

# Using Mendeley to efficiently managing citations in scientific reports

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## Introduction

- Mendeley Reference Manager for Desktop
  - Previously Mendeley Desktop.
- Free academic web-based software for managing references.
- Cross-platform.
- Founded in 2007 by Paul Foeckler, Victor Henning, Jan Reichelt.
- Acquired by Elsevier in 2013.



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## Introduction



	EndNote	Zotero	Mendeley
<b>Cost</b>	Paid	Free	Free
<b>Access</b>	Desktop with cloud sync	Desktop with cloud sync	Desktop with cloud sync
<b>Cross-platform</b>	Win, Mac	Win, Mac, Linux	Win, Mac, Linux
<b>Organize PDFs</b>	Yes	Yes	Yes
<b>Mobile</b>	Yes	Yes	No
<b>Client</b>	MS Office	MS Office LibreOffice	MS Office LibreOffice

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## Mendeley

- A repository for your reference information.
- Paper or references can be retrieve from
  - ScienceDirect.
  - Scopus.
  - PubMed.
  - PLOS.
- Manually add papers to library by importing local PDFs.
- A working Internet connection is required for cloud sync.

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## Mendeley

- Personal library is stored on Mendeley's cloud storage.
  - Free license can store up to 2GB.
- Subscriptions are available:
  - \$4.99/mo (5GB cloud storage)
  - \$9.99/mo (10GB cloud storage)
  - \$15.99/mo (unlimited cloud storage).

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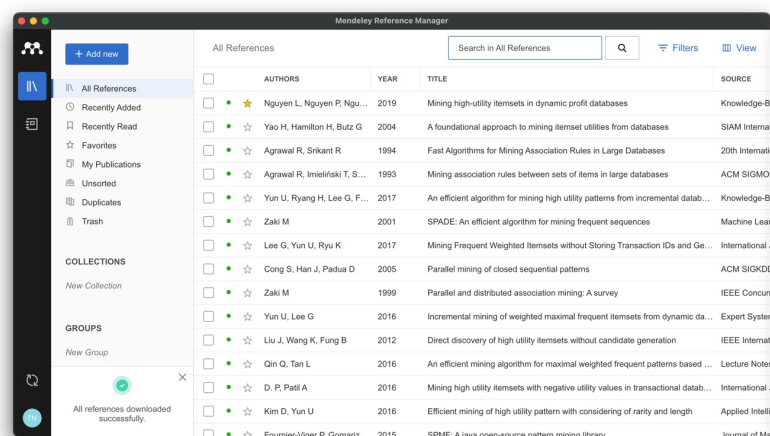
## Getting started

- First, create a free account on Mendeley at [mendeley.com](https://mendeley.com) if you don't have one.
- Login to your account.
- Navigate to the Download page.
- Pick a version of your working platform and download it.
- Install the application.
- Launch the Mendeley Reference Manager.

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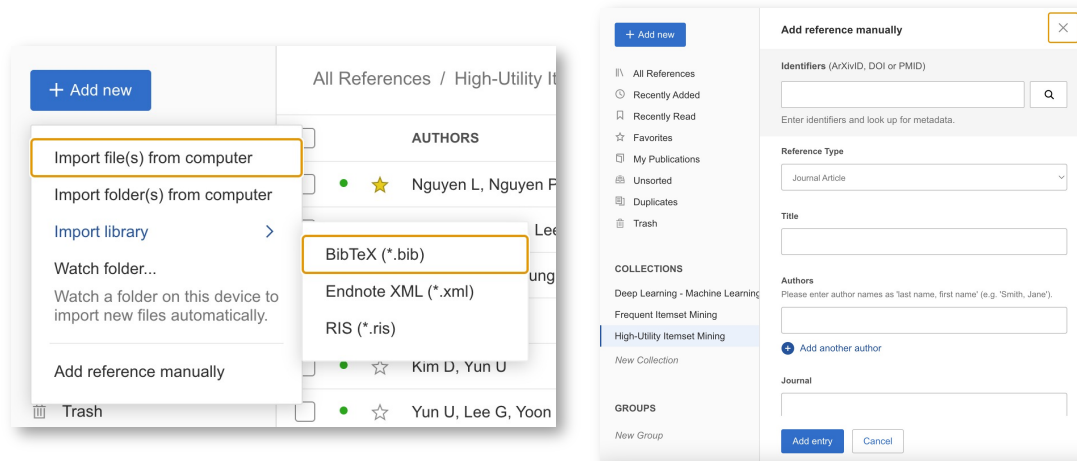
## User Interface



