Kalpen Shroff

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EDUCATION

Northeastern University, D'Amore-McKim School of Business

Boston, MA

Candidate for Bachelor of Science in Economics & Business Administration with a concentration in Finance

May 2027

Relevant Courses: Investments, Business Statistics, Managerial Accounting, Financial Reporting and Analysis 1, Applied Econometrics, Financial Management, Macroeconomic Theory, Microeconomic Theory, Innovation, Data Science Practicum

RELEVANT EXPERIENCE

Goodwin Procter LLP

Boston, MA

Accounting Co-op

January 2025-Present

- Conducted daily cash reconciliations using Aderant Expert, Expert Image, and FloQast to ensure accurate and up-to-date cash flow records
- Managed the tracing and documentation for partner professional enhancements and business development (PE/BD) allowances to track and reconcile allowances to facilitate better financial planning and reporting

Northeastern University Cricket Club

Boston, MA

President

July 2024 - Present

- Streamlined club operations and supported teambuilding by managing outreach, practices, finances, and tournaments
- Negotiated a sponsorship deal, generating \$1200 funding for this year and securing a long-term sponsor for the club
- Hosted annual selections for over 70 students and initiated the first selection fee fundraiser, raising over \$300

Bank of Baroda Capital Markets Ltd (BOBCAPS)

Mumbai, India

Equity Investment Banking Intern

- May 2024 July 2024
- Utilized Microsoft Excel and VCC Edge, a research platform providing company information, to conduct company screenings and identify new client opportunities that were successfully pitched to the team
- Completed an in-depth Electric Vehicle (EV) sector mapping analysis to help understand the key players within different EV segments in order to better assist clients
- Developed comprehensive financial models to forecast the future financial performance of publicly listed companies through meticulous analysis of Forms 10-Q and 10-K
- Created company profiles using earnings reports to evaluate and forecast the company's investment potential

RMJ & Associates LLP Mumbai, India

Audit and Tax Intern

May 2023 – July 2023

- Filed Goods & Services Tax Returns (GSTR 1 & 3B) and Tax Deducted at Source (TDS 194R Form) to ensure compliance with tax regulations, contributing to accurate and timely tax submissions
- Prepared summaries and accounting notes for statutory audit and sections, including Rent Agreement, Shareholders Agreement, PP&E Schedules, facilitating a clearer understanding of financial statements using Tally ERP
- Assisted in the filing of Income Tax Returns (ITR 1) for high net-worth individuals, ensuring accurate and efficient tax reporting to optimize client financial management

Financial Architects Ltd Mumbai, India

Analyst Intern

May 2021 – May 2022

- Researched the Indian economy to identify growth trends and future opportunities, providing actionable insights
- Monitored policy changes and regulatory developments affecting the Indian economy, ensuring timely updates and accurate assessments of their potential market impact
- Analyzed sector-specific data using historical performance to predict market trends

PROJECTS

Financial Management

Boston, MA November 2023

Madison Square Garden Sports Corp Company Analysis

- Analysed financial statements, including income statements, balance sheets, and cash flow statements, to evaluate profitability, liquidity, and overall financial health, enabling data-driven recommendations
- Benchmarked company performance against industry standards using financial ratios, uncovering strengths and potential risk

Commerce

Mumbai, India

Stock Market December 2022 – January 2023

- Modelled a hypothetical portfolio of 5 stocks using historical prices from NSE India, allocated INR 1,00,000 (\$1200) for 30 consecutive days to understand the portfolio performance
- Performed quantitative and qualitative analysis to track and review the portfolio's daily performance

TECHNICAL KNOWLEDGE & INTERESTS

Software: Wall Street Excel Course, Microsoft Office Suite, Tally ERP, Aderant ERP, EDUCBA Financial Modelling Course Interests: Cricket, Guitar, Social Service, Pop Music, Throwball, Building muscle