

Saint Joseph's University, PA

- 1 Philadelphia Authority for Industrial Development University Revenue Bonds (Saint Joseph's University Project), Series 2022, \$200,000,000, Dated: November 30, 2022
- 2 Philadelphia Authority for Industrial Development University Refunding Revenue Bonds (Saint Joseph's University Project), Series C of 2020, \$98,910,000, Dated: August 3, 2020
- 3 Philadelphia Authority for Industrial Development University Refunding Revenue Bonds (Saint Joseph's University Project), Series A of 2020, \$73,690,000, Dated: March 18, 2020
- 4 Pennsylvania Higher Educational Facilities Authority Saint Joseph's University Revenue Bond, Series 2016, \$21,820,000, Dated: July 1, 2016 **NAR**
- 5 Pennsylvania Higher Educational Facilities Authority Saint Joseph's University Revenue Bond, Series 2015A, \$32,925,000, Dated: April 30, 2015 **NAR**
- 6 Pennsylvania Higher Educational Facilities Authority Saint Joseph's University Revenue Bond, Series 2015B, \$38,465,858, Dated: April 1, 2015 **NAR**

Series 2022, 2020A,B,C

Faculty and Staff Profile

<u>Fall 2024</u>	<u>Full-Time</u>	<u>Part-Time</u>	<u>Total</u>
Faculty	355	409	764
Administration & Professionals	538	11	549
Non-exempt/Clerical/ Technical/Paraprofessionals	87	228	315
Facilities & Security	82	1	83
Total	1062	649	1711

Series 2022, 2020A,B,C

Retirement Plan Expense

<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>
\$ 7,521,533	\$ 6,831,520	\$ 5,650,212	\$ 3,134,787	\$ 4,086,651

Series 2022, 2020A,B,C

Applications and Acceptances

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
Freshman					
Applications	11649	9216	10473	8120	7633
Acceptances	9443	7560	8609	6743	6111
Matriculants	1328	1193	1095	1036	843
Acceptance Rate	81%	82%	82%	83%	80%
Matriculation Rate	14%	16%	13%	15%	14%
Transfers					
Applications	732	714	635	322	328
Acceptances	298	344	249	169	198
Matriculants	130	199	94	79	63
Acceptance Rate	41%	48%	39%	53%	60%
Matriculation Rate	44%	58%	38%	47%	32%
Graduate Programs					
Applications	1980	1807	1753	1091	1331
Acceptances	918	816	984	813	1005
Matriculants	455	393	452	428	554
Acceptance Rate	46%	45%	56%	76%	76%
Matriculation Rate	50%	48%	46%	53%	55%
Retention Rate					
Cohort Year	2023	2022	2021	2020	2019
Freshman to Sophomore	89%	88%	86%	89%	89%
Graduation Rate (6yr.)					
Cohort Year	2018	2017	2016	2015	2014
Percent Graduating	79%	80%	82%	83%	81%

Series 2022, 2020A,B,C

Enrollment

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
Headcount					
Undergraduate Day	4968	4734	4949	4053	4111
CPLS/HDC	76	94	124	143	188
Graduate	2115	2373	2790	2268	2480
Total Headcount	7159	7201	7863	6464	6779
Full-Time Equivalent					
Undergraduate Day	4871	4637	4851	3922	3946
CPLS/HDC	36	49	62	68	105
Graduate	1314	1504	1709	1116	1301
Total FTE	6222	6190	6622	5106	5352

Series 2022, 2020A,B,C

Academic Quality of the Incoming Freshman Class

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
Average GPA	3.7	3.76	3.69	3.66	3.6
Average SAT	1264	1251	1253	1243	1210
Average ACT	28.9	28.4	28.1	27.4	26.3

Series 2022, 2020A,B,C

Enrollment by Geographic Origin

<u>Year</u>	<u>Pennsylvania</u>	<u>Mid-Atlantic</u>	<u>New England</u>	<u>Other</u>	<u>Total</u>
Fall 2024	763	464	34	67	1328
Fall 2023	680	424	29	60	1193
Fall 2022	549	451	27	68	1095
Fall 2021	488	402	57	89	1036
Fall 2020	363	365	49	66	843

