

Performance agreement and review

< NAME > | < POSITION > | < DATE >

Key tasks/responsibilities	Required outcomes	Due date
List the key tasks and areas of responsibility relevant to the position	Describe what doing the job well looks like	Outline required completion dates or milestones

EMPLOYEE SELF-REVIEW

Key tasks/responsibilities	Actual outcomes	Self-rating	Comments	
Rating scale to be used: Outstanding, Commendable, Satisfactory or Needs development				
Overall comments				

MANAGER REVIEW

Key tasks/responsibilities	Actual outcomes	Self-rating	Comments	
Rating scale to be used: Outstanding, Commendable, Satisfactory or Needs development				
Overall comments				

LEARNING AND DEVELOPMENT PLAN

Areas for development		Actions		
Skills and behaviours identified for development to improve capability or develop new skills for future career development		Agreed strategies to achieve the development e.g. coaching, on-the-job training, course etc)		
Overall performance rating				
Rating scale to be used: Outstanding, Commendable, Satisfactory or Needs development				
Employee signature				
Manager signature				
Meeting and signature date				