

Login | Salesforce

login.salesforce.com/?locale=in

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Trends, priorities & challenges from 6,000 global marketers.

GET THE REPORT

8TH EDITION

State of Marketing

Engages and trends from 6,000 marketers and their 2 million outbound marketing communications.

UNIFIED PROFILE

saikoki2413@gmail.com

saikoki2413@gmail.com

.....

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Type here to search

11:30 28-10-2023

Most Recently Used

10 items

NAME	TYPE	OBJECT
providerconsumer	Permission Set	
Kavitha G	User	
consumer	Profile	
appexchange default	Custom App	
Insights	Custom App	
AppLauncher	Custom App	
Work	Custom App	
Standard Platform User	Profile	
Boopathi S	User	

New Custom Object | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP New Custom Object

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: college Example: Account

Plural Label: colleges Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: college Example: Account

Description:

New Custom Object | Salesforce +

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP New Custom Object

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#)

Allow Sharing
 Allow Bulk API Access
 Allow Streaming API Access

Deployment Status

In Development
 Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more](#)

Allow Search

Object Creation Options (Available only when custom object is first created)

Add Notes and Attachments related list to default page layout
 Launch New Custom Tab Wizard after saving this custom object

Save Save & New Cancel

New Custom Object | Salesforce +

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP New Custom Object

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: department Example: Account

Plural Label: departments Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: department Example: Account

Description:

Context-Sensitive Help Setting: Open the standard Salesforce.com Help & Training window Open a window using a Visualforce page

Content Name: None

New Custom Object | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

Gmail YouTube Maps

Setup Home Object Manager

SETUP New Custom Object

Enable Licensing

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. Learn more

Allow Sharing

Allow Bulk API Access

Allow Streaming API Access

Deployment Status

In Development

Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. Learn more

Allow Search

Object Creation Options (Available only when custom object is first created)

Add Notes and Attachments related list to default page layout

Launch New Custom Tab Wizard after saving this custom object

college | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002zbWG/Details/view

Gmail YouTube Maps All Books

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details

Fields & Relationships

Description

Page Layouts

API Name
college_c

Lightning Record Pages

Custom

Buttons, Links, and Actions

Singular Label
college

Compact Layouts

Plural Label
colleges

Field Sets

Object Limits

Record Types

Related Lookup Filters

Details

Edit Delete

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

ps://avseengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.app#/setup/ObjectManager/0115j000002zbWG/ButtonsLinksActions/view

college | Salesforce x +

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002zbWG/FieldsAndRelationships/view

Gmail YouTube Maps All Books

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details Fields & Relationships 4 Items. Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Avs	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
department	department_c	Master-Detail(department)		✓
Last Modified By	LastModifiedById	Lookup(User)		

ps://avseengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.app#/setup/ObjectManager/0115j000002zbWG/FieldsAndRelationships/view

Salesforce | Home

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002zbWG/FieldsAndRelationships/view

Gmail YouTube Maps

All Books

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details

Fields & Relationships 4 Items Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Avs	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		✓
department	department_c	Master-Detail(department)		✓
Last Modified By	LastModifiedById	Lookup(User)		

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

https://avseengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.app#/setup/ObjectManager/0115j000002zbWG/FieldsAndRelationships/view

11:33

Tabs | Salesforce

avengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Gmail YouTube Maps All Bookmarks

Search Setup

Setup Home Object Manager

User Interface

Rename Tabs and Labels

Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	colleges	Airplane	
Edit Del	consumers	CD/DVD	
Edit Del	departments	Bell	
Edit Del	providers	Camera	

Web Tabs

Action	Label	Tab Style	Description
New	What Is This?		

college | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002zbWG/FieldsAndRelationships/new

Gmail YouTube Maps

All Books

Setup Home Object Manager

Search Setup

college

SETUP > OBJECT MANAGER

college

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Child Relationship Name: colleges

Sharing Setting: Select the minimum access level required on the Master record to create, edit, or delete related Detail records.

Help for this Page

Step 3 of 6

Previous Next Cancel

Total count

Total count

11:36

college | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002zbWG/FieldsAndRelationships/new

Gmail YouTube Maps

All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details

Help Text

Fields & Relationships

Page Layouts Child Relationship Name: colleges

Sharing Setting: Read Only. Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.
 Read/Write. Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Buttons, Links, and Actions

Compact Layouts Allow reparenting: Child records can be reparented to other parent records after they are created
Auto add to custom report type: Add this field to existing custom report types that contain this entity

Field Sets

Object Limits

Record Types

Related Lookup Filters

Lookup Filter

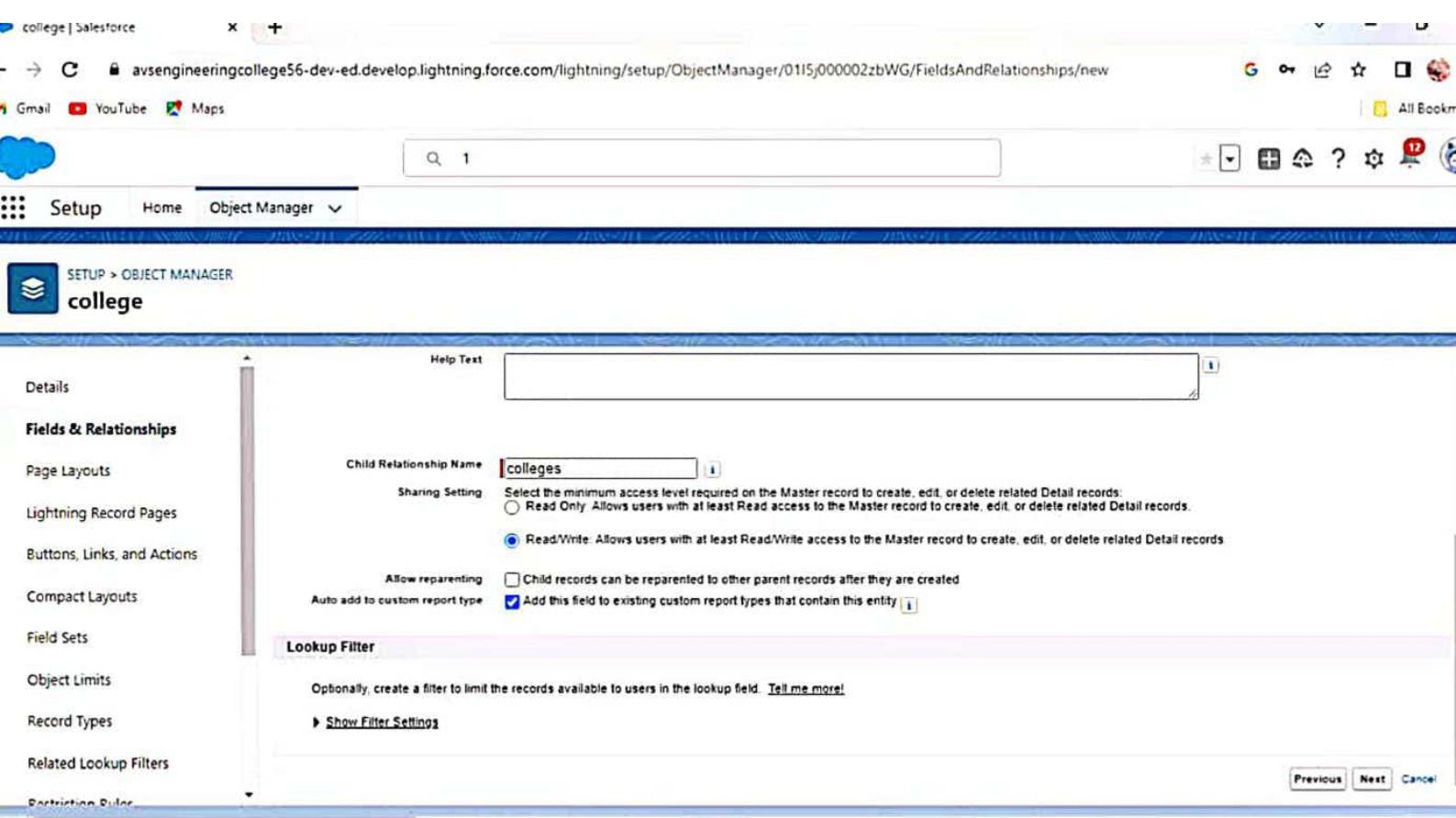
Optional, create a filter to limit the records available to users in the lookup field. [Tell me more!](#)

