# 46 million

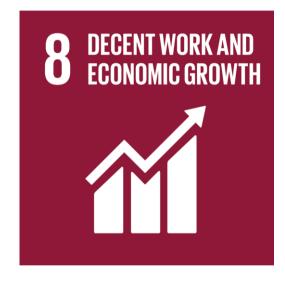
individuals needed

Green Jobs









RESPONSIBLE CONSUMPTION AND PRODUCTION



OF SOCIAL SCIENCES







# An Era Of Green Connections







# **Insufficient Green Talents**

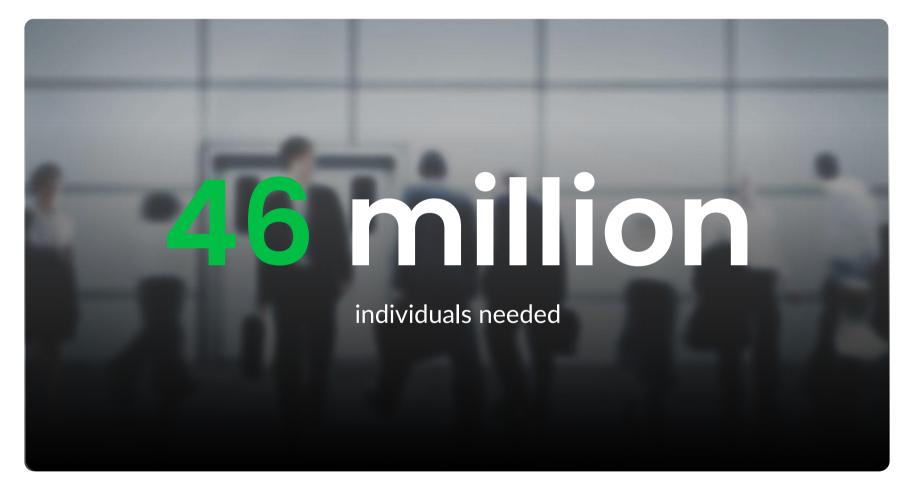
8%



6%

Job Postings requiring
Green Skills

Share of Green Talents





# What are Green Jobs?

#### Increases

efficient consumption of energy & raw materials

### Contribute

to adaptation to climate change

### **Limits**

greenhouse gas emissions

### **Minimises**

waste & contamination

Source(s): International Labour Organisation (2021)

### **Examples**



Eco-designer



Sustainability Business Analyst

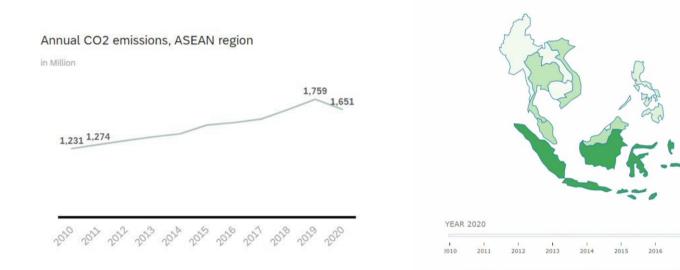


Operator in Renewable Plant



Solar Panel Installation Technician

# Global Decarbonisation Opportunity



General CO<sup>2</sup> emission dropped since 2019. While this is a positive change for the climate, **6 million jobs are expected to be lost**, especially in carbon-intensive industries, and **24 million green jobs are expected to be generated**.

CO<sub>2</sub>

800M

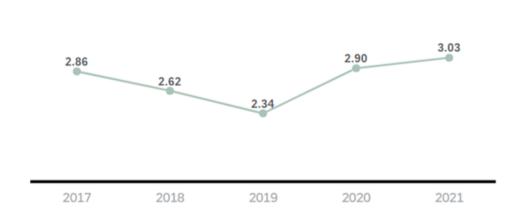
600M

400M

200M

# Rising Unemployment in ASEAN

Average unemployment, total (% of total labor force)

