUSIP Numbers** (attach additional sheet if necessary): Nine-digit number(s) to which the information relates: Information relates to *all securities* issued by the issuer having the following six-digit number(s): 927780, 927781, 92778F and 92778W Number of pages of attached information: Description of Material Event Notice / Financial Information (Check One): 1. Principal and interest payment delinquencies 2. Non-payment related defaults 3. Unscheduled draws on debt service reserves reflecting financial difficulties 4. Unscheduled draws on credit enhancements reflecting financial difficulties 5. Substitution of credit or liquidity providers, or their failure to perform 6. Adverse tax opinions or events affecting the tax-exempt status of the security 7. Modifications to rights of security holders 8. Bond calls 9. Defeasances 10. Release, substitution, or sale of property securing repayment of the securities 11. Rating changes 12. Failure to provide annual financial information as required Other material event notice (specify) 14. Financial information: Please check all appropriate choices: __ACFR: (a) __ includes __ does not include Annual Financial Information (b) Audited: Yes No Annual Financial Information: Audited: ___Yes \(\section \) No ➤ Operating Data Fiscal Period Covered: Fiscal year ended June 30, 2024 I hereby represent that I am authorized by the issuer on its agent to distribute this information publicly: Signature: Name: Melissa Employer: RIChard Bland

Address: 1301 JONNSON

Voice Telephone Number: (804)

City, State, Zip Code: S. Prince George