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## Organizing – Add materials



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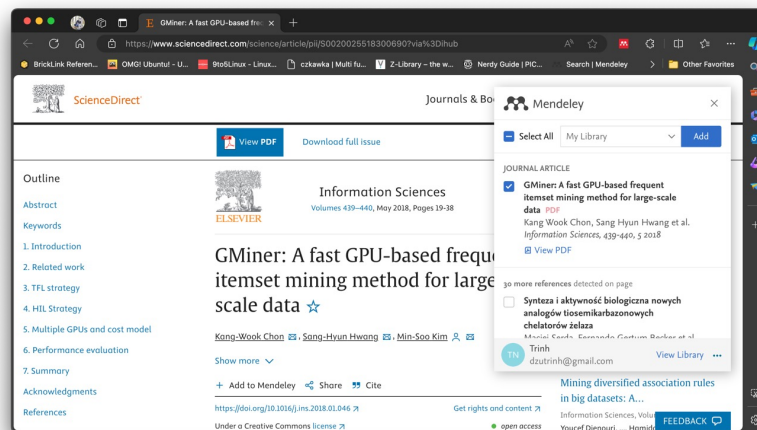
## Organizing – Importing from Web

- Install a Mendeley Importer plugin for your browser.
  - Firefox, Safari, Chrome and Edge are supported.
- Activate the plugin.
- Login to your account via the plugin.
- Navigate to the reference.
- Click on the plugin to start importing discovered references.
- Added references are automatically synchronized to your library.

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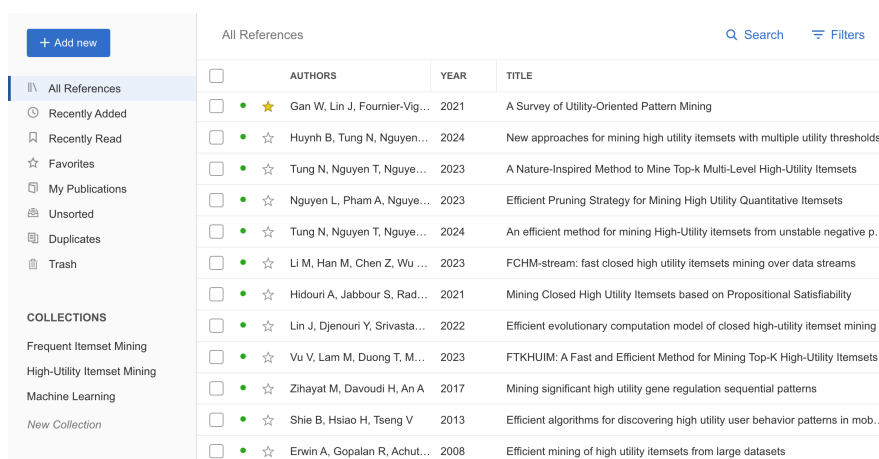
## Organizing – Importing from Web



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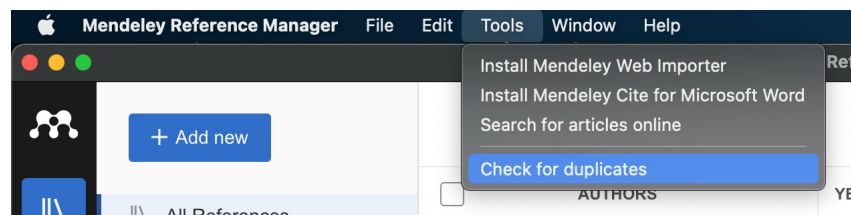
## Organizing – Managing library



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## Organizing – Check for duplications

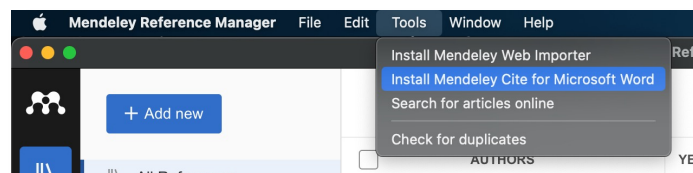


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## Citing

- Install Mendeley Citation plugin for your word processor.
- Mendeley supports
  - Microsoft Office Word
  - LibreOffice Writer
  - OpenOffice Writer

