

**Master’s Degree**

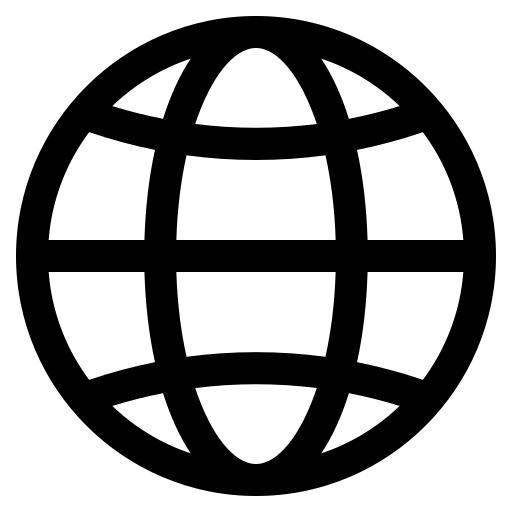
**Development & Security**

**of Informational Systems**

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**Master’s Thesis - <<Security & Analysis of Software-Defined Networks>>**



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**<< Security & Analysis of Software-Defined Networks >>**

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**Abstract**

There has been a rapid development regarding the communication and information technologies field (e.g. big data, artificial intelligence, cloud networking) introducing various new obstacles that the internet has to overcome such as omni-present accessibility, high availability, bandwidth, security threats. Deprecated methods in networking concerning manual configuration and management of multiple devices are incommodious and liable to errors, therefore rendering them unable to harness the potential of the physical network infrastructure. One of the solutions to the aforementioned issue rests within the Software-Defined Network (SDN).

Network devices have three planes, the management plane (responsible for the management, configuration, supervision of the network), the data plane (involves all the activities regarding the packets sent forth by the users from end-devices that comprise this plane) and the control plane (responsible for the performance of the data plane activities, excluding the activities of the end-users). However, as we will see in the second section of the thesis, the focus of the layers according to SDN differs from the traditional network models. The two most redeeming features of the SDN are the abstraction of the control plane from the data plane and the provided service of programmable network applications.

This paper will dwell on the capabilities of SDN, latest developments, potential benefits, and disadvantages as well as its security implementations on other devices based on practical examples.

**<<** **Ασφάλεια και Ανάλυση των Software-Defined Networks** **>>**

Η παρούσα διπλωματική εργασία συντάσσεται και παρουσιάζεται από τον

Μεταπτυχιακό Φοιτητή Κωνσταντίνο Καραχάλη

στο τμήμα <<**Ανάπτυξης & Ασφάλειας Πληροφοριακών Συστημάτων**>>

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**Περίληψη**

Υπάρχει ραγδαία εξέλιξη όσον αφορά τους τομείς τεχνολογιών επικοινωνιών και πληροφορίας (λόγου χάριν μεγάλα δεδομένα, τεχνητή νοημοσύνη, δικτύωση νέφους) παρουσιάζοντας πληθώρα νέων δοκιμασιών που πρέπει το διαδίκτυο να ξεπεράσει όπως πανταχού προσβασιμότητα, διαθεσιμότητα, high bandwidth, απειλές στο κομμάτι της ασφάλειας δικτύων. Παρωχημένες μέθοδοι όσον αφορά την διαχείρηση των δικτύων όπως χειροκίνητη παραμετροποίηση και διαχείρηση πολλών συσκευών δεν είναι πρακτικές και επιρρεπής σε σφάλματα. Συνεπώς, καθιστώντας τις μεθόδος που προηγήθηκαν ακατάλληλες να φτάσουν πλήρως τις δυνατότητες της φυσικής υποδομής δικτύων. Μία από τις λύσεις για αυτό το ζήτημα αποτελεί το Software-Defined Network (SDN).

Oι συσκευές δικτύου έχουν τρία πλάνα, το πλάνο διαχείρησης (υπεύθυνο για την διαχείρηση, παραμετροποίηση, επίβλεψη κομματιών των συσκευών δικτύου), το πλάνο δεδομένων (περιλαμβάνει όλες τις δραστηριότητες όσον αφορά τα πακέτα, που αποστέλλονται από τους χρήστες από τις τελικές συσκευές που αποτελούν αυτό το επίπεδο) και το επίπεδο ελέγχου (υπεύθυνο για την εκτέλεση των δραστηριοτήτων του επιπέδου δεδομένων, εξαιρουμένων των δραστηριοτήτων των τελικών χρηστών).

Ωστόσο, όπως θα δούμε στη δεύτερη ενότητα της διπλωματικής, η εστίαση των επιπέδων σύμφωνα με το SDN διαφέρει από τα παραδοσιακά μοντέλα δικτύου. Τα δύο πιο εξαργυρωτικά χαρακτηριστικά του SDN είναι η αφαίρεση του επιπέδου ελέγχου από το επίπεδο δεδομένων και η παρεχόμενη υπηρεσία προγραμματιζόμενων εφαρμογών δικτύου. Αυτό το άρθρο θα ασχοληθεί με τις δυνατότητες του SDN, τις τελευταίες εξελίξεις, τα πιθανά οφέλη και τα μειονεκτήματα καθώς και τις εφαρμογές του στο πεδίο της κυβερνοασφάλειας σε άλλες συσκευές με βάση πρακτικά παραδείγματα.

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|  |  |
| --- | --- |
| Open-Source Tools | Use-Case | Description - Usage |
| Mininet SDN Framework | It will be the platform that will provide a virtual testing environment for our Software-Defined Network | Use-Case: C.4, C.5 |
| SDN Controller Ryu | Python-Based Controller for SDN which will represent one of the targets for Denial-of-Service Attack in our virtual SDN environment | Use-Case: C.4 |
| SDN Controller OpenDayLight | Modular-Based Open Controller for SDN which will be one of the targets for Man-In-The-Middle Attack | Use-Case: C.5 |
| Open Virtual Switch (OVS) | This is a multi-layer virtual switch supporting Apache 2.0 and it will be utilized to produce and manage our virtual switching devices for the attacks in both use-cases | Use-Case: C.4, C.5 |

**Use-Cases - Open-Source Tools’ Table**

**Installation Guide – Open-Source Tools (In Ubuntu/Kali Linux)**

The use-case C.4 will be demonstrated in the Operating System Kali Linux (2024.1), while the use-case C.5 will be performed in the Operating System Ubuntu (22.04 LTS). Both of the use-cases are executed in Virtual Environments hosted by the VirtualBox (more specifically by the physical host machine, due to the hypervisor). For further details regarding the installation of the VirtualBox are found in the link description <https://www.virtualbox.org/> as well as for the VMs Ubuntu and Kali Linux from the following links: <https://medium.com/@maheshdeshmukh22/how-to-install-ubuntu-22-04-lts-on-virtualbox-in-windows-11-6c259ce8ef60>, <https://www.kali.org/get-kali/#kali-platforms>.

The installation process is the same for either of the two OS, as follows:

* **Mininet SDN Framework:** Open a terminal instance after VirtualBox and a Kali Linux virtual machine have been setup and afterwards execute the commands **sudo apt-get update -y** and **sudo apt-get install mininet -y**.

* **SDN Controller Ryu:** In the terminal’s command line, it is vital to install python 3.x version and afterwards install Ryu via **pip install ryu**.
* **SDN Controller OpenDayLight:** The instructions for installing and setting up the OpenDayLight controller for Ubuntu 22.04 LTS are included in the description link [**https://john.soban.ski/install-opendaylight-ubuntu-lts-22-04.html**](https://john.soban.ski/install-opendaylight-ubuntu-lts-22-04.html)**.**
* **Open Virtual Switch (OVS):** For either of the two VMs, open a new terminal instance and execute the commands **sudo apt-get update -y** and then **sudo apt-get install openvswitch-switch -y.**

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# **Introduction**

At the present day, the emergence of new trends in the network field has been most expected with the rapid development brought by the cutting-edge technology. As a result of the demographic increase, the demand for performing big data analytics on various sources of data together with high quality of multimedia content is growing with the network speeds increasing as well. For instance, high-definition televisions, GPS applications bring forth a massive client-server traffic to data centers and big data analysis methods in turn trigger the same amounts of traffic to data centers for data partitioning and combination of the results. Nevertheless, with the development of the network rise potential security threats and growing demand for implementation of protection mechanisms that ensure confidentiality, availability and integrity of the data circulating around the network. The master’s thesis will aim at presenting and defining the meaning of Software Defined Network and the architectural structure, while providing an insight of its capabilities and the opportunities that arise with its implementation in various systems, as well as the obstacles that need to be overcome. As for the rest of this paper, it will be organized as follows.

The second section will have its primary focus on the layers of the SDN architecture, mainly application layer, infrastructure layer and control layer. More specifically, in the B1 section there will be a discussion with an approach to build routing and switching SDN devices and the obstacles surrounding them when interacting with varying transmission media. As for the B3 section, there will be a discussion of problems surrounding the application layer. The B2 section introduces the potential issues in performance and operations surrounding the control layer.

Finally, the third section entails details regarding the security threats for the network and the implementation of protection mechanisms that address each problem through a use case.

# **What is Software Defined Network (SDN)?**

### A.1. Definition – Software Defined Networks

GeeksforGeeks is an Indian company, which is dedicated to computer science, its various fields and provides coding challenges for aspiring programmers and technology enthusiasts, as well as material for educational purposes. GFG has defined explicitly the Software Defined Networking as follows:

“Software-defined networking (SDN) is an approach to network management that enables dynamic, programmatically efficient network configuration to improve network performance and monitoring. This is done by separating the control plane (which decides where traffic is sent) from the data plane (which actually moves packets to the selected destination).”

According to the aforementioned definition, the two distinctive characteristics of SDN are namely the abstraction of the control plane from the data plane and the programmability of the control plane. Nonetheless, these are not recently developed in the field of networking. Several attempts have been made in order to promote programmability in the network field. For instance, ANTS (Active Network Transport System) is an active solution which allows programming at the packet level as well as the modification of network behavior during runtime. Moreover, it is possible to construct routers (software) by enabling network devices to be programmable, such example is FRRouting and their behavior can be adjusted by loading new or modifying existing routing software. This allows for dynamic customization of the device's functionality to meet specific network requirements.

As for the pneuma of the abstraction amidst the control plane and the data plane, it has been established in the recent years. Many frameworks like ForCES (Forwarding and Control Element Separation), which was released by Internet Engineering Task Force during 2004 (RFC 3746) in an attempt to create a framework that could decouple the control and the data planes. Another concept of the abstraction between control and data plane is Routing Control Protocol, which was introduced in 2004, and it involves a project in which the OSPF, BGP protocols are replaced by centralized routing decisions so as to improve flexibility and network management.

In the case of Software Defined Networks, the factor which differentiates it from the other approaches is due to the fact that through the abstraction of the control from the data plane, programmability is achieved. SDN is capable of providing programmable network devices instead of turning existing networking devices more complex, like the traditional networking methods dictate. In addition, SDN includes the decoupling of the data plane from the control plane in its architectural structure, without altering the flows of data, therefore rendering the separation between the two aforementioned planes very effective.

### A.2. Benefits & Obstacles of SDN

SDN as previously mentioned is a unique network model that sets it apart from the traditional models and acts as a solution to various problems. Nevertheless, like all the network models it has its benefits and its challenges. A potential characteristic of the Software Defined Network resides on the fact that it provides an experimentation platform for conducting surveys and testing new network concepts, attributed to its network programmability and the capability of isolating virtual networks through the control plane. This subsection focuses on the benefits SDN provides and the challenges it has to overcome.

