

## Emory University, GA

- 1 Private Colleges and Universities Authority, Emory University Revenue Bonds, Series 2023B (Fixed Rate Bonds), \$234,750,000, Dated: January 24, 2024 **Voluntary**
- 2 Private Colleges and Universities Authority, Emory University Revenue Bonds, Series 2023A (Fixed Rate Bonds), \$142,500,000, Dated: June 1, 2023 **Voluntary**
- 3 Private Colleges and Universities Authority, Emory University Revenue Bonds, Federally Taxable Series 2022C-1 (Weekly Rate Bonds), \$110,450,000, Dated: August 11, 2022
- 4 Private Colleges and Universities Authority, Emory University Revenue Bonds, Federally Taxable Series 2022C-2 (Weekly Rate Bonds), \$110,445,000, Dated: August 11, 2022
- 5 Private Colleges and Universities Authority, Emory University Revenue Bonds, Series 2022A (Fixed Rate Bonds), \$212,055,000, Dated: August 11, 2022
- 6 Private Colleges and Universities Authority, Emory University Revenue Bonds, Series 2022B (Weekly Rate Bonds), \$110,380,000, Dated: August 11, 2022
- 7 Private Colleges and Universities Authority Emory University Revenue Bonds, Series 2020B, \$486,470,000, Dated: June 2, 2020
- 8 Private Colleges and Universities Authority Emory University Revenue Bonds, Series 2019A, \$218,115,000, Dated: August 28, 2019
- 9 Private Colleges and Universities Authority Emory University Revenue Bonds, Series 2019B (Green Bonds), \$39,725,000, Dated: August 28, 2019
- 10 Private Colleges and Universities Authority Emory University Revenue Bonds, Series 2016A, \$130,030,000, Dated: September 29, 2016
- 11 Private Colleges and Universities Authority Emory University Revenue Bonds, Series 2016B, \$221,710,000, Dated: September 29, 2016
- 12 Private Colleges and Universities Authority, Emory University Revenue Bonds Series 2013A, \$205,900,000, Dated: August 15, 2013
- 13 Emory University, Taxable Commercial Paper Notes, \$350,000,000, Dated: November 7, 2008 **(NAR)**

## Educational Activities - Student Enrollment and Tuition

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

### **Student Enrollment (Headcount)**

Fall 2024

<u>School or College</u>	
Allied Health School <sup>(1) (2)</sup>	534
Business School <sup>(2)</sup>	2,319
Emory College	5,567
Graduate School* <sup>(3)</sup>	2,092
Law School	839
School of Medicine <sup>(1) (4)</sup>	1,032
Nursing School <sup>(2)</sup>	1,393
Oxford College	967
Public Health School	977
Theology School	422
Totals	16,142

<sup>(1)</sup> Allied Health School is part of the School of Medicine; however, its enrollment is not included in the School of Medicine total. <sup>(2)</sup> Includes graduate and undergraduate students. <sup>(3)</sup> Excludes PhD students enrolled in the Joint Biomedical Engineering Program with Georgia Institute of Technology. <sup>(4)</sup> Headcount enrollment figures include non-degree medical students

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

**Applicant Information**

Fall 2024					
<u>School or College</u>	<u>Applied</u>	<u>Admitted</u>	<u>% Admitted (of Applied)</u>	<u>Enrolled (of Admitted)</u>	<u>% Enrolled (of Admitted)</u>
Allied Health School <sup>(1) (2)</sup>	2,703	329	12.2%	171	52.0%
Business School <sup>(3)</sup>	1,478	509	34.4%	128	25.1%
Emory College	34,614	3,562	10.3%	1,438	40.4%
Graduate School* <sup>(4)</sup>	7,094	687	9.7%	313	45.6%
Law School	3,153	1,265	40.1%	267	21.1%
School of Medicine <sup>(1)</sup>	9,124	294	3.2%	150	51.0%
Nursing School <sup>(2)</sup>	4,395	1,557	35.4%	792	50.9%
Oxford College	22,906	2,899	12.7%	429	14.8%
Public Health School	2,795	2,198	78.6%	461	21.0%
Theology School	364	303	83.2%	154	50.8%
Totals	88,626	13,603		4,303	

<sup>(1)</sup> Allied Health School is part of the School of Medicine; however, its enrollment is not included in the School of Medicine total. <sup>(2)</sup> Includes graduate and undergraduate students. <sup>(3)</sup> Includes traditional two-year MBA graduate students only. All undergraduate students included in Emory College. <sup>(4)</sup> Excludes PhD students enrolled in the Joint Biomedical Engineering Program with Georgia Institute of Technology.

