

MUNICIPAL SECONDARY MARKET DISCLOSURE
INFORMATION COVER SHEET

Issuer's and/or Other Obligated Person's Name: _____ as an Obligated Person /

(Virginia College Building Authority-Issuer).

CUSIP Numbers (attach additional sheet if necessary):

___ Nine-digit number(s) to which the information relates:

☒ Information relates to **all securities** issued by the issuer having the following six-digit number(s): **927780, 927781, 92778F and 92778W**

Number of pages of attached information: _____

Description of Material Event Notice / Financial Information (Check One):

1. ___ Principal and interest payment delinquencies
2. ___ Non-payment related defaults
3. ___ Unscheduled draws on debt service reserves reflecting financial difficulties
4. ___ Unscheduled draws on credit enhancements reflecting financial difficulties
5. ___ Substitution of credit or liquidity providers, or their failure to perform
6. ___ Adverse tax opinions or events affecting the tax-exempt status of the security
7. ___ Modifications to rights of security holders
8. ___ Bond calls
9. ___ Defeasances
10. ___ Release, substitution, or sale of property securing repayment of the securities
11. ___ Rating changes
12. ___ Failure to provide annual financial information as required
13. ___ Other material event notice (specify)
14. ☒ Financial information: Please check all appropriate choices:

___ ACFR: (a) ☒ includes ___ does not include Annual Financial Information

(b) Audited: ___ Yes ☒ No

☒ Annual Financial Information: Audited: ___ Yes ☒ No

☒ Operating Data

Fiscal Period Covered: **Fiscal year ended June 30, 2024**

Neither the fiscal year 2023 nor the fiscal year 2024 audited financial reports have been issued by the Auditor of Public Accounts.

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: _____

Name: William M. Johnson Title: Vice Chancellor for Finance and Capital Resources

Employer: Virginia Community College System

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