#### **A.2.1. Benefits - SDN**

Improved Scalability

A factor of virtualized and software-defined networks which represents a significant advantage is its scalability. Specifically, scaling virtualized processes and network components is more effective in comparison to traditional networking methods, on the grounds that it eliminates the need for additional hardware attainment. There is no necessity to enhance machines with additional RAM or processing power, or even to purchase new equipment, especially when virtual functions are hosted on cloud servers.

Moreover, automated scaling capabilities can be arranged through cloud service providers. In case that demands for security increase, then these providers are able to perform dynamic allocation of new instances in order to address the additional resource requirements.

As a result, with expanding organizations and with the growth of their infrastructures, their demands for better security will also increase. Therefore, the deployment of security tools will be executed with remarkable ease, facilitating the evolution of various operations.

Enhanced Performance

Many organizations in the field of networks aim to increase the employment of the network infrastructure as much as possible. Conservatively, on the grounds that various technologies and stakeholders exist within a single network, attempting to accomplish maximum performance for the entire network has proven to be burdensome. Existing methods frequently concentrate on enhancing the performance of specific network segments or improving the user experience for certain services. It is evident that these methods, which rely on localized data without considering cross-layer interactions, can result in suboptimal outcomes or even conflicting network operations. Due to the centralization feature of SDN, they allow for centralized control within a global network and control feedback with exchanged information amidst various layers within its architecture.

Therefore, numerous complex performance optimization challenges could be addressed more effectively through the implementation of well-designed centralized algorithms. As a result, new tactics and measures can be implemented and deployed in order to address and solve conventional problems, simplifying the evaluation process of their impact on the improvement of the network performance.

Enhanced Network Security

The rapid development of virtualization has introduced great obstacles in the management of the networking field. Due to the dynamically creation of virtual machines and their removal amidst physical systems, it becomes arduous to consistently revise firewall rules and content filtering policies. In response to these challenges, the Software-Defined Networking (SDN) Controller offers a centralized mechanism for the management and distribution of diverse security policies throughout the network. By abstracting the control plane from the data plane, the tasks of the SDN Controller are simplified and thus becoming more efficient in applying security protocols throughout the enterprise.

However, the centralization of security around a central point, for instance the SDN Controller, introduces a single point of failure, which can create opportunities for attackers to manipulate the data flow and consequently result in a potential compromise event of the controller, having a tremendous impact on the network's security. Even so, in case the SDN architecture is fortified with robust security measures, it could serve as an efficient tool for managing and enforcing security policies throughout complex, and diverse network environments.

Facilitation of Configuration

Configuration is one of the most vital functions in the networking field. Every time new systems/devices or even functions are introduced to existing networks, then in order to achieve united operation of the network as a whole, it is necessary to include proper configurations. Be that as it may, due to the diversity of network device manufacturers and configuration interfaces, current network configuration generally requires a certain degree of manual intervention. The manual configuration process is both time-consuming and prone to errors. Additionally, troubleshooting a network with configuration mistakes requires considerable effort. The problem is that with contemporary networking architectures, attempting to accomplish automatic and dynamic reconfiguration remains a significant obstacles which needs to be overcome. Even so, Software-Defined Networking (SDN) offers a solution. More specifically, via the implementation of SDN, the control plane is unified across various network devices. This unification enables the configuration of these devices from a single, centralized point, allowing for automated control via software. Consequently, the entire network can be programmatically configured and dynamically optimized in response to real-time network conditions.

Traditional Networking & Software Defined Networking

As the evolution in the networking industry in endless and on-going, future network infrastructure should encourage change instead of attempting to meeting with detailed precision the requirements for the future applications. The primary challenge stems from the prevalent use of proprietary hardware in traditional network components, which hinders modifications necessary for experimentation. Furthermore, when experimentation is feasible, it is frequently carried out in isolated, simplified test environments. Such experiments do not provide adequate assurance for the industrial adoption of new concepts or network designs. The differences and changes that SDN brings forth compared to the conventional networking methods are demonstrated in the following table.

Diagram of software and data plane

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| --- | --- | --- |
|  | Software-Defined Networking | Traditional Networking |
| Characteristics | Abstraction of control plane from data plane, programmability of control plane | Introduce new protocols per every potential issue, network control complexity |
| Performance | Dynamic Global Control – Cross Layer Information | Limited Information & Relatively Static Configuration |
| Configuration | Centralized control which enables facilitated configuration via automation mechanisms | Manual Configuration with great liability for errors |

Figures Α.2.1.1 & A.2.1.2: Differences amidst SDN & Traditional Networks | Xia, W., Wen, Y., Foh, C.H., Niyato, D. and Xie, H. (2015). A Survey on Software-Defined Networking. IEEE Communications Surveys & Tutorials, [online] 17(1), pp.27–51. doi:https://doi.org/10.1109/comst.2014.2330903.| ResearchGate. (n.d.). Figure 1.Traditional Network versus SDN. [online] Available at: <https://www.researchgate.net/figure/Traditional-Network-versus-SDN_fig1_319876305>.

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Software-Defined Networking (SDN), contrasted to the conventional networking methods encourages evolution via the offer of a programmable networking platform that facilitates the implementation, experimentation, and deployment of new concepts, applications, and revenue-generating services in a convenient and flexible manner. The high configurability of SDN allows for a clear distinction between virtual networks, enabling experimentation within a real-world environment. Furthermore, the gradual deployment of new ideas can be achieved through a seamless transition from the experimental phase to the operational phase.

#### **A.2.2. Obstacles – SDN**

In spite of the possibility for accommodating configuration, enhanced performance, enhanced network security and encouraging evolution, SDN is still in its early stages of development. Various conventional challenges have yet to be fully addressed, with standardization and widespread adoption being the most pressing issues. Due to the aforementioned problem, following we will have a demonstration of the challenges SDN has to overcome.

Issues with Interoperability

Networks that were newly introduced, share a common trait regarding the fact that implementing SDN is relatively straightforward, as all network devices are usually compatible with SDN. Alternatively, the transition process to an existing legacy network to SDN presents more obstacles, on the grounds that the legacy infrastructure often supports critical business and networking systems. Organizations and most networking environments must undergo a phased transition to SDN, necessitating a period of coexistence between legacy and SDN technologies.

Legacy network nodes and SDN components can function together through the use of suitable protocols that facilitate SDN communication while maintaining backward compatibility with existing IP and MPLS control plane technologies. This approach minimizes the cost, risk, and service disruptions associated with the transition to SDN.

Deployment Complexity

The deployment of Software-Defined Networking is presented with significant obstacles, especially when it has to be implemented into legacy systems. Conventional network operations are utilized with distributed control planes, while SDN attempts to centralize the management of networks, therefore making the existence of substantial configuration of network devices necessary so as to facilitate this shift. Diverse older systems exist which that are not compatible with existing SDN technologies, like OpenFlow and as such often requiring expensive hardware upgrades to ensure greater compatibility. The previously mentioned shift involves restructuring the network architecture, including revising policies, traffic management systems, and adopting new interfaces for network operations.

Consequently, the demand of integrating security policies and rules for the fortification of the centralized control plane increases, adding to the complexity of deploying SDN systems. Organized integration, planning and testing will be required in order to avoid having consistent downtime and potential disruption during the network operations so as to retain the maximum possible performance.

Adaptation Costs Regarding Software-Defined Networks

Adaptation of Software Defined Networks can be quite costly due to the fact that it entails direct and indirect expenses, making necessary the need for investment in newly introduced hardware and software, which will have to be compatible with SDN. Moreover, organizations are required to upgrade their network infrastructure and implement robust security mechanisms so as to ensure the protection of the centralized control plane. This transition will also need a concrete training program of the staff responsible for the management and operation of the introduced SDN structure, which will further increase the expenses required. Implementation of the SDN usually has as requirements for minimizing downtime, consistent testing and phased deployments, therefore making the adaptation process more costly. While the aforementioned measures act as a substantial upfront, they are indeed utilized so as to deliver long-term benefits regarding flexibility, scalability and automation in the network infrastructure of many organizations.

Control & Stability of Performance

In SDN architecture, due to its distinct characteristic involving the abstraction of the control plane from the data plane, performance issues are being introduced constantly. Compared to SDN, in conventional networks, the devices are primarily responsible for the decision-making process. However, in the case of Software-Defined Networks a centralized SDN controller is solely capable of making decisions, therefore causing processing delays. Every time, new traffic patterns are being observed, the controller has to process and instruct the network devices accordingly and consequently creating latency, especially in case that the controller is dealing with a high volume of traffic. Furthermore, the stability of the performance will be affected when there are many requests towards the controller and therefore causing it to become a bottleneck resulting in slower response time.

The SDN is capable of offering a platform with the aim of developing and introducing networking methods. However, the shift from traditional networking architecture to SDN architecture is rather complex and challenging. This is why phased configurations, robust security strategies, training of the staff involved, and redesign of the network infrastructure are measures that are required to address the main concerns of the aforesaid transition. Implementations in Software-Defined Networks are usually restricted to test sites utilized solely for research prototypes, which are not adequate enough to encourage its application in large-scale, real-world deployments.

### A.3 Architecture Model of SDN

Following, there will be a demonstration in the Figure A.3.1 of a Software-Defined Network reference model from the academic paper <<**An Intelligent Load Balancing Technique for Software Defined Networking Based 5G Using Machine Learning Models**>>. According to the aforementioned model, the SDN entails three layers, the infrastructure layer, the control layer and the application layer.

A diagram of a network

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Figure A.3.1: SDN Reference Model | Sultan Almakdi, Aqsa Aqdus, Amin, R. and Alshehri, M.S. (2023). An Intelligent Load Balancing Technique for Software Defined Networking based 5G using Machine Learning models. IEEE Access, 11, pp.105082–105104. doi:https://doi.org/10.1109/access.2023.3317513.

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As for the first layer, it is consisted of mainly switching and routing devices in the data plane. The responsibilities of the systems are limited to status collection of the network and to storing them temporarily into local devices. Afterwards, the systems send them to the SDN controllers of the control layer. The status of the network usually contains additional information regarding the volume of the traffic, the percentages of network usage. Moreover, these systems must process data packets according to the rules provided by the SDN controller.

Secondly, the next layer, the control layer is responsible for bridging the other two layers through its two interfaces. Mainly, for downward interaction with interface layer (from application to interface layer), the control layer instructs the accordingly the controllers in order to utilize only certain functions provided by the devices from the 1st layer. Sometimes, the aforementioned functions might be involved with the report of the network status. As for the upward interaction with the 3rd layer (from interface layer to application layer), the control layer offers access points with specific services in diverse forms, such as an API.

Applications of Software-Defined Networking are able to access information regarding network status reported from the switching systems through the aforesaid API, making decisions about system tuning according to the access information and carry out these decisions via the setting process of the forwarding rules of the data packets to the switching devices using the API. Considering that the various SDN controllers are going to exist for large-scale administration domain in the network a new communication interface amidst the controllers will be required in order to share the network information and for the coordination of the process for making decisions.

Finally, the final layer is consisted of SDN applications that are created with the aim of completing the requirements of the network users. SDN applications can have access to and are capable of controlling switching and routing devices that belong to the 1st layer. The aforementioned fact is only possible through the usage of the programmable platform offered by the previous layer. With the following figure demonstrating the architecture of Software-Defined Networks at the infrastructure level.

The next section will focus on the three layers mentioned in the SDN reference model and their relationships within the network as seen in the figure A.3.1.