## Emory Healthcare - General and Operating Units

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B

### **Dekalb Regional Health System, Inc. Selected Operating Data (1)**

Fiscal Years Ended August 31,

**2024**

Bed Capacity	
Licensed Beds	627
Available Beds	524
Total Patient Days	127,605
Occupancy Rates	66.5%
Admissions	21,075
Average Length of Stay (Days)	6.05
Operating Room Procedures	10,447
Emergency Room Visits	133,379
Outpatient Visits	257,579
Case Mix Index	1.5

(1) Includes Emory Decatur Hospital and Emory Hillandale Hospital and Emory Long Term Acute Care

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

### **Emory University Hospital Selected Operating Data (1)**

Fiscal Years Ended August 31,

**2024**

Bed Capacity:	
Licensed Beds	871
Available Beds	702
Total Patient Days	207,298
Occupancy Rates	80.6%
Admissions	26,078
Average Length of Stay (Days)	7.9
Operating Room Procedures	18,650
Emergency Room Visits	47,136
Outpatient Visits	225,400
Case Mix Index	2.8

(1) Includes Emory University Orthopaedics and Spine Hospital and Emory University Hospital at Wesley Woods

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

**Emory University Hospital Midtown Selected Operating Data**

Fiscal Years Ended August 31,

**2024**

Bed Capacity:

Licensed Beds	605
Available Beds	571
Total Patient Days	167,147
Occupancy Rates	80.0%
Admissions	27,108
Average Length of Stay (Days)	6.2
Operating Room Procedures	14,844
Emergency Room Visits	83,798
Outpatient Visits	512,948
Case Mix Index	2

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

**Emory/Saint Joseph's Inc. Selected Operating Data**

Fiscal Years Ended August 31,

**2024**

Bed Capacity:

Licensed Beds	577
Available Beds	516
Total Patient Days	144,637
Occupancy Rates	76.6%
Admissions	27,811
Average Length of Stay (Days)	5.20
Operating Room Procedures	19,379
Emergency Room Visits	82,121
Outpatient Visits	224,417
Case Mix Index	2.0

## Sources of Revenue - Emory Healthcare

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

### Percentage of Gross Patient Revenues

Fiscal Year End August 31, 2024

	<u>Emory University</u>	<u>Emory University</u>		<u>Emory / Saint</u>	<u>DeKalb Regional</u>
	<u>Hospital</u>	<u>Hospital Midtown</u>	<u>Emory Clinic</u>	<u>Joseph's</u>	<u>Health System</u>
Medicare	42%	47%	44%	50%	44%
PPOs	3%	2%	3%	2%	1%
Blue Cross	6%	5%	7%	5%	4%
Medicaid	6%	8%	6%	3%	10%
Self Pay and Other	8%	6%	6%	5%	9%
HMOs	35%	31%	35%	35%	31%
Total	100%	100%	100%	100%	100%

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B, 2019A,B, 2016A&B, 2013A

### Fair Value of Endowment, Trust, Life Income and Other Long Term Investment Funds by Type

Fiscal Years Ended August 31,

	<u>2024</u>
	<u>(Dollars in thousands)</u>
Endowment Funds:	
Permanent	\$ 6,474,822
Term	\$ 109,652
Quasi	\$ 2,614,240
Trust and Life Income Funds	\$ 2,037,665
Other Long Term Investments	\$ 1,493,155
Total	\$ 12,729,534

Approximately 56.5% of endowment income was unrestricted as to use.

The total fair value of endowment, trust and life income fund investments, by percentage, constituted by stock of The Coca-Cola Company was **7.5% as of August 31, 2024**. These assets are primarily held in trusts that Emory does not directly manage. **[Please include any additional required information, if updated or revised]**

Series 2013A

**Emory University Expendable Net Assets**

Fiscal Years Ended August 31,

	<u>2024</u>
	<u>(Dollars in thousands)</u>
Total Net Assets:	<u>\$ 14,002,070.00</u>
Less Permanently	<u>\$ 3,406,803.00</u>
Restricted Net Assets	<u></u>
Less Net Investment in Plant	<u>\$ 1,261,517.00</u>
	<u></u>
Expendable Net Assets	<u><u>\$ 9,333,750.00</u></u>

Series 2023B, 2023A, 2022C-1,C-2, 2022A,B, 2020B

**if generally accepted accounting principles have changed since the last Annual Report submitted and if such changes are material to Emory, a narrative explanation describing the impact of such changes on Emory**

Fiscal Year End August 31, 2024

n/a