

Investment Report

Total Investment: \$70,000.00

Current Value: \$103,060.00

Total Return: 47.23%

AAPL

Current Price: \$203.88

Target Allocation: 20%

Current Allocation: 19.78%

Recommendation: 1

GPT Summary:

MSFT

Current Price: \$472.16

Target Allocation: 20%

Current Allocation: 22.91%

Recommendation: 6

GPT Summary:

VTI

Current Price: \$295.32

Target Allocation: 60%

Current Allocation: 57.31%

Recommendation: 9

GPT Summary:

Investment Report

Economic Indicators

GDP Growth: 29374.914 (: 2024-07-01)

Unemployment Rate: 4.2% (: 2024-07-01)

Inflation Rate: 2.28 (: 2024-06-06)

Federal Funds Rate: 5.33 (: 2024-07-01)

Recession Probability: 0.36% (: 2024-07-01)