

# Kody Parsons

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## EXPERIENCE:

### The Energy Authority

*Portfolio Analyst, Sr.*

Jacksonville, FL

Aug. 2022 – Present

- Evaluate HRCOs, Hedges, PPAs, physical gas deals on a regular basis for clients.
- Lead an IRP analysis for large utility.
- Lead an RFP analysis for large utility.
- Valuated a Power Plant for potential acquisition.
- Wrote multiple python scripts to aid Portfolio Analysts in their regular functions.
- Maintain and expanded in-house proprietary R package for Portfolio Management.
- Built and automated multiple reports supporting natural gas trading and power trading teams.

### Wells Fargo

*Capital Markets Analyst, CIB*

Charlotte, NC

Apr.2021– Aug.2022

- Built daily recon report to fix a data pipeline issue causing losses >\$500,000. Then I automated it.
- Automated >3 hrs./day of tedious tasks (deployed to 3 teams) with Python, saving > \$100k per year in labor

### The Klotz Group

*Private Equity Capital Markets Analyst Intern*

Atlantic Beach, FL

Jan. 2021 – May 2021

- Built out proprietary LBO models geared for multi-residential acquisitions/developments
- Prepared pitch decks used to raise a \$250,000,000 fund from investors
- Performed all deal analysis and underwriting

### Osprey Financial Group

*Buy Side Analyst – Student Investment Fund (\$1.4m AUM)*

Jacksonville, FL

Aug. 2020 – Apr. 2021

- Produced Alpha of 5.91%
- Publish buy-side reports covering the telecommunications sector, fixed income, Oceania geographic region, and Individual stocks

## EDUCATION:

**University of North Florida**, Coggin College of Business

Graduated May 2021

*Bachelor of Business Administration*, Major: Finance

GPA: 3.5

## RELEVANT SKILLS:

### Proficient in:

- ❖ Python & R, SQL, GIT
- ❖ Statistical Analysis
- ❖ Power BI, Tableau, Rshiny
- ❖ Bloomberg (BMC), ICE
- ❖ Advanced Microsoft Excel (VBA, Macros, Power Query)
- ❖ YesEnergy, VelocitySuite, ZEMA, PLEXOS