

The Regents of the University of California
GENERAL REVENUE BONDS
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$3,725,000 General Revenue Bonds, Series W
\$48,700,000 General Revenue Bonds, Series X
\$150,000,000 General Revenue Bonds, Series Z (Taxable Variable Rate Demand Bonds)
\$860,000,000 General Revenue Bonds, Series AD (Taxable)
\$501,170,000 General Revenue Bonds, Series AG (Taxable)
\$600,000,000 General Revenue Bonds, Series AL (Variable Rate Demand Bonds)
\$797,020,000 General Revenue Bonds, Series AO
\$381,785,000 General Revenue Bonds, Series AP (Taxable)
\$500,000,000 General Revenue Bonds, Series AQ (Taxable)
\$410,255,000 General Revenue Bonds, Series AR
\$182,330,000 General Revenue Bonds, Series AS (Taxable)
\$449,685,000 General Revenue Bonds, Series AV
\$185,915,000 General Revenue Bonds, Series AW (Taxable)
\$500,000,000 General Revenue Bonds, Series AX (Taxable Fixed Rate Notes)
\$625,500,000 General Revenue Bonds, Series AY
\$945,810,000 General Revenue Bonds, Series AZ
\$281,895,000 General Revenue Bonds, Series BA (Taxable)
\$114,410,000 General Revenue Bonds, Series BB
\$38,650,000 General Revenue Bonds, Series BC (Taxable)
\$500,000,000 General Revenue Bonds, Series BD (Taxable)
\$826,195,000 General Revenue Bonds, Series BE
\$323,335,000 General Revenue Bonds, Series BF (Taxable)
\$1,500,000,000 General Revenue Bonds, Series BG (Taxable)
\$290,230,000 General Revenue Bonds, Series BH
\$614,330,000 General Revenue Bonds, Series BI (Taxable)
\$475,000,000 General Revenue Bonds, Series BJ (Taxable)
\$702,300,000 General Revenue Bonds, Series BK
\$65,240,000 General Revenue Bonds, Series BL (Taxable)
\$317,960,000 General Revenue Bonds, Series BM (Forward Delivery)
\$1,771,690,000 General Revenue Bonds, Series BN
\$52,350,000 General Revenue Bonds, Series BO (Taxable)
\$344,380,000 General Revenue Bonds, Series BP (Variable Rate Demand)
\$586,545,000 General Revenue Bonds, Series BQ
\$120,050,000 General Revenue Bonds, Series BR (Taxable)
\$1,051,495,000 General Revenue Bonds, Series BS
\$200,430,000 General Revenue Bonds, Series BT
\$143,970,000 General Revenue Bonds, Series BU (Taxable)
\$1,092,295,000 General Revenue Bonds, Series BV
\$934,490,000 General Revenue Bonds, Series BW
\$498,700,000 General Revenue Bonds, Series BX
\$250,000,000 General Revenue Bonds, Series BY (Variable Rate Demand)

Information pursuant to Continuing Disclosure Agreement, Section 4(B)

Filings:

- (1) The annual financial report of the University of California for the fiscal year ended June 30, 2024
- (2) The amount of General Revenues pledged for the fiscal year ended June 30, 2024 is contained in the FY 2023-24 Annual Financial Report.

The Regents of the University of California
LIMITED PROJECT REVENUE BONDS
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$100,420,000 Limited Project Revenue Bonds, Series H
\$1,235,030,000 Limited Project Revenue Bonds, Series I
\$436,455,000 Limited Project Revenue Bonds, Series J (Taxable)
\$434,165,000 Limited Project Revenue Bonds, Series K
\$97,905,000 Limited Project Revenue Bonds, Series L (Taxable)
\$733,450,000 Limited Project Revenue Bonds, Series M
\$126,935,000 Limited Project Revenue Bonds, Series N (Taxable)
\$736,215,000 Limited Project Revenue Bonds, Series O
\$95,080,000 Limited Project Revenue Bonds, Series P (Taxable)
\$739,045,000 Limited Pool Revenue Bond, Series Q
\$392,945,000 Limited Pool Revenue Bond, Series R (Taxable)
\$411,710,000 Limited Pool Revenue Bond, Series S

