Introduction to Bash

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Introduction

- About me
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Bash and Me

- Used throughout career
- Never learned formally
- Stumbled around, lots of mistakes
- Slowly learned concepts and key points
- Wrote a book

This Course

- Live Walkthroughs
 - Encourage you to follow 'Hard Way' Method
- Exercises
- Polls / yes/no 'temperature checks'
- Group chat
- Materials:
 - https://github.com/ianmiell/introduction-to-bash

Pre-Requisites

- Familiar with command line
- Bash version 4+
 - \$ echo \$SHELL
 - \$ bash --version
 - <4 is still ok
- Basic shell utilities (eg grep, cat, ls)
- Any editor (I use vim)

Target Audiences

- No knowledge assumed
 - Advanced questions outside the course please
- 'Hardly/never used bash'
 - Coverage of 90% of bash features
- 'Used bash casually for a while'
 - Refresher on some topics, learn some new things
- 'Used bash for years, but never studied'
 - A-ha moments

Why This Course?

- Bash is everywhere
- Shells are everywhere
- Work with it every day
- Taken for granted that it's known
- Studying it pays massive dividends
 - Gateway to deeper OS concepts

Bash is under-served

- Man page is hard to follow if you don't know the jargon
- One-liners are easy to find but concepts give you real power
- Guides that assume knowledge you may not have

Ever been confused by...?

- Diffference between '[' and '[['
- Globs vs regexes
- Single vs double quotes
- Difference between `` and \$()
- What a subshell is

Recently I've used bash to...

- Fix a Terraform script
- Robustly apply changes in a cloud-init VM script
- Automate the renaming of files with spaces in my backup folders
- Setup environments at work

Poll - Experience

- Never used bash
- Used bash for <2 years
- Used bash for >2 years
- Used bash for >5 years
- Studied bash seriously

Structure of Course

- Part I Bash Basics
- Part II Further Bash Basics
- Part III Scripting
- Part IV Advanced

Discussion

- What do you want to achieve in bash?
 - Any specific goals?
 - What have you been frustrated by with bash?

Part I - Bash Basics

- 1.1 Bash background
- 1.2 Variables
- 1.3 Globs
- 1.4 Pipes and Redirects

1.1 What is Bash?

- What is a shell?
- A program takes input from a terminal
- Translates input into:
 - System calls
 - Calls to other programs
 - Computation within the bash program
- Bash excels at 'gluing' other commands together

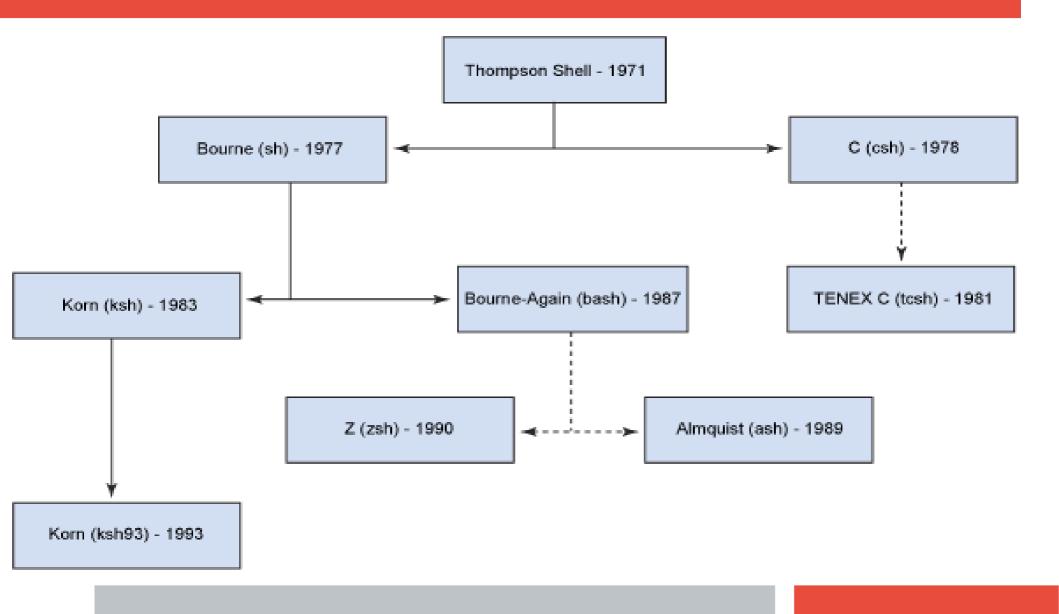
Other shells

- sh
- ash
- ksh
- tcsh
- tclsh

What is Bash? - Walkthrough

Run tcsh from bash

History of Shells



Bash in the Market

- Most popular shell
- Lots of competition:
 - zsh will be default on mac
 - fish is also popular
- Very rarely, you find servers that don't have bash on still