[Show Filter Settings](#)

Previous Next Cancel

Type here to search

11:37



The screenshot shows the Salesforce Lightning App Builder interface. The top navigation bar includes tabs for 'Lightning App Builder', 'App Settings', 'Pages', and the current page, 'flower'. On the left, a sidebar lists 'App Settings' sections: 'App Details & Branding' (selected), 'App Options', 'Utility Items (Desktop Only)', 'Navigation Items', and 'User Profiles'. The main content area is titled 'App Details & Branding' with the sub-instruction 'Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.' It contains two main sections: 'App Details' and 'App Branding'. In 'App Details', there are fields for 'App Name' (set to 'flower'), 'Developer Name' (set to 'Bhuvaneswari_Shanmugam'), and 'Description' (with placeholder text 'Enter a description...'). In 'App Branding', there is a 'Image' field containing a thumbnail of a yellow flower, a 'Primary Color Hex Value' field set to '#0070D2' with a blue color swatch, and an 'Org Theme Options' section with a checked checkbox for 'Use the app's image and color instead of the org's custom theme'. Below this is an 'App Launcher Preview' section showing a card with the flower icon and the name 'flower'. The bottom right corner of the screen shows the time as 11:29.

Home | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

Search apps and items...

ETUP

Double Tap to Edit

Get Started with Einstein Bots

Get Started

Mobile Publisher

Learn More

Real-time Collaborative Docs

Get Started

Most Recently Used

10 items

https://avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/app/06m5j000004h4kIAAA

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/o/college__c/list?filterName=Recent

Gmail YouTube Maps All Bookmarks

Search...

Service Home Chatter Accounts Cases Reports Dashboards colleges departments providers consumers

Recently Viewed

2 items • Updated a few seconds ago

1	<input type="checkbox"/> AVS	AVS ENGINEERING COLLEGE
2	<input type="checkbox"/> Avs	Avs

New Import

Type here to search 11:38

Recently Viewed | departments

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/o/department__c/list?filterName=Recent

Gmail YouTube Maps All Bookmarks

Search...

Service Home Chatter Accounts Contacts Cases Reports Dashboards colleges departments providers consumers

departments
Recently Viewed

2 items • Updated a few seconds ago

	Department Name
1	ECE
2	CSE

New Import Change Owner

11:39

New Custom Object | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new

Gmail YouTube Maps All Bookmarks

Cloud Search Setup

Setup Home Object Manager

SETUP New Custom Object

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: providers Example: Account

Plural Label: providers Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: providers Example: Account

Description:

New Custom Object | Salesforce +

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new

Gmail YouTube Maps All Bookmarks

Cloud Setup Home Object Manager Search Setup

SETUP New Custom Object

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information * Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label: consumers Example: Account

Plural Label: consumers Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: consumers Example: Account

Description:

Time here to refresh 12:32

This screenshot shows the Salesforce Setup interface for creating a new custom object. The title bar indicates it's a 'New Custom Object' in the 'Salesforce' instance. The URL is 'avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new'. The top navigation bar includes links for Gmail, YouTube, Maps, and All Bookmarks. Below the navigation is a standard browser header with back, forward, search, and other controls. The main content area is titled 'New Custom Object' under 'SETUP'. It has a 'Custom Object Definition Edit' header with save buttons. The 'Custom Object Information' section asks for singular and plural labels ('consumers') and provides examples ('Account' and 'Accounts'). It also has a checkbox for 'Starts with vowel sound'. The 'Object Name' section shows 'consumers' as the API name with an example of 'Account'. A large text area labeled 'Description' is present but empty. At the bottom, there's a status bar with 'Time here to refresh' and the time '12:32'.

The screenshot shows the Salesforce Setup interface. The top navigation bar includes links for Gmail, YouTube, Maps, and All Bookmarks. The main header has tabs for Setup, Home, and Object Manager. A search bar labeled 'Search Setup' is at the top right. On the left, a sidebar titled 'User Interface' lists 'Tabs' under 'Rename Tabs and Labels'. The main content area is titled 'SETUP Tabs' and shows 'Edit Custom Object Tab CONSUMERS'. It contains fields for 'Tab Label' (consumers), 'Object' (consumers), 'Tab Style' (selected as 'CODEVD'), and an optional 'Splash Page Custom Link' set to 'None'. A large empty box is provided for a 'Description'.

Tabs | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Gmail YouTube Maps All Books

Search Setup

Setup Home Object Manager

User Interface

Rename Tabs and Labels

Tabs

Custom Tabs

Help for this Page

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

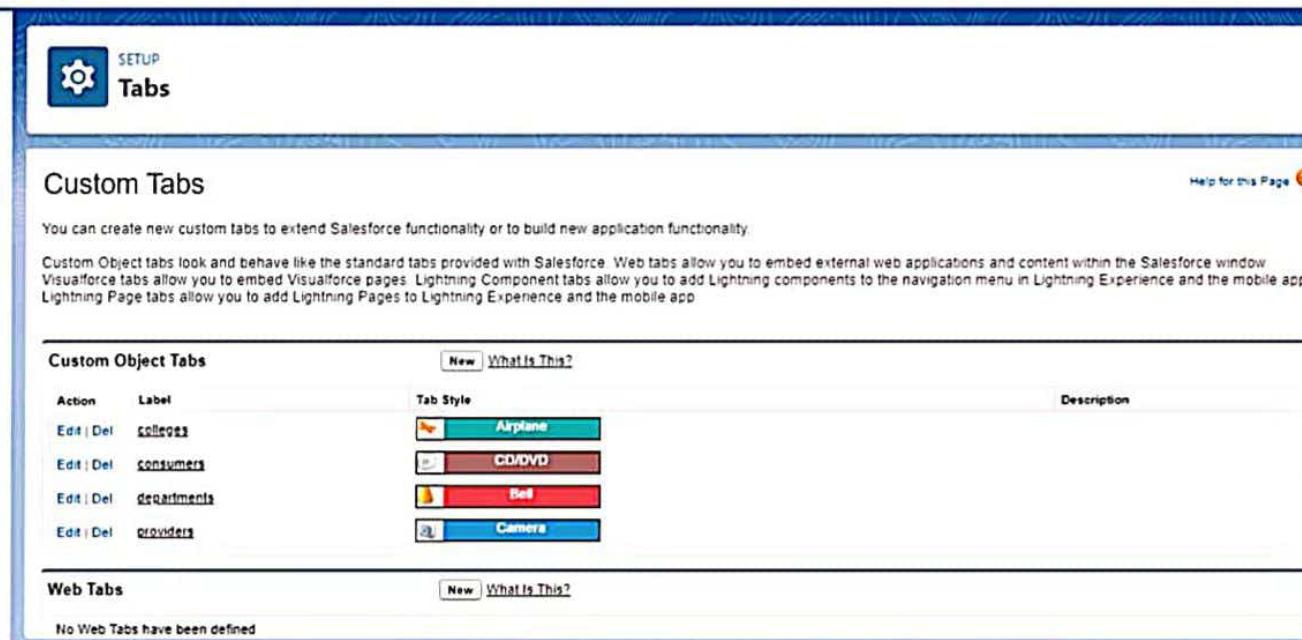
Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	colleges	Airplane	
Edit Del	consumers	CD/DVD	
Edit Del	departments	Bell	
Edit Del	providers	Camera	