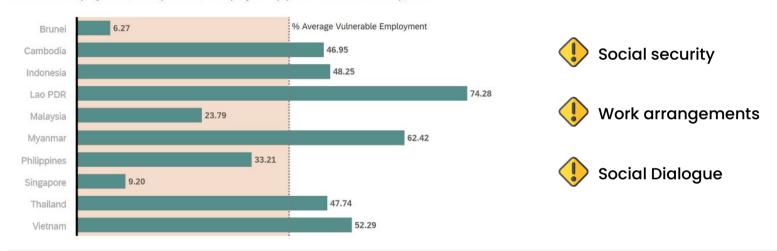




The average **unemployment increased** from 2020 before COVID-19 was declared a pandemic, and even further during the global epidemic.

# Vulnerable Employment in ASEAN

Vulnerable employment, total (% of total employment) (modeled ILO estimate), 2019



More than **40% of employment** across the ASEAN region is **vulnerable**, with Lao PDR having 74% of their employment in risk of such work arrangements.

### Introducing



a platform that connects green partners, talents & jobs.

# The Idea



### Responsible Production

in the supply chain

# Matching Green Talents with Green Skills

# Responsible Consumption

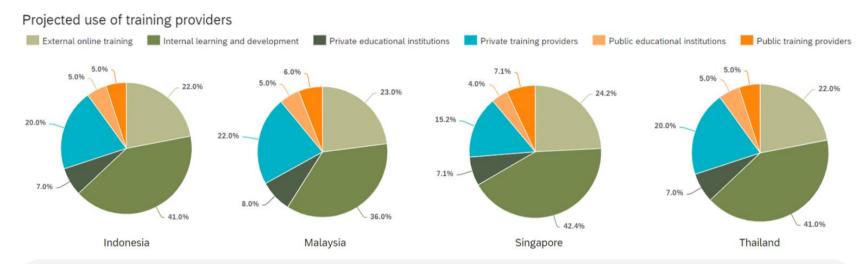
by end users

# Connecting Organisations

to form green partnerships

# Integration of Online Training





**External online training** for new hires is the secondary expected training provider of employers. There is an accelerating trend for digital upskilling since the pandemic due to restrictions of in-person training.

# **Unique Value Proposition**





# Traceability & Transparency

Accountability throughout the supply chain & clear information exchanged.



# Ease of Creating & Matching Jobs

Employment across industries; equipping talents & organisations with green skills.



# Partnerships & Collaboration

Green partnerships & information sharing among businesses.

Alignment with



Share good practices & knowledge

Match demand with supply

Healthy competition between organisations

Platform for exchange, engagement & information

# **ASEAN's Vision with Green Jobs**



#### **ASEAN Socio-Cultural Community 2025**

2018 ASEAN Declaration on Promoting Green Jobs for Equity and Inclusive Growth of ASEAN Community



**COLLABORATE** to identify demand & supply gaps



**SHARE** practices, knowledge & assistance



Of green jobs & green skills through workshops

### **ASEAN Economic Community 2025**



FAIR
COMPETITION
among
organisations



NEED for information exchange & engagement platforms



A Competitive, Innovative & Dynamic ASEAN ASEAN's Key Targets Met

Share good practices & knowledge

Match demand with supply

Healthy competition between organisations

Platform for exchange, engagement & information

# **Business Model**





#### **Green Partners**

\$15 per month

- Partnering Insights
- Hiring Insights
- Tailored Courses



#### **Green Job-Seekers**

Basic: \$0 per month Premium: \$5 per month

- Premium Job Postings
- **Exclusive Events**
- Priority CV Viewing



# Implementation Plan

















Develop

Pilot

Refine

**Expand** 

6 months

App development

Sourcing for partnerships

Creating curriculum for

learning courses

3 months

User testing

Sourcing for partnerships

Continuous development of learning courses

Marketing

3 months

Gather feedback

Refine features of the app to fit users' needs

6 months

Fully roll-out G-Nex across ASEAN and beyond with government and business support

# The Impact





#### On Economy

Job creation, business opportunities, inter-country & cross-industry collaboration



Efficient consumption of energy and materials, responsible production to minimise waste

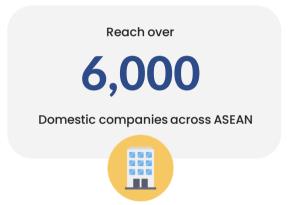


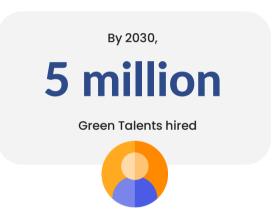
#### On People

Employment opportunities, reshape mindset, being sustainability champions

### The Future of ASEAN









With G-Nex, enter an era of Green Connections.

