Literate Statistical Programming with knitr and R Markdown

Biostatistics 140.776

What is knitr?

- An R package written by Yihui Xie (while he was a grad student at Iowa State)
 - Available on CRAN
- Supports RMarkdown, LaTeX, and HTML as documentation languages
- Can export to PDF, HTML
- Built right into RStudio for your convenience

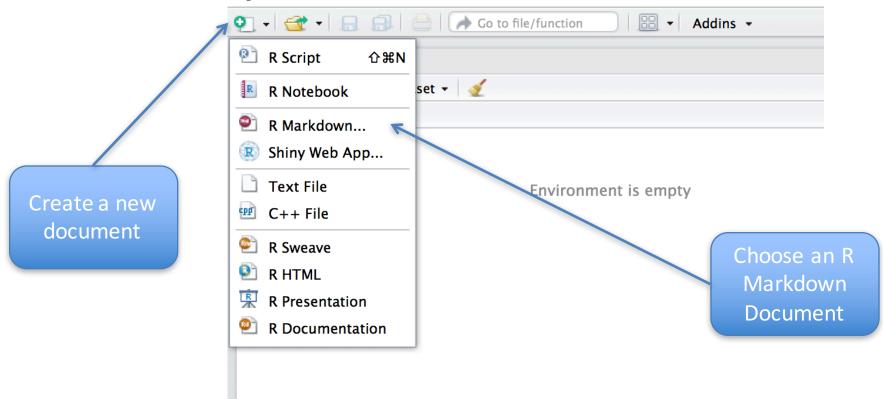
What is knitr Good For?

- Manuals
- Short/medium-length technical documents
- Tutorials
- Reports (esp. if generated periodically)
- Data preprocessing documents/summaries

What is knitr NOT Good For?

- Very long research articles
- Complex time-consuming computations
- Documents that require precise formatting

My First knitr Document



My First knitr Document

```
My First knitr Document
3
   This is some text (i.e. a "text chunk").
5
   Here is a code chunk
                                         Start of code chunk
7 → ```{r}
   set.seed(1)
   x \leftarrow rnorm(100)
   mean(x)
                                         End of code chunk
```

Processing a knitr Document

```
Push here
knitr-ex1.Rmd **
     🋂 | 介 🕀 | 📑 Run 🕶 | 🧐 🕶 | 🗏
    My First knitr Document
  4 This is some text (i.e. a "text chunk").
  6 Here is a code chunk
  7 - ```{r}
  8 set.seed(1)
  9 \times < rnorm(100)
    mean(x)
 11
 12
 13
```

More Complicated Way

```
library(rmarkdown)
setwd(<working directory>)
render("document.Rmd")
browseURL("document.html")
```

HTML Output

My First knitr Document

This is some text (i.e. a "text chunk").

Here is a code chunk

```
set.seed(1)
x <- rnorm(100)
mean(x)

## [1] 0.1089

Numerical output</pre>
```

What knitr Produces: Markdown

RMarkdown Document

Code is echoed

Markdown Document (generated)

```
My First knitr Document
    This is some text (i.e. a "text chunk").
    Here is a code chunk
    set.seed(1)
    x \leftarrow rnorm(100)
    mean(x)
13
    ...
    ## [1] 0.1089
                                        Result of
                                      evaluating R
```

code

A Few Notes

- knitr will fill a new document with filler text; delete it
- Code chunks begin with ``` {r} and end with ```
- All R code goes in between these markers
- Code chunks can have names, which is useful when we start making graphics

```
{r firstchunk}
## R code goes here
```

 By default, code in a code chunk is echoed, as will the results of the computation (if there are results to print)

Processing of knitr Documents (what happens under the hood)

- You write the RMarkdown document (.Rmd)
- knitr produces a Markdown document (.md)
- knitr converts the Markdown document into HTML (by default)
- .Rmd \rightarrow .md \rightarrow .html
- You should NOT edit (or save) the .md or .html documents until you are finished

Another Example

```
# My First knitr Document <
                                                    Level 1 heading
Roger D. Peng
                                                    Level 2 heading
## Introduction <
This is some text (i.e. a "text chunk"). Here is a code chunk.
```{r simulation,echo=FALSE}
set.seed(1)
x \leftarrow rnorm(100)
 Do not echo code
mean(x)
. . .
```

#### Output

### My First knitr Document

Roger D. Peng

#### Introduction

This is some text (i.e. a "text chunk"). Here is a code chunk.

```
[1] 0.1089
```

# **Hiding Results**

```
My First knitr Document
Roger D. Peng
Introduction
This is some text (i.e. a "text chunk"). Here is a code chunk but it doesn't print
anything!
```{r simulation,echo=FALSE,results="hide"}
set.seed(1)
x \leftarrow rnorm(100)
mean(x)
. . .
```

Output

My First knitr Document

Roger D. Peng

Introduction

This is some text (i.e. a "text chunk"). Here is a code chunk but it doesn't print anything!

Inline Text Computations

```
# My First knitr Document

## Introduction

```{r computetime,echo=FALSE}
time <- format(Sys.time(), "%a %b %d %X %Y")
rand <- rnorm(1)

```</pre>
```

The current time is `r time`. My favorite random number is `r rand`.

Inline Text Computations

My First knitr Document Introduction

The current time is Wed Sep 04 16:42:09 2013. My favorite random number is 1.1829.