Web Tabs

No Web Tabs have been defined

12:33



Profiles | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Gmail YouTube Maps

Cloud Search Setup

Setup Home Object Manager

Q prof

Users

Profiles

Help for this Page

Didnt find what you're looking for? Try using Global Search.

SETUP Profiles

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	
<input type="checkbox"/> Edit Del...	E2B Reordering Portal Buyer Profile	External Apps Login	✓
<input type="checkbox"/> Edit Del...	phuvaneewan	Salesforce Platform	✓
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	

1-10 of 44 0 Selected

Page 1 of 5

ps://avseengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.ap...

Profiles | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Gmail YouTube Maps

Cloud Search Setup

Setup Home Object Manager

Q prof

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Help for this Page

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License
<input type="checkbox"/>	Salesforce API Only System Integrations	Salesforce Integration
<input type="checkbox"/>	Silver Partner User	Silver Partner
<input type="checkbox"/>	Solution Manager	Salesforce
<input type="checkbox"/>	Standard Platform User	Salesforce Platform
<input type="checkbox"/>	Standard User	Salesforce
<input type="checkbox"/>	System Administrator	Salesforce

1-6 of 6 0 Selected

Previous Next

Page 1 of 1

scriptsrcUp(%27%2F00e5/000005/xYY%3Fisdtpt%3Dp1%27);

Profiles | Salesforce

avengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005lxYY%2Fe%3FretURL%3D%2...

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

Q prof

Users

Profiles

Profile Edit Standard Platform User

Set the permissions and page layouts for this profile

Help for this Page

Profile Edit

Name: Standard Platform User
User License: Salesforce Platform

Custom Profile

Custom App Settings

Analytics Studio (standard__Insights) Visible Default
App Launcher (standard__AppLauncher) Visible Default
flower (Bhuvaneswari_Shannugam) Visible Default

Visible Default

flowers (Bhuvaneswari_S)
Platform (standard__Platform)
WDC (standard__Work)

Service Provider Access

1236

	Visible	Default
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>
flower (Bhuvaneswari_Shannugam)	<input checked="" type="checkbox"/>	<input type="radio"/>

	Visible	Default
flowers (Bhuvaneswari_S)	<input type="checkbox"/>	<input type="radio"/>
Platform (standard__Platform)	<input type="checkbox"/>	<input checked="" type="radio"/>
WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>

Profiles | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005lxYY%2Fe%3FretURL%3D%2...

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

Q prof

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Session Times Out After: 2 hours of inactivity Session Security Level Required at Login: --None--

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password
Maximum invalid login attempts:	10
Lockout effective period:	15 minutes
Obscure secret answer for password resets:	<input type="checkbox"/>
Require a minimum 1 day password lifetime:	<input type="checkbox"/>
Don't immediately expire links in forgot password emails:	<input type="checkbox"/> i

Save Save & New Cancel

12:39

The screenshot shows the Salesforce Setup interface with the 'Profiles' tab selected. On the left, there's a sidebar with 'Users' and 'Profiles' sections. The main area has a header 'SETUP Profiles'. Below it, there are two dropdown menus: 'Session Times Out After' set to '2 hours of inactivity' and 'Session Security Level Required at Login' set to '--None--'. The central part of the screen is titled 'Password Policies' and contains a table with various configuration options. Most fields have dropdown menus or input boxes. Some fields like 'Obscure secret answer for password resets' and 'Require a minimum 1 day password lifetime' have checkboxes. A note at the bottom right of the table says 'Don't immediately expire links in forgot password emails' followed by a checkbox and an info icon. At the bottom of the page are 'Save', 'Save & New', and 'Cancel' buttons.

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets Edit | Delete | Create New View

Action	Permission Set Label	Description	License
<input type="checkbox"/>	Buyer	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
<input type="checkbox"/>	Buyer_Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/>	C360_High_Scale_Flow_Integration_User	Allows integration user to access features specific to C360...	Cloud Integration User
<input type="checkbox"/>	CRM_User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/>	Commerce_Admin	Allow access to commerce admin features	Commerce Admin Permission Set License Seats
<input type="checkbox"/>	Contact_Center_Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/>	Contact_Center_Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/>	Contact_Center_Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User

1-10 of 31 0 Selected

Page 1 of 4

c://avseengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apex...

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

Q permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
try using Global Search.

Search Setup

Permission Sets

Clone: providerconsumer

Enter a new label and description for the cloned permission set

Help for this Page

Enter permission set information

Label: providerconsumer

API Name: providerconsumer

Description:

Session Activation Required:

License:

Save Cancel

V2027 Select to choose device.

The screenshot shows the Salesforce Setup interface for managing Permission Sets. A modal window titled 'Clone: providerconsumer' is open, prompting the user to enter a new label and description for the cloned permission set. The 'Label' field contains 'providerconsumer' and the 'API Name' field also contains 'providerconsumer'. The 'Description' field is empty. Below these fields are two checkboxes: 'Session Activation Required' and 'License'. At the bottom of the modal are 'Save' and 'Cancel' buttons. The background shows the main 'Permission Sets' list, which includes sections for 'Users', 'Permission Set Groups', 'Permission Sets', 'Custom Code', and 'Custom Permissions'. A global search bar is at the top, and a navigation bar with links for 'Home' and 'Object Manager' is visible. The URL in the browser is 'avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apex...'. A status message 'V2027 Select to choose device.' is visible in the bottom right corner.

