Data-driven systems

MongoDB



Contents

- "NoSQL"
- Basic concept
 - > System architecture
 - > Collection, document
 - > Data representation
- CRUD operations, query
- Usage in .NET
- "Schema" design



Small database, simple schema



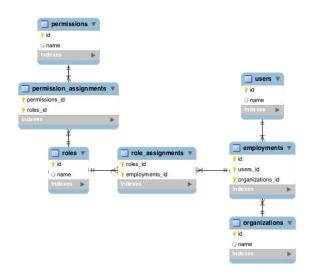


Image source: https://i.stack.imgur.com/cAuJ2.png

Application evolves -> schema gets complicated -> database grows



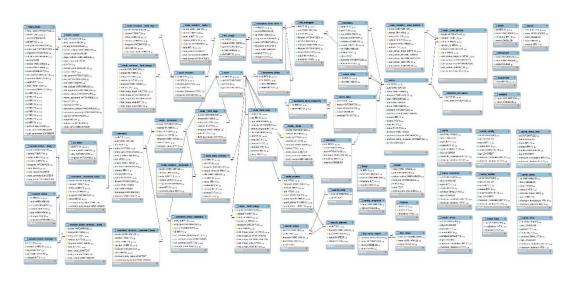


Image source:

https://www.activequerybuilder.com/blog/understanding-a-complex-database-structure/



Real life example

- Backend application developed for 10+ years
- 95+ tables
- Some tables having 50+ columns
- 5500 lines "create database.sql"





- Drawbacks when using relational databases
 - > Schema is constantly changing
 - > Data migration
 - > Performance issues
 - Scalability is an issue due to strong consistency

→ Let us get rid of the strict schema: NoSQL

NoSQL: the name is misleading, has nothing to do with SQL

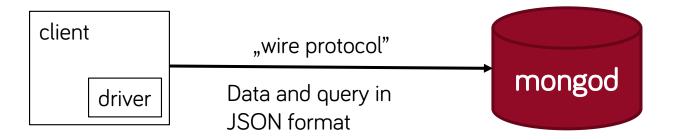


Basic concepts of MongoDB



Architecture

System architecture



- Logical structure
 - > Cluster
 - Server
 - Database
 - Collection
 - Document

Document

```
name: "sue",
age: 26,
status: "A",
groups: [ "news", "sports" ]
}
```



Document

- JSON/BSON
- Unit of storage
- Contains key-value pairs
- Value: string, number, null, date, binary, array, nested object, ...

```
Key
> Free text
> Unique name
> Cannot begin with character $
> _id implicit field
```

```
name: "sue",
age: 26,
status: "A",
groups: [ "news", "sports" ]
}
```

- In the object-oriented world: an object
- Size limitation: 16MB

> caseSensitive

Collection

- Analogous to the table of a relational database
- There is no scheme, hence no need to define it
- Place of "similar" documents
- Indices are defined on collections
- Since there is no schema, there are no integrity requirements either

Collection

```
name: "Sue",
age: 26
name: "John",
age: 32,
title: "CEO"
name: "Ronald McDonald",
age: "born in 1955"
```

Database

- Same purpose as in relational databases
- Umbrella over all data of an application
- Access rights is granted on the database level
- Name is case sensitive, typically used as lowercase



Relational schema / MongoDB

- Table
- Record
- Column
 - > Scalar
- Integrity criteria
- Key
- Foreign keys
- Join
- Transactions

- Collection
- Document
- Field
 - > Scalar & compound (nested)
- Integrity criteria
- ObjectId, unique index
- Reference based on _id
- Nesting, arrays
- "Transactions"



Key

- In every document: _id
- There are no keys otherwise
 - > Cannot define a key
- ObjectId("507f191e810c19729de860ea")
 - > Client driver or server generates it (not the application)
- 12 bytes
 - > 4 bytes timestamp (seconds precision)
 - > 5 bytes random (cluster node + mongod process id)
 - > 3 bytes counter
- ~ globally unique



