Mac OSX Install Guide

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0. About Lexos

Lexos is an integrated workflow of tools to facilitate the computational analyses of texts, presented in a web-based interface. Lexos is written primarily in Python 2.7.11 using the <u>Flask</u> microframework, based on Werkzeug and Jinja 2. A heavy dose of Javascript and CSS is included on the front-end. We increasingly incorporate the wiz from <u>D3.js</u> in our visualizations and the power in the <u>scikit-learn</u> modules for text and statistical processing.

1. Install Python

Install a free distribution of Python v2.7 called Anaconda¹.

- a) Visit the website: http://continuum.io/downloads
- **b)** On the website, locate Choose Your Installer on the screen; click on the OS X link.
- c) Download the Anaconda installer (Python v2.7 Graphical Installer).
- d) Double-click on the installer application icon (.pkg file) and follow the instructions.
- e) Finally, select Continue to finish the install of Anaconda.

2. Install additional packages

Now that Anaconda has been installed, we can verify that we have installed it correctly. Then we will install the two additional packages we need to run Lexos.

- **a. Open a terminal window.** (If you are unfamiliar with how to access a terminal window, search for "terminal" in Spotlight. You should see a window appear with a command-line prompt, typically a "\$" prompt).
- **b.** Verify that Anaconda is installed by typing in the terminal the following command:

python -V

You should see a response that looks like:

Python 2.7.11:: Anaconda 4.1.0 (64-bit) If you do not see ":: Anaconda 4.1.0" then you did not update your PATH variable during the Anaconda installation (back on Step #1) and thus, you should return to Step #1 and

¹ Anaconda is a free distribution of the Python programming language for large-scale data processing, predictive analytics, and scientific computing, that aims to simplify package management and deployment. As of June 2016, Anaconda includes 820+ of the most popular Python packages, including most of the packages needed for *Lexos*.

reinstall Anaconda correctly.

c. Make sure that your package installer (pip) is up to date:

pip install -U pip

Your terminal should display some information showing you the update process. If you don't have pip, do the following: sudo easy install pip (requires your password)

d. Install four additional needed packages

```
pip install gensim
pip install chardet
pip install natsort
pip install ete2
```

3. Download and extract Lexos

- a. Go to the Lexos github page: https://github.com/WheatonCS/Lexos
- **b.** At the bottom of the right-side navigation bar you will see a button to "**Download ZIP**". Click this button to download a zipped file which contains the file folder which holds all the necessary source code for *Lexos*. **Extract** the contents of the .ZIP file **to your Desktop**. *If you want you can change the name of the containing folder from Lexos-master to just Lexos, but be sure to use the new name you used when in the command line on the subsequent steps.*

4. Start Lexos

- a. Close your current window and open a new terminal window. IMPORTANT!
- **b.** On the command line, use the cd command to navigate inside the Lexos-master folder².

cd Desktop/Lexos-master

c. Start Lexos -- On the command line enter:

python lexos.py

It may take a minute the first time you run the command because Python has to reconfigure some of the project files for your computer, but shortly after you should see the following:

- * Running on http://127.0.0.1:5000/ (Press CTRL+C to quit)
- * Restarting with stat

Note: You must keep the "python lexos.py" command running while you use Lexos. You may

^{2 (}If you need additional information on file navigation, check out this article by macworld http://www.macworld.com/article/2042378/master-the-command-line-navigating-files-and-folders.htm)

minimize the terminal window, but do not close the terminal window.

Note: We've noticed on that some version of Mac OS X do not have the character encoding set to *UTF-8, thus they got an error on this step. Here is a fix that has worked for us:*

- (i) **cd**
- (ii) using an editor of your choice, e.g., perhaps "open": open .bash profile
- (iii) add these two lines and save (command-s) the file

export LC ALL=en US.UTF-8 export LANG=en US.UTF-8

(iv) return to the Lexos directory by entering these two commands, then restart Lexos

cd

cd Desktop/Lexos-master

python lexos.py

d. Using *Lexos* with your browser

To interact with the program you need to open your favorite web browser (Firefox or Chrome) and in the URL-address bar enter:

localhost:5000

Because your computer is acting as both the web server and the user of Lexos, you may need to hit the Reset button in the top right corner of the Upload page to make sure files from any previous sessions are purged.

To quit Lexos simply close the terminal window (where you entered python lexos.py).

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