A diagram of a network

Description automatically generated

Figure A.3.2: SDN Reference Model in an Infrastructure, with a mesh topology (created by the connection of switching devices, through diverse transmission media) | Xia, W., Wen, Y., Foh, C.H., Niyato, D. and Xie, H. (2015). A Survey on Software-Defined Networking. *IEEE Communications Surveys & Tutorials*, [online] 17(1), pp.27–51. doi: https://doi.org/10.1109/comst.2014.2330903.

# **B. SDN – Layers**

### B.1. Infrastructure Layer

This is the 1st layer of the SDN architecture, which entails transmission media, such as copper wires, optical fibers, wireless radio and switching devices, like routers, that are connected with each other in order to construct an exclusive network. It is noteworthy to be mentioned that these connections amidst switching devices are only formed via the various transmission media. In the subsections B.1.1 and B.1.2 the main focus will be the various operation which can be utilized via the switching devices as well as through the support of the transmission media.

#### **B.1.1. Switches - SDN**

The switching devices in SDN are consisted of the memory and the switching fabric, which are important elements for the two planes: control and data plane. For the data plane, the switch demonstrates forwarding of data packets via the processor unit, based on the forwarding rules indicated by the 2nd layer.

**Control Plane**

**SDN Controller**

**Memory Unit**

**SDN Fabric**

**Data Plane**

Figure B.1.1: SDN Switching Device Model with a dual-layer logical framework comprising a processor responsible for data transmission and integrated memory dedicated to managing control information.

The previously demonstrated figure attempts to illustrate the design of a switching device in the SDN environment, referring to the aforementioned elements of the switches. As for the control plane, the switching device initiates the communication with the SDN controllers in order to receive the forwarding rules at a switching level, link the tuning rules at a data-link level and finally store them in its local memory.

The aforesaid upcoming architectural principle offers significant benefits to Software-Defined Networking (SDN), which render it competitive. Compared to traditional switching devices, which are not only able to handle packet forwarding but moreover being able to execute routing protocols, SDN separates decision making process amidst routing and switching devices. As a result, these devices have as their sole task to report network status and then gather it, as well as processing packets according to predefined forwarding rules. Therefore, the design of SDN switching devices is facilitated due to the separation, making them easier to produce. The reduced complexity leads to a more cost-effective solution.

Nonetheless, this new approach necessitates the development of specialized hardware for SDN-enabled switches. In this section, we are going to review recent advances in switching hardware design, thus covering both of the two planes, data and control. Furthermore, we will categorize the most widely used switching platforms and explore methods for testing and educational purposes.

Data Plane

The main task that the data plane has in the SDN switching device is the forwarding of data packets. When a packet is received, the device is capable of identifying the matching forwarding rule and sends the packet to the next destination. Unlike traditional networks, where forwarding is based on IP or MAC addresses, SDN allows packet forwarding to be determined by various parameters, for instance TCP or UDP ports, VLAN tags, and the switch port where the packet entered. Nevertheless, utilizing a wide range of criteria for forwarding increases the complexity of processing, therefore creating a trade-off between cost and efficiency in SDN packet handling.

Numerous attempts have been made so as to formulate and commit various methods with the aim of enhancing packet processing efficiently, with the two key solutions being demonstrated as follows.

Firstly, in PC-based switches, attempting to rely greatly on software for packet processing can negatively affect performance. In order to improve the aforesaid situation, the recommended hardware-based method is to boost processing throughput. According to that design, incoming packets which were directed to an onboard Network Interface Controller (NIC), which handle the flow classification in hardware, are now allowing the CPU to bypass the lookup process.

Secondly, the diverse characteristics of great and diminutive flows can now be utilized. Compared to the great data flows, the diminutive ones, are numerous but each one entail only a few packets, for instance those involved in web page retrieval. These small flows generate the majority of frequent network events, and recognizing this difference can help optimize packet processing strategies.

Control Plane

In the control plane of SDN switching devices, the efficient management of onboard memory is one of the biggest obstacles to overcome of this design. The memory requirements of an SDN switching device are directly influenced by the size of the network. In the case of greater sized networks, having more memory needs to be one of the main requirements, otherwise, often hardware upgrades will be required to prevent memory overload. If the memory space is insufficient, then data packets might either be dropped or forwarded to SDN controllers for additional processing, which can negatively impact network performance.

In order to address the aforementioned issue, alternative methods are required to be formulated and applied. To that end, traditional networking techniques used for memory management with the aim of optimization of SDN switches can be potentially adapted. Especially when there are storing rules and minimizing memory usage included. Conventional routing devices, utilize methods like route aggregation, along with proper cache replacement policies. Route aggregation consolidates multiple routing records with a shared prefix into one, effectively reducing memory usage. Moreover, a cache replacement policy that is well-built improves the hit rate of packet forwarding rules, and as a result, allowing limited memory to be utilized more efficiently. These techniques have many applications regarding the enhancement of SDN switch designs.

Another consideration which is vital in enhancing SDN switching devices is the careful combination of diverse storage technologies used to balance memory capacity, processing speed, and flexibility at a reasonable cost and complexity.

Different types of storage hardware have varying characteristics. Static Random Access Memory (SRAM) is scalable and flexible, whereas Ternary Content Addressable Memory (TCAM) provides faster search speeds for packet classification. By using both SRAM and TCAM, a balance can be achieved between packet classification performance and flexibility.

Categories of Switching Devices

Switches usually fall into the following categories in SDN as demonstrated in the Figure B.1.1.2, pursuant to the requirements in hardware (software-based SDN switches (general purpose hardware), bare-metal SDN switches (open network) and vendor-specific)).

|  |  |  |  |
| --- | --- | --- | --- |
| Types of SDN Switches (Based on Hardware Implementation) | Software-Based SDN switches – Application in General- Purpose Hardware | Bare-Metal SDN switches – Application in Open Networks | Application in Vendor-Specific Switch |
| SDN Switching Devices | Open vSwitch (OVS) | Open Network Install Environment (ONIE) | Indigo |
| Flexibility | High, offers a wide range of features and APIs, its characteristics are software-based | High | Low |
| Processing Speed | low | Medium, usually 1 – 10 Gbps | High, >= 1Gbps |
| Density of Port | Low, Limited often due to the scarce amount of NICs | Medium, usually 48 ports | High, > 48 ports |

Figure B.1.1.2: SDN Switching Device Categories – Hardware Specs Table

**Software-Based SDN Switches (Application in General-Purpose Hardware)**

The SDN switching devices that fall into this category often applied as software applications, running on Hosting Operating Systems, such as Linux. Hardware PC x64 or x86 is not the only piece of hardware that is highly compatible with the running host operating system, said example includes the OpenFlowClick, which is based on Click Modular Router and is designed to support general PC hardware, running as an extension of the Linux Kernel. Software-based switching devices are usually characterized by low port density, on the grounds that it is constrained by the limited number of network interface cards that are currently present on the device and exhibit slow data packet processing speeds due to their reliance on software processing. Moreover, it is noteworthy to mention that another benefit of SDN software-based switches is their capability of facilitating virtual switching for virtual machines among the well-known frameworks of server virtualization and cloud computing. Software-Based SDN switches, for instance Open Virtual Switch (OVS) offers improved network visibility and control in a user-friendly way. Amidst the virtual machines residing on the same physical server being kept on a local server. Alternatively, in hairpin switching all the traffic is routed to the physical switch that is connected with the server and then subsequently bounced back. A detailed demonstration of the architecture behind the OVS as follows.

A diagram of a computer network

Description automatically generated

Figure B.1.1.3: Exemplary Illustration of the Open Virtual Switch Architecture | P4.org (2016). *P4 and Open vSwitch - Open Networking Foundation*. [online] Open Networking Foundation. Available at: https://opennetworking.org/news-and-events/blog/p4-and-open-vswitch/.

**Bare-Metal SDN Switches (Application in Open Networks)**

As for bare-metal SDN switches’ application in Open Network Hardware, they are provided with an autonomous vendor and a network development programmable platform utilized for educational and research purposes. Open Network Hardware Platforms are more industrialized compared to the previously mentioned category and as a result they have received more support.

Well-known examples of these devices are ORAN and ONIE. Switching devices that are Open Network hardware based are the most frequently utilized in order to construct SDN prototypes in laboratory settings, on the grounds that the offer higher flexibility and throughput than the other two categories.

**Application in Vendor’s Specific Switch**

Recently, there is a rapidly increasing number of networking hardware vendors detected, which have been introducing their strategies and solutions for Software Defined Networking (SDN), accompanied by a wide range of SDN-enabled switches, such as the Juniper QFX5100, NEC PF5240, MikroTik Cloud Router Switch and Pica8 3920. In addition to that, there are initiatives, such as the Indigo project, with the aim of enabling SDN functionalities via the application of firmware upgrades on vendor-specific switches which were not primarily designed so as to support SDN features.

In order to make certain that the spirit of evolution will be present in the environment of SDN switching devices, it is of vital importance to include performance evaluation standard. Appropriately functional operations and the enhancement of performance are able to materialize, for instance via continuous testing of the SDN switches. The simplification of performance evaluation standards can be achieved through the utilization of OpenFlow OPS (Operations Per Second), which is a framework that is capable of data packet capture, timestamping and has great compatibility with diverse packet generation. Moreover, measurement of performance mechanisms is entailed in the aforementioned framework with control plane operational activities, such as traffic statistics of delayed queries. Since the aforesaid feature can be applied to each of the two, namely hardware and software implementations in SDN switches, the OpenFlow OPS vital can also be utilized as a tool capable of performing more accurate performance measurement of the SDN switches.

#### **B.1.2. Media of Transmission – Software Defined Networks**

Media of transmission such as optical media, wired or wireless ought to be encompassed by the environment of the Software-Defined Network, so as to achieve an omni-present scope of inclusion, as it is demonstrated in the Figure A.3.2. However, it is of great importance to bear in mind that diversity in the transmission media, equals a great variety in unique configurations and specific administration technologies. Therefore, Software-Defined Networks ought to be incorporated with the aforementioned technologies in the environments of wireless and optical networking, such as Software-Defined Radios, which facilitates the economic advancement of radio devices. Through this implementation SDN is given the capability to achieve extensive behavioral control over networks, which is consisted of wireless channels, optical frequencies and data packet forwarding. As a result, Software-Defined Networks are able to achieve better control over the network infrastructure and utilize the resources needed within that infrastructure with greater efficiency. Various technologies regarding the wireless transmission have been constructed in order to ensure the most enhanced utilization in the said networks. In this subsection there will be a demonstration focused on the most prominent types of transmission media, namely optical fibers and wireless radios.

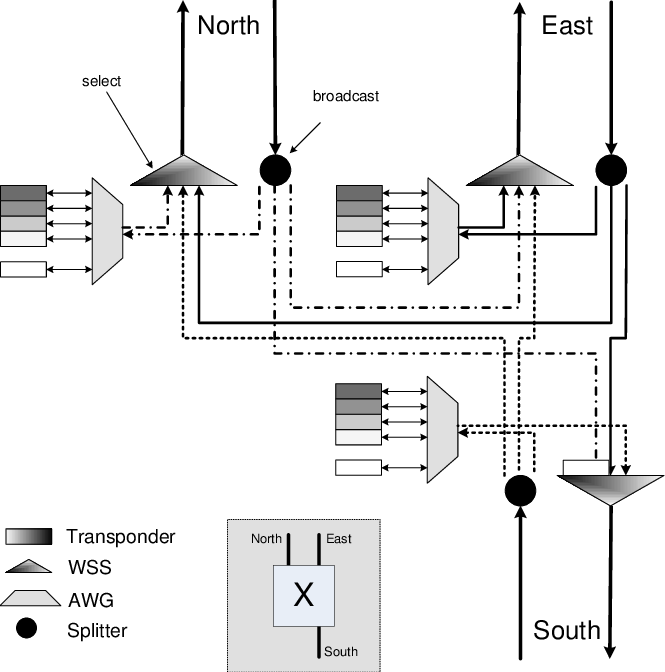


Figure B.1.2.1: Exemplary Illustration of Reconfigurable Optical Add and Drop Multiplexer | Staessens, D., Colle, D., Pickavet, M. and Demeester, P. (2015). Analysis of resource sharing in transparent networks. *Telecommunication Systems*, 60(4), pp.503–513. doi:https://doi.org/10.1007/s11235-015-9990-z.