1.2 Variables

- Basic variables
- Quoting variables
- 'env' and 'export'
- Simple arrays

Variables - Walkthrough

- Basic Variables
- Variables and Quotes
- Shell Variables
- Arrays

Variables - Recap

- \$ dereferences
- Variables in double quotes are interpreted, single quotes not
- Exported variables are passed to programs run within the shell
- Env shows exported variables, compgen -v shows all variables

1.3 Globbing

- What is a glob?
- What does '*' mean?
- Differences to regular expressions
 - Not familiar with regexes?
- Dotfiles

Globbing - Walkthrough

- Basic globbing with '*'
- Other glob characters
- Dotfiles
- Differences to regexps

Recap - Globs

- What a glob is
- What a dotfile is
- Special directory files
- Globs, regexps and dots

1.4 Pipes and Redirects

- Basic redirects
- Basic pipes
- File descriptors
- Special files
- Standard out vs standard error

Pipes and Redirects - Walkthrough

- Simple pipes and redirects
- Standard in/out/error
- File Descriptors

File Descriptors (I)

- Every process gets three file descriptors:
 - 0 'standard input'
 - 1 'standard output'
 - 2 'standard error'
- 'Normal' output goes to file descriptor 1
- Programs generally output errors to file descriptor 2
- Normally 'stderr' and 'stdout' both go to the terminal - but you can change that!

File Descriptors (II)

- '>' operator sends standard output to a file
 - '1>' is the same (1 is assumed)
- '2>' sends standard error to a file
- Advanced, but often seen:
 - 2>&1 sends standard error to whatever standard output is pointed at
 - · A way of sending 'all' output to a file

Recap - Pipes vs Redirects

- The main 3 file descriptors
- '>' vs '>>'
- n> and standard error
- 2>&1 and ordering

Part I Recap

- Globs
 - vs regexps
- Variables, arrays
- Pipes and redirects
- File descriptors

Exercise I / Break

Part II - Further Bash Basics

- 2.1 Command Substitution
- 2.2 Functions
- 2.3 Tests
- 2.4 Loops
- 2.5 Exit Codes

Discussion

- Is bash a programming language?
- What is a programming language?
- Why has bash lasted so long?

2.1 Command Substitution

- The '\$()' operator
- \$() vs ``
- Nesting

2.2 Functions in Bash

- Four types of command:
 - Function
 - Alias
 - Program
 - Builtin

2.3 Tests

- Bash tests
- Different ways of writing tests
- Logical operators
- Binary and unary operators
- 'if' statements

2.4 Loops

- 'C'-style for loops
- 'for' loops over items 'in' lists
- 'while' loops
- 'case' statements

2.5 Exit Codes

- What an Exit Code is
- The '\$?' variable
- How to set one
- Exit Code conventions
- Other 'special' parameters

Standard Exit Codes

- 0 OK
- 1 General Error
- 2 Misuse of shell builtin
- 126 Cannot execute
- 127 No file found matching command
- 128 Invalid exit value
- · (128 + n) Process killed with signal 'n'
- (Signals covered in Part IV)

Recap - Exit Codes

- Standard exit codes
- Exit code usage (eg grep)
- Setting exit codes
- 'return'ing from functions
- Special parameters

Discussion / Recap - Part II

- Bash more as programming language:
 - Functions
 - Tests / ifs
 - Loops
 - Return/Exit codes
 - Process and command substitution
- \$() vs ``

