

## **OFFICER'S CERTIFICATE**

Pursuant to Master Trust Indenture Section 5.05 (b)

The undersigned Chief Financial Officer of Muhlenberg College (the "College") as the only member of the Obligated Group (as defined in the hereinafter mentioned Master Indenture) submits this Officer's Certificate pursuant to the Master Trust Indenture, dated as of February 1, 2017 (the "Master Trust Indenture"), between the College and The Bank of New York Mellon Trust Company, N.A., as master trustee (the "Master Trustee"), as supplemental and amended by a First Supplemental Master Trust Indenture, dated as of February 1, 2017 (the "First Supplement" and together with the Master Trust Indenture, the "Master Indenture"), between the College and the Master Trustee. Terms used herein shall have the meanings set forth in the Master Indenture.

1. No Event of Default has occurred and is continuing.
2. The undersigned is the Chief Financial Officer of the College. The terms of the Officer's Certificate are in compliance with the applicable Sections of the Master Indenture pursuant to which it is being delivered.

*[The remainder of this page intentionally left blank]*

WITNESS my hand this 25<sup>th</sup> day of November 2024

MUHLENBERG COLLEGE

BY :



Chief Financial Officer