

Kody Parsons

Jacksonville, FL 32246 • kodyparsons904@gmail.com • (904) 803-4165

EXPERIENCE:

The Energy Authority <i>Portfolio Analyst, Sr.</i>	Jacksonville, FL Aug. 2022 – Present
<ul style="list-style-type: none">• Evaluate HRCOs, Hedges, PPAs, physical gas deals on a regular basis for clients.• Lead an IRP analysis for large utility.• Lead an RFP analysis for large utility.• Valuated a Power Plant for potential acquisition.• Wrote multiple python scripts to aid Portfolio Analysts in their regular functions.• Maintain and expanded in-house proprietary R package for Portfolio Management.• Built and automated multiple reports supporting natural gas trading and power trading teams.	

Wells Fargo <i>Capital Markets Analyst, CIB</i>	Charlotte, NC Apr. 2021 – Aug. 2022
<ul style="list-style-type: none">• Built daily recon report to fix a data pipeline issue causing losses >\$500,000. Then I automated it.• Automated >3 hrs./day of tedious tasks (deployed to 3 teams) with Python, saving > \$100k per year in labor	

The Klotz Group <i>Private Equity Capital Markets Analyst Intern</i>	Atlantic Beach, FL Jan. 2021 – May 2021
<ul style="list-style-type: none">• Built out proprietary LBO models geared for multi-residential acquisitions/developments• Prepared pitch decks used to raise a \$250,000,000 fund from investors• Performed all deal analysis and underwriting	

Osprey Financial Group <i>Buy Side Analyst – Student Investment Fund (\$1.4m AUM)</i>	Jacksonville, FL Aug. 2020 – Apr. 2021
<ul style="list-style-type: none">• Produced Alpha of 5.91%• Publish buy-side reports covering the telecommunications sector, fixed income, Oceania geographic region, and Individual stocks	

EDUCATION:

University of North Florida , Coggin College of Business <i>Bachelor of Business Administration</i> , Major: Finance GPA: 3.5	Graduated May 2021
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RELEVANT SKILLS:

Proficient in:

- ❖ Python & R, SQL, GIT
- ❖ Statistical Analysis
- ❖ Power BI, Tableau, Rshiny
- ❖ Bloomberg (BMC), ICE
- ❖ Advanced Microsoft Excel (VBA, Macros, Power Query)
- ❖ YesEnergy, VelocitySuite, ZEMA, PLEXOS