

LOGITECH SOLUTIONS

Innovate, Connect, Inspire



INTRODUCTION

Times are changing and so does technology change with time. The successful integration of technology into almost everything has been a goal for generations. While it is difficult to work ways around the generation of money, the need for financial growth and intelligence continues to increase as more and more people make money but don't really know how to grow it, this is where we understand how important saving and investing is. As it is, it becomes a hassle and expensive to physically move from point A to B looking for financial institutions for more knowledge about money and how to generate it. Technology tools can be used to minimize such hassles. The app, Finanis is designed as a tool that offers an opportunity to the young adults to invest and grow their monies contactless and effortlessly. Furthermore, Finanis provides its customers with endless amount of information as financial education. Most believe that integrating technology into investing can improve the safety of people's money, but this proposal clearly outlines the importance of stepping up to the idea of online investing.

AIM

There are several tools to assist you in participating in investing, but saving for future goals, such as retirement, is just insufficient. You need to invest those savings to maximize your money. The aim of the application is to hold and manage securities for the purpose of investments. We encourage and reward you for investing for a longer period, living well, and withdrawing prudently. We provide a wide choice of investment programs to help you save for retirement and other short-term or medium-term goals. Our investment opportunities include both domestic and international investments.

Whatever you're saving for, we can help you get there. Through a single point of contact, we provide convenient access to a wide range of assets and investment managers. We have an investment plan for everyone, whether you are new to investing or a seasoned investor.

PROBLEM DEFINITION

Our company has noticed many young people have trouble managing their money well, frequently as a result of a lack of information and direction in financial planning and decision-making. As a result, there are less prospects for financial stability and growth, financial stress, and debt. Despite the abundance of materials for financial education, for young people who may not know where to begin, they may be overwhelming or inaccessible. A user-friendly mobile application that offers thorough financial assistance and is adapted to the unique demands and difficulties experienced by young people is therefore required. An app like, Finanis would enable young users to gain crucial financial knowledge, make wise choices, and succeed financially in the long run by investing. Our company application will offer the users information, platform where they can have an investment account and the application will do the calculations for them.

HYPOTHESIS

Our goal is to engage people—especially young people—in short- and long-term investments. History and the present both demonstrate that many young people possess the qualifications for their preferred job titles but struggle to land them because of the economy and the labor shortage. From a literary perspective, we want to persuade individuals to think about putting their money in accounts to grow rather than depending on things like their budget, income, or salaries. Theoretically, we want to increase the bar for young people becoming wealthy and successful by at least 50%, if not more. Targeting organizations that have a high number of young people will help us achieve this.

OBJECTIVES

The options for investing and savings that users in the application will continually increase, but every one of them can still be categorized according to three fundamental characteristics which are safety, income, and growth. These options also encompass the objectives of any investor in general. While clients or users may have more than one of these objectives, and may well have all three, but the success of one comes at the expense of the others. The first task of any successful individual investor is to find the correct balance among these three worthy goals, and this is the goal that the (name of the app) will help our users and clients achieve at the end of their investment period. This is also our principal goal that we at Logitech Solutions together Finanis aim to fulfil.

JUSTIFICATIONS

Planning is the key to successful investing. Creating a plan will help our clients find investments that are fit for their investing time frame and risk tolerance and will also help them in reaching their financial goals sooner. The following procedures are what our application focuses on in helping our clients reach their financial goals: Review their finances, set their financial goals, understand their investment risks, research their investment options, and monitor all their investments. Investing has the potential for higher returns than savings accounts, the ability to grow client's wealth over time through compounding and reinvestment, and the opportunity to help them achieve long-term financial goals, such as saving for retirement or buying a house, these are also the other key aspects that Finanis predominantly focuses on.

EXPECTATIONS

Milestone

The project has a milestone of 13 weeks in total.

Weeks Allocated	Days Allocated	Role & Responsibility	Person in charge
1 – 2	Day 1 – 14	Team allocation	Group
3	Day 15 – 16	Identification	Yanga Dweba, Thato Matsemela
3	Day 17 – 21	Professional Conduct	Khanyisile Ngoma
4	Day 22 – 35	Planning and Design	
4	Day 22 - 25	Project Scope	Khanyisile Ngoma
4	Day 26 - 28	Identify Milestones and deliverables	Tshepang Metsane, Yanga Dweba, Thato Matsemela, Khanyisile Ngoma, Siphephelo Khubeka, Nepo Nkgaotau
5	Day 29 - 31	WBS	Tshepang Metsane, Yanga Dweba, Thato Matsemela, Khanyisile Ngoma, Siphephelo Khubeka, Nepo Nkgaotau
5	Day 31 - 33	Project Schedule	Khanyisile Ngoma
5	Day 34 – 35	Evaluate	Khanyisile Ngoma
6	Day 36 – 56	Requirements	
6	Day 36 – 40	Functional requirements	Khanyisile Ngoma
6 – 7	Day 41 – 46	Use case diagrams	Thato Matsemela
7 – 8	Day 47 – 54	Logical system model	Yanga Dweba
8	Day 54 – 56	Evaluate	Khanyisile Ngoma
9	Day 57 – 84	System Design	
9	Day 57 – 61	Design the GUI	Tshepang Metsane, Yanga Dweba
9 – 10	Day 61 – 66	Database	Siphephelo Khubeka
10	Day 66 - 69	Database reports	Nepo Nkgaotau
11 - 12	Day 70 – 79	Design prototype	Tshepang Metsane, Yanga Dweba, Thato Matsemela, Khanyisile Ngoma
12	Day 80 – 84	Evaluate	Khanyisile Ngoma
13	Day 85 – 91	Presentation	Group

CONCLUSION

After conducting an exhaustive analysis and meticulous research, we have arrived at a definitive conclusion that our company is well-positioned to develop an investment application that is unparalleled in terms of its functionality, features, and overall performance, thereby distinguishing ourselves from our competitors and further solidifying our position as a leader in the industry.

For further details and partnership information, please contact:

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THANK YOU