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Optical Networks (Fibers) - SDN

This type of transmission media is often utilized as the core networks for consolidated traffic, as they provide ways to lower the rate of power consumption and greater capacity as well. The rearrangement of software as a concept, commonly applied in wireless networks, can similarly be employed in optical networks through the use of Reconfigurable Optical Add and Drop Multiplexers. Incorporating these technologies into the SDN control plane enables more accurate and efficient management of the data plane. Unified strategies utilizing a single SDN control plane across both packet-switching and circuit-switching domains are initially considered. As illustrated in second figure of the section A.3, Controller B (figure A.3.2) oversees an optical circuit-switching domain as well as Packet Switching Domain A (figure A.3.2). In light of that, a propose expanding the parameters used for forwarding rule matching has been made, extending beyond layer 2, 3, and 4 headers of packets to include layer 1 switching technologies, such as timeslot, wavelength, and fiber switching. As a result, the unification of the control plane for both packet and optical networks is achieved. It is noteworthy to bear in mind that the even though proposed model simplifies control, it an enhancement of the optical switches for the circuit is required in order to support these additional functions.

The use of a virtual switch on each optical switching node to achieve a unified control plane could be applied. In this method, each physical interface of an optical switching node is mapped to a corresponding virtual interface. The messages between the controller and the virtual switch are translated into commands that can be understood by optical switching devices. A similar approach is proposed for integrating legacy equipment with SDN switching devices. During deployment, an additional layer is introduced to bridge controllers and legacy switches. Although these methods allow for the reuse of existing network equipment, they introduce additional communication latency due to message proxying. On the grounds that, the long-distance transmission is inherent in optical networks, it is necessary for an end-to-end data path from source to destination to be managed by various entities, with each one being responsible for diverse segments of the path. In this case, the incorporation of a single control plane throughout the entire data path may not be feasible. Split-control approaches, as illustrated in the SDN infrastructure architecture illustration, where Controller B (figure A.3.2) governs an optical circuit switching domain and Controller C (figure A.3.2) manages Packet Switching Domain B (figure A.3.2), may be a more practical solution. These approaches can leverage advanced techniques in optical circuit switching, such as utilizing a Generalized Multiprotocol Label Switching control plane, which is a networking technology that enables fast and reliable network switching of data flows on any type of network infrastructure, for instance the management of the optical network.

Diagram of a network

Description automatically generated

Figure B.1.2.2: Architectural Illustration of Software Defined Optical Networking | Jha, R.K. and Llah, B.N.M. (2019). Software Defined Optical Networks (SDON): proposed architecture and comparative analysis. *Journal of the European Optical Society-Rapid Publications*, 15(1). doi:https://doi.org/10.1186/s41476-019-0105-4.

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SDN Radios Wireless

Enhanced networking technologies have been developed and later incorporated into wireless networking environments so as to improve the utilization of the electromagnetic frequencies concerning the network communications. Software-Defined Radio is amidst the most prominent technologies on the grounds that it enables wireless transmission control through the use of software. Since Software-Defined Radio possesses various common traits with the SDN, its implementation to the Software-Defined Networks should not pose a challenge. The fact that numerous processing blocks, which have a great computational complexity and are dominant at the physical layer might only have few differences purely restricted to their configurations.

For instance, the majority of the wireless devices utilize the algorithm known as Fast Fourier Transform varying in their lengths. According to the aforesaid trait, an approach that could be taken is the implementation of Open Radio Access Network with the aim of performing the abstraction of the wireless from the hardware trait and therefore constructing an assertive wireless programmable interface for various protocols. As far as the access points and the clients are concerned it is vital for them to keep on passing information to the central SDR controller regarding the measurement of the performance, the total size for data packets and their count. Afterwards, tasks such as the administration of the selection of channels, rate of transmission and of the traffic of both the access points and clients that passes through the application programmable interface (with filters: previous and current recordings concerning measurement information) are the responsibility of the central controller. Mainly, Open Radio is able to control physical layer operations via specialized software, therefore rendering it very similar to the Software-Defined Radio frameworks.

As for the issue of the configuration management of software it can be addressed through the incorporation of a Software-Defined Radio system that would allow its controllers to have an interface aiming to improve the central control and the ubiquitous interpretation of Software-Defined Networks. As a result, the central controller of an SDN could enhance its control over the existing SDR devices which could extend to all the network systems existing within its scope.

### B.2. Control Layer

As it was seen previously in the first illustrations (A.2.1.1, A.3.1) presenting the architecture of the Software-Defined Networks, the 2nd layer, namely the control layer, which acts as the link between the other two layers (infrastructure and application). The demonstration of the schematics of the SDN controller, which entails a control operation specialized for the data plane, virtualization factor, agent, administrator and the three interfaces of the controller layer (northbound, southbound, east/westbound used for interaction with infrastructure and application layers and availability purposes) will be the primary focus of this section. Moreover, there will be a brief explanation concerning the problems of the control layer, namely policy and rule validation, and measurement of performance. The characteristics of the control layer will be addressed afterwards in the security section.

A diagram of a security policy

Description automatically generated

Figure B.2.1.1: Architectural Illustration of the Control Layer | Sangodoyin, A., Sigwele, T., Pillai, P., Hu, Y.F., Awan, I. and Disso, J. (2018). DoS Attack Impact Assessment on Software Defined Networks. *Wireless and Satellite Systems*, pp.11–22. doi:https://doi.org/10.1007/978-3-319-76571-6\_2.

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#### **B.2.1. SDN Controller Schematics**

SDN Controllers are essentially one of the most vital elements of this architecture, which affects even the level of complexity depending on its structure. Furthermore, it is noteworthy to bear in mind that the SDN controllers’ boundaries are not straightforward. The administrator element is solely responsible for the management of the client/server domains. Management of the client and server is important due to the fact that amidst all factors of data, control and application models, require coordination for their functions. Afterwards, the next more prominent component of SDN controllers is the control function for the data plane, as it can efficiently utilize the available resources and redistribute them according to the directives received from either the administrator or the virtualizer that has control over them. The resources usually are processed as information instances with their only access point being the agent. Due to the fact that the range of the SDN controller spans across various virtual networking environments, the control function for the data plane is required to be consisted of operations that work as an aggregation.

In the architectural model of Software-Defined Networking, the virtualization factor has been developed with the aim of allocating of resources to diverse applications. The Software-Defined Network Controller provides operating services to various applications via the usage of the available resources, polices and supporting functions. More specifically, the functional avatar that provides support to the informational structure instance of an application controller plane interface is the virtualizer. It is manifested by the administrator for every application or client in the SDN scope. Afterwards, the allocated resources are utilized by the virtualizer for the application-controller plane interface which exposes its view to the application clients and establishes the installed policies and therefore causing the development of the agent to take place for each of the clients that participated in the aforesaid process. In addition to that, the virtualizer is also responsible for the management of the client requests throughout the application controller plane interface, while ensuring the validity of the requests according to the enforced policies and finally translating them into the form of underlying resources and finally sends the results to the data plane controller functions and data controller plane interfaces. As a result, in order to achieve enhanced resource management, provided services and integrity of the managed data coordination among the virutalizer, data plane controller functions and SDN controller is required. Every protocol is needed to conclude at a functional entity. The element which is most appropriate for the relationship amidst the controlled entity and its counterpart is the controller agent model, on the grounds that it can be applied recursively to the SDN architecture. The agent is the aforementioned controlled entity, which represents the client's resources and capabilities within the server's environment.

As mentioned before, the controller of the SDN environment is comprised of three application programmable interfaces, which are vital for the communication and interaction with the other layers. Following there will be an explanation of each one of these interfaces.

Northbound Interface

The Northbound programmable interface is responsible for the connection link amidst the application and control layers. It is capable of implementing the programmability factor of the SDN controllers into the controllers that are utilized by applications for the 3rd layer through the exposure of the circulating data and the operations that exist inside the utilized SDN controllers. Unfortunately, since the northbound programmable interface is for the most part a software, the development of a common version of this interface is not yet feasible.

Southbound Interface

The Southbound programmable interface is primarily responsible for the interaction and communication amidst the Software-Defined Networking Controller and the forwarded in the 1st layer as well as for the communication with SDN Controller and the network systems that are manifested via an interfaces. It is noteworthy to mention that usually the connection that is instantiated amidst the network systems follows the TLS protocol. It is implemented in the aforementioned link with the aim of providing security and authentication factors in the connection. The administration of the virtual and/or physical systems in the SDN by the Controller is only feasible provided that is entails the appropriate drivers. Therefore, rendering the Southbound interface one of the most prominent elements for clarifying the differentiation of the roles between the control and the data planes.

Westbound/East Interface

As for the Westbound/East programmable interface its primary role is to provide a specific communication interface which enables the synchronization of the state for allocated Software-Defined Networking Controllers within the Control Layer in order to achieve higher availability. In addition to that, it is capable of performing data importation and exportation amidst the SDN Controllers as well as performing state monitoring aiming to ensure whether the SDN Controller is in UP state or send a notification for a takeover for the appropriate set of forwarded components.

#### **B.2.2. Validation of rules & Policy tables**

Rendering policies and rules as appropriate or dysfunctional is a very important process that could affect the stability of the decision-making process for selecting the best routing paths in the Software-Defined Networks and by extension the performance and the functionality of the control layer. SDN networks are comprised of various applications and devices that could potentially connect to the same SDN Controller, therefore affecting the overall performance of the Controller. Consequently, this could give rise to the creation of conflicts amidst the existing configurations, which might have negative effects on the coordination process throughout multiple participation units.

Nevertheless, since there are various strategies that have been created such as CORA, role-based source authentication with priority which are able to prevent potential conflicts. The subsection B.2.2 will focus on ways to analyze stability in policies that dwell in intra-switches, the security field and in network domains of SDN.

In order to identify and ensure that the rules and policies for network systems in a finite-state examination models are usually the most prominent method for achieving the aforementioned statement. Since then, various strategies and tools have been developed with the aim of addressing this issue for intra-switches. For instance, there are ways (FlowChecker, PreChecker) to perform network configuration encoding for examining the behavior the overall behavior of a networking environment in a system which is in a single-state. Moreover, FlowChecker is capable of ensuring the validity and security via writing security parameters in the form of a computational tree, while utilizing a Binary Decision Diagram based model examination. It is noteworthy to mention that a weakness of the Binary Decision Diagrams is that they can be used to test for intra-switch misconfigurations within a single flow table. Therefore, the FlowChecker is able to take advantage of the FlowVisor, which is able to perform network resource partitioning and effectively isolating this part from the rest of the network. In addition to that, verification of flow policies can be ensured through the implementation of modulo and assertion sets, while VeriFlow studies the verification of invariants in real-time. An additional layer, which sits between the SDN controller and the network devices, intercepts flow rules before they reach the network. Although VeriFlow boasts low latency of the checking process, it cannot handle multiple SDN controllers. Through the utilization of a security-based language to enable flow-based policy enforcement along with network isolation, the aforementioned problem could be resolved. It is incorporated as a NOX application and allows the integration of external authentication sources so as to offer access control. Veriflow is also capable to succeed in examining in real-time with low latency through the introduction of a proxy amidst a controller and switches aiming to check network-wide invariant violations dynamically as each forwarding rule is updated. Firstly, it performs rule division into equivalence classes based on prefix overlapping and afterwards utilizes the data structure of the prefix tree in order to quickly find overlapping rules. Then, the proxy generates individual forwarding graphs for all the equivalent classes. Last but not least, OpenFlow Testing Environment is capable to perform black-box testing in physical switches with state synchronization with the aim of validating and cross-checking the integrity of the rules and policies in these switches and the devices in a Software-Defined Networking environment. The next subsection will demonstrate a detailed explanation regarding the ways in which performance is measured in Software-Defined Networks.