Key

- What the key is used for
 - \rightarrow Unambiguous identification \rightarrow _id
 - > Guarantee uniqueness → index
- There is no compound key
 - > Compound indices instead



Reference to another document

```
contact document
                                    _id: <0bjectId2>,
                                   user_id: <0bjectId1>,
                                    phone: "123-456-7890",
user document
                                   email: "xyz@example.com"
  _id: <ObjectId1>,
  username: "123xyz"
                                  access document
                                    _id: <0bjectId3>,
                                    user_id: <0bjectId1>,
                                    level: 5,
                                    group: "dev"
```



Reference to another document

```
_id: <ObjectId1>,
username: "123xyz",
contact: {
                                           Embedded sub-
            phone: "123-456-7890",
                                           document
            email: "xyz@example.com"
          },
access: {
           level: 5,
                                           Embedded sub-
           group: "dev"
                                           document
```

Similar to the object-oriented world Denormalization!



Nesting, arrays

Normalization, instead of join

- 1-1 connection
 - > Nesting

- 1-many connection
 - > Embedding as array
 - > Or reference
 - There is no join, but in a different manner

```
{
    _id: <ObjectId1>,
    username: "123xyz",
    contact: {
        phone: "123-456-7890",
            email: "xyz@example.com"
        },
    access: {
        level: 5,
            group: "dev"
        }
}
Embedded sub-
document
```

```
contact document

{
    _id: <0bjectId2>,
    user_id: <0bjectId1>,
    phone: "123-456-7890",
    email: "xyz@example.com"
}

access document

{
    _id: <0bjectId1>,
    username: "123xyz"
}

access document

{
    _id: <0bjectId3>,
    user_id: <0bjectId1>,
    level: 5,
    group: "dev"
}
```

Transactions

- Usually not supported in this world
- Supported since MongoDB 4.0 (not so long ago)
- ◆ ACID
- Atomicity
- Instead of isolation: read/write concern
 - > Not discussed more in this course.
 - > https://docs.mongodb.com/manual/reference/readconcern/
 - > https://docs.mongodb.com/manual/reference/write -concern/



MongoDB "schema" design



MongoDB "schema" design

- Collections usually yield themselves
- Prefer nesting to alternatives
 - > But consider the document size limit!
- Transactions only when there is no other way



MongoDB schema design - example

Customers

```
name: "John Doe",
email: john@doe.com,
mainPlaceOfBusiness: {
     zipCode: 1234,
                                    nesting
     city: "Budapest",
     street: "Place Street 123"
additionalShippingAddresses:
      { zip:..., city:..., street:... },
```

MongoDB schema design - example

Order

```
id: ...,
date: ...,
customer: ObjectId(...) ←
                                   reference
items: [
     { productId: 111, price: 222, piece: 3 },
     { productId: 111, price: 222, piece: 3 },
shippingAddress: { zip: ..., city: ...}
                              denormalization
```



MongoDB schema design - example

Product

```
id: ...,
name: Sofa,
price: 1234,
                            denormalization
vatPercentage: 27,
shippingInformation: {
     packagePieces: 2,
     packageSize: [
           {width: 100, height: 45},
           {width: 250, height: 35}
                        nesting
```

Transactions: SQL - NoSQL

- Typical SQL
 - > ACID: Atomicity, Consistency, Isolation, Durability
 - > If it were a single node
- Typical NoSQL
 - BASE: Basically Available, Soft State, Eventual Consistency
 - > Giving up consistency for availability
 - > Scenario: e.g. number of Facebook likes, name change, etc.



Transactions in MongoDB

- Updating a document is atomic
- It supports distributed transactions
 - > Even with ACID properties
 - > Performance degrades significantly!
- Isolation levels "instead" of concerns:
 - > https://docs.mongodb.com/manual/reference/readconcern/
 - > https://docs.mongodb.com/manual/reference/write -concern/



SQL vs NoSQL

- SQL challenges
 - > Size / rigid data model / scaling / availability
- DB-level solutions introduced by NoSQL can present new challenges in the other layers
 - > Denormalization -> consistency maintenance
 - > Scaling -> transactional constraints
 - > Semi-structured data -> Type information is lost
 - How is data displayed on the user interface?
 - What data does the API provide to additional layers and external services?
 - How do we match the code to several scheme versions?



