

NOTICE OF ANNUAL BONDHOLDER CALL

\$129,050,000

**State of Connecticut Health and Educational Financing Authority, Revenue Bonds, University of Hartford
Issue, Series N**

CUSIPs: 20775DDJ8; 20775DDK5; 20775DDL3; 20775DDM1; 20775DDN9; 20775DDP4; 20775DDQ2;
20775DDR0; 20775DDS8; 20775DDT6; 20775DDU3; 20775DDV1; 20775DDW9; 20775DDX7; 20775DDY5

\$25,500,000

**State of Connecticut Health and Educational Financing Authority, Revenue Bonds, University of Hartford
Issue, Series P**

CUSIP: 20775DDY5, 20775DTX0

Meeting Information

PLEASE TAKE NOTICE that the University of Hartford (the “University”) will host an investor conference call which has been scheduled for the date and time set forth below to afford interested parties the opportunity to hear about the operating results of the University for the prior fiscal year and the Consultant’s Report related to the same, and to pose questions to the University’s administration.

Date: Monday, June 24, 2024

Time: 10:30 am EST

Registration Link: https://robinsoncole.zoom.us/webinar/register/WN_iR6pj5DyTmySgf_LA7-0dQ

The FY25 approved budget is expected to be posted to EMMA on Monday, June 17, 2024.

A copy of the presentation applicable to the call is expected to be posted to EMMA the morning of Monday, June 24, 2024.

The call will be recorded, and a replay will be available for 30 days following the call. To request a copy, please contact Jamie Skowyra, Vice President of Finance and CFO, phone: 860-768-5708 and email: skowyra@hartford.edu.

The information contained in this notice has been submitted by the University pursuant to contractual undertakings the University made in accordance with SEC Rule 15c2-12. Nothing contained in this notice is, or should be construed as, a representation by the University that the information included in this notice or the conference constitutes all of the information that may be material to a decision to invest in, hold or dispose of, any of the securities listed above.

Date Submitted: June 14, 2024