A diagram of a computer system

Description automatically generated

Figure B.2.2.1: Rule & Policies Interception and Examination for SDN Applications (VeriFlow) | Khurshid, A., Zou, X., Zhou, W., Caesar, M. and Godfrey, P. (n.d.). *USENIX Association 10th USENIX Symposium on Networked Systems Design and Implementation (NSDI ’13) 15 VeriFlow: Verifying Network-Wide Invariants in Real Time*. [online] Available at: https://www.usenix.org/system/files/conference/nsdi13/nsdi13-final100.pdf.

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#### **B.2.3. Measurement of performance**

Depending on how the control layer functions, the performance of Software-Defined Networks could be greatly affected and, in turn the scalability factor of the SDN Controllers constrain it. All of the transactions that take place in the control plane are associated with the SDN controllers. For the first packet of each flow that arrives, switches are required to make a request of the controller for packet forwarding reactive rules. As for the update of rules and the collection of the overall network status communication amidst controllers and switching devices becomes more often. Consequently, the rate of consumption for the bandwidth and the latency of frequent communication could affect the scalability of the control layer greatly. The aforementioned problem must be addressed as it has a negative impact on the SDN performance. Following there will be a demonstration of the ways that various technique could be utilized so as to prevent the issue with scalability and by extension that of the overall SDN performance.

SDN Controller Performance - Benchmarks

A common issue in SDN controllers when it comes to the stability of the performance is processing power, and the bottlenecks that might be formed causing the situation to become more complex. Therefore, the implementation of benchmarking could be of use to address the issue of scalability on the grounds that it is capable of performance bottleneck identification and at the same time it is required for the enhancement of the processing speed. There are frameworks such as OpenFlow Controller Benchmark that could perform performance benchmarking for SDN controllers, as they provide statistics of various response metrics (time, percentage, count of packets dropped) for every switch individually. Additionally, there are other frameworks that are able to offer these features and more like Cbench, Iperf with the only exception being that these are better suited for multithreading experimentation. The first framework is capable of conducting tests for the performance of the SDN controllers through request generation for packet forwarding rules, while watching for SDN controller response and offers aggregated statistics of controller throughput and response time for all the switching devices.

SDN Controllers - Dropping Frequency Rate of Ongoing Requests

Since the performance of the SDN environment is affected by the scalability of the control layer, it is required to stabilize, manage the offset of the request load and its burden on the SDN controllers. The technique that is going to be analyzed for the final subsection of this layer is the restructure of the way the switches are organized in the SDN. Well-defined divination of the workload and precise role assignments are able to enhance the performance of the control layer. Tools like ONIX and Kandoo are capable of achieving the previously mentioned feats. More specifically, ONIX is a distributed control platform, which can run various instances of the SDN controller throughout multiple locations, working together to manage a network. Allowing ONIX to perform load balancing of the requests preventing effectively the creation of potential bottleneck via an individual SDN controller. Furthermore, it is capable of sharing instantly the information of the current state of the overall network enabling a constant view of the SDN environment. As for Kandoo due to its two layers (top and bottom layer) it is able to offload the heavy burden of the requests on the SDN controller through replication of the SDN Controllers at the 2nd layer while the 1st layer is responsible for management of the network view and decision-making process like forwarding.

### B.3. Application Layer

The final layer of the SDN architecture resides above the control layer as demonstrated in the illustration A.3.1. Through the previous layer, applications in the environment of Software-Defined Networks are able to effortlessly gain access to a global network view with instantaneous status via the utilization of the northbound programmable interface of SDN controllers. Furthermore, the application layer entails various network programs and applications that are capable of communication with their desired network behavior and inform the SDN control layer of their requirements. During the past, when the traditional networking methods were prominent dedicated firewall would be utilized for load balancing. Nonetheless in the domain of SDN, the management of the data plane is handled by the application layer. The section B.3. will focus on what approaches there are regarding the applications of SDN as a service platform.

#### **B.3.1. Cloud Computing – SDN**

In the recent years, the cloud field has been advancing rapidly influencing many network environments, businesses and therefore SDN as well. It is capable of providing on demand services like storage resources, programming infrastructure and even instant updates in software applications and charges always with server usage and virtualization of networks. On the other hand, Software-Defined Networks is able to provide the services required to move beyond the resources needed for computational operations and storage to include more extended services to achieve efficient cloud computing by broadening the horizons of the model of the Infrastructure as a Service. Another vital element of the Cloud networking is the data center which in order to function properly it is needed to entail high scalability for large scale projects, dynamic resource provisioning, quality of service for different platforms and wide network availability and visibility. These conditions can be met through the implementation of the SDN. More specifically, SDN can provide the foundation for the enhancement of the IaaS model and by extension for cloud computing by addressing an issue of cloud computing, namely virtualization of switches. Virtualization of switches is utilized mainly for achieving a communication channel amidst virtual machines that share the same host. In accordance with the traditional networking methods virtualization of switching devices was offered with hypervisors, programs that allow multiple operating systems to share resources of the same physical hosting machine. Nonetheless, it does not provide a satisfactory level of clarity and management. Aiming to address this problem, it is possible to have edge in virtual switching in virtual machines via the implementation of a previously mentioned SDN framework, Open Virtual Switch (Open vSwitch/OVS). OVS as stated before is able to monitor and report the overall network status as well as manage data packet rules from SDN controllers. Nevertheless, due to the fact that it

does not provide an abundant amount of storage unlike the physical switching devices, it is necessary to incorporate another component with the aim of resolving this issue. What is needed is a system that would enable the appropriate management of rules that is both virtual and applicable to the cloud environment. Such an example is vCRIB according to the paper presented in USENIX “**Scalable Rule Management for Data Centers**”, that can find and enforce the most appropriate rule amidst virtual and physical switching devices, while offloading the increasing traffic and adapting to dynamic changes in the cloud field, like those in the traffic.

#### **B.3.2. Security in Application Layer**

In this subsection, the primary focus will be the security implementation in the applications in SDN. Security in networking is a founding part of the cyber security field. Deprecated methods and practices in networking security dictate the implementation of firewalls and proxies in order to ensure the safety of physical infrastructure. On the grounds that there are many differences and unique traits in various applications in the network, the complexity level of enforcing large scale policies and configuring the aforementioned devices becomes higher. In order to mitigate the repercussions of this issue, Software-Defined Networks can be applied since they provide centralization and merging platforms that examine thoroughly policies, rules and configurations to ensure that the implementation meets the security conditions needed to prevent potential events of security breach. The SDN is able to collect the status of the overall network rendering it capable to monitoring and analyze various patterns in traffic to notify instantly and examine security threats. For instance, distributed denial of service (DDoS), replay attacks can be identified in an instant through the previously mentioned feature of the SDN. Also, due to its programmability factor it offers a more centralized control on flows of packet traffic and as a result the reports of SDN can be applied/transferred directly to systems such as intrusion detection system (IDS) and intrusion prevention systems (IPS). In case there is an attack detection, then the SDN could install packet forwarding rules to switches with the aim of blocking the attack traffic from entering and propagating in a network. The feature of centralized control that the SDN has, enables the dynamic quarantine of compromised hosts and authentication of legitimate hosts according to the information obtained via the request of end hosts, requesting a Remote Authentication Dial In User Service (RADIUS) server for users’ authentication information tainting traffic or system scanning during registration. Therefore, through the aforesaid strategies, it is possible to ensure a high level of network security for applications in the SDN.

***A screenshot of a computer screen

Description automatically generated***

Figure B.2.3.1: Statistics regarding the behavior of the implemented strategies of the SDN in network security | Ayodele, B. and Buttigieg, V. (2023). SDN as a defence mechanism: a comprehensive survey. *International Journal of Information Security*. doi:https://doi.org/10.1007/s10207-023-00764-1.

#### **B.3.3. Management of Network Applications**

The most common issue that network applications face is the configuration errors that afterwards cause various types of failures. Most of the time, the downtime in network infrastructures is the result of human mistakes during the configuration process. Unfortunately, well-known networking tools such as ping, traceroute, tcpdump cannot offer automated solutions for maintaining the network. In comparison to these conventional methods, SDN is capable of providing centralized and automated revisioning and enforcement of rules, policies, configurations and thus effectively preventing configurations errors, while achieving the delivery of automated maintenance and reports regarding the state of the overall network. Fortunately, the development of tools such as network debugger has already taken place, aiming to identify and detect the reason behind networking errors. With Network Debugger each time that a switching device comes into contact with a data packet the SDN controller is notified via a specific way, “postcards” and afterwards the SDN controller constructs a backtrace aiming to perform network debugging. Concluding, these tools together with the capabilities of the SDN are able to act as a solid way of performing automated maintenance of the network, alleviating the burden of the tedious manual work that is required to achieve the aforementioned.

# **C. Network Security - SDN**

From the previous sections A and B, the principles behind the Software-Defined Networking concept have been elucidated and it is understood that it can serve as a breakthrough point with the aim of further extending the capabilities of the existing network facilities. Nevertheless, many software applications, networks no matter the traits they possess and the functions they have, there is not a single one which is not susceptible to cyber security attacks as the following sections will demonstrate. More specifically, there will be a detailed explanation regarding the cyber security vulnerabilities found in the architecture of the Software-Defined Networks, the security threat that various attacks pose to the aforementioned network concept, strategies and methods which are able to act as countermeasures and some use cases that demonstrate in a more practical way how can attacks be performed in a virtual SDN environment.

### C.1. Vulnerabilities of SDN Architecture

Even though the conventional networking architectural structure was not able to offer the flexibility that the SDN architecture provides, and its components were more dispersed, the latter has its core elements more concentrated and therefore its threats in cyber security are focused to certain aspects of the SDN architecture. Following the susceptible traits of the SDN architectural nature will be demonstrated.

#### **C.1.1. - Susceptibility – Software-Defined Network Controllers**

Various operations and decision-making processes like routing, packet forwarding rules, monitoring, gathering of information, configuration of the networking environment are revolving around the SDN controllers. The fact that the Software-Defined Networks have been designed in a way that a single entity (controller) is responsible for most of its functions and daily operations further limits the target scope of potential malicious actors and simplifies the attack performance. In addition to that, the fact that the SDN is compatible with cloud computing due to its programmable nature, consequently, provides the attacker with many ways to maneuver around the network and implement attacks with greater efficiency. As a result, in the event that the SDN controller is compromised and there is only one controller, then the malicious user will be able to negatively affect the entirety of the SDN domain. Moreover, in case there is only a single SDN controller in the aforementioned environment, since there can be more than one controller, if the targeted controller is flooded with malformed data packets with attacks such as UDP flooding, DNS poisoning then the controller becomes swiftly a single-point-of-failure (SPOF), thus causing the performance of the Software-Defined Network to drop rapidly and all of its functions will cease to work.