Permission Sets | Salesforce + New <https://avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2FOPSSj00000869Kh>

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

permis

Users

- Permission Set Groups
- Permission Sets
- Custom Code
- Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP Permission Sets

Description	API Name
License	providerconsumer
Session Activation Required	Created By Bhuvaneswari Shanmugam 20/10/2023, 1:57 pm
Permission Set Groups Added To 0	Last Modified By Bhuvaneswari Shanmugam 20/10/2023, 1:58 pm

Apps

- Assigned Apps
Settings that specify which apps are visible in the app menu
- Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu
- Object Settings
Permissions to access objects and fields, and settings such as tab availability
- App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"
- Apex Class Access
Permissions to execute Apex classes
- Visualforce Page Access
Permissions to execute Visualforce pages
- External Data Source Access
Permissions to authenticate against external data sources

scriptsrcSelf("%2FOPSSj00000869Kh%3Fs%3DentityPermissions%26isdtp%3Dp... ie apps, such as Sales and

Permission Sets | Salesforce x

avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2FOPSSj00000869Kh%3Fs%3DEntityPermissions

Gmail YouTube Maps All Bookmarks

Search Setup

Setup Home Object Manager

Q permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP Permission Sets providerconsumer

Find Settings | Clone | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings

Object Settings

Object Name	Object API Name	Object Permissions	Total Fields	Tab Settings
Accounts	Account	Read, View All	40	--
AI Insight Reasons	AIInsightReason	No Access	--	--
AI Record Insights	AIRecordInsight	No Access	--	--
Alternative Payment Methods	AlternativePaymentMethod	No Access	27	--
API Anomaly Event Stores	ApiAnomalyEventStore	No Access	14	--
App Analytics Query Requests	AppAnalyticsQueryRequest	No Access	--	--
Application Usage Assignments	AppUsageAssignment	No Access	--	--
Appointment Categories	AppointmentCategory	No Access	3	--
Appointment Invitations	AppointmentInvitation	No Access	17	--
Appointment Invitees	AppointmentInvitee	--	4	--
Appointment Schedule Aggregations	AppointmentScheduleAggr	No Access	--	--

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2FOPSSj00000869Kh%3Fs%3DEntityPermissions%26...

Gmail YouTube Maps All Bookmarks

Search Setup

Setup Home Object Manager

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

don't find what you're looking for?
using Global Search.

SETUP

Permission Sets

providerconsumer

Find Settings | Clone | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Accounts Edit

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name Field API Name Field Label Field Type

Time here to search

12:45 ENG 25-10-2023

→ C avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/o/providers__c/list?filterName=Recent

Gmail YouTube Maps All Bookmarks

Search... ★ + ? ⚙ 🔍

Service Home Chatter Accounts Cases Reports Dashboards colleges departments providers consumers

providers **Recently Viewed** New Import Change Owner

0 items • Updated a few seconds ago

providers Name ▼

You haven't viewed any providers recently.
Try switching list views.

s://avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/o/... 12:47

Recently Viewed | consumers | +

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/o/consumer_c/list?filterName=Recent

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Service Home Chatter Accounts Cases Reports Dashboards colleges departments providers consumers

Search...

consumers Recently Viewed

0 items • Updated a few seconds ago

consumer Name

You haven't viewed any consumers recently.
Try switching list views.

s://avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/o/consumer_c/home

Profiles | Salesforce

avsgengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

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Help for this Page

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	E2E_ReqOrdering_Portal_Buyer_Profile	External Apps Login	✓
<input type="checkbox"/>	Chatter_External_User	Chatter External	
<input type="checkbox"/>	Chatter_Free_User	Chatter Free	
<input type="checkbox"/>	Chatter_Moderator_User	Chatter Free	
<input type="checkbox"/>	Contract_Manager	Salesforce	
<input type="checkbox"/>	Cross_Org_Data_Proxy_User	XOrg Proxy User	
<input type="checkbox"/>	Custom_Marketing_Profile	Salesforce	✓
<input type="checkbox"/>	Custom_Sales_Profile	Salesforce	✓
<input type="checkbox"/>	Custom_Support_Profile	Salesforce	✓

1-25 of 40 0 Selected

Previous Next Page 1 of 2

https://avsgengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.ap...

Profiles | Salesforce x WhatsApp x | + avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2Fui%2Fperms%2Fui%2Fprofile%2FProfileC... G o l All Books

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SETUP Profiles

Clone Profile

Enter the name of the new profile

You must select an existing profile to clone from.

Existing Profile: Standard Platform User

User License: Salesforce Platform

Profile Name: bhuvana

Save Cancel

Help for this Page Required Information

Profiles | Salesforce WhatsApp

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j0000013ZCK%3Fsetupid%3DEnhanc...

Gmail YouTube Maps All Books

Setup Home Object Manager

Search Setup

SETUP Profiles

Profile bhuvaneswari Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information. If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Enabled API Access [] | Enabled Apex Class Access [] | Enabled Visualforce Page Access [] | Enabled External Data Source Access [] | Enabled Named Credential Access [] | Enabled External Credential Principal Access [] | Enabled Custom Metadata Type Access [] | Enabled Custom Setting Definitions Access [] | Enabled Flow Access [] | Enabled Service Presence Status Access [] | Enabled Custom Permissions []

Profile Detail

Name	bhuvaneswari	Custom Profile	<input checked="" type="checkbox"/>
User License	Salesforce Platform	Modified By	bhuvaneswari Shanmugam 18/10/2023, 6:34 pm
Description		Object Milestone	Object Milestone Layout [View Assignment]
Created By	bhuvaneswari Shanmugam 18/10/2023, 6:34 pm	Operating Hours	Operating Hours Layout

Page Layouts

Standard Object Layouts	Global	Global Layout [View Assignment]	Object Milestone	Object Milestone Layout [View Assignment]
Email Application		Not Assigned	Operating Hours	Operating Hours Layout

18:28

Profiles | Salesforce x WhatsApp x | + avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j0000013ZCK%3Fsetupid%3DEnhanc... G o L All Books

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SETUP Profiles

Enable WDC Calibration

Exempt from Transaction Security

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Knowledge One

Lightning Login User

Manage Articles

Skip Device Activation at Login

Update Consent Preferences Using REST API

View DeveloperName

View Encrypted Data

View My Team's Dashboards

Waive Multi-Factor Authentication for Exempt Users

Standard Object Permissions

	Basic Access					Data Administration		Basic Access					Data Administration	
	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All	
Accounts	✓	✓	✓	✓			Contact Point Phones	✓	✓	✓	✓	✓		
Assets							Contact Point Type Consents	✓			✓			
Authorization Forms	✓	✓	✓	✓			Customers	✓	✓	✓	✓	✓		
Authorization Form Consents	✓	✓	✓	✓			D&B Companies	✓						
Authorization Form Data Uses	✓	✓	✓	✓			Data Use Legal Bases	✓	✓	✓	✓	✓		

18:29 15-10-2022 ENG

Profiles | Salesforce x WhatsApp x +

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j0000013ZCK%2Fe%3FretURL%3D%...

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Cloud icon

Setup Home Object Manager

Search Setup

Custom Profile

User License Salesforce Platform

Description

Custom App Settings Required Information

	Visible	Default	Visible	Default	
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	flowers (Bhuvaneswari_S)	<input type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	Platform (standard__Platform)	<input type="checkbox"/>	<input checked="" type="radio"/>
flower (Bhuvaneswari_Shannugam)	<input checked="" type="checkbox"/>	<input type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations

Standard Tab Settings

Home Default On Inventory Reservations Tab Hidden

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Left sidebar:

- Release Updates
- Lightning Experience Transition Assistant
- Salesforce Mobile App
- Lightning Usage Optimizer
- ADMINISTRATION
- Users
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avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j0000013ZCK%3Fsetupid%3DEnhanc...