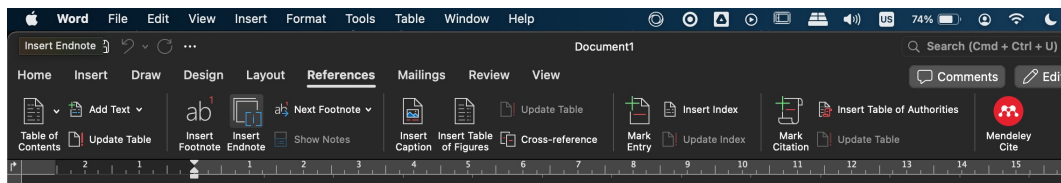


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## Citing – in-text citing

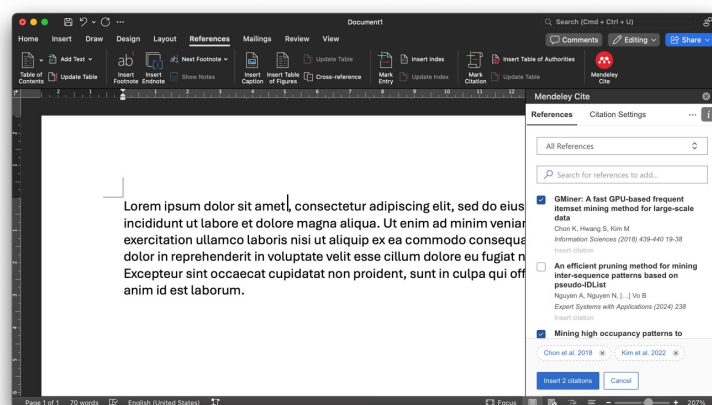
- Activate Mendeley Citing from within the References ribbon.
  - *Track changes* should be turned off when editing citations.
- Login with your account.
- On-cursor citing while composing your document.



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## Citing – in-text citing

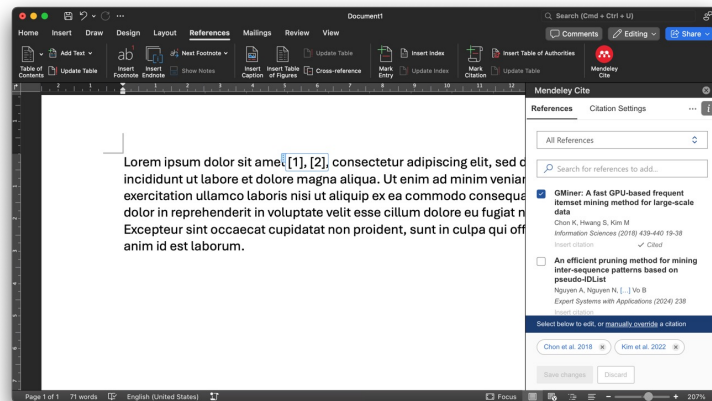


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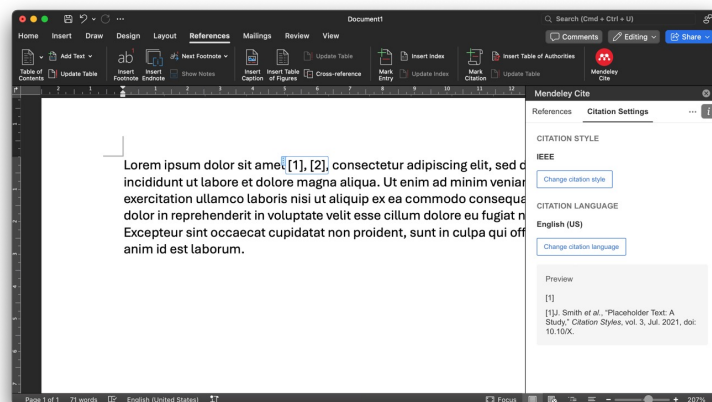
## Citing – in-text citing



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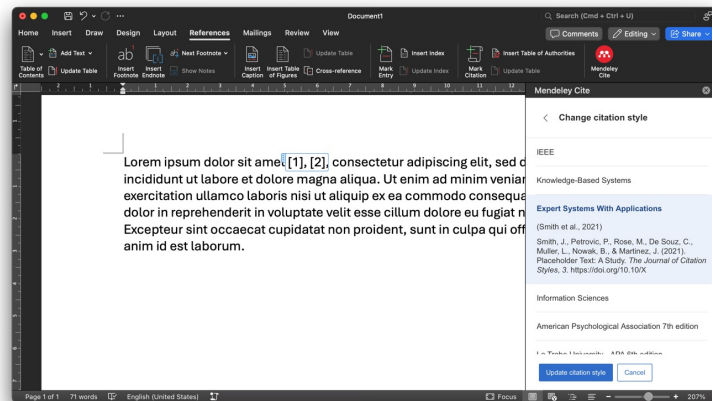
## Citing – Switching styles