# nex Lean Canvas

#### **Problem**

- 115
- o Insufficient green talents globally
- o Decarbonisation opportunities
- o Pandemic unemployment
- o ASEAN's vulnerable employment

#### Solution

- Match talents to green jobs
- o Collab with green partners
- Upskilling courses
- o Build green network

#### **O**

- Monthly Active Users
- O Daily Active Users
- Job Applications
- Job Postings

**Key Metrics** 

- o Courses Sign Ups
- Event Sign Ups

#### Unique Value Proposition

- Traceability & transparency
- O Ease of job creation
- o Ease of matching skills
- o Green partnerships

#### **Customer Relationships**

- o Community
- O Long-term
- o Self-service
- Automated-service

#### Channels (Omnichannel)

- o Search engine optimization
- O Word-of-mouth
- o Career fairs
- o Social media
- o Email

#### **Customer Segments**

- O Job Seekers
- o Sustainable
- Money Motivated
- o Green Employers
- o Skill training providers
- o Digital literates
- O Lower-Middle Income

#### **Cost Structure**

- o One-Time Setup Capital
- o Salaries Payable (Trainers, Developers, Engineers, Marketers, etc)
- Marketing Cost
- Hosting Costs

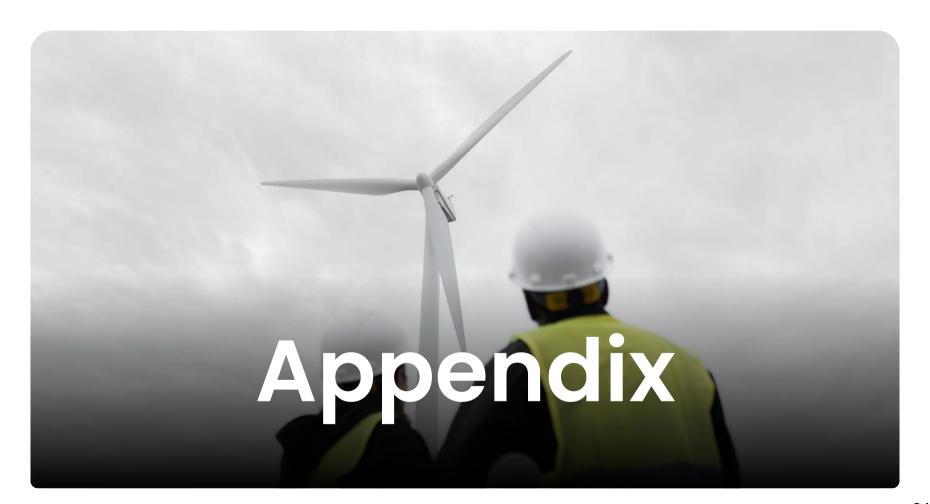


#### **Revenue Streams**

- o Partnership charge
- O Exclusive content fee











**MOCKUP** 

Click <u>here</u> to view the Survey Form or scan the QR code:

