

1) PERSONAL DETAILS

- 1.1) Surname : _____.
- 1.2) Other Names : _____.
- 1.3) Gender : _____.
- 1.4) Date of Birth : _____.
- 1.5) Gender (Male/Female): _____.
- 1.6) Marital Status : _____.
- 1.7) ID/Passport Number : _____.
- 1.8) Physical Address : _____.
- 1.9) Occupation : _____.
- 1.10) Employer : _____.
- 1.11) Email Address : _____.
- 1.12) Home (Tel) : _____.
- 1.13) Office (Tel) : _____.
- 1.14) Postal Address: : _____.
- 1.15) City : _____.

2) CONTRIBUTION (tick where appropriate)Mpesa ☐Direct Debit ☐Transfer ☐

3) FREQUENCY OF PAYOUTS (tick where appropriate)

Monthly ☐ Quarterly ☐ Half Yearly ☐ Annual ☐ Adhoc ☐

4) TRANSFER IN DETAILS

Amount _____

Previous Fund _____

5) DECLARATION

I hereby apply for the Mwavuli Individual Pension Plan and confirm to the best of my knowledge that the information provided herein is true, full and complete in every part. I undertake to advise the Fund in the event that the information above changes.

I further agree to perform and observe the agreements and stipulates contained in the Trust Deed and Rules of Mwavuli Income Drawdown dated 7th November 2016 and all subsequent amendments made to the Trust Deed and Rules.

Signature of Applicant : _____.

Date : _____.

Intermediary (Name) : _____.

Signature : _____.

DOCUMENTS TO BE ATTACHED:

Please attached certified copies of the following documentation

- Copy of ID or Passport
- PIN certificate