

Wheaton College Annual Report - Continuing Disclosure

Faculty

The following table shows the College's full-time and part-time faculty.

Academic Year	Full-time	Part-time
2019-20	135	62
2020-21	128	61
2021-22	132	50
2022-23	135	40
2023-24	135	49

Staff

The following table shows the College's full-time and part-time staff.

Academic Year	Full-time	Part-time
2019-20	323	27
2020-21	304	19
2021-22	281	20
2022-23	289	21
2023-24	285	27

First Year Students

The following table shows applications and matriculations for the College's freshman class.

Academic Year	Applicants	Acceptances	Acceptance Rate	Matriculates
2019-20	3,460	2,556	74%	452
2020-21	3,580	2,760	77%	458
2021-22	3,843	3,108	81%	509
2022-23	4,030	3,197	79%	495
2023-24	4,698	3,353	71%	522
2024-25	5,836	3,952	68%	511

Enrollment

The following table shows the registration and full-time equivalents (FTE) enrollments for the College.

Academic Year	Undergraduate Full-time Students	Undergraduate Part-time Students	Full Time Equivalents	
			FTEs	FTE % Change
2019-20	1,764	10	1,767	0.7%
2020-21	1,658	11	1,662	-5.9%
2021-22	1,686	2	1,687	1.5%
2022-23	1,655	11	1,659	-1.7%
2023-24	1,746	32	1,757	-5.9%
2024-25	1,769	4	1,773	0.9%

Wheaton College Annual Report - Continuing Disclosure

Tuition, Room and Board Charges

The following table shows the tuition, room, board rates and student fees charged by the College.

Academic Year		Tuition	Room Rate	Board Rate	Student Fees	Total
2019-20	Freshman - Seniors	\$54,118	\$7,612	\$6,484	\$450	\$68,664
2020-21	Freshman - Seniors	\$55,904	\$7,764	\$6,614	\$462	\$70,744
2021-22	Freshman - Seniors	\$57,700	\$7,850	\$6,820	\$480	\$72,850
2022-23	Freshman - Seniors	\$59,750	\$7,850	\$6,950	\$480	\$75,030
2023-24	Freshman - Seniors	\$61,600	\$8,230	\$7,200	\$480	\$77,510
2024-25	Freshman - Seniors	\$63,240	\$8,600	\$7,600	\$500	\$79,940

Financial Aid Summary Data

The following table summarizes financial aid amounts and sources:

	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
Scholarship and Grants					
Endowment Funds	\$4,336,355	\$5,227,708	\$4,742,633	\$6,228,621	\$6,593,637
Gifts	1,589,250	1,052,507	1,121,511	1,702,921	2,846,508
Other Funds	<u>54,026,917</u>	<u>53,381,330</u>	<u>58,961,073</u>	<u>59,624,800</u>	<u>64,065,511</u>
College Scholarship and grants	59,952,522	59,711,545	64,825,217	67,556,342	73,505,656
Federal Grants	1,823,275	1,918,445	1,965,624	1,972,317	2,412,325
Total scholarships and grants	\$61,775,797	\$61,629,990	\$66,790,841	\$69,528,659	\$75,917,981
Loans to parents and students					
Federal loan funds	\$10,023,124	\$8,364,593	\$8,424,967	\$8,147,748	\$8,604,801
College loan funds	20,700	14,000	16,000	21,207	0
Total loans to parents and students	\$10,043,824	\$8,378,593	\$8,440,967	\$8,168,955	\$8,604,801
Student Employment					
Federal work study	\$241,888	\$267,074	\$292,437	\$297,445	\$297,445
College Funds	635,973	264,129	388,717	571,159	663,777
Total student employment	\$877,861	\$531,203	\$681,154	\$868,604	\$961,222
Total Student Financial Aid	\$74,483,635	\$70,539,786	\$75,912,962	\$78,566,218	\$85,484,004

Endowment Market Value

The following table shows the market value of the College's endowment by restriction.

Academic Year	Without Donor Restrictions	With Donor Restrictions	Total
2019-20	\$39,742,418	\$170,904,090	\$210,646,508
2020-21	\$47,752,748	\$219,124,959	\$266,877,707
2021-22	\$41,755,034	\$199,709,244	\$241,464,278
2022-23	\$46,432,348	\$209,786,132	\$256,218,480
2023-24	\$48,313,553	\$224,483,792	\$272,797,345

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Endowment Asset Allocation

The following table shows target & actual asset allocation for the College's endowment.

Type	Target	2019-20	2020-21	2021-22	2022-23	2023-24
Large Cap Equities	3-23%	19%	21%	17%	16%	18%
Small Cap Equities	0-16%	7%	8%	7%	8%	9%
International Equity	2-22%	14%	15%	13%	13%	13%
Emerging Markets	0-16%	5%	6%	5%	5%	5%
Hedged Equity	6-26%	15%	15%	15%	16%	17%
Real Assets	0-30%	3%	4%	5%	5%	4%
Private Equity	0-20%	5%	6%	9%	8%	9%
Alternative Fixed Income & Opportunistic Credit	0-47%	18%	18%	20%	25%	24%
Cash/Fixed Income	N/A	14%	8%	9%	4%	1%
		100%	100%	100%	100%	100%

Fundraising

The following table shows the gift, pledges and bequests received by the College.

Academic Year	Without Donor Restrictions	With Donor Restrictions	Total
2019-20	\$3,423,091	\$12,155,687	\$15,578,778
2020-21	\$3,454,091	\$21,856,465	\$25,310,556
2021-22	\$5,115,860	\$10,190,555	\$15,306,415
2022-23	\$5,258,635	\$8,830,772	\$14,089,407
2023-24	\$3,356,263	\$7,698,525	\$11,054,788