O Ves



# **Survey Validation**



Can corvo ac a plat

Responses 65 Questions Settings Are you keen on being of In the future, do you see Do you feel that this platf Why or why not? Timestamp 09/09/2022 21:07:32 Yes Yes It's a trend hence mi 3 09/09/2022 21:08:22 No No Not interested in pla Survey on Green Jobs 4 09/09/2022 21:12:52 Yes Yes Yes it allows companies 5 09/09/2022 21:13:57 Yes Maybe Yes Increases the aware 6 09/09/2022 21:16:02 No. Nο No it's easier to apply d Hello! We are doing a study on the Green Economy. More specifically, we want to connect individuals like you to 7 09/09/2022 21:17:38 No. Yes Yes Easier to find jobs i'r companies providing Green Jobs for Green Talents. We'd love to hear your thoughts about our new platform! 8 09/09/2022 21:23:37 Yes Maybe Convenient for those Yes 9 Kevwords: 09/09/2022 21:23:37 No Yes Yes This aspect is going 10 09/09/2022 21:32:33 Yes Yes Yes Sustainability in the Green Economy: An economy that aims for sustainable development without degrading the environment 11 09/09/2022 21:43:01 Yes Yes Yes Llike the idea of inco · Green Jobs: Sustainability-related job e.g. ecotourism, eco-designer, environmental scientist, drone 12 09/09/2022 21:47:05 Yes Yes Yes Will be easier than I engineer, sustainability business analyst, etc. 13 09/09/2022 21:55:34 Yes • Green Talents: People who are interested and/or capable to take on green jobs. Maybe Yes Not many people kn 14 09/09/2022 22:12:06 Yes Yes We will gain more jo Maybe 15 09/09/2022 22:15:51 Yes Maybe Yes job postings cuts do This survey will only take about 2 minutes. By agreeing to do this survey, you shall grant us the right to use your 16 09/09/2022 22:34:52 No. Yes Yes This platform can be data for our project. All the data information will be made accessible to authorized user(s) only and will be kept 17 09/09/2022 23:03:50 Yes Yes Yes There is not enough confidential within our project boundaries. 18 09/09/2022 23:46:42 No. Maybe Yes It allows us to brush 19 09/09/2022 23:48:40 No. Sustanability does n Maybe No 20 09/09/2022 23:52:02 No Maybe No my sector is not very Are you keen on being part of the Green Economy? \* 21 10/09/2022 00:00:51 Yes Yes Yes Easier to look for the 22 10/09/2022 00:10:19 Yes Maybe Yes Able to exclusively is e.g. ecotourism, eco-designer, environmental scientist, drone engineer, sustainability business analyst. 23 10/09/2022 00:23:49 No. Maybe Yes Not really interested 24 10/09/2022 05:37:26 Yes Yes Yes Its a good page for ( Yes 25 10/09/2022 08:12:33 Yes Yes Yes Increasing awarenes 26 10/09/2022 08:18:54 Yes Yes Yes Some people may h O No 27 10/09/2022 08:38:38 Yes Nο Gaining insights fror Yes 28 10/09/2022 09:01:32 Yes Better job matching Maybe Yes 29 10/09/2022 11:58:59 Yes Yes Yes Easier for people fin 30 10/09/2022 16:48:11 No. Yes Yes Knowing that you ha In the future, do you see sustainability being part of your job scope? \* 31 10/09/2022 19:26:41 Yes Yes Yes It would be useful as 32 I think for people wh 10/09/2022 19:33:26 No No Yes