Additionally, it is noteworthy to mention that in the event that the SDN environment has multiple controllers, without proper implementation of security protocols, like TLS/SSL, due to the requirement of communication amidst the controllers for the maintenance of the stability of the entire network, the data packets that are circulating around the SDN are susceptible to interception techniques such as packet sniffing rendering them a potential source of information for the malicious actors that aim to target the network.

#### **C.1.2. - Susceptibility – Open Nature of Application Programmable Interface (API)**

The architecture of SDN is defined by open application programmable interfaces and as such the aforementioned trait causes the Software-Defined Networks to be more vulnerable to cyber security attacks. Open programmable interfaces due to their nature tend to unintentionally expose vulnerabilities that software in SDN tend to have. For instance, conflicting interactions and rules which can be caused by the presence of various software applications that have different goals, therefore causing rules with disturbed flow to be integrated to switching devices creating an inconsistent and chaotic behavior of the devices belonging to the SDN domain. Another example of vulnerability of the software application lies in the fact that the SDN applications might be due to the workload and the cost-efficiency goals handled by cloud-service providers and since there are many software applications that must be developed and controlled by various entities (cloud), sometimes there is an issue of unauthorized activities performed by the said SDN applications without being able to view what is causing this. On the grounds that, applications handled by the cloud is the responsibility of third parties, the programmers are unable to discern the main reason that causes the aforementioned issue and by extension do not have any authority on the matter of security. The susceptible elements that are known due to the open nature of the APIs give the opportunity to malicious actors to analyze different patterns and orchestrate an attack plan. Additionally, due to the trait of SDN controllers to offer many open programmable interfaces provide to the attackers, potential backdoors upon which they are able to perform malicious software embedding, for example trojan viruses. As a result, it is noteworthy to implement robust security policies and incorporate mechanisms that thoroughly evaluate the open programmable interfaced provided by the SDN controller. Bear in mind, that the software applications which have been previously mentioned, are developed on a controller in the SDN architecture and it is stationed at the same hosting physical hardware device with the controller itself. In case the said software calls functions of the controllers via the link of the control and application layers, northbound application programmable interface then, if an attacker succeeded in compromising the controller, then the malicious script that is embedded on the controller will be executed, causing all sorts of undesirable activities. Consequently, rendering the application layer as another susceptible element of the SDN architecture that the malicious actors can act upon.

#### **C.1.3. - Susceptibility – Software-Defined Network Switching Devices**

Another basic component of the SDN architecture is the switching device. The basic trait of the SDN switching devices is the fact that compared to the conventional switches, when data packets are received, they are not required to enter a flow for matching and exiting, but they will attempt to communicate with a SDN controller which will perform decision-making process, directing the switching devices exactly what their tasks will be regarding the data packets. For example, a well-known directive the switches receive from the SDN controllers are the forwarding rules for the data packets. Nonetheless, as previously mentioned in case the attacker performs packet eavesdropping in the event the communication is not secure, the malicious actor will be able to take advantage of the susceptibility of the link amidst controllers and switches, which consequently will result in rule tampering and malformed packet insertions. Therefore, the malicious actor has the opportunity to provide fraudulent rules to the said switching devices, effectively manipulating a part of the SDN environment. The case of a vulnerable connection is not limited solely to the link between SDN switching devices and SDN controllers, since it can be further extended to the communication amidst the switches themselves. Inside the Software-Defined Network many of the data packets circulated and transmitted amidst the switching devices are in unencrypted form, containing vital information regarding the users of the network, resulting in susceptibility to intercepting mechanisms which are easily performed in the communication of switches, since their links are essentially wireless media.

As stated previously, the SDN architecture is comprised of three layers, mainly Infrastructure, control and application layer. Even though each one of them is located in a different place in the Software-Defined Network, their frequent communication is required in order to maintain the stability and the high-performance of the SDN environment. Thus, as seen from the subsection C.1.1. the SDN provides more patterns for malicious entities to perform various attacks, in comparison to the conventional networks. Following there will be an illustration, which will be demonstrating the basic points an attacker could take advantage of in order to attempt and seize control of the Software-Defined Network architecture.

A computer network diagram with many objects connected to each other

Description automatically generated

Figure C.1.1.1: Susceptible spots of the SDN architecture that the malicious actors are able to take advantage of | Mustafa, Z., Amin, R., Hamza Aldabbas and Ahmed, N. (2024). Intrusion detection systems for software-defined networks: a comprehensive study on machine learning-based techniques. *Cluster Computing*. [online] doi:https://doi.org/10.1007/s10586-024-04430-6.

### C.2. Security Threats - Software-Defined Networks

The evolution of the Software-Defined Networks is rapid due to the extended research being conducted on this networking concept in the recent years. However, the more SDN advances the more eminent the need for the implementation of robust security measures becomes. The main focus on this section C.2. will be the thorough and detailed explanation of the various security threats to SDN. According to the illustrations C.1.1.1 & A.3.1, the threats can fall under the following categories, regarding their target, either one of the three layers (infrastructure, control, application).

#### **C.2.1. - Threats – Software-Defined Networks – Infrastructure Layer**

As it has been stated previously, this is the 1st layer of the SDN architecture, which is consisted of various interconnected switching devices, whose main responsibility is to perform data packet forwarding. In case, a compromise event takes place, the data packets will not follow the appropriate flow as the forwarding rules would have been changed. Furthermore, it is noteworthy to bear in mind that switching devices represent the central entrance of network access for the end users, so the attackers could embed a malicious link to a port service of the said switch. To conclude, it is vital that security threats are identified swiftly via the incorporation of mechanisms that detect and correlate adverse events. For this section, the structure of the SDN switches will adhere strictly to the concept of the OpenFlow protocol. It entails the following basic elements, mainly the flow buffer, table and the client of the OpenFlow. In case a data packet is received from the appropriate input port, then the aforesaid data packet will be placed in the buffer flow and afterwards a search will be conducted in order to locate a matching rule to the message fields of the corresponding packet, like transmission control protocol port. When the ideal rule is located, then the previously mentioned data packet is going to be removed from the buffer flow, and it will be routed to the corresponding output port. However, in the event that the appropriate rule is not found, the SDN switching device is required to send a packet in message to the SDN controller with the aim of receiving directives. When the decision-making process is completed the SDN controller will perform routing and the insertion of an ideal rule into the table flow. The threats that are prominent in this case are Denial-of-Service attack in order to paralyze the table and buffer flow and a Man-In-The-Middle attack in which a malicious actor could intercept the data packets between the switch and the controller and therefore perform rule modification without either one (switching device, controller) being none the wiser.

##### **C.2.1.1 - Denial-of-Service (DoS) Attack – Flow Table & Buffer Saturation**

The OpenFlow protocols bears a trait in its structure which involves changing the existing rules in a data packet in case it does not contain a known address. This design creates a potential way for any malicious actor to easily perform Denial-of-Service attacks or even distributed DoS attacks, since all it would take is for the attacker to keep on sending a tremendous amount of data packets with destination that do not have known addresses during a short time frame via the utilization of a script aiming to generate a high volume of traffic that would cause the table flow to malfunction and stop performing the appropriate forwarding of the legal data packets, due to the fact that there will be no more available resources used for the creation and attachment of the new ideal rules, therefore preventing the overwriting of the rules.

On the other hand, it is important not to forget that another potential target of the aforesaid attack is also the buffer flow. Previously, it was mentioned that it is required for the data packet to be buffered in the buffer flow in order to wait for the result of the ideal rule search or the insertion of a new ideal rule, and afterwards perform the data packet forwarding. On the grounds that the buffer flow has a limitation regarding its storage, it always marks the data packets which are to be deleted according to the principle of First In First Out (FIFO) with the aim of releasing unnecessarily used storage space. The concept behind the attack strategy is similar to the one mentioned before. The malicious actor can perform DoS/DDoS attack such as tcp flooding by sending tcp packets that are a part of another data flow, different from the one that is currently on the switching device causing the device to perform buffer of the data packets that are currently flowing on to the switch, which consequently is forcing the buffer flow to mark the new data packets as deleted in order to free storage space and store the current non-fraudulent data packets to be stored. This causes the buffer flow to malfunction as well, with its performance dropping rapidly.

A diagram of a system

Description automatically generated

Figure C.2.1.1.1: Attack Vectors in Software-Defined Networks towards OpenFlow Switch affecting the table and buffer flow | Shu, Z., Wan, J., Li, D., Lin, J., Vasilakos, A.V. and Imran, M. (2016). Security in Software-Defined Networking: Threats and Countermeasures. *Mobile Networks and Applications*, 21(5), pp.764–776. doi:https://doi.org/10.1007/s11036-016-0676-x.

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##### **C.2.1.2 – Man-In-The-Middle (MITM) Attack – Controller & Switching Device**

The concept behind the Man-In-The-Middle attack is to take control over a node in the communication amidst a source and a destination node that acts an intermediary for the other two, with the aim of intercepting the data packets send back and forth by each one of them without being detected by either one of them, mainly source or the destination node. It is considered a network intrusion attack, and it could be applied in the Software-Defined Networking environment as well. Since the controllers and the switching devices are frequently communicating with each other, it is the ideal situation for performing this attack. Malicious actors could intercept the data packet, modify the existing forwarding rules which are attached to the switching device in order to take advantage of the data packet forwarding process. This gives the opportunity to the attackers to perform ARP poisoning attacks as will be demonstrated in the following use-cases. Moreover, it is vital to remember that it is not necessary for the controller and the switching device to have a physical connection, they might be connected in a virtual environment or even have data packets travel via multiple different switches in order to reach their destination (amidst switch and controller). Resulting, in the susceptibility of all the switching devices and controllers to the MITM attack in the SDN domain. Following we will have an illustration demonstrating in a simple way how the MITM attack works.

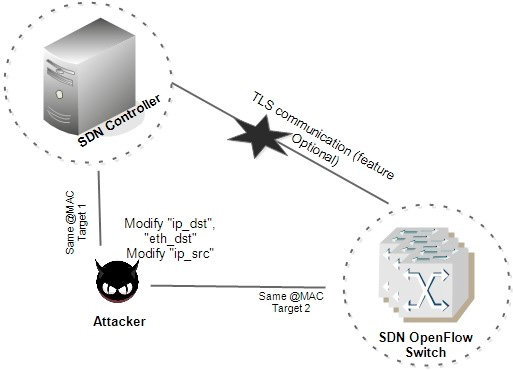


Figure C.2.1.2.1: Man-In-The-Middle Attack Representation in SDN (OpenFlow) | Sebbar, A., Zkik, K., Boulmalf, M. and El Kettani, M.D.E.-C. (2019). New context-based node acceptance CBNA framework for MitM detection in SDN Architecture. *Procedia Computer Science*, 160, pp.825–830. doi:https://doi.org/10.1016/j.procs.2019.11.004.

#### **C.2.2. - Threats – Software-Defined Network - Control Layer**

According to the SDN architecture the 2nd layer, Control Layer is connected to both the 1st and 3rd layer and in case of a security compromise event both layers can be affected (infrastructure, application), since this affects adversely the data from the infrastructure layer as well as the data packets that are circulated from the link amidst the controllers and the software application in SDN (application layer). The controller in Software-Defined Networks is a core element for the ensuring the stability and high performance of the SDN, since it is primarily responsible for decision-making processes that affects many of its components from switching devices to software applications. Therefore, if a malicious actor were to take control of a controller, it would have everlasting consequences on the entire SDN. The SDN switches receive ideal forwarding rules from the controller so as to forward data packets correctly, otherwise the process cannot be carried out properly. On the grounds that the controller is a figure of great importance, it is one of the primary targets for a potential attacker. Following there will be a detailed explanation of the main threats of the control layer, which involve DDoS attack on the SDN controller and concept around the multiple SDN controllers’ structure.