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Setup Home Object Manager

Search Setup

Profile bhuvaneswari

Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information. If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Profile Detail

Name: bhuvaneswari User License: Salesforce Platform Custom Profile: ✓

User License: Salesforce Platform Description: Created By: Bhuvaneswari Shanmugam, 18/10/2023, 6:34 pm Modified By: Bhuvaneswari Shanmugam, 18/10/2023, 6:40 pm

Page Layouts

Standard Object Layouts	Object Milestone
Global: Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application: Not Assigned	Operating Hours: Operating Hours Layout

18:34

Salesforce Setup Home Object Manager

Search Setup

SETUP Profiles

Profile bhuvaneswari

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Custom Profile ✓

Name: bhuvaneswari
User License: Salesforce Platform
Description: Created By: Bhuvaneswari Shanmugam 18/10/2023, 6:34 pm
Modified By: Bhuvaneswari Shanmugam 18/10/2023, 6:40 pm

Page Layouts

Standard Object Layouts	Object Milestone
Global: Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application: Not Assigned	Operating Hours: Operating Hours Layout

18:34

Users | Salesforce WhatsApp

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

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PLATFORM TOOLS

https://avseengineeringcollege56-dev-ed.lightning.force.com/one/one.ap... 18:39

SETUP Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: [All Users](#) [Edit](#) [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Edit Chatter Expert	Chatter	chatty.00d5i00000do53nead.z4zcrts0nzy@chattersalesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Edit Shanmugam_Bhuvaneswari	BShan	bhuvaneswarshanmugam2002@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Edit User_Integration	integ	integration@00d5i00000dg53nead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	Edit User_Security	sec	insightssecurity@00d5i00000do53nead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

Users | Salesforce WhatsApp

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home

Gmail YouTube Maps

Search Setup

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PLATFORM TOOLS

Subscription Management

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app [Let's Go](#).

View: [All Users](#) [Edit](#) [Create New User](#)

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Edit Chatter Expert	Chatter	chatty.00d500000dg53nead.z4z@crisisonly@chatter.salesforce.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Edit Shanmugam Bhuvaneswari	BShan	bhuvaneswarshanmugam2002@gmail.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Edit User Integration	integ	integration@00d500000dg53nead.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	Edit User Security	sec	insightsecurity@00d500000dg53nead.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

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SETUP

Users

New User

Help for this Page

User Edit

Save Save & New Cancel

General Information

* Required Information

First Name	Bhuvaneswari	Role	Director, Direct Sales
Last Name	S	User License	Salesforce Platform
Alias	bs	Profile	bhuvaneswari
Email	bhuvaneswarishanmugam20	Active	<input checked="" type="checkbox"/>
Username	bhuvaneswarishanmugam20	Marketing User	<input type="checkbox"/>
Nickname	User1697635075950774743	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>

Users | Salesforce WhatsApp

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FreURL%3D%252F005%253FisU... Gmail YouTube Maps

All Bookmarks

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 - Users
 - Role: Director, Direct Sales
 - User License: Salesforce Platform
 - Profile: bhuvaneswari
 - Active: ✓
 - Marketing User:
 - Offline User:
 - Knowledge User:
 - Flow User:
 - Service Cloud User:
 - Site.com Contributor User:
 - Data
 - Email

PLATFORM TOOLS

Subscription Management

General Information

Error: Invalid Data. Review all error messages below to correct your data.

Required Information

First Name: Bhuvaneswar	Role: Director, Direct Sales
Last Name: S	User License: Salesforce Platform
Alias: bs	Profile: bhuvaneswari
Email: 2002bhuvanas@gmail.com	Active: ✓
Username: bhuvaneswarishanmugam20	Marketing User: <input type="checkbox"/>
Error: Duplicate Username The username already exists in this or another Salesforce organization. Usernames must be unique across all Salesforce organizations. To resolve, use a different username (it doesn't need to match the user's email address).	
Nickname: User1697635075950774743	Offline User: <input type="checkbox"/>
Title:	Knowledge User: <input type="checkbox"/>
Company:	Flow User: <input type="checkbox"/>
Department:	Service Cloud User: <input type="checkbox"/>
Division:	Site.com Contributor User: <input type="checkbox"/>

18:44

Users | Salesforce WhatsApp

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AmTSJ%3Fnoredirect%3D1%26is... Google Maps All Bookmarks

Setup Home Object Manager

Search Setup

User Profile Help for this Page

Bhuvaneswari S

User Detail

Name	Bhuvaneswari S	Role	Director, Direct Sales
Alias	bs	User License	Salesforce Platform
Email	bhuvaneswarishanmugam2002@gmail.com [Verify]	Profile	bhuvaneswari
Username	900bhuvana@gmail.com	Active	✓
Nickname	User1697635075950774743	Marketing User	
Title		Offline User	
Company		Knowledge User	
Department		Flow User	
Division		Service Cloud User	
Address		Site.com Contributor User	
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	
Locale	English (India)	WDC User	

1851

Users | Salesforce x +

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All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: [All Users](#) [Edit](#) [Create New View](#)

New User Reset Password(s) Add Multiple Users

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d500000dg53nead.z4zacr1spnry@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	S_Bhuvaneswan	bs	900bhuvana@gmail.com	Director, Direct Sales	<input checked="" type="checkbox"/>	bhuvaneswan
<input type="checkbox"/>	Shanmugam_Bhuvaneswari	BShan	bhuvaneswanishanmugam2002@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	User_Integration	integ	integration@00d500000dg53nead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	User_Security	sec	insightsecurity@00d500000dg53nead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other

18:53

Users | Salesforce x + avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ManageUsers/home

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Time zone: UTC -8:00

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SETUP Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app [Let's Go](#)

View: [All Users](#) [Edit](#) [Create New View](#)

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5100000do53nhead.z4zacr1sony@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<input checked="" type="checkbox"/>	S_Bhuvaneswari	b1	900bhuvana@gmail.com	Director_Direct Sales	<input checked="" type="checkbox"/>	bhuvaneswari
<input checked="" type="checkbox"/>	Shanmugam_Bhuvaneswari	BShan	bhuvaneswarishanmugam2002@gmail.com		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	User_Integration	integ	integration@00d5100000do53nhead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	User_Security	ses	insightsecurity@00d5100000do53nhead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Gmail YouTube Maps

Setup Home Object Manager

Search Setup

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets Edit | Delete | Create New View

Action	Permission Set Label	Description	License
<input type="checkbox"/> Clone	BUYER	Allows access to the store. Lets users see products and c...	B2B Buyer Permission Set One Seat
<input type="checkbox"/> Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to mana...	B2B Buyer Manager Permission Set One Seat
<input type="checkbox"/> Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360...	Cloud Integration User
<input type="checkbox"/> Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud u...	CRM User
<input type="checkbox"/> Clone	Commerce Admin	Allow access to commerce admin features	Commerce Admin Permission Set License Seats
<input type="checkbox"/> Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Am...	Service Cloud Voice User
<input type="checkbox"/> Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact cent...	Service Cloud Voice User
<input type="checkbox"/> Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact...	Service Cloud Voice User

1-10 of 29 0 Selected

Page 1 of 3

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apexp

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Search Setup

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PLATFORM TOOLS

Subscription Management

SETUP

Permission Sets

Enter permission set information

Label: permission12

API Name: permission12

Description:

Session Activation Required:

Select the type of users who will use this permission set

Who will use this permission set?

- Choose "...None..." if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License:

Save Cancel

18:54

The screenshot displays the Salesforce Permission Sets setup interface. The main form is titled 'Enter permission set information' and includes fields for 'Label' (set to 'permission12'), 'API Name' (set to 'permission12'), and 'Description'. A note indicates that session activation is required. Below this, a section titled 'Select the type of users who will use this permission set' provides instructions on choosing a license type. It notes that choosing 'None...' allows for multiple users with different licenses, while specific user or permission set licenses limit users to one license type. A link to learn more about permission set licenses is provided. The 'License' dropdown is currently set to 'None--'. At the bottom of the form are 'Save' and 'Cancel' buttons. The left sidebar lists various administration categories such as Users, Permission Set Groups, and Profiles. The top navigation bar shows the current page as 'Permission Sets | Salesforce' and the URL as 'avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apexp'. The status bar at the bottom right shows the time as 18:54.