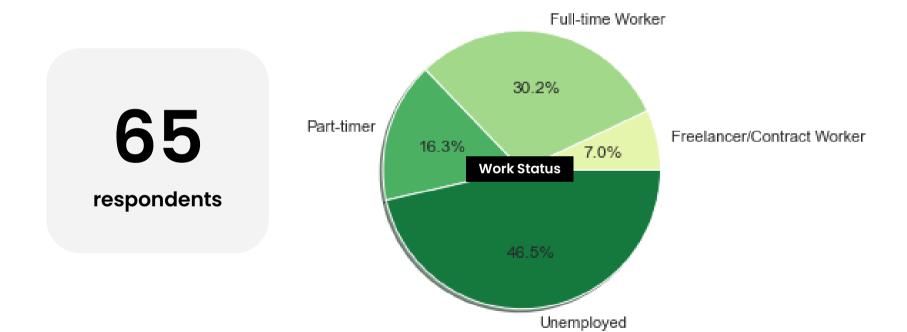
33

10/00/2022 10-E7-23 No

Maybo

# **Survey Validation**

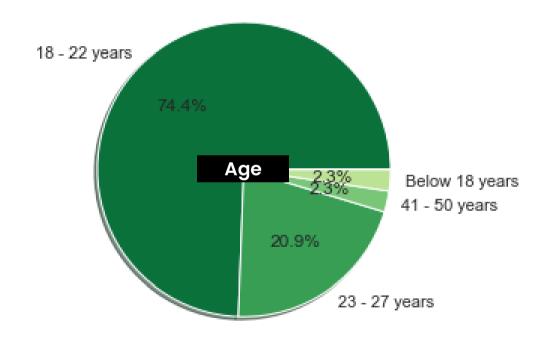




# **Survey Validation**

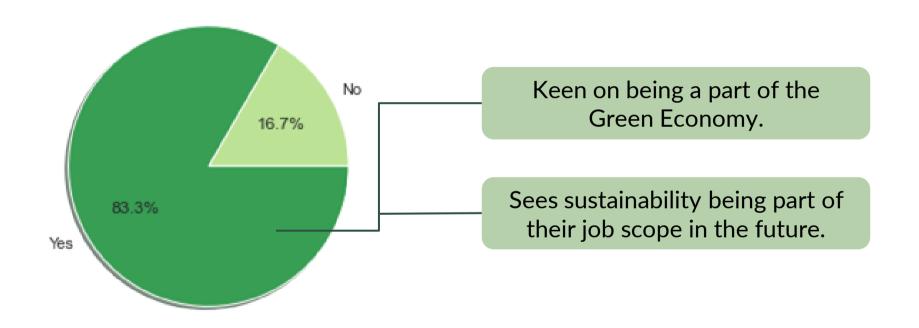


65 respondents



# **Usefulness of Platform**





### Features Found Useful by Respondents



Why or why not?

65 responses

Increasing awareness and subsidies for green businesses, would not only further encourage green business start ups but also employment

Some people may have the intention to participate but do not know where to start or direct their intention to. With a common platform available it provides an outlet for these individuals the opportunity and know how of where to begin.

Gaining insights from industry experts definitely helps

Better job matching

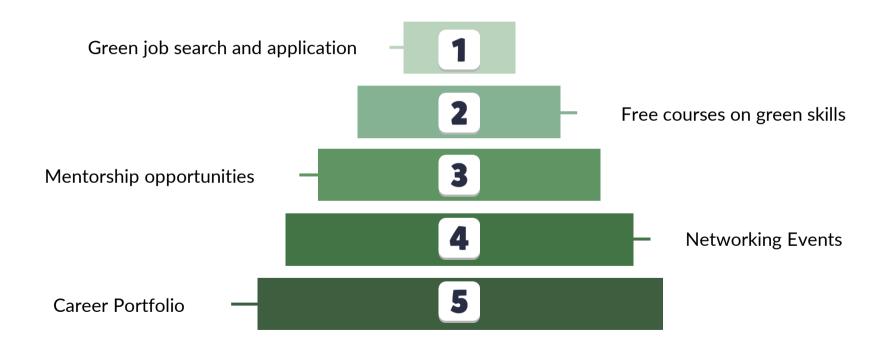
Easier for people finding green jobs

Knowing that you have certain skill set your employer will better know how you can assist to help in this area

It would be useful as it would link individuals to jobs which are more "sustainable focused" which may to be appealing to some. With the added certification and access to industry leaders, it will prove useful as