MongoDB CRUD operations in .NET



MongoDB protocol

- "Wire protocol": TCP/IP based binary
- Client applications, drivers for popular platforms
 - > https://docs.mongodb.com/ecosystem/drivers/
- Both request and response are JSON documents
 - > It should be thought of like the SQL language, only it is platform specific
 - > Certain drivers provide this level
 - > Driver compatible with more advanced languages (e.g. C#).



MongoDB "raw" language

```
db.inventory.find( {
   $and: [
         price: { $ne: 1.99 }
         price: { $exists: true}
```

 For simplicity, we will NOT show the "raw" JSON queries, only the .NET API

MongoDB.NET

- MongoDB.Driver
- https://www.nuget.org/packages/mongodb.driver

→ Check the lecture notes



Code - database mapping

- Code generation
 - > Based on schema if exists
 - > Based on sample jsons
- Manually code first

```
public class Product
   public ObjectId Id { get; set; } // ez lesz az elsődleges kulcs helyett az _id
   public string Name { get; set; }
   public float Price { get; set; }
   public int Stock { get; set; }
   public string[] Categories { get; set; } // tömb értékű mező
   public VAT VAT { get; set; } // beágyazást alkalmazunk
public class VAT // mivel ez beágyazott entitás, így nem adunk neki egyedi azonosí
   public string VATCategoryName { get; set; }
   public float Percentage { get; set; }
```

Customization

- Pascalcasing is converted by the built-in convention
 - > We can also create our own conventions
- Customization with attributes

```
public class Product
{
    // _id mezőre képződik le
    [BsonId]
    public ObjectId Azonosito { get; set; }

    // megadhatjuk a MongoDB dokumentumban használatos nevet
    [BsonElement("price")]
    public string Ar { get; set; }

    // kihagyhatunk egyes mezőket
    [BsonIgnore]
    public string NemMentett { get; set; }
```

Queries

We perform operations on collections

```
var collection = db.GetCollection<Product>("products");
```

- Find
 - > A lambda expression

```
collection.Find(x => x.Price < 123 && x.Name.Contains("red"));</pre>
```

> Raw MongoDB query in its own json language

```
collection.Find(
    Builders<Product>.Filter.And(
        Builders<Product>.Filter.Lt(x => x.Price, 123),
                                                                 "price": {
        Builders<Product>.Filter.Regex(x => x.Name, "/red/s"
                                                                   "$1t": 123.0
                                                                 "name": "/red/s"
                                      35
```

Operators

Filters only apply to constant values

```
collection.Find(x => x.Price != 123);
collection.Find(Builders<Product>.Filter.Ne(x => x.Price, 123));
```

Null / non-existent key

```
collection.Find(x => x.VAT != null);
collection.Find(Builders<Product>.Filter.Exists(x => x.VAT));
```

Array field filtering

```
// azon termékeket, amelyek a jelzett kategóriában vannak
collection.Find(Builders<Product>.Filter.AnyEq(x => x.Categories, "Labdák"));
```

Sorting, pagination

```
collection.Find(...)
   .Sort(Builders<Product>.Sort.Ascending(x => x.Name))
   .Skip(100).Limit(100);
```



Result processing

- Listing
 - > . ToList()
- Query one element

```
> . First() / FirstOrDefault() / Single() / ...
```

- Cursor
 - > We process the result continuously

```
var cur = collection.Find(...).ToCursor();
while (cur.MoveNext()) // kurzor léptetése
{
   foreach (var t in cur.Current) // a kurzor aktuális eleme nem egy dokumentum
   { ... }
}
```

Aggregation pipeline

Processing multiple documents on the server

side

- Single Purpose
 - > distinct
 - > count

```
Collection
db.orders.distinct( "cust_id" )
   cust_id: "A123",
   amount: 500,
   status: "A"
   cust_id: "A123",
   amount: 250,
   status: "A"
                                        [ "A123", "B212" ]
   cust_id: "B212",
   amount: 200,
   status: "A"
   cust_id: "A123",
   amount: 300,
   status: "D"
      orders
```