The screenshot shows the Salesforce Setup interface. The left sidebar contains navigation links for various setup categories like Home, Object Manager, and specific administrative tools. The main content area is titled 'Permission Sets' and displays a single permission set named 'permission12'. The 'Permission Set Overview' section shows details such as API Name (permission12), Namespace Prefix (empty), and creation and modification information (both by 'Chayaneswari Shanmugam' on 18/10/2023 at 7:01 pm). Below this, there are sections for 'Apps' and 'Object Settings', each with sub-sections for 'Assigned Apps', 'Assigned Connected Apps', and 'Object Permissions'. A search bar at the top right says 'Search Setup'.

The screenshot shows the Salesforce Setup interface. The left sidebar lists various administrative categories like Users, Profiles, and Data. The main content area is titled 'Permission Sets' and shows a single permission set named 'permission12'. The 'Permission Set Overview' section displays details such as API Name (permission12), Namespace Prefix, and creation and modification dates by user 'Shyvaneswari Shanmugam'. Below this, the 'Apps' section includes sections for 'Assigned Apps', 'Assigned Connected Apps', 'Object Settings', and 'App Permissions'. A search bar at the top right says 'Search Setup'.

Permission Sets | Salesforce x + v -

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0P55j000008UNVT%3Fs%3DEntityPermissions

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PLATFORM TOOLS

Time here to search

18:55

SETUP Permission Sets

Permission Set permission12

Video Tutorial | Help for this Page

Find Settings | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings

Object Settings

Object Name	Object API Name	Object Permissions	Total Fields	Tab Settings
Accounts	Account	No Access	40	--
AI Insight Reasons	AIInsightReason	No Access	--	--
AI Record Insights	AIRecordInsight	No Access	--	--
Alternative Payment Methods	AlternativePaymentMethod	No Access	27	--
API Anomaly Event Stores	ApiAnomalyEventStore	No Access	14	--
App Analytics Query Requests	AppAnalyticsQueryRequest	No Access	--	--
Application Usage Assignments	AppUsageAssignment	No Access	--	--
Appointment Categories	AppointmentCategory	No Access	3	--
Appointment Invitations	AppointmentInvitation	No Access	17	--
Appointment Invites	AppointmentInvitee	--	4	--
Appointment Schedule Aggregations	AppointmentScheduleAggr	No Access	--	--

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2FOPSSj000008UNVT%3Fs%3DEntityPermissions%2...

Gmail YouTube Maps

All Bookmarks

Setup Home Object Manager

Search Setup

ACCOUNTS

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>
Active	Active__c	<input type="checkbox"/>	<input type="checkbox"/>

Permission Sets | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0P55j00008UNVT%2Fe%3Fs%3DEntityPermissio... Globe ENG 19:03 10/10/2022

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> Email

PLATFORM TOOLS

https://avsengineeringcollege56-dev-ed.develop.my.salesforce.com/one/one.app...

SETUP **Permission Sets**

permission12

Find Settings | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Accounts Save Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Permission Sets | Salesforce x +

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/OPSSj000008UNVT/PermissionSetAssignment/home

Gmail YouTube Maps All Books

Setup Home Object Manager

Search Setup

... > SETUP > PERMISSION SET 'PERMISSION12'
permission12

Current Assignments

Add Assignment

No assignments defined.



The screenshot shows the Salesforce Lightning Experience interface. The top navigation bar includes links for Permission Sets, Home, and Object Manager. A search bar labeled 'Search Setup' is present. The main content area displays the 'permission12' permission set, showing its current assignments. A decorative graphic of a cactus, sun, and clouds is centered below the title. The left sidebar lists various setup categories such as Administration, Data, and Platform Tools. The bottom status bar shows system information like battery level, signal strength, and the time (19:04).

Permission Sets | Salesforce + New

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5j000008UNVT/PermissionSetAssignment/new

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

Lightning Usage Optimizer Administration

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Data

Email

Platform Tools

Subscription Management

PERMISSION SET 'PERMISSION12' > MANAGE ASSIGNMENT EXPIRATION

permission12

Select Users to Assign

All Users

5 items • Sorted by Full Name • Filtered by All users • Updated a few seconds ago

<input type="checkbox"/> Full Name ↑	<input type="checkbox"/> AI... ↴	<input type="checkbox"/> Username	<input type="checkbox"/> Role	<input type="checkbox"/> A... ↴	<input type="checkbox"/> Profile	<input type="checkbox"/>
<input type="checkbox"/> Bhuvaneswari S	bs	900bhuvana@gmail.com	Director, Direct Sal...	<input checked="" type="checkbox"/>	bhuvaneswari	<input type="checkbox"/>
<input type="checkbox"/> Bhuvaneswan Shanmugam	BShan	bhuvaneswarishanmugam2002@gmail.com	System Administrator	<input checked="" type="checkbox"/>	System Administrator	<input type="checkbox"/>
<input type="checkbox"/> Chatter Expert	Chatter	chatty.00d5j00000dq53nead.z4zacr1spnzy...	Chatter Free User	<input checked="" type="checkbox"/>	Chatter Free User	<input type="checkbox"/>

Cancel Next

19:04

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/OPSSj000008UNVT/PermissionSetAssignment/new

Gmail YouTube Maps

Search Setup

Setup Home Object Manager

PERMISSION SET 'PERMISSION12' > MANAGE ASSIGNMENT EXPIRATION

permission12

Select Users to Assign

All Users ▾

1 item selected

Full Name ↑

Full Name	Username	Role	Profile
Bhuvaneswari S	bs	900bhuvana@gmail.com	Director, Direct Sal... <input checked="" type="checkbox"/> bhuvaneswari
Bhuvaneswari Shanmugam	BShan	bhuvaneswarishanmugam2002@gmail.com	<input checked="" type="checkbox"/> System Administrator
Chatter Expert	Chatter	chatty.00d5j00000dq53nead.z4zacr1spnzy...	<input checked="" type="checkbox"/> Chatter Free User

Cancel Next

Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/one/one.app#eyJhb21wb25IbnREZWYiOjzZXR1cF9wbGF0Zm9ybV9wZXJtczpwc2FSZXN1bHRQY... G O M A All Books

Setup Home Object Manager

Search Setup

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Bhuvaneswari Shanmugam	Salesforce			<input checked="" type="checkbox"/> Success

Done

information | Salesforce

avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/Details/view

Gmail YouTube Maps

All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Description

API Name
information_c

Custom

Singular Label
information

Plural Label
information

Enable Reports

Track Activities

Track Field History

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

Edit Delete

The screenshot displays the Salesforce Object Manager interface. The URL in the browser is <https://avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/Details/view>. The page title is "information". The left sidebar contains links for Setup, Home, and Object Manager. Under Object Manager, it shows "SETUP > OBJECT MANAGER" and the "information" object. The main content area has a "Details" tab selected. On the left, a sidebar lists various setup categories: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Restriction Rules. The main panel shows the "Details" section for the "information" object. It includes fields for Description, API Name (set to "information_c"), Custom, Singular Label (set to "information"), and Plural Label (set to "information"). To the right, there are sections for Enable Reports, Track Activities, Track Field History, Deployment Status (set to "Deployed"), Help Settings, and a link to the Standard salesforce.com Help Window. At the bottom right of the main panel are "Edit" and "Delete" buttons.

information | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Books

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules

Help for this Page Step 3 of 4

New Custom Field

Step 3: Establish field-level security

Field Label: name
Data Type: Text
Field Name: name
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswan	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Type here to search

20:44 10-10-2022 ENG

information | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Step 4. Add to page layouts Step 4 of 4

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Type here to search

Field Label: name
Data Type: Text
Field Name: name
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 information Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

20:44

information | Salesforce x +

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/view

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships 5 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
information Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		
name	name_c	Text(20)		
Owner	OwnerId	Lookup(User,Group)		✓

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Type here to search

20:45 2022-10-20 ENG

information | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Field Name: email

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes. (the_text), include numbers without quotes (25), show percentages as decimals (.010), and express date calculations in the standard format: (Today) + 7). To reference a field from a Custom Metadata type record use \$CustomMetadataType__not RecordAPIName Field__c

Previous Next Cancel

information | Salesforce

avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/0115j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Step 3. Establish field-level security Step 3 of 4

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label: email
Data Type: Email
Field Name: email
Description:

Select the profiles to which you want to grant edit access to this field via Field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	<input type="checkbox"/> Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswan	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Previous Next Cancel

information | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Step 4: Add to page layouts Step 4 of 4

Field Label: email
Data Type: Email
Field Name: email
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 information Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

information | Salesforce x

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/view

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details Fields & Relationships 6 items. Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Fields & Relationships	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Page Layouts	Created By	CreatedById	Lookup(User)		
Lightning Record Pages	email	email_c	Email		
Buttons, Links, and Actions	information Name	Name	Text(80)		✓
Compact Layouts	Last Modified By	LastModifiedById	Lookup(User)		
Field Sets	name	name_c	Text(20)		
Object Limits	Owner	OwnerId	Lookup(User,Group)		✓
Record Types					
Related Lookup Filters					
Restriction Rules					

Time here to search

20:50

information | Salesforce + New Tab

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Email YouTube Maps

All Bookmarks

Setup Home Object Manager

SEARCH 4

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Excel or another spreadsheet.

Date

Date/Time

Email

Geolocation

Number

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Allows users to enter a date or pick a date from a pop-up calendar.

Allows users to enter a date and time, or pick a date from a pop-up calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Type here to search

R ENG 18-10-2023 20:51

Information | Salesforce x +

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Details

Field Label: phone

Field Name: phone

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes ('the_text'), include numbers without quotes (25), show percentages as decimals (0.10), and express date calculations in the standard format (Today) + 7). To reference a field from a Custom Metadata type record use \${CustomMetadataType__r.RecordAPIName.FieldName__c}

Previous Next Cancel

Type here to search

Information | Salesforce

avsengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Help for this Page

Field Label: phone
Data Type: Phone
Field Name: phone
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	<input type="checkbox"/> Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswan	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Type here to search

20:51 ENG 10-10-2023

Field-Level Security for Profile	<input type="checkbox"/> Visible	<input type="checkbox"/> Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswan	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>

information | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Step 4 of 4

Step 4. Add to page layouts

Field Label: phone
Data Type: Phone
Field Name: phone
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 information Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

Information | Salesforce x + v - o

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/0115j00000255N2/FieldsAndRelationships/view

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details Fields & Relationships 7 Items, Sorted by Field Label

	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Fields & Relationships	Created By	CreatedById	Lookup(User)		
Page Layouts	email	email_c	Email		
Lightning Record Pages	information Name	Name	Text(80)		✓
Buttons, Links, and Actions	Last Modified By	LastModifiedById	Lookup(User)		
Compact Layouts	name	name_c	Text(20)		
Field Sets	Owner	OwnerId	Lookup(User,Group)		✓
Object Limits	phone	phone_c	Phone		
Record Types					
Related Lookup Filters					

Type here to search scriptvoid(0); 1 Rule

20:52 18-10-2022 ENG

information | Salesforce

avengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/0115j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps

All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

External Lookup Relationship

- Checkbox
- Currency
- Date
- Date/Time
- Email
- Geolocation
- Number
- Percent
- Phone
- Picklist

The ownership and sharing of a detail record are determined by the master record.

When a user deletes the master record, all detail records are deleted.

You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Type here to search

21:03 10-10-2022

information | Salesforce x + avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Books

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details

Field Label ?

Field Name ?

Description

Help Text

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Required Always require a value in this field in order to save a record

Auto add to custom report type Add this field to existing custom report types that contain this entity ?

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Show Formula Editor
Use formula syntax. Enclose text and picklist value API names in double quotes. ('the_text'), include numbers without quotes (25), show percentages as decimals (.010), and express date calculations in the standard format (Today) + 7). To reference a field from a Custom Metadata type record use \${CustomMetadataType__mdt:RecordAPIName.FieldName__c}

Previous Next Cancel

information | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Help for this Page

Field Label: Gender
Data Type: Date
Field Name: Gender
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswari	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Time here to refresh 21:04

information | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules

New Custom Field Step 4: Add to page layouts Step 4 of 4

Field Label: Gender
Data Type: Date
Field Name: Gender
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 information Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

information | Salesforce + New

avseengineeringcollege56-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Setup Home Object Manager

SEARCH 4

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted) i

Time

URL

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:00:000" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Type here to search

Next Cancel

21:06 18-10-2022 ENG

information | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps

All Bookmarks

Setup Home Object Manager

SETUP > OBJECT MANAGER information

New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label: Gender

Values: Use global picklist value set
 Enter values, with each value separated by a new line
--None--

Display values alphabetically, not in the order entered
 Use first value as default value
 Restrict picklist to the values defined in the value set

Field Name: picklist

Description:

Type here to search

21:11 18-10-2017 ENG

information | Salesforce

avseengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

information

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

○ Checkbox

○ Currency

○ Date

○ Date/Time

○ Email

○ Geolocation

○ Number

○ Percent

○ Phone

○ Picklist

○ Picklist (Multi-Select)

○ Text

○ Text Area

Allows users to select a True (checked) or False (unchecked) value.

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 255 characters on separate lines.

Type here to search

21:17 10-10-2022 ENG

information | Salesforce

avsengineeringcollege56-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j00000255N2/FieldsAndRelationships/new

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information

New Custom Field

Step 2. Enter the details Step 2 of 4

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules

Field Label: DOB

Field Name: DOB

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Previous Next Cancel

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Information

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Help for this Page

Field Label: DOB
Data Type: Date
Field Name: DOB
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	<input type="checkbox"/> Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswan	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Restriction Rules

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: DOB
Data Type: Date
Field Name: DOB
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 information Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

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information

Geolocation

- Number
- Percent
- Phone
- Picklist
- Picklist (Multi-Select)
- Text
- Text Area
- Text Area (Long)
- Text Area (Rich)
- Text (Encrypted) i
- Time
- URL

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50:600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Details

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Buttons, Links, and Actions

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Field Sets

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Restriction Rules

Next Cancel

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Step 2. Enter the details Step 2 of 4

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Details

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Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Field Label: Gender

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

-None--

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: Gender

Description:

Help Text:

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Related Lookup Filters

Restriction Rules

Type here to search

Field Label: Gender Error: Invalid Data. Review all error messages below to correct your data.