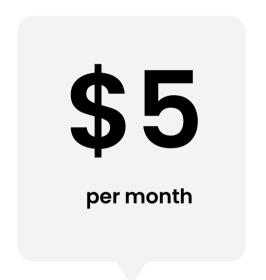
# Features by Rank

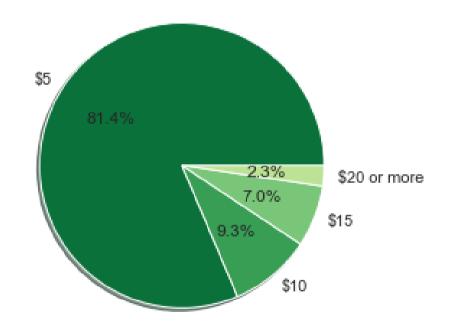




# Willingness to Pay







# Suggestions



Are there any other feature(s) you'd like to see/gain access to? 20 responses Translation function so everyone can use this application! Career pathways/advances that I can achieve with the Green Certifications. Instead of applicants applying for sustanability-related or being "green", make it instead a certificate obtainable by companies, so that they can continue training new staffs or exisiting workers on sustanability-related practices. Na Green Bonds, Green initiatives by governments or private sectors Concern for S and G too Maybe can add a "post" section for people to share news articles for their experience w the company Volunteering or feature to earn points or redeem points to offset the subscription fee.

# nex Cost Breakdown (USD)

ONE-TIME SET UP CAPITAL	
Name Approval Fee	\$10.48
Company Registration Fee	\$209.60
Legal Compliance Consultation	\$558.93
App Development Cost	\$48,906.67
OPERATING COSTS (YEARLY)	
Insurance	\$2,163.07
Legal Costs	\$2,445.33
Research & Development	\$5,240.00
Marketing Cost	\$8,384.00
Salaries Payable	\$1,434,787.46
Database Hosting	\$10,268.30
Al Builder	\$4,192.00
Database Design	\$15,720.00
TOTAL EXPENDITURE	\$1,532,885.85

# **Competitor Analysis**

	Types of Jobs	Main Customer Segment(s)	Basic Members	Premium Members	Creating & Matching Jobs	Certified Courses	Networking Events	Mentorship Opportunities	Company Matching
nex	Green Jobs	Individuals Companies	Job-Seekers Basic: FREE	Job-Seekers Premium: \$5/mth  Green Partners: \$15/mth		$ \bigcirc                                   $	$\otimes$		8
Linked in	Knowledge -based	Individuals Companies	Basic: FREE	Premium: \$49.99 - \$99.99/mth	$\Diamond$	$\Diamond$	$\langle \rangle$	X	X
<ul><li>Opportunity</li><li>MyOpportunity</li></ul>	Sales- focused	Job Seekers Sales Lead Recruiters	Basic: FREE	Pro: \$29/mth	$\otimes$	X	X	X	X

# **Customer Segments**

#### **Job Seekers**

Individuals who are looking to receive green skill certifications, be hired for green jobs, and seeking mentorship and networking opportunities in the green economy

### Companies

Businesses looking to hire green talents, post green job postings, mentor aspiring individuals and connect with other companies in the green economy

#### **Partners**

Includes but not limiting to:

- Training Providers
- Manufacturing Companies
- Business Corporations
- Institutes of Higher Education

### **Our Partners**

# Training Providers

Local and regional training providers to curate courses and develop training programs

#### Example:



# Manufacturing Companies

Collaborate with companies managing raw materials to produce commodities and/or provide resources (e.g. coal companies)

#### Example:



### Business Corporations

Reach out to MNCs and SMEs to form sustainable alliances for green partnerships

#### Example:



#### Summary policy readliness assessment in AMS



Source: Regional Study on Green Jobs Policy Readiness in ASEAN - Final Report (June 2021) by International Labour Organization Visit **energywatch.com.my** for more insights into the energy industry



### ASEAN's vision for an inclusive & sustainable economy with green jobs ( nex



#### ASEAN Socio-Cultural Community 2025

In 2018. ASEAN leaders committed to promote green jobs, including to:

COLLABORATE stakeholders between demand and supply on green jobs



PROMOTE sharing of good practices and knowledge and encourage mutual assistance amongst (ASEAN Member States), where appropriate, with regard to green jobs and green skills through international and regional conferences, workshops, training sessions and other(s)"

#### **ASEAN Economic Community 2025**

To create a Competitive, Innovative & Dynamic ASEAN

Strategic measure of an effective competitive policy:



Foster a 'competitive-aware' region that supports fair competition, by establishing platforms for regular exchange and engagement... enhanced access to information for businesses

A summary of ASEAN's key targets to promote green jobs & green skills:



- ✓ Match demand with supply
- √ Share good practices & knowledge
- ✓ Healthy competition between organisations
- ✓ Platform for exchange, engagement & information

Our solution:

G-Nex

will meet these goals.