##### **C.2.2.1 – Distributed Denial-of-Service (DDoS) & Denial-of-Service (DoS) Attack – SDN Controller**

The main target of the Distribute Denial of Service attacks is to force the SDN controller to enter a paralysis state, rendering its functionality completely non-existent and therefore making the controller’s services unavailable to all the users of the network. As for the approach that is taken in the DoS attack, is very similar to the approach discussed in the sub-section C.2.1.1. The aforementioned state is achieved through the exhaustion of the available resources. The attacker is able to create a high-volume traffic through the generation of a huge amount of UDP, TCP packets through the utilization of distributed compromised computers also known as zombie computers or bots or via utilizing their own hosting device. Since the packets produced are malformed it means that they cannot be easily discerned from the non-fraudulent packets existing in the current traffic. As explained before, according to the principles of the OpenFlow protocol the switching devices do not handle well new data packets and as a result it will first store the current packet in its buffer flow and send afterwards a packet in message so as to ask for directives from the SDN controller. As a result, in the event of the Distributed-Denial-of-Service attack (as seen in the figure C.2.2.1.1), the controller is forced to manage the high-volume traffic generated by the creation of multiple packets in a short time frame, that ensures available resources depletion. The controller will not be able to process the current traffic, the bandwidth will be occupied by the fraudulent traffic, and this will drop the levels of performance and functionality of the SDN network rapidly.

A diagram of a computer

Description automatically generated

Figure C.2.2.1.1: Distributed Denial-of-Service Attack in Software-Defined Networks towards OpenFlow Switch (& SDN Controller) | Conti, M., Gangwal, A. and Gaur, M.S. (2017). *A comprehensive and effective mechanism for DDoS detection in SDN*. [online] IEEE Xplore. doi:https://doi.org/10.1109/WiMOB.2017.8115796.

##### **C.2.2.2 – Model with Various SDN Controllers**

Software-Defined Networks had been designed at first with the concept of having one SDN controller, however with the aim of avoiding the loss of scalability and the creation of a Single-Point-Of-Failure (SPOF), various solutions were proposed by many researchers on the field among which was the integration of multiple distributed SDN controllers. Every one of them will be individually capable of specific switching devices and then afterwards these controllers would cooperate with each other, achieving total management of the whole network. Nevertheless, even though there are many controllers responsible for the maintenance of the SDN environment it is still transparent to the infrastructure layer, which means that the on the surface it is required for the controllers to appear as a single one. In the aforementioned scenario, the software application which is spread across various network control environments is required to handle several cyber security issues, like authentication, privacy during the circulation of information, authorization. Moreover, with the cooperation of the distributed SDN controllers, the existence of many controllers at once and the switching amidst the controllers for the role of the master controller might cause the potential creation of conflicting configurations. Thus, in the previously mentioned architecture it is of the essence to identify constantly changeable configurations, on the grounds that they could pose a potential security threat.

#### **C.2.3. - Threats – Software-Defined Networks - Application Layer**

This is the final layer of the Software-Defined Networks where software applications are setup for executing various operations within the scope of this environment. In order for these applications to complete their tasks, it is of the essence to call functions. Malevolent actors could take advantage of the aforementioned need of the software applications and attempt to inject malicious code through the insertion of malware such as a spyware (which is capable of gathering information regarding the activities of the targeted user, in a stealthy way) to the said application. Additionally, since it is not uncommon for the management of the SDN software applications to be handled by third-party service providers, like cloud, it would prove to be less difficult for an attacker to pretend to be the third-party application and gain unauthorized access. Therefore, rendering the applications and the controllers themselves prime subjects to attacks, while effectively interfering with their everyday operational activities and negatively affect the availability and reliability of the SDN domain.

Another issue that arises within the application layer is whether the management and incorporation of security rules, policies and configurations is handled appropriately. Even though the OpenFlow protocol exists and is capable of executing specific functions that provide security identification and detection services for a multitude of software applications, the management of multiple applications is challenging, due to their differences in their programming language, structure and configuration settings. Consequently, resulting in misconfigurations and conflicts amidst the various security policies and rules that are needed to be implemented attempting to ensure protection from potential threats. Following, there is going to be a detailed explanation which aims to demonstrate how the conflicting problems that arise represent a threat and why unauthorized access and spoofing can adversely affect the 3rd layer of the SDN architecture.

##### **C.2.3.1 – Conflicting Issues – Rules – Security Policies – Misconfiguration**

As stated before, the application layer is comprised of security software applications that are necessary for gaining access to the programmable interfaces of the SDN controllers with the aim of offering a variety of high-quality network services. However, when the number of the applications which are setup on the network scope of SDN is high, the more the complexity of the management process is increasing on the grounds that more rules need to be incorporated and applied, leading to a mass disarray and confusion of the tasks that every service has to complete, arising conflicts between countless configurations. Furthermore, amidst the tediousness of the handling process, security policies cannot effectively cover the security needs for the applications connected to the controllers and their functions, which cannot suffice as a prevention method for attacks.

##### **C.2.3.2 – Unauthorized Access**

Most of the Software-Defined Network applications which are being executed on the controllers in accordance with the OpenFlow protocol, are given the appropriate privileges that allow them to gain access to various resources regarding the entirety of the network and even participate in the process of decision-making for the molding of the network’s behavior as well as for the directives that will be given. Notwithstanding, it is not the case that all of the network application that are running on the controllers are actually developed by the controller vendors. Actually, the task of their development falls under third-party entities, causing a major issue. Anything that is being handled by a third-party actor does not provide visibility for security matters, leading to the inability to create robust, stable and reliable security methods which aim to thwart potential threats. This enables malicious actors to easily gain unauthorized access to the inner workings of the applications (via the injection of malware that could later be executed remotely such as trojan virus) that run on the SDN controllers and effectively have control of a significant portion of the network. Additionally, most of the security applications are optional, this condition does not ensure a trustworthy connection link amidst the software application and the controller. There are of course methods that have been developed for security purposes, such as certification, monitoring, logging. Nonetheless, a method which is globally accepted for the task of testing the validity of network applications does not exist.

##### **C.2.3.3 – Spoofing**

The SDN controllers and the software applications that are running on them require authentication protocols, such as TLS (v1.3), Kerberos in order to succeed in creating a secure communication. Otherwise, the malicious actor will be able to perform altering information attacks like spoofing. Spoofing is not only limited to changing the source IP address of the data packet, since by masquerading as a non-fraudulent Software-Defined Network controller altering further information, regarding the statistics (for instance the number of packets that are being received) so as to confuse the application that there is a high volume of traffic and causing the application to perform inappropriate decision-making process, becomes possible. Additionally, the attacker could take a different approach and utilize the spoofing attack with the aim of obtaining vital information regarding the statistics of various functions gathered from other switching devices to which the controller is connected to, therefore achieving illegal access to service level agreement and utilize it in their potential future attack. All in all, without strong authentication the attacker will be able to gain control of a SDN controller (since there can be more than one) and by extension obtain intel regarding the connected switching devices and applications’ daily operational activities and take advantage of them to gain a foothold and launch further attacks on the application layer.

### C.3. Countermeasures – Prevention Methods for attacks towards Software-Defined Networks

From the previous subsections, it could be deduced that many threats are lingering around the SDN architecture for each of the three layers with the majority of them targeting not only the SDN controllers, even though they bear the responsibility of decision-making processes that affect all the layers. Also, prime targets are the errors and issues that exist due to human mistake or the complexity of handling multiple entities in the same network such as potential misconfigurations. All in all, the need for introducing and implementing countermeasure that contribute to the creation of a robust security network system becomes urgent. The following sub-sections are going to provide an insight about the ways that the aforementioned threats could be prevented.

#### **C.3.1. - Countermeasure – Software-Defined Networks – Infrastructure Layer**

##### **C.3.1.1 - Denial-of-Service (DoS) Attack – Flow Table & Buffer Saturation – Countermeasure**

OpenFlow protocol is able to interact with other frameworks/technologies that have been developed so as to mitigate events in which the quality of availability is being endangered. The virtual source address validation edge is a platform which entails protection schematics against Denial-of-Service attacks with the architectural design of NOX, that is the original controller of the OpenFlow protocol, and it is capable of serving as a platform responsible for maintaining the control of the network and also offers a wide range of programmable interfaces that are utilized for developing network applications. For instance, in the event of DoS attack launched towards the SDN controller the data packets that will be sent without having any legitimate rules or rules that match those of the Flow table will be sent to another controller whose role is to perform validation of the source IP address, and in case it is fraudulent, (like spoofing) then a new rule will be created and sent back to the Flow table in order to halt the flow that these packets follow by adding the rule that drops packets from the specified source IP address. Additionally, the incorporation of intrusion detection and intrusion prevention systems could provide great support in identifying abnormal behavioral patterns in the traffic and determine the sources of the machines that Denial-of-Service (even distributed) are launched from. Implementation of the said systems in switching devices that are connected to the SDN controllers could render the dynamic behavioral access control possible, since with their support security rules and policies could be applied according to the real-time data packet analysis and flow-level information. Therefore, the access control policies are strengthened, and the impacts of the potential DoS attacks could be greatly mitigated. Another measure that can be taken into consideration regarding the prevention of DoS attacks against SDN controllers and OpenFlow switches is the implementation of a framework known as SFlow. It is capable of performing real-time based traffic and according to the hardware equipment and network bandwidth its detection speed can reach even higher levels.

It is comprised of three main elements as stated by the research paper “Anadolu University Journal of Science and Technology-A Applied Sciences and Engineering”:

* **SFlow Agent:** It is usually located implemented in a switching device and its main role is to gather information about data packet samples that circulate on the network and send them in datagram format to the SDN collector.
* **SFlow Analyzer:** As its name suggests, the responsibility of this element is to perform extensive analysis on the received datagrams and offer real-time based information regarding the data parameters in order to discern abnormal behavioral patterns and identify swiftly attacks like DoS/DDoS.
* **SFlow Collector:** This is the server in which the aforementioned datagrams are being gathered and afterwards stored.

This will be further tested on a use-case with Mininet, which is an SDN virtual framework, together with the open-source SDN controller Ryu and the Open Virtual Switches (OpenFlow protocol).

A diagram of a switch agent

Description automatically generated

Figure C.3.1.1.1: SFlow Architecture | Lawal, B.H. and At, N. (2018). Improving Software Defined Network Security via sFLow and IPSec Protocol. *Anadolu University Journal of Science and Technology-A Applied Sciences and Engineering*, pp.1–2. doi:https://doi.org/10.18038/aubtda.421939.

##### **C.3.1.2 – Man-In-The-Middle (MITM) Attack – Controller & Switching Device – Countermeasure**

This kind of attack has targeted many organizations over the years, and it has become well-known in the cyber security industry, and because of that extensive studying has been done behind its principles and its inner workings. The platform NOX and more specifically the NOX OpenFlow controller, which was mentioned previously entails an extension, that is capable of performing authentication and source authorization in accordance with a role-based model.

Through the functional operations it is comprised of, rule collision detection is viable. The extension is named FortNOX and due to its ability to perform validation of the alteration mechanisms through the use of digital signatures, prior to the execution of the software applications that utilize them on forwarding rules, it provides a robust security measure against potential eavesdroppers or fraudulent intermediaries. Together with FortNOX another technology similar to sflow that could be incorporated as an intermediary amidst the controller and the switching device is VeriFlow, which is able to perform instantly validation on the packets sent between two targets on the network. Apart from the support of existing technologies that have been developed for compromise events, it is noteworthy to bear in mind that another key to achieve limitation of the adverse effects of a potential MITM attack is to the application of recovery strategies. The OpenFlow protocol entails algorithms that can examine the effectiveness of the stability of the controller’s performance by having SDN switching devices to keep on pinging or sending messages to the controller and check out its response. In the case that there is an error message or failure response then it utilizes the backup controllers via its switches (they connect to a backup controller). This also happens in case the switch does not receive a response for a specific amount of time.

A diagram of a software system

Description automatically generated

Figure C.3.1.2.1: FortNOX Architecture | Iqbal, M., Iqbal, F., Mohsin, F., Rizwan, M. and Fahad Ahamd (2019). *Security Issues in Software Defined Networking (SDN): Risks, Challenges and Potential Solutions*. [online] Available at: <https://www.researchgate.net/publication/338019274_Security_Issues_in_Software_Defined_Networking_SDN_Risks_Challenges_and_Potential_Solutions>.

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#### **C.3.2. - Countermeasure – Software-Defined Networks – Control Layer**

##### **C.3.2.1 – Distributed Denial-of-Service (DDoS) Attack & Denial-of-Service (DoS) Attack – SDN Controller – Countermeasure**

Similar to the approach that was taken in the subsection C.3.1.1, where we took advantage of the analysis of the flow traffic amidst the controllers and the OpenFlow switching devices, a specific framework could be utilized to identify irregular patterns swiftly and detect the DoS related events. According to the research conducted regarding ways to mitigate Denial of Service attacks in the following paper “Wang, H., Xu, L. and Gu, G. (2015). FloodGuard: A DoS Attack Prevention Extension in Software-Defined Networks.”, there is a framework that been developed specifically for DoS related situations. The name of the aforementioned technology is FloodGuard, and it is a security framework that is SDN-aligned and entails two basic elements Analyzer of Active Flow and Packet Migration. The respective roles of the two software modules are as follows, for the former the aim is to perform dynamically a thorough analysis of the data packets in the traffic flow, that is real-time based on the view of the SDN controller, so as to identify which of the flows in the traffic are the result of a DoS attacks. As for the latter, its main task it to perform buffering on the received data packets and afterwards sending them to the corresponding controller in order to process them via the utilization of an algorithm that works on a rolling schedule and thus effectively limits the rate in which resources are being consumed by the controller. In case that, the identification of the said attack has been detected, the migration of packets software component will keep on monitoring the abnormal flow traffic aiming to discern the appropriate variables, which are going to support the controller with the task of forwarding flow rules generation and their afterward insertion to the switching devices.

Nonetheless, the aforesaid solution could not have the same effect on the case of the Distributed version of the DoS attack, since it is more potent on the grounds that it is not launched from one machine but multiple compromised devices at the same time that are being controlled by the bot herder machine, which cause high-volume attack traffic towards targets, like the controller. A promising solution to the prevention of DDoS attacks is discussed in the paper “Suh, J., Choi, H.-G., Yoon, W., You, T., Taekyoung, T., Kwon, quot; and Choi, Y. (n.d.). Implementation of Content-oriented Networking Architecture (CONA): A Focus on DDoS Countermeasure.”, which is the Content-Oriented Networking Architecture (CONA). It is a node (proxy) that is situated amidst the client and the server. CONA is able to communicate with the SDN controller. Furthermore, since all the request messages, data packets that originate from the clients are being examined, intercepted and analyzed by the previously mentioned technology in case the rate of the received data packets, messages (received from the server) surpass the intended value, that flow traffic will be marked as a potential DDoS related event.

Afterwards, with the aim of thwarting this attack scenario the controller will send an appropriate message to all related CONA agents and redirect the non-fraudulent data packets and messages to another server, effectively mitigating the adverse effects of the DDoS attack. All in all, from the aforementioned it is eminent that these technologies with the support of the SDN characteristics are utilized in order to prevent DDoS and DoS attacks and they might be used as the foundation for further research so that more advanced strategies and methods are formulated for the enhancement of the Software-Defined Network structure.

##### **C.3.2.2 – Model with Various SDN Controllers – Countermeasure**

In order to defend against attacks that take advantage of the flaws of the multi-controller architectural design of the Software-Defined Networks it is not enough to implement technologies and frameworks that are limited to a single entity such as the controller, but those that can be applied for the entire control layer. One existing method, which could be incorporated into the SDN 2nd layer, is the load balancing technique, due to its ability to improve scalability and stabilize the functionality of the controllers. Load balancing in SDN can be utilized to gather information from both the application and the infrastructure layers together with the state of the network and apply it to support the controllers in the decision-making process, and therefore effectively limiting the workload of the controllers and elucidating the configuration process of the applications and the controllers alike, preventing the creation of further conflicting issues that could be used by malicious actors for launching various attacks. Moreover, it supports the correct placement (logical) of the SDN controllers improving the security of the controllers and enhancing their scalability.

A diagram of a computer

Description automatically generated

Figure C.3.2.2.1: Load-Balancing in multi-controller SDN architecture | Ma, Y.-W., Chen, J.-L., Tsai, Y.-H., Cheng, K.-H. and Hung, W.-C. (2016). Load-Balancing Multiple Controllers Mechanism for Software-Defined Networking. *Wireless Personal Communications*, 94(4), pp.3549–3574. doi:https://doi.org/10.1007/s11277-016-3790-y.

Even though the load balancing technique is efficient, it is not potent enough on its own so as to address the issue of the raising complexity, that comes with the management of multiple controllers in the environment of the Software-Defined Network. Hyperflow (“Tootoonchian, A. and Ganjali, Y. (n.d.). *HyperFlow: A Distributed Control Plane for OpenFlow*.”), which is a distributed event-driven controller framework developed for the OpenFlow protocol. In the environment of the HyperFlow, various controllers are running their functional operations at the same time, with every one of the controllers performing decision-making processes at a local level. As a result, the new forwarding, flow rules are being created and issued at a faster rate, enhancing the overall performance of the controllers in the 2nd layer.

Another approach that could be taken for this scenario is the allocation of the SDN controllers with the implementation of resilient controller placement. In the research paper “Pareto-optimal resilient controller placement in SDN-based core networks” it is discussed that the development of a framework that forwards the suggestion that a controller is ought to fulfill certain conditions in its everyday operations, such as the impediment of the communication amidst the controllers and the switching devices in SDN, aiming to prevent relative attacks with more efficiency.

#### **C.3.3. - Countermeasure – Software-Defined Networks – Application Layer**

##### **C.3.3.1 – Conflicting Issues – Rules – Security Policies – Misconfiguration – Countermeasure**

According to the research work that has been conducted on (“Model checking invariant security properties in OpenFlow”, “Debugging the data plane with anteater”) the frameworks Flover and Anteater are discussed which contribute to the examination of the behavior of the software applications of the SDN network and prevent the unintended creation of conflicts amidst security policies, rules and configurations. The former, is actually a system tasked with the examination and verification of policies, that are issued for the various flows of traffic circulating in the SDN domain, through the utilization of assertion sets. Its incorporation follows the principle of NOX, with its feature the Yices Solver (SMT) and offers verification services for the functional operations of the behavior of a OpenFlow network from the aspect of security. Afterwards, for any abnormality detected in the policies implemented, Flover considers them as conflicts. The aforementioned service is conducted through the continuous gathering of response messages from the controller via batches.

On the other hand, the latter system is capable of performing static examination of potential network misconfigurations or conflicts, debugging and is able to provide validation operations for the infrastructure layer of the SDN. Even though its execution and effect do not last for a long time period, it is still capable of identifying the source of the issues that have already occurred since it runs static tests instead of getting dynamically information based on real-time events.

##### **C.3.3.2 – Unauthorized Access – Countermeasure**

In papers “Skowyra, R., Lapets, A., Bestavros, A. and Kfoury, A. (n.d.). *Verifiably-Safe Software-Defined Networks for CPS*” and “Ball, T., Bjørner, N., Gember, A., Itzhaky, S., Karbyshev, A., Sagiv, M., Schapira, M. and Valadarsky, A. (2014). VeriCon. *ACM SIGPLAN*”, the authors of the corresponding papers discuss technologies that are capable of enforcing verification techniques regarding the validation of activities conducted inside the Software-Defined network. The first one being verificare, which is tasked with creating models for distributed devices using validation methods. The practical example given for this tool was to formulate a model based on the OpenFlow Network continuously so as to validate its most vital properties and appropriateness. As for the second platform, vericon it is responsible for the validation of how accurate the controllers’ functions are. One of the Dijkstra’s theories is incorporated via first-order principle and the ideal network-wise constants, which is the FloydHoare-Dijkstra. The aforementioned experiments showed great promise according to their final results, which were great since irregularities and bugs for wide SDN applications were identified swiftly and as for the process of the validation it was a success.

Finally, according to “Canini, M., Venzano, D., Perešíni, P., Kostić, D., Rexford, J. and Epfl (n.d.). *A NICE Way to Test OpenFlow Applications*” it represents a new enforcement tool, NICE, in which the examination process of the OpenFlow network applications becomes automated and therefore the validation of the correctness of them is performed at a faster pace. Additionally, it is capable of testing event handlers via model checking that can swiftly examine the current condition of the NOX controllers which were not modified.

##### **C.3.3.3 – Spoofing – Countermeasure**

The research paper “AbdelSalam, A.M., El-Sisi, A.B. and Reddy K, V. (2015). *Mitigating ARP Spoofing Attacks in Software-Defined Networks*” has been discussing the implementation of the POX controller into the SDN environment, which is written in the programming language Python and usually it is bundled with the Mininet SDN network. According to the research conducted by the authors of the paper the application which will be developed on the SDN POX controller will be able to defend against ARP spoofing attacks by detecting the malformed requests and replies that force the packets to be redirected to malicious domains. Furthermore, it is capable of monitoring and detecting excessive amounts of data arp packets and therefore prevents them through the installation of rules adhering strictly to the principles of the OpenFlow protocol. From the above, it can be concluded that POX controller can efficiently defend against arp spoofing attacks. Additionally, another way of preventing spoofing attacks is the incorporation of strong authentication protocols of mutual identifiers, such as the certificates that are signed by a trusted certificate authority. In the following section, there will be a demonstration of attacks conducted in the SDN environment, for educational purposes only via use-cases.

### C.4. Use-Case: Distributed Denial-Of-Service Attack to SDN Controller Ryu

### C.5. Use-Case: Man-In-The-Middle Attack between SDN OpenFlow Switch & OpenDayLight Controller

# **Conclusion**

From the entirety of the thesis, we have been thoroughly discussing and examining the architecture as well as the inner workings of the Software-Defined Networks. The new trends that surround it, their benefits and challenges have been analyzed not only in comparison to their predecessor but also when it concerns the relationships between the three layers and its major components. Afterwards, the Software-Defined Networks were examined from the aspect of security. Meticulously reviewing its main susceptibilities and the countermeasures that can be taken, while providing the prominent security traits of the Software-Defined Networks that set it apart from the rest of the other network technologies. The three layers, mainly infrastructure, control and application layer were analyzed not only from a network but also from a security perspective with preventive and mitigation measures. The SDN concept even though it is relatively new to the fields of both networking and security, many have been researching it giving birth to technologies and methods, causing its rapid development and proving its worth as a solution for the problems that were caused by the traditional networks. All in all, on the grounds that the SDN still has room for improvement and since it has various applications in the cloud computing and network virtualization, combined with its vast potential for the enhancement of network security, it will be an asset of vital importance, that will bring about a great change to many fields and due to the aforesaid fact, it is expected to draw tremendous amounts of attention.

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