

## Worcester Polytechnic Institute, MA

- 1 Massachusetts Development Finance Agency Revenue Bonds, Worcester Polytechnic Institute Issue, Series 2019, \$113,640,000, Dated: September 26, 2019
- 2 Massachusetts Development Finance Agency Revenue Bonds, Worcester Polytechnic Institute Issue, Series 2017B, \$52,990,000, Dated: December 28, 2017
- 3 Massachusetts Development Finance Agency Revenue Bonds, Worcester Polytechnic Institute Issue, Series 2017, \$14,435,000, Dated: October 3, 2017
- 4 Massachusetts Development Finance Agency Revenue Bonds, Worcester Polytechnic Institute Issue, Series 2016, \$43,035,000, Dated: June 21, 2016
- 5 Massachusetts Development Finance Agency Revenue Bonds, Worcester Polytechnic Institute Issue, Series 2012, \$42,540,000, Dated: October 30, 2012
- 6 Massachusetts Development Finance Agency, Variable Rate Demand Revenue Bonds Worcester Polytechnic Institute, Series 2008A, \$48,995,000, Dated: April 9, 2008, Date of Remarketing: April 1, 2013
- 7 Massachusetts Development Finance Agency, Revenue Bonds Worcester Polytechnic Institute Issue, Series 2007, \$81,915,000, Dated: June 28, 2007

Series 2019, 2017, 2017B, 2016, 2012, 2008A, 2007

### Student Enrollment

#### Fall Registrations

	<u>Academic Year 2024-25</u>
Full-time Undergraduate Students	5330
Full-time Graduate Students	971
Special and Part-time Students	1283
Total	7584

Series 2019, 2017, 2017B, 2016, 2012, 2008A, 2007

### Application Statistics

#### Freshman Admissions

	<u>Academic Year 2024-25</u>
<u>First Year Class</u>	
Applications Received	12559
Selectivity (percentage accepted)	60%
Students Enrolled	1365
Yield (percentage enrolled)	18%

#### Geographic Distribution

Massachusetts	640
Balance of United States	656
International Students	69

Series 2019, 2017, 2017B, 2016, 2012, 2008A, 2007

### Freshman Class Profile

#### Freshman Class Profile

	<u>Academic Year 2024-25</u>
Median percentile in high school class	92%
Percentage of enrolled students in top 20% of high school class	79%
Median combined SAT scores of enrolled class	N/A

Series 2019, 2017, 2017B, 2016, 2012, 2008A, 2007

### Tuition Statistics

	<u>Academic Year 2024-25</u>
Tuition	59700
Room Charge (low)	10000
Room Charge (high)	12730
Board Charge	8386

Series 2019, 2017, 2017B, 2016, 2012, 2008A, 2007

### Student Financial Aid Statistics (\$ in thousands)

	Fiscal Year 2024
<b>Scholarship Grants:</b>	
Unrestricted Student Aid	131468
Endowed Scholarships	9652
Unendowed Scholarships	2353
Government Grants	247
Total Scholarship Grants	143720
<b>Loans Made to Students:</b>	
University Loan Fund	2238
Government Loan Funds	
U.S. Guaranteed Student Bank Loans	18009
Total Loans Made to Students	20247
<b>Student Employment:</b>	
Government Work Study	1063
University Work-Study	3986
Total Student Employment	5049
Total Financial Assistance	169016

Series 2019, 2017,2017B, 2016, 2012, 2008A, 2007

### Listing of Fair Value of Endowment and Similarly Invested Funds

Fair Value of Endowment and Similarly Invested Funds as of 6/30/2024 (\$ in thousands)

Endowments (permanently restricted)	228405
Endowments (temporarily restricted)	190431
Funds functioning as endowment and other unrestricted funds (unrestricted)	261163
<b>Total</b>	679999

Series 2019, 2017, 2017B

**If the Annual Financial Information contains modified operating data or financial information different from the Annual Financial Information agreed to in the continuing disclosure undertaking related to the Bonds, the Borrower is required to explain, in narrative form, the reasons for the modification and the impact of the change in the type of operating data or financial information being provided**

Fiscal Year Ended June 30, 2024

Not Applicable