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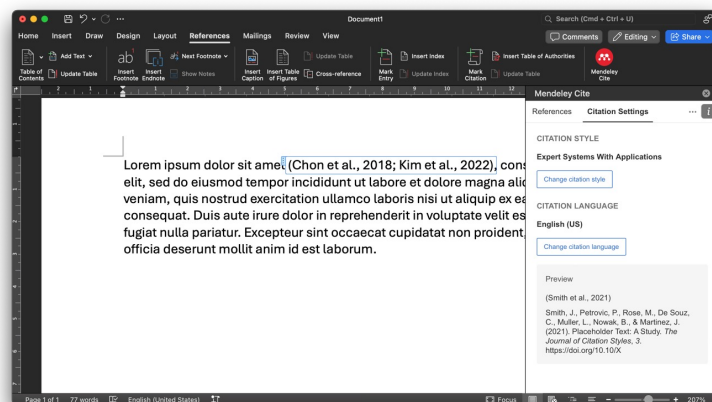
## Citing – Switching styles



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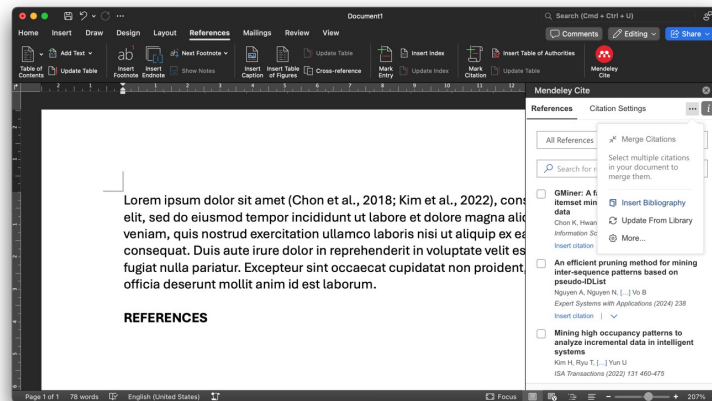
## Citing – Switching styles



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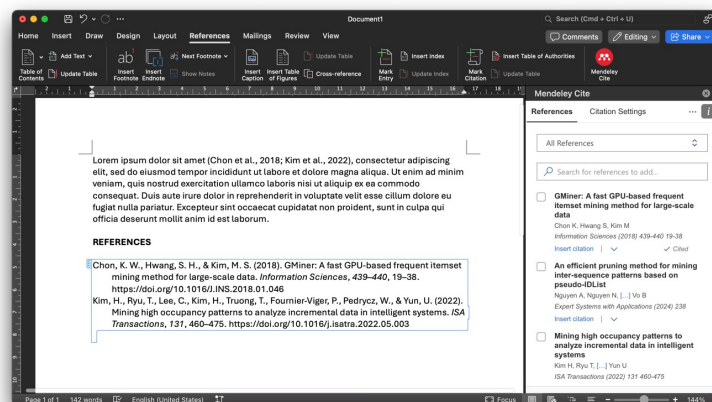
## Citing – Inserting bibliography



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## Citing – Inserting bibliography



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## Citing – Cautions

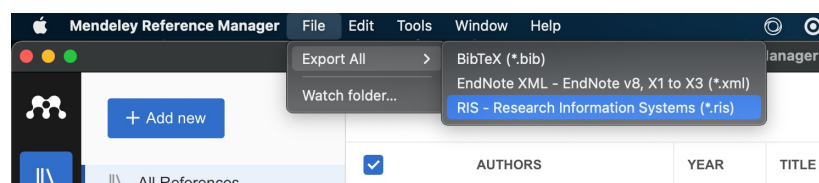
- By opening Mendeley Citation forces the document to update all references cited.
  - A backup should be made prior revising your work.
  - Track changes should be turned off.
- Switching style refreshes the bibliography to reflect changes.

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## Citing – Backup and sharing

- Mendeley Reference Manager allows exporting your library into a local database under the following formats:
  - BibTeX BIB file.
  - EndNote XML file.
  - Zotero RIS file.
- The mentioned application can import the exported database.



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# Demo time...

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# Q & A

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# Thank you for your attention

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## Download the presentation of this talk



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