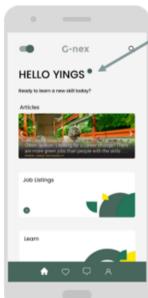
### Introducing G-Nex – a site that connects green partners, talents & jobs ( nex





A one-stop website & app that connects ASEAN SMEs, suppliers and jobseekers together to create a network of green jobs and partnerships.





#### Certified Green Mark

Users (SMEs, suppliers & individuals) will have to go through an online course on best green practices and are assessed on their competency before receiving a certified Green Mark on the site as verification.

#### An Incentive for All Parties

Organisations (companies) and job-seekers (individuals) can only connect with each other after receiving the Green Mark course certification to ensure that they possessed the right knowledge and qualification to be part of the green network.

This mandatory condition for a Green Mark also motivates all parties to ensure that they are qualified.



#### **Learning Courses** for Certification

Taught & assessed for relevant green skills required in different industries (e.g., clean energy, water & sanitation).

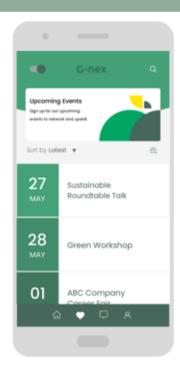
Certificate received and displayed on user's profile after passing the assessment.

#### Examples of courses:

- · Green Mark certification (e.g., best environmental business practices, alignment with ASEAN's goals and strategies)
- · Collaboration: Communities & Companies
- Reducina carbon footprint throughout the supply chain

### G-Nex: building green jobs through events, trainings & partnerships





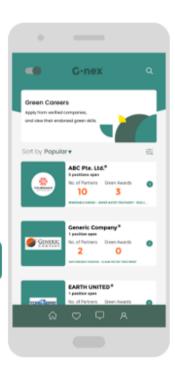
#### **Exclusive Network**

Access to exclusive content after achieving the Green Mark including:

- Monthly live workshops with the sustainability experts in ASEAN
- Mentorship by industry experts & government leaders
- Networking events with other organisations and/or individuals

### Creation & Matching of Green Jobs

Search, recruit and match with verified companies and qualified job-seekers, ensuring a continuous supply of green jobs to meet the rising demand.





#### Partnerships between Organisations

Organisations (SMEs & suppliers) are able to find other certified green companies to partner with.

This results in more ecodesigned products, sustainablysourced materials, ethical labour and the like, for a supply chain that focuses on responsible production.



### **Experience G-Nex through our user journeys**



#### For Green Talents (i.e. individuals)



Attend the Green Mark course and pass the assessment to be certified and have your account verified.

### Find Hiring Companies

Search and connect with companies who are hiring Green Talents.

#### Network via Events

Exclusive access to live trainings, mentorship programs, networking events and many more connections.

### 4

#### Search Green Jobs

Or, find a variety of green jobs from different industries and companies.

#### Learn Green Skills

Upskill to stay employable and relevant in the green economy through the learning courses.

#### For Green Partnerships (i.e. companies)



#### 1 Register a Profile

Get Green Mark

Attend the Green Mark course and pass the assessment to be certified and have the company account verified.

### Meet Green Partners

Search and connect with other certified SMEs who are looking for collaboration (e.g., manufacturer & retailer for fashion).

### Network via Events

Exclusive access to live trainings, mentorship programs, resource sharing groups, business alliances, networking events and many more connections.

### 4

#### **Find Green Talents**

Recruit qualified job-seekers who have the right skills to meet your hiring demands.

### Verify Green Skills

Showcase the number of employees who possesses a variety of green skills to be a company that remains competitive in the green economy.

### G-Nex: its unique value proposition & impact on the green sector



### **Traceability & Transparency**

Accountability throughout the organisations' supply chain in G-Nex when we know that they have knowledge of green practices.