Series 2022, 2020A,B,C

Enrollment Trends by School

College of Arts and Sciences					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	3616	3959	5229	4238	4816
Admissions	2833	3225	4221	3380	4002
Deposits	318	426	409	424	400
School of Health Studies and Education					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	944	1008	na	na	na
Admissions	750	842	na	na	na
Deposits	95	124	na	na	na
Haub School of Business					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	3073	3153	3095	3068	3641
Admissions	2528	2676	2630	2574	3114
Deposits	430	486	446	490	557
Series 2022:					
(Series 2022)					
School of Education and Human Development					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	n/a - begins in 2026	n/a - begins in 2026	413	374	439
Admissions	n/a - begins in 2026	n/a - begins in 2026	361	319	369
Deposits	n/a - begins in 2026	n/a - begins in 2026	42	59	38
School of Health Professions					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	n/a - begins in 2026	n/a - begins in 2026	1229	1192	1176
Admissions	n/a - begins in 2026	n/a - begins in 2026	988	987	1002
Deposits	n/a - begins in 2026	n/a - begins in 2026	99	136	161
Philadelphia College of Pharmacy					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	n/a - begins in 2026	n/a - begins in 2026	472	344	439
Admissions	n/a - begins in 2026	n/a - begins in 2026	383	300	407
Deposits	n/a - begins in 2026	n/a - begins in 2026	94	84	93
Teach out Program (USciences Legacy)					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	n/a - begins in 2026	n/a - begins in 2026	35	na	na
Admissions	n/a - begins in 2026	n/a - begins in 2026	26	na	na
Deposits	n/a - begins in 2026	n/a - begins in 2026	5	na	na
School of Nursing and Allied Health					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	n/a - begins in 2028	n/a - begins in 2028	n/a - begins in 2028	n/a - begins in 2028	1138
Admissions	n/a - begins in 2028	n/a - begins in 2028	n/a - begins in 2028	n/a - begins in 2028	549
Deposits	n/a - begins in 2028	n/a - begins in 2028	n/a - begins in 2028	n/a - begins in 2028	79

Series 2022, 2020A,B,C

Residence Hall Occupancy

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
<u>Residence Hall Occupancy</u>					
Resident Population	2334	2340	2371	1945	1706
Percent Undergraduate Day in Residence	53%	49%	48%	48%	41%
Occupancy Rate	89%	89%	85%	76%	68%

Series 2022, 2020A,B,C

Tuition, Room & Board Fees

	<u>2024-25</u>	<u>2023-24</u>	<u>2022-23</u>	<u>2021-22</u>	<u>2020-21</u>
<u>Tuition, Room & Board</u>					
Tuition	\$ 53,060	\$ 51,140	\$ 49,410	\$ 47,740	\$ 47,740
Room and Board	\$ 16,240	\$ 15,740	\$ 15,285	\$ 14,840	\$ 14,840
Total	\$ 69,300	\$ 66,880	\$ 64,695	\$ 62,580	\$ 62,580

Series 2022, 2020A,B,C

Student Financial Aid

Student Aid (Fiscal Year)

(dollars in thousands)

	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>
Pell grants	\$ 6,329,754	\$ 4,780,544	\$ 2,818,325	\$ 2,628,805	\$ 2,655,264
Other federal grants	1,018,477	941,845	4,552,665	3,510,823	638,758
State grants	4,035,846	3,379,842	1,677,020	1,493,836	1,430,288
Institutional grants (funded)	4,924,163	5,906,173	4,372,228	4,255,623	4,021,038
Institutional grants (unfunded)	121,724,435	109,001,872	99,039,980	93,443,757	96,002,886
	<u>\$ 138,032,675</u>	<u>\$ 124,010,276</u>	<u>\$ 112,460,218</u>	<u>\$ 105,332,844</u>	<u>\$ 104,748,234</u>
<u>Total student grants</u>					
Allowances applied to tuition and fees	\$ 125,735,602	\$ 114,050,669	\$ 102,726,348	\$ 96,916,748	\$ 99,349,180
Allowances applied to auxiliary enterprise revenues	\$ 912,996	\$ 857,376	\$ 685,860	\$ 782,632	\$ 674,744

Fundraising - The Report of Giving

	<u>2024</u>	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>
Alumni	\$ 7,735,235	\$ 5,210,656	\$ 15,680,203	\$ 14,602,208	\$ 3,857,046
Current Student	\$ 27,106	\$ 27,891	\$ 9,792	\$ 6,954	\$ 12,469
Parents	\$ 601,368	\$ 672,074	\$ 598,124	\$ 579,983	\$ 486,513
Friends	\$ 2,788,586	\$ 2,400,905	\$ 999,872	\$ 508,598	\$ 576,450
Corporate/Foundations	\$ 3,286,433	\$ 4,605,412	\$ 2,894,422	\$ 6,646,852	\$ 15,475,815
Total	\$ 14,438,728	\$ 12,916,937	\$ 20,182,413	\$ 22,344,595	\$ 20,408,293

Any information provided in any Annual Report containing modified operating data or financial information must explain in narrative form the reasons for the modification and the impact of the change in the type of operating data or financial information being provided.

