

MUNICIPAL SECONDARY MARKET DISCLOSURE
INFORMATION COVER SHEET

Issuer's and/or Other Obligated Person's Name: _____ as an Obligated Person /

(Virginia College Building Authority-Issuer).

CUSIP Numbers (attach additional sheet if necessary):

___ Nine-digit number(s) to which the information relates:

☒ Information relates to **all securities** issued by the issuer having the following six-digit number(s): **927780, 927781, 92778F and 92778W**

Number of pages of attached information: _____

Description of Material Event Notice / Financial Information (Check One):

1. ___ Principal and interest payment delinquencies
2. ___ Non-payment related defaults
3. ___ Unscheduled draws on debt service reserves reflecting financial difficulties
4. ___ Unscheduled draws on credit enhancements reflecting financial difficulties
5. ___ Substitution of credit or liquidity providers, or their failure to perform
6. ___ Adverse tax opinions or events affecting the tax-exempt status of the security
7. ___ Modifications to rights of security holders
8. ___ Bond calls
9. ___ Defeasances
10. ___ Release, substitution, or sale of property securing repayment of the securities
11. ___ Rating changes
12. ___ Failure to provide annual financial information as required
13. ___ Other material event notice (specify)
14. ☐ Financial information: Please check all appropriate choices:

___ACFR: (a) ___ includes ___X does not include Annual Financial Information

(b) Audited: ___ Yes ___X No

☐ Annual Financial Information: Audited: ___Yes ___ No

☒ Operating Data

Fiscal Period Covered: **Fiscal year ended June 30, 2024**

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: _____

Name: Matthew McGregor _____ Title: VP for Administration & Finance _____

Employer: Longwood University _____

Address: 201 High Street _____

City, State, Zip Code: Farmville, VA 23909 _____

Voice Telephone Number: 434-395-2807 _____

Longwood University

Longwood University, located in historic Farmville, Virginia, is the only four-year public institution in south central Virginia. As such, Longwood serves as a catalyst for regional prosperity and advancement. Longwood University is a coeducational, comprehensive state institution offering programs leading to bachelor's degrees in twenty-five fields of study. Of the five colleges that make up Longwood University, graduate students can earn: MS in Education, MS in Communication Studies and Disorders, M.Ed in School Librarianship, M.Ed in Reading, Literacy and Learning, and Master of Business Administration.

On March 5, 1839, Longwood University was founded as the Farmville Female Seminary Association. In April 1884, the State of Virginia acquired the property, and in October of that same year, the State Female Normal School opened with 110 students enrolled. This was the first state institution of higher learning for women in Virginia. With the passage of years, the Normal School became Longwood College in 1949 and became fully co-educational in 1976. In 2002, Governor Mark Warner signed legislation designating the change from Longwood College to Longwood University.

General Fund Revenues and Non-General Fund Revenues

The appropriations of General Fund Revenues and Non-General Fund Revenues available for the 2024 fiscal year are \$47,644,759 and \$118,386,759, respectively.

Statistical Abstract by Academic Year

Enrollment Data (1)	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024
Undergraduate	3859	3940	3486	3154	3222
Graduate	609	901	1126	1204	1322
Total	4468	4841	4612	4358	4544
Undergraduate Application Data (2)					
Applications Received	4885	7133	6314	6469	6071
Applications Accepted	4373 90%	6262 88%	5747 91%	5665 88%	5149 85%
Students Enrolled	998 23%	1056 17%	924 16%	976 17%	802 16%
Graduate Application Data(3)					
Applications Received	505	878	931	852	915
Applications Accepted	401 79%	821 94%	891 96%	817 96%	850 93%
Students Enrolled	296 74%	545 66%	642 72%	563 69%	631 74%
Tuition & Fees (4)					
In State Tuition	\$ 7,940	\$ 8,180	\$ 8,180	\$ 8,420	\$ 8,660
In State Fees	\$ 5,400	\$ 5,730	\$ 5,910	\$ 6,180	\$ 6,540
Room & Board	\$ 11,668	\$ 12,020	\$ 12,393	\$ 13,032	\$ 13,598
Total	\$ 25,008	\$ 25,930	\$ 26,483	\$ 27,632	\$ 28,798

*SCHEV Head Count File ** SCHEV ADA File ***SCHEV B08

1 Data Source: SCHEV Fall 2023 Headcount File

2 Data Source: SCHEV B08 Report & 2023-24 SCHEV ADA File

3 Data Source: SCHEV B08 Report & 2023-24 SCHEV ADA File

4 Data Source: Longwood University Approved BOV Tuition and Fees (June 2023), 2022-2023 Housing and Dining Fees