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line.

male
female

Error: You must enter a value

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Previous Next Cancel

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Help for this Page Step 3 of 4

New Custom Field

Step 3. Establish field-level security

Field Label: Gender
Data Type: Picklist
Field Name: Gender
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	<input type="checkbox"/> Visible	<input type="checkbox"/> Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
bhuvaneswan	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>

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Record Types

Related Lookup Filters

Restriction Rules

information New Custom Field Step 4 of 4

Step 4/ Add to page layouts

Field Label: Gender
Data Type: Picklist
Field Name: Gender
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name

information Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Type here to search

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information

Details

Fields & Relationships 9 Items, Sorted by Field Label

	FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Fields & Relationships	Created By	CreatedBy	Lookup(User)		
Page Layouts	DOB	DOB_c	Date		
Lightning Record Pages	email	email_c	Email		
Buttons, Links, and Actions	Gender	Gender_c	Picklist		
Compact Layouts	information Name	Name	Text(80)		
Field Sets	Last Modified By	LastModifiedBy	Lookup(User)		
Object Limits	name	name_c	Text(20)		
Record Types					
Related Lookup Filters					
Restriction Rules					

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SETUP > OBJECT MANAGER information

Fields & Relationships			
9 Items, Sorted by Field Label			
Page Layouts	DOB	DOB_c	Date
Lightning Record Pages	email	email_c	Email
Buttons, Links, and Actions	Gender	Gender_c	Picklist
Compact Layouts	information Name	Name	Text(80)
Field Sets	Last Modified By	LastModifiedById	Lookup(User)
Object Limits	name	name_c	Text(20)
Record Types	Owner	OwnerId	Lookup(User,Group)
Related Lookup Filters			
Restriction Rules			

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Details

Fields & Relationships

9 Items, Sorted by Field Label

DOB	DOB_c	Date		
email	email_c	Email		
Gender	Gender_c	Picklist		
information Name	Name	Text(80)	✓	
Last Modified By	LastModifiedById	Lookup(User)		
name	name_c	Text(20)		
Owner	OwnerId	Lookup(User,Group)	✓	

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Flows | Salesforce Flow Builder

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

New Screen

Components Fields

picklist

Input (3)

- Dependent Picklists
- Multi-Select Picklist
- Picklist

[Flow Label]

Name

First Name

Last Name

Email

← Picklist

+ Add Choice

Default Value
Enter value or search resources...

Set Component Visibility

Provide Help

Advanced

Cancel Done

Type here to search

Flows | Salesforce Flow Builder

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As X Save

New Screen

Components Fields

picklist

Input (3)

Dependent Picklists

Multi-Select Picklist

Picklist

[Get more on the AppExchange](#)

[Flow Label]

Name

First Name

Last Name

Email

Screen Properties

*Label: information

*API Name: information

Description:

Cancel Done

This screenshot shows the Salesforce Flow Builder interface. A modal window titled 'New Screen' is open, displaying a form with fields for First Name, Last Name, and Email. To the right of the form is a 'Screen Properties' panel with fields for Label (set to 'information') and API Name (set to 'information'). The main interface shows a sidebar with components like picklist and input fields, and a toolbar with various buttons.

Flows | Salesforce Flow Builder

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

The screenshot shows the Salesforce Flow Builder interface. On the left, a vertical toolbar includes icons for Select Elements, Undo, Redo, and Delete. The main workspace displays a flow diagram with the following steps:

- Screen Flow Start (green play button icon)
- information Screen (blue monitor icon)
- Information Create Records (pink plus sign icon)
- End (red square icon)

The flow starts at the Screen Flow Start, goes to the information Screen, then to the Information Create Records step, and finally ends.

New Create Records

*Label: information *API Name: information

This API name is already used for another element or resource in the flow.

Description: (empty text area)

How Many Records to Create:
 One
 Multiple

How to Set the Record Fields:
 Use all values from a record
 Use separate resources, and literal values

Create a Record from These Values:
* Record: Search records...

- X +

Type here to search

13:27

Flows | Salesforce Flow Builder

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

The screenshot shows the Salesforce Flow Builder interface. On the left, a vertical flow diagram is displayed with the following steps:

- Start (Screen Flow Start)
- Information Screen
- Information_c Create Records
- End

On the right, the configuration details for the "Information_c Create Records" step are shown:

New Create Records

*Label: information_c *API Name: information_c

Description: (empty)

How Many Records to Create

One Multiple

How to Set the Record Fields

Use all values from a record Use separate resources, and literal values

Create a Record of This Object

*Object: information

At the bottom of the screen, there is a taskbar with various icons and a system status bar indicating the date and time.

Flows | Salesforce Flow Builder avsengineeringcollege56-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

The flow consists of the following steps:

- Screen Flow Start
- Information Screen
- information_c Create Records
- End

New Create Records

*Label: information_c * API Name: information_c

Description:

How Many Records to Create:
 One
 Multiple

How to Set the Record Fields:
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object:
*Object: information

Flows | Salesforce Flow Builder

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

Screen Flow Start

information Screen

information_c Create Records

End

* Object information

Set Field Values for the information

Field Name Value A_a name > Informal Name

Field email_c Value A_a email > Value

Field DOB_c Value date

Field phone_c Value A_a phone > Value

Field Gender_c Value {{gender}}

+ Add Field

Manually assign variables

```
graph TD; Start((Screen Flow Start)) --> Screen[information Screen]; Screen --> Create[information_c Create Records]; Create --> End((End));
```

Flows | Salesforce Flow Builder avsengineeringcollege56-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

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Flow Builder

Select Elements Auto-Layout Run Debug Activate Save As Save

Screen Flow Start

information Screen

information_c Create Records

End

* Object information

Set Field Values for the information

Field	Value
Name	A_a name > informal Name
email_c	A_a email > Value
DOB_c	date
phone_c	A_a phone > Value
Gender_c	{!gender}

+ Add Field

Manually assign variables

```
graph TD; Start((Screen Flow Start)) --> Screen[information Screen]; Screen --> Create[information_c Create Records]; Create --> End((End));
```

Type here to search

14:55

Flows | Salesforce x | information - V1 x | information x | +

← → C avsengineeringcollege56-dev-ed--c.develop.vf.force.com/flow/information/3015j000001ZvWTAA0?flow_debug=true

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information

Name

First Name
geetha

Last Name
N

Email
900bhuvana@gmail.com

Date
28-Sept-2004

Phone
9003548155

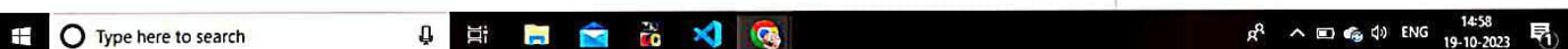
Gender
female

Debug Details

How the Interview Started
Bhuvaneswari Shammugam (0055j00000AmK7J) started the flow interview.
API Version for Running the Flow: 59

Transaction Committed
Any records that the flow was ready to create, update, or delete were committed to the database.

Next



Permission Sets | Salesforce

avseengineeringcollege56-dev-ed.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJzZXR1cF9wbGF0Zm9ybV9wZXJtczpwc2FSZXN1bHRQYWdli...
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Cloud Search Setup

Setup Home Object Manager

user

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users

Feature Settings

- Data.com
- Prospector Users

Service

- Embedded Service

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Bhuvaneswari S	Salesforce Platform			<input checked="" type="checkbox"/> Success

Done