Information pursuant to Continuing Disclosure Agreement, Section 4(B)

Filings:

- (1) The annual financial report of the University of California for the fiscal year ended June 30, 2024
- (2) The amount of Limited Project pledged revenues for the fiscal year ended June 30, 2024 is contained in the FY 2023-24 Annual Financial Report.

The Regents of the University of California
MEDICAL CENTER POOLED REVENUE BONDS
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$96,155,000 Medical Center Pooled Revenue Bonds, Series B (Daily Rate)
\$429,150,000 Medical Center Pooled Revenue Bonds, Series F
\$700,000,000 Medical Center Pooled Revenue Bonds, Series H
\$9,175,000 Medical Center Pooled Revenue Bonds, Series I
\$31,300,000 Medical Center Pooled Revenue Bonds, Series K (Daily Rate)
\$872,795,000 Medical Center Pooled Revenue Bonds, Series L
\$173,360,000 Medical Center Pooled Revenue Bonds, Series M (Taxable)
\$1,800,000,000 Medical Center Pooled Revenue Bonds, Series N (Taxable)
\$149,210,000 Medical Center Pooled Revenue Bonds, Series O (Daily Rate)
\$1,900,000,000 Medical Center Pooled Revenue Bonds, Series P
\$1,100,000,000 Medical Center Pooled Revenue Bonds, Series Q (Taxable)

Information pursuant to Continuing Disclosure Agreement, Section 4(A) and 4(B)

Filings:

- (1) The annual financial report of the University of California for the fiscal year ended June 30, 2024
- (2) The audited financial statements of the Medical Centers for the fiscal year ended June 30, 2024
- (3) The amount of Medical Center pledged revenues for the fiscal year ended June 30, 2024 is contained in the FY 2023-24 Annual Financial Report.

The Regents of the University of California
CIEDB (UCSF NeuroSciences)
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$19,670,000 California Infrastructure and Economic Development Bank, Revenue Bonds (UCSF Neurosciences Building 19A), Series 2010A

\$188,000,000 California Infrastructure and Economic Development Bank
Revenue Bonds (UCSF Neurosciences Building 19A), Series 2010B (Taxable - Build America Bonds)

Information pursuant to Continuing Disclosure Agreement, Section 4

Filings:

The annual financial report of the University of California for the fiscal year ended June 30, 2024

The Regents of the University of California
CIEDB (UCSF 2130 Third Street)
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$170,980,000 California Infrastructure and Economic Development Bank, Revenue Bonds (UCSF 2130 Third Street), Series 2017

Information pursuant to Continuing Disclosure Agreement, Section 4

Filings:

- (1) The annual financial report of the University of California for the fiscal year ended June 30, 2024

The Regents of the University of California
CIEDB (Sanford)
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$54,280,000 California Infrastructure and Economic Development Bank, Revenue Bonds (Sanford Consortium Project), Series 2016A

Information pursuant to Continuing Disclosure Agreement, Section 4

Filings:

(1) The annual financial report of the University of California for the fiscal year ended June 30, 2024

The Regents of the University of California
California Municipal Finance Authority
Student Housing Revenue bonds
CHF-Riverside I, L.L.C. - UCR Dundee-Glasgow Student Housing Project
Outstanding Bonds Subject To A Continuing Disclosure Agreement

\$145,850,000 California Municipal Finance Authority, CHF-Riverside I, L.L.C. (Dundee-Glasgow Student Housing Project), Series 2018

Information pursuant to Continuing Disclosure Agreement, Section 3

Filings:

(1) The annual financial report of the University of California for the fiscal year ended June 30, 2024