Incorporating Graphics

```
## Introduction
Let's first simulate some data.
```{r simulatedata,echo=TRUE}
x \leftarrow rnorm(100); y \leftarrow x + rnorm(100, sd = 0.5)
Here is a scatterplot of the data.
```{r scatterplot,fig.height=4}
library(ggplot2)
qplot(x, y, main = "My Simulated Data")
```

Adjust figure height

What knitr Produces in HTML

```
<body>
<h2>Introduction</h2>
Let's first simulate some data.
<code class="r">x &lt;- rnorm(100)
y \< -x + rnorm(100, sd = 0.5)
</code>
Here is a scatterplot of the data.
<code class="r">par(mar = c(5, 4, 1, 1), las = 1)
plot(x, y, main = "My Simulated Data")
</code>
```

Image is embedded in HTML

<img src="data:image/png;base64,iVBORw0KGgoAAAANSUhEUgAAAfgAAAEgCAYAAABYRWE9AAAEJG lDQ1BJQ0MgUHJvZmlsZQAAOBGFVd9v21QUPolvUqQWPyBYR4eKxa9VU1u5GxqtxgZJk6XtShal6dgqJ0Q6N4m pGwfb6baqT3uBNwb8AUDZAw9IPCENBmJ72fbAtElThyqqSUh76MQPISbtBVXhu3ZiJ1PEXPX6yznf0ec7517b RD1fabWaGVWIlquunc8klZOnFpSeTYrSs9RLA9Sr6U4tkcvNEi7BFff06+EdigjL7ZHu/k72I796i9zRiSJPw G4VHX0Z+AxRzNRrtksUvwf7+Gm3BtzzHPDTNgQCqwKXfZwSeNHHJz10IT8JjtAq6xWtCLwGPLzYZi</p>

Incorporating Graphics

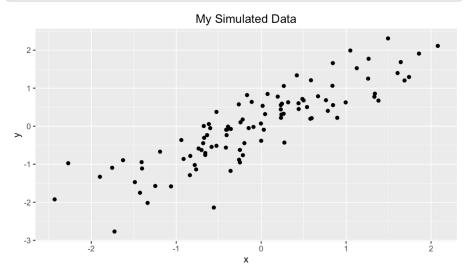
Introduction

Let's first simulate some data.

```
x <- rnorm(100); y <- x + rnorm(100, sd = 0.5)
```

Here is a scatterplot of the data.

```
library(ggplot2)
qplot(x, y, main = "My Simulated Data")
```



Making Tables with xtable

```
## Introduction
```{r fitmodel}
library(datasets)
data(airquality)
fit <- lm(Ozone ~ Wind + Temp + Solar.R, data = airquality)
. . .
Here is a table of regression coefficients.
```{r showtable,results="asis"}
library(xtable)
xt <- xtable(summary(fit))</pre>
print(xt, type = "html")
```

Making Tables with xtable

Introduction

```
library(datasets)
data(airquality)
fit <- lm(Ozone ~ Wind + Temp + Solar.R, data = airquality)</pre>
```

Here is a table of regression coefficients.

```
library(xtable)
xt <- xtable(summary(fit))
print(xt, type = "html")</pre>
```

Estimate Std. Error t value Pr(> ltl)

```
(Intercept) -64.3421 23.0547 -2.79 0.0062
Wind -3.3336 0.6544 -5.09 0.0000
Temp 1.6521 0.2535 6.52 0.0000
Solar.R 0.0598 0.0232 2.58 0.0112
```

Setting Global Options

- Sometimes we want to set options for every code chunk that are different from the defaults
- For example, we may want to suppress all code echoing and results output
- We have to write some code to set these global options

Setting Global Options

```
Introduction
                                                           Set default to NOT
                                                               echo code
```{r setoptions,echo=FALSE} 
knitr::opts chunk$set(echo = FALSE, results = "hide")
 Override default
First simulate data
```{r simulatedata,echo=TRUE} <</pre>
x \leftarrow rnorm(100); y \leftarrow x + rnorm(100, sd = 0.5)
Here is a scatterplot of the data.
```{r scatterplot,fig.height=4}
library(ggplot2)
 Don't echo code here
qplot(x, y, main = "My Simulated Data")
```

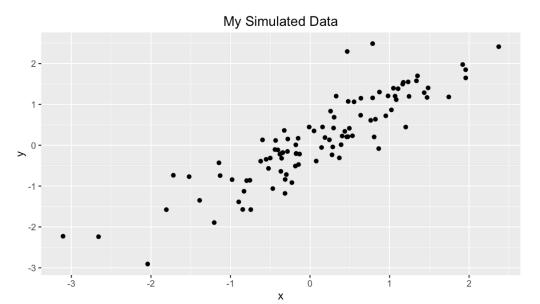
## **Setting Global Options**

#### Introduction

First simulate data

```
x <- rnorm(100); y <- x + rnorm(100, sd = 0.5)
```

Here is a scatterplot of the data.



#### Some Common Options

- Output
  - results: "asis", "hide"
  - echo: TRUE, FALSE
- Figures
  - fig.height: numeric
  - fig.width: numeric

### **Caching Computations**

- What if one chunk takes a long time to run?
- All chunks have to be re-computed every time you re-knit the file
- The cache=TRUE option can be set on a chunk-bychunk basis to store results of computation
- After the first run, results are loaded from cache

## **Caching Caveats**

- If the data or code (or anything external) changes, you need to re-run the cached code chunks
- Dependencies are not checked explicitly
- Chunks with significant side effects may not be cacheable

#### Summary

- Literate statistical programming can be a useful way to put text, code, data, output all in one document
- knitr is a powerful tool for integrating code and text in a simple document format