Exercise II / Break

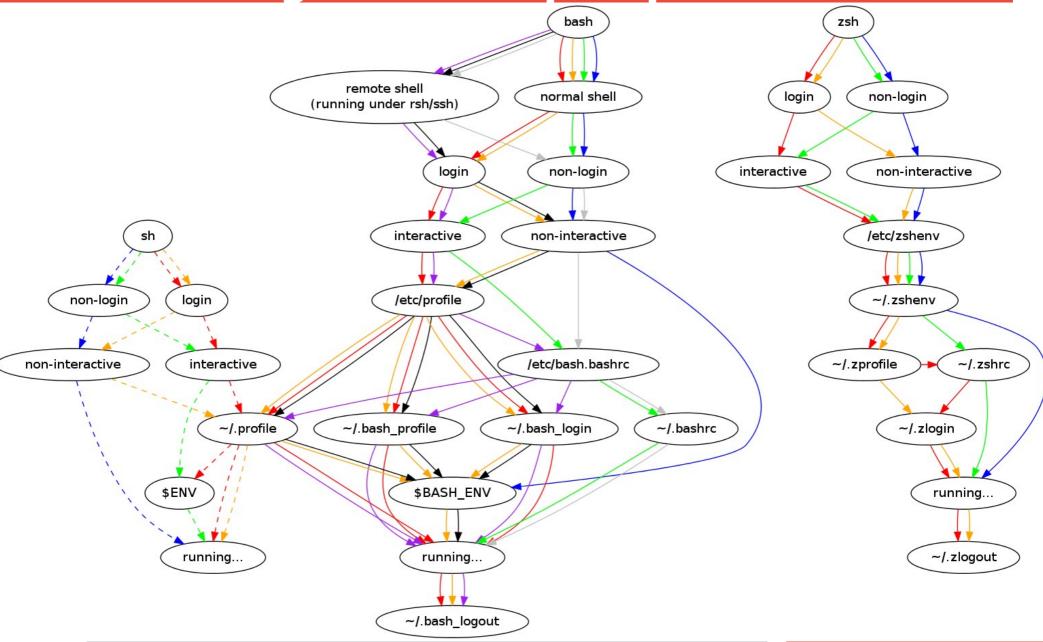
Part III - Scripting

- Scripts and Startup
- The 'set' Command
- Debugging in bash
- Subshells
- IFS

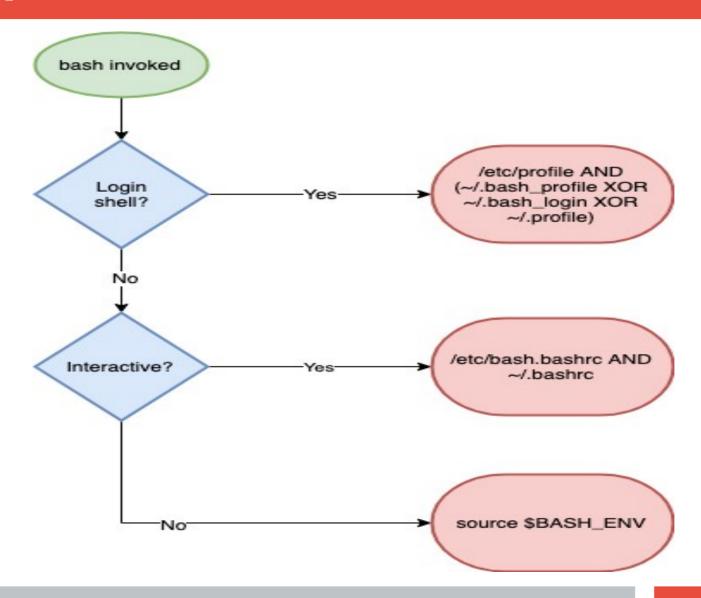
3.1 Scripts and Startup

- What shell scripts are
- What happens on bash startup
- This has cost me many hours!
- Executable files
- 'source' vs './'

Walkthrough - Startup Explained



Walkthrough - Startup Explained (simpler)



Recap - Scripts and Startup

- What shell scripts are
- How complex bash startup can be
- Keep diagram handy!

3.2 The 'set' builtin

- Setting options in bash
- What POSIX is
- Most useful options:
 - nounset
 - xtrace
 - errexit
- · 'set' vs 'shopt'

Recap - 'set'

- Options: + off, on
- POSIX
- Most common options
- shopt and set
- xtrace, nounset, errexit

Exercise III / Break

3.3 Subshells

- What is a subshell?
- How to create a subshell
- Why they are useful
- () vs {}

3.4 Internal Field Separator

- aka IFS
- Why it's important
- How to use it

Walkthrough - Spaces in Filenames

- 'for' looping over files
- The IFS shell variable
- The \$" construct

Walkthrough - Spaces in Filenames

- Setting IFS
- The 'find' command and 'xargs'
- find, xargs and the null byte separator

Part III - Discussion / Recap

- Shell Startup
- Practical bash usage
 - Shell options
 - Shell debugging
 - IFS

Exercise IV / Break

Part IV - Advanced Bash

- Traps
- String manipulation
- Autocomplete
- Walkthrough a 'real' script

4.1 Jobs and Traps

- Background jobs
- Traps and signals
- The 'kill' command
- The 'wait' builtin
- Trapping signals
- Process groups

Standard Exit Codes - Refresher

- 0 OK
- 1 General Error
- 2 Misuse of shell builtin
- 126 Cannot execute
- 127 No file found matching command
- 128 Invalid exit value
- (128 + n) Process killed with signal 'n'

4.2 Process Substitution

- The '<()' operator</p>
- Substitution of file arguments

Process Subsitution - Walkthrough

- The '<()' operator</p>
- Substitution of file arguments

4.3 Debugging bash

- 'set' flags already covered
- Syntax checking
- Profiling bash and 'PS4'
- Shellcheck

Exercise V / Break

Wrapup

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