Ability to trace products' sustainable supply chain practices and materials as information are transparent on G-Nex.



Share good practices & knowledge



### **Partnerships & Collaboration**

Increased green partnerships and information sharing among businesses – an alignment with ASEAN's goal for healthy competition and engagement.

- ✓ Healthy competition between organisations
- Platform for exchange, engagement & information



#### Ease of Creating & Matching Green Jobs to Green Talents

Aid in ensuring employment across industries and having sufficient qualified Green Talents to meet the increasing demand of Green Jobs.

Emphasis on events and trainings to equip talents and organisations with skills to achieve a sustainable green economy across ASEAN.



Match demand with supply



nex

# Green Impact & Alignment with ASEAN's Vision

After final roll-out, G-Nex can reach

over **6,000** domestic companies across ASEAN.

### The Future with G-Nex in ASEAN and beyond



Implemented across ASEAN within 1.5 year:



#### **Develop G-Nex**

#### 6 months

App development, sourcing for partnerships, creating curriculum for learning courses.

#### Key resources needed:

- Software Engineers
- Curriculum Developers
- Business Development



#### Pilot G-Nex

#### 3 months

User testing, sourcing for more partnerships, continuous development of courses, marketing.

#### Key resources needed:

- · Business Development
- Sales & Marketing



#### Refine G-Nex

#### 3 months

Gather feedback and refine the features of the app to fit users' needs.

#### Key resources needed:

- Software Engineers
- Curriculum Developers
- · Business Development



#### **Expand G-Nex**

#### 6 months

Fully roll-out G-Nex across ASEAN and beyond with government and business support.

#### Key resources needed:

- Software Engineers
- Business Development
- Sales & Marketing

With G-Nex in ASEAN, by 2030, we can expect:

5 million

**Green Talents Hired** 

50,000

**Green Partnerships Created** 



To meet the demand for Green Jobs, to ensure responsible production in the supply chain, and to achieve responsible consumption and sustainable economic growth in ASEAN, and beyond.

### References

ASEAN. (2015). ASEAN DECLARATION ON PROMOTING GREEN JOBS FOR EQUITY AND INCLUSIVE GROWTH OF ASEAN COMMUNITY WE, the Heads of State/Government o. ASEAN. https://asean.org/wp-content/uploads/2012/05/ASEAN-Declaration-on-Promoting-Green-Jobs-for-Equity-and-Inclusive-Growth-of-ASEAN-Community.pdf

ASEAN. (2015). BLUEPRINT 2025. ASEAN. https://www.asean.org/wp-content/uploads/2012/05/8.-March-2016-ASCC-Blueprint-2025.pdf

ASEAN. (2015). BLUEPRINT 2025. MITI. https://aseandse.org/wp-content/uploads/2021/02/AEC-Blueprint-2025-FINAL.pdf

Betti, F., Saenz, H., Stephan, J., & Cronin, I. (2021, January 21). Digital traceability can make supply chains more sustainable | World Economic Forum. The World Economic Forum. https://www.weforum.org/agenda/2021/01/digital-traceability-supply-chains-sustainable/

International Labour Organisation. (2021, June). *Regional Study on Green Jobs Policy Readiness in ASEAN*. ILO. https://www.ilo.org/wcmsp5/groups/public/---asia/---ro-bangkok/---sro-bangkok/documents/publication/wcms 810078.pdf

LinkedIn. (2022). Global Green Skills Report 2022 | LinkedIn. LinkedIn's Economic Graph.

https://economic graph.linked in.com/content/dam/me/economic graph/en-us/global-green-skills-report/global-green-skills-report-pdf/li-green-economy-report-2022-annex.pdf

The World Bank 2022. World Development Indicators database. https://databank.worldbank.org/reports.aspx?source=2&series=SL.EMP.VULN.ZS&country=# (Accessed 10 May 2022).

World Economic Forum. (2020, October). The Future of Jobs Report 2020. weforum.org. https://www3.weforum.org/docs/WEF\_Future\_of\_Jobs\_2020.pdf