Fiscal Year Ended May 31, 2024

Please include the required information or indicate n/a, if not applicable to the reporting period

n/a

* This report includes campus enrollment and faculty staff profile data specifically for Hawk Hill. The Lancaster campus enrollment and faculty staff profile data is documented on the Report below.

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Series 2022, 2020A,B,C

Faculty and Staff Profile

<u>Fall 2024</u>	<u>Full-Time</u>	<u>Part-Time</u>	<u>Total</u>
Faculty	49	16	65
Administration & Professionals	9	0	9
Non-exempt/Clerical/ Technical/Paraprofessionals	4	19	23
Facilities & Security	0	0	0
Total	62	35	97

Series 2022, 2020A,B,C

Applications and Acceptances

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
Freshman					
Applications	905	na	na	na	na
Acceptances	267	na	na	na	na
Matriculants	113	na	na	na	na
Acceptance Rate	30%	na	na	na	na
Matriculation Rate	42%	na	na	na	na
Transfers					
Applications	1270	na	na	na	na
Acceptances	501	na	na	na	na
Matriculants	245	na	na	na	na
Acceptance Rate	39%	na	na	na	na
Matriculation Rate	49%	na	na	na	na
Graduate Programs					
Applications	32	na	na	na	na
Acceptances	20	na	na	na	na
Matriculants	17	na	na	na	na
Acceptance Rate	63%	na	na	na	na
Matriculation Rate	85%	na	na	na	na
Retention Rate					
Cohort Year	2023	na	na	na	na
Freshman to Sophomore	81%	na	na	na	na
Graduation Rate (6yr.)					
Cohort Year	2018	na	na	na	na
Percent Graduating	69%	na	na	na	na

Series 2022, 2020A,B,C

Enrollment

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
Headcount					
Undergraduate Day	1364	na	na	na	na
CPLS/HDC	na	na	na	na	na
Graduate	91	na	na	na	na
Total Headcount	1455	na	na	na	na
Full-Time Equivalent					
Undergraduate Day	824	na	na	na	na
CPLS/HDC	na	na	na	na	na
Graduate	35	na	na	na	na
Total FTE	859	na	na	na	na

Series 2022, 2020A,B,C

Academic Quality of the Incoming Freshman Class

	<u>Fall 2024</u>	<u>Fall 2023</u>	<u>Fall 2022</u>	<u>Fall 2021</u>	<u>Fall 2020</u>
Average GPA	3.36	na	na	na	na
Average SAT	na	na	na	na	na
Average ACT	na	na	na	na	na

Series 2022, 2020A,B,C

Enrollment by Geographic Origin

<u>Year</u>	<u>Pennsylvania</u>	<u>Mid-Atlantic</u>	<u>New England</u>	<u>Other</u>	<u>Total</u>
Fall 2024	111	1	1	0	113
Fall 2023	na	na	na	na	na
Fall 2022	na	na	na	na	na
Fall 2021	na	na	na	na	na
Fall 2020	na	na	na	na	na

Series 2022, 2020A,B,C

Enrollment Trends by School

College of Arts and Sciences					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	na
Admissions	na	na	na	na	na
Deposits	na	na	na	na	na
School of Health Studies and Education					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	na
Admissions	na	na	na	na	na
Deposits	na	na	na	na	na
Haub School of Business					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	na
Admissions	na	na	na	na	na
Deposits	na	na	na	na	na
(Series 2022)					
School of Education and Human Development					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	na
Admissions	na	na	na	na	na
Deposits	na	na	na	na	na
School of Health Professions					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	20
Admissions	na	na	na	na	4
Deposits	na	na	na	na	1
Philadelphia College of Pharmacy					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	na
Admissions	na	na	na	na	na
Deposits	na	na	na	na	na
Teach out Program (USciences Legacy)					
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	na
Admissions	na	na	na	na	na
Deposits	na	na	na	na	na

	School of Nursing and Allied Health				
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	939
Admissions	na	na	na	na	234
Deposits	na	na	na	na	94
	Non-Matriculated (Open Studies)				
Class of:	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
Applications	na	na	na	na	42
Admissions	na	na	na	na	34
Deposits	na	na	na	na	18

Series 2022, 2020A,B,C

Tuition, Room & Board Fees

	<u>2024-25</u>	<u>2023-24</u>	<u>2022-23</u>	<u>2021-22</u>	<u>2020-21</u>
<u>Tuition, Room & Board</u>					
Tuition	varies by program	na	na	na	na
Room and Board	na	na	na	na	na
Total	na	na	na	na	na

Series 2022, 2020A,B,C

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Fiscal Year Ended May 31, 2024

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* The Lancaster tab includes campus enrollment and faculty staff profile data specifically for Lancaster.