Generic aggregation

- Several actions can be defined one after the other
 - > filtering, grouping, counting, ...

```
// A "Labdák" kategóriába tartozó termékek
// ÁFA kulcs szerint csoportosítva
foreach (var g in collection.Aggregate()
                            // szűrés
                             .Match(Builders<Product>
                                 .Filter.AnyEq(x => x.Categories, "Labdák"))
                            // csoportosítás
                             .Group(x => x.VAT.Percentage, x => x)
                             .ToList())
    Console.WriteLine($"VAT percentage: {g.Key}");
    foreach (var p in g)
        Console.WriteLine($"\tProduct: {p.Name}");
```

"Join" in mongodb

- Left Outer Join can be requested in an aggregation operation with the \$lookup function
 - > You can even join array elements
- Mongodb is not made for this
- If we were to use too many lookups, think again
 - > Scheme
 - > Is this the right tool for the job?

```
$lookup:
    {
      from: <collection to join>,
      localField: <field from the input documents>,
      foreignField: <field from the documents of the "from" collection>,
      as: <output array field>
}
```

Insert

- Simple object instantiation
- We do not fill in the ID
- InsertOne / InsertMany

```
var newProduct = new Product
{
    Name = "Alma",
    Price = 890,
    Categories = new[] { "Gyümölcsök" }
};
collection.InsertOne(newProduct);

Console.WriteLine($"Beszúrt rekord id: {newProduct.Id}");
```



Delete

- Delete based on a filter condition
 - > One or more documents
 - > DeleteOne / DeleteMany

```
var deleteResult = collection.DeleteOne(x => x.Id == new ObjectId("..."));
Console.WriteLine($"T\u00f6r\u00f6lve: {deleteResult.DeletedCount} db");
```



Replace entire document

- Replace a document based on filtering
 - > We can even replace the ID
 - > ReplaceOne / FindOneAndReplace

```
var replacementProduct = new Product
{
    Name = "Alma",
    Price = 890,
    Categories = new[] { "Gyümölcsök" }
};
var replaceResult = collection.ReplaceOne(
    x => x.Id == new ObjectId("..."), replacementProduct
);
Console.WriteLine($"Módosítva: {replaceResult.ModifiedCount}");
```

Modify fields

- We modify the specific fields of the retrieved document
 - > UpdateOne / UpdateMany

```
collection.UpdateOne(
    filter: x => x.Id == new ObjectId("..."),
    update: Builders<Product>.Update.Set(x => x.Stock, 5));
collection.UpdateOne(
    filter: x => x.Id == new ObjectId("..."),
    update: Builders<Product>.Update
        // raktárkészlet legyen 5
        .Set(x => x.Stock, 5)
        // mai dátumot beírjuk, mint a frissítés ideje
        .CurrentDate(x => x.StockUpdated)
        // töröljük a frissítendő jelzést
        .Unset(x => x.NeedsUpdate)
```

BM.

Insert or modify

- Upsert (update / insert) operation
- We either have it or create it
 - > Modifications can also be made in this way
- Useful for concurrent access

```
collection.ReplaceOne(
   filter: x => x.Id == new ObjectId("..."),
   replacement: replacementObject,
   options: new UpdateOptions() { IsUpsert = true });
```

Field operations

- Set: setting the field value;
- SetOnInsert: like Set, but only executed when a new document is inserted;
- Unset: delete a field (remove the key and value from the document);
- CurrentDate: enter the current date;
- Inc: increase value;
- Min, Max: replacement of the field value, if the specified value is lower/higher than the current value of the field;
- Mul: multiplication of value;
- PopFirst, PopLast: remove first/last element from array;
- Pull: removing a value from an array;
- Push: adding a value to an array at the end (more options in the same operator: sorting an array, keeping the first n elements of an array);
- AddToSet: